Offering Circular Supplement
(To Base Offering Circular dated March 1, 2017)

$503,934,260
Government National Mortgage Association
GINNIE MAE®

Guaranteed HECM MBS REMIC Pass-Through Securities and MX Securities
Ginnie Mae REMIC Trust 2017-H14

The Securities

The Trust will issue the Classes of Securities listed on the front cover of this offering circular supplement.

The Ginnie Mae Guaranty

Ginnie Mae will guarantee the timely payment of principal and interest on the securities. The Ginnie Mae Guaranty is backed by the full faith and credit of the United States of America.

The Trust and its Assets

The Trust will own Ginnie Mae HECM MBS.

The securities may not be suitable investments for you. You should consider carefully the risks of investing in them.

See "Risk Factors" beginning on page S-19 which highlights some of these risks.

The Sponsor and the Co-Sponsor will offer the securities from time to time in negotiated transactions at varying prices. We expect the closing date to be June 30, 2017.

You should read the Base Offering Circular as well as this Supplement.

The securities are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Class of REMIC Securities	Original Principal Balance(2)	Interest Rate	Principal Type(3)	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 1						
FG	$110,004,649	(5)	HPT	FLT/HWAC/HZ	38376R4U7	June 2067
GI(1)	110,004,649	(5)	NTL(HPT)	HWAC/IO/DLY	38376R4V5	June 2067
Security Group 2						
CI(1)	30,003,965	(5)	NTL(HPT)	HWAC/IO/DLY	38376R4W3	June 2067
FC	30,003,965	(5)	HPT	FLT/HWAC/HZ	38376R4X1	June 2067
Security Group 3						
BI	25,486,462	(5)	NTL(HPT)	HWAC/IO/DLY	38376R4Y9	June 2067
FB	25,486,462	(5)	HPT	FLT/HWAC/HZ	38376R4Z6	June 2067
Security Group 4						
FV	31,809,572	(5)	HPT	FLT/HWAC/HZ	38376R5A0	June 2067
VI	31,809,572	(5)	NTL(HPT)	HWAC/IO/DLY	38376R5B8	June 2067
Security Group 5						
DI	35,060,552	(5)	NTL(HPT)	HWAC/IO/DLY	38376R5C6	June 2067
FD	35,060,552	(5)	HPT	FLT/HWAC/HZ	38376R5D4	June 2067
Security Group 6						
FK	41,106,136	(5)	HPT	FLT/HWAC/HZ	38376R5E2	May 2067
KI	41,106,136	(5)	NTL(HPT)	HWAC/IO/DLY	38376R5F9	May 2067
Security Group 7						
EI	46,947,468	(5)	NTL(HPT)	HWAC/IO/DLY	38376R5G7	June 2067
FE	46,947,468	(5)	HPT	FLT/HWAC/HZ	38376R5H5	June 2067
Security Group 8						
FJ	20,356,884	(5)	HPT	FLT/HWAC/HZ	38376R5J1	June 2067
JI	20,356,884	(5)	NTL(HPT)	HWAC/IO/DLY	38376R5K8	June 2067
Security Group 9						
HA	45,839,205	3.0%	HPT	FIX/HZ	38376R5L6	June 2067
HI	45,839,205	(5)	NTL(HPT)	HWAC/IO/DLY	38376R5M4	June 2067
Security Group 10						
FL	60,335,212	(5)	HPT	FLT/HWAC/HZ	38376R5N2	June 2067
LI	60,335,212	(5)	NTL(HPT)	HWAC/IO/DLY	38376R5P7	June 2067
Security Group 11						
AI	56,984,155	(5)	NTL(HPT)	HWAC/IO/DLY	38376R5Q5	June 2067
FA	56,984,155	(5)	HPT	FLT/HWAC/HZ	38376R5R3	June 2067
Residual						
RR	0	0.0	NPR	NPR	38376R5S1	June 2067

(1) These Securities may be exchanged for MX Securities described in Schedule I to this Supplement.
(2) Subject to increase as described under "Increase in Size" in this Supplement. The amount shown for each Notional Class (indicated by "NTL" under Principal Type) is its original Class Notional Balance and does not represent principal that will be paid.
(3) As defined under "Class Types" in Appendix I to the Base Offering Circular. The Class Notional Balance of each Notional Class will be either reduced or increased, as applicable, as shown under *"Terms Sheet — Notional Classes" in this Supplement.*
(4) *See "Yield, Maturity and Prepayment Considerations — Final Distribution Date" in this Supplement.*
(5) *See "Terms Sheet — Interest Rates" in this Supplement.*

NOMURA **Tribal Capital Markets**

The date of this Offering Circular Supplement is June 23, 2017.

AVAILABLE INFORMATION

You should purchase the securities only if you have read and understood the following documents:

- this Offering Circular Supplement (this "Supplement"),
- the Base Offering Circular,
- the HECM MBS Base Prospectus dated October 1, 2007, July 1, 2011, November 1, 2013 or June 1, 2014, as applicable, (the "HECM MBS Base Prospectus"), and
- each HECM MBS Prospectus Supplement relating to the HECM MBS (the "HECM MBS Prospectus Supplements," together with the HECM MBS Base Prospectus, the "HECM MBS Disclosure Documents").

The Base Offering Circular and the HECM MBS Disclosure Documents are available on Ginnie Mae's website located at http://www.ginniemae.gov.

If you do not have access to the internet, call BNY Mellon, which will act as information agent for the Trust, at (800) 234-GNMA, to order copies of the Base Offering Circular. In addition, you can obtain copies of any other document listed above by contacting BNY Mellon at the telephone number listed above.

Unless otherwise specifically defined herein, please consult the standard abbreviations of Class Types included in the Base Offering Circular as Appendix I and the glossary included in the Base Offering Circular as Appendix II for definitions of capitalized terms.

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TERMS SHEET

This terms sheet contains selected information for quick reference only. You should read this Supplement, particularly "Risk Factors," and each of the other documents listed under "Available Information."

Sponsor: Nomura Securities International, Inc.

Co-Sponsor: Tribal Capital Markets, LLC

Trustee: U.S. Bank National Association

Tax Administrator: The Trustee

Closing Date: June 30, 2017

Distribution Date: The 20th day of each month or, if the 20th day is not a Business Day, the first Business Day thereafter, commencing in July 2017.

Trust Assets:

Trust Asset Group	Trust Asset Type[1]	HECM MBS Principal Balance	HECM MBS Rate[2]	Original Term to Maturity (in years)
1	Ginnie Mae II[3]	$110,004,649	[4][5]	50
2	Ginnie Mae II[6]	30,003,965	[4][7]	50
3	Ginnie Mae II[8]	25,486,462	[4][9]	50
4	Ginnie Mae II[10]	31,809,572	[11][12]	50
5	Ginnie Mae II[13]	35,060,552	[11][14]	50
6	Ginnie Mae II[15]	41,106,136	[16][17]	50
7	Ginnie Mae II[18]	46,947,468	[4][19]	50
8	Ginnie Mae II[20]	20,356,884	[4][21]	50
9	Ginnie Mae II[22]	45,839,205	[23]	50
10	Ginnie Mae II[24]	60,335,212	[4][25]	50
11	Ginnie Mae II[26]	56,984,155	[4][27]	50

(1) The Trust Assets are HECM MBS backed by participation interests (each, a "Participation") in advances made to borrowers and related amounts in respect of home equity conversion mortgage loans ("HECMs") insured by FHA. *See "The Trust Assets — The Participations and the HECMs" in this Supplement.* Certain additional information regarding the HECM MBS is set forth in Exhibit A to this Supplement.

(2) The HECM MBS Rate for each Trust Asset is the weighted average coupon of its related Participation interest rates ("WACR"). WACR constitutes the Weighted Average Coupon Rate for purposes of this Supplement. *See "The Trust Assets — The Trust MBS" in this Supplement.*

(3) The Group 1 Trust Assets consist of Ginnie Mae HECM MBS pools 898467, AY2280, AY2281, AY2287, AY4805, AZ7187, BA9605 and BA9606.

(4) The applicable index for each of the Group 1, 2, 3, 7, 8, 10 and 11 Trust Assets is one-year LIBOR ("One-Year LIBOR"). The actual HECM lifetime caps on interest rate adjustments may limit whether the HECM MBS Rate for a particular

Group 1, 2, 3, 7, 8, 10 or 11 Trust Asset remains at One-Year LIBOR (as determined pursuant to the HECM loan documents) plus the applicable margin. *See "The Trust Assets — The Trust MBS" and "Risk Factors — Adjustable rate HECMs are subject to limitations on interest rate adjustments, which may limit the amount of interest payable in respect of the related HECM MBS and may limit the WACR on the related HECM MBS and the interest rates on the group 1, 2, 3, 4, 5, 6, 7, 8, 10 and 11 securities" in this Supplement.*

(5) The approximate weighted average margins on the Participations (net of the related Servicing Fee Margin) underlying the Group 1 HECM MBS pools range from 1.140% to 2.954%.

(6) The Group 2 Trust Assets consist of Ginnie Mae HECM MBS pools 898467, AY2280, AY2281, AY2287, AY4805, AZ7187, BA9605 and BA9606.

(7) The approximate weighted average margins on the Participations (net of the related Servicing Fee Margin) underlying the Group 2 HECM MBS pools range from 1.140% to 2.954%.

(8) The Group 3 Trust Assets consist of Ginnie Mae HECM MBS pools AY2288, AZ7276, BA7322 and BA7601.

(9) The approximate weighted average margins on the Participations (net of the related Servicing Fee Margin) underlying the Group 3 HECM MBS pools range from 2.188% to 2.654%.

(10) The Group 4 Trust Assets consist of Ginnie Mae HECM MBS pools AB8466, AF5182, AF5209, AG2002, AG8025, AH4536, AJ1621, A06799, AQ1055, AQ1071, AQ7632, AQ9766, AR1274, AY4813, AY4814, BA7324, BA7325, BA7673 and BB0058.

(11) The applicable index for each of the Group 4 and Group 5 Trust Assets is one-month LIBOR ("One-Month LIBOR"). The actual HECM lifetime caps on interest rate adjustments may limit whether the HECM MBS Rate for a particular Group 4 or Group 5 Trust Asset remains at One-Month LIBOR (as determined pursuant to the HECM loan documents) plus the applicable margin. *See "The Trust Assets — The Trust MBS" and "Risk Factors — Adjustable rate HECMs are subject to limitations on interest rate adjustments, which may limit the amount of interest payable in respect of the related HECM MBS and may limit the WACR on the related HECM MBS and the interest rates on the group 1, 2, 3, 4, 5, 6, 7, 8, 10 and 11 securities" in this Supplement.*

(12) The approximate weighted average margins on the Participations (net of the related Servicing Fee Margin) underlying the Group 4 HECM MBS pools range from 1.849% to 2.640%.

(13) The Group 5 Trust Assets consist of Ginnie Mae HECM MBS pools 898448, 898728, 899782, AB8466, AR7874, AR7879, AW8438, AW8441, AY2262, AY2275, AY2292 and BA7867.

(14) The approximate weighted average margins on the Participations (net of the related Servicing Fee Margin) underlying the Group 5 HECM MBS pools range from 1.558% to 2.640%.

(15) The Group 6 Trust Assets consist of Ginnie Mae HECM MBS pools 891588, 892399, 892950, 892974, 894766, 894770, 894773, AE9611, AG8241, AS5970, AS5985, AS5997, AT4453, AV6321, AV6322, AX3190, AX3191, AY5056, AY7912, AY8936, AZ2447, AZ4014, AZ4015, AZ7173 and BA3936.

[16] The applicable index for the Group 6 Trust Assets is one-year CMT ("One-Year CMT"). The actual HECM lifetime caps on interest rate adjustments may limit whether the HECM MBS Rate for a particular Group 6 Trust Asset remains at One-Year CMT (as determined pursuant to the HECM loan documents) plus the applicable margin. *See "The Trust Assets — The Trust MBS" and "Risk Factors — Adjustable rate HECMs are subject to limitations on interest rate adjustments, which may limit the amount of interest payable in respect of the related HECM MBS and may limit the WACR on the related HECM MBS and the interest rates on the group 1, 2, 3, 4, 5, 6, 7, 8, 10 and 11 securities" in this Supplement.*

[17] The approximate weighted average margins on the Participations (net of the related Servicing Fee Margin) underlying the Group 6 HECM MBS pools range from 0.640% to 1.440%.

[18] The Group 7 Trust Assets consist of Ginnie Mae HECM MBS pools AW8442, AY4809, AZ7270 and BA7674.

[19] The approximate weighted average margins on the Participations (net of the related Servicing Fee Margin) underlying the Group 7 HECM MBS pools range from 2.140% to 2.390%.

[20] The Group 8 Trust Asset consists of Ginnie Mae HECM MBS pool AY2306.

[21] The approximate weighted average margins on the Participations (net of the related Servicing Fee Margin) underlying the Group 8 HECM MBS pool range from 2.294% to 2.330%.

[22] The Group 9 Trust Assets consist of Ginnie Mae HECM MBS pools 756724, 766519, 766521, 791970, AM0120, AU3169, AY2278, AY4750, AY4808 and BA7678.

[23] The interest rates of the Participations (net of the related Servicing Fee Margin) underlying the Group 9 HECM MBS pools at issuance ranged from 3.630% to 5.200%.

[24] The Group 10 Trust Assets consist of Ginnie Mae HECM MBS pools AV0361, AY2291, AY2300, AY4802, AY4821, BA7869, BA7870 and BA9603.

[25] The approximate weighted average margins on the Participations (net of the related Servicing Fee Margin) underlying the Group 10 HECM MBS pools range from 2.067% to 2.875%.

[26] The Group 11 Trust Assets consist of Ginnie Mae HECM MBS pools AY2294, AZ9177, AZ9179 and BA7605.

[27] The approximate weighted average margins on the Participations (net of the related Servicing Fee Margin) underlying the Group 11 HECM MBS pools range from 2.241% to 2.397%.

Security Groups: This series of Securities consists of multiple Security Groups (each, a "Group"), as shown on the front cover of this Supplement and on Schedule I to this Supplement. Except in the case of the MX Class, payments on each Group will be based solely on payments on the Trust Asset Group with the same numerical designation.

Assumed Characteristics of the HECMs and the Participations Underlying the Trust Assets: The assumed characteristics of the HECMs and the Participations underlying the Trust Assets are identified in Exhibit A to this Supplement. The assumed characteristics may differ, perhaps significantly, from the characteristics of the HECMs and the related Participations as of the date of issuance of the related HECM MBS, which characteristics are identified in the related HECM MBS Prospectus Supplement. There can be no assurance that the actual characteristics of the HECMs and the Participations underlying the Trust Assets will be the same as the assumed characteristics identified in Exhibit A to this Supplement.

Issuance of Securities: The Securities, other than the Residual Securities, will initially be issued in book-entry form through the book-entry system of the U.S. Federal Reserve Banks (the "Fedwire Book-Entry System"). The Residual Securities will be issued in fully registered, certificated form. *See "Description of the Securities — Form of Securities" in this Supplement.*

Modification and Exchange: If you own exchangeable Securities you will be able, upon notice and payment of an exchange fee, to exchange them for a proportionate interest in the related Securities shown on Schedule I to this Supplement. *See "Description of the Securities — Modification and Exchange" in this Supplement.*

Increased Minimum Denomination Classes: Each Regular and MX Class. *See "Description of the Securities — Form of Securities" in this Supplement.*

Interest Rates: The Interest Rate for the Fixed Rate Class is shown on the front cover of this Supplement.

The Floating Rate Classes will bear interest at per annum rates based on One-Month LIBOR, One-Year LIBOR or One-Year CMT as follows:

Class	Interest Rate Formula(1)	Initial Interest Rate(2)	Minimum Rate(3)	Maximum Rate(4)	Delay (in days)	One-Month LIBOR, One-Year LIBOR or One-Year CMT for Minimum Interest Rate
FA	One-Year LIBOR + 0.30%	2.03%	0.30%	7.50%	0	0.00%
FB	One-Year LIBOR + 0.75%	2.48%	0.75%	7.50%	0	0.00%
FC	One-Year LIBOR + 0.17%	1.90%	0.17%	(5)	0	0.00%
FD	One-Month LIBOR + 0.47%	1.62%	0.47%	11.00%	0	0.00%
FE	One-Year LIBOR + 0.75%	2.48%	0.75%	7.50%	0	0.00%
FG	One-Year LIBOR + 0.75%	2.48%	0.75%	7.50%	0	0.00%
FJ	One-Year LIBOR + 0.18%	1.91%	0.18%	(6)	0	0.00%
FK	One-Year CMT + 0.20%	1.42%	0.20%	15.00%	0	0.00%
FL	One-Year LIBOR + 0.05%	1.78%	0.05%	7.50%	0	0.00%
FV	One-Month LIBOR + 0.50%	1.65%	0.50%	11.00%	0	0.00%

(1) One-Month LIBOR, One-Year LIBOR and One-Year CMT will be established as described under "Description of the Securities — Interest Distributions — Floating Rate Classes" in this Supplement.

(2) The initial Interest Rate will be in effect during the first Accrual Period; the Interest Rate for Classes FD, FK and FV will adjust monthly thereafter. The Interest Rates for Classes FA, FB, FC, FE, FG, FJ and FL will adjust annually, beginning with the Accrual Period related to the Distribution Date in July 2018.

(3) Except as otherwise indicated in the table, the minimum rate for any Accrual Period will be the lesser of (i) the rate indicated in this table under the heading "Minimum Rate" and (ii) the WACR for the related Trust Asset Group.

(4) Except as otherwise indicated in the table, the maximum rate for any Accrual Period will be the lesser of (i) the rate indicated in this table under the heading "Maximum Rate" and (ii) the WACR

for the related Trust Asset Group. *See "Risk Factors — The maximum rate on each floating rate class could limit the amount of interest that accrues on such class" in this Supplement.*

(5) The maximum rate for Class FC for any Accrual Period will be the WACR for Trust Asset Group 2.

(6) The maximum rate for Class FJ for any Accrual Period will be the WACR for Trust Asset Group 8.

Each of the Floating Rate Classes will bear interest during each Accrual Period at a per annum rate equal to the lesser of the related maximum rate and the result based on the related interest rate formula described above.

The approximate initial Interest Rates for the Interest Only Classes are set forth in the table below.

Class	Approximate Initial Interest Rate(1)
AI	2.05556%
BI	1.60663%
CI	2.16045%
DI	1.54104%
EI	1.51905%
GI	1.58045%
HI	1.55620%
JI	2.13694%
KI	0.66714%
LI	2.27945%
VI	1.55058%
XI(2)	1.70474%

(1) The approximate initial Interest Rates for the Classes set forth in the table above were calculated using the assumed characteristics of the HECMs and the Participations underlying the related Trust Assets set forth in Exhibit A, which are provided by the Sponsor as of June 1, 2017. The assumed characteristics include rounded weighted average gross interest rates on the HECMs related to the Participations backing the Trust Assets. The actual initial Interest Rates for such Classes will be calculated based on the interest that accrues on each HECM, aggregated and then rounded to a different level of precision. Therefore the actual initial Interest Rates for such Classes may differ from the approximate initial Interest Rates set forth herein. On or about the first Distribution Date, investors can obtain the actual initial Interest Rates for such Classes for the related Accrual Period from the Trustee's website, www.usbank.com/abs.

(2) MX Class.

Class XI is an MX Class that is an HWAC Class that will accrue interest during each Accrual Period at an equivalent annualized rate derived by aggregating the accrued interest on its related REMIC Classes for such Accrual Period expressed as a percentage of its outstanding notional balance for such Accrual Period.

Class AI Interest Rate: For any Distribution Date, a per annum rate equal to the product of (i) 12 multiplied by (ii) the quotient of (a) the excess, if any, of (I) the interest accrued for the Accrual Period immediately preceding such Distribution Date on the Group 11 Trust Assets over (II) the Class FA Interest Accrual Amount for such Distribution Date, divided by (b) the outstanding principal balance of the Group 11 Trust Assets as of the related Record Date for Class AI.

Class BI Interest Rate: For any Distribution Date, a per annum rate equal to the product of (i) 12 multiplied by (ii) the quotient of (a) the excess, if any, of (I) the interest accrued for the Accrual

Period immediately preceding such Distribution Date on the Group 3 Trust Assets over (II) the Class FB Interest Accrual Amount for such Distribution Date, divided by (b) the outstanding principal balance of the Group 3 Trust Assets as of the related Record Date for Class BI.

Class CI Interest Rate: For any Distribution Date, a per annum rate equal to the product of (i) 12 multiplied by (ii) the quotient of (a) the excess, if any, of (I) the interest accrued for the Accrual Period immediately preceding such Distribution Date on the Group 2 Trust Assets over (II) the Class FC Interest Accrual Amount for such Distribution Date, divided by (b) the outstanding principal balance of the Group 2 Trust Assets as of the related Record Date for Class CI.

Class DI Interest Rate: For any Distribution Date, a per annum rate equal to the product of (i) 12 multiplied by (ii) the quotient of (a) the excess, if any, of (I) the interest accrued for the Accrual Period immediately preceding such Distribution Date on the Group 5 Trust Assets over (II) the Class FD Interest Accrual Amount for such Distribution Date, divided by (b) the outstanding principal balance of the Group 5 Trust Assets as of the related Record Date for Class DI.

Class EI Interest Rate: For any Distribution Date, a per annum rate equal to the product of (i) 12 multiplied by (ii) the quotient of (a) the excess, if any, of (I) the interest accrued for the Accrual Period immediately preceding such Distribution Date on the Group 7 Trust Assets over (II) the Class FE Interest Accrual Amount for such Distribution Date, divided by (b) the outstanding principal balance of the Group 7 Trust Assets as of the related Record Date for Class EI.

Class GI Interest Rate: For any Distribution Date, a per annum rate equal to the product of (i) 12 multiplied by (ii) the quotient of (a) the excess, if any, of (I) the interest accrued for the Accrual Period immediately preceding such Distribution Date on the Group 1 Trust Assets over (II) the Class FG Interest Accrual Amount for such Distribution Date, divided by (b) the outstanding principal balance of the Group 1 Trust Assets as of the related Record Date for Class GI.

Class HI Interest Rate: For any Distribution Date, a per annum rate equal to the product of (i) 12 multiplied by (ii) the quotient of (a) the excess, if any, of (I) the interest accrued for the Accrual Period immediately preceding such Distribution Date on the Group 9 Trust Assets over (II) the Class HA Interest Accrual Amount for such Distribution Date, divided by (b) the outstanding principal balance of the Group 9 Trust Assets as of the related Record Date for Class HI.

Class JI Interest Rate: For any Distribution Date, a per annum rate equal to the product of (i) 12 multiplied by (ii) the quotient of (a) the excess, if any, of (I) the interest accrued for the Accrual Period immediately preceding such Distribution Date on the Group 8 Trust Assets over (II) the Class FJ Interest Accrual Amount for such Distribution Date, divided by (b) the outstanding principal balance of the Group 8 Trust Assets as of the related Record Date for Class JI.

Class KI Interest Rate: For any Distribution Date, a per annum rate equal to the product of (i) 12 multiplied by (ii) the quotient of (a) the excess, if any, of (I) the interest accrued for the Accrual Period immediately preceding such Distribution Date on the Group 6 Trust Assets over (II) the Class FK Interest Accrual Amount for such Distribution Date, divided by (b) the outstanding principal balance of the Group 6 Trust Assets as of the related Record Date for Class KI.

Class LI Interest Rate: For any Distribution Date, a per annum rate equal to the product of (i) 12 multiplied by (ii) the quotient of (a) the excess, if any, of (I) the interest accrued for the Accrual Period immediately preceding such Distribution Date on the Group 10 Trust Assets over (II) the Class FL Interest Accrual Amount for such Distribution Date, divided by (b) the outstanding principal balance of the Group 10 Trust Assets as of the related Record Date for Class LI.

Class VI Interest Rate: For any Distribution Date, a per annum rate equal to the product of (i) 12 multiplied by (ii) the quotient of (a) the excess, if any, of (I) the interest accrued for the Accrual Period immediately preceding such Distribution Date on the Group 4 Trust Assets over (II) the Class FV Interest Accrual Amount for such Distribution Date, divided by (b) the outstanding principal balance of the Group 4 Trust Assets as of the related Record Date for Class VI.

Distributions: On each Distribution Date, the following distributions will be made to the related Securities:

SECURITY GROUP 1

The Group 1 Available Distribution Amount will be allocated in the following order of priority:

1. Concurrently, to FG and GI, pro rata based on their respective Interest Accrual Amounts, up to the Class FG Interest Accrual Amount and the Class GI Interest Accrual Amount for such Distribution Date
2. To FG, in reduction of its Class Principal Balance, up to the amount of the Class FG Principal Distribution Amount for such Distribution Date, until retired
3. To GI, until the Class GI Deferred Interest Amount is reduced to zero

SECURITY GROUP 2

The Group 2 Available Distribution Amount will be allocated in the following order of priority:

1. Concurrently, to CI and FC, pro rata based on their respective Interest Accrual Amounts, up to the Class CI Interest Accrual Amount and the Class FC Interest Accrual Amount for such Distribution Date
2. To FC, in reduction of its Class Principal Balance, up to the amount of the Class FC Principal Distribution Amount for such Distribution Date, until retired
3. To CI, until the Class CI Deferred Interest Amount is reduced to zero

SECURITY GROUP 3

The Group 3 Available Distribution Amount will be allocated in the following order of priority:

1. Concurrently, to BI and FB, pro rata based on their respective Interest Accrual Amounts, up to the Class BI Interest Accrual Amount and the Class FB Interest Accrual Amount for such Distribution Date
2. To FB, in reduction of its Class Principal Balance, up to the amount of the Class FB Principal Distribution Amount for such Distribution Date, until retired
3. To BI, until the Class BI Deferred Interest Amount is reduced to zero

SECURITY GROUP 4

The Group 4 Available Distribution Amount will be allocated in the following order of priority:

1. Concurrently, to FV and VI, pro rata based on their respective Interest Accrual Amounts, up to the Class FV Interest Accrual Amount and the Class VI Interest Accrual Amount for such Distribution Date
2. To FV, in reduction of its Class Principal Balance, up to the amount of the Class FV Principal Distribution Amount for such Distribution Date, until retired
3. To VI, until the Class VI Deferred Interest Amount is reduced to zero

SECURITY GROUP 5

The Group 5 Available Distribution Amount will be allocated in the following order of priority:

1. Concurrently, to DI and FD, pro rata based on their respective Interest Accrual Amounts, up to the Class DI Interest Accrual Amount and the Class FD Interest Accrual Amount for such Distribution Date

2. To FD, in reduction of its Class Principal Balance, up to the amount of the Class FD Principal Distribution Amount for such Distribution Date, until retired

3. To DI, until the Class DI Deferred Interest Amount is reduced to zero

SECURITY GROUP 6

The Group 6 Available Distribution Amount will be allocated in the following order of priority:

1. Concurrently, to FK and KI, pro rata based on their respective Interest Accrual Amounts, up to the Class FK Interest Accrual Amount and the Class KI Interest Accrual Amount for such Distribution Date

2. To FK, in reduction of its Class Principal Balance, up to the amount of the Class FK Principal Distribution Amount for such Distribution Date, until retired

3. To KI, until the Class KI Deferred Interest Amount is reduced to zero

SECURITY GROUP 7

The Group 7 Available Distribution Amount will be allocated in the following order of priority:

1. Concurrently, to EI and FE, pro rata based on their respective Interest Accrual Amounts, up to the Class EI Interest Accrual Amount and the Class FE Interest Accrual Amount for such Distribution Date

2. To FE, in reduction of its Class Principal Balance, up to the amount of the Class FE Principal Distribution Amount for such Distribution Date, until retired

3. To EI, until the Class EI Deferred Interest Amount is reduced to zero

SECURITY GROUP 8

The Group 8 Available Distribution Amount will be allocated in the following order of priority:

1. Concurrently, to FJ and JI, pro rata based on their respective Interest Accrual Amounts, up to the Class FJ Interest Accrual Amount and the Class JI Interest Accrual Amount for such Distribution Date

2. To FJ, in reduction of its Class Principal Balance, up to the amount of the Class FJ Principal Distribution Amount for such Distribution Date, until retired

3. To JI, until the Class JI Deferred Interest Amount is reduced to zero

SECURITY GROUP 9

The Group 9 Available Distribution Amount will be allocated in the following order of priority:

1. Concurrently, to HA and HI, pro rata based on their respective Interest Accrual Amounts, up to the Class HA Interest Accrual Amount and the Class HI Interest Accrual Amount for such Distribution Date

2. To HA, in reduction of its Class Principal Balance, up to the amount of the Class HA Principal Distribution Amount for such Distribution Date, until retired

3. To HI, until the Class HI Deferred Interest Amount is reduced to zero

SECURITY GROUP 10

The Group 10 Available Distribution Amount will be allocated in the following order of priority:

1. Concurrently, to FL and LI, pro rata based on their respective Interest Accrual Amounts, up to the Class FL Interest Accrual Amount and the Class LI Interest Accrual Amount for such Distribution Date

2. To FL, in reduction of its Class Principal Balance, up to the amount of the Class FL Principal Distribution Amount for such Distribution Date, until retired

3. To LI, until the Class LI Deferred Interest Amount is reduced to zero

SECURITY GROUP 11

The Group 11 Available Distribution Amount will be allocated in the following order of priority:

1. Concurrently, to AI and FA, pro rata based on their respective Interest Accrual Amounts, up to the Class AI Interest Accrual Amount and the Class FA Interest Accrual Amount for such Distribution Date

2. To FA, in reduction of its Class Principal Balance, up to the amount of the Class FA Principal Distribution Amount for such Distribution Date, until retired

3. To AI, until the Class AI Deferred Interest Amount is reduced to zero

Available Distribution Amount: For each Security Group, with respect to each Distribution Date, the excess, if any, of (a) the sum of (i) the product of (A) the original principal amount of the related HECM MBS and (B) the Certificate Factor or Calculated Certificate Factor, as applicable, for the preceding Distribution Date and (ii) the interest accrued with respect to such HECM MBS for the related Accrual Period over (b) the product of (i) the original principal amount of such HECM MBS and (ii) the Certificate Factor or Calculated Certificate Factor, as applicable, for the current Distribution Date.

Class AI Deferred Interest Amount: With respect to any Distribution Date, the excess, if any, of (i) the sum of all Class AI Interest Accrual Amounts for each Accrual Period ending before such Distribution Date over (ii) the sum of (a) all amounts distributed in respect of Class AI on all prior Distribution Dates plus (b) the amount distributed in respect of Class AI on such Distribution Date pursuant to step 1. under Security Group 11 in "Terms Sheet — Distributions" in this Supplement. After the occurrence of any Distribution Date in any month, the remaining Class AI Deferred Interest Amount can be calculated by subtracting the Class FA Principal Balance after giving effect to any principal distribution (or any addition) made with respect to such Class as of such Distribution Date from the outstanding principal balance of the Group 11 Trust Assets after giving effect to any payments or accruals on the related HECM MBS as of such Distribution Date.

Class AI Interest Accrual Amount: For any Distribution Date, interest accrued during the related Accrual Period for such Distribution Date at the related Class AI Interest Rate on the Class Notional Balance of Class AI (the "Class AI Notional Balance") as of the related Record Date.

Class BI Deferred Interest Amount: With respect to any Distribution Date, the excess, if any, of (i) the sum of all Class BI Interest Accrual Amounts for each Accrual Period ending before such Distribution Date over (ii) the sum of (a) all amounts distributed in respect of Class BI on all prior Distribution Dates plus (b) the amount distributed in respect of Class BI on such Distribution Date pursuant to step 1. under Security Group 3 in "Terms Sheet — Distributions" in this Supplement. After the occurrence of any Distribution Date in any month, the remaining Class BI Deferred Interest Amount can be calculated by subtracting the Class FB Principal Balance after giving effect to any principal distribution (or any addition) made with respect to such Class as of such Distribution Date from the outstanding principal balance of the Group 3 Trust Assets after giving effect to any payments or accruals on the related HECM MBS as of such Distribution Date.

Class BI Interest Accrual Amount: For any Distribution Date, interest accrued during the related Accrual Period for such Distribution Date at the related Class BI Interest Rate on the Class Notional Balance of Class BI (the "Class BI Notional Balance") as of the related Record Date.

Class CI Deferred Interest Amount: With respect to any Distribution Date, the excess, if any, of (i) the sum of all Class CI Interest Accrual Amounts for each Accrual Period ending before such Distribution Date over (ii) the sum of (a) all amounts distributed in respect of Class CI on all prior Distribution Dates plus (b) the amount distributed in respect of Class CI on such Distribution Date pursuant to step 1. under Security Group 2 in "Terms Sheet — Distributions" in this Supplement. After the occurrence of any Distribution Date in any month, the remaining Class CI Deferred Interest Amount can be calculated by subtracting the Class FC Principal Balance after giving effect to any principal distribution (or any addition) made with respect to such Class as of such Distribution Date from the outstanding principal balance of the Group 2 Trust Assets after giving effect to any payments or accruals on the related HECM MBS as of such Distribution Date.

Class CI Interest Accrual Amount: For any Distribution Date, interest accrued during the related Accrual Period for such Distribution Date at the related Class CI Interest Rate on the Class Notional Balance of Class CI (the "Class CI Notional Balance") as of the related Record Date.

Class DI Deferred Interest Amount: With respect to any Distribution Date, the excess, if any, of (i) the sum of all Class DI Interest Accrual Amounts for each Accrual Period ending before such Distribution Date over (ii) the sum of (a) all amounts distributed in respect of Class DI on all prior Distribution Dates plus (b) the amount distributed in respect of Class DI on such Distribution Date pursuant to step 1. under Security Group 5 in "Terms Sheet — Distributions" in this Supplement. After the occurrence of any Distribution Date in any month, the remaining Class DI Deferred Interest Amount can be calculated by subtracting the Class FD Principal Balance after giving effect to any principal distribution (or any addition) made with respect to such Class as of such Distribution Date from the outstanding principal balance of the Group 5 Trust Assets after giving effect to any payments or accruals on the related HECM MBS as of such Distribution Date.

Class DI Interest Accrual Amount: For any Distribution Date, interest accrued during the related Accrual Period for such Distribution Date at the related Class DI Interest Rate on the Class Notional Balance of Class DI (the "Class DI Notional Balance") as of the related Record Date.

Class EI Deferred Interest Amount: With respect to any Distribution Date, the excess, if any, of (i) the sum of all Class EI Interest Accrual Amounts for each Accrual Period ending before such Distribution Date over (ii) the sum of (a) all amounts distributed in respect of Class EI on all prior Distribution Dates plus (b) the amount distributed in respect of Class EI on such Distribution Date pursuant to step 1. under Security Group 7 in "Terms Sheet — Distributions" in this Supplement. After the occurrence of any Distribution Date in any month, the remaining Class EI Deferred Interest Amount can be calculated by subtracting the Class FE Principal Balance after giving effect to any principal distribution (or any addition) made with respect to such Class as of such Distribution Date from the outstanding principal balance of the Group 7 Trust Assets after giving effect to any payments or accruals on the related HECM MBS as of such Distribution Date.

Class EI Interest Accrual Amount: For any Distribution Date, interest accrued during the related Accrual Period for such Distribution Date at the related Class EI Interest Rate on the Class Notional Balance of Class EI (the "Class EI Notional Balance") as of the related Record Date.

Class FA Interest Accrual Amount: For any Distribution Date, interest accrued during the related Accrual Period for such Distribution Date at the related Interest Rate on the Class Principal Balance of Class FA as of the related Record Date. If, on any Distribution Date, the Class FA Interest Accrual Amount for such Distribution Date exceeds the amount distributed in respect of Class FA pursuant to step 1. under Security Group 11 in "Terms Sheet — Distributions" in this Supplement, such excess will be added to the Class Principal Balance of Class FA (the "Class FA Principal Balance").

Class FA Principal Distribution Amount: For any Distribution Date, the product of (i) the excess, if any, of (a) the Group 11 Available Distribution Amount for such Distribution Date over (b) the sum of the Class AI Interest Accrual Amount and the Class FA Interest Accrual Amount for such Distribution Date, and (ii) the quotient of (a) the Class FA Principal Balance as of the related Record Date divided by (b) the outstanding principal balance of the Group 11 Trust Assets as of the related Record Date for Class FA.

Class FB Interest Accrual Amount: For any Distribution Date, interest accrued during the related Accrual Period for such Distribution Date at the related Interest Rate on the Class Principal Balance of Class FB as of the related Record Date. If, on any Distribution Date, the Class FB Interest Accrual Amount for such Distribution Date exceeds the amount distributed in respect of Class FB pursuant to step 1. under Security Group 3 in "Terms Sheet — Distributions" in this Supplement, such excess will be added to the Class Principal Balance of Class FB (the "Class FB Principal Balance").

Class FB Principal Distribution Amount: For any Distribution Date, the product of (i) the excess, if any, of (a) the Group 3 Available Distribution Amount for such Distribution Date over (b) the sum of the Class BI Interest Accrual Amount and the Class FB Interest Accrual Amount for such Distribution Date, and (ii) the quotient of (a) the Class FB Principal Balance as of the related Record Date divided by (b) the outstanding principal balance of the Group 3 Trust Assets as of the related Record Date for Class FB.

Class FC Interest Accrual Amount: For any Distribution Date, interest accrued during the related Accrual Period for such Distribution Date at the related Interest Rate on the Class Principal Balance of Class FC as of the related Record Date. If, on any Distribution Date, the Class FC Interest Accrual Amount for such Distribution Date exceeds the amount distributed in respect of Class FC pursuant to step 1. under Security Group 2 in "Terms Sheet — Distributions" in this Supplement, such excess will be added to the Class Principal Balance of Class FC (the "Class FC Principal Balance").

Class FC Principal Distribution Amount: For any Distribution Date, the product of (i) the excess, if any, of (a) the Group 2 Available Distribution Amount for such Distribution Date over (b) the sum of the Class CI Interest Accrual Amount and the Class FC Interest Accrual Amount for such Distribution Date, and (ii) the quotient of (a) the Class FC Principal Balance as of the related Record Date divided by (b) the outstanding principal balance of the Group 2 Trust Assets as of the related Record Date for Class FC.

Class FD Interest Accrual Amount: For any Distribution Date, interest accrued during the related Accrual Period for such Distribution Date at the related Interest Rate on the Class Principal Balance of Class FD as of the related Record Date. If, on any Distribution Date, the Class FD Interest Accrual Amount for such Distribution Date exceeds the amount distributed in respect of Class FD pursuant to step 1. under Security Group 5 in "Terms Sheet — Distributions" in this Supplement, such excess will be added to the Class Principal Balance of Class FD (the "Class FD Principal Balance").

Class FD Principal Distribution Amount: For any Distribution Date, the product of (i) the excess, if any, of (a) the Group 5 Available Distribution Amount for such Distribution Date over (b) the sum of the Class DI Interest Accrual Amount and the Class FD Interest Accrual Amount for such Distribution Date, and (ii) the quotient of (a) the Class FD Principal Balance as of the related Record Date divided by (b) the outstanding principal balance of the Group 5 Trust Assets as of the related Record Date for Class FD.

Class FE Interest Accrual Amount: For any Distribution Date, interest accrued during the related Accrual Period for such Distribution Date at the related Interest Rate on the Class Principal Balance of Class FE as of the related Record Date. If, on any Distribution Date, the Class FE Interest Accrual Amount for such Distribution Date exceeds the amount distributed in respect of Class FE pursuant to step 1. under Security Group 7 in "Terms Sheet — Distributions" in this Supplement, such excess will be added to the Class Principal Balance of Class FE (the "Class FE Principal Balance").

Class FE Principal Distribution Amount: For any Distribution Date, the product of (i) the excess, if any, of (a) the Group 7 Available Distribution Amount for such Distribution Date over (b) the sum of the Class EI Interest Accrual Amount and the Class FE Interest Accrual Amount for such Distribution Date, and (ii) the quotient of (a) the Class FE Principal Balance as of the related Record Date divided by (b) the outstanding principal balance of the Group 7 Trust Assets as of the related Record Date for Class FE.

Class FG Interest Accrual Amount: For any Distribution Date, interest accrued during the related Accrual Period for such Distribution Date at the related Interest Rate on the Class Principal Balance of Class FG as of the related Record Date. If, on any Distribution Date, the Class FG Interest Accrual Amount for such Distribution Date exceeds the amount distributed in respect of Class FG pursuant to step 1. under Security Group 1 in "Terms Sheet — Distributions" in this Supplement, such excess will be added to the Class Principal Balance of Class FG (the "Class FG Principal Balance").

Class FG Principal Distribution Amount: For any Distribution Date, the product of (i) the excess, if any, of (a) the Group 1 Available Distribution Amount for such Distribution Date over (b) the sum of the Class FG Interest Accrual Amount and the Class GI Interest Accrual Amount for such Distribution Date, and (ii) the quotient of (a) the Class FG Principal Balance as of the related Record Date divided by (b) the outstanding principal balance of the Group 1 Trust Assets as of the related Record Date for Class FG.

Class FJ Interest Accrual Amount: For any Distribution Date, interest accrued during the related Accrual Period for such Distribution Date at the related Interest Rate on the Class Principal Balance of Class FJ as of the related Record Date. If, on any Distribution Date, the Class FJ Interest Accrual Amount for such Distribution Date exceeds the amount distributed in respect of Class FJ pursuant to step 1. under Security Group 8 in "Terms Sheet — Distributions" in this Supplement, such excess will be added to the Class Principal Balance of Class FJ (the "Class FJ Principal Balance").

Class FJ Principal Distribution Amount: For any Distribution Date, the product of (i) the excess, if any, of (a) the Group 8 Available Distribution Amount for such Distribution Date over (b) the sum of the Class FJ Interest Accrual Amount and the Class JI Interest Accrual Amount for such Distribution Date, and (ii) the quotient of (a) the Class FJ Principal Balance as of the related Record Date divided by (b) the outstanding principal balance of the Group 8 Trust Assets as of the related Record Date for Class FJ.

Class FK Interest Accrual Amount: For any Distribution Date, interest accrued during the related Accrual Period for such Distribution Date at the related Interest Rate on the Class Principal Balance of Class FK as of the related Record Date. If, on any Distribution Date, the Class FK Interest Accrual Amount for such Distribution Date exceeds the amount distributed in respect of Class FK pursuant to step 1. under Security Group 6 in "Terms Sheet — Distributions" in this Supplement, such excess will be added to the Class Principal Balance of Class FK (the "Class FK Principal Balance").

Class FK Principal Distribution Amount: For any Distribution Date, the product of (i) the excess, if any, of (a) the Group 6 Available Distribution Amount for such Distribution Date over (b) the sum of the Class FK Interest Accrual Amount and the Class KI Interest Accrual Amount for such Distribution Date, and (ii) the quotient of (a) the Class FK Principal Balance as of the related Record Date divided by (b) the outstanding principal balance of the Group 6 Trust Assets as of the related Record Date for Class FK.

Class FL Interest Accrual Amount: For any Distribution Date, interest accrued during the related Accrual Period for such Distribution Date at the related Interest Rate on the Class Principal Balance of Class FL as of the related Record Date. If, on any Distribution Date, the Class FL Interest Accrual Amount for such Distribution Date exceeds the amount distributed in respect of Class FL pursuant to step 1. under Security Group 10 in "Terms Sheet — Distributions" in this Supplement, such excess will be added to the Class Principal Balance of Class FL (the "Class FL Principal Balance").

Class FL Principal Distribution Amount: For any Distribution Date, the product of (i) the excess, if any, of (a) the Group 10 Available Distribution Amount for such Distribution Date over (b) the sum of the Class FL Interest Accrual Amount and the Class LI Interest Accrual Amount for such Distribution Date, and (ii) the quotient of (a) the Class FL Principal Balance as of the related Record Date divided by (b) the outstanding principal balance of the Group 10 Trust Assets as of the related Record Date for Class FL.

Class FV Interest Accrual Amount: For any Distribution Date, interest accrued during the related Accrual Period for such Distribution Date at the related Interest Rate on the Class Principal Balance of Class FV as of the related Record Date. If, on any Distribution Date, the Class FV Interest Accrual Amount for such Distribution Date exceeds the amount distributed in respect of Class FV pursuant to step 1. under Security Group 4 in "Terms Sheet — Distributions" in this Supplement, such excess will be added to the Class Principal Balance of Class FV (the "Class FV Principal Balance").

Class FV Principal Distribution Amount: For any Distribution Date, the product of (i) the excess, if any, of (a) the Group 4 Available Distribution Amount for such Distribution Date over (b) the sum of the Class FV Interest Accrual Amount and the Class VI Interest Accrual Amount for such Distribution Date, and (ii) the quotient of (a) the Class FV Principal Balance as of the related Record Date divided by (b) the outstanding principal balance of the Group 4 Trust Assets as of the related Record Date for Class FV.

Class GI Deferred Interest Amount: With respect to any Distribution Date, the excess, if any, of (i) the sum of all Class GI Interest Accrual Amounts for each Accrual Period ending before such Distribution Date over (ii) the sum of (a) all amounts distributed in respect of Class GI on all prior Distribution Dates plus (b) the amount distributed in respect of Class GI on such Distribution Date pursuant to step 1. under Security Group 1 in "Terms Sheet — Distributions" in this Supplement. After the occurrence of any Distribution Date in any month, the remaining Class GI Deferred Interest Amount can be calculated by subtracting the Class FG Principal Balance after giving effect to any principal distribution (or any addition) made with respect to such Class as of such Distribution Date from the outstanding principal balance of the Group 1 Trust Assets after giving effect to any payments or accruals on the related HECM MBS as of such Distribution Date.

Class GI Interest Accrual Amount: For any Distribution Date, interest accrued during the related Accrual Period for such Distribution Date at the related Class GI Interest Rate on the Class Notional Balance of Class GI (the "Class GI Notional Balance") as of the related Record Date.

Class HA Interest Accrual Amount: For any Distribution Date, interest accrued during the related Accrual Period for such Distribution Date at the Interest Rate on the Class Principal Balance of Class HA as of the related Record Date. If, on any Distribution Date, the Class HA Interest Accrual Amount for such Distribution Date exceeds the amount distributed in respect of Class HA pursuant to step 1. under Security Group 9 in "Terms Sheet — Distributions" in this Supplement, such excess will be added to the Class Principal Balance of Class HA (the "Class HA Principal Balance").

Class HA Principal Distribution Amount: For any Distribution Date, the product of (i) the excess, if any, of (a) the Group 9 Available Distribution Amount for such Distribution Date over (b) the sum of the Class HA Interest Accrual Amount and the Class HI Interest Accrual Amount for such Distribution Date, and (ii) the quotient of (a) the Class HA Principal Balance as of the related Record Date divided by (b) the outstanding principal balance of the Group 9 Trust Assets as of the related Record Date for Class HA.

Class HI Deferred Interest Amount: With respect to any Distribution Date, the excess, if any, of (i) the sum of all Class HI Interest Accrual Amounts for each Accrual Period ending before such Distribution Date over (ii) the sum of (a) all amounts distributed in respect of Class HI on all prior Distribution Dates plus (b) the amount distributed in respect of Class HI on such Distribution Date pursuant to step 1. under Security Group 9 in "Terms Sheet — Distributions" in this Supplement. After the occurrence of any Distribution Date in any month, the remaining Class HI Deferred Interest Amount can be calculated by subtracting the Class HA Principal Balance after giving effect to any principal distribution (or any addition) made with respect to such Class as of such Distribution Date from the outstanding principal balance of the Group 9 Trust Assets after giving effect to any payments or accruals on the related HECM MBS as of such Distribution Date.

Class HI Interest Accrual Amount: For any Distribution Date, interest accrued during the related Accrual Period for such Distribution Date at the related Class HI Interest Rate on the Class Notional Balance of Class HI (the "Class HI Notional Balance") as of the related Record Date.

Class JI Deferred Interest Amount: With respect to any Distribution Date, the excess, if any, of (i) the sum of all Class JI Interest Accrual Amounts for each Accrual Period ending before such Distribution Date over (ii) the sum of (a) all amounts distributed in respect of Class JI on all prior Distribution Dates plus (b) the amount distributed in respect of Class JI on such Distribution Date pursuant to step 1. under Security Group 8 in "Terms Sheet — Distributions" in this Supplement. After the occurrence of any Distribution Date in any month, the remaining Class JI Deferred Interest Amount can be calculated by subtracting the Class FJ Principal Balance after giving effect to any principal distribution (or any addition) made with respect to such Class as of such Distribution Date from the outstanding principal balance of the Group 8 Trust Assets after giving effect to any payments or accruals on the related HECM MBS as of such Distribution Date.

Class JI Interest Accrual Amount: For any Distribution Date, interest accrued during the related Accrual Period for such Distribution Date at the related Class JI Interest Rate on the Class Notional Balance of Class JI (the "Class JI Notional Balance") as of the related Record Date.

Class KI Deferred Interest Amount: With respect to any Distribution Date, the excess, if any, of (i) the sum of all Class KI Interest Accrual Amounts for each Accrual Period ending before such Distribution Date over (ii) the sum of (a) all amounts distributed in respect of Class KI on all prior Distribution Dates plus (b) the amount distributed in respect of Class KI on such Distribution Date pursuant to step 1. under Security Group 6 in "Terms Sheet — Distributions" in this Supplement. After the occurrence of any Distribution Date in any month, the remaining Class KI Deferred Interest Amount can be calculated by subtracting the Class FK Principal Balance after giving effect to any principal distribution (or any addition) made with respect to such Class as of such Distribution Date from the outstanding principal balance of the Group 6 Trust Assets after giving effect to any payments or accruals on the related HECM MBS as of such Distribution Date.

Class KI Interest Accrual Amount: For any Distribution Date, interest accrued during the related Accrual Period for such Distribution Date at the related Class KI Interest Rate on the Class Notional Balance of Class KI (the "Class KI Notional Balance") as of the related Record Date.

Class LI Deferred Interest Amount: With respect to any Distribution Date, the excess, if any, of (i) the sum of all Class LI Interest Accrual Amounts for each Accrual Period ending before such Distribution Date over (ii) the sum of (a) all amounts distributed in respect of Class LI on all prior Distribution Dates plus (b) the amount distributed in respect of Class LI on such Distribution Date pursuant to step 1. under Security Group 10 in "Terms Sheet — Distributions" in this Supplement. After the occurrence of any Distribution Date in any month, the remaining Class LI Deferred Interest Amount can be calculated by subtracting the Class FL Principal Balance after giving effect to any principal distribution (or any addition) made with respect to such Class as of such Distribution Date from the outstanding principal balance of the Group 10 Trust Assets after giving effect to any payments or accruals on the related HECM MBS as of such Distribution Date.

Class LI Interest Accrual Amount: For any Distribution Date, interest accrued during the related Accrual Period for such Distribution Date at the related Class LI Interest Rate on the Class Notional Balance of Class LI (the "Class LI Notional Balance") as of the related Record Date.

Class VI Deferred Interest Amount: With respect to any Distribution Date, the excess, if any, of (i) the sum of all Class VI Interest Accrual Amounts for each Accrual Period ending before such Distribution Date over (ii) the sum of (a) all amounts distributed in respect of Class VI on all prior Distribution Dates plus (b) the amount distributed in respect of Class VI on such Distribution Date pursuant to step 1. under Security Group 4 in "Terms Sheet — Distributions" in this Supplement. After the occurrence of any Distribution Date in any month, the remaining Class VI Deferred Interest Amount can be calculated by subtracting the Class FV Principal Balance after giving effect to any principal distribution (or any addition) made with respect to such Class as of such Distribution Date from the outstanding principal balance of the Group 4 Trust Assets after giving effect to any payments or accruals on the related HECM MBS as of such Distribution Date.

Class VI Interest Accrual Amount: For any Distribution Date, interest accrued during the related Accrual Period for such Distribution Date at the related Class VI Interest Rate on the Class Notional Balance of Class VI (the "Class VI Notional Balance") as of the related Record Date.

Class XI Deferred Interest Amount: With respect to any Distribution Date, the sum of the Class CI Deferred Interest Amount and the Class GI Deferred Interest Amount.

Deferred Interest Amount: Any of the Class AI Deferred Interest Amount, the Class BI Deferred Interest Amount, the Class CI Deferred Interest Amount, the Class DI Deferred Interest Amount, the Class EI Deferred Interest Amount, the Class GI Deferred Interest Amount, the Class HI Deferred Interest Amount, the Class JI Deferred Interest Amount, the Class KI Deferred Interest Amount, the Class LI Deferred Interest Amount, the Class VI Deferred Interest Amount and the Class XI Deferred Interest Amount, as applicable. On or about each Distribution Date, the Deferred Interest Amount is available on reports published by the Trustee on its website, www.usbank.com/abs.

Interest Accrual Amount: Any of the Class AI Interest Accrual Amount, the Class BI Interest Accrual Amount, the Class CI Interest Accrual Amount, the Class DI Interest Accrual Amount, the Class EI Interest Accrual Amount, the Class FA Interest Accrual Amount, the Class FB Interest Accrual Amount, the Class FC Interest Accrual Amount, the Class FD Interest Accrual Amount, the Class FE Interest Accrual Amount, the Class FG Interest Accrual Amount, the Class FJ Interest Accrual Amount, the Class FK Interest Accrual Amount, the Class FL Interest Accrual Amount, the Class FV Interest Accrual Amount, the Class GI Interest Accrual Amount, the Class HA Interest Accrual Amount, the Class HI Interest Accrual Amount, the Class JI Interest Accrual Amount, the Class KI Interest Accrual Amount, the Class LI Interest Accrual Amount and the Class VI Interest Accrual Amount, as applicable.

Notional Classes: The Notional Classes will not receive distributions of principal based on their Class Notional Balances but have Class Notional Balances for convenience in describing their entitlements to interest. The Class Notional Balance of each Notional Class represents the percentage indicated below of, and reduces or increases to that extent with, the outstanding principal balance of the related Trust Asset Group or Groups indicated:

Class	Original Class Notional Balance	Represents
AI	$ 56,984,155	100% of the Group 11 Trust Assets
BI	25,486,462	100% of the Group 3 Trust Assets
CI	30,003,965	100% of the Group 2 Trust Assets
DI	35,060,552	100% of the Group 5 Trust Assets
EI	46,947,468	100% of the Group 7 Trust Assets
GI	110,004,649	100% of the Group 1 Trust Assets
HI	45,839,205	100% of the Group 9 Trust Assets
JI	20,356,884	100% of the Group 8 Trust Assets
KI	41,106,136	100% of the Group 6 Trust Assets
LI	60,335,212	100% of the Group 10 Trust Assets
VI	31,809,572	100% of the Group 4 Trust Assets
XI	140,008,614	100% of the Group 1 Trust Assets and the Group 2 Trust Assets (in the aggregate)

Tax Status: Double REMIC Series. *See "Certain United States Federal Income Tax Consequences" in this Supplement and in the Base Offering Circular.*

Regular and Residual Classes: Class RR is a Residual Class and represents the Residual Interest of the Issuing and Pooling REMICs. All other Classes of REMIC Securities are Regular Classes.

RISK FACTORS

You should purchase securities only if you understand and are able to bear the associated risks. The risks applicable to your investment depend on the principal and interest type of your securities. This section highlights certain of these risks.

The rate of principal payments on the HECMs related to the participations underlying the trust assets will affect the rate of principal payments on your securities. The rate at which you will receive principal payments will depend largely on the rate of principal payments, including prepayments, on the HECMs related to the participations underlying the trust assets. Any historical data regarding mortgage loan prepayment rates may not be indicative of the rate of future prepayments on the related HECMs, and no assurances can be given about the rates at which the related HECMs will prepay. We expect the rate of principal payments on the HECMs related to the participations underlying the trust assets to vary. Borrowers generally may prepay their HECMs at any time without penalty.

In addition to voluntary prepayments, HECMs can be prepaid as a result of governmental mortgage insurance claim payments, loss mitigation arrangements, repurchases or liquidations of defaulted HECMs. Although under certain circumstances Ginnie Mae issuers have the option to repurchase defaulted HECMs from the related pool underlying a Ginnie Mae HECM MBS certificate, they are not obligated to do so. Defaulted HECMs that remain in pools backing Ginnie Mae HECM MBS certificates may be subject to governmental mortgage insurance claim payments, loss mitigation arrangements or foreclosure, which could have the same effect as voluntary prepayments on the cash flow available to pay the securities. No assurances can be given as to the timing or frequency of any governmental mortgage insurance claim payments, issuer repurchases, loss mitigation arrangements or foreclosure proceedings with respect to defaulted HECMs and the resulting effect on the timing or rate of principal payments on your securities.

It is uncertain when payments will be made in respect of securities backed by HECM MBS. The rate of voluntary prepayments and the occurrence of maturity events and Ginnie Mae issuer purchase events with respect to HECMs are uncertain. A borrower may prepay in whole or in part the outstanding balance of a HECM at any time without penalty, including any accrued interest thereon. No interest or principal is required to be paid by the borrower, however, until maturity, which generally occurs upon the occurrence of a maturity event, which may be deferred under certain circumstances. A Ginnie Mae issuer of a HECM MBS is obligated to purchase, under certain circumstances, all participations related to a HECM.

It is uncertain when any amounts might be paid on securities backed by HECM MBS because it is uncertain (i) whether a HECM borrower will choose to prepay amounts advanced in whole or in part, (ii) when any maturity event might occur, whether that maturity event will be deferred and, if so, the extent of the deferral and (iii) when any Ginnie Mae issuer purchase event might occur, and thus the yields on and weighted average lives of securities backed by HECM MBS may differ substantially from an investor's expectations. *See "Risk Factors" and "Prepayment and Yield Considerations" in the HECM MBS Base Prospectus and "Yield, Maturity and Prepayment Considerations" in this supplement.*

From time to time FHA and the residential mortgage industry make changes to the requirements, procedures and related fees for originating, refinancing and servicing HECMs. Any of these changes may result in HECM MBS backed by participations related to HECMs subject to different underwriting or servicing requirements or procedures. Such changes may impact borrower prepayment, delinquency, refinance and mortgage insurance claim rates and may influence the decision by a Ginnie Mae issuer whether to exercise any optional Ginnie Mae issuer purchase event.

The enforceability of some HECM maturity event clauses may be uncertain. HECMs contain clauses defining maturity events. The clauses in some HECMs permit the issuer to declare the HECM due and payable upon the death of the last surviving borrower. Litigation by surviving non-borrower spouses may interfere with or affect the ability of the issuer to realize upon the collateral. The inability to enforce a due-on-death clause may affect the weighted average lives and the yields realized by investors in the securities.

Rates of principal payments can reduce your yield. The yield on your securities probably will be lower than you expect if:

- you bought your securities at a premium (interest only securities, for example) and principal payments are faster than you expected, or
- you bought your securities at a discount and principal payments are slower than you expected.

In addition, if your securities are interest only securities or securities purchased at a significant premium, you could lose money on your investment if prepayments occur at a rapid rate.

HECM borrowers may choose from various payment plans, each of which has different prepayment characteristics that may affect the weighted average lives and yields of the securities. For example, line of credit payment plans may experience higher prepayment rates than other payment plans. To the extent that the HECMs include a large concentration of line of credit HECMs, such HECMs may experience higher prepayment rates. Higher prepayment rates will reduce, perhaps significantly, the weighted average lives of the securities. Reductions in the weighted average lives of the securities will affect the yields on the securities. HECM borrowers may have the ability to change to another available payment plan at any time as long as the change complies with the FHA requirements in effect. *See "The Trust Assets — The Participations and the HECMs" in this Supplement.*

A HECM that has been drawn up to its principal limit, or becomes drawn up to its principal limit early in its term, could result in a reduction of the weighted average lives of and yields on the related securities. A borrower's principal limit for a HECM represents the maximum disbursement that the borrower can receive under the HECM and is calculated, in part, on the basis of the maximum claim amount for such HECM. The borrower's access to the principal limit may be restricted by the FHA loan origination requirements applicable to the related HECM. The maximum claim amount for a HECM generally represents the lender's maximum insurance claim from HUD for such HECM. A HECM with a loan balance that is approaching or has reached its principal limit, or that is fully drawn early in its term, is likely to reach its maximum claim amount sooner than a HECM with significant remaining credit availability that is drawn over an extended period of time. When a HECM approaches its maximum claim amount, a mandatory purchase event or a 98% optional purchase event may occur. If a purchase of all participations relating to a HECM occurs under such a Ginnie Mae issuer purchase event, the purchase will result in a payment in respect of the related securities and will reduce the weighted average lives of such securities. Reductions in the weighted average lives of the securities will affect, perhaps significantly, the yields on the securities.

The levels of one-month LIBOR, one-year LIBOR and one-year CMT, as applicable, will affect payments and yields on the group 1, 2, 3, 4, 5, 6, 7, 8, 10 and 11 securities. If one-month LIBOR, one-year LIBOR or one-year CMT, as applicable, performs differently from what you expect, the yield on your securities may be lower than you expect. Lower levels of one-month LIBOR, one-year LIBOR or one-year CMT, as applicable, may reduce the yield on floating rate securities. You should bear in mind that the timing of changes in one-month LIBOR, one-year LIBOR or one-year CMT, as applicable, may also affect your yield: generally the earlier a change in one-month LIBOR, one-year LIBOR or one-year CMT, as applicable, occurs, the greater the effect such change will have on your yield. It is doubtful that one-month LIBOR, one-year LIBOR or one-year CMT will remain constant.

In addition, higher levels of one-month LIBOR, one-year LIBOR or one-year CMT, as applicable, will increase the rate at which adjustable rate HECMs reach their maximum claim amounts. When a HECM approaches its maximum claim amount, certain Ginnie Mae issuer purchase events could occur resulting in a prepayment in respect of the related securities and reductions in the weighted average lives of the related securities. Reductions in the weighted average lives of the securities will affect, perhaps significantly, the yields on the securities.

One-month LIBOR, one-year LIBOR and one-year CMT for the HECMs related to the participations underlying the group 1, 2, 3, 4, 5, 6, 7, 8, 10 and 11 trust assets, as applicable, may not equal one-month LIBOR, one-year LIBOR and one-year CMT for the group 1, 2, 3, 4, 5, 6, 7, 8, 10 and 11 securities, as applicable, which may impact, perhaps significantly, the amount of interest distributable to the group 1, 2, 3, 4, 5, 6, 7, 8, 10 and 11 securities. One-month LIBOR, one-year LIBOR and one-year CMT for the HECMs related to the participations underlying the group 1, 2, 3, 4, 5, 6, 7, 8, 10 and 11 trust assets may be determined at different times and from a different source than one-month LIBOR, one-year LIBOR or one-year CMT on the related securities. In addition, the annual adjustable rate HECMs related to the participations underlying the group 1, 2, 3, 7, 8, 10 and 11 trust assets may have different interest rate adjustment dates, which may affect the WACR of the related HECM MBS and may magnify the difference between the WACR of the related trust asset group and the interest rates on the related securities.

If one-month LIBOR, one-year LIBOR or one-year CMT for the HECMs related to the participations underlying the group 1, 2, 3, 4, 5, 6, 7, 8, 10 and 11 trust assets is lower than one-month LIBOR, one-year LIBOR or one-year CMT, as applicable, for the related securities for any accrual period, interest accruals with respect to the related notional class will be reduced because such notional class is entitled to receive the excess of interest accrued in respect of the related trust assets over the interest distributable to the related floating rate class. In addition, if one-month LIBOR, one-year LIBOR or one-year CMT for the HECMs related to the participations underlying the group 1, 2, 3, 4, 5, 6, 7, 8, 10 and 11 trust assets is significantly lower than one-month LIBOR, one-year LIBOR or one-year CMT, as applicable, for the related securities for any accrual period, interest accruing on each related floating rate class will be reduced because the interest rate on each such floating rate class is capped at a rate equal to the weighted average coupon rate of the related HECM MBS. In the event that one-month LIBOR, one-year LIBOR or one-year CMT for the HECMs related to the participations underlying the group 1, 2, 3, 4, 5, 6, 7, 8, 10 and 11 trust assets is higher than one-month LIBOR, one-year LIBOR or one-year CMT, as applicable, for the related securities, interest accruing on each related floating rate class will not be affected but interest accruals with respect to the related notional class will be increased.

Adjustable rate HECMs are subject to limitations on interest rate adjustments, which may limit the amount of interest payable in respect of the related HECM MBS and may limit the WACR on the related HECM MBS and the interest rates on the group 1, 2, 3, 4, 5, 6, 7, 8, 10 and 11 securities. If one-month LIBOR, one-year LIBOR or one-year CMT, as applicable, increases to a sufficiently high level, the interest rates on the adjustable rate HECMs related to the participations underlying the group 1, 2, 3, 4, 5, 6, 7, 8, 10 and 11 trust assets may be limited by caps. As a result, the WACR on the related HECM MBS, as well as the interest rates on the related securities, may be limited. The application of any caps on the adjustable rate HECMs may significantly impact the interest rates on the interest only classes in groups 1, 2, 3, 4, 5, 6, 7, 8, 10 and 11 because the interest entitlement of such classes of securities is entirely dependent on the WACR of the related trust asset group.

The maximum rate on each floating rate class could limit the amount of interest that accrues on such class. Each floating rate class (other than Classes FC and FJ) is subject to a maximum rate which is equal to the lesser of the related maximum rate set forth under "Terms Sheet — Interest Rates" for that class and the WACR for the related trust asset group. If one-month LIBOR, one-year LIBOR or one-year CMT, as applicable, exceeds certain levels, the interest rate of each floating rate class (other than Classes FC and FJ) may be capped at the related maximum rate set forth under "Terms Sheet — Interest Rates" for that class, even in instances when such rate is less than the WACR for the related trust asset group. Each of Classes FC and FJ is subject to a maximum rate that is equal to the WACR for the related trust asset group.

An investment in the securities is subject to significant reinvestment risk. The rate of principal payments on your securities is uncertain. You may be unable to reinvest the payments on your securities at the same returns provided by the securities. Lower prevailing interest rates may result in an unexpected return of principal. In that interest rate climate, higher yielding reinvestment opportunities may be limited. Conversely, higher prevailing interest rates may result in slower returns of principal and you may not be able to take advantage of higher yielding investment opportunities. The final payment on your security may occur much earlier than the final distribution date.

The securities may not be a suitable investment for you. The securities, in particular, the interest only and residual classes, are not suitable investments for all investors.

In addition, although the sponsor intends to make a market for the purchase and sale of the securities after their initial issuance, it has no obligation to do so. There is no assurance that a secondary market will develop, that any secondary market will continue, or that the price at which you can sell an investment in any class will enable you to realize a desired yield on that investment.

You will bear the market risks of your investment. The market values of the classes are likely to fluctuate. These fluctuations may be significant and could result in significant losses to you.

The secondary markets for mortgage-related securities have experienced periods of illiquidity and can be expected to do so in the future. Illiquidity can have a severely adverse effect on the prices of classes that are especially sensitive to prepayment or interest rate risk or that have been structured to meet the investment requirements of limited categories of investors.

The residual securities may experience significant adverse tax timing consequences. Accordingly, you are urged to consult tax advisors and to consider the after-tax effect of ownership of a residual security and the suitability of the residual securities to your investment objectives. *See "Certain United States Federal Income Tax Consequences" in this supplement and in the base offering circular.*

You are encouraged to consult advisors regarding the financial, legal, tax and other aspects of an investment in the securities. You should not purchase the securities of any class unless you understand and are able to bear the prepayment, yield, liquidity and market risks associated with that class.

The actual characteristics of the HECMs and the participations underlying the trust assets affect the weighted average lives and yields of your securities. The yield and decrement tables in this supplement are based on assumed characteristics which are likely to be different from the actual characteristics. Furthermore, certain of the assumed characteristics identified in Exhibit A to this supplement, such as maximum claim amount and HECM MBS principal balance, are calculated on an aggregate basis which may cause results to differ, perhaps significantly, from those calculated using the actual characteristics of the trust assets on a HECM or participation level basis. As a result, the yields on your securities could be lower than you expected, even if the HECMs prepay at the constant prepayment rates set forth in the applicable table.

It is highly unlikely that the HECMs will prepay at any of the prepayment rates assumed or draw at any of the draw rates assumed, if any, in this supplement, or at any constant rate.

Lack of publicly available information on the HECMs and the related participations underlying the trust assets may adversely affect the liquidity of your securities. Limited information will be made publicly available regarding the performance of the HECMs and the related participations underlying the trust assets after the closing date. The absence of publicly available information may affect your ability to sell your securities to prospective investors.

THE TRUST ASSETS

General

The Sponsor intends to acquire the Trust Assets in privately negotiated transactions prior to the Closing Date and to sell them to the Trust according to the terms of a Trust Agreement between the Sponsor and the Trustee. The Sponsor will make certain representations and warranties with respect to the Trust Assets. All Trust Assets will evidence, directly or indirectly, Ginnie Mae Certificates.

The Trust MBS

The Trust Assets are HECM MBS guaranteed by Ginnie Mae, and are based on or backed by Participations in advances made to borrowers and related amounts in respect of HECMs. Each such HECM MBS will accrue interest at the interest rate for that HECM MBS for each accrual period (the "HECM MBS Rate") as set forth in the related HECM MBS Disclosure Documents. The HECM MBS Rate is generally equal to the weighted average of the interest rates on the Participations (each, the "Participation Interest Rate").

The interest rate of HECM MBS backed by Participations related to adjustable rate HECMs may be limited by caps on the adjustable rate HECMs. *See "Risk Factors — Adjustable rate HECMs are subject to limitations on interest rate adjustments, which may limit the amount of interest payable in respect of the related HECM MBS and may limit the WACR on the related HECM MBS and the interest rates on the group 1, 2, 3, 4, 5, 6, 7, 8, 10 and 11 securities" in this Supplement.*

With respect to each Participation, the Participation Interest Rate generally equals the interest rate of the related HECM less the Servicing Fee Margin. The Servicing Fee Margin generally represents the amount of the servicing compensation payable to the Ginnie Mae Issuer and the Ginnie Mae guaranty fee. However, the Servicing Fee Margin may vary depending on the Issue Date of the HECM MBS and whether the servicing compensation for the HECM is paid on a flat monthly fee arrangement or as a portion of the mortgage interest rate.

Amounts accrued on each HECM MBS in respect of interest each month will equal the product of (i) one-twelfth of the HECM MBS Rate and (ii) the unpaid and outstanding principal amount of such HECM MBS at the end of the prior month. Each month the accrued interest with respect to each HECM MBS will be added to the then outstanding principal balance of such HECM MBS. There are no scheduled payments of interest. It is generally anticipated that no payment in respect of any HECM MBS will be paid until the occurrence of a Maturity Event, which may be deferred in certain circumstances, or in the event that a borrower makes a voluntary prepayment in whole or in part of the outstanding principal balance of the related HECM or a Ginnie Mae Issuer purchase event occurs.

The HECM MBS Disclosure Documents may be obtained from the Information Agent as described under "Available Information" in this Supplement. Investors are cautioned that material changes in facts and circumstances may have occurred since the date of the HECM MBS Disclosure Documents, including changes in prepayment rates, prevailing interest rates and other economic factors, which may limit the usefulness of, and be directly contrary to the assumptions used in preparing the information included in, the offering document.

The Participations and the related HECMs are further described in the tables in the Terms Sheet hereof and in Exhibit A to this Supplement. Exhibit A also sets forth information regarding approximate loan ages of the related HECMs and weighted average information regarding various characteristics of the HECMs relating to the Participations underlying the related HECM MBS.

The Participations and the HECMs

The Participations and the related HECMs underlying the Trust Assets are expected to have, on a weighted average basis, the characteristics set forth in Exhibit A and the general characteristics described in the Base Offering Circular and the HECM MBS Disclosure Documents. The Participations are related to interests in advances made to borrowers and related amounts in respect of first lien, single-family, fixed rate and adjustable rate residential HECM loans insured by the Federal Housing Administration. *See "The Ginnie Mae Certificates — General" in the Base Offering Circular*.

HECM borrowers may choose from various payment plans, which may be limited or influenced by the characteristics of their particular HECM. These characteristics include, among other things, the value of the mortgaged property, the amount disbursed to the HECM borrower at closing, the age of the HECM borrower and in certain cases the age of any non-borrowing spouse, and the type of interest rate selected by the HECM borrower at closing. HECM borrowers may have the ability to change to another available payment plan at any time as long as the change complies with FHA requirements. The "single disbursement lump sum" payment plan allows a single draw at closing of up to a specified percentage of the principal limit of the HECM plus subsequent disbursements after closing for set-asides. The "tenure" payment plan guarantees that the borrower will receive equal monthly payments for so long as the property remains the borrower's principal residence. The "term" payment plan guarantees that the borrower will receive monthly payments for a fixed term of months as selected by the borrower. The "line of credit" payment plan allows the borrower to draw up to the available line of credit and in amounts of the borrower's choosing. The "modified tenure" payment plan allows the borrower to set aside a portion of loan proceeds as a line of credit and receive the remaining balance in the form of equal monthly payments. The "modified term" payment plan allows the borrower to set aside a portion of the loan proceeds as a line of credit and receive the remaining balance as equal monthly payments for a fixed period of time selected by the borrower. Each payment plan is designed so that no repayments of principal or interest are required until a Maturity Event occurs, which may be deferred in certain circumstances. Any HECM may be prepaid in whole or in part at any time without penalty under each of the payment plans. *See "Risk Factors — HECM borrowers may choose from various payment plans, each of which has different prepayment characteristics that may affect the weighted average lives and yields of the securities" in this Supplement.*

Each monthly adjustable rate HECM MBS is backed by Participations related to adjustable rate HECMs with interest rates that adjust (i) on a monthly basis, (ii) in the month immediately following the issuance of the related HECM MBS and (iii) on the same interest rate adjustment date equal to the first day of the month. Each annual adjustable rate HECM MBS is backed by Participations related to adjustable rate HECMs with interest rates that adjust (i) on an annual basis, (ii) within twelve (12) months following the issuance of the related HECM MBS and (iii) notwithstanding anything to the contrary in the HECM MBS Disclosure Documents, on the same or different interest rate adjustment dates. *See "Risk Factors — One-month LIBOR, one-year LIBOR and one-year CMT for the HECMs related to the participations underlying the group 1, 2, 3, 4, 5, 6, 7, 8, 10 and 11 trust assets, as applicable, may not equal one-month LIBOR, one-year LIBOR and one-year CMT for the group 1, 2, 3, 4, 5, 6, 7, 8, 10 and 11* *securities, as applicable, which may impact, perhaps significantly, the amount of interest distributable to the group 1, 2, 3, 4, 5, 6, 7, 8, 10 and 11 securities" in this Supplement.*

Specific information regarding the individual characteristics of the Participations and the related HECMs is not available. For purposes of this Supplement, certain assumptions have been made regarding the characteristics of the Participations and the related HECMs. However, the actual characteristics of many of the Participations and the related HECMs will differ from the characteristics assumed, perhaps significantly. This will be the case even if the weighted average characteristics of the Participations and the related HECMs are the same as the assumed characteristics. Small differences in the characteristics of the Participations and the related HECMs can have a significant effect on the Weighted Average Lives and yields of the Securities. *See "Terms Sheet — Assumed Characteristics of the HECMs and the Participations underlying the Trust Assets," "Risk Factors," "Yield, Maturity and Prepayment Considerations" and Exhibit A in this Supplement.*

The Trustee Fee

The Sponsor will contribute certain Ginnie Mae Certificates in respect of the Trustee Fee. On each Distribution Date, the Trustee will retain all principal and interest distributions received on such Ginnie Mae Certificates in payment of the Trustee Fee.

GINNIE MAE GUARANTY

The Government National Mortgage Association ("Ginnie Mae"), a wholly-owned corporate instrumentality of the United States of America within HUD, guarantees the timely payment of principal and interest on the Securities. The General Counsel of HUD has provided an opinion to the effect that Ginnie Mae has the authority to guarantee multiclass securities and that Ginnie Mae guaranties will constitute general obligations of the United States, for which the full faith and credit of the United States is pledged. *See "Ginnie Mae Guaranty" in the Base Offering Circular.*

DESCRIPTION OF THE SECURITIES

General

The description of the Securities contained in this Supplement is not complete and is subject to, and is qualified in its entirety by reference to, all of the provisions of the Trust Agreement. *See "Description of the Securities" in the Base Offering Circular.*

Form of Securities

Each Class of Securities other than the Residual Securities initially will be issued and maintained, and may be transferred only on the Fedwire Book-Entry System. Beneficial Owners of Book-Entry Securities will ordinarily hold these Securities through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations that are eligible to maintain book-entry accounts on the Fedwire Book-Entry System. By request accompanied by the payment of a transfer fee of $25,000 per Certificated Security to be issued, a Beneficial Owner may receive a Regular Security in certificated form.

The Residual Securities will not be issued in book-entry form but will be issued in fully registered, certificated form and may be transferred or exchanged, subject to the transfer restrictions applicable to Residual Securities set forth in the Trust Agreement, at the Corporate Trust Office of the Trustee. *See "Description of the Securities — Forms of Securities; Book-Entry Procedures" in the Base Offering Circular.*

Each Regular and MX Class will be issued in minimum dollar denominations of initial principal or notional balance of $100,000 and integral multiples of $1 in excess of $100,000.

Distributions

Distributions on the Securities will be made on each Distribution Date as specified under "Terms Sheet — Distribution Date" in this Supplement. On each Distribution Date for a Security, or in the case of the Certificated Securities, on the first Business Day after the related Distribution Date, the applicable Available Distribution Amount will be distributed to the related Holders of record as of the related Record Date. Beneficial Owners of Book-Entry Securities will receive distributions through credits to accounts maintained for their benefit on the books and records of the appropriate financial intermediaries. Holders of Certificated Securities will receive distributions by check or, subject to the restrictions set forth in the Base Offering Circular, by wire transfer. *See "Description of the Securities — Distributions" and "— Method of Distributions" in the Base Offering Circular.*

Interest Distributions

The Interest Distribution Amount will be distributed or accrued as described under "Terms Sheet — Distributions" in this Supplement.

- Interest will be calculated on the basis of a 360-day year consisting of twelve 30-day months.
- Interest distributable or accrued on any Class for any Distribution Date will consist of 30 days' interest on its Class Principal Balance (or Class Notional Balance) as of the related Record Date.

Categories of Classes

For purposes of interest distributions, the Classes will be categorized as shown under "Interest Type" on the front cover of this Supplement and on Schedule I to this Supplement. The abbreviations used in this Supplement to describe the interest entitlements of the Classes are explained under "Class Types" in Appendix I to the Base Offering Circular.

Accrual Period

The Accrual Period for each Regular and MX Class is set forth in the table below:

Class	Accrual Period
Fixed Rate and Delay Classes	The calendar month preceding the related Distribution Date
Floating Rate Classes	From the 20th day of the month preceding the month of the related Distribution Date through the 19th day of the month of that Distribution Date

Fixed Rate Class

Class HA will bear interest at the per annum Interest Rate shown on the front cover of this Supplement.

Floating Rate Classes

Classes FD and FV will bear interest as shown under "Terms Sheet — Interest Rates" in this Supplement. The Interest Rates for Classes FD and FV will be based on One-Month LIBOR. One-Month LIBOR will equal the average of the London interbank offered rates for one-month United States dollar deposits as published in the Wall Street Journal thirty days prior to the first day of the month in which the related Accrual Period begins (or, if such date is not a Business Day, the immediately preceding Business Day).

If such rate ceases to be published in the Wall Street Journal or becomes unavailable for any reason, then the rate will be based upon a new index selected by the Trustee, from the list of indices approved for use with HUD-insured HECMs, which will be announced as soon as it is available. In the case of the Group 4 and 5 Securities, the Trustee may use different values of One-Month LIBOR than those that are used for the related HECMs, which relate to the Participations underlying the related HECM MBS. *See "Risk Factors — One-month LIBOR, one-year LIBOR and one-year CMT for the HECMs related to the participations underlying the group 1, 2, 3, 4, 5, 6, 7, 8, 10 and 11 trust assets, as applicable, may not equal one-month LIBOR, one-year LIBOR and one-year CMT for the group 1, 2, 3, 4, 5, 6, 7, 8, 10 and 11 securities, as applicable, which may impact, perhaps significantly, the amount of interest distributable to the group 1, 2, 3, 4, 5, 6, 7, 8, 10 and 11 securities" in this Supplement.*

Classes FA, FB, FC, FE, FG, FJ and FL will bear interest as shown under "Terms Sheet — Interest Rates" in this Supplement. The Interest Rates for Classes FA, FB, FC, FE, FG, FJ and FL will be based on One-Year LIBOR and will adjust annually. One-Year LIBOR will equal the average of the London interbank offered rates for one-year United States dollar deposits as published in the Wall Street Journal thirty days prior to the first day of June of each year following the first Distribution Date (or, if such date is not a Business Day, the immediately preceding Business Day). If such rate ceases to be published in the Wall Street Journal or becomes unavailable for any reason, then the rate will be based upon a new index selected by the Trustee, from the list of indices approved for use with HUD-insured HECMs, which will be announced as soon as it is available. In the case of the Group 1, 2, 3, 7, 8, 10 and 11 Securities, the Trustee may use different values of One-Year LIBOR than those that are used for the related HECMs, which relate to the Participations underlying the related HECM MBS. *See "Risk Factors — One-month LIBOR, one-year LIBOR and one-year CMT for the HECMs related to the participations underlying the group 1, 2, 3, 4, 5, 6, 7, 8, 10 and 11 trust assets, as applicable, may not equal one-month LIBOR, one-year LIBOR and one-year CMT for the group 1, 2, 3, 4, 5, 6, 7, 8, 10 and 11 securities, as applicable, which may impact, perhaps significantly, the amount of interest distributable to the group 1, 2, 3, 4, 5, 6, 7, 8, 10 and 11 securities" in this Supplement.*

For additional information regarding the manner in which the Trustee determines One-Month LIBOR and One-Year LIBOR and calculates the Interest Rates for the Floating Rate Classes, see "Description of the Securities — Interest Rate Indices — Determination of LIBOR" in the Base Offering Circular. We can provide no assurance that One-Month LIBOR or One-Year LIBOR for a Distribution Date accurately represents the offered rate at which one-month U.S. dollar deposits or one-year U.S. dollar deposits are being quoted to prime banks in the London interbank market, nor that the procedures for calculating the rates for one-month U.S. dollar deposits or one-year U.S. dollar deposits will not change. Any change in One-Month LIBOR or One-Year LIBOR values resulting from any change in reporting or in the determination of One-Month LIBOR or One-Year LIBOR may cause One-Month LIBOR or One-Year LIBOR, as applicable, to fluctuate disproportionately to changes in other market lending rates.

Class FK will bear interest as shown under "Terms Sheet — Interest Rates" in this Supplement. The Interest Rate for Class FK will be based on One-Year CMT. One-Year CMT will equal the weekly average yield, expressed as a per annum rate, on U.S. Treasury securities adjusted to a constant maturity of one year as published by the Federal Reserve Board in the most recent edition of Federal Reserve Board Statistical Release No. H.15 (519) approximately thirty days prior to the first day of the month in which the related Accrual Period begins. If such rate ceases to be published by the Federal Reserve Board or becomes unavailable for any reason, then the rate will be based upon a new index selected by the Trustee, from the list of indices approved for use with HUD-insured HECMs, which will be announced as soon as it is available. The Trustee may use different values of One-Year CMT than those that are used for the related HECMs, which relate to the Participations underlying the related HECM MBS. *See*

"Risk Factors — One-month LIBOR, one-year LIBOR and one-year CMT for the HECMs related to the participations underlying the group 1, 2, 3, 4, 5, 6, 7, 8, 10 and 11 trust assets, as applicable, may not equal one-month LIBOR, one-year LIBOR and one-year CMT for the group 1, 2, 3, 4, 5, 6, 7, 8, 10 and 11 securities, as applicable, which may impact, perhaps significantly, the amount of interest distributable to the group 1, 2, 3, 4, 5, 6, 7, 8, 10 and 11 securities" in this Supplement.

For additional information regarding the manner in which the Trustee determines One-Year CMT and calculates the Interest Rate for Class FK, see "Description of the Securities — Interest Rate Indices — Determination of the Treasury Index" in the Base Offering Circular.

HECM MBS Weighted Average Coupon Classes

The HECM MBS Weighted Average Coupon Classes will bear interest as shown under "Terms Sheet — Interest Rates" in this Supplement.

The interest that will be distributed or accrued, as applicable, on each HECM MBS Weighted Average Coupon Class will be limited by the interest that is distributed or accrued in respect of the related Trust Assets. With respect to the Participations underlying the Group 1, 2, 3, 4, 5, 6, 7, 8, 10 and 11 Trust Assets, *see "Risk Factors — One-month LIBOR, one-year LIBOR and one-year CMT for the HECMs related to the participations underlying the group 1, 2, 3, 4, 5, 6, 7, 8, 10 and 11 trust assets, as applicable, may not equal one-month LIBOR, one-year LIBOR and one-year CMT for the group 1, 2, 3, 4, 5, 6, 7, 8, 10 and 11 securities, as applicable, which may impact, perhaps significantly, the amount of interest distributable to the group 1, 2, 3, 4, 5, 6, 7, 8, 10 and 11 securities" in this Supplement and "Risk Factors — Adjustable rate HECMs are subject to limitations on interest rate adjustments, which may limit the amount of interest payable in respect of the related HECM MBS and may limit the WACR on the related HECM MBS and the interest rates on the group 1, 2, 3, 4, 5, 6, 7, 8, 10 and 11 securities" in this Supplement.*

The Trustee's determination of One-Month LIBOR, One-Year LIBOR and One-Year CMT and its calculation of the Interest Rates will be final except in the case of clear error. Investors can obtain One-Month LIBOR, One-Year LIBOR and One-Year CMT levels and Interest Rates for the current and preceding Accrual Periods from Ginnie Mae's Multiclass Securities e-Access located on Ginnie Mae's website ("e-Access") or by calling the Information Agent at (800) 234-GNMA.

HECM MBS Accrual Classes

Each of Classes FA, FB, FC, FD, FE, FG, FJ, FK, FL, FV and HA is a HECM MBS Accrual Class. Interest will accrue on each HECM MBS Accrual Class and be distributed as described under "HECM MBS Accrual Class" in Appendix II to the Base Offering Circular.

Deferred Interest Amounts

Any interest accrued and unpaid on a Notional Class during the Accrual Period for any Distribution Date that is not distributed because of an insufficiency in the related Available Distribution Amount for such Distribution Date increases the related Deferred Interest Amount for such Notional Class. Any such amounts distributable to the Holders of a Notional Class will be paid no later than the Final Distribution Date of such Notional Class.

Principal Distributions

Amounts distributable in respect of principal will be distributed to the Holders entitled thereto as described under "Terms Sheet — Distributions" in this Supplement. Investors can calculate the amount of principal to be distributed with respect to any Distribution Date by using the Class Factors published in the preceding and current months. *See "— Class Factors" below.*

Categories of Classes

For purposes of principal distributions, the Classes will be categorized as shown under "Principal Type" on the front cover of this Supplement and on Schedule I to this Supplement. The abbreviations used in this Supplement to describe the principal entitlements of the Classes are explained under "Class Types" in Appendix I to the Base Offering Circular.

Notional Classes

The Notional Classes will not receive principal distributions based on their Class Notional Balances. For convenience in describing interest distributions, the Notional Classes will have the original Class Notional Balances shown on the front cover of this Supplement and on Schedule I to this Supplement. The Class Notional Balances will be reduced or increased as shown under "Terms Sheet — Notional Classes" in this Supplement.

Residual Securities

The Class RR Securities will represent the beneficial ownership of the Residual Interest in the Issuing REMIC and the beneficial ownership of the Residual Interest in the Pooling REMIC, as described in "Certain United States Federal Income Tax Consequences" in the Base Offering Circular. The Class RR Securities have no Class Principal Balance and do not accrue interest. The Class RR Securities will be entitled to receive the proceeds of the disposition of any assets remaining in the Trust REMICs after the Class Principal Balance or Class Notional Balance of each Class of Regular Securities has been reduced to zero. However, any remaining proceeds are not likely to be significant. The Residual Securities may not be transferred to a Plan Investor, a Non-U.S. Person or a Disqualified Organization.

Class Factors

The Trustee will calculate and make available for each Class of Securities, no later than the day preceding the Distribution Date, the factor (carried out to eight decimal places) that when multiplied by the Original Class Principal Balance (or original Class Notional Balance) of that Class, determines the Class Principal Balance (or Class Notional Balance) after giving effect to the distribution of principal to be made on the Securities (and any addition to the Class Principal Balance of a HECM MBS Accrual Class) or any addition to or reduction of Class Notional Balance on that Distribution Date (each, a "Class Factor").

- The Class Factor for any Class of Securities for each month following the issuance of the Securities will reflect its remaining Class Principal Balance (or Class Notional Balance) after giving effect to any principal distribution (or addition to principal) to be made or any addition to or reduction of Class Notional Balance on the Distribution Date occurring in that month.
- The Class Factor for each Class for the month of issuance is 1.00000000.
- The Class Factors for the MX Class and the Classes of REMIC Securities that are exchangeable for the MX Class will be calculated assuming that the maximum possible amount of each Class is outstanding at all times, regardless of any exchanges that may occur.
- Investors may obtain current Class Factors on e-Access.

See "Description of the Securities — Distributions" in the Base Offering Circular.

Termination

The Trustee, at its option, may purchase or cause the sale of the Trust Assets and thereby terminate the Trust on any Distribution Date on which the aggregate of the Class Principal Balances of the

Securities is less than 1% of the aggregate Original Class Principal Balances of the Securities. On any Distribution Date upon the Trustee's determination that the REMIC status of any Trust REMIC has been lost or that a substantial risk exists that this status will be lost for the then current taxable year, the Trustee will terminate the Trust and retire the Securities.

Upon any termination of the Trust, the Holder of any outstanding Security (other than a Residual or Notional Class Security) will be entitled to receive that Holder's allocable share of the Class Principal Balance of that Class plus any accrued and unpaid interest thereon at the applicable Interest Rate, and any Holder of any outstanding Notional Class Security will be entitled to receive that Holder's allocable share of any accrued and unpaid interest thereon at the applicable Interest Rate (including any related Deferred Interest Amount). The Residual Holders will be entitled to their pro rata share of any assets remaining in the Trust REMICs after payment in full of the amounts described in the foregoing sentence. However, any remaining assets are not likely to be significant.

Modification and Exchange

All or a portion of the Classes of REMIC Securities specified on the front cover may be exchanged for a proportionate interest in the MX Class shown on Schedule I to this Supplement. Similarly, all or a portion of the MX Class may be exchanged for proportionate interests in the related Classes of REMIC Securities. This process may occur repeatedly.

Each exchange may be effected only in proportions that result in the principal and interest entitlements of the Securities received being equal to the entitlements of the Securities surrendered.

A Beneficial Owner proposing to effect an exchange must notify the Trustee through the Beneficial Owner's Book-Entry Depository participant. This notice must be received by the Trustee not later than two Business Days before the proposed exchange date. The exchange date can be any Business Day other than the last Business Day of the month. The notice must contain the outstanding principal or notional balances of the Securities to be included in the exchange and the proposed exchange date. The notice is required to be delivered to the Trustee by email to USBGNMATeam@USBank.com or in writing at its Corporate Trust Office at One Federal Street, 3rd Floor, Boston, MA 02110, Attention: Ginnie Mae REMIC Program Agency Group 2017-H14. The Trustee may be contacted by telephone at (617) 603-6451 and by fax at (617) 603-6644.

A fee will be payable to the Trustee in connection with each exchange equal to 1/32 of 1% of the outstanding notional balance of the Securities surrendered for exchange (but not less than $2,000 or more than $25,000). The fee must be paid concurrently with the exchange.

The first distribution on a REMIC Security or an MX Security received in an exchange will be made on the Distribution Date in the month following the month of the exchange. The distribution will be made to the Holder of record as of the Record Date in the month of exchange.

See "Description of the Securities — Modification and Exchange" in the Base Offering Circular.

YIELD, MATURITY AND PREPAYMENT CONSIDERATIONS

General

The prepayment experience of the HECMs will affect the Weighted Average Lives of and the yields realized by investors in the related Securities.

- The rate of principal payments (including prepayments or partial payments) of the HECMs relating to the Participations underlying the Securities depends on a variety of economic, geographic, social and other factors, including prevailing market interest rates, home values, HECM borrower mortality, qualifying non-borrowing spouse mortality, divorce rates, changes in the value of the mortgaged property, the HECM borrower's ability to draw down additional funds without refinancing, FHA guidelines regarding HECMs, servicing decisions and court imposed limits on the rights and remedies available to a Ginnie Mae Issuer under the HECMs, and will affect the Weighted Average Lives and yields realized by investors in the related Securities. HECMs may respond differently than traditional forward mortgage loans to the factors that influence prepayment.

With respect to the related Trust Assets, the occurrence of any of the following events with respect to a HECM related to the Participations underlying the related HECM MBS (each a "Maturity Event") will, subject to deferral in certain circumstances, result in the holders of the Securities being entitled to a distribution of principal:

- if a borrower dies and the property is not the principal residence of at least one surviving borrower,
- if a borrower conveys all of his or her title in the mortgaged property and no other borrower retains title to the mortgaged property,
- if the mortgaged property ceases to be the principal residence of a borrower for reasons other than death and the mortgaged property is not the principal residence of at least one surviving borrower,
- if a borrower fails to occupy the mortgaged property for a period of longer than 12 consecutive months because of physical or mental illness and the mortgaged property is not the principal residence of at least one other borrower, or
- if a borrower fails to perform any of its obligations under the HECM (for example, the failure of the borrower to make certain agreed upon repairs to the mortgaged property or the failure of the borrower to pay taxes and hazard insurance premiums).

Some HECMs may provide for the deferral of a Maturity Event when the last surviving borrower dies with a non-borrowing spouse who satisfies FHA qualifying attributes and ongoing requirements for deferral. This deferral ceases when the non-borrowing spouse fails to qualify or satisfy FHA requirements for deferral, at which point the Maturity Event is no longer deferred and the HECM will become due and payable in accordance with FHA procedures.

Generally, a HECM is not repaid immediately upon the occurrence of a Maturity Event, but continues to accrue interest until the liquidation of the related mortgaged property and the repayment of the HECM or the receipt of insurance proceeds from FHA. Any resulting shortfall to investors in the related Securities with respect to any Participations in the related HECM will be covered by Ginnie Mae pursuant to its guaranty of the Securities.

A Ginnie Mae Issuer is obligated to purchase all Participations related to a HECM when the outstanding principal amount of the related HECM is equal to or greater than 98% of the "Maximum Claim

Amount," and a Ginnie Mae Issuer has the option to purchase all Participations related to a HECM to the extent that any borrower's request for an additional advance in respect of any HECM, if funded, together with the outstanding principal amount of the related HECM is equal to or greater than 98% of the "Maximum Claim Amount" or when a HECM becomes, and continues to be, due and payable in accordance with its terms, as applicable (any such purchase referred to herein as a "Ginnie Mae Issuer Purchase Event"). In connection with such repurchase, the Ginnie Mae Issuer will pay an amount (the "Release Price") equal to the outstanding principal amount of all of the Participations related to such HECMs, and Ginnie Mae will relinquish all right, title and interest it has in the HECMs and the related Participations. With respect to each Participation, the "outstanding principal amount" of such Participation is the original principal amount of such Participation as of the related Issue Date of the related HECM MBS, increased by the Accrued Interest with respect to such Participation and decreased by any payments made in respect of such Participation. For purposes of determining the Release Price, the "Accrued Interest" with respect to any Participation is the aggregate interest accrued, compounded on a monthly basis, allocable to the Participation at the related Participation Interest Rate for each month (in each case, after taking into account any payments made in reduction of such Participation) from and including the Issue Date through the last day of the reporting month (as such term is defined in the Ginnie Mae guaranty agreement for the related HECM MBS) in which the Participation is to be purchased. The Participations relating to the HECM must be purchased by the Ginnie Mae Issuer at the end of the reporting month in which the outstanding principal balance of the HECM equals or exceeds 98% of the Maximum Claim Amount for such HECM. The Release Price will be passed through to the related securityholders on the Distribution Date following the month in which such Ginnie Mae Issuer Purchase Event occurs.

Higher levels of One-Month LIBOR, One-Year LIBOR or One-Year CMT, as applicable, and additional draws on HECMs will increase the rate at which the related HECMs will reach their Maximum Claim Amounts. Any payment in respect of the related Securities resulting from a Ginnie Mae Issuer Purchase Event will reduce the Weighted Average Lives of such Securities and will affect, perhaps significantly, the yields on such Securities.

The occurrence of voluntary prepayments by a borrower, Maturity Events and Ginnie Mae Issuer Purchase Events will accelerate the distribution of principal of the Securities. It is uncertain when any amounts might be paid on securities backed by Participations in HECMs because it is uncertain (i) whether a HECM borrower will choose to prepay amounts advanced in whole or in part, (ii) when any Maturity Event might occur and whether that Maturity Event will be deferred and (iii) when any Ginnie Mae Issuer Purchase Event might occur. Investors in the Securities are urged to review the discussion under *"Risk Factors — It is uncertain when payments will be made in respect of securities backed by HECM MBS"* in this Supplement and also the HECM MBS Disclosure Documents.

Under certain circumstances, the Trustee has the option to purchase the Trust Assets, thereby effecting early retirement of the Securities. *See "Description of the Securities — Termination" in this Supplement.*

Final Distribution Date

The Final Distribution Date for each Class, which is set forth on the front cover of this Supplement or on Schedule I to this Supplement, is the latest date on which the related Class Principal Balance or Class Notional Balance will be reduced to zero. In the case of each Notional Class, the related Deferred Interest Amount will be reduced to zero no later than the Final Distribution Date for such Notional Class.

- The actual retirement of any Class may occur earlier than its Final Distribution Date.
- According to the terms of the Ginnie Mae Guaranty, Ginnie Mae will guarantee payment in full of the Class Principal Balance of each Class of Securities no later than its Final Distribution Date.

Modeling Assumptions

The tables that follow have been prepared on the basis of the following assumptions (the "Modeling Assumptions"), among others:

1. The HECMs and related Participations underlying the Trust Assets have the assumed characteristics shown in Exhibit A.

2. The HECMs prepay at the constant percentages of the prepayment curve (described below and in Exhibit B) shown in the related table.

3. Draw activity occurs on the first day of the month and payments on the HECMs occur on the last day of the month, whether or not a Business Day, commencing in June 2017.

4. Distributions, if any, on the Securities are always received on the 20th day of the month, whether or not a Business Day, commencing in July 2017.

5. A termination of the Trust does not occur.

6. The Closing Date for the Securities is June 30, 2017.

7. No expenses or fees are paid by the Trust other than the Trustee Fee, which is paid as described under "The Trust Assets — The Trustee Fee" in this Supplement.

8. HECM borrowers who have the ability to do so draw at the annualized draw rate determined in accordance with the constant percentages of the draw curve shown in Exhibit C (the "Draw Rate"). The Draw Rate (converted to an equivalent monthly factor) is applied to the Maximum Claim Amount.

9. If a mandatory Ginnie Mae Issuer Purchase Event occurs with respect to a HECM, the purchase of the related Participation timely occurs. No optional Ginnie Mae Issuer Purchase Events occur.

10. The initial value of One-Year LIBOR on the Group 1, 2, 3, 7, 8, 10 and 11 Securities is 1.73000%; however, the interest rate on the Group 1, 2, 3, 7, 8, 10 and 11 adjustable rate HECMs for each period preceding the applicable Approximate Weighted Average Next Rate Reset Month shown in Exhibit A is based on the information set forth in Exhibit A. The Interest Rates on the Group 1, 2, 3, 7, 8, 10 and 11 Floating Rate Securities will adjust annually at the beginning of the Accrual Period related to the Distribution Date in July 2018. For purposes of the Group 1, 2, 3, 7, 8, 10 and 11 decrement tables, in all periods on or subsequent to the applicable Approximate Weighted Average Next Rate Reset Month shown in Exhibit A, the constant value of One-Year LIBOR shown with respect to any such decrement table is used to calculate the interest rate with respect to the Group 1, 2, 3, 7, 8, 10 and 11 HECMs, while on all Distribution Dates occurring after the first Distribution Date, the constant value of One-Year LIBOR shown with respect to any such decrement table is used to calculate the interest rate with respect to the applicable Class.

11. The initial value of One-Month LIBOR on the Group 4 and 5 Securities is 1.15000%; however, the interest rate on the Group 4 and 5 adjustable rate HECMs for the first Distribution Date is based on the information set forth in Exhibit A. On all Distribution Dates occurring after the first Distribution Date, the value of One-Month LIBOR on the Group 4 and 5 adjustable rate HECMs is assumed to be the same as the value of One-Month LIBOR on the Group 4 and 5 Securities. For purposes of the Group 4 and 5 decrement tables, on all Distribution Dates occurring after the first Distribution Date, the constant value of One-Month LIBOR shown with respect to any such decrement table is used to calculate the interest rate with respect to the Group 4 and 5 adjustable rate HECMs and to the applicable Class.

12. The initial value of One-Year CMT on the Group 6 Securities is 1.22000%; however, the interest rate on the Group 6 adjustable rate HECMs for the first Distribution Date is based on the information set forth in Exhibit A. On all Distribution Dates occurring after the first Distribution Date, the value of One-Year CMT on the Group 6 adjustable rate HECMs is assumed to be the same as the value of One-Year

CMT on the Group 6 Securities. For purposes of the Group 6 decrement tables, on all Distribution Dates occurring after the first Distribution Date, the constant value of One-Year CMT shown with respect to any decrement table is used to calculate the interest rate with respect to the Group 6 adjustable rate HECMs and to the applicable Class.

13. The HECMs and the Participations underlying the Group 1, 2, 3, 7, 8, 10 and 11 Trust Assets each have annual interest rate adjustment caps of 2%. There are no annual interest rate adjustment caps on the HECMs and the Participations underlying the Group 4, 5 and 6 Trust Assets.

14. The original term of the HECMs is 50 years. If a HECM remains outstanding after its original term of 50 years, a mandatory Ginnie Mae Issuer Purchase Event occurs with respect to such HECM.

15. No borrower changes payment plans.

16. Each Class is held from the Closing Date and is not exchanged in whole or in part.

17. Draws occur each month in respect of the Monthly Servicing Fee, if any, as set forth on Exhibit A. No draws occur in respect of any set asides for property charges (such as taxes, hazard insurance, ground rents or assessments) or repairs.

When reading the tables and the related text, investors should bear in mind that the Modeling Assumptions, like any other stated assumptions, are unlikely to be entirely consistent with actual experience.

- For example, most of the HECMs will not have the characteristics assumed, many Distribution Dates will occur on a Business Day after the 20th of the month, draw activity and prepayments, if any, will occur throughout the month, draws will occur in respect of set asides for property charges and repairs, the Trustee may cause a termination of the Trust as described under "Description of the Securities — Termination" in this Supplement and One-Month LIBOR, One-Year LIBOR or One-Year CMT, as applicable, on the Group 1, 2, 3, 4, 5, 6, 7, 8, 10 and 11 Securities may differ from One-Month LIBOR, One-Year LIBOR or One-Year CMT, as applicable, on the related adjustable rate HECMS.
- In addition, distributions on the Securities are based on Certificate Factors and Calculated Certificate Factors, as applicable, which may not reflect actual receipts on the Trust Assets.

See "Description of the Securities — Distributions" in the Base Offering Circular.

Decrement Tables

Prepayments of mortgage loans are commonly measured by a prepayment standard or model. The model used in this Supplement is based on a prepayment curve ("PPC") consisting of a series of Constant Prepayment Rates ("CPRs"). CPR is the standard prepayment assumption model of The Securities Industry and Financial Markets Association. CPR represents a constant rate of prepayment on the HECMs each month relative to the then outstanding aggregate principal balance of the HECMs for the life of those HECMs. *See "Yield, Maturity and Prepayment Considerations — Standard Prepayment Assumption Models" in the Base Offering Circular.*

The PPC and Draw Rates are based on the respective percentages in effect beginning on each Distribution Date as indicated in Exhibits B and C.

The decrement tables set forth below are based on the assumption that the HECMs prepay at the indicated percentages of PPC (the "PPC Prepayment Assumption Rates"). As used in the tables, each of the PPC Prepayment Assumption Rates reflects a percentage of the 100% PPC assumed prepayment curve. **The HECMs will not prepay at any of the PPC Prepayment Assumption Rates, and the timing of changes in the rate of prepayments actually experienced on the HECMs will not follow the pattern described for the PPC assumption.**

The decrement tables set forth below illustrate the percentage of the Original Class Principal Balance (or, in the case of a Notional Class, the original Class Notional Balance) that would remain outstanding following the distribution made each specified month for each Regular or MX Class, based on the assumptions that the related HECMs prepay at the PPC Prepayment Assumption Rates set forth in such tables, One-Month LIBOR, One-Year LIBOR and One-Year CMT, as applicable, are constant at the rates set forth in such tables and draws, if any, occur at the Draw Rates set forth in Exhibit C. The percentages set forth in the following decrement tables have been rounded to the nearest whole percentage (including rounding down to zero).

The decrement tables also indicate the Weighted Average Life of each Class under each PPC Prepayment Assumption Rate and each indicated level of One-Month LIBOR, One-Year LIBOR and One-Year CMT, as applicable. The Weighted Average Life of each Class is calculated by:

(a) multiplying the net reduction, if any, of the Class Principal Balance (or the net reduction of the Class Notional Balance, in the case of a Notional Class) from one Distribution Date to the next Distribution Date by the number of years from the date of issuance thereof to the related Distribution Date,

(b) summing the results, and

(c) dividing the sum by the aggregate amount of the assumed net reductions in principal balance or notional amount, as applicable, referred to in clause (a).

The information shown for each Notional Class is for illustrative purposes only, as a Notional Class is not entitled to distributions of principal based on its Class Notional Balance and has no Weighted Average Life. The Weighted Average Life shown for each Notional Class has been calculated on the assumption that a reduction in the Class Notional Balance thereof is a distribution of principal and further does not factor in any entitlement to the applicable Deferred Interest Amount. See the footnotes below related to the decrement tables for each Notional Class.

The Weighted Average Lives are likely to vary, perhaps significantly, from those set forth in the tables below due to the differences between the actual characteristics of the HECMs related to the Participations underlying the related Trust Assets and the Modeling Assumptions.

Percentages of Original Class Principal (or Class Notional) Balances and Weighted Average Lives

Distribution Date	Security Group 1 PPC Prepayment Assumption Rates														
	Class FG 1.73000% One-Year LIBOR					Class FG 2.73000% One-Year LIBOR					Class FG 4.10500% One-Year LIBOR				
	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2018	103	101	100	99	98	103	101	100	99	98	103	101	100	99	98
June 2019	105	98	95	92	89	106	99	96	93	90	107	100	97	94	91
June 2020	108	93	88	82	77	110	95	90	84	79	113	98	92	86	81
June 2021	110	88	80	72	65	114	91	82	74	67	118	94	85	77	69
June 2022	113	81	71	61	53	118	85	74	64	55	122	88	77	67	58
June 2023	116	75	62	51	42	120	78	65	53	44	128	83	69	57	47
June 2024	117	67	53	41	32	124	71	56	44	34	134	76	60	47	37
June 2025	120	60	45	33	24	128	64	48	35	25	139	69	51	38	28
June 2026	122	52	37	25	17	131	56	39	27	18	63	27	19	13	9
June 2027	124	45	29	19	12	102	37	24	15	10	26	9	6	4	3
June 2028	127	39	23	14	8	60	18	11	7	4	1	0	0	0	0
June 2029	76	19	11	6	3	1	0	0	0	0	0	0	0	0	0
June 2030	44	9	5	2	1	0	0	0	0	0	0	0	0	0	0
June 2031	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2032 and thereafter	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	12.3	8.7	7.4	6.5	5.7	10.7	8.4	7.3	6.4	5.7	9.1	7.9	7.1	6.3	5.7

Distribution Date	PPC Prepayment Assumption Rates									
	Class FG 5.48000% One-Year LIBOR					Class FG 6.85500% One-Year LIBOR				
	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%
Initial Percent	100	100	100	100	100	100	100	100	100	100
June 2018	103	101	100	99	98	103	101	100	99	98
June 2019	109	100	97	94	91	109	100	97	94	91
June 2020	116	99	93	87	82	117	99	93	88	82
June 2021	121	96	87	79	71	124	97	88	80	72
June 2022	129	92	80	70	60	134	95	83	72	62
June 2023	137	87	73	60	49	144	91	76	62	51
June 2024	144	81	64	50	39	135	75	59	46	36
June 2025	66	32	24	18	13	28	14	10	8	6
June 2026	3	1	1	1	0	2	1	1	0	0
June 2027	1	0	0	0	0	0	0	0	0	0
June 2028	0	0	0	0	0	0	0	0	0	0
June 2029	0	0	0	0	0	0	0	0	0	0
June 2030	0	0	0	0	0	0	0	0	0	0
June 2031	0	0	0	0	0	0	0	0	0	0
June 2032 and thereafter	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	8.1	7.5	6.8	6.1	5.6	7.5	7.1	6.5	5.9	5.4

Security Group 1
PPC Prepayment Assumption Rates

	Class GI* 1.73000% One-Year LIBOR					Class GI* 2.73000% One-Year LIBOR					Class GI* 4.10500% One-Year LIBOR				
Distribution Date	**0%**	**75%**	**100%**	**125%**	**150%**	**0%**	**75%**	**100%**	**125%**	**150%**	**0%**	**75%**	**100%**	**125%**	**150%**
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2018	104	101	100	99	98	104	101	100	99	98	104	101	100	99	98
June 2019	108	98	95	92	89	109	99	96	93	90	110	100	97	94	91
June 2020	113	94	88	83	77	115	96	90	84	79	118	98	92	86	81
June 2021	117	88	80	72	65	121	91	82	74	67	125	94	85	77	69
June 2022	122	82	71	61	53	127	85	74	64	55	132	89	77	67	58
June 2023	127	75	62	51	42	131	78	65	54	44	140	83	69	57	47
June 2024	130	67	53	42	32	137	71	56	44	34	149	77	61	47	37
June 2025	135	60	45	33	24	144	64	48	35	25	156	69	52	38	28
June 2026	139	52	37	25	17	149	56	39	27	18	72	27	19	13	9
June 2027	143	45	30	19	12	118	37	24	16	10	30	9	6	4	3
June 2028	149	39	24	14	8	71	18	11	7	4	1	0	0	0	0
June 2029	90	19	11	6	3	2	0	0	0	0	0	0	0	0	0
June 2030	53	9	5	2	1	0	0	0	0	0	0	0	0	0	0
June 2031	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2032 and thereafter	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	12.4	8.7	7.4	6.5	5.7	10.7	8.4	7.3	6.4	5.7	9.1	7.9	7.1	6.3	5.7

PPC Prepayment Assumption Rates

	Class GI* 5.48000% One-Year LIBOR					Class GI* 6.85500% One-Year LIBOR				
Distribution Date	**0%**	**75%**	**100%**	**125%**	**150%**	**0%**	**75%**	**100%**	**125%**	**150%**
Initial Percent	100	100	100	100	100	100	100	100	100	100
June 2018	104	101	100	99	98	104	101	100	99	98
June 2019	110	100	97	94	91	110	100	97	94	91
June 2020	119	99	93	88	82	120	100	94	88	82
June 2021	127	96	87	79	71	129	98	89	80	72
June 2022	137	93	81	70	60	141	95	83	72	62
June 2023	147	88	73	60	49	153	91	76	63	51
June 2024	157	81	64	50	39	145	75	59	46	36
June 2025	73	32	24	18	13	31	14	10	8	6
June 2026	3	1	1	1	0	2	1	1	0	0
June 2027	1	0	0	0	0	0	0	0	0	0
June 2028	0	0	0	0	0	0	0	0	0	0
June 2029	0	0	0	0	0	0	0	0	0	0
June 2030	0	0	0	0	0	0	0	0	0	0
June 2031	0	0	0	0	0	0	0	0	0	0
June 2032 and thereafter	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	8.1	7.5	6.8	6.1	5.6	7.5	7.1	6.5	5.9	5.4

* The decrement tables for Class GI reflect only the Class GI Notional Balance at various rates of PPC and at various levels of One-Year LIBOR. In addition to the current interest accrual amount on the Class GI Notional Balance at the Class GI Interest Rate, Class GI is entitled to the Class GI Deferred Interest Amount. No representation is made about the timing of distributions of the Class GI Deferred Interest Amount other than that such amount will be paid no later than the Final Distribution Date for Class GI.

Security Group 2
PPC Prepayment Assumption Rates

Distribution Date	Class CI* 1.73000% One-Year LIBOR					Class CI* 2.73000% One-Year LIBOR					Class CI* 4.10500% One-Year LIBOR				
	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2018	104	101	100	99	98	104	101	100	99	98	104	101	100	99	98
June 2019	108	98	95	92	89	109	99	96	93	90	110	100	97	94	91
June 2020	113	94	88	83	77	115	96	90	84	79	118	98	92	86	81
June 2021	117	88	80	72	65	121	91	82	74	67	125	94	85	77	69
June 2022	122	82	71	61	53	127	85	74	64	55	132	89	77	67	58
June 2023	127	75	62	51	42	131	78	65	54	44	140	83	69	57	47
June 2024	130	67	53	42	32	137	71	56	44	34	149	77	61	47	37
June 2025	135	60	45	33	24	144	64	48	35	25	156	69	52	38	28
June 2026	139	52	37	25	17	149	56	39	27	18	72	27	19	13	9
June 2027	143	45	30	19	12	118	37	24	16	10	30	9	6	4	3
June 2028	149	39	24	14	8	71	18	11	7	4	1	0	0	0	0
June 2029	90	19	11	6	3	2	0	0	0	0	0	0	0	0	0
June 2030	53	9	5	2	1	0	0	0	0	0	0	0	0	0	0
June 2031	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2032 and thereafter	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	12.4	8.7	7.4	6.5	5.7	10.7	8.4	7.3	6.4	5.7	9.1	7.9	7.1	6.3	5.7

PPC Prepayment Assumption Rates

Distribution Date	Class CI* 5.48000% One-Year LIBOR					Class CI* 6.85500% One-Year LIBOR				
	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%
Initial Percent	100	100	100	100	100	100	100	100	100	100
June 2018	104	101	100	99	98	104	101	100	99	98
June 2019	110	100	97	94	91	110	100	97	94	91
June 2020	119	99	93	88	82	120	100	94	88	82
June 2021	127	96	87	79	71	129	98	89	80	72
June 2022	137	93	81	70	60	141	95	83	72	62
June 2023	147	88	73	60	49	153	91	76	63	51
June 2024	157	81	64	50	39	145	75	59	46	36
June 2025	73	32	24	18	13	31	14	10	8	6
June 2026	3	1	1	1	0	2	1	1	0	0
June 2027	1	0	0	0	0	0	0	0	0	0
June 2028	0	0	0	0	0	0	0	0	0	0
June 2029	0	0	0	0	0	0	0	0	0	0
June 2030	0	0	0	0	0	0	0	0	0	0
June 2031	0	0	0	0	0	0	0	0	0	0
June 2032 and thereafter	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	8.1	7.5	6.8	6.1	5.6	7.5	7.1	6.5	5.9	5.4

* The decrement tables for Class CI reflect only the Class CI Notional Balance at various rates of PPC and at various levels of One-Year LIBOR. In addition to the current interest accrual amount on the Class CI Notional Balance at the Class CI Interest Rate, Class CI is entitled to the Class CI Deferred Interest Amount. No representation is made about the timing of distributions of the Class CI Deferred Interest Amount other than that such amount will be paid no later than the Final Distribution Date for Class CI.

Security Group 2
PPC Prepayment Assumption Rates

	Class FC 1.73000% One-Year LIBOR					Class FC 2.73000% One-Year LIBOR					Class FC 4.10500% One-Year LIBOR				
Distribution Date	**0%**	**75%**	**100%**	**125%**	**150%**	**0%**	**75%**	**100%**	**125%**	**150%**	**0%**	**75%**	**100%**	**125%**	**150%**
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2018	102	100	100	99	98	102	100	100	99	98	102	100	100	99	98
June 2019	104	98	95	92	89	105	99	96	93	90	106	100	97	94	91
June 2020	106	93	88	82	77	108	95	90	84	79	111	97	92	86	81
June 2021	108	88	80	72	65	111	90	82	74	67	116	94	85	77	69
June 2022	110	81	71	61	53	114	85	74	64	55	119	88	77	67	58
June 2023	112	74	62	51	42	116	78	65	53	44	124	82	69	57	46
June 2024	113	67	53	41	32	119	71	56	44	34	129	76	60	47	37
June 2025	114	59	44	33	24	122	64	48	35	25	133	69	51	38	27
June 2026	116	52	37	25	17	124	56	39	27	18	60	27	19	13	9
June 2027	117	45	29	19	12	96	37	24	15	10	25	9	6	4	3
June 2028	119	38	23	14	8	57	18	11	7	4	1	0	0	0	0
June 2029	71	19	11	6	3	1	0	0	0	0	0	0	0	0	0
June 2030	41	9	5	2	1	0	0	0	0	0	0	0	0	0	0
June 2031	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2032 and thereafter	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	12.3	8.7	7.4	6.5	5.7	10.7	8.4	7.3	6.4	5.7	9.1	7.9	7.1	6.3	5.7

PPC Prepayment Assumption Rates

	Class FC 5.48000% One-Year LIBOR					Class FC 6.85500% One-Year LIBOR				
Distribution Date	**0%**	**75%**	**100%**	**125%**	**150%**	**0%**	**75%**	**100%**	**125%**	**150%**
Initial Percent	100	100	100	100	100	100	100	100	100	100
June 2018	102	100	100	99	98	102	100	100	99	98
June 2019	108	100	97	94	91	108	100	97	94	91
June 2020	114	99	93	87	82	116	99	93	88	82
June 2021	119	95	87	79	71	123	97	88	80	72
June 2022	126	92	80	70	60	131	95	83	72	62
June 2023	132	87	72	60	49	140	91	76	62	51
June 2024	139	81	64	50	39	131	75	59	46	36
June 2025	64	32	24	18	13	28	14	10	8	6
June 2026	3	1	1	1	0	2	1	1	0	0
June 2027	1	0	0	0	0	0	0	0	0	0
June 2028	0	0	0	0	0	0	0	0	0	0
June 2029	0	0	0	0	0	0	0	0	0	0
June 2030	0	0	0	0	0	0	0	0	0	0
June 2031	0	0	0	0	0	0	0	0	0	0
June 2032 and thereafter	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	8.1	7.5	6.8	6.1	5.6	7.5	7.1	6.5	5.9	5.4

Security Groups 1 and 2
PPC Prepayment Assumption Rates

Distribution Date	Class XI* 1.73000% One-Year LIBOR					Class XI* 2.73000% One-Year LIBOR					Class XI* 4.10500% One-Year LIBOR				
	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2018	104	101	100	99	98	104	101	100	99	98	104	101	100	99	98
June 2019	108	98	95	92	89	109	99	96	93	90	110	100	97	94	91
June 2020	113	94	88	83	77	115	96	90	84	79	118	98	92	86	81
June 2021	117	88	80	72	65	121	91	82	74	67	125	94	85	77	69
June 2022	122	82	71	61	53	127	85	74	64	55	132	89	77	67	58
June 2023	127	75	62	51	42	131	78	65	54	44	140	83	69	57	47
June 2024	130	67	53	42	32	137	71	56	44	34	149	77	61	47	37
June 2025	135	60	45	33	24	144	64	48	35	25	156	69	52	38	28
June 2026	139	52	37	25	17	149	56	39	27	18	72	27	19	13	9
June 2027	143	45	30	19	12	118	37	24	16	10	30	9	6	4	3
June 2028	149	39	24	14	8	71	18	11	7	4	1	0	0	0	0
June 2029	90	19	11	6	3	2	0	0	0	0	0	0	0	0	0
June 2030	53	9	5	2	1	0	0	0	0	0	0	0	0	0	0
June 2031	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2032 and thereafter	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	12.4	8.7	7.4	6.5	5.7	10.7	8.4	7.3	6.4	5.7	9.1	7.9	7.1	6.3	5.7

PPC Prepayment Assumption Rates

Distribution Date	Class XI* 5.48000% One-Year LIBOR					Class XI* 6.85500% One-Year LIBOR				
	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%
Initial Percent	100	100	100	100	100	100	100	100	100	100
June 2018	104	101	100	99	98	104	101	100	99	98
June 2019	110	100	97	94	91	110	100	97	94	91
June 2020	119	99	93	88	82	120	100	94	88	82
June 2021	127	96	87	79	71	129	98	89	80	72
June 2022	137	93	81	70	60	141	95	83	72	62
June 2023	147	88	73	60	49	153	91	76	63	51
June 2024	157	81	64	50	39	145	75	59	46	36
June 2025	73	32	24	18	13	31	14	10	8	6
June 2026	3	1	1	1	0	2	1	1	0	0
June 2027	1	0	0	0	0	0	0	0	0	0
June 2028	0	0	0	0	0	0	0	0	0	0
June 2029	0	0	0	0	0	0	0	0	0	0
June 2030	0	0	0	0	0	0	0	0	0	0
June 2031	0	0	0	0	0	0	0	0	0	0
June 2032 and thereafter	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	8.1	7.5	6.8	6.1	5.6	7.5	7.1	6.5	5.9	5.4

* The decrement tables for Class XI reflect only the Class XI Notional Balance at various rates of PPC and at various levels of One-Year LIBOR. In addition to the current interest accrual amount on the Class XI Notional Balance at the Class XI Interest Rate, Class XI is entitled to the Class XI Deferred Interest Amount. No representation is made about the timing of the distributions of the Class XI Deferred Interest Amount other than that such amount will be paid no later than the Final Distribution Date for Class XI.

Security Group 3
PPC Prepayment Assumption Rates

Distribution Date	Class BI* 1.73000% One-Year LIBOR					Class BI* 2.73000% One-Year LIBOR					Class BI* 4.10500% One-Year LIBOR				
	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2018	104	97	95	93	91	105	98	96	93	91	105	98	96	94	91
June 2019	109	93	88	84	79	110	94	90	85	80	112	96	91	86	81
June 2020	113	88	80	73	66	116	90	82	75	68	119	92	84	77	70
June 2021	118	81	71	62	54	122	84	74	64	56	127	88	77	67	58
June 2022	123	75	62	52	43	129	78	65	54	45	136	82	69	57	47
June 2023	128	68	54	42	33	135	71	57	44	35	141	74	59	46	36
June 2024	131	59	44	33	24	137	62	47	34	25	50	22	17	12	9
June 2025	133	51	36	25	17	48	18	13	9	6	39	15	10	7	5
June 2026	93	29	19	12	8	49	16	10	7	4	1	0	0	0	0
June 2027	47	12	8	5	3	35	9	5	3	2	0	0	0	0	0
June 2028	33	7	4	2	1	0	0	0	0	0	0	0	0	0	0
June 2029 and thereafter	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	9.8	7.1	6.1	5.3	4.7	8.5	6.8	5.9	5.2	4.6	7.3	6.3	5.6	5.0	4.5

PPC Prepayment Assumption Rates

Distribution Date	Class BI* 5.48000% One-Year LIBOR					Class BI* 6.85500% One-Year LIBOR				
	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%
Initial Percent	100	100	100	100	100	100	100	100	100	100
June 2018	105	98	96	94	91	105	98	96	94	91
June 2019	112	96	91	86	81	112	96	91	86	81
June 2020	121	94	86	78	71	122	94	86	78	71
June 2021	131	90	79	69	60	133	92	80	70	61
June 2022	141	86	72	59	49	144	87	73	61	50
June 2023	101	53	42	33	25	52	28	22	17	13
June 2024	40	18	13	10	7	42	19	14	10	7
June 2025	5	2	1	1	1	1	0	0	0	0
June 2026	0	0	0	0	0	0	0	0	0	0
June 2027	0	0	0	0	0	0	0	0	0	0
June 2028	0	0	0	0	0	0	0	0	0	0
June 2029 and thereafter	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	6.5	5.9	5.3	4.8	4.4	6.2	5.7	5.2	4.7	4.3

* The decrement tables for Class BI reflect only the Class BI Notional Balance at various rates of PPC and at various levels of One-Year LIBOR. In addition to the current interest accrual amount on the Class BI Notional Balance at the Class BI Interest Rate, Class BI is entitled to the Class BI Deferred Interest Amount. No representation is made about the timing of distributions of the Class BI Deferred Interest Amount other than that such amount will be paid no later than the Final Distribution Date for Class BI.

Security Group 3
PPC Prepayment Assumption Rates

Distribution Date	Class FB 1.73000% One-Year LIBOR					Class FB 2.73000% One-Year LIBOR					Class FB 4.10500% One-Year LIBOR				
	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2018	103	97	95	93	91	103	98	96	93	91	103	98	96	94	91
June 2019	105	93	88	84	79	106	94	90	85	80	108	96	91	86	81
June 2020	108	88	80	73	66	110	90	82	75	68	113	92	84	77	70
June 2021	110	81	71	62	54	114	84	74	64	56	119	88	77	67	58
June 2022	113	75	62	52	43	118	78	65	54	45	124	82	69	57	47
June 2023	116	68	54	42	33	122	71	57	44	35	128	74	59	46	36
June 2024	116	59	44	33	24	122	62	47	34	25	45	22	17	12	9
June 2025	117	51	36	25	17	42	18	13	9	6	35	15	10	7	5
June 2026	81	29	19	12	8	43	16	10	7	4	1	0	0	0	0
June 2027	40	12	8	5	3	30	9	5	3	2	0	0	0	0	0
June 2028	28	7	4	2	1	0	0	0	0	0	0	0	0	0	0
June 2029 and thereafter	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	9.7	7.1	6.1	5.3	4.7	8.5	6.8	5.9	5.2	4.6	7.2	6.3	5.6	5.0	4.5

PPC Prepayment Assumption Rates

Distribution Date	Class FB 5.48000% One-Year LIBOR					Class FB 6.85500% One-Year LIBOR				
	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%
Initial Percent	100	100	100	100	100	100	100	100	100	100
June 2018	103	98	96	94	91	103	98	96	94	91
June 2019	109	96	91	86	81	109	96	91	86	81
June 2020	116	94	86	78	71	118	94	86	78	71
June 2021	123	90	79	69	60	127	92	80	70	61
June 2022	131	86	72	59	49	136	87	73	61	50
June 2023	93	53	42	33	25	49	28	22	17	13
June 2024	37	18	13	10	7	39	19	14	10	7
June 2025	4	2	1	1	1	1	0	0	0	0
June 2026	0	0	0	0	0	0	0	0	0	0
June 2027	0	0	0	0	0	0	0	0	0	0
June 2028	0	0	0	0	0	0	0	0	0	0
June 2029 and thereafter	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	6.5	5.9	5.3	4.8	4.4	6.2	5.7	5.2	4.7	4.3

Security Group 4
PPC Prepayment Assumption Rates

Distribution Date	Class FV 1.15000% One-Month LIBOR					Class FV 2.15000% One-Month LIBOR					Class FV 5.42367% One-Month LIBOR				
	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2018	102	93	89	86	82	103	94	90	87	83	106	97	93	89	86
June 2019	103	85	79	72	66	105	87	80	74	67	112	92	85	78	72
June 2020	105	77	68	59	51	108	79	70	61	53	119	87	77	67	58
June 2021	107	69	57	47	39	111	72	60	49	40	125	81	67	55	45
June 2022	109	61	48	37	28	114	64	50	39	30	121	68	53	41	32
June 2023	110	53	39	28	20	116	56	41	30	21	122	58	43	31	22
June 2024	110	45	31	21	14	108	43	30	20	13	97	38	25	17	11
June 2025	103	35	22	14	8	108	36	23	14	9	89	28	18	11	6
June 2026	103	28	17	9	5	109	30	18	10	5	60	15	9	5	3
June 2027	102	23	12	6	3	98	21	11	6	3	16	3	2	1	0
June 2028	103	18	9	4	2	81	14	6	3	1	0	0	0	0	0
June 2029	87	12	5	2	1	72	9	4	2	1	0	0	0	0	0
June 2030	75	8	3	1	0	63	6	2	1	0	0	0	0	0	0
June 2031	75	6	2	1	0	43	3	1	0	0	0	0	0	0	0
June 2032	67	4	1	0	0	17	1	0	0	0	0	0	0	0	0
June 2033	59	2	1	0	0	0	0	0	0	0	0	0	0	0	0
June 2034	31	1	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2035	15	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2036 and thereafter	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	14.6	6.7	5.3	4.4	3.7	12.3	6.7	5.4	4.5	3.8	8.2	6.2	5.2	4.5	3.8

PPC Prepayment Assumption Rates

Distribution Date	Class FV 8.69733% One-Month LIBOR					Class FV 11.97100% One-Month LIBOR				
	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%
Initial Percent	100	100	100	100	100	100	100	100	100	100
June 2018	109	99	96	92	88	111	101	97	93	89
June 2019	119	98	90	83	76	124	101	93	85	78
June 2020	131	96	84	73	64	127	92	81	70	61
June 2021	131	84	70	58	47	139	88	73	60	49
June 2022	118	65	50	39	30	97	51	40	31	23
June 2023	97	44	32	23	16	82	37	27	19	14
June 2024	34	13	9	6	4	6	3	2	1	1
June 2025	0	0	0	0	0	0	0	0	0	0
June 2026	0	0	0	0	0	0	0	0	0	0
June 2027	0	0	0	0	0	0	0	0	0	0
June 2028	0	0	0	0	0	0	0	0	0	0
June 2029	0	0	0	0	0	0	0	0	0	0
June 2030	0	0	0	0	0	0	0	0	0	0
June 2031	0	0	0	0	0	0	0	0	0	0
June 2032	0	0	0	0	0	0	0	0	0	0
June 2033	0	0	0	0	0	0	0	0	0	0
June 2034	0	0	0	0	0	0	0	0	0	0
June 2035	0	0	0	0	0	0	0	0	0	0
June 2036 and thereafter	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	6.2	5.5	4.8	4.2	3.7	5.6	5.2	4.7	4.1	3.7

Security Group 4
PPC Prepayment Assumption Rates

Distribution Date	Class VI* 1.15000% One-Month LIBOR 0%	75%	100%	125%	150%	Class VI* 2.15000% One-Month LIBOR 0%	75%	100%	125%	150%	Class VI* 5.42367% One-Month LIBOR 0%	75%	100%	125%	150%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2018	103	93	89	86	82	104	94	90	87	83	108	97	93	89	86
June 2019	107	85	79	72	66	109	87	80	74	67	116	92	85	78	72
June 2020	111	77	68	59	51	114	79	70	61	53	125	87	77	67	58
June 2021	114	69	57	47	39	119	72	60	49	40	133	81	67	55	45
June 2022	118	61	48	37	28	124	64	50	39	30	131	68	53	41	32
June 2023	122	53	39	28	20	128	56	41	30	21	133	58	43	31	22
June 2024	123	45	31	21	14	120	43	30	20	13	107	38	25	17	11
June 2025	116	35	22	14	8	122	36	23	14	9	100	28	18	11	6
June 2026	118	28	17	9	5	124	30	18	10	5	68	15	9	5	3
June 2027	118	23	12	6	3	112	21	11	6	3	18	3	2	1	0
June 2028	120	18	9	4	2	94	14	6	3	1	0	0	0	0	0
June 2029	103	12	5	2	1	84	9	4	2	1	0	0	0	0	0
June 2030	89	8	3	1	0	75	6	2	1	0	0	0	0	0	0
June 2031	91	6	2	1	0	51	3	1	0	0	0	0	0	0	0
June 2032	82	4	1	0	0	20	1	0	0	0	0	0	0	0	0
June 2033	73	2	1	0	0	0	0	0	0	0	0	0	0	0	0
June 2034	39	1	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2035	19	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2036 and thereafter	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	14.7	6.7	5.3	4.4	3.7	12.4	6.7	5.4	4.5	3.8	8.2	6.2	5.2	4.5	3.8

PPC Prepayment Assumption Rates

Distribution Date	Class VI* 8.69733% One-Month LIBOR 0%	75%	100%	125%	150%	Class VI* 11.97100% One-Month LIBOR 0%	75%	100%	125%	150%
Initial Percent	100	100	100	100	100	100	100	100	100	100
June 2018	111	99	96	92	88	112	101	97	93	89
June 2019	123	98	90	83	76	127	101	93	85	78
June 2020	137	96	84	73	64	132	92	81	70	61
June 2021	139	84	70	58	47	146	88	73	60	49
June 2022	127	65	50	39	30	103	51	40	31	23
June 2023	105	44	32	23	16	87	37	27	19	14
June 2024	37	14	9	6	4	7	3	2	1	1
June 2025	0	0	0	0	0	0	0	0	0	0
June 2026	0	0	0	0	0	0	0	0	0	0
June 2027	0	0	0	0	0	0	0	0	0	0
June 2028	0	0	0	0	0	0	0	0	0	0
June 2029	0	0	0	0	0	0	0	0	0	0
June 2030	0	0	0	0	0	0	0	0	0	0
June 2031	0	0	0	0	0	0	0	0	0	0
June 2032	0	0	0	0	0	0	0	0	0	0
June 2033	0	0	0	0	0	0	0	0	0	0
June 2034	0	0	0	0	0	0	0	0	0	0
June 2035	0	0	0	0	0	0	0	0	0	0
June 2036 and thereafter	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	6.2	5.5	4.8	4.2	3.7	5.6	5.2	4.7	4.1	3.7

* The decrement tables for Class VI reflect only the Class VI Notional Balance at various rates of PPC and at various levels of One-Month LIBOR. In addition to the current interest accrual amount on the Class VI Notional Balance at the Class VI Interest Rate, Class VI is entitled to the Class VI Deferred Interest Amount. No representation is made about the timing of distributions of the Class VI Deferred Interest Amount other than that such amount will be paid no later than the Final Distribution Date for Class VI.

Security Group 5
PPC Prepayment Assumption Rates

Distribution Date	Class DI* 1.15000% One-Month LIBOR					Class DI* 2.15000% One-Month LIBOR					Class DI* 5.42367% One-Month LIBOR				
	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2018	103	93	90	87	83	104	94	91	88	84	107	97	94	90	87
June 2019	107	86	80	73	67	109	88	81	75	69	116	93	86	80	73
June 2020	110	78	69	61	53	114	80	71	62	54	125	88	78	69	60
June 2021	114	70	59	49	40	117	72	61	50	42	120	74	62	52	43
June 2022	116	61	49	38	30	121	64	51	40	31	76	43	35	28	22
June 2023	119	53	40	29	21	126	56	42	31	22	67	33	25	19	14
June 2024	122	46	32	22	15	80	32	22	16	11	70	29	21	15	10
June 2025	76	25	17	11	7	70	24	16	11	7	3	1	1	0	0
June 2026	72	20	13	8	5	71	20	13	8	5	2	0	0	0	0
June 2027	68	16	9	5	3	63	15	9	5	3	0	0	0	0	0
June 2028	64	12	6	3	2	65	12	6	3	2	0	0	0	0	0
June 2029	60	9	4	2	1	9	2	1	1	0	0	0	0	0	0
June 2030	62	7	3	1	1	2	0	0	0	0	0	0	0	0	0
June 2031	9	1	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2032	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2033	2	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2034 and thereafter	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	10.9	6.3	5.2	4.4	3.8	9.2	6.0	5.1	4.4	3.8	6.1	5.1	4.5	4.0	3.6

PPC Prepayment Assumption Rates

Distribution Date	Class DI* 8.69733% One-Month LIBOR					Class DI* 11.97100% One-Month LIBOR				
	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%
Initial Percent	100	100	100	100	100	100	100	100	100	100
June 2018	111	100	96	93	89	112	102	98	94	91
June 2019	123	99	92	85	78	127	103	95	88	80
June 2020	104	75	66	59	52	89	64	57	51	45
June 2021	80	52	44	38	32	74	48	41	35	30
June 2022	73	41	33	27	22	47	28	23	19	15
June 2023	4	2	1	1	1	4	2	1	1	1
June 2024	0	0	0	0	0	0	0	0	0	0
June 2025	0	0	0	0	0	0	0	0	0	0
June 2026	0	0	0	0	0	0	0	0	0	0
June 2027	0	0	0	0	0	0	0	0	0	0
June 2028	0	0	0	0	0	0	0	0	0	0
June 2029	0	0	0	0	0	0	0	0	0	0
June 2030	0	0	0	0	0	0	0	0	0	0
June 2031	0	0	0	0	0	0	0	0	0	0
June 2032	0	0	0	0	0	0	0	0	0	0
June 2033	0	0	0	0	0	0	0	0	0	0
June 2034 and thereafter	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	4.6	4.3	3.9	3.6	3.3	4.0	3.9	3.7	3.4	3.1

* The decrement tables for Class DI reflect only the Class DI Notional Balance at various rates of PPC and at various levels of One-Month LIBOR. In addition to the current interest accrual amount on the Class DI Notional Balance at the Class DI Interest Rate, Class DI is entitled to the Class DI Deferred Interest Amount. No representation is made about the timing of distributions of the Class DI Deferred Interest Amount other than that such amount will be paid no later than the Final Distribution Date for Class DI.

Security Group 5
PPC Prepayment Assumption Rates

Distribution Date	Class FD 1.15000% One-Month LIBOR					Class FD 2.15000% One-Month LIBOR					Class FD 5.42367% One-Month LIBOR				
	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2018	102	93	90	87	83	103	94	91	88	84	106	97	94	90	87
June 2019	103	86	80	73	67	105	88	81	75	69	112	93	86	80	73
June 2020	105	78	69	61	53	108	80	71	62	54	119	88	78	69	60
June 2021	107	70	59	49	40	110	72	61	50	42	113	74	62	52	43
June 2022	107	61	49	38	30	112	64	51	40	31	71	43	35	28	22
June 2023	108	53	40	29	21	115	56	42	31	22	62	33	25	19	14
June 2024	109	46	32	22	15	72	32	22	16	11	64	29	21	15	10
June 2025	68	25	17	11	7	63	24	16	11	7	3	1	1	0	0
June 2026	64	20	13	8	5	63	20	13	8	5	2	0	0	0	0
June 2027	59	16	9	5	3	55	15	9	5	3	0	0	0	0	0
June 2028	54	12	6	3	2	56	12	6	3	2	0	0	0	0	0
June 2029	51	9	4	2	1	8	2	1	1	0	0	0	0	0	0
June 2030	51	7	3	1	1	1	0	0	0	0	0	0	0	0	0
June 2031	7	1	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2032	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2033	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2034 and thereafter	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	10.8	6.3	5.2	4.4	3.8	9.1	6.0	5.1	4.4	3.8	6.1	5.1	4.5	4.0	3.6

PPC Prepayment Assumption Rates

Distribution Date	Class FD 8.69733% One-Month LIBOR					Class FD 11.97100% One-Month LIBOR				
	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%
Initial Percent	100	100	100	100	100	100	100	100	100	100
June 2018	109	100	96	93	89	111	101	98	94	91
June 2019	119	99	92	85	78	124	102	95	88	80
June 2020	99	75	66	59	52	85	64	57	51	45
June 2021	76	52	44	38	32	70	48	41	35	30
June 2022	68	41	33	27	22	45	28	23	19	15
June 2023	4	2	1	1	1	3	2	1	1	1
June 2024	0	0	0	0	0	0	0	0	0	0
June 2025	0	0	0	0	0	0	0	0	0	0
June 2026	0	0	0	0	0	0	0	0	0	0
June 2027	0	0	0	0	0	0	0	0	0	0
June 2028	0	0	0	0	0	0	0	0	0	0
June 2029	0	0	0	0	0	0	0	0	0	0
June 2030	0	0	0	0	0	0	0	0	0	0
June 2031	0	0	0	0	0	0	0	0	0	0
June 2032	0	0	0	0	0	0	0	0	0	0
June 2033	0	0	0	0	0	0	0	0	0	0
June 2034 and thereafter	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	4.5	4.3	3.9	3.6	3.3	4.0	3.9	3.7	3.4	3.1

Security Group 6
PPC Prepayment Assumption Rates

Distribution Date	Class FK 1.22000% One-Year CMT					Class FK 2.22000% One-Year CMT					Class FK 6.54200% One-Year CMT				
	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2018	101	84	78	72	66	102	85	79	73	67	106	88	82	76	69
June 2019	103	70	60	51	42	105	71	61	52	43	105	71	61	51	43
June 2020	99	54	43	33	25	101	55	43	33	25	24	13	11	8	6
June 2021	99	43	31	21	14	99	43	31	21	14	0	0	0	0	0
June 2022	93	32	21	13	8	47	16	10	6	4	0	0	0	0	0
June 2023	61	16	9	5	3	15	4	2	1	1	0	0	0	0	0
June 2024	38	8	4	2	1	0	0	0	0	0	0	0	0	0	0
June 2025	7	1	1	0	0	0	0	0	0	0	0	0	0	0	0
June 2026 and thereafter	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	6.4	3.6	3.0	2.5	2.1	5.0	3.3	2.8	2.4	2.0	2.7	2.3	2.1	1.9	1.7

PPC Prepayment Assumption Rates

Distribution Date	Class FK 10.86400% One-Year CMT					Class FK 15.18600% One-Year CMT				
	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%
Initial Percent	100	100	100	100	100	100	100	100	100	100
June 2018	111	92	85	79	72	114	94	87	81	74
June 2019	35	24	21	17	15	4	2	2	2	2
June 2020	0	0	0	0	0	0	0	0	0	0
June 2021	0	0	0	0	0	0	0	0	0	0
June 2022	0	0	0	0	0	0	0	0	0	0
June 2023	0	0	0	0	0	0	0	0	0	0
June 2024	0	0	0	0	0	0	0	0	0	0
June 2025	0	0	0	0	0	0	0	0	0	0
June 2026 and thereafter	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	1.9	1.7	1.6	1.5	1.4	1.5	1.4	1.4	1.3	1.2

Security Group 6
PPC Prepayment Assumption Rates

	Class KI* 1.22000% One-Year CMT					Class KI* 2.22000% One-Year CMT					Class KI* 6.54200% One-Year CMT				
Distribution Date	**0%**	**75%**	**100%**	**125%**	**150%**	**0%**	**75%**	**100%**	**125%**	**150%**	**0%**	**75%**	**100%**	**125%**	**150%**
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2018	102	84	78	72	66	103	85	79	73	67	107	88	82	76	69
June 2019	105	70	60	51	42	107	71	61	52	43	106	71	61	51	43
June 2020	101	54	43	33	25	103	55	43	33	25	25	13	11	8	6
June 2021	101	43	31	21	14	101	43	31	21	14	0	0	0	0	0
June 2022	96	32	21	13	8	48	16	10	6	4	0	0	0	0	0
June 2023	62	16	9	5	3	16	4	2	1	1	0	0	0	0	0
June 2024	39	8	4	2	1	0	0	0	0	0	0	0	0	0	0
June 2025	8	1	1	0	0	0	0	0	0	0	0	0	0	0	0
June 2026 and thereafter	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	6.4	3.6	3.0	2.5	2.1	5.0	3.3	2.8	2.4	2.0	2.7	2.3	2.1	1.9	1.7

PPC Prepayment Assumption Rates

	Class KI* 10.86400% One-Year CMT					Class KI* 15.18600% One-Year CMT				
Distribution Date	**0%**	**75%**	**100%**	**125%**	**150%**	**0%**	**75%**	**100%**	**125%**	**150%**
Initial Percent	100	100	100	100	100	100	100	100	100	100
June 2018	111	92	85	79	72	114	94	87	81	74
June 2019	36	24	21	17	15	4	2	2	2	2
June 2020	0	0	0	0	0	0	0	0	0	0
June 2021	0	0	0	0	0	0	0	0	0	0
June 2022	0	0	0	0	0	0	0	0	0	0
June 2023	0	0	0	0	0	0	0	0	0	0
June 2024	0	0	0	0	0	0	0	0	0	0
June 2025	0	0	0	0	0	0	0	0	0	0
June 2026 and thereafter	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	1.9	1.7	1.6	1.5	1.4	1.5	1.4	1.4	1.3	1.2

* The decrement tables for Class KI reflect only the Class KI Notional Balance at various rates of PPC and at various levels of One-Year CMT. In addition to the current interest accrual amount on the Class KI Notional Balance at the Class KI Interest Rate, Class KI is entitled to the Class KI Deferred Interest Amount. No representation is made about the timing of distributions of the Class KI Deferred Interest Amount other than that such amount will be paid no later than the Final Distribution Date for Class KI.

Security Group 7
PPC Prepayment Assumption Rates

Distribution Date	Class EI* 1.73000% One-Year LIBOR					Class EI* 2.73000% One-Year LIBOR					Class EI* 4.10500% One-Year LIBOR				
	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2018	104	99	98	96	95	104	100	98	97	95	104	100	98	97	95
June 2019	108	96	92	88	85	110	97	93	89	86	111	99	95	91	87
June 2020	113	91	85	79	73	115	93	87	80	74	118	96	89	82	76
June 2021	117	85	76	68	60	121	88	79	70	62	126	92	82	73	65
June 2022	122	79	67	57	48	127	82	70	60	51	134	86	74	63	53
June 2023	127	72	58	47	38	134	75	61	50	40	140	79	64	52	42
June 2024	132	64	50	38	29	138	67	52	40	30	149	73	56	43	32
June 2025	135	56	41	29	21	145	60	44	32	22	55	24	18	13	9
June 2026	140	49	34	23	15	152	53	36	24	16	3	1	1	0	0
June 2027	146	42	27	17	10	54	17	11	7	4	0	0	0	0	0
June 2028	50	13	8	5	3	0	0	0	0	0	1	0	0	0	0
June 2029	1	0	0	0	0	0	0	0	0	0	1	0	0	0	0
June 2030	0	0	0	0	0	1	0	0	0	0	0	0	0	0	0
June 2031 and thereafter	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	11.1	8.1	6.9	6.0	5.3	9.5	7.7	6.7	5.9	5.3	8.1	7.2	6.4	5.7	5.2

PPC Prepayment Assumption Rates

Distribution Date	Class EI* 5.48000% One-Year LIBOR					Class EI* 6.85500% One-Year LIBOR				
	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%
Initial Percent	100	100	100	100	100	100	100	100	100	100
June 2018	104	100	98	97	95	104	100	98	97	95
June 2019	111	99	95	91	87	111	99	95	91	87
June 2020	120	97	90	84	77	121	98	91	84	78
June 2021	130	94	84	75	67	132	96	86	76	68
June 2022	140	90	77	66	56	145	93	80	68	57
June 2023	148	84	68	55	44	154	87	71	57	46
June 2024	57	29	23	18	14	58	30	23	18	14
June 2025	4	2	1	1	1	3	1	1	1	0
June 2026	1	0	0	0	0	1	0	0	0	0
June 2027	1	0	0	0	0	1	0	0	0	0
June 2028	1	0	0	0	0	0	0	0	0	0
June 2029	0	0	0	0	0	0	0	0	0	0
June 2030	0	0	0	0	0	0	0	0	0	0
June 2031 and thereafter	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	7.2	6.7	6.1	5.5	5.0	6.7	6.4	5.8	5.3	4.9

* The decrement tables for Class EI reflect only the Class EI Notional Balance at various rates of PPC and at various levels of One-Year LIBOR. In addition to the current interest accrual amount on the Class EI Notional Balance at the Class EI Interest Rate, Class EI is entitled to the Class EI Deferred Interest Amount. No representation is made about the timing of distributions of the Class EI Deferred Interest Amount other than that such amount will be paid no later than the Final Distribution Date for Class EI.

Security Group 7
PPC Prepayment Assumption Rates

Distribution Date	Class FE 1.73000% One-Year LIBOR					Class FE 2.73000% One-Year LIBOR					Class FE 4.10500% One-Year LIBOR				
	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2018	103	99	98	96	95	103	100	98	97	95	103	100	98	97	95
June 2019	105	96	92	88	85	106	97	93	89	86	108	98	94	91	87
June 2020	108	91	85	79	73	110	93	87	80	74	113	96	89	82	76
June 2021	110	85	76	68	60	114	88	79	70	62	119	91	82	73	65
June 2022	113	79	67	57	48	118	82	70	60	51	124	86	74	63	53
June 2023	116	72	58	47	38	122	75	61	50	40	128	79	64	52	42
June 2024	119	64	50	38	29	124	67	52	40	30	134	72	56	43	32
June 2025	119	56	41	29	21	128	60	44	32	22	49	24	18	13	9
June 2026	122	49	34	23	15	132	53	36	24	16	3	1	1	0	0
June 2027	125	42	27	17	10	47	17	11	7	4	0	0	0	0	0
June 2028	43	13	8	5	3	0	0	0	0	0	0	0	0	0	0
June 2029	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2031 and thereafter	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	11.0	8.1	6.9	6.0	5.3	9.5	7.7	6.7	5.9	5.3	8.1	7.2	6.4	5.7	5.2

PPC Prepayment Assumption Rates

Distribution Date	Class FE 5.48000% One-Year LIBOR					Class FE 6.85500% One-Year LIBOR				
	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%
Initial Percent	100	100	100	100	100	100	100	100	100	100
June 2018	103	100	98	97	95	103	100	98	97	95
June 2019	109	99	95	91	87	109	99	95	91	87
June 2020	116	97	90	84	77	118	98	91	84	78
June 2021	123	94	84	75	67	127	96	86	76	68
June 2022	131	90	77	66	56	137	93	79	68	57
June 2023	137	84	68	55	44	144	87	71	57	46
June 2024	52	29	23	18	14	54	30	23	18	14
June 2025	4	2	1	1	1	3	1	1	1	0
June 2026	1	0	0	0	0	0	0	0	0	0
June 2027	0	0	0	0	0	1	0	0	0	0
June 2028	1	0	0	0	0	0	0	0	0	0
June 2029	0	0	0	0	0	0	0	0	0	0
June 2030	0	0	0	0	0	0	0	0	0	0
June 2031 and thereafter	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	7.2	6.7	6.1	5.5	5.0	6.7	6.4	5.8	5.3	4.9

Security Group 8
PPC Prepayment Assumption Rates

Distribution Date	Class FJ 1.73000% One-Year LIBOR					Class FJ 2.73000% One-Year LIBOR					Class FJ 4.10500% One-Year LIBOR				
	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2018	102	101	100	99	98	102	101	100	99	98	102	101	100	99	98
June 2019	104	98	95	93	90	105	99	96	94	91	106	100	97	94	92
June 2020	106	94	89	83	78	108	96	91	85	80	111	98	93	87	82
June 2021	108	89	81	73	66	111	91	83	75	68	116	95	86	78	71
June 2022	110	82	72	62	54	114	86	75	65	56	121	90	79	68	59
June 2023	112	75	63	52	43	118	79	66	55	45	126	85	71	58	48
June 2024	114	68	54	42	33	121	73	57	45	35	132	78	62	49	38
June 2025	116	61	46	34	25	125	66	49	36	26	138	72	54	40	29
June 2026	119	54	38	26	18	129	58	41	28	19	144	65	46	32	21
June 2027	121	47	31	20	12	132	51	34	22	14	0	0	0	0	0
June 2028	123	40	25	15	8	136	45	27	16	9	0	0	0	0	0
June 2029	126	34	19	11	6	0	0	0	0	0	0	0	0	0	0
June 2030 and thereafter	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	13.0	9.0	7.7	6.6	5.8	11.2	8.8	7.6	6.6	5.9	9.6	8.3	7.4	6.6	5.9

PPC Prepayment Assumption Rates

Distribution Date	Class FJ 5.48000% One-Year LIBOR					Class FJ 6.85500% One-Year LIBOR				
	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%
Initial Percent	100	100	100	100	100	100	100	100	100	100
June 2018	102	101	100	99	98	102	101	100	99	98
June 2019	108	100	97	94	92	108	100	97	94	92
June 2020	114	100	94	88	83	116	100	94	89	83
June 2021	121	97	89	80	73	125	99	90	82	74
June 2022	128	94	82	71	61	134	96	84	73	63
June 2023	135	89	74	62	51	143	93	78	64	53
June 2024	143	84	67	52	40	154	89	70	55	43
June 2025	151	78	58	43	31	1	0	0	0	0
June 2026	1	0	0	0	0	1	0	0	0	0
June 2027	1	0	0	0	0	0	0	0	0	0
June 2028	0	0	0	0	0	0	0	0	0	0
June 2029	0	0	0	0	0	0	0	0	0	0
June 2030 and thereafter	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	8.5	7.9	7.1	6.4	5.8	7.8	7.5	6.8	6.2	5.7

Security Group 8
PPC Prepayment Assumption Rates

Distribution Date	Class JI* 1.73000% One-Year LIBOR 0%	75%	100%	125%	150%
Initial Percent	100	100	100	100	100
June 2018	104	101	100	100	99
June 2019	108	99	96	93	90
June 2020	113	95	89	84	79
June 2021	118	89	81	73	66
June 2022	122	83	72	63	54
June 2023	127	76	63	52	43
June 2024	133	69	54	43	33
June 2025	138	62	46	34	25
June 2026	144	54	38	26	18
June 2027	150	47	31	20	13
June 2028	156	41	25	15	8
June 2029	162	35	19	11	6
June 2030 and thereafter	0	0	0	0	0
Weighted Average Life (years)	13.0	9.0	7.7	6.6	5.8

Distribution Date	Class JI* 2.73000% One-Year LIBOR 0%	75%	100%	125%	150%
Initial Percent	100	100	100	100	100
June 2018	104	101	100	100	99
June 2019	109	100	97	94	91
June 2020	115	97	91	86	80
June 2021	121	92	84	76	68
June 2022	127	86	75	65	56
June 2023	134	80	66	55	45
June 2024	141	73	58	45	35
June 2025	148	66	49	36	26
June 2026	156	59	41	29	19
June 2027	164	52	34	22	14
June 2028	172	45	27	16	9
June 2029	0	0	0	0	0
June 2030 and thereafter	0	0	0	0	0
Weighted Average Life (years)	11.2	8.8	7.6	6.6	5.9

Distribution Date	Class JI* 4.10500% One-Year LIBOR 0%	75%	100%	125%	150%
Initial Percent	100	100	100	100	100
June 2018	104	101	100	100	99
June 2019	111	101	98	95	92
June 2020	118	99	93	88	82
June 2021	126	96	87	78	71
June 2022	134	91	79	69	59
June 2023	143	85	71	59	48
June 2024	152	79	62	49	38
June 2025	162	72	54	40	29
June 2026	173	65	46	32	21
June 2027	1	0	0	0	0
June 2028	0	0	0	0	0
June 2029	0	0	0	0	0
June 2030 and thereafter	0	0	0	0	0
Weighted Average Life (years)	9.6	8.3	7.4	6.6	5.9

PPC Prepayment Assumption Rates

Distribution Date	Class JI* 5.48000% One-Year LIBOR 0%	75%	100%	125%	150%	Class JI* 6.85500% One-Year LIBOR 0%	75%	100%	125%	150%
Initial Percent	100	100	100	100	100	100	100	100	100	100
June 2018	104	101	100	100	99	104	101	100	100	99
June 2019	111	101	98	95	92	111	101	98	95	92
June 2020	120	100	94	89	83	120	101	95	89	83
June 2021	129	98	89	81	73	131	100	90	82	74
June 2022	140	95	82	71	62	144	97	85	73	63
June 2023	151	90	75	62	51	157	94	78	64	53
June 2024	163	85	67	52	41	172	89	71	55	43
June 2025	176	79	59	43	31	1	0	0	0	0
June 2026	1	0	0	0	0	1	0	0	0	0
June 2027	1	0	0	0	0	0	0	0	0	0
June 2028	0	0	0	0	0	0	0	0	0	0
June 2029	0	0	0	0	0	0	0	0	0	0
June 2030 and thereafter	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	8.5	7.9	7.1	6.4	5.8	7.8	7.5	6.8	6.2	5.7

* The decrement tables for Class JI reflect only the Class JI Notional Balance at various rates of PPC and at various levels of One-Year LIBOR. In addition to the current interest accrual amount on the Class JI Notional Balance at the Class JI Interest Rate, Class JI is entitled to the Class JI Deferred Interest Amount. No representation is made about the timing of distributions of the Class JI Deferred Interest Amount other than that such amount will be paid no later than the Final Distribution Date for Class JI.

Security Group 9
PPC Prepayment Assumption Rates

	Class HA					Class HI*				
Distribution Date	**0%**	**75%**	**100%**	**125%**	**150%**	**0%**	**75%**	**100%**	**125%**	**150%**
Initial Percent	100	100	100	100	100	100	100	100	100	100
June 2018	103	98	96	94	91	105	98	96	94	91
June 2019	91	81	78	74	70	93	81	78	74	70
June 2020	70	61	57	53	49	73	61	57	53	49
June 2021	73	57	52	46	42	77	57	52	46	42
June 2022	75	53	46	40	34	80	53	46	40	34
June 2023	77	49	40	33	27	84	49	40	33	27
June 2024	79	45	35	27	21	88	45	35	27	21
June 2025	74	36	27	20	14	83	36	27	20	14
June 2026	39	17	11	8	5	45	17	11	8	5
June 2027 and thereafter	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	6.9	5.5	4.9	4.4	4.0	7.1	5.5	4.9	4.4	4.0

* The decrement table for Class HI reflects only the Class HI Notional Balance at various rates of PPC. In addition to the current interest accrual amount on the Class HI Notional Balance at the Class HI Interest Rate, Class HI is entitled to the Class HI Deferred Interest Amount. No representation is made about the timing of distributions of the Class HI Deferred Interest Amount other than that such amount will be paid no later than the Final Distribution Date for Class HI.

Security Group 10
PPC Prepayment Assumption Rates

	Class FL 1.73000% One-Year LIBOR					Class FL 2.73000% One-Year LIBOR					Class FL 4.10500% One-Year LIBOR				
Distribution Date	**0%**	**75%**	**100%**	**125%**	**150%**	**0%**	**75%**	**100%**	**125%**	**150%**	**0%**	**75%**	**100%**	**125%**	**150%**
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2018	102	100	99	98	97	102	100	99	98	97	102	100	99	98	97
June 2019	104	98	94	91	88	105	99	95	92	89	106	100	96	93	90
June 2020	105	93	87	82	76	108	95	89	84	78	111	97	91	86	80
June 2021	107	87	79	71	64	111	90	82	74	66	115	94	85	76	69
June 2022	109	81	70	61	52	114	84	73	63	54	120	89	77	67	57
June 2023	111	74	61	50	41	116	77	64	53	43	99	66	54	45	36
June 2024	111	66	52	40	31	96	56	44	34	26	87	50	40	31	24
June 2025	92	47	35	26	18	82	42	31	23	16	30	15	11	8	6
June 2026	78	34	24	16	11	81	36	25	17	11	15	6	4	3	2
June 2027	78	30	19	12	8	13	4	3	2	1	1	0	0	0	0
June 2028	26	8	5	3	1	1	0	0	0	0	0	0	0	0	0
June 2029	13	3	1	1	0	0	0	0	0	0	0	0	0	0	0
June 2030 and thereafter	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	10.0	7.7	6.8	6.0	5.4	8.7	7.3	6.5	5.9	5.3	7.5	6.7	6.1	5.6	5.2

Security Group 10
PPC Prepayment Assumption Rates

Distribution Date	Class FL 5.48000% One-Year LIBOR 0%	75%	100%	125%	150%	Class FL 6.85500% One-Year LIBOR 0%	75%	100%	125%	150%
Initial Percent	100	100	100	100	100	100	100	100	100	100
June 2018	102	100	99	98	97	102	100	99	98	97
June 2019	108	100	97	93	90	108	100	97	93	90
June 2020	114	99	93	87	81	116	99	93	87	81
June 2021	120	96	87	79	71	124	98	89	80	72
June 2022	127	93	80	69	60	108	77	67	57	49
June 2023	89	58	48	39	32	94	60	50	41	33
June 2024	41	23	18	14	10	17	9	7	5	4
June 2025	16	7	5	4	2	2	1	1	0	0
June 2026	1	0	0	0	0	0	0	0	0	0
June 2027	0	0	0	0	0	0	0	0	0	0
June 2028	0	0	0	0	0	0	0	0	0	0
June 2029	0	0	0	0	0	0	0	0	0	0
June 2030 and thereafter	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	6.7	6.3	5.8	5.4	5.0	6.3	6.0	5.6	5.2	4.8

PPC Prepayment Assumption Rates

Distribution Date	Class LI* 1.73000% One-Year LIBOR 0%	75%	100%	125%	150%	Class LI* 2.73000% One-Year LIBOR 0%	75%	100%	125%	150%	Class LI* 4.10500% One-Year LIBOR 0%	75%	100%	125%	150%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2018	104	101	100	98	97	104	101	100	98	97	104	101	100	99	97
June 2019	108	98	95	91	88	110	99	96	92	89	111	100	97	93	90
June 2020	113	94	88	82	77	115	96	89	84	78	118	98	92	86	80
June 2021	118	88	79	71	64	121	91	82	74	66	126	94	85	77	69
June 2022	122	82	71	61	52	127	85	73	63	54	134	89	77	67	57
June 2023	127	75	62	51	41	132	78	64	53	43	113	66	54	45	36
June 2024	130	66	52	40	31	111	56	44	34	26	100	51	40	31	24
June 2025	109	47	35	26	18	97	42	31	23	16	35	15	11	8	6
June 2026	94	34	24	16	11	98	36	25	17	12	18	6	4	3	2
June 2027	97	30	19	12	8	16	4	3	2	1	1	0	0	0	0
June 2028	33	8	5	3	1	1	0	0	0	0	0	0	0	0	0
June 2029	16	3	2	1	0	0	0	0	0	0	0	0	0	0	0
June 2030 and thereafter	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	10.1	7.7	6.8	6.0	5.4	8.7	7.3	6.5	5.9	5.3	7.5	6.7	6.1	5.6	5.2

* The decrement tables for Class LI reflect only the Class LI Notional Balance at various rates of PPC and at various levels of One-Year LIBOR. In addition to the current interest accrual amount on the Class LI Notional Balance at the Class LI Interest Rate, Class LI is entitled to the Class LI Deferred Interest Amount. No representation is made about the timing of distributions of the Class LI Deferred Interest Amount other than that such amount will be paid no later than the Final Distribution Date for Class LI.

Security Group 10
PPC Prepayment Assumption Rates

Distribution Date	Class LI* 5.48000% One-Year LIBOR 0%	75%	100%	125%	150%	Class LI* 6.85500% One-Year LIBOR 0%	75%	100%	125%	150%
Initial Percent	100	100	100	100	100	100	100	100	100	100
June 2018	104	101	100	99	97	104	101	100	99	97
June 2019	111	100	97	93	90	111	100	97	93	90
June 2020	120	99	93	87	81	120	100	93	87	81
June 2021	129	97	87	79	71	131	98	89	80	72
June 2022	140	93	81	69	60	116	77	67	57	49
June 2023	99	58	48	39	32	103	60	50	41	33
June 2024	47	23	18	14	10	19	9	7	5	4
June 2025	19	7	5	4	3	2	1	1	0	0
June 2026	1	0	0	0	0	0	0	0	0	0
June 2027	0	0	0	0	0	0	0	0	0	0
June 2028	0	0	0	0	0	0	0	0	0	0
June 2029	0	0	0	0	0	0	0	0	0	0
June 2030 and thereafter	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	6.7	6.3	5.8	5.4	5.0	6.3	6.0	5.6	5.2	4.8

* The decrement tables for Class LI reflect only the Class LI Notional Balance at various rates of PPC and at various levels of One-Year LIBOR. In addition to the current interest accrual amount on the Class LI Notional Balance at the Class LI Interest Rate, Class LI is entitled to the Class LI Deferred Interest Amount. No representation is made about the timing of distributions of the Class LI Deferred Interest Amount other than that such amount will be paid no later than the Final Distribution Date for Class LI.

Security Group 11
PPC Prepayment Assumption Rates

Distribution Date	Class AI* 1.73000% One-Year LIBOR 0%	75%	100%	125%	150%	Class AI* 2.73000% One-Year LIBOR 0%	75%	100%	125%	150%	Class AI* 4.10500% One-Year LIBOR 0%	75%	100%	125%	150%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2018	104	101	100	99	98	104	101	100	99	98	104	101	100	99	98
June 2019	108	99	96	93	90	110	100	97	94	90	111	101	98	95	91
June 2020	113	95	89	83	78	115	96	91	85	80	118	99	93	87	82
June 2021	118	89	81	73	66	121	92	83	75	68	126	95	86	78	70
June 2022	122	83	72	62	54	127	86	75	65	56	134	90	79	68	59
June 2023	127	76	63	52	42	134	80	66	54	45	107	63	53	44	36
June 2024	132	68	54	42	32	104	54	42	33	26	72	37	29	23	18
June 2025	102	45	34	25	18	70	31	23	17	12	60	27	20	15	11
June 2026	105	40	28	19	13	73	28	19	13	9	1	0	0	0	0
June 2027	70	22	14	9	6	59	19	12	8	5	0	0	0	0	0
June 2028	56	15	9	5	3	0	0	0	0	0	0	0	0	0	0
June 2029 and thereafter	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	10.1	7.8	6.9	6.1	5.5	8.8	7.4	6.6	6.0	5.4	7.5	6.8	6.2	5.7	5.2

* The decrement tables for Class AI reflect only the Class AI Notional Balance at various rates of PPC and at various levels of One-Year LIBOR. In addition to the current interest accrual amount on the Class AI Notional Balance at the Class AI Interest Rate, Class AI is entitled to the Class AI Deferred Interest Amount. No representation is made about the timing of distributions of the Class AI Deferred Interest Amount other than that such amount will be paid no later than the Final Distribution Date for Class AI.

Security Group 11
PPC Prepayment Assumption Rates

Distribution Date	Class AI* 5.48000% One-Year LIBOR					Class AI* 6.85500% One-Year LIBOR				
	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%
Initial Percent	100	100	100	100	100	100	100	100	100	100
June 2018	104	101	100	99	98	104	101	100	99	98
June 2019	111	101	98	95	91	111	101	98	95	91
June 2020	120	100	94	88	83	120	100	94	89	83
June 2021	129	98	89	80	72	131	99	90	81	73
June 2022	140	94	82	71	61	144	97	84	73	63
June 2023	112	66	55	45	37	75	45	37	31	25
June 2024	60	31	25	19	15	63	33	26	20	16
June 2025	1	0	0	0	0	0	0	0	0	0
June 2026	0	0	0	0	0	0	0	0	0	0
June 2027	0	0	0	0	0	0	0	0	0	0
June 2028	0	0	0	0	0	0	0	0	0	0
June 2029 and thereafter	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	6.7	6.3	5.9	5.4	5.1	6.2	6.0	5.6	5.2	4.9

* The decrement tables for Class AI reflect only the Class AI Notional Balance at various rates of PPC and at various levels of One-Year LIBOR. In addition to the current interest accrual amount on the Class AI Notional Balance at the Class AI Interest Rate, Class AI is entitled to the Class AI Deferred Interest Amount. No representation is made about the timing of distributions of the Class AI Deferred Interest Amount other than that such amount will be paid no later than the Final Distribution Date for Class AI.

PPC Prepayment Assumption Rates

Distribution Date	Class FA 1.73000% One-Year LIBOR					Class FA 2.73000% One-Year LIBOR					Class FA 4.10500% One-Year LIBOR				
	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2018	102	101	100	99	98	102	101	100	99	98	102	101	100	99	98
June 2019	104	98	95	92	89	105	99	96	93	90	107	100	97	94	91
June 2020	106	94	88	83	78	108	96	90	85	79	111	98	92	87	81
June 2021	108	88	80	73	65	112	91	83	75	67	116	95	86	78	70
June 2022	111	82	71	62	53	115	85	74	64	56	122	90	78	68	58
June 2023	113	75	63	52	42	119	79	66	54	44	95	63	53	43	36
June 2024	115	67	53	42	32	91	53	42	33	26	63	37	29	23	18
June 2025	87	45	34	25	18	60	31	23	17	12	52	26	20	15	11
June 2026	88	39	28	19	13	62	27	19	13	9	1	0	0	0	0
June 2027	58	22	14	9	6	49	19	12	8	5	0	0	0	0	0
June 2028	46	15	9	5	3	0	0	0	0	0	0	0	0	0	0
June 2029 and thereafter	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	10.0	7.8	6.9	6.1	5.5	8.7	7.4	6.6	6.0	5.4	7.5	6.8	6.2	5.7	5.2

Security Group 11
PPC Prepayment Assumption Rates

Distribution Date	Class FA 5.48000% One-Year LIBOR					Class FA 6.85500% One-Year LIBOR				
	0%	75%	100%	125%	150%	0%	75%	100%	125%	150%
Initial Percent	100	100	100	100	100	100	100	100	100	100
June 2018	102	101	100	99	98	102	101	100	99	98
June 2019	108	100	97	94	91	108	100	97	94	91
June 2020	115	99	94	88	83	116	100	94	88	83
June 2021	121	97	88	80	72	125	99	90	81	73
June 2022	129	94	82	71	61	134	96	84	73	63
June 2023	101	66	55	45	37	69	44	37	30	25
June 2024	53	31	24	19	15	57	33	26	20	16
June 2025	1	0	0	0	0	0	0	0	0	0
June 2026	0	0	0	0	0	0	0	0	0	0
June 2027	0	0	0	0	0	0	0	0	0	0
June 2028	0	0	0	0	0	0	0	0	0	0
June 2029 and thereafter	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	6.7	6.3	5.9	5.4	5.1	6.2	6.0	5.6	5.2	4.9

Yield Considerations

An investor seeking to maximize yield should make a decision whether to invest in any Regular or MX Class based on the anticipated yield of that Class resulting from its purchase price, the investor's own projection of Maturity Events and deferrals of Maturity Events in respect of the HECMs related to the Participations underlying the HECM MBS, the investor's own projection of prepayments in respect of the HECMs related to the Participations underlying the HECM MBS, the investor's own projection of the occurrence of any Ginnie Mae Issuer Purchase Events, the investor's own projection of draw activity with respect to the HECMs, in the case of the Group 4 and 5 Securities, the investor's own projection of One-Month LIBOR under a variety of scenarios, in the case of the Group 1, 2, 3, 7, 8, 10 and 11 Securities, the investor's own projection of One-Year LIBOR under a variety of scenarios and, in the case of the Group 6 Securities, the investor's own projection of One-Year CMT under a variety of scenarios. **No representation is made regarding Maturity Events or prepayments in respect of the HECMs related to the Participations underlying the HECM MBS, the occurrence of any Ginnie Mae Issuer Purchase Events, One-Month LIBOR levels, One-Year LIBOR levels, One-Year CMT levels, draw activity with respect to the HECMs or the yield on any Class.**

Prepayments: Effect on Yields

The yields to investors will be sensitive in varying degrees to the rate of prepayments on the related HECMs.

- In the case of Regular or MX Securities purchased at a premium (especially the Interest Only Classes), faster than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.
- Investors in the Interest Only Classes should also consider the risk that rapid rates of principal payments could result in the failure of investors to recover fully their investments.
- In the case of Regular or MX Securities purchased at a discount, slower than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.

See "Risk Factors — Rates of principal payments can reduce your yield" in this Supplement.

Rapid rates of prepayments on the HECMs are likely to coincide with periods of low prevailing interest rates.

During periods of low prevailing interest rates, the yields at which an investor may be able to reinvest amounts received as principal payments on the investor's Class of Securities may be lower than the yield on that Class.

Slow rates of prepayments on the HECMs are likely to coincide with periods of high prevailing interest rates.

During periods of high prevailing interest rates, the amount of principal payments available to an investor for reinvestment at those high rates may be relatively low.

The HECMs will not prepay at any constant rate until maturity, nor will all of the HECMs underlying any Trust Asset Group prepay at the same rate at any one time. The timing of changes in the rate of prepayments may affect the actual yield to an investor, even if the average rate of principal prepayments is consistent with the investor's expectation. In general, the earlier a prepayment of principal on the related HECMs, the greater the effect on an investor's yield. As a result, the effect on an investor's yield of principal prepayments occurring at a rate higher (or lower) than the rate anticipated by the investor during the period immediately following the Closing Date is not likely to be offset by a later equivalent reduction (or increase) in the rate of principal prepayments.

One-Month LIBOR and One-Year LIBOR: Effect on Yields of the Group 1, 2, 3, 4, 5, 7, 8, 10 and 11 Floating Rate Classes

Low levels of One-Month LIBOR and One-Year LIBOR, as applicable, can reduce the yield of the Group 1, 2, 3, 4, 5, 7, 8, 10 and 11 Floating Rate Classes. In addition, the Group 1, 2, 3, 4, 5, 7, 8, 10 and 11 Floating Rate Classes (other than Classes FC and FJ) will not necessarily benefit from a higher yield at high levels of One-Month LIBOR and One-Year LIBOR, as applicable, because the rate on such Classes is capped at a maximum rate described under "Terms Sheet — Interest Rates."

One-Year CMT: Effect on Yield of the Group 6 Floating Rate Class

Low levels of One-Year CMT can reduce the yield of the Group 6 Floating Rate Class. In addition, the Group 6 Floating Rate Class will not necessarily benefit from a higher yield at high-levels of One-Year CMT because the rate on such Class is capped at a maximum rate described under "Terms Sheet — Interest Rates."

Payment Delay: Effect on Yields of the Fixed Rate and Delay Classes

The effective yield on any Fixed Rate or Delay Class will be less than the yield otherwise produced by its Interest Rate and purchase price because, on each Distribution Date, 30 days' interest will be payable on (or will accrue with respect to) that Class even though interest began to accrue approximately 50 days earlier.

Yield Tables

The following tables show the pre-tax yields to maturity on a corporate bond equivalent basis of specified Classes at various constant percentages of PPC, in the case of Classes DI and VI, at various constant levels of One-Month LIBOR, in the case of Classes AI, BI, CI, EI, GI, JI, LI and XI, at various constant levels of One-Year LIBOR and in the case of Class KI, at various constant levels of One-Year CMT.

The HECMs will not prepay or draw at any constant rate until maturity, and it is unlikely that One-Month LIBOR, One-Year LIBOR or One-Year CMT will remain constant. Moreover, it is likely that the

HECMs will experience actual prepayment and draw rates that differ from those of the Modeling Assumptions. **Therefore, the actual pre-tax yield of any Class may differ from those shown in the applicable table below for that Class even if the Class is purchased at the assumed price shown.**

The yields were calculated by

1. determining the monthly discount rates that, when applied to the applicable assumed streams of cash flows to be paid on the applicable Class, would cause the discounted present value of the assumed streams of cash flows to equal the assumed purchase price of that Class plus accrued interest, and
2. converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations that may occur in the interest rates at which investors may be able to reinvest funds received by them as distributions on their Securities and consequently do not purport to reflect the return on any investment in any Class when those reinvestment rates are considered.

The information set forth in the following tables was prepared on the basis of the Modeling Assumptions and the assumptions that, (1) the Interest Rate applicable to Classes FD, FK and FV for each Accrual Period following the first Accrual Period will be based on the indicated level of One-Month LIBOR or One-Year CMT, as applicable, (2) the Interest Rate applicable to Classes FA, FB, FC, FE, FG, FJ and FL for each Accrual Period beginning with the Accrual Period related to the Distribution Date in July 2018 will be based on the indicated level of One-Year LIBOR, (3) the HECM MBS Rates applicable to the Group 4 and 5 Trust Assets for each Accrual Period following the applicable Approximate Weighted Average Next Rate Reset Month shown in Exhibit A will be based on the indicated level of One-Month LIBOR, (4) the HECM MBS Rates applicable to the Group 1, 2, 3, 7, 8, 10 and 11 Trust Assets for each Accrual Period following the applicable Approximate Weighted Average Next Rate Reset Month shown in Exhibit A will be based on the indicated level of One-Year LIBOR, (5) the HECM MBS Rates applicable to the Group 6 Trust Assets for each Accrual Period following the applicable Approximate Weighted Average Next Rate Reset Month shown in Exhibit A will be based on the indicated level of One-Year CMT and (6) the purchase price of each Class (expressed as a percentage of its original Class Notional Balance) plus accrued interest is as indicated in the related table. **The assumed purchase price is not necessarily that at which actual sales will occur.**

SECURITY GROUP 1

Sensitivity of Class GI to Prepayments
Assumed Price 9.3125%*

	PPC Prepayment Assumption Rates			
One-Year LIBOR	**75%**	**100%**	**125%**	**150%**
1.73000%	7.9%	5.0%	1.9%	(1.3)%
2.73000%	7.7%	4.9%	1.9%	(1.1)%
4.10500%	6.2%	3.5%	0.7%	(2.2)%
5.48000%	2.3%	(0.4)%	(3.3)%	(6.2)%
6.85500%	(1.0)%	(3.8)%	(6.7)%	(9.6)%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

SECURITY GROUP 2

Sensitivity of Class CI to Prepayments
Assumed Price 12.75%*

	PPC Prepayment Assumption Rates			
One-Year LIBOR	75%	100%	125%	150%
1.73000%	7.9%	5.0%	1.9%	(1.2)%
2.73000%	7.7%	4.9%	2.0%	(1.1)%
4.10500%	6.5%	3.8%	1.0%	(2.0)%
5.48000%	3.1%	0.3%	(2.5)%	(5.4)%
6.85500%	(1.4)%	(4.2)%	(7.0)%	(10.0)%

SECURITY GROUPS 1 AND 2

Sensitivity of Class XI to Prepayments
Assumed Price 10.0625%*

	PPC Prepayment Assumption Rates			
One-Year LIBOR	75%	100%	125%	150%
1.73000%	7.9%	4.9%	1.9%	(1.3)%
2.73000%	7.7%	4.9%	1.9%	(1.1)%
4.10500%	6.3%	3.6%	0.7%	(2.2)%
5.48000%	2.5%	(0.3)%	(3.1)%	(6.0)%
6.85500%	(1.1)%	(3.9)%	(6.8)%	(9.7)%

SECURITY GROUP 3

Sensitivity of Class BI to Prepayments
Assumed Price 9.0%*

	PPC Prepayment Assumption Rates			
One-Year LIBOR	75%	100%	125%	150%
1.73000%	7.3%	3.5%	(0.2)%	(4.1)%
2.73000%	7.3%	3.7%	0.1%	(3.6)%
4.10500%	5.5%	2.1%	(1.4)%	(4.9)%
5.48000%	0.9%	(2.5)%	(5.8)%	(9.3)%
6.85500%	(9.2)%	(12.4)%	(15.6)%	(18.9)%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

SECURITY GROUP 4

Sensitivity of Class VI to Prepayments
Assumed Price 8.65625%*

	PPC Prepayment Assumption Rates			
One-Month LIBOR	75%	100%	125%	150%
1.15000%	6.5%	1.2%	(4.1)%	(9.6)%
2.15000%	6.7%	1.5%	(3.8)%	(9.1)%
5.42367%	5.7%	0.8%	(4.1)%	(9.2)%
8.69733%	0.5%	(4.1)%	(8.8)%	(13.6)%
11.97100%	(9.4)%	(14.5)%	(19.0)%	(23.6)%

SECURITY GROUP 5

Sensitivity of Class DI to Prepayments
Assumed Price 7.875%*

	PPC Prepayment Assumption Rates			
One-Month LIBOR	75%	100%	125%	150%
1.15000%	8.0%	3.3%	(1.5)%	(6.4)%
2.15000%	7.5%	2.9%	(1.8)%	(6.5)%
5.42367%	3.5%	(0.6)%	(4.8)%	(9.1)%
8.69733%	(2.5)%	(6.5)%	(10.3)%	(14.2)%
11.97100%	(6.3)%	(11.2)%	(14.8)%	(18.5)%

SECURITY GROUP 6

Sensitivity of Class KI to Prepayments
Assumed Price 2.90625%*

	PPC Prepayment Assumption Rates			
One-Year CMT	75%	100%	125%	150%
1.22000%	3.4%	(4.6)%	(13.0)%	(21.8)%
2.22000%	(0.6)%	(8.3)%	(16.3)%	(24.7)%
6.54200%	(25.3)%	(31.7)%	(38.3)%	(45.3)%
10.86400%	(52.1)%	(57.3)%	(62.8)%	(68.5)%
15.18600%	(96.9)%	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

SECURITY GROUP 7

Sensitivity of Class EI to Prepayments
Assumed Price 9.09375%*

One-Year LIBOR	PPC Prepayment Assumption Rates 75%	100%	125%	150%
1.73000%	7.1%	3.8%	0.3%	(3.1)%
2.73000%	7.0%	3.8%	0.5%	(2.8)%
4.10500%	5.3%	2.3%	(0.8)%	(4.0)%
5.48000%	0.9%	(2.1)%	(5.2)%	(8.2)%
6.85500%	(4.4)%	(7.4)%	(10.4)%	(13.3)%

SECURITY GROUP 8

Sensitivity of Class JI to Prepayments
Assumed Price 13.375%*

One-Year LIBOR	PPC Prepayment Assumption Rates 75%	100%	125%	150%
1.73000%	7.4%	4.4%	1.4%	(1.8)%
2.73000%	7.3%	4.5%	1.5%	(1.5)%
4.10500%	6.2%	3.5%	0.6%	(2.3)%
5.48000%	3.1%	0.4%	(2.4)%	(5.3)%
6.85500%	(1.2)%	(4.0)%	(6.8)%	(9.7)%

SECURITY GROUP 9

Sensitivity of Class HI to Prepayments
Assumed Price 7.5625%*

PPC Prepayment Assumption Rates 75%	100%	125%	150%
3.7%	0.7%	(2.4)%	(5.5)%

SECURITY GROUP 10

Sensitivity of Class LI to Prepayments
Assumed Price 12.71875%*

One-Year LIBOR	PPC Prepayment Assumption Rates 75%	100%	125%	150%
1.73000%	7.5%	4.7%	1.8%	(1.3)%
2.73000%	6.8%	4.1%	1.3%	(1.6)%
4.10500%	4.8%	2.2%	(0.6)%	(3.4)%
5.48000%	0.3%	(2.4)%	(5.2)%	(8.0)%
6.85500%	(6.1)%	(8.9)%	(11.8)%	(14.6)%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

SECURITY GROUP 11

Sensitivity of Class AI to Prepayments
Assumed Price 11.8125%*

	PPC Prepayment Assumption Rates			
One-Year LIBOR	**75%**	**100%**	**125%**	**150%**
1.73000%	6.7%	4.0%	1.2%	(1.7)%
2.73000%	5.8%	3.3%	0.6%	(2.2)%
4.10500%	3.7%	1.2%	(1.4)%	(4.0)%
5.48000%	(0.9)%	(3.5)%	(6.1)%	(8.8)%
6.85500%	(6.3)%	(9.0)%	(11.7)%	(14.3)%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

CERTAIN UNITED STATES FEDERAL INCOME TAX CONSEQUENCES

The following tax discussion, when read in conjunction with the discussion of "Certain United States Federal Income Tax Consequences" in the Base Offering Circular, describes the material United States federal income tax considerations for investors in the Securities. However, these two tax discussions do not purport to deal with all United States federal tax consequences applicable to all categories of investors, some of which may be subject to special rules.

REMIC Elections

In the opinion of Cleary Gottlieb Steen & Hamilton LLP, the Trust will constitute a Double REMIC Series for United States federal income tax purposes. Separate REMIC elections will be made for the Pooling REMIC and the Issuing REMIC.

Regular Securities

The Regular Securities will be treated as debt instruments issued by the Issuing REMIC for United States federal income tax purposes. Income on the Regular Securities must be reported under an accrual method of accounting.

The Notional and HECM MBS Accrual Classes of Regular Securities will be issued with original issue discount ("OID"). *See "Certain United States Federal Income Tax Consequences — Tax Treatment of Regular Securities — Original Issue Discount," "— Variable Rate Securities" and "— Interest Weighted Securities and Non-VRDI Securities" in the Base Offering Circular.*

The prepayment assumption that should be used, among other things, in determining the rates of accrual of OID on the Regular Securities is 100% PPC (as described in "Yield, Maturity and Prepayment Considerations" in this Supplement). In the case of the Floating Rate Classes, the interest rate values to be used for these determinations are the initial Interest Rates as set forth in the Terms Sheet under "Interest Rates." No representation is made, however, about the rate at which prepayments on the HECMs underlying any Group of Participations actually will occur or the level of One-Month LIBOR, One-Year LIBOR or One-Year CMT at any time after the date of this Supplement. *See "Certain United States Federal Income Tax Consequences" in the Base Offering Circular.* In view of the complexities as to the manner of inclusion in income of OID on the Regular Securities, investors should consult their own tax advisors to determine the appropriate amount and method of inclusion in income of OID on the Regular Securities for United States federal income tax purposes.

The Regular Securities generally will be treated as "regular interests" in a REMIC for domestic building and loan associations and "real estate assets" for real estate investment trusts ("REITs") as described in "Certain United States Federal Income Tax Consequences" in the Base Offering Circular. Similarly, interest on the Regular Securities will be considered "interest on obligations secured by mortgages on real property" for REITs as described in "Certain United States Federal Income Tax Consequences" in the Base Offering Circular.

Residual Securities

The Class RR Securities will represent the beneficial ownership of the Residual Interest in the Pooling REMIC and the beneficial ownership of the Residual Interest in the Issuing REMIC. The Residual Securities, *i.e.,* the Class RR Securities, generally will be treated as "residual interests" in a REMIC for domestic building and loan associations and as "real estate assets" for REITs, as described in "Certain United States Federal Income Tax Consequences" in the Base Offering Circular, but will not be treated as debt for United States federal income tax purposes. Instead, the Holders of the Residual Securities will be required to report, and will be taxed on, their pro rata shares of the taxable income or loss of the Trust REMICs, and these requirements will continue until there are no outstanding regular interests in the respective Trust REMICs. Thus, Residual Holders will have taxable income attributable to the Residual Securities even though they will not receive principal or interest distributions with respect to the Residual Securities, which could result in a negative after-tax return for the Residual Holders. Even though the Holders of the Residual Securities are not entitled to any stated principal or interest payments on the Residual Securities, the Trust REMICs may have substantial taxable income in certain periods, and offsetting tax losses may not occur until much later periods. Accordingly, the Holders of the Residual Securities may experience substantial adverse tax timing consequences. Prospective investors are urged to consult their own tax advisors and consider the after-tax effect of ownership of the Residual Securities and the suitability of the Residual Securities to their investment objectives.

Prospective Holders of Residual Securities should be aware that, at issuance, based on the expected prices of the Regular and Residual Securities and the prepayment assumption described above, the residual interests represented by the Residual Securities will be treated as "noneconomic residual interests" as that term is defined in Treasury regulations.

MX Securities

For a discussion of certain United States federal income tax consequences applicable to the MX Class, see "Certain United States Federal Income Tax Consequences — Tax Treatment of MX Securities," "—Exchanges of MX Classes and Regular Classes" and "— Taxation of Foreign Holders of REMIC Securities and MX Securities" in the Base Offering Circular.

Investors should consult their own tax advisors in determining the United States federal, state, local, foreign and any other tax consequences to them of the purchase, ownership and disposition of the Securities.

ERISA MATTERS

Ginnie Mae guarantees distributions of principal and interest with respect to the Securities. The Ginnie Mae Guaranty is supported by the full faith and credit of the United States of America. The Regular and MX Securities will qualify as "guaranteed governmental mortgage pool certificates" within the meaning of a Department of Labor regulation, the effect of which is to provide that mortgage loans and participations therein underlying a "guaranteed governmental mortgage pool certificate" will not be considered assets of an employee benefit plan subject to the Employee Retirement Income Security Act of 1974, as amended ("ERISA"), or subject to Section 4975 of the Code (each, a "Plan"), solely by reason of the Plan's purchase and holding of that certificate.

Governmental plans and certain church plans, while not subject to the fiduciary responsibility provisions of ERISA or the prohibited transaction provisions of ERISA and the Code, may nevertheless be subject to local, state or other federal laws that are substantially similar to the foregoing provisions of ERISA and the Code. Fiduciaries of any such plans should consult with their counsel before purchasing any of the Securities.

In addition, any purchaser, transferee or holder of the Regular or MX Securities or any interest therein that is a benefit plan investor as defined in 29 C.F.R. Section 2510.3-101, as modified by Section 3(42) of ERISA (a "Benefit Plan Investor") or a fiduciary purchasing the Regular or MX Securities on behalf of a Benefit Plan Investor (a "Plan Fiduciary"), should consider the impact of the new regulations promulgated by the Department of Labor at 29 C.F.R. Section 2510.3-21 on April 8, 2016 (81 Fed. Reg. 20,997) (the "Fiduciary Rule"). In connection with the Fiduciary Rule, each Benefit Plan Investor will be deemed to have represented by its acquisition of the Regular or MX Securities that:

(1) none of Ginnie Mae, the Sponsor or the Co-Sponsor or any of their respective affiliates (the "Transaction Parties"), has provided or will provide advice with respect to the acquisition of the Regular or MX Securities by the Benefit Plan Investor, other than to the Plan Fiduciary which is "independent" (within the meaning of the Fiduciary Rule) of the Transaction Parties;

(2) the Plan Fiduciary either:

(a) is a bank as defined in Section 202 of the Investment Advisers Act of 1940 (the "Advisers Act"), or similar institution that is regulated and supervised and subject to periodic examination by a State or Federal agency; or

(b) is an insurance carrier which is qualified under the laws of more than one state to perform the services of managing, acquiring or disposing of assets of a Benefit Plan Investor; or

(c) is an investment adviser registered under the Advisers Act, or, if not registered as an investment adviser under the Advisers Act by reason of paragraph (1) of Section 203A of the Advisers Act, is registered as an investment adviser under the laws of the state in which it maintains its principal office and place of business; or

(d) is a broker-dealer registered under the Securities Exchange Act of 1934, as amended; or

(e) has, and at all times that the Benefit Plan Investor is invested in the Regular or MX Securities will have, total assets of at least U.S. $50,000,000 under its management or control (provided that this clause (e) shall not be satisfied if the Plan Fiduciary is either (i) the owner or a relative of the owner of an investing individual retirement account or (ii) a participant or beneficiary of the Benefit Plan Investor investing in or holding the Regular or MX Securities in such capacity);

(3) the Plan Fiduciary is capable of evaluating investment risks independently, both in general and with respect to particular transactions and investment strategies, including the acquisition by the Benefit Plan Investor of the Regular or MX Securities;

(4) the Plan Fiduciary is a "fiduciary" within the meaning of Section 3(21) of ERISA and Section 4975 of the Code with respect to the Benefit Plan Investor and is responsible for exercising independent judgment in evaluating the Benefit Plan Investor's acquisition of the Regular or MX Securities;

(5) none of the Transaction Parties has exercised any authority to cause the Benefit Plan Investor to invest in the Regular or MX Securities or to negotiate the terms of the Benefit Plan Investor's investment in the Regular or MX Securities; and

(6) the Plan Fiduciary acknowledges and agrees that it has been informed by the Transaction Parties:

(a) that none of the Transaction Parties is undertaking to provide impartial investment advice or to give advice in a fiduciary capacity in connection with the Benefit Plan Investor's acquisition of the Regular or MX Securities; and

(b) of the existence and nature of the Transaction Parties' financial interests in the Benefit Plan Investor's acquisition of the Regular or MX Securities.

None of the Transaction Parties is undertaking to provide impartial investment advice, or to give advice in a fiduciary capacity, in connection with the acquisition of any Regular or MX Securities by any Benefit Plan Investor.

Ginnie Mae is neither selling any Security nor providing any advice with respect to any Security to a Benefit Plan Investor, a Plan Fiduciary or any other Person.

These representations and statements are intended to comply with the Department of Labor regulations at 29 C.F.R. Sections 2510.3-21(a) and (c)(1) as promulgated on April 8, 2016 (81 Fed. Reg. 20,997). If these sections of the Fiduciary Rule are revoked, repealed or no longer effective, these representations and statements shall be deemed to be no longer in effect.

Prospective Plan Investors should consult with their advisors, however, to determine whether the purchase, holding or resale of a Security could give rise to a transaction that is prohibited or is not otherwise permissible under either ERISA or the Code.

See "ERISA Considerations" in the Base Offering Circular.

The Residual Securities are not offered to, and may not be transferred to, a Plan Investor.

LEGAL INVESTMENT CONSIDERATIONS

Institutions whose investment activities are subject to legal investment laws and regulations or to review by certain regulatory authorities may be subject to restrictions on investment in the Securities. **No representation is made about the proper characterization of any Class for legal investment or other purposes, or about the permissibility of the purchase by particular investors of any Class under applicable legal investment restrictions.**

Investors should consult their own legal advisors regarding applicable investment restrictions and the effect of any restrictions on the liquidity of the Securities prior to investing in the Securities.

See "Legal Investment Considerations" in the Base Offering Circular.

PLAN OF DISTRIBUTION

Subject to the terms and conditions of the Sponsor Agreement, the Sponsor has agreed to purchase all of the Securities if any are sold and purchased. The Sponsor proposes to offer the Regular and MX Classes to the public from time to time for sale in negotiated transactions at varying prices to be determined at the time of sale, plus accrued interest from (1) June 1, 2017 on the Fixed Rate and Delay Classes and (2) June 20, 2017 on the Floating Rate Classes. The Sponsor may effect these transactions by sales to or through certain securities dealers. These dealers may receive compensation in the form of discounts, concessions or commissions from the Sponsor and/or commissions from any purchasers for which they act as agents. Some of the Securities may be sold through dealers in relatively small sales. In the usual case, the commission charged on a relatively small sale of securities will be a higher percentage of the sales price than that charged on a large sale of securities.

INCREASE IN SIZE

Before the Closing Date, Ginnie Mae, the Trustee and the Sponsor may agree to increase the size of this offering. In that event, the Securities will have the same characteristics as described in this Supplement, except that the Original Class Principal Balance (or original Class Notional Balance) of each Class receiving principal distributions or interest distributions based upon a notional balance from the same Trust Asset Group will increase by the same proportion. The Trust Agreement, the Final Data Statement and the Supplemental Statement, if any, will reflect any increase in the size of the transaction.

LEGAL MATTERS

Certain legal matters will be passed upon for Ginnie Mae by Sidley Austin LLP, for the Trust by Cleary Gottlieb Steen & Hamilton LLP and Marcell Solomon & Associates, P.C., and for the Trustee by Nixon Peabody LLP.

Schedule I

Available Combination(1)

REMIC Securities		MX Securities						
Class	Original Class Notional Balance	Related MX Class	Maximum Original Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Groups 1 & 2								
Combination 1(6)								
CI	$30,003,965	XI	$140,008,614	NTL(HPT)	(5)	HWAC/IO/DLY	38376R5T9	June 2067
GI	110,004,649							

(1) All exchanges must comply with minimum denomination restrictions.

(2) The amount shown for the MX Class represents the maximum original Class Notional Balance of that Class, assuming it were to be issued on the Closing Date.

(3) As defined under “Class Types” in Appendix I to the Base Offering Circular.

(4) *See “Yield, Maturity and Prepayment Considerations — Final Distribution Date” in this Supplement.*

(5) The Interest Rate will be calculated as described under “Terms Sheet — Interest Rates” in this Supplement.

(6) Derived from REMIC Classes relating to separate Groups.

Exhibit A

Assumed Characteristics of the HECMs and the Participations Underlying the Trust Assets(1)

Group	Payment Plan	Percentage of Pool in Trust	HECM MBS Principal Balance(2)	HECM Loan Balance	Weighted Average HECM Age (in months) (3)	HECM Interest Type	Index	Rate Reset Frequency (4)	Approximate Weighted Average Next Rate Reset Month (5)	Approximate Weighted Average Gross Interest Rate (6)	Approximate Weighted Average Gross Margin (7)	Approximate Weighted Average Gross Lifetime Interest Rate Floor(8)	Approximate Weighted Average Gross Lifetime Interest Rate Cap(9)	Approximate Weighted Average MIP Fee(10)	Approximate Weighted Average Servicing Fee Margin (11)	Monthly Servicing Fee (12)	Initial Monthly Scheduled Draw(13)	Subsequent Monthly Scheduled Draw(14)	Approximate Weighted Average Remaining Draw Term (in months) (15)	Initial Available Line of Credit(16)	Available Line of Credit(17)	Maximum Claim Amount (18)	Pool Number	HECM MBS Issue Date
1	Line of Credit	70.4600276216%	$ 2,542,439.09	$ 2,774,286.90	106	FLT	1-year LIBOR	Annually	7	3.294%	1.751%	1.751%	7.377%	0.500%	0.360%	$ 445.00	(19)	(19)	(19)	(23)	$ 490,401.33	$3,700,580.00	898467	November 2013
1	Tenure	70.4600276216%	123,504.51	185,738.34	111	FLT	1-year LIBOR	Annually	11	3.250%	1.500%	1.500%	7.126%	0.500%	0.360%	50.00	$ 0.00	$ 1,234.98	(20)	$0.00	0.00	315,500.00	898467	November 2013
1	Term	70.4600276216%	227,122.68	372,830.72	101	FLT	1-year LIBOR	Annually	9	3.750%	2.000%	2.000%	7.626%	0.500%	0.360%	30.00	(24)	(24)	(24)	0.00	0.00	417,000.00	898467	November 2013
1	Line of Credit	70.4600262854%	22,196,835.10	22,366,757.49	2	FLT	1-year LIBOR	Annually	12	4.469%	2.694%	2.694%	9.469%	1.250%	0.360%	(21)	(19)	(19)	(19)	4,658,998.82	12,613,698.62	60,092,900.00	AY2280	May 2017
1	Modified Tenure	70.4600262854%	78,759.08	80,568.77	2	FLT	1-year LIBOR	Annually	12	4.475%	2.703%	2.703%	9.475%	1.250%	0.360%	(21)	1,696.62	1,696.62	(20)	(23)	71,423.14	651,000.00	AY2280	May 2017
1	Modified Term	70.4600262854%	188,192.25	256,925.10	2	FLT	1-year LIBOR	Annually	12	4.272%	2.500%	2.500%	9.272%	1.250%	0.360%	(21)	1,000.00	1,000.00	58	0.00	139,828.20	636,150.00	AY2280	May 2017
1	Tenure	70.4600262854%	71,441.51	72,319.81	2	FLT	1-year LIBOR	Annually	12	4.482%	2.710%	2.710%	9.482%	1.250%	0.360%	(21)	778.99	778.99	(20)	0.00	0.00	308,000.00	AY2280	May 2017
1	Line of Credit	70.4600287587%	24,029,416.85	24,299,342.18	2	FLT	1-year LIBOR	Annually	12	4.452%	2.683%	2.683%	9.449%	1.250%	0.360%	(21)	(19)	(19)	(19)	6,095,379.71	16,708,386.75	70,287,500.00	AY2281	May 2017
1	Modified Tenure	70.4600287587%	56,620.99	58,906.93	2	FLT	1-year LIBOR	Annually	12	4.412%	2.640%	2.640%	9.412%	1.250%	0.360%	(21)	2,200.00	2,200.00	(20)	255,412.02	267,207.60	923,000.00	AY2281	May 2017
1	Tenure	70.4600287587%	284,105.52	290,382.81	2	FLT	1-year LIBOR	Annually	12	4.440%	2.668%	2.668%	9.440%	1.250%	0.360%	(21)	3,926.54	3,926.54	(20)	0.00	0.00	1,892,000.00	AY2281	May 2017
1	Line of Credit	70.4600265374%	25,261,741.03	25,261,741.03	1	FLT	1-year LIBOR	Annually	12	4.433%	2.657%	2.657%	9.433%	1.250%	0.360%	(21)	(19)	(19)	(19)	4,325,299.73	13,282,678.47	66,377,450.00	AY2287	June 2017
1	Modified Tenure	70.4600265374%	290,483.23	290,483.23	1	FLT	1-year LIBOR	Annually	12	4.670%	2.891%	2.891%	9.670%	1.250%	0.360%	(21)	5,268.86	5,268.86	(20)	555,363.89	837,203.89	2,727,300.00	AY2287	June 2017
1	Modified Term	70.4600265374%	121,403.49	121,403.49	1	FLT	1-year LIBOR	Annually	12	4.442%	2.667%	2.667%	9.442%	1.250%	0.360%	(21)	9,147.95	9,147.95	50	178,354.15	240,361.45	1,076,000.00	AY2287	June 2017
1	Tenure	70.4600265374%	30,627.85	30,627.85	1	FLT	1-year LIBOR	Annually	12	4.362%	2.586%	2.586%	9.362%	1.250%	0.360%	(21)	3,265.30	3,265.30	(20)	0.00	0.00	528,000.00	AY2287	June 2017
1	Term	70.4600265374%	646,526.40	646,527.39	1	FLT	1-year LIBOR	Annually	12	4.471%	2.694%	2.694%	9.471%	1.250%	0.360%	(21)	16,424.88	16,424.88	118	0.00	0.00	3,252,300.00	AY2287	June 2017
1	Line of Credit	72.5152089677%	17,392,886.94	17,392,886.94	1	FLT	1-year LIBOR	Annually	12	4.385%	2.621%	2.621%	9.385%	1.250%	0.360%	(21)	(19)	(19)	(19)	2,965,730.97	9,001,184.74	45,170,157.00	AY4805	June 2017
1	Modified Tenure	72.5152089677%	445,592.94	445,592.94	1	FLT	1-year LIBOR	Annually	12	4.384%	2.622%	2.622%	9.384%	1.250%	0.360%	(21)	11,782.74	11,782.74	(20)	246,212.38	300,492.48	3,086,150.00	AY4805	June 2017
1	Modified Term	72.5152089677%	538,052.24	538,052.24	1	FLT	1-year LIBOR	Annually	12	4.467%	2.690%	2.690%	9.467%	1.250%	0.360%	(21)	9,518.44	9,518.44	67	108,981.49	237,301.38	2,680,000.00	AY4805	June 2017
1	Tenure	72.5152089677%	336,326.42	336,326.42	1	FLT	1-year LIBOR	Annually	12	4.405%	2.631%	2.631%	9.405%	1.250%	0.360%	(21)	2,468.62	2,468.62	(20)	0.00	0.00	1,272,300.00	AY4805	June 2017
1	Term	72.5152089677%	720,314.46	720,315.27	1	FLT	1-year LIBOR	Annually	12	4.373%	2.621%	2.621%	9.373%	1.250%	0.360%	(21)	6,985.04	6,985.04	62	0.00	0.00	1,695,150.00	AY4805	June 2017
1	Line of Credit	72.0407554093%	18,619,067.23	18,619,067.23	1	FLT	1-year LIBOR	Annually	12	4.522%	2.747%	2.747%	9.522%	1.250%	0.360%	(21)	(19)	(19)	(19)	1,905,802.37	8,582,549.63	46,884,450.00	AZ7187	June 2017
1	Modified Tenure	72.0407554093%	232,093.39	232,093.39	1	FLT	1-year LIBOR	Annually	12	4.496%	2.734%	2.734%	9.496%	1.250%	0.360%	(21)	6,426.00	6,426.00	(20)	274,134.62	285,647.50	1,662,300.00	AZ7187	June 2017
1	Modified Term	72.0407554093%	220,300.04	220,300.04	2	FLT	1-year LIBOR	Annually	11	5.128%	3.314%	3.314%	10.128%	1.250%	0.360%	(21)	4,160.00	4,160.00	42	49,372.86	67,724.41	1,075,000.00	AZ7187	June 2017
1	Tenure	72.0407554093%	37,651.34	37,651.34	1	FLT	1-year LIBOR	Annually	12	4.397%	2.625%	2.625%	9.397%	1.250%	0.360%	(21)	1,035.91	1,035.91	(20)	0.00	0.00	182,000.00	AZ7187	June 2017
1	Term	72.0407554093%	452,046.00	452,046.28	1	FLT	1-year LIBOR	Annually	12	4.395%	2.625%	2.625%	9.395%	1.250%	0.360%	(21)	4,095.13	4,095.13	68	0.00	0.00	1,584,300.00	AZ7187	June 2017
1	Line of Credit	69.4065909009%	23,626,818.97	23,626,818.97	1	FLT	1-year LIBOR	Annually	12	4.397%	2.621%	2.621%	9.397%	1.250%	0.360%	30.00	(19)	(19)	(19)	6,904,252.58	17,363,709.35	72,254,500.00	BA9605	June 2017
1	Modified Tenure	69.4065909009%	1,139,901.97	1,139,901.97	1	FLT	1-year LIBOR	Annually	12	4.400%	2.625%	2.625%	9.400%	1.250%	0.360%	(21)	4,812.19	4,812.19	(20)	184,187.21	244,826.91	3,095,450.00	BA9605	June 2017
1	Modified Term	69.4065909009%	394,249.81	394,249.81	1	FLT	1-year LIBOR	Annually	12	4.385%	2.607%	2.607%	9.385%	1.250%	0.360%	(21)	11,030.45	11,030.45	175	231,712.16	341,944.58	2,629,300.00	BA9605	June 2017
1	Tenure	69.4065909009%	60,074.81	60,074.81	1	FLT	1-year LIBOR	Annually	12	4.399%	2.625%	2.625%	9.399%	1.250%	0.360%	(21)	1,873.40	1,873.40	(20)	0.00	0.00	415,000.00	BA9605	June 2017
1	Term	69.4065909009%	132,271.44	132,271.45	1	FLT	1-year LIBOR	Annually	12	4.370%	2.625%	2.625%	9.370%	1.250%	0.360%	(21)	1,663.45	1,663.45	119	0.00	0.00	600,000.00	BA9605	June 2017
1	Line of Credit	70.1980102535%	14,470,117.80	14,470,117.80	1	FLT	1-year LIBOR	Annually	12	4.426%	2.663%	2.663%	9.426%	1.250%	0.360%	120.00	(19)	(19)	(19)	3,010,510.97	9,492,810.59	41,613,552.00	BA9606	June 2017
1	Modified Term	70.1980102535%	34,946.95	34,946.95	1	FLT	1-year LIBOR	Annually	12	4.154%	2.375%	2.375%	9.154%	1.250%	0.360%	(21)	600.00	600.00	155	(23)	27,197.14	197,000.00	BA9606	June 2017
1	Tenure	70.1980102535%	463,383.83	463,383.83	1	FLT	1-year LIBOR	Annually	12	4.405%	2.635%	2.635%	9.405%	1.250%	0.360%	(21)	5,276.53	5,276.53	(20)	0.00	0.00	2,215,150.00	BA9606	June 2017
1	Term	70.1980102535%	87,539.42	87,540.03	2	FLT	1-year LIBOR	Annually	11	4.550%	2.750%	2.750%	9.550%	1.250%	0.360%	(21)	22,088.25	22,088.25	31	0.00	0.00	826,150.00	BA9606	June 2017
2	Line of Credit	19.2181034304%	2,542,439.09	2,774,286.90	106	FLT	1-year LIBOR	Annually	7	3.294%	1.751%	1.751%	7.377%	0.500%	0.360%	445.00	(19)	(19)	(19)	(23)	490,401.33	3,700,580.00	898467	November 2013
2	Tenure	19.2181034304%	123,504.51	185,738.34	111	FLT	1-year LIBOR	Annually	11	3.250%	1.500%	1.500%	7.126%	0.500%	0.360%	50.00	0.00	1,234.98	(20)	0.00	0.00	315,500.00	898467	November 2013
2	Term	19.2181034304%	227,122.68	372,830.72	101	FLT	1-year LIBOR	Annually	9	3.750%	2.000%	2.000%	7.626%	0.500%	0.360%	30.00	(24)	(24)	(24)	0.00	0.00	417,000.00	898467	November 2013
2	Line of Credit	19.2180980442%	22,196,835.10	22,366,757.49	2	FLT	1-year LIBOR	Annually	12	4.469%	2.694%	2.694%	9.469%	1.250%	0.360%	(21)	(19)	(19)	(19)	4,658,998.82	12,613,698.62	60,092,900.00	AY2280	May 2017
2	Modified Tenure	19.2180980442%	78,759.08	80,568.77	2	FLT	1-year LIBOR	Annually	12	4.475%	2.703%	2.703%	9.475%	1.250%	0.360%	(21)	1,696.62	1,696.62	(20)	(23)	71,423.14	651,000.00	AY2280	May 2017
2	Modified Term	19.2180980442%	188,192.25	256,925.10	2	FLT	1-year LIBOR	Annually	12	4.272%	2.500%	2.500%	9.272%	1.250%	0.360%	(21)	1,000.00	1,000.00	58	0.00	139,828.20	636,150.00	AY2280	May 2017
2	Tenure	19.2180980442%	71,441.51	72,319.81	2	FLT	1-year LIBOR	Annually	12	4.482%	2.710%	2.710%	9.482%	1.250%	0.360%	(21)	778.99	778.99	(20)	0.00	0.00	308,000.00	AY2280	May 2017
2	Line of Credit	19.2180981491%	24,029,416.85	24,299,342.18	2	FLT	1-year LIBOR	Annually	12	4.452%	2.683%	2.683%	9.449%	1.250%	0.360%	(21)	(19)	(19)	(19)	6,095,379.71	16,708,386.75	70,287,500.00	AY2281	May 2017
2	Modified Tenure	19.2180981491%	56,620.99	58,906.93	2	FLT	1-year LIBOR	Annually	12	4.412%	2.640%	2.640%	9.412%	1.250%	0.360%	(21)	2,200.00	2,200.00	(20)	255,412.02	267,207.60	923,000.00	AY2281	May 2017
2	Tenure	19.2180981491%	284,105.52	290,382.81	2	FLT	1-year LIBOR	Annually	12	4.440%	2.668%	2.668%	9.440%	1.250%	0.360%	(21)	3,926.54	3,926.54	(20)	0.00	0.00	1,892,000.00	AY2281	May 2017
2	Line of Credit	19.2180975502%	25,261,741.03	25,261,741.03	1	FLT	1-year LIBOR	Annually	12	4.433%	2.657%	2.657%	9.433%	1.250%	0.360%	(21)	(19)	(19)	(19)	4,325,299.73	13,282,678.47	66,377,450.00	AY2287	June 2017
2	Modified Tenure	19.2180975502%	290,483.23	290,483.23	1	FLT	1-year LIBOR	Annually	12	4.670%	2.891%	2.891%	9.670%	1.250%	0.360%	(21)	5,268.86	5,268.86	(20)	555,363.89	837,203.89	2,727,300.00	AY2287	June 2017
2	Modified Term	19.2180975502%	121,403.49	121,403.49	1	FLT	1-year LIBOR	Annually	12	4.442%	2.667%	2.667%	9.442%	1.250%	0.360%	(21)	9,147.95	9,147.95	50	178,354.15	240,361.45	1,076,000.00	AY2287	June 2017
2	Tenure	19.2180975502%	30,627.85	30,627.85	1	FLT	1-year LIBOR	Annually	12	4.362%	2.586%	2.586%	9.362%	1.250%	0.360%	(21)	3,265.30	3,265.30	(20)	0.00	0.00	528,000.00	AY2287	June 2017
2	Term	19.2180975502%	646,526.40	646,527.39	1	FLT	1-year LIBOR	Annually	12	4.471%	2.694%	2.694%	9.471%	1.250%	0.360%	(21)	16,424.88	16,424.88	118	0.00	0.00	3,252,300.00	AY2287	June 2017
2	Line of Credit	19.7786536970%	17,392,886.94	17,392,886.94	1	FLT	1-year LIBOR	Annually	12	4.385%	2.621%	2.621%	9.385%	1.250%	0.360%	(21)	(19)	(19)	(19)	2,965,730.97	9,001,184.74	45,170,157.00	AY4805	June 2017
2	Modified Tenure	19.7786536970%	445,592.94	445,592.94	1	FLT	1-year LIBOR	Annually	12	4.384%	2.622%	2.622%	9.384%	1.250%	0.360%	(21)	11,782.74	11,782.74	(20)	246,212.38	300,492.48	3,086,150.00	AY4805	June 2017
2	Modified Term	19.7786536970%	538,052.24	538,052.24	1	FLT	1-year LIBOR	Annually	12	4.467%	2.690%	2.690%	9.467%	1.250%	0.360%	(21)	9,518.44	9,518.44	67	108,981.49	237,301.38	2,680,000.00	AY4805	June 2017
2	Tenure	19.7786536970%	336,326.42	336,326.42	1	FLT	1-year LIBOR	Annually	12	4.405%	2.631%	2.631%	9.405%	1.250%	0.360%	(21)	2,468.62	2,468.62	(20)	0.00	0.00	1,272,300.00	AY4805	June 2017
2	Term	19.7786536970%	720,314.46	720,315.27	1	FLT	1-year LIBOR	Annually	12	4.373%	2.621%	2.621%	9.373%	1.250%	0.360%	(21)	6,985.04	6,985.04	62	0.00	0.00	1,695,150.00	AY4805	June 2017
2	Line of Credit	19.6492457144%	18,619,067.23	18,619,067.23	1	FLT	1-year LIBOR	Annually	12	4.522%	2.747%	2.747%	9.522%	1.250%	0.360%	(21)	(19)	(19)	(19)	1,905,802.37	8,582,549.63	46,884,450.00	AZ7187	June 2017
2	Modified Tenure	19.6492457144%	232,093.39	232,093.39	1	FLT	1-year LIBOR	Annually	12	4.496%	2.734%	2.734%	9.496%	1.250%	0.360%	(21)	6,426.00	6,426.00	(20)	274,134.62	285,647.50	1,662,300.00	AZ7187	June 2017
2	Modified Term	19.6492457144%	220,300.04	220,300.04	2	FLT	1-year LIBOR	Annually	11	5.128%	3.314%	3.314%	10.128%	1.250%	0.360%	(21)	4,160.00	4,160.00	42	49,372.86	67,724.41	1,075,000.00	AZ7187	June 2017
2	Tenure	19.6492457144%	37,651.34	37,651.34	1	FLT	1-year LIBOR	Annually	12	4.397%	2.625%	2.625%	9.397%	1.250%	0.360%	(21)	1,035.91	1,035.91	(20)	0.00	0.00	182,000.00	AZ7187	June 2017
2	Term	19.6492457144%	452,046.00	452,046.28	1	FLT	1-year LIBOR	Annually	12	4.395%	2.625%	2.625%	9.395%	1.250%	0.360%	(21)	4,095.13	4,095.13	68	0.00	0.00	1,584,300.00	AZ7187	June 2017
2	Line of Credit	18.9307734763%	23,626,818.97	23,626,818.97	1	FLT	1-year LIBOR	Annually	12	4.397%	2.621%	2.621%	9.397%	1.250%	0.360%	30.00	(19)	(19)	(19)	6,904,252.58	17,363,709.35	72,254,500.00	BA9605	June 2017
2	Modified Tenure	18.9307734763%	1,139,901.97	1,139,901.97	1	FLT	1-year LIBOR	Annually	12	4.400%	2.625%	2.625%	9.400%	1.250%	0.360%	(21)	4,812.19	4,812.19	(20)	184,187.21	244,826.91	3,095,450.00	BA9605	June 2017
2	Modified Term	18.9307734763%	394,249.81	394,249.81	1	FLT	1-year LIBOR	Annually	12	4.385%	2.607%	2.607%	9.385%	1.250%	0.360%	(21)	11,030.45	11,030.45	175	231,712.16	341,944.58	2,629,300.00	BA9605	June 2017
2	Tenure	18.9307734763%	60,074.81	60,074.81	1	FLT	1-year LIBOR	Annually	12	4.399%	2.625%	2.625%	9.399%	1.250%	0.360%	(21)	1,873.40	1,873.40	(20)	0.00	0.00	415,000.00	BA9605	June 2017
2	Term	18.9307734763%	132,271.44	132,271.45	1	FLT	1-year LIBOR	Annually	12	4.370%	2.625%	2.625%	9.370%	1.250%	0.360%	(21)	1,663.45	1,663.45	119	0.00	0.00	600,000.00	BA9605	June 2017
2	Line of Credit	19.1466344819%	14,470,117.80	14,470,117.80	1	FLT	1-year LIBOR	Annually	12	4.426%	2.663%	2.663%	9.426%	1.250%	0.360%	120.00	(19)	(19)	(19)	3,010,510.97	9,492,810.59	41,613,552.00	BA9606	June 2017
2	Modified Term	19.1466344819%	34,946.95	34,946.95	1	FLT	1-year LIBOR	Annually	12	4.154%	2.375%	2.375%	9.154%	1.250%	0.360%	(21)	600.00	600.00	155	(23)	27,197.14	197,000.00	BA9606	June 2017
2	Tenure	19.1466344819%	463,383.83	463,383.83	1	FLT	1-year LIBOR	Annually	12	4.405%	2.635%	2.635%	9.405%	1.250%	0.360%	(21)	5,276.53	5,276.53	(20)	0.00	0.00	2,215,150.00	BA9606	June 2017
2	Term	19.1466344819%	87,539.42	87,540.03	2	FLT	1-year LIBOR	Annually	11	4.550%	2.750%	2.750%	9.550%	1.250%	0.360%	(21)	22,088.25	22,088.25	31	0.00	0.00	826,150.00	BA9606	June 2017
3	Line of Credit	100%	7,753,688.81	450,932,597.60	12	FLT	1-year LIBOR	Annually	10	4.503%	2.795%	2.795%	9.100%	1.250%	0.360%	(21)	(19)	(19)	(19)	(23)	46,005,446.56	832,826,086.00	AY2288	June 2017
3	Modified Tenure	100%	100,192.38	218,524.11	29	FLT	1-year LIBOR	Annually	8	4.440%	2.750%	2.750%	8.376%	1.250%	0.360%	(21)	1,005.78	1,005.78	(20)	(23)	458.66	625,500.00	AY2288	June 2017
3	Modified Term	100%	148,774.24	849,817.90	12	FLT	1-year LIBOR	Annually	11	4.348%	2.595%	2.595%	8.931%	1.250%	0.360%	(21)	3,921.22	3,921.22	61	(23)	152,613.87	1,791,650.00	AY2288	June 2017
3	Tenure	100%	934.77	700,075.47	8	FLT	1-year LIBOR	Annually	6	4.541%	3.007%	3.007%	9.506%	1.250%	0.360%	(21)	2,879.88	2,879.88	(20)	0.00	0.00	2,035,000.00	AY2288	June 2017
3	Term	100%	2,106.80	1,578,391.57	6	FLT	1-year LIBOR	Annually	7	4.635%	3.014%	3.014%	9.635%	1.250%	0.360%	(21)	10,663.06	10,663.06	87	0.00	0.00	4,275,000.00	AY2288	June 2017

Group	Payment Plan	Percentage of Pool in Trust	HECM MBS Principal Balance(2)	HECM Loan Balance	Weighted Average HECM Age (in months) (3)	HECM Interest Type	Index	Rate Reset Frequency (4)	Approximate Weighted Average Next Rate Reset Month (5)	Approximate Weighted Average Gross Interest Rate (6)	Approximate Weighted Average Gross Margin (7)	Approximate Weighted Average Gross Lifetime Interest Rate Floor(8)	Approximate Weighted Average Gross Lifetime Interest Rate Cap(9)	Approximate Weighted Average MIP Fee(10)	Approximate Weighted Average Servicing Fee Margin (11)	Monthly Servicing Fee (12)	Initial Monthly Scheduled Draw(13)	Subsequent Monthly Scheduled Draw(14)	Approximate Weighted Average Remaining Draw Term (in months) (15)	Initial Available Line of Credit(16)	Available Line of Credit(17)	Maximum Claim Amount (18)	Pool Number	HECM MBS Issue Date
3	Line of Credit	100%	$ 1,988,212.80	$ 454,909,365.30	6	FLT	1-year LIBOR	Annually	8	4.538%	2.862%	2.862%	9.717%	1.250%	0.360%	(21)	(19)	(19)	(19)	$37,159,562.94	$178,126,702.33	$1,057,916,028.00	AZ7276	May 2017
3	Modified Tenure	100%	82,088.90	4,837,408.37	7	FLT	1-year LIBOR	Annually	7	4.383%	2.746%	2.746%	9.383%	1.250%	0.360%	(21)	$ 61,537.37	$ 61,537.37	(20)	2,755,303.60	3,419,070.75	24,570,650.00	AZ7276	May 2017
3	Modified Term	100%	167,518.17	4,826,766.05	6	FLT	1-year LIBOR	Annually	8	4.434%	2.765%	2.765%	9.434%	1.250%	0.360%	(21)	123,186.92	123,186.92	99	2,498,631.84	4,193,256.34	26,033,100.00	AZ7276	May 2017
3	Tenure	100%	67,658.59	5,008,926.49	6	FLT	1-year LIBOR	Annually	8	4.633%	2.978%	2.978%	9.693%	1.250%	0.360%	(21)	58,707.01	58,707.01	(20)	0.00	0.00	20,593,000.00	AZ7276	May 2017
3	Term	100%	78,537.79	2,250,880.03	5	FLT	1-year LIBOR	Annually	9	4.667%	2.984%	2.984%	9.752%	1.250%	0.360%	(21)	74,307.26	74,307.26	94	0.00	0.00	11,526,850.00	AZ7276	May 2017
3	Line of Credit	100%	5,227,706.00	770,224,587.03	18	FLT	1-year LIBOR	Annually	7	4.368%	2.818%	2.818%	9.368%	1.250%	0.360%	(21)	(19)	(19)	(19)	(23)	323,240,157.83	1,742,014,501.00	BA7322	May 2017
3	Modified Tenure	100%	275,064.37	15,237,337.14	19	FLT	1-year LIBOR	Annually	6	4.350%	2.816%	2.816%	9.350%	1.250%	0.360%	(21)	169,230.32	169,230.32	(20)	(23)	10,303,639.40	64,086,216.00	BA7322	May 2017
3	Modified Term	100%	490,366.96	22,192,945.34	19	FLT	1-year LIBOR	Annually	7	4.300%	2.761%	2.761%	9.300%	1.250%	0.360%	(21)	322,224.90	322,224.90	87	(23)	9,838,951.31	72,140,345.00	BA7322	May 2017
3	Tenure	100%	157,298.60	11,239,173.77	20	FLT	1-year LIBOR	Annually	6	4.363%	2.841%	2.841%	9.363%	1.250%	0.360%	(21)	140,759.16	140,759.16	(20)	0.00	0.00	45,709,500.00	BA7322	May 2017
3	Term	100%	189,638.29	8,578,967.24	17	FLT	1-year LIBOR	Annually	6	4.414%	2.910%	2.910%	9.414%	1.250%	0.360%	(21)	174,929.10	174,929.10	107	0.00	0.00	33,134,400.00	BA7322	May 2017
3	Line of Credit	100%	8,109,096.16	1,308,186,388.76	17	FLT	1-year LIBOR	Annually	8	4.449%	2.816%	2.816%	8.910%	1.250%	0.360%	$ 500.00	(19)	(19)	(19)	(23)	280,787,122.56	2,519,038,155.00	BA7601	May 2017
3	Modified Tenure	100%	169,531.71	15,260,628.47	23	FLT	1-year LIBOR	Annually	7	4.126%	2.548%	2.548%	8.428%	1.250%	0.360%	(21)	102,247.49	102,247.49	(20)	(23)	9,202,029.34	45,920,250.00	BA7601	May 2017
3	Modified Term	100%	306,316.36	15,517,992.49	21	FLT	1-year LIBOR	Annually	8	4.288%	2.684%	2.684%	8.639%	1.250%	0.360%	(21)	175,071.14	175,071.14	54	(23)	5,555,496.14	41,472,868.00	BA7601	May 2017
3	Tenure	100%	94,693.83	7,496,009.05	18	FLT	1-year LIBOR	Annually	6	4.370%	2.831%	2.831%	8.980%	1.239%	0.360%	50.00	79,266.37	80,501.35	(20)	0.00	0.00	25,176,500.00	BA7601	May 2017
3	Term	100%	77,036.56	6,999,537.43	17	FLT	1-year LIBOR	Annually	6	4.361%	2.811%	2.811%	9.144%	1.218%	0.360%	30.00	62,792.59	65,782.62	105	0.00	0.00	18,762,300.00	BA7601	May 2017
4	Line of Credit	3.5359901461%	17,829,563.43	21,316,132.29	45	FLT	1-month LIBOR	Monthly	1	3.287%	2.304%	2.304%	12.484%	1.250%	0.360%	(21)	(19)	(19)	(19)	(23)	2,643,906.00	31,786,326.00	AB8466	October 2013
4	Modified Tenure	3.5359901461%	177,931.69	300,666.96	45	FLT	1-month LIBOR	Monthly	1	3.429%	2.446%	2.446%	12.627%	1.250%	0.360%	(21)	0.00	2,200.69	(20)	(23)	25,672.63	773,000.00	AB8466	October 2013
4	Modified Term	3.5359901461%	373,838.49	777,458.85	45	FLT	1-month LIBOR	Monthly	1	3.650%	2.667%	2.667%	12.847%	1.250%	0.360%	(21)	0.00	9,100.00	90	(23)	39,856.85	1,599,212.00	AB8466	October 2013
4	Tenure	3.5359901461%	233,969.68	548,686.70	45	FLT	1-month LIBOR	Monthly	1	3.192%	2.209%	2.209%	12.389%	1.250%	0.360%	(21)	0.00	6,515.42	(20)	0.00	0.00	1,832,500.00	AB8466	October 2013
4	Line of Credit	59.9999882285%	3,427,495.07	6,575,699.11	47	FLT	1-month LIBOR	Monthly	1	3.728%	2.745%	2.745%	12.934%	1.250%	0.360%	(21)	(19)	(19)	(19)	(23)	3,637,880.07	16,275,000.00	AF5182	September 2013
4	Modified Tenure	59.9999882285%	64,563.76	221,528.38	46	FLT	1-month LIBOR	Monthly	1	3.483%	2.500%	2.500%	12.685%	1.250%	0.360%	(21)	0.00	2,602.43	(20)	(23)	110,452.01	945,500.00	AF5182	September 2013
4	Modified Term	59.9999882285%	228,805.55	653,310.31	47	FLT	1-month LIBOR	Monthly	1	3.733%	2.750%	2.750%	12.940%	1.250%	0.360%	(21)	0.00	7,630.43	105	(23)	651,554.95	2,661,000.00	AF5182	September 2013
4	Line of Credit	100%	1,455,648.68	104,461,040.61	53	FLT	1-month LIBOR	Monthly	1	3.615%	2.632%	2.632%	12.842%	1.250%	0.360%	205.00	(19)	(19)	(19)	(23)	54,922,133.82	239,601,752.00	AF5209	November 2013
4	Modified Tenure	100%	94,804.45	5,129,302.42	54	FLT	1-month LIBOR	Monthly	1	3.636%	2.653%	2.653%	12.869%	1.250%	0.360%	(21)	0.00	36,316.89	(20)	(23)	1,978,878.50	16,042,500.00	AF5209	November 2013
4	Modified Term	100%	77,165.39	6,879,924.84	54	FLT	1-month LIBOR	Monthly	1	3.603%	2.620%	2.620%	12.831%	1.250%	0.360%	(21)	0.00	85,109.02	53	(23)	2,644,457.07	18,967,500.00	AF5209	November 2013
4	Tenure	100%	11,894.41	859,124.13	56	FLT	1-month LIBOR	Monthly	1	3.447%	2.464%	2.464%	12.688%	1.250%	0.360%	(21)	0.00	10,448.68	(20)	0.00	0.00	2,415,000.00	AF5209	November 2013
4	Term	100%	2,808.13	310,823.31	56	FLT	1-month LIBOR	Monthly	1	3.348%	2.365%	2.365%	12.579%	1.250%	0.360%	(21)	0.00	2,344.22	57	0.00	0.00	745,500.00	AF5209	November 2013
4	Line of Credit	100%	760,799.56	99,746,180.37	55	FLT	1-month LIBOR	Monthly	1	3.741%	2.758%	2.758%	12.974%	1.250%	0.360%	(21)	(19)	(19)	(19)	(23)	48,408,960.06	223,307,815.00	AG2002	December 2014
4	Modified Tenure	100%	53,610.38	2,760,021.78	59	FLT	1-month LIBOR	Monthly	1	3.946%	2.963%	2.963%	13.190%	1.250%	0.360%	(21)	0.00	24,942.37	(20)	(23)	1,768,189.84	9,833,500.00	AG2002	December 2014
4	Modified Term	100%	72,032.05	6,745,992.36	55	FLT	1-month LIBOR	Monthly	1	3.745%	2.762%	2.762%	12.975%	1.250%	0.360%	(21)	0.00	54,817.04	38	(23)	1,734,800.48	16,328,500.00	AG2002	December 2014
4	Tenure	100%	22,071.61	1,830,410.84	55	FLT	1-month LIBOR	Monthly	1	3.746%	2.763%	2.763%	12.983%	1.250%	0.360%	(21)	0.00	19,011.31	(20)	0.00	0.00	5,192,500.00	AG2002	December 2014
4	Term	100%	8,469.08	830,597.17	53	FLT	1-month LIBOR	Monthly	1	3.492%	2.509%	2.509%	12.714%	1.250%	0.360%	(21)	0.00	7,169.14	52	0.00	0.00	1,765,500.00	AG2002	December 2014
4	Line of Credit	19.7832649152%	2,216,777.93	233,290,617.16	68	FLT	1-month LIBOR	Monthly	1	3.721%	2.738%	2.738%	12.980%	1.250%	0.360%	(21)	(19)	(19)	(19)	(23)	116,404,267.69	518,273,400.00	AG8025	November 2013
4	Modified Tenure	19.7832649152%	134,921.10	13,626,678.34	68	FLT	1-month LIBOR	Monthly	1	3.663%	2.680%	2.680%	12.925%	1.250%	0.360%	(21)	0.00	97,460.14	(20)	(23)	5,783,076.63	38,823,000.00	AG8025	November 2013
4	Modified Term	19.7832649152%	222,873.92	20,240,227.27	68	FLT	1-month LIBOR	Monthly	1	3.678%	2.695%	2.695%	12.938%	1.250%	0.360%	(21)	0.00	188,902.08	39	(23)	2,990,552.04	42,234,500.00	AG8025	November 2013
4	Tenure	19.7832649152%	17,339.45	1,530,012.05	71	FLT	1-month LIBOR	Monthly	1	3.561%	2.578%	2.578%	12.813%	1.250%	0.360%	(21)	0.00	15,835.23	(20)	0.00	0.00	4,759,500.00	AG8025	November 2013
4	Term	19.7832649152%	5,070.92	549,956.00	67	FLT	1-month LIBOR	Monthly	1	3.555%	2.572%	2.572%	12.840%	1.250%	0.360%	(21)	0.00	4,188.88	79	0.00	0.00	1,090,000.00	AG8025	November 2013
4	Line of Credit	100%	2,658,268.82	4,878,236.80	44	FLT	1-month LIBOR	Monthly	1	3.608%	2.625%	2.625%	12.799%	1.250%	0.360%	(21)	(19)	(19)	(19)	(23)	2,894,755.81	12,891,000.00	AH4536	December 2013
4	Modified Tenure	100%	243,167.97	715,059.56	44	FLT	1-month LIBOR	Monthly	1	3.733%	2.750%	2.750%	12.924%	1.250%	0.360%	(21)	0.00	6,841.52	(20)	(23)	360,055.67	2,749,500.00	AH4536	December 2013
4	Modified Term	100%	9,223.01	261,517.25	43	FLT	1-month LIBOR	Monthly	1	3.983%	3.000%	3.000%	13.169%	1.250%	0.360%	(21)	0.00	5,000.00	29	(23)	2,867.07	574,000.00	AH4536	December 2013
4	Term	100%	37,359.59	118,412.63	45	FLT	1-month LIBOR	Monthly	1	3.233%	2.250%	2.250%	12.430%	1.250%	0.360%	(21)	0.00	1,750.00	75	0.00	0.00	320,000.00	AH4536	December 2013
4	Line of Credit	100%	1,301,266.59	127,623,430.98	51	FLT	1-month LIBOR	Monthly	1	3.662%	2.679%	2.679%	12.882%	1.250%	0.360%	205.00	(19)	(19)	(19)	(23)	68,586,630.74	299,204,878.00	AJ1621	October 2014
4	Modified Tenure	100%	68,181.79	7,099,614.80	51	FLT	1-month LIBOR	Monthly	1	3.645%	2.662%	2.662%	12.865%	1.250%	0.360%	(21)	0.00	51,269.61	(20)	(23)	3,004,461.33	23,203,000.00	AJ1621	October 2014
4	Modified Term	100%	131,265.85	8,121,764.39	50	FLT	1-month LIBOR	Monthly	1	3.752%	2.769%	2.769%	12.966%	1.250%	0.360%	(21)	0.00	106,876.06	81	(23)	2,922,719.47	22,117,600.00	AJ1621	October 2014
4	Tenure	100%	12,859.62	983,846.29	56	FLT	1-month LIBOR	Monthly	1	3.469%	2.486%	2.486%	12.707%	1.250%	0.360%	(21)	0.00	11,293.48	(20)	0.00	0.00	2,778,000.00	AJ1621	October 2014
4	Term	100%	4,735.86	429,235.94	51	FLT	1-month LIBOR	Monthly	1	3.301%	2.318%	2.318%	12.518%	1.250%	0.360%	(21)	0.00	4,094.22	64	0.00	0.00	1,065,500.00	AJ1621	October 2014
4	Line of Credit	100%	669,209.88	41,829,819.83	45	FLT	1-month LIBOR	Monthly	1	3.537%	2.554%	2.554%	12.735%	1.250%	0.360%	(21)	(19)	(19)	(19)	(23)	22,313,720.09	101,779,350.00	AO6799	August 2015
4	Modified Tenure	100%	114,495.60	3,324,718.50	45	FLT	1-month LIBOR	Monthly	1	3.524%	2.541%	2.541%	12.720%	1.244%	0.360%	(21)	0.00	30,762.93	(20)	(23)	1,339,258.50	12,061,500.00	AO6799	August 2015
4	Modified Term	100%	116,351.05	3,777,825.88	46	FLT	1-month LIBOR	Monthly	1	3.475%	2.492%	2.492%	12.677%	1.207%	0.360%	(21)	0.00	40,498.98	25	(23)	1,243,283.64	8,917,000.00	AO6799	August 2015
4	Tenure	100%	18,286.06	476,591.10	44	FLT	1-month LIBOR	Monthly	1	3.288%	2.305%	2.305%	12.484%	1.250%	0.360%	(21)	0.00	8,394.44	(20)	0.00	0.00	1,541,000.00	AO6799	August 2015
4	Term	100%	19,002.64	573,294.99	47	FLT	1-month LIBOR	Monthly	1	3.559%	2.576%	2.576%	12.766%	1.250%	0.360%	(21)	0.00	8,574.72	106	0.00	0.00	1,848,000.00	AO6799	August 2015
4	Line of Credit	100%	1,022,376.47	125,392,639.54	52	FLT	1-month LIBOR	Monthly	1	3.602%	2.619%	2.619%	12.826%	1.250%	0.360%	180.00	(19)	(19)	(19)	(23)	68,457,311.81	295,842,378.00	AQ1055	November 2015
4	Modified Tenure	100%	102,241.69	7,099,614.80	50	FLT	1-month LIBOR	Monthly	1	3.656%	2.673%	2.673%	12.871%	1.250%	0.360%	(21)	0.00	51,269.61	(20)	(23)	3,004,461.33	23,203,000.00	AQ1055	November 2015
4	Modified Term	100%	106,334.85	8,121,764.39	52	FLT	1-month LIBOR	Monthly	1	3.679%	2.696%	2.696%	12.901%	1.250%	0.360%	(21)	0.00	106,876.06	51	(23)	2,922,719.47	22,117,600.00	AQ1055	November 2015
4	Tenure	100%	12,788.60	983,846.29	56	FLT	1-month LIBOR	Monthly	1	3.468%	2.485%	2.485%	12.706%	1.250%	0.360%	(21)	0.00	11,293.48	(20)	0.00	0.00	2,778,000.00	AQ1055	November 2015
4	Term	100%	4,719.49	429,235.94	51	FLT	1-month LIBOR	Monthly	1	3.301%	2.318%	2.318%	12.518%	1.250%	0.360%	(21)	0.00	4,094.22	65	0.00	0.00	1,065,500.00	AQ1055	November 2015
4	Line of Credit	100%	910,809.69	125,702,146.11	52	FLT	1-month LIBOR	Monthly	1	3.646%	2.663%	2.663%	12.873%	1.250%	0.360%	180.00	(19)	(19)	(19)	(23)	69,556,018.61	297,970,378.00	AQ1071	December 2015
4	Modified Tenure	100%	73,969.23	7,099,614.80	50	FLT	1-month LIBOR	Monthly	1	3.625%	2.642%	2.642%	12.842%	1.250%	0.360%	(21)	0.00	51,269.61	(20)	(23)	3,004,461.33	23,203,000.00	AQ1071	December 2015
4	Modified Term	100%	98,188.57	8,121,764.39	53	FLT	1-month LIBOR	Monthly	1	3.673%	2.690%	2.690%	12.899%	1.250%	0.360%	(21)	0.00	106,876.06	51	(23)	2,922,719.47	22,117,600.00	AQ1071	December 2015
4	Tenure	100%	12,780.29	983,846.29	56	FLT	1-month LIBOR	Monthly	1	3.468%	2.485%	2.485%	12.706%	1.250%	0.360%	(21)	0.00	11,293.48	(20)	0.00	0.00	2,778,000.00	AQ1071	December 2015
4	Term	100%	4,717.24	429,235.94	51	FLT	1-month LIBOR	Monthly	1	3.301%	2.318%	2.318%	12.518%	1.250%	0.360%	(21)	0.00	4,094.22	65	0.00	0.00	1,065,500.00	AQ1071	December 2015
4	Line of Credit	100%	675,458.86	55,416,742.40	48	FLT	1-month LIBOR	Monthly	1	3.742%	2.759%	2.759%	12.950%	1.250%	0.360%	(21)	(19)	(19)	(19)	(23)	37,566,773.55	145,334,321.00	AQ7632	January 2016
4	Modified Tenure	100%	59,839.82	1,249,054.88	49	FLT	1-month LIBOR	Monthly	1	3.580%	2.597%	2.597%	12.793%	1.250%	0.360%	(21)	0.00	13,378.32	(20)	(23)	1,027,418.40	5,798,000.00	AQ7632	January 2016
4	Modified Term	100%	189,333.07	5,603,263.84	48	FLT	1-month LIBOR	Monthly	1	3.702%	2.719%	2.719%	12.911%	1.250%	0.360%	(21)	0.00	53,339.10	61	(23)	1,411,274.44	14,412,500.00	AQ7632	January 2016
4	Tenure	100%	19,275.49	605,483.57	48	FLT	1-month LIBOR	Monthly	1	3.724%	2.741%	2.741%	12.934%	1.250%	0.360%	(21)	0.00	18,681.79	(20)	0.00	0.00	1,691,000.00	AQ7632	January 2016
4	Term	100%	6,034.28	180,165.89	44	FLT	1-month LIBOR	Monthly	1	3.483%	2.500%	2.500%	12.678%	1.250%	0.360%	(21)	0.00	2,738.07	238	0.00	0.00	735,500.00	AQ7632	January 2016
4	Line of Credit	100%	971,583.15	42,996,571.64	46	FLT	1-month LIBOR	Monthly	1	3.669%	2.686%	2.686%	12.872%	1.250%	0.360%	(21)	(19)	(19)	(19)	(23)	22,592,994.46	104,047,350.00	AQ9766	December 2015
4	Modified Tenure	100%	106,869.32	3,324,718.50	46	FLT	1-month LIBOR	Monthly	1	3.561%	2.578%	2.578%	12.764%	1.207%	0.360%	(21)	0.00	30,762.93	(20)	(23)	1,339,258.50	12,061,500.00	AQ9766	December 2015
4	Modified Term	100%	107,185.04	3,777,825.88	45	FLT	1-month LIBOR	Monthly	1	3.496%	2.513%	2.513%	12.692%	1.204%	0.360%	(21)	0.00	40,498.98	25	(23)	1,243,283.64	8,917,000.00	AQ9766	December 2015
4	Tenure	100%	18,259.64	476,591.10	44	FLT	1-month LIBOR	Monthly	1	3.288%	2.305%	2.305%	12.484%	1.250%	0.360%	(21)	0.00	8,394.44	(20)	0.00	0.00	1,541,000.00	AQ9766	December 2015
4	Term	100%	18,960.42	573,294.99	47	FLT	1-month LIBOR	Monthly	1	3.559%	2.576%	2.576%	12.765%	1.250%	0.360%	(21)	0.00	8,574.72	106	0.00	0.00	1,848,000.00	AQ9766	December 2015
4	Line of Credit	100%	983,846.39	125,413,531.45	52	FLT	1-month LIBOR	Monthly	1	3.562%	2.579%	2.579%	12.784%	1.250%	0.360%	180.00	(19)	(19)	(19)	(23)	68,457,311.81	295,949,378.00	AR1274	February 2016
4	Modified Tenure	100%	77,962.05	7,099,614.80	54	FLT	1-month LIBOR	Monthly	1	3.599%	2.616%	2.616%	12.836%	1.250%	0.360%	(21)	0.00	51,269.61	(20)	(23)	3,004,461.33	23,203,000.00	AR1274	February 2016
4	Modified Term	100%	91,057.77	8,121,764.39	52	FLT	1-month LIBOR	Monthly	1	3.649%	2.666%	2.666%	12.872%	1.250%	0.360%	(21)	0.00	106,876.06	57	(23)	2,922,719.47	22,117,600.00	AR1274	February 2016
4	Tenure	100%	12,767.79	983,846.29	56	FLT	1-month LIBOR	Monthly	1	3.468%	2.485%	2.485%	12.706%	1.250%	0.360%	(21)	0.00	11,293.48	(20)	0.00	0.00	2,778,000.00	AR1274	February 2016
4	Term	100%	4,714.17	429,235.94	51	FLT	1-month LIBOR	Monthly	1	3.301%	2.318%	2.318%	12.518%	1.250%	0.360%	(21)	0.00	4,094.22	65	0.00	0.00	1,065,500.00	AR1274	February 2016
4	Line of Credit	100%	777,801.89	39,130,505.94	46	FLT	1-month LIBOR	Monthly	1	3.587%	2.604%	2.604%	12.788%	1.249%	0.360%	(21)	(19)	(19)	(19)	(23)	21,931,749.30	97,193,350.00	AY4813	May 2017
4	Modified Tenure	100%	125,810.85	3,324,718.50	45	FLT	1-month LIBOR	Monthly	1	3.543%	2.560%	2.560%	12.741%	1.211%	0.360%	(21)	0.00	30,762.93	(20)	(23)	1,339,258.50	12,061,500.00	AY4813	May 2017
4	Modified Term	100%	137,808.81	3,777,825.88	45	FLT	1-month LIBOR	Monthly	1	3.514%	2.531%	2.531%	12.713%	1.198%	0.360%	(21)	0.00	40,498.98	33	(23)	1,243,283.64	8,917,000.00	AY4813	May 2017
4	Tenure	100%	27,133.05	476,591.10	44	FLT	1-month LIBOR	Monthly	1	3.288%	2.305%	2.305%	12.484%	1.250%	0.360%	(21)	0.00	8,394.44	(20)	0.00	0.00	1,541,000.00	AY4813	May 2017
4	Term	100%	28,086.07	573,294.99	47	FLT	1-month LIBOR	Monthly	1	3.557%	2.574%	2.574%	12.764%	1.250%	0.360%	(21)	0.00	8,574.72	106	0.00	0.00	1,848,000.00	AY4813	May 2017
4	Line of Credit	100%	1,809,232.80	537,500,719.18	45	FLT	1-month LIBOR	Monthly	1	3.418%	2.435%	2.435%	12.616%	1.245%	0.360%	(21)	(19)	(19)	(19)	(23)	78,315,893.34	806,648,019.00	AY4814	May 2017
4	Modified Tenure	100%	132,837.37	13,581,921.42	47	FLT	1-month LIBOR	Monthly	1	3.492%	2.509%	2.509%	12.694%	1.250%	0.360%	(21)	0.00	104,857.60	(20)	(23)	4,084,597.12	37,545,000.00	AY4814	May 2017

Group	Payment Plan	Percentage of Pool in Trust	HECM MBS Principal Balance(2)	HECM Loan Balance	Weighted Average HECM Age (in months) (3)	HECM Interest Type	Index	Rate Reset Frequency (4)	Approximate Weighted Average Next Rate Reset Month (5)	Approximate Weighted Average Gross Interest Rate (6)	Approximate Weighted Average Gross Margin (7)	Approximate Weighted Average Gross Lifetime Interest Rate Floor(8)	Approximate Weighted Average Gross Lifetime Interest Rate Cap(9)	Approximate Weighted Average MIP Fee(10)	Approximate Weighted Average Servicing Fee Margin (11)	Monthly Servicing Fee (12)	Initial Monthly Scheduled Draw(13)	Subsequent Monthly Scheduled Draw(14)	Approximate Weighted Average Remaining Draw Term (in months) (15)	Initial Available Line of Credit(16)	Available Line of Credit(17)	Maximum Claim Amount (18)	Pool Number	HECM MBS Issue Date
4	Modified Term	100%	$ 265,530.17	$ 22,528,788.19	46	FLT	1-month LIBOR	Monthly	1	3.469%	2.486%	2.486%	12.671%	1.249%	0.360%	(21)	$ 0.00	$ 212,825.10	52	(23)	$ 4,387,450.47	$44,828,100.00	AY4814	May 2017
4	Tenure	100%	106,542.67	10,089,902.02	46	FLT	1-month LIBOR	Monthly	1	3.509%	2.526%	2.526%	12.709%	1.250%	0.360%	(21)	0.00	92,818.49	(20)	$0.00	0.00	26,886,800.00	AY4814	May 2017
4	Term	100%	82,675.70	7,881,086.29	47	FLT	1-month LIBOR	Monthly	1	3.345%	2.362%	2.362%	12.548%	1.240%	0.360%	(21)	0.00	72,017.27	88	0.00	0.00	15,244,500.00	AY4814	May 2017
4	Line of Credit	100%	3,151,562.48	565,927,308.28	27	FLT	1-month LIBOR	Monthly	1	3.560%	2.577%	2.577%	12.763%	1.250%	0.360%	(21)	(19)	(19)	(19)	(23)	142,962,234.49	1,102,085,885.00	BA7324	May 2017
4	Modified Tenure	100%	57,520.01	5,165,237.31	30	FLT	1-month LIBOR	Monthly	1	3.615%	2.632%	2.632%	12.796%	1.250%	0.360%	(21)	41,805.19	41,805.19	(20)	(23)	3,160,191.87	19,206,000.00	BA7324	May 2017
4	Modified Term	100%	236,096.34	15,372,586.73	28	FLT	1-month LIBOR	Monthly	1	3.524%	2.541%	2.541%	12.714%	1.250%	0.360%	(21)	189,484.30	189,484.30	58	(23)	3,671,854.92	39,933,500.00	BA7324	May 2017
4	Tenure	100%	59,502.92	4,688,435.12	27	FLT	1-month LIBOR	Monthly	1	3.574%	2.591%	2.591%	12.781%	1.250%	0.360%	(21)	53,196.92	53,196.92	(20)	0.00	0.00	17,609,500.00	BA7324	May 2017
4	Term	100%	94,260.11	4,849,952.04	29	FLT	1-month LIBOR	Monthly	1	3.565%	2.582%	2.582%	12.750%	1.250%	0.360%	(21)	87,707.27	87,707.27	84	0.00	0.00	14,979,400.00	BA7324	May 2017
4	Line of Credit	100%	2,386,606.65	375,824,767.99	39	FLT	1-month LIBOR	Monthly	1	3.394%	2.411%	2.411%	12.568%	1.250%	0.360%	(21)	(19)	(19)	(19)	(23)	107,473,412.16	770,214,178.00	BA7325	May 2017
4	Modified Tenure	100%	104,613.54	6,710,071.80	38	FLT	1-month LIBOR	Monthly	1	3.411%	2.428%	2.428%	12.584%	1.250%	0.360%	(21)	57,905.69	57,905.69	(20)	(23)	2,905,457.45	24,781,500.00	BA7325	May 2017
4	Modified Term	100%	215,001.38	16,784,174.52	39	FLT	1-month LIBOR	Monthly	1	3.337%	2.354%	2.354%	12.512%	1.250%	0.360%	(21)	159,852.85	159,852.85	80	(23)	3,488,966.25	42,922,592.00	BA7325	May 2017
4	Tenure	100%	100,971.84	7,362,572.15	39	FLT	1-month LIBOR	Monthly	1	3.371%	2.388%	2.388%	12.545%	1.250%	0.360%	(21)	91,073.87	91,073.87	(20)	0.00	0.00	27,648,446.00	BA7325	May 2017
4	Term	100%	58,248.23	4,088,473.44	38	FLT	1-month LIBOR	Monthly	1	3.313%	2.330%	2.330%	12.485%	1.250%	0.360%	(21)	53,341.40	53,341.40	89	0.00	0.00	11,116,600.00	BA7325	May 2017
4	Line of Credit	100%	3,008,747.12	497,289,520.75	31	FLT	1-month LIBOR	Monthly	1	3.523%	2.540%	2.540%	12.738%	1.250%	0.360%	(21)	(19)	(19)	(19)	(23)	130,196,707.85	991,356,671.00	BA7673	May 2017
4	Modified Tenure	100%	98,542.39	5,934,375.08	29	FLT	1-month LIBOR	Monthly	1	3.593%	2.610%	2.610%	12.861%	1.250%	0.360%	(21)	60,241.40	60,241.40	(20)	(23)	2,912,416.18	24,411,500.00	BA7673	May 2017
4	Modified Term	100%	281,431.58	20,514,459.90	32	FLT	1-month LIBOR	Monthly	1	3.466%	2.483%	2.483%	12.685%	1.250%	0.360%	(21)	192,732.74	192,732.74	73	(23)	4,490,994.58	53,891,398.00	BA7673	May 2017
4	Tenure	100%	77,100.17	5,445,861.34	35	FLT	1-month LIBOR	Monthly	1	3.410%	2.427%	2.427%	12.604%	1.250%	0.360%	(21)	70,656.24	70,656.24	(20)	0.00	0.00	22,411,810.00	BA7673	May 2017
4	Term	100%	66,496.71	5,367,906.60	33	FLT	1-month LIBOR	Monthly	1	3.536%	2.553%	2.553%	12.745%	1.250%	0.360%	(21)	59,279.88	59,279.88	91	0.00	0.00	14,173,500.00	BA7673	May 2017
4	Line of Credit	100%	978,078.27	22,714,547.50	33	FLT	1-month LIBOR	Monthly	1	3.333%	2.338%	2.338%	8.333%	1.250%	0.360%	(21)	(19)	(19)	(19)	(23)	9,227,429.72	50,361,367.00	BB0058	June 2017
4	Modified Tenure	100%	109,865.96	1,444,717.06	32	FLT	1-month LIBOR	Monthly	1	3.441%	2.446%	2.446%	8.441%	1.250%	0.360%	(21)	12,389.18	12,389.18	(20)	(23)	966,801.68	4,996,000.00	BB0058	June 2017
4	Modified Term	100%	107,920.48	1,205,876.38	33	FLT	1-month LIBOR	Monthly	1	3.336%	2.341%	2.341%	8.336%	1.250%	0.360%	(21)	15,812.50	15,812.50	82	(23)	188,079.99	3,352,500.00	BB0058	June 2017
4	Tenure	100%	35,769.35	473,036.22	33	FLT	1-month LIBOR	Monthly	1	3.546%	2.551%	2.551%	8.546%	1.250%	0.360%	(21)	5,323.98	5,323.98	(20)	0.00	0.00	1,695,000.00	BB0058	June 2017
4	Term	100%	28,204.94	196,922.86	33	FLT	1-month LIBOR	Monthly	1	3.414%	2.419%	2.419%	8.414%	1.250%	0.360%	(21)	4,433.51	4,433.51	101	0.00	0.00	756,500.00	BB0058	June 2017
5	Line of Credit	41.2280060485%	11,796,191.20	16,928,965.49	54	FLT	1-month LIBOR	Monthly	1	3.640%	2.657%	2.657%	12.870%	1.250%	0.500%	(21)	(19)	(19)	(19)	(23)	3,181,147.12	24,996,300.00	898448	June 2013
5	Modified Tenure	41.2280060485%	47,868.63	144,690.93	64	FLT	1-month LIBOR	Monthly	1	3.494%	2.511%	2.511%	12.754%	1.250%	0.500%	(21)	0.00	1,167.54	(20)	(23)	97,834.44	410,500.00	898448	June 2013
5	Modified Term	41.2280060485%	65,470.18	169,599.95	57	FLT	1-month LIBOR	Monthly	1	3.483%	2.500%	2.500%	12.717%	1.250%	0.500%	(21)	0.00	2,485.81	3	(23)	0.07	325,000.00	898448	June 2013
5	Tenure	41.2280060485%	64,380.43	251,282.27	58	FLT	1-month LIBOR	Monthly	1	3.681%	2.698%	2.698%	12.930%	1.250%	0.500%	(21)	0.00	3,471.59	(20)	0.00	0.00	725,000.00	898448	June 2013
5	Term	41.2280060485%	83,319.26	205,478.58	52	FLT	1-month LIBOR	Monthly	1	3.733%	2.750%	2.750%	12.951%	1.250%	0.500%	(21)	0.00	2,209.74	51	0.00	0.00	350,000.00	898448	June 2013
5	Line of Credit	47.9796061802%	620,640.34	946,971.79	46	FLT	1-month LIBOR	Monthly	1	3.906%	2.923%	2.923%	13.108%	1.250%	0.360%	(21)	(19)	(19)	(19)	(23)	472,414.18	2,310,500.00	898728	October 2013
5	Modified Term	47.9796061802%	29,686.09	294,238.13	45	FLT	1-month LIBOR	Monthly	1	3.733%	2.750%	2.750%	12.931%	1.250%	0.360%	(21)	0.00	4,004.15	82	(23)	43,147.18	950,000.00	898728	October 2013
5	Line of Credit	49.9518442337%	6,064,012.18	8,451,268.75	49	FLT	1-month LIBOR	Monthly	1	3.781%	2.798%	2.798%	12.995%	1.250%	0.500%	(21)	(19)	(19)	(19)	(23)	1,619,527.88	12,582,900.00	899782	June 2013
5	Modified Term	49.9518442337%	194,263.01	330,804.55	50	FLT	1-month LIBOR	Monthly	1	3.499%	2.516%	2.516%	12.715%	1.250%	0.500%	(21)	0.00	2,050.13	188	(23)	82,851.77	830,500.00	899782	June 2013
5	Tenure	49.9518442337%	82,369.27	208,235.45	49	FLT	1-month LIBOR	Monthly	1	3.983%	3.000%	3.000%	13.193%	1.250%	0.500%	(21)	0.00	2,322.91	(20)	0.00	0.00	560,000.00	899782	June 2013
5	Term	49.9518442337%	309,556.01	515,991.75	49	FLT	1-month LIBOR	Monthly	1	3.041%	2.058%	2.058%	12.256%	1.250%	0.500%	(21)	0.00	3,576.15	186	0.00	0.00	1,150,500.00	899782	June 2013
5	Line of Credit	28.0617135731%	17,829,563.43	21,316,132.29	45	FLT	1-month LIBOR	Monthly	1	3.287%	2.304%	2.304%	12.484%	1.250%	0.360%	(21)	(19)	(19)	(19)	(23)	2,643,906.00	31,786,326.00	AB8466	October 2013
5	Modified Tenure	28.0617135731%	177,931.69	300,666.96	45	FLT	1-month LIBOR	Monthly	1	3.429%	2.446%	2.446%	12.627%	1.250%	0.360%	(21)	0.00	2,200.69	(20)	(23)	25,672.63	773,000.00	AB8466	October 2013
5	Modified Term	28.0617135731%	373,838.49	777,458.85	45	FLT	1-month LIBOR	Monthly	1	3.650%	2.667%	2.667%	12.847%	1.250%	0.360%	(21)	0.00	9,100.00	90	(23)	39,856.85	1,599,212.00	AB8466	October 2013
5	Tenure	28.0617135731%	233,969.68	548,686.70	45	FLT	1-month LIBOR	Monthly	1	3.192%	2.209%	2.209%	12.389%	1.250%	0.360%	(21)	0.00	6,515.42	(20)	0.00	0.00	1,832,500.00	AB8466	October 2013
5	Line of Credit	44.9157907765%	3,049,546.54	679,886,209.61	54	FLT	1-month LIBOR	Monthly	1	3.537%	2.554%	2.554%	12.798%	1.250%	0.360%	$ 265.00	(19)	(19)	(19)	(23)	154,326,226.95	1,094,848,705.00	AR7874	January 2016
5	Modified Tenure	44.9157907765%	221,956.83	23,748,190.65	57	FLT	1-month LIBOR	Monthly	1	3.484%	2.501%	2.501%	12.745%	1.250%	0.360%	(21)	0.00	148,075.06	(20)	(23)	7,568,662.43	59,415,150.00	AR7874	January 2016
5	Modified Term	44.9157907765%	465,108.42	46,991,794.13	57	FLT	1-month LIBOR	Monthly	1	3.448%	2.465%	2.465%	12.709%	1.250%	0.360%	(21)	0.00	382,113.56	50	(23)	5,901,823.93	85,656,600.00	AR7874	January 2016
5	Tenure	44.9157907765%	151,346.05	16,230,340.47	57	FLT	1-month LIBOR	Monthly	1	3.510%	2.527%	2.527%	12.771%	1.250%	0.360%	(21)	0.00	126,898.69	(20)	0.00	0.00	39,574,000.00	AR7874	January 2016
5	Term	44.9157907765%	103,631.04	9,646,080.55	55	FLT	1-month LIBOR	Monthly	1	3.412%	2.429%	2.429%	12.673%	1.250%	0.360%	(21)	0.00	90,442.54	91	0.00	0.00	19,027,000.00	AR7874	January 2016
5	Line of Credit	27.9186864389%	5,443,034.94	1,268,423,559.21	72	FLT	1-month LIBOR	Monthly	1	3.346%	2.363%	2.363%	12.607%	1.090%	0.360%	53,063.00	(19)	(19)	(19)	(23)	313,876,687.35	1,962,124,734.00	AR7879	January 2016
5	Modified Tenure	27.9186864389%	770,673.55	92,410,788.12	74	FLT	1-month LIBOR	Monthly	1	3.319%	2.336%	2.336%	12.580%	1.012%	0.360%	5,180.00	0.00	452,689.62	(20)	(23)	20,062,399.09	189,724,000.00	AR7879	January 2016
5	Modified Term	27.9186864389%	1,223,730.75	153,904,890.43	73	FLT	1-month LIBOR	Monthly	1	3.347%	2.364%	2.364%	12.608%	1.054%	0.360%	6,870.00	0.00	1,038,841.31	50	(23)	13,900,685.59	250,111,560.00	AR7879	January 2016
5	Tenure	27.9186864389%	464,374.77	58,357,518.84	74	FLT	1-month LIBOR	Monthly	1	3.311%	2.328%	2.328%	12.572%	1.042%	0.360%	3,365.00	0.00	395,108.54	(20)	0.00	0.00	120,651,600.00	AR7879	January 2016
5	Term	27.9186864389%	48,571.03	6,724,015.02	74	FLT	1-month LIBOR	Monthly	1	3.265%	2.282%	2.282%	12.526%	1.056%	0.360%	385.00	0.00	42,216.91	84	0.00	0.00	10,656,000.00	AR7879	January 2016
5	Line of Credit	100%	1,234,806.97	32,052,576.27	21	FLT	1-month LIBOR	Monthly	1	3.671%	2.688%	2.688%	12.971%	1.250%	0.360%	410.00	(19)	(19)	(19)	(23)	6,482,687.09	61,612,527.00	AW8438	April 2017
5	Modified Term	100%	42,137.51	350,759.47	21	FLT	1-month LIBOR	Monthly	1	3.808%	2.825%	2.825%	13.089%	1.250%	0.360%	(21)	5,000.00	8,099.15	195	(23)	91,283.89	1,592,500.00	AW8438	April 2017
5	Tenure	100%	38,121.55	680,149.65	26	FLT	1-month LIBOR	Monthly	1	3.530%	2.547%	2.547%	12.726%	1.250%	0.360%	(21)	0.00	5,411.98	(20)	0.00	0.00	1,211,000.00	AW8438	April 2017
5	Term	100%	8,303.94	363,619.38	27	FLT	1-month LIBOR	Monthly	1	3.610%	2.627%	2.627%	12.801%	1.250%	0.360%	(21)	0.00	894.10	68	0.00	0.00	620,000.00	AW8438	April 2017
5	Line of Credit	100%	1,672,454.07	1,674,672.11	3	FLT	1-month LIBOR	Monthly	1	3.506%	2.521%	2.521%	13.471%	1.250%	0.360%	(21)	(19)	(19)	(19)	352,829.25	1,003,019.95	4,548,800.00	AW8441	May 2017
5	Modified Tenure	100%	72,343.17	73,645.11	3	FLT	1-month LIBOR	Monthly	1	3.983%	3.000%	3.000%	13.834%	1.250%	0.360%	(21)	1,200.00	1,200.00	(20)	110,047.53	111,552.74	490,000.00	AW8441	May 2017
5	Line of Credit	100%	6,225,061.58	795,099,139.72	23	FLT	1-month LIBOR	Monthly	1	3.694%	2.711%	2.711%	13.192%	1.250%	0.360%	(21)	(19)	(19)	(19)	(23)	355,564,572.86	1,796,776,431.00	AY2262	April 2017
5	Modified Tenure	100%	89,630.74	7,494,592.84	24	FLT	1-month LIBOR	Monthly	1	3.708%	2.725%	2.725%	13.011%	1.250%	0.360%	(21)	53,744.29	53,744.29	(20)	(23)	4,824,761.31	27,261,600.00	AY2262	April 2017
5	Modified Term	100%	117,407.01	7,627,470.64	25	FLT	1-month LIBOR	Monthly	1	3.647%	2.664%	2.664%	12.905%	1.250%	0.360%	(21)	87,495.16	87,495.16	68	(23)	4,008,882.33	24,154,800.00	AY2262	April 2017
5	Line of Credit	100%	2,613,921.21	483,926,250.87	37	FLT	1-month LIBOR	Monthly	1	3.599%	2.616%	2.616%	12.779%	1.250%	0.360%	(21)	(19)	(19)	(19)	(23)	117,743,644.96	993,670,363.00	AY2275	May 2017
5	Modified Tenure	100%	49,992.22	5,141,339.86	38	FLT	1-month LIBOR	Monthly	1	3.451%	2.468%	2.468%	12.625%	1.250%	0.360%	(21)	29,792.41	31,563.44	(20)	(23)	1,158,592.77	15,284,910.00	AY2275	May 2017
5	Modified Term	100%	216,224.72	15,067,126.04	38	FLT	1-month LIBOR	Monthly	1	3.440%	2.457%	2.457%	12.614%	1.250%	0.360%	(21)	161,739.11	172,294.44	59	(23)	3,164,579.50	41,637,857.00	AY2275	May 2017
5	Tenure	100%	76,641.32	5,952,806.28	38	FLT	1-month LIBOR	Monthly	1	3.499%	2.516%	2.516%	12.672%	1.250%	0.360%	(21)	66,102.34	68,625.76	(20)	0.00	0.00	23,280,780.00	AY2275	May 2017
5	Term	100%	73,378.36	5,589,651.65	38	FLT	1-month LIBOR	Monthly	1	3.641%	2.658%	2.658%	12.813%	1.250%	0.360%	(21)	83,237.05	84,093.29	88	0.00	0.00	15,854,000.00	AY2275	May 2017
5	Line of Credit	100%	3,084,420.00	478,806,962.21	37	FLT	1-month LIBOR	Monthly	1	3.597%	2.602%	2.602%	13.597%	1.250%	0.360%	(21)	(19)	(19)	(19)	(23)	118,791,298.02	987,031,363.00	AY2292	June 2017
5	Modified Tenure	100%	40,443.00	5,174,410.30	38	FLT	1-month LIBOR	Monthly	1	3.446%	2.451%	2.451%	13.446%	1.250%	0.360%	(21)	31,535.77	31,535.77	(20)	(23)	1,156,836.12	15,284,910.00	AY2292	June 2017
5	Modified Term	100%	209,754.00	15,234,457.88	38	FLT	1-month LIBOR	Monthly	1	3.480%	2.485%	2.485%	13.480%	1.250%	0.360%	(21)	172,294.44	172,294.44	562	(23)	3,155,583.59	41,637,857.00	AY2292	June 2017
5	Tenure	100%	75,320.00	5,961,921.24	38	FLT	1-month LIBOR	Monthly	1	3.507%	2.512%	2.512%	13.507%	1.250%	0.360%	(21)	67,446.02	67,446.02	(20)	0.00	0.00	22,994,780.00	AY2292	June 2017
5	Term	100%	72,924.00	5,510,204.24	38	FLT	1-month LIBOR	Monthly	1	3.652%	2.657%	2.657%	13.652%	1.250%	0.360%	(21)	83,913.05	83,913.05	562	0.00	0.00	15,574,000.00	AY2292	June 2017
5	Line of Credit	100%	1,028,917.89	73,601,364.00	34	FLT	1-month LIBOR	Monthly	1	3.176%	2.193%	2.193%	14.164%	1.250%	0.360%	(21)	(19)	(19)	(19)	(23)	14,457,219.19	129,922,697.00	BA7867	May 2017
5	Modified Tenure	100%	71,734.63	2,558,961.17	37	FLT	1-month LIBOR	Monthly	1	3.167%	2.199%	2.199%	12.891%	1.250%	0.360%	(21)	17,044.09	18,224.14	(20)	(23)	514,233.68	7,384,500.00	BA7867	May 2017
5	Modified Term	100%	69,745.10	2,673,189.34	38	FLT	1-month LIBOR	Monthly	1	3.105%	2.122%	2.122%	13.289%	1.250%	0.360%	(21)	33,703.08	37,838.67	55	(23)	279,967.79	6,341,000.00	BA7867	May 2017
5	Tenure	100%	29,535.81	1,436,065.20	40	FLT	1-month LIBOR	Monthly	1	3.092%	2.109%	2.109%	12.370%	1.250%	0.360%	(21)	9,285.39	12,811.07	(20)	0.00	0.00	4,319,000.00	BA7867	May 2017
5	Term	100%	6,186.18	346,726.56	38	FLT	1-month LIBOR	Monthly	1	3.080%	2.097%	2.097%	14.020%	1.250%	0.360%	(21)	2,622.24	2,622.24	60	0.00	0.00	712,000.00	BA7867	May 2017
6	Line of Credit	0.9071518766%	112,191,867.97	156,693,929.82	120	FLT	1-year CMT	Monthly	1	2.060%	1.060%	1.060%	15.667%	0.500%	0.150%	24,724.00	(19)	(19)	(19)	(23)	12,799,827.05	201,646,718.00	891588	April 2008
6	Modified Tenure	0.9071518766%	3,886,190.64	9,800,095.08	121	FLT	1-year CMT	Monthly	1	2.115%	1.115%	1.115%	15.818%	0.500%	0.150%	1,531.00	0.00	32,593.60	(20)	(23)	1,446,060.92	14,527,545.00	891588	April 2008
6	Modified Term	0.9071518766%	5,223,644.57	12,264,637.25	120	FLT	1-year CMT	Monthly	1	2.061%	1.061%	1.061%	15.647%	0.500%	0.150%	1,670.00	0.00	61,848.91	16	(23)	462,647.98	15,221,610.00	891588	April 2008
6	Tenure	0.9071518766%	1,382,046.61	3,474,287.67	120	FLT	1-year CMT	Monthly	1	2.000%	1.000%	1.000%	15.706%	0.500%	0.150%	609.00	0.00	16,129.12	(20)	0.00	0.00	5,041,750.00	891588	April 2008
6	Term	0.9071518766%	584,883.49	1,399,176.78	121	FLT	1-year CMT	Monthly	1	2.146%	1.146%	1.146%	15.910%	0.500%	0.150%	185.00	0.00	6,038.98	26	0.00	0.00	1,856,580.00	891588	April 2008
6	Line of Credit	4.2551696287%	58,589,943.19	73,055,005.34	118	FLT	1-year CMT	Monthly	1	2.500%	1.500%	1.500%	15.856%	0.500%	0.060%	15,130.00	(19)	(19)	(19)	(23)	5,738,633.02	97,434,549.00	892399	February 2010
6	Modified Tenure	4.2551696287%	1,003,848.07	2,041,118.84	118	FLT	1-year CMT	Monthly	1	2.500%	1.500%	1.500%	16.019%	0.500%	0.060%	450.00	0.00	7,836.53	(20)	(23)	607,360.43	3,624,830.00	892399	February 2010
6	Modified Term	4.2551696287%	2,327,367.49	4,644,048.41	118	FLT	1-year CMT	Monthly	1	2.500%	1.500%	1.500%	16.018%	0.500%	0.060%	920.00	0.00	18,906.63	76	(23)	447,415.48	6,581,630.00	892399	February 2010
6	Tenure	4.2551696287%	817,982.27	1,585,277.64	118	FLT	1-year CMT	Monthly	1	2.500%	1.500%	1.500%	15.791%	0.500%	0.060%	420.00	0.00	7,207.13	(20)	0.00	0.00	2,247,870.00	892399	February 2010
6	Term	4.2551696287%	292,402.82	356,646.12	116	FLT	1-year CMT	Monthly	1	2.500%	1.500%	1.500%	15.340%	0.500%	0.060%	70.00	119.00	471.03	1	0.00	0.00	398,000.00	892399	February 2010
6	Line of Credit	1.5183663614%	6,258,090.73	261,985,622.88	115	FLT	1-year CMT	Monthly	1	2.315%	1.315%	1.315%	15.059%	0.500%	0.060%	51,700.00	(19)	(19)	(19)	(23)	16,158,307.28	341,844,837.00	892950	July 2010

Group	Payment Plan	Percentage of Pool in Trust	HECM MBS Principal Balance(2)	HECM Loan Balance	Weighted Average HECM Age (in months) (3)	HECM Interest Type	Index	Rate Reset Frequency (4)	Approximate Weighted Average Next Rate Reset Month (5)	Approximate Weighted Average Gross Interest Rate (6)	Approximate Weighted Average Gross Margin (7)	Approximate Weighted Average Gross Lifetime Interest Rate Floor(8)	Approximate Weighted Average Gross Lifetime Interest Rate Cap(9)	Approximate Weighted Average MIP Fee(10)	Approximate Weighted Average Servicing Fee Margin (11)	Monthly Servicing Fee (12)	Initial Monthly Scheduled Draw(13)	Subsequent Monthly Scheduled Draw(14)	Approximate Weighted Average Remaining Draw Term (in months) (15)	Initial Available Line of Credit(16)	Available Line of Credit(17)	Maximum Claim Amount (18)	Pool Number	HECM MBS Issue Date
6	Modified Tenure	1.5183663614%	$ 137,108.05	$ 5,466,758.02	117	FLT	1-year CMT	Monthly	1	2.190%	1.190%	1.190%	15.312%	0.500%	0.060%	$ 1,125.00	$ 0.00	$ 19,669.51	(20)	(23)	$ 1,395,491.01	$8,765,135.00	892950	July 2010
6	Modified Term	1.5183663614%	361,498.26	12,441,870.85	116	FLT	1-year CMT	Monthly	1	2.223%	1.223%	1.223%	14.943%	0.500%	0.060%	2,055.00	0.00	52,797.23	35	(23)	796,380.28	16,272,876.00	892950	July 2010
6	Tenure	1.5183663614%	114,214.23	5,327,750.22	117	FLT	1-year CMT	Monthly	1	2.237%	1.237%	1.237%	15.467%	0.500%	0.060%	1,175.00	0.00	23,963.44	(20)	$0.00	0.00	8,172,495.00	892950	July 2010
6	Term	1.5183663614%	16,128.16	1,024,583.55	117	FLT	1-year CMT	Monthly	1	2.453%	1.453%	1.453%	15.624%	0.500%	0.060%	230.00	0.00	9,102.80	48	0.00	0.00	1,201,000.00	892950	July 2010
6	Line of Credit	100%	1,152,052.51	343,473,304.93	131	FLT	1-year CMT	Monthly	1	2.500%	1.500%	1.500%	16.678%	0.500%	0.090%	58,469.00	(19)	(19)	(19)	(23)	27,377,051.34	443,673,590.00	892974	November 2010
6	Modified Tenure	100%	136,321.61	29,482,812.70	131	FLT	1-year CMT	Monthly	1	2.500%	1.500%	1.500%	16.680%	0.500%	0.090%	4,900.00	0.00	73,309.63	(20)	(23)	3,991,158.79	42,235,036.00	892974	November 2010
6	Modified Term	100%	141,784.99	25,909,171.23	131	FLT	1-year CMT	Monthly	1	2.500%	1.500%	1.500%	16.681%	0.500%	0.090%	4,063.00	0.00	41,847.79	26	(23)	1,266,094.73	32,754,256.00	892974	November 2010
6	Tenure	100%	80,162.11	15,176,333.01	131	FLT	1-year CMT	Monthly	1	2.500%	1.500%	1.500%	16.674%	0.500%	0.090%	2,525.00	0.00	64,142.48	(20)	0.00	0.00	22,406,311.00	892974	November 2010
6	Term	100%	27,986.43	5,625,639.80	131	FLT	1-year CMT	Monthly	1	2.500%	1.500%	1.500%	16.629%	0.500%	0.090%	790.00	0.00	13,046.71	35	0.00	0.00	6,642,260.00	892974	November 2010
6	Line of Credit	100%	1,764,246.47	330,431,945.74	131	FLT	1-year CMT	Monthly	1	2.500%	1.499%	1.499%	16.660%	0.500%	0.360%	56,695.00	(19)	(19)	(19)	(23)	27,516,162.29	429,491,720.00	894766	October 2016
6	Modified Tenure	100%	459,954.56	27,871,768.96	131	FLT	1-year CMT	Monthly	1	2.500%	1.500%	1.500%	16.685%	0.500%	0.360%	4,600.00	0.00	73,654.55	(20)	(23)	3,817,468.09	40,199,331.00	894766	October 2016
6	Modified Term	100%	317,759.36	20,810,123.19	131	FLT	1-year CMT	Monthly	1	2.500%	1.500%	1.500%	16.667%	0.500%	0.360%	3,228.00	0.00	31,497.79	33	(23)	1,154,117.22	26,283,906.00	894766	October 2016
6	Tenure	100%	303,522.31	15,015,721.10	131	FLT	1-year CMT	Monthly	1	2.500%	1.500%	1.500%	16.673%	0.500%	0.360%	2,495.00	0.00	63,248.06	(20)	0.00	0.00	22,129,671.00	894766	October 2016
6	Term	100%	79,766.22	5,211,725.74	131	FLT	1-year CMT	Monthly	1	2.500%	1.500%	1.500%	16.615%	0.500%	0.360%	725.00	0.00	13,046.71	47	0.00	0.00	6,212,260.00	894766	October 2016
6	Line of Credit	100%	1,852,414.10	321,456,105.38	131	FLT	1-year CMT	Monthly	1	2.500%	1.499%	1.499%	16.679%	0.500%	0.360%	55,315.00	(19)	(19)	(19)	(23)	27,300,845.79	419,127,716.00	894770	February 2017
6	Modified Tenure	100%	406,357.48	26,435,086.66	131	FLT	1-year CMT	Monthly	1	2.500%	1.500%	1.500%	16.678%	0.500%	0.360%	4,320.00	0.00	73,331.12	(20)	(23)	3,502,090.02	38,195,771.00	894770	February 2017
6	Modified Term	100%	236,185.26	20,324,363.50	131	FLT	1-year CMT	Monthly	1	2.500%	1.500%	1.500%	16.674%	0.500%	0.360%	3,163.00	0.00	31,497.79	43	(23)	1,153,768.28	25,770,406.00	894770	February 2017
6	Tenure	100%	302,839.99	15,015,721.10	131	FLT	1-year CMT	Monthly	1	2.500%	1.500%	1.500%	16.673%	0.500%	0.360%	2,495.00	0.00	63,248.06	(20)	0.00	0.00	22,129,671.00	894770	February 2017
6	Term	100%	69,473.26	5,211,725.74	131	FLT	1-year CMT	Monthly	1	2.500%	1.500%	1.500%	16.619%	0.500%	0.360%	725.00	0.00	13,046.71	54	0.00	0.00	6,212,260.00	894770	February 2017
6	Line of Credit	100%	1,185,691.17	308,872,674.83	131	FLT	1-year CMT	Monthly	1	2.320%	1.499%	1.499%	16.674%	0.500%	0.360%	53,220.00	(19)	(19)	(19)	(23)	26,012,880.34	403,445,894.00	894773	May 2017
6	Modified Tenure	100%	319,579.02	26,194,268.26	131	FLT	1-year CMT	Monthly	1	2.320%	1.500%	1.500%	16.686%	0.500%	0.360%	4,225.00	0.00	72,983.04	(20)	(23)	3,327,464.68	37,684,216.00	894773	May 2017
6	Modified Term	100%	152,267.41	19,518,247.66	131	FLT	1-year CMT	Monthly	1	2.320%	1.500%	1.500%	16.664%	0.500%	0.360%	3,001.00	0.00	30,433.34	46	(23)	951,233.49	24,677,990.00	894773	May 2017
6	Tenure	100%	219,065.85	14,461,661.57	131	FLT	1-year CMT	Monthly	1	2.320%	1.500%	1.500%	16.671%	0.500%	0.360%	2,390.00	0.00	62,155.19	(20)	0.00	0.00	21,280,706.00	894773	May 2017
6	Term	100%	49,707.89	4,968,801.46	131	FLT	1-year CMT	Monthly	1	2.320%	1.500%	1.500%	16.613%	0.500%	0.360%	695.00	0.00	13,046.71	57	0.00	0.00	5,964,060.00	894773	May 2017
6	Line of Credit	100%	489,384.91	76,967,105.74	127	FLT	1-year CMT	Monthly	1	2.500%	1.500%	1.500%	16.490%	0.500%	0.360%	13,299.00	(19)	(19)	(19)	(23)	5,212,592.79	95,955,607.00	AE9611	December 2014
6	Modified Tenure	100%	332,775.40	11,478,133.00	126	FLT	1-year CMT	Monthly	1	2.500%	1.500%	1.500%	16.482%	0.500%	0.360%	1,900.00	0.00	29,436.48	(20)	(23)	1,252,518.91	16,138,310.00	AE9611	December 2014
6	Modified Term	100%	129,572.14	8,531,239.94	126	FLT	1-year CMT	Monthly	1	2.500%	1.500%	1.500%	16.457%	0.500%	0.360%	1,275.00	0.00	16,975.51	39	(23)	234,526.05	10,553,980.00	AE9611	December 2014
6	Tenure	100%	64,796.44	2,732,401.69	127	FLT	1-year CMT	Monthly	1	2.500%	1.500%	1.500%	16.473%	0.500%	0.360%	490.00	0.00	13,834.60	(20)	0.00	0.00	3,854,495.00	AE9611	December 2014
6	Term	100%	15,589.39	1,013,528.08	126	FLT	1-year CMT	Monthly	1	2.500%	1.500%	1.500%	16.481%	0.500%	0.360%	175.00	0.00	2,204.33	42	0.00	0.00	1,176,450.00	AE9611	December 2014
6	Line of Credit	100%	646,801.38	166,313,973.54	129	FLT	1-year CMT	Monthly	1	2.496%	1.496%	1.496%	16.528%	0.500%	0.360%	26,468.00	(19)	(19)	(19)	(23)	8,010,247.53	207,550,635.00	AG8241	January 2015
6	Modified Tenure	100%	150,392.06	10,321,470.29	128	FLT	1-year CMT	Monthly	1	2.500%	1.500%	1.500%	16.523%	0.500%	0.360%	1,520.00	0.00	31,803.25	(20)	(23)	1,339,128.11	14,489,950.00	AG8241	January 2015
6	Modified Term	100%	109,146.84	9,036,777.32	127	FLT	1-year CMT	Monthly	1	2.484%	1.484%	1.484%	16.502%	0.500%	0.360%	1,300.00	0.00	45,561.89	33	(23)	268,830.45	11,469,530.00	AG8241	January 2015
6	Tenure	100%	75,755.49	4,931,740.96	129	FLT	1-year CMT	Monthly	1	2.500%	1.500%	1.500%	16.521%	0.500%	0.360%	775.00	0.00	21,339.17	(20)	0.00	0.00	7,506,630.00	AG8241	January 2015
6	Term	100%	11,709.96	923,359.11	130	FLT	1-year CMT	Monthly	1	2.500%	1.500%	1.500%	16.568%	0.500%	0.360%	145.00	0.00	3,370.32	41	0.00	0.00	1,120,790.00	AG8241	January 2015
6	Line of Credit	100%	2,487,455.04	542,627,227.84	118	FLT	1-year CMT	Monthly	1	2.548%	1.548%	1.548%	15.052%	0.500%	0.360%	82,958.00	(19)	(19)	(19)	(23)	28,647,583.26	672,297,003.00	AS5970	September 2016
6	Modified Tenure	100%	376,304.90	21,408,939.91	119	FLT	1-year CMT	Monthly	1	2.470%	1.470%	1.470%	15.096%	0.500%	0.360%	3,350.00	0.00	65,260.62	(20)	(23)	2,909,109.99	31,030,544.00	AS5970	September 2016
6	Modified Term	100%	222,232.33	17,840,476.46	115	FLT	1-year CMT	Monthly	1	2.675%	1.675%	1.675%	14.893%	0.500%	0.360%	2,730.00	0.00	57,899.81	54	(23)	960,218.68	22,590,500.00	AS5970	September 2016
6	Tenure	100%	202,380.68	14,020,516.52	118	FLT	1-year CMT	Monthly	1	2.484%	1.484%	1.484%	15.201%	0.500%	0.360%	2,487.00	0.00	53,457.02	(20)	0.00	0.00	20,761,680.00	AS5970	September 2016
6	Term	100%	43,710.39	3,456,729.12	113	FLT	1-year CMT	Monthly	1	2.522%	1.522%	1.522%	14.537%	0.500%	0.360%	565.00	0.00	14,081.53	101	0.00	0.00	4,408,790.00	AS5970	September 2016
6	Line of Credit	100%	2,186,981.83	724,602,814.42	122	FLT	1-year CMT	Monthly	1	2.505%	1.505%	1.505%	15.449%	0.500%	0.360%	110,617.00	(19)	(19)	(19)	(23)	41,704,299.92	901,130,853.00	AS5985	November 2016
6	Modified Tenure	100%	293,828.02	28,012,904.60	126	FLT	1-year CMT	Monthly	1	2.483%	1.483%	1.483%	15.743%	0.500%	0.360%	4,410.00	0.00	86,544.25	(20)	(23)	3,947,515.34	41,208,454.00	AS5985	November 2016
6	Modified Term	100%	195,030.72	24,200,339.00	122	FLT	1-year CMT	Monthly	1	2.600%	1.600%	1.600%	15.524%	0.500%	0.360%	3,700.00	0.00	81,424.98	51	(23)	1,238,442.95	30,488,870.00	AS5985	November 2016
6	Tenure	100%	222,485.71	18,802,659.77	123	FLT	1-year CMT	Monthly	1	2.493%	1.493%	1.493%	15.639%	0.500%	0.360%	3,182.00	0.00	73,016.58	(20)	0.00	0.00	27,452,830.00	AS5985	November 2016
6	Term	100%	63,034.53	5,900,538.08	122	FLT	1-year CMT	Monthly	1	2.497%	1.497%	1.497%	15.392%	0.500%	0.360%	935.00	0.00	22,970.82	83	0.00	0.00	7,295,260.00	AS5985	November 2016
6	Line of Credit	100%	1,154,870.73	722,258,512.20	119	FLT	1-year CMT	Monthly	1	2.511%	1.511%	1.511%	15.093%	0.500%	0.360%	110,302.00	(19)	(19)	(19)	(23)	41,694,078.73	898,541,273.00	AS5997	December 2016
6	Modified Tenure	100%	120,954.11	28,012,904.60	123	FLT	1-year CMT	Monthly	1	2.465%	1.465%	1.465%	15.469%	0.500%	0.360%	4,410.00	0.00	86,544.25	(20)	(23)	3,947,515.34	41,208,454.00	AS5997	December 2016
6	Modified Term	100%	89,369.50	24,200,339.00	119	FLT	1-year CMT	Monthly	1	2.619%	1.619%	1.619%	15.269%	0.500%	0.360%	3,700.00	0.00	81,424.98	45	(23)	1,238,442.95	30,488,870.00	AS5997	December 2016
6	Tenure	100%	89,762.48	18,802,659.77	120	FLT	1-year CMT	Monthly	1	2.487%	1.487%	1.487%	15.331%	0.500%	0.360%	3,182.00	0.00	73,016.58	(20)	0.00	0.00	27,452,830.00	AS5997	December 2016
6	Term	100%	22,564.98	5,900,538.08	116	FLT	1-year CMT	Monthly	1	2.510%	1.510%	1.510%	14.796%	0.500%	0.360%	935.00	0.00	22,970.82	95	0.00	0.00	7,295,260.00	AS5997	December 2016
6	Line of Credit	100%	734,760.50	160,961,581.74	128	FLT	1-year CMT	Monthly	1	2.497%	1.497%	1.497%	16.525%	0.500%	0.360%	26,028.00	(19)	(19)	(19)	(23)	8,602,017.21	201,537,804.00	AT4453	October 2016
6	Modified Tenure	100%	130,874.39	10,190,650.45	128	FLT	1-year CMT	Monthly	1	2.500%	1.500%	1.500%	16.516%	0.500%	0.360%	1,520.00	0.00	31,579.54	(20)	(23)	1,389,068.25	14,489,950.00	AT4453	October 2016
6	Modified Term	100%	105,084.08	8,671,527.31	128	FLT	1-year CMT	Monthly	1	2.487%	1.487%	1.487%	16.512%	0.500%	0.360%	1,300.00	0.00	43,979.89	33	(23)	276,012.73	11,007,740.00	AT4453	October 2016
6	Tenure	100%	75,131.22	4,931,740.96	129	FLT	1-year CMT	Monthly	1	2.500%	1.500%	1.500%	16.521%	0.500%	0.360%	775.00	0.00	21,339.17	(20)	0.00	0.00	7,506,630.00	AT4453	October 2016
6	Term	100%	11,823.07	1,041,446.58	130	FLT	1-year CMT	Monthly	1	2.500%	1.500%	1.500%	16.568%	0.500%	0.360%	170.00	0.00	3,370.32	40	0.00	0.00	1,250,790.00	AT4453	October 2016
6	Line of Credit	100%	657,933.32	144,051,702.12	120	FLT	1-year CMT	Monthly	1	2.065%	1.065%	1.065%	15.623%	0.500%	0.360%	23,166.00	(19)	(19)	(19)	(23)	12,387,687.82	186,501,188.00	AV6321	September 2016
6	Modified Tenure	100%	161,757.68	9,800,095.08	121	FLT	1-year CMT	Monthly	1	2.078%	1.078%	1.078%	15.683%	0.500%	0.360%	1,531.00	0.00	32,593.60	(20)	(23)	1,446,060.92	14,527,545.00	AV6321	September 2016
6	Modified Term	100%	123,273.56	11,929,117.95	120	FLT	1-year CMT	Monthly	1	2.052%	1.052%	1.052%	15.605%	0.500%	0.360%	1,641.00	0.00	43,431.06	26	(23)	462,647.98	14,858,820.00	AV6321	September 2016
6	Tenure	100%	57,156.20	3,474,287.67	119	FLT	1-year CMT	Monthly	1	2.000%	1.000%	1.000%	15.532%	0.500%	0.360%	609.00	0.00	16,129.12	(20)	0.00	0.00	5,041,750.00	AV6321	September 2016
6	Term	100%	21,446.94	1,399,176.78	121	FLT	1-year CMT	Monthly	1	2.020%	1.020%	1.020%	15.730%	0.500%	0.360%	185.00	0.00	6,038.98	73	0.00	0.00	1,856,580.00	AV6321	September 2016
6	Line of Credit	100%	782,294.91	248,099,935.33	117	FLT	1-year CMT	Monthly	1	2.196%	1.196%	1.196%	15.542%	0.500%	0.360%	49,980.00	(19)	(19)	(19)	(23)	16,055,768.67	323,842,032.00	AV6322	September 2016
6	Modified Tenure	100%	73,113.66	5,466,758.02	117	FLT	1-year CMT	Monthly	1	2.199%	1.199%	1.199%	15.527%	0.500%	0.360%	1,125.00	0.00	19,669.51	(20)	(23)	1,395,491.01	8,765,135.00	AV6322	September 2016
6	Modified Term	100%	114,320.37	10,975,833.63	117	FLT	1-year CMT	Monthly	1	2.230%	1.230%	1.230%	15.572%	0.500%	0.360%	1,855.00	0.00	48,567.85	46	(23)	592,096.85	14,171,296.00	AV6322	September 2016
6	Tenure	100%	56,575.06	5,327,750.22	117	FLT	1-year CMT	Monthly	1	2.234%	1.234%	1.234%	15.467%	0.500%	0.360%	1,175.00	0.00	23,963.44	(20)	0.00	0.00	8,172,495.00	AV6322	September 2016
6	Term	100%	8,002.18	1,024,583.55	117	FLT	1-year CMT	Monthly	1	2.446%	1.446%	1.446%	15.605%	0.500%	0.360%	230.00	0.00	9,102.80	48	0.00	0.00	1,201,000.00	AV6322	September 2016
6	Line of Credit	100%	566,620.05	142,649,660.31	121	FLT	1-year CMT	Monthly	1	2.093%	1.093%	1.093%	15.782%	0.500%	0.360%	22,942.00	(19)	(19)	(19)	(23)	12,362,221.08	184,925,949.00	AX3190	December 2016
6	Modified Tenure	100%	163,439.89	9,800,095.08	121	FLT	1-year CMT	Monthly	1	2.081%	1.081%	1.081%	15.711%	0.500%	0.360%	1,531.00	0.00	32,593.60	(20)	(23)	1,446,060.92	14,527,545.00	AX3190	December 2016
6	Modified Term	100%	225,433.56	11,929,117.95	119	FLT	1-year CMT	Monthly	1	2.028%	1.028%	1.028%	15.399%	0.500%	0.360%	1,641.00	0.00	43,431.06	14	(23)	462,647.98	14,858,820.00	AX3190	December 2016
6	Tenure	100%	57,122.66	3,474,287.67	119	FLT	1-year CMT	Monthly	1	2.000%	1.000%	1.000%	15.532%	0.500%	0.360%	609.00	0.00	16,129.12	(20)	0.00	0.00	5,041,750.00	AX3190	December 2016
6	Term	100%	21,434.29	1,399,176.78	121	FLT	1-year CMT	Monthly	1	2.020%	1.020%	1.020%	15.730%	0.500%	0.360%	185.00	0.00	6,038.98	73	0.00	0.00	1,856,580.00	AX3190	December 2016
6	Line of Credit	100%	1,047,211.72	247,802,354.46	117	FLT	1-year CMT	Monthly	1	2.215%	1.215%	1.215%	15.472%	0.501%	0.360%	50,010.00	(19)	(19)	(19)	(23)	15,999,698.92	323,384,722.00	AX3191	December 2016
6	Modified Tenure	100%	88,040.13	5,466,758.02	117	FLT	1-year CMT	Monthly	1	2.227%	1.227%	1.227%	15.534%	0.500%	0.360%	1,125.00	0.00	19,669.51	(20)	(23)	1,395,491.01	8,765,135.00	AX3191	December 2016
6	Modified Term	100%	170,825.46	11,182,745.06	117	FLT	1-year CMT	Monthly	1	2.228%	1.228%	1.228%	15.331%	0.500%	0.360%	1,855.00	0.00	48,867.85	55	(23)	629,997.11	14,398,086.00	AX3191	December 2016
6	Tenure	100%	84,821.12	5,327,750.22	117	FLT	1-year CMT	Monthly	1	2.233%	1.233%	1.233%	15.467%	0.500%	0.360%	1,175.00	0.00	23,963.44	(20)	0.00	0.00	8,172,495.00	AX3191	December 2016
6	Term	100%	11,691.00	851,837.01	117	FLT	1-year CMT	Monthly	1	2.457%	1.457%	1.457%	15.622%	0.500%	0.360%	205.00	0.00	8,202.80	49	0.00	0.00	1,008,000.00	AX3191	December 2016
6	Line of Credit	100%	650,190.32	159,506,026.18	129	FLT	1-year CMT	Monthly	1	2.497%	1.497%	1.497%	16.533%	0.500%	0.360%	25,808.00	(19)	(19)	(19)	(23)	8,583,648.24	199,729,869.00	AY5056	January 2017
6	Modified Tenure	100%	120,905.98	10,190,650.45	128	FLT	1-year CMT	Monthly	1	2.500%	1.500%	1.500%	16.514%	0.500%	0.360%	1,520.00	0.00	31,579.54	(20)	(23)	1,389,068.25	14,489,950.00	AY5056	January 2017
6	Modified Term	100%	111,866.10	8,671,527.31	127	FLT	1-year CMT	Monthly	1	2.485%	1.485%	1.485%	16.498%	0.500%	0.360%	1,300.00	0.00	43,979.89	30	(23)	276,012.73	11,007,740.00	AY5056	January 2017
6	Tenure	100%	75,044.68	4,931,740.96	129	FLT	1-year CMT	Monthly	1	2.500%	1.500%	1.500%	16.521%	0.500%	0.360%	775.00	0.00	21,339.17	(20)	0.00	0.00	7,506,630.00	AY5056	January 2017
6	Term	100%	11,805.03	1,041,446.58	130	FLT	1-year CMT	Monthly	1	2.500%	1.500%	1.500%	16.568%	0.500%	0.360%	170.00	0.00	3,370.32	40	0.00	0.00	1,250,790.00	AY5056	January 2017
6	Line of Credit	100%	3,250,786.73	882,367,444.36	125	FLT	1-year CMT	Monthly	1	2.499%	1.499%	1.499%	15.842%	0.500%	0.360%	136,366.00	(19)	(19)	(19)	(23)	55,240,946.93	1,110,463,791.00	AY7912	February 2017
6	Modified Tenure	100%	514,347.59	36,592,840.67	127	FLT	1-year CMT	Monthly	1	2.450%	1.450%	1.450%	16.097%	0.500%	0.360%	5,780.00	0.00	114,887.29	(20)	(23)	5,245,162.53	54,181,805.00	AY7912	February 2017
6	Modified Term	100%	362,820.85	31,663,738.24	124	FLT	1-year CMT	Monthly	1	2.577%	1.577%	1.577%	15.929%	0.500%	0.360%	4,710.00	0.00	111,423.73	36	(23)	1,244,707.68	39,672,060.00	AY7912	February 2017
6	Tenure	100%	357,726.18	24,525,190.47	125	FLT	1-year CMT	Monthly	1	2.493%	1.493%	1.493%	15.994%	0.500%	0.360%	4,132.00	0.00	97,007.12	(20)	0.00	0.00	35,938,740.00	AY7912	February 2017

Group	Payment Plan	Percentage of Pool in Trust	HECM MBS Principal Balance(2)	HECM Loan Balance	Weighted Average HECM Age (in months) (3)	HECM Interest Type	Index	Rate Reset Frequency (4)	Approximate Weighted Average Next Rate Reset Month (5)	Approximate Weighted Average Gross Interest Rate (6)	Approximate Weighted Average Gross Margin (7)	Approximate Weighted Average Gross Lifetime Interest Rate Floor(8)	Approximate Weighted Average Gross Lifetime Interest Rate Cap(9)	Approximate Weighted Average MIP Fee(10)	Approximate Weighted Average Servicing Fee Margin (11)	Monthly Servicing Fee (12)	Initial Monthly Scheduled Draw(13)	Subsequent Monthly Scheduled Draw(14)	Approximate Weighted Average Remaining Draw Term (in months) (15)	Initial Available Line of Credit(16)	Available Line of Credit(17)	Maximum Claim Amount (18)	Pool Number	HECM MBS Issue Date
6	Term	100%	$ 74,246.82	$ 7,415,263.14	123	FLT	1-year CMT	Monthly	1	2.510%	1.510%	1.510%	15.618%	0.500%	0.360%	$ 1,110.00	$ 0.00	$ 28,104.96	71	$0.00	$ 0.00	$9,217,840.00	AY7912	February 2017
6	Line of Credit	100%	743,235.32	64,932,530.40	120	FLT	1-year CMT	Monthly	1	2.055%	1.055%	1.055%	15.994%	0.500%	0.360%	11,180.00	(19)	(19)	(19)	(23)	5,389,649.87	85,934,706.00	AY8936	February 2017
6	Modified Tenure	100%	114,722.65	2,721,005.25	120	FLT	1-year CMT	Monthly	1	2.012%	1.012%	1.012%	15.980%	0.500%	0.360%	505.00	0.00	9,546.38	(20)	(23)	403,960.57	4,335,325.00	AY8936	February 2017
6	Modified Term	100%	80,005.43	2,209,777.41	120	FLT	1-year CMT	Monthly	1	2.072%	1.072%	1.072%	16.038%	0.500%	0.360%	400.00	0.00	6,776.16	38	(23)	20,625.78	2,847,090.00	AY8936	February 2017
6	Tenure	100%	78,419.31	1,796,453.65	120	FLT	1-year CMT	Monthly	1	2.078%	1.078%	1.078%	16.053%	0.500%	0.360%	375.00	0.00	7,030.42	(20)	0.00	0.00	2,678,690.00	AY8936	February 2017
6	Term	100%	7,904.98	265,959.36	120	FLT	1-year CMT	Monthly	1	2.000%	1.000%	1.000%	15.980%	0.500%	0.360%	35.00	0.00	651.72	78	0.00	0.00	362,790.00	AY8936	February 2017
6	Line of Credit	100%	1,132,829.11	878,071,682.28	123	FLT	1-year CMT	Monthly	1	2.502%	1.502%	1.502%	15.574%	0.500%	0.360%	135,854.00	(19)	(19)	(19)	(23)	55,054,873.20	1,105,319,558.00	AZ2447	March 2017
6	Modified Tenure	100%	190,366.81	36,592,840.67	121	FLT	1-year CMT	Monthly	1	2.521%	1.521%	1.521%	15.187%	0.500%	0.360%	5,780.00	0.00	114,887.29	(20)	(23)	5,245,162.53	54,181,805.00	AZ2447	March 2017
6	Modified Term	100%	210,650.93	31,737,981.12	119	FLT	1-year CMT	Monthly	1	2.484%	1.484%	1.484%	15.014%	0.500%	0.360%	4,740.00	0.00	111,823.73	86	(23)	1,288,606.14	39,797,060.00	AZ2447	March 2017
6	Tenure	100%	118,662.87	24,525,190.47	122	FLT	1-year CMT	Monthly	1	2.490%	1.490%	1.490%	15.658%	0.500%	0.360%	4,132.00	0.00	97,007.12	(20)	0.00	0.00	35,938,740.00	AZ2447	March 2017
6	Term	100%	26,406.05	7,415,263.14	119	FLT	1-year CMT	Monthly	1	2.513%	1.513%	1.513%	15.183%	0.500%	0.360%	1,110.00	0.00	28,104.96	85	0.00	0.00	9,217,840.00	AZ2447	March 2017
6	Line of Credit	100%	792,818.25	245,949,804.00	117	FLT	1-year CMT	Monthly	1	2.218%	1.218%	1.218%	15.448%	0.501%	0.360%	49,605.00	(19)	(19)	(19)	(23)	15,731,484.96	320,822,837.00	AZ4014	March 2017
6	Modified Tenure	100%	75,117.78	5,466,758.02	117	FLT	1-year CMT	Monthly	1	2.239%	1.239%	1.239%	15.464%	0.500%	0.360%	1,125.00	0.00	19,669.51	(20)	(23)	1,395,491.01	8,765,135.00	AZ4014	March 2017
6	Modified Term	100%	135,937.85	11,182,745.06	117	FLT	1-year CMT	Monthly	1	2.250%	1.250%	1.250%	15.604%	0.500%	0.360%	1,855.00	0.00	48,867.85	50	(23)	629,997.11	14,398,086.00	AZ4014	March 2017
6	Tenure	100%	84,717.08	5,327,750.22	117	FLT	1-year CMT	Monthly	1	2.233%	1.233%	1.233%	15.467%	0.500%	0.360%	1,175.00	0.00	23,963.44	(20)	0.00	0.00	8,172,495.00	AZ4014	March 2017
6	Term	100%	11,671.56	851,837.01	117	FLT	1-year CMT	Monthly	1	2.457%	1.457%	1.457%	15.621%	0.500%	0.360%	205.00	0.00	8,202.80	49	0.00	0.00	1,008,000.00	AZ4014	March 2017
6	Line of Credit	100%	686,074.82	140,146,448.33	120	FLT	1-year CMT	Monthly	1	2.041%	1.041%	1.041%	15.666%	0.500%	0.360%	22,617.00	(19)	(19)	(19)	(23)	12,254,024.54	182,033,389.00	AZ4015	March 2017
6	Modified Tenure	100%	152,105.87	9,800,095.08	120	FLT	1-year CMT	Monthly	1	2.101%	1.101%	1.101%	15.695%	0.500%	0.360%	1,531.00	0.00	32,593.60	(20)	(23)	1,446,060.92	14,527,545.00	AZ4015	March 2017
6	Modified Term	100%	127,820.36	11,929,117.95	120	FLT	1-year CMT	Monthly	1	2.045%	1.045%	1.045%	15.626%	0.500%	0.360%	1,641.00	0.00	43,431.06	25	(23)	462,647.98	14,858,820.00	AZ4015	March 2017
6	Tenure	100%	57,123.16	3,474,287.67	119	FLT	1-year CMT	Monthly	1	2.000%	1.000%	1.000%	15.532%	0.500%	0.360%	609.00	0.00	16,129.12	(20)	0.00	0.00	5,041,750.00	AZ4015	March 2017
6	Term	100%	21,419.50	1,399,176.78	121	FLT	1-year CMT	Monthly	1	2.020%	1.020%	1.020%	15.730%	0.500%	0.360%	185.00	0.00	6,038.98	73	0.00	0.00	1,856,580.00	AZ4015	March 2017
6	Line of Credit	100%	330,688.25	19,773,432.33	110	FLT	1-year CMT	Monthly	1	2.475%	1.475%	1.475%	13.930%	0.500%	0.360%	3,198.00	(19)	(19)	(19)	(23)	2,005,771.80	25,490,310.00	AZ7173	March 2017
6	Modified Tenure	100%	261,924.31	2,927,440.30	110	FLT	1-year CMT	Monthly	1	2.488%	1.488%	1.488%	13.952%	0.500%	0.360%	450.00	0.00	9,804.08	(20)	(23)	487,010.73	4,466,580.00	AZ7173	March 2017
6	Modified Term	100%	353,380.02	7,090,377.07	114	FLT	1-year CMT	Monthly	1	2.145%	1.145%	1.145%	14.668%	0.500%	0.360%	1,183.00	0.00	25,239.28	21	(23)	137,780.37	9,095,800.00	AZ7173	March 2017
6	Tenure	100%	59,637.13	1,036,226.57	111	FLT	1-year CMT	Monthly	1	2.382%	1.382%	1.382%	14.247%	0.500%	0.360%	170.00	0.00	4,487.07	(20)	0.00	0.00	1,583,620.00	AZ7173	March 2017
6	Term	100%	52,283.02	875,538.57	110	FLT	1-year CMT	Monthly	1	2.401%	1.401%	1.401%	14.043%	0.500%	0.360%	150.00	0.00	3,956.38	40	0.00	0.00	1,192,000.00	AZ7173	March 2017
6	Line of Credit	100%	754,769.98	158,313,609.43	129	FLT	1-year CMT	Monthly	1	2.496%	1.496%	1.496%	16.531%	0.500%	0.360%	25,568.00	(19)	(19)	(19)	(23)	8,472,553.17	198,131,859.00	BA3936	May 2017
6	Modified Tenure	100%	159,174.30	9,981,884.48	128	FLT	1-year CMT	Monthly	1	2.500%	1.500%	1.500%	16.516%	0.500%	0.360%	1,490.00	0.00	30,579.54	(20)	(23)	1,257,343.05	14,129,000.00	BA3936	May 2017
6	Modified Term	100%	132,849.56	8,671,527.31	127	FLT	1-year CMT	Monthly	1	2.486%	1.486%	1.486%	16.507%	0.500%	0.360%	1,300.00	0.00	43,979.89	43	(23)	276,012.73	11,007,740.00	BA3936	May 2017
6	Tenure	100%	99,769.61	4,931,740.96	129	FLT	1-year CMT	Monthly	1	2.500%	1.500%	1.500%	16.521%	0.500%	0.360%	775.00	0.00	21,339.17	(20)	0.00	0.00	7,506,630.00	BA3936	May 2017
6	Term	100%	14,792.32	1,041,446.58	130	FLT	1-year CMT	Monthly	1	2.500%	1.500%	1.500%	16.575%	0.500%	0.360%	170.00	0.00	3,370.32	42	0.00	0.00	1,250,790.00	BA3936	May 2017
7	Line of Credit	100%	5,294,520.85	5,306,053.30	2	FLT	1-year LIBOR	Annually	7	4.404%	2.612%	2.612%	9.404%	1.250%	0.360%	(21)	(19)	(19)	(19)	469,964.55	1,686,280.49	12,405,390.00	AW8442	May 2017
7	Line of Credit	100%	9,971,934.30	9,971,934.30	1	FLT	1-year LIBOR	Annually	12	4.442%	2.678%	2.678%	9.442%	1.250%	0.360%	(21)	(19)	(19)	(19)	554,923.55	3,080,275.69	22,294,100.00	AY4809	June 2017
7	Modified Tenure	100%	39,267.25	39,267.25	1	FLT	1-year LIBOR	Annually	12	4.516%	2.750%	2.750%	9.516%	1.250%	0.360%	(21)	550.29	550.29	(20)	(23)	3,516.82	265,000.00	AY4809	June 2017
7	Modified Term	100%	386,883.19	386,883.19	1	FLT	1-year LIBOR	Annually	12	4.492%	2.743%	2.743%	9.492%	1.250%	0.360%	(21)	1,799.00	1,799.00	97	22,573.82	42,950.13	1,059,000.00	AY4809	June 2017
7	Tenure	100%	91,018.83	91,018.83	1	FLT	1-year LIBOR	Annually	12	4.391%	2.625%	2.625%	9.391%	1.250%	0.360%	(21)	165.47	165.47	(20)	0.00	0.00	220,000.00	AY4809	June 2017
7	Term	100%	155,774.43	155,775.32	1	FLT	1-year LIBOR	Annually	12	4.495%	2.750%	2.750%	9.495%	1.250%	0.360%	(21)	1,185.00	1,185.00	34	0.00	0.00	335,000.00	AY4809	June 2017
7	Line of Credit	100%	14,754,880.84	14,830,414.67	2	FLT	1-year LIBOR	Annually	12	4.394%	2.612%	2.612%	9.394%	1.250%	0.360%	(21)	(19)	(19)	(19)	2,612,539.07	7,685,482.93	38,571,535.00	AZ7270	May 2017
7	Modified Tenure	100%	133,495.35	135,737.17	2	FLT	1-year LIBOR	Annually	12	4.417%	2.625%	2.625%	9.417%	1.250%	0.360%	(21)	2,046.98	2,046.98	(20)	176,273.45	275,831.08	915,000.00	AZ7270	May 2017
7	Modified Term	100%	160,970.12	162,792.72	2	FLT	1-year LIBOR	Annually	12	4.289%	2.500%	2.500%	9.289%	1.250%	0.360%	(21)	1,600.00	1,600.00	142	(23)	477.09	604,000.00	AZ7270	May 2017
7	Tenure	100%	54,939.93	57,356.95	2	FLT	1-year LIBOR	Annually	12	4.379%	2.600%	2.600%	9.379%	1.250%	0.360%	(21)	2,332.71	2,332.71	(20)	0.00	0.00	942,000.00	AZ7270	May 2017
7	Term	100%	29,958.16	32,254.24	2	FLT	1-year LIBOR	Annually	12	4.422%	2.650%	2.650%	9.422%	1.250%	0.360%	(21)	2,245.52	2,245.52	34	0.00	0.00	279,000.00	AZ7270	May 2017
7	Line of Credit	100%	14,093,124.11	1,791,715,672.64	20	FLT	1-year LIBOR	Annually	7	4.272%	2.722%	2.722%	9.272%	1.250%	0.360%	(21)	(19)	(19)	(19)	(23)	531,320,012.52	3,654,832,040.00	BA7674	May 2017
7	Modified Tenure	100%	365,692.83	23,701,575.00	20	FLT	1-year LIBOR	Annually	7	4.160%	2.597%	2.597%	9.160%	1.250%	0.360%	(21)	191,013.83	191,013.83	(20)	(23)	12,867,219.18	87,073,800.00	BA7674	May 2017
7	Modified Term	100%	910,465.29	49,102,976.73	22	FLT	1-year LIBOR	Annually	6	4.068%	2.544%	2.544%	9.068%	1.250%	0.360%	(21)	608,614.16	608,614.16	69	(23)	18,733,932.62	143,236,100.00	BA7674	May 2017
7	Tenure	100%	317,570.57	22,470,162.84	22	FLT	1-year LIBOR	Annually	7	4.197%	2.637%	2.637%	9.197%	1.250%	0.360%	(21)	265,328.01	265,328.01	(20)	0.00	0.00	90,733,500.00	BA7674	May 2017
7	Term	100%	186,972.14	11,517,222.30	20	FLT	1-year LIBOR	Annually	6	4.115%	2.584%	2.584%	9.115%	1.250%	0.360%	(21)	169,699.93	169,699.93	86	0.00	0.00	33,230,300.00	BA7674	May 2017
8	Line of Credit	100%	20,279,440.07	20,280,046.07	1	FLT	1-year LIBOR	Annually	12	4.407%	2.673%	2.673%	9.408%	1.250%	0.360%	(21)	(19)	(19)	(19)	5,119,227.33	13,884,927.11	59,048,400.00	AY2306	June 2017
8	Modified Tenure	100%	9,772.58	11,412.37	1	FLT	1-year LIBOR	Annually	12	4.456%	2.690%	2.690%	9.456%	1.250%	0.360%	(21)	1,639.79	1,639.79	(20)	(23)	19,672.56	345,000.00	AY2306	June 2017
8	Tenure	100%	67,671.35	72,005.99	1	FLT	1-year LIBOR	Annually	12	4.383%	2.654%	2.654%	9.383%	1.250%	0.360%	(21)	4,334.32	4,334.32	(20)	0.00	0.00	1,065,000.00	AY2306	June 2017
9	Line of Credit	14.0694585034%	21,374,181.24	23,532,215.47	66	FIX	N/A	N/A	N/A	4.915%	N/A	N/A	N/A	1.250%	0.360%	(21)	(19)	(19)	(19)	(22)	(22)	25,918,602.00	756724	February 2012
9	Line of Credit	7.1484235819%	19,002,055.97	20,780,806.06	62	FIX	N/A	N/A	N/A	5.021%	N/A	N/A	N/A	1.250%	0.360%	(21)	(19)	(19)	(19)	(22)	(22)	22,979,095.00	766519	June 2012
9	Line of Credit	11.4290834732%	21,210,091.83	23,157,865.50	62	FIX	N/A	N/A	N/A	5.019%	N/A	N/A	N/A	1.250%	0.360%	(21)	(19)	(19)	(19)	(22)	(22)	25,731,750.00	766521	June 2012
9	Line of Credit	49.9788672423%	19,489,552.94	20,867,120.05	50	FIX	N/A	N/A	N/A	4.709%	N/A	N/A	N/A	1.250%	0.360%	(21)	(19)	(19)	(19)	(22)	(22)	24,442,250.00	791970	May 2013
9	Line of Credit	35.3757053390%	2,320,761.67	2,343,413.59	9	FIX	N/A	N/A	N/A	4.869%	N/A	N/A	N/A	1.250%	0.360%	(21)	(19)	(19)	(19)	(22)	(22)	4,051,000.00	AM0120	November 2016
9	Lump Sum	58.8444531347%	5,088,800.27	5,149,494.78	8	FIX	N/A	N/A	N/A	4.940%	N/A	N/A	N/A	1.250%	0.360%	(21)	(19)	(19)	(19)	0.00	0.00	8,558,700.00	AU3169	November 2016
9	Lump Sum	100%	9,767,211.42	9,780,464.21	2	FIX	N/A	N/A	N/A	5.015%	N/A	N/A	N/A	1.250%	0.360%	(21)	(19)	(19)	(19)	0.00	0.00	18,224,154.00	AY2278	May 2017
9	Lump Sum	100%	3,863,076.99	3,891,562.18	7	FIX	N/A	N/A	N/A	4.978%	N/A	N/A	N/A	1.250%	0.360%	(21)	(19)	(19)	(19)	0.00	0.00	7,114,500.00	AY4750	January 2017
9	Lump Sum	100%	1,808,390.98	1,810,515.21	2	FIX	N/A	N/A	N/A	4.835%	N/A	N/A	N/A	1.250%	0.360%	(21)	(19)	(19)	(19)	0.00	0.00	3,115,616.00	AY4808	May 2017
9	Lump Sum	100%	10,054,708.00	10,054,708.02	2	FIX	N/A	N/A	N/A	4.970%	N/A	N/A	N/A	1.250%	0.360%	(21)	(19)	(19)	(19)	0.00	0.00	17,898,790.00	BA7678	June 2017
10	Line of Credit	100%	1,702,873.95	1,705,151.95	5	FLT	1-year LIBOR	Annually	9	4.262%	2.614%	2.614%	9.262%	1.250%	0.360%	(21)	(19)	(19)	(19)	80,707.58	227,367.09	3,071,650.00	AV0361	May 2017
10	Modified Term	100%	125,718.02	132,343.74	3	FLT	1-year LIBOR	Annually	11	4.558%	2.750%	2.750%	9.558%	1.250%	0.360%	(21)	850.00	850.00	35	(23)	20,386.17	329,000.00	AV0361	May 2017
10	Line of Credit	100%	5,714,846.54	64,011,572.63	13	FLT	1-year LIBOR	Annually	10	4.466%	2.784%	2.784%	9.065%	1.250%	0.360%	(21)	(19)	(19)	(19)	(23)	31,114,899.20	156,863,281.00	AY2291	June 2017
10	Modified Tenure	100%	392,165.38	14,124,391.41	14	FLT	1-year LIBOR	Annually	8	4.361%	2.720%	2.720%	8.937%	1.250%	0.360%	(21)	210,703.85	210,703.85	(20)	(23)	6,183,507.94	63,169,250.00	AY2291	June 2017
10	Modified Term	100%	702,605.78	26,094,548.74	14	FLT	1-year LIBOR	Annually	8	4.405%	2.767%	2.767%	8.997%	1.250%	0.360%	(21)	547,199.03	547,199.03	90	(23)	10,932,606.24	98,099,150.00	AY2291	June 2017
10	Tenure	100%	414,751.63	23,305,646.58	12	FLT	1-year LIBOR	Annually	8	4.420%	2.785%	2.785%	9.109%	1.250%	0.360%	(21)	359,229.48	359,229.48	(20)	0.00	0.00	106,741,950.00	AY2291	June 2017
10	Term	100%	451,924.67	17,446,629.33	11	FLT	1-year LIBOR	Annually	8	4.405%	2.771%	2.771%	9.135%	1.250%	0.360%	(21)	396,721.15	396,721.15	81	0.00	0.00	63,926,100.00	AY2291	June 2017
10	Line of Credit	100%	3,420,429.00	3,420,429.49	2	FLT	1-year LIBOR	Annually	11	4.365%	2.617%	2.617%	9.365%	1.250%	0.360%	(21)	(19)	(19)	(19)	580,609.98	1,435,672.22	8,239,150.00	AY2300	June 2017
10	Line of Credit	100%	21,324,256.00	21,324,256.00	1	FLT	1-year LIBOR	Annually	12	4.411%	2.649%	2.649%	9.411%	1.250%	0.360%	(21)	(19)	(19)	(19)	2,457,708.00	7,863,042.00	50,494,680.00	AY4802	June 2017
10	Modified Tenure	100%	124,192.00	124,192.00	1	FLT	1-year LIBOR	Annually	12	4.233%	2.463%	2.463%	9.233%	1.250%	0.360%	(21)	4,120.00	4,120.00	(20)	(23)	78,667.00	1,336,150.00	AY4802	June 2017
10	Modified Term	100%	88,821.00	88,821.00	2	FLT	1-year LIBOR	Annually	11	4.389%	2.617%	2.617%	9.389%	1.250%	0.360%	(21)	4,630.00	4,630.00	57	897.00	3,684.00	612,000.00	AY4802	June 2017
10	Tenure	100%	7,813.00	7,813.00	1	FLT	1-year LIBOR	Annually	12	4.400%	2.630%	2.630%	9.400%	1.250%	0.360%	(21)	2,606.00	2,606.00	(20)	0.00	0.00	636,150.00	AY4802	June 2017
10	Term	100%	220,590.00	220,590.00	1	FLT	1-year LIBOR	Annually	12	4.379%	2.630%	2.630%	9.379%	1.250%	0.360%	(21)	12,006.00	12,006.00	141	0.00	0.00	1,882,500.00	AY4802	June 2017
10	Line of Credit	100%	7,753,869.00	7,753,869.00	2	FLT	1-year LIBOR	Annually	11	4.485%	2.736%	2.736%	9.485%	1.250%	0.360%	(21)	(19)	(19)	(19)	21,143.00	88,784.00	12,775,800.00	AY4821	June 2017
10	Tenure	100%	134,597.00	134,599.00	1	FLT	1-year LIBOR	Annually	12	4.350%	2.630%	2.630%	9.350%	1.250%	0.360%	(21)	1.00	1.00	(20)	0.00	0.00	225,000.00	AY4821	June 2017
10	Line of Credit	100%	6,603,446.58	6,603,446.58	1	FLT	1-year LIBOR	Annually	12	4.404%	2.642%	2.642%	9.404%	1.250%	0.360%	(21)	(19)	(19)	(19)	705,556.98	2,607,259.69	16,129,300.00	BA7869	June 2017
10	Modified Tenure	100%	92,167.42	92,168.15	1	FLT	1-year LIBOR	Annually	12	4.470%	2.750%	2.750%	9.470%	1.250%	0.360%	(21)	1,500.00	1,500.00	(20)	(23)	60,259.46	636,150.00	BA7869	June 2017
10	Line of Credit	100%	1,075,556.89	138,668,936.63	16	FLT	1-year LIBOR	Annually	12	4.305%	2.624%	2.624%	9.305%	1.250%	0.360%	(21)	(19)	(19)	(19)	(23)	37,941,733.34	283,134,339.00	BA7870	June 2017
10	Modified Tenure	100%	23,722.20	1,263,767.22	12	FLT	1-year LIBOR	Annually	12	4.359%	2.800%	2.800%	9.359%	1.250%	0.360%	(21)	11,990.50	11,990.50	(20)	(23)	448,179.26	5,014,150.00	BA7870	June 2017
10	Modified Term	100%	48,804.68	2,272,126.63	20	FLT	1-year LIBOR	Annually	12	4.011%	2.427%	2.427%	9.011%	1.250%	0.360%	(21)	49,181.35	49,181.35	80	(23)	608,306.75	8,640,150.00	BA7870	June 2017
10	Tenure	100%	39,437.17	2,589,557.52	15	FLT	1-year LIBOR	Annually	12	4.138%	2.583%	2.583%	9.138%	1.250%	0.360%	(21)	35,868.13	35,868.13	(20)	0.00	0.00	9,584,000.00	BA7870	June 2017
10	Term	100%	13,164.06	605,028.89	8	FLT	1-year LIBOR	Annually	12	4.916%	3.235%	3.235%	9.916%	1.250%	0.360%	(21)	12,310.53	12,310.53	68	0.00	0.00	2,072,500.00	BA7870	June 2017
10	Line of Credit	100%	9,859,461.00	9,859,461.97	1	FLT	1-year LIBOR	Annually	12	4.437%	2.676%	2.676%	9.437%	1.250%	0.360%	(21)	(19)	(19)	(19)	195,732.04	1,059,428.66	17,119,450.00	BA9603	June 2017

Group	Payment Plan	Percentage of Pool in Trust	HECM MBS Principal Balance(2)	HECM Loan Balance	Weighted Average HECM Age (in months) (3)	HECM Interest Type	Index	Rate Reset Frequency (4)	Approximate Weighted Average Next Rate Reset Month (5)	Approximate Weighted Average Gross Interest Rate (6)	Approximate Weighted Average Gross Margin (7)	Approximate Weighted Average Gross Lifetime Interest Rate Floor(8)	Approximate Weighted Average Gross Lifetime Interest Rate Cap(9)	Approximate Weighted Average MIP Fee(10)	Approximate Weighted Average Servicing Fee Margin (11)	Monthly Servicing Fee (12)	Initial Monthly Scheduled Draw(13)	Subsequent Monthly Scheduled Draw(14)	Approximate Weighted Average Remaining Draw Term (in months) (15)	Initial Available Line of Credit(16)	Available Line of Credit(17)	Maximum Claim Amount (18)	Pool Number	HECM MBS Issue Date
11	Line of Credit	100%	$ 20,634,675.47	$ 20,640,675.47	1	FLT	1-year LIBOR	Annually	12	4.405%	2.636%	2.636%	9.405%	1.250%	0.360%	(21)	(19)	(19)	(19)	$4,104,009.03	$ 11,072,380.93	$54,736,150.00	AY2294	June 2017
11	Modified Tenure	100%	271,758.25	276,458.25	1	FLT	1-year LIBOR	Annually	12	4.371%	2.601%	2.601%	9.371%	1.250%	0.360%	(21)	$ 4,729.59	$ 4,729.59	(20)	147,936.32	221,844.23	1,785,150.00	AY2294	June 2017
11	Modified Term	100%	66,458.33	70,858.33	1	FLT	1-year LIBOR	Annually	12	4.500%	2.725%	2.725%	9.500%	1.250%	0.360%	(21)	4,400.00	4,400.00	37	230,452.05	409,689.86	986,650.00	AY2294	June 2017
11	Tenure	100%	182,306.81	185,865.00	1	FLT	1-year LIBOR	Annually	12	4.457%	2.691%	2.691%	9.457%	1.250%	0.360%	(21)	5,353.73	5,353.73	(20)	0.00	0.00	834,000.00	AY2294	June 2017
11	Term	100%	264,034.14	267,024.30	1	FLT	1-year LIBOR	Annually	12	4.410%	2.631%	2.631%	9.410%	1.250%	0.360%	(21)	2,989.59	2,989.59	96	0.00	0.00	711,000.00	AY2294	June 2017
11	Line of Credit	100%	5,827,227.23	5,855,110.44	3	FLT	1-year LIBOR	Annually	11	4.553%	2.757%	2.757%	9.553%	1.250%	0.360%	(21)	(19)	(19)	(19)	395,597.41	1,930,565.86	13,431,100.00	AZ9177	May 2017
11	Modified Tenure	100%	183,116.03	184,214.95	2	FLT	1-year LIBOR	Annually	12	4.474%	2.684%	2.684%	9.474%	1.250%	0.360%	(21)	850.00	850.00	(20)	1,556.11	34,138.52	475,000.00	AZ9177	May 2017
11	Line of Credit	100%	14,439,576.77	14,483,687.91	2	FLT	1-year LIBOR	Annually	12	4.482%	2.693%	2.693%	9.482%	1.250%	0.360%	(21)	(19)	(19)	(19)	453,210.08	1,434,368.11	25,447,750.00	AZ9179	May 2017
11	Tenure	100%	211,405.75	213,700.29	2	FLT	1-year LIBOR	Annually	12	4.424%	2.625%	2.625%	9.424%	1.250%	0.360%	(21)	2,002.54	2,002.54	(20)	0.00	0.00	636,150.00	AZ9179	May 2017
11	Line of Credit	100%	14,903,597.00	14,903,597.90	1	FLT	1-year LIBOR	Annually	12	4.426%	2.658%	2.658%	9.426%	1.250%	0.360%	(21)	(19)	(19)	(19)	271,553.93	3,009,533.78	29,393,990.00	BA7605	June 2017

(1) The information in this Exhibit A is provided by the Sponsor as of June 1, 2017. It is based on information regarding the HECM MBS, the related Participations and the HECMs related to the Participations underlying the Ginnie Mae HECM MBS Trust Assets. All weighted averages provided in this Exhibit A are weighted based on the outstanding principal amounts of the Participations underlying the related HECM MBS for such payment plan as of June 1, 2017. The information shown in this Exhibit A is for 100% of the relevant pool; however, the Trust Assets will include only the portion of each pool listed under the column heading "Percentage of Pool in Trust."

(2) The HECM MBS Principal Balance is the sum of the outstanding principal amounts of the Participations underlying the related HECM MBS for such payment plan as of June 1, 2017.

(3) The Approximate Weighted Average HECM Age (in months) is the weighted average age of the HECMs related to the Participations underlying the related HECM MBS for such payment plan as of June 1, 2017.

(4) The Rate Reset Frequency is a period, whether annually or monthly, that the interest rate of each adjustable rate HECM resets under the interest rate formula and HECM loan documents applicable to each adjustable rate HECM.

(5) The Approximate Weighted Average Next Rate Reset Month is the weighted average number of months until the interest rate of each adjustable rate HECM resets under the interest rate formula and HECM loan documents applicable to each adjustable rate HECM. For example, an entry of "1" signifies that the Approximate Weighted Average Next Rate Reset Month for the adjustable rate HECM's rate is the first day of July 2017.

(6) The Approximate Weighted Average Gross Interest Rate is the weighted average of the gross interest rates of the HECMs related to the Participations underlying the related HECM MBS for such payment plan as of June 1, 2017.

(7) The Approximate Weighted Average Gross Margin is the weighted average of the gross margins of the adjustable rate HECMs related to the Participations underlying the related HECM MBS for such payment plan as of June 1, 2017.

(8) The Approximate Weighted Average Gross Lifetime Interest Rate Floor is the weighted average of the lowest interest rates possible based on the interest rate formula and HECM loan documents applicable to the adjustable rate HECMs related to the Participations underlying the related HECM MBS for such payment plan as of June 1, 2017.

(9) The Approximate Weighted Average Gross Lifetime Interest Rate Cap is the weighted average of the maximum interest rates possible based on the interest rate formula and HECM loan documents applicable to the adjustable rate HECMs related to the Participations underlying the related HECM MBS for such payment plan as of June 1, 2017.

(10) The Approximate Weighted Average MIP Fee is the weighted average of the MIP Fees of the HECMs related to the Participations underlying the related HECM MBS for such payment plan as of June 1, 2017. The MIP Fee is charged for FHA mortgage insurance. The MIP Fee is the monthly mortgage insurance premium ("MIP") that accrues on each HECM.

(11) The Approximate Weighted Average Servicing Fee Margin is the weighted average of the Servicing Fee Margins of the HECMs related to the Participations underlying the related HECM MBS for such payment plan as of June 1, 2017. The Servicing Fee Margin represents (together with the Monthly Servicing Fee, if any) the amount of the servicing compensation payable to the Issuer to cover the Issuer's servicing costs. The Servicing Fee Margin includes the Guaranty Fee charged by Ginnie Mae for the HECM MBS guaranty at the annual rate of 0.06% and a participation agent fee, if any. The Approximate Weighted Average Servicing Fee Margin is included in the rates shown in the columns for Approximate Weighted Average Gross Interest Rate, Approximate Weighted Average Gross Margin, Approximate Weighted Average Gross Lifetime Interest Rate Floor and Approximate Weighted Average Gross Lifetime Interest Rate Cap.

(12) The Monthly Servicing Fee is the aggregate monthly servicing fee payable to the Issuer if the full amount of the servicing cost is not included in the HECM interest rate and is in addition to the Servicing Fee Margin.

(13) The Initial Monthly Scheduled Draw is the aggregate monthly amount that is payable to borrowers in a given month under certain types of payment plans during the first twelve month disbursement period.

(14) The Subsequent Monthly Scheduled Draw is the aggregate monthly amount that is payable to borrowers in a given month under certain types of payment plans after the first twelve month disbursement period.

(15) The Approximate Weighted Average Remaining Draw Term (in months) is the weighted average of the remaining draw terms of the HECMs related to the Participations underlying the related HECM MBS for such payment plan. The remaining draw term represents the number of months over which a borrower with a term or modified term payment plan will receive Monthly Scheduled Draws as of June 1, 2017.

(16) The Initial Available Line of Credit is the aggregate of the lines of credit available to borrowers under the Modified Term, Modified Tenure and Line of Credit payment plans during the first twelve month disbursement period. The Initial Available Line of Credit does not include set asides for the Monthly Servicing Fee, if any, property charges (such as taxes, hazard insurance, ground rents or assessments) or repairs, if any.

(17) The Available Line of Credit is the aggregate of the lines of credit available to borrowers under the Modified Term, Modified Tenure and Line of Credit payment plans during the lives of their related HECMs. The Available Line of Credit does not include set asides for the Monthly Servicing Fee, if any, property charges (such as taxes, hazard insurance, ground rents or assessments) or repairs, if any.

(18) The sum of the applicable Maximum Claim Amounts with respect to each HECM.

(19) These HECMs do not have draw terms or monthly scheduled draws.

(20) Borrowers who select tenure or modified tenure payment plans have a right to receive monthly draws for their tenure in the property.

(21) These HECMs do not have a flat Monthly Servicing Fee in addition to the Servicing Fee Margin.

(22) The Lines of Credit related to these HECMs are fully drawn.

(23) These HECMs are not subject to restrictions on the amount of the Available Line of Credit available to borrowers during the first twelve month disbursement period.

(24) The draw terms for these HECMs have expired.

The actual HECM ages, gross interest rates, gross margins, gross lifetime interest rate floors, gross lifetime interest rate caps, MIP Fees, Servicing Fee Margins and remaining draw terms of many of the HECMs related to the Participations underlying the Trust Assets will differ from the approximate weighted averages shown above, perhaps significantly. *See "The Trust Assets — The Participations" in this Supplement.*

Exhibit B

CPR Percentage in Effect by HECM Age

HECM Age (in months)	CPR (%)	HECM Age (in months)	CPR (%)	HECM Age (in months)	CPR (%)
1	0.00000	57	14.60156	113	21.45573
2	0.54545	58	14.72396	114	21.57813
3	1.09091	59	14.84635	115	21.70052
4	1.63636	60	14.96875	116	21.82292
5	2.18182	61	15.09115	117	21.94531
6	2.72727	62	15.21354	118	22.06771
7	3.27273	63	15.33594	119	22.19010
8	3.81818	64	15.45833	120	22.31250
9	4.36364	65	15.58073	121	22.43490
10	4.90909	66	15.70313	122	22.55729
11	5.45455	67	15.82552	123	22.67969
12	6.00000	68	15.94792	124	22.80208
13	6.29167	69	16.07031	125	22.92448
14	6.58333	70	16.19271	126	23.04688
15	6.87500	71	16.31510	127	23.16927
16	7.16667	72	16.43750	128	23.29167
17	7.45833	73	16.55990	129	23.41406
18	7.75000	74	16.68229	130	23.53646
19	8.04167	75	16.80469	131	23.65885
20	8.33333	76	16.92708	132	23.78125
21	8.62500	77	17.04948	133	23.90365
22	8.91667	78	17.17188	134	24.02604
23	9.20833	79	17.29427	135	24.14844
24	9.50000	80	17.41667	136	24.27083
25	9.66667	81	17.53906	137	24.39323
26	9.83333	82	17.66146	138	24.51563
27	10.00000	83	17.78385	139	24.63802
28	10.16667	84	17.90625	140	24.76042
29	10.33333	85	18.02865	141	24.88281
30	10.50000	86	18.15104	142	25.00521
31	10.66667	87	18.27344	143	25.12760
32	10.83333	88	18.39583	144	25.25000
33	11.00000	89	18.51823	145	25.37240
34	11.16667	90	18.64063	146	25.49479
35	11.33333	91	18.76302	147	25.61719
36	11.50000	92	18.88542	148	25.73958
37	11.66667	93	19.00781	149	25.86198
38	11.83333	94	19.13021	150	25.98438
39	12.00000	95	19.25260	151	26.10677
40	12.16667	96	19.37500	152	26.22917
41	12.33333	97	19.49740	153	26.35156
42	12.50000	98	19.61979	154	26.47396
43	12.66667	99	19.74219	155	26.59635
44	12.83333	100	19.86458	156	26.71875
45	13.00000	101	19.98698	157	26.84115
46	13.16667	102	20.10938	158	26.96354
47	13.33333	103	20.23177	159	27.08594
48	13.50000	104	20.35417	160	27.20833
49	13.62240	105	20.47656	161	27.33073
50	13.74479	106	20.59896	162	27.45313
51	13.86719	107	20.72135	163	27.57552
52	13.98958	108	20.84375	164	27.69792
53	14.11198	109	20.96615	165	27.82031
54	14.23438	110	21.08854	166	27.94271
55	14.35677	111	21.21094	167	28.06510
56	14.47917	112	21.33333	168	28.18750

HECM Age (in months)	CPR (%)
169	28.30990
170	28.43229
171	28.55469
172	28.67708
173	28.79948
174	28.92188
175	29.04427
176	29.16667
177	29.28906
178	29.41146
179	29.53385
180	29.65625
181	29.77865
182	29.90104
183	30.02344
184	30.14583
185	30.26823
186	30.39063
187	30.51302
188	30.63542
189	30.75781
190	30.88021
191	31.00260
192	31.12500
193	31.24740
194	31.36979
195	31.49219
196	31.61458
197	31.73698
198	31.85938
199	31.98177
200	32.10417
201	32.22656
202	32.34896
203	32.47135
204	32.59375
205	32.71615
206	32.83854
207	32.96094
208	33.08333
209	33.20573
210	33.32813
211	33.45052
212	33.57292
213	33.69531
214	33.81771
215	33.94010
216	34.06250
217	34.18490
218	34.30729
219	34.42969
220	34.55208
221	34.67448
222	34.79688
223	34.91927
224	35.04167
225	35.16406
226	35.28646
227	35.40885
228	35.53125
229	35.65365
230	35.77604
231	35.89844
232	36.02083
233	36.14323
234	36.26563
235	36.38802
236	36.51042
237	36.63281
238	36.75521
239	36.87760
240	37.00000
241	37.05000
242	37.10000
243	37.15000
244	37.20000
245	37.25000
246	37.30000
247	37.35000
248	37.40000
249	37.45000
250	37.50000
251	37.55000
252	37.60000
253	37.65000
254	37.70000
255	37.75000
256	37.80000
257	37.85000
258	37.90000
259	37.95000
260	38.00000
261	38.05000
262	38.10000
263	38.15000
264	38.20000
265	38.25000
266	38.30000
267	38.35000
268	38.40000
269	38.45000
270	38.50000
271	38.55000
272	38.60000
273	38.65000
274	38.70000
275	38.75000
276	38.80000
277	38.85000
278	38.90000
279	38.95000
280	39.00000
281	39.05000
282	39.10000
283	39.15000
284	39.20000
285	39.25000
286	39.30000
287	39.35000
288	39.40000
289	39.45000
290	39.50000
291	39.55000
292	39.60000
293	39.65000
294	39.70000
295	39.75000
296	39.80000
297	39.85000
298	39.90000
299	39.95000
300	40.00000
301	40.05000
302	40.10000
303	40.15000
304	40.20000
305	40.25000
306	40.30000
307	40.35000
308	40.40000
309	40.45000
310	40.50000
311	40.55000
312	40.60000
313	40.65000
314	40.70000
315	40.75000
316	40.80000
317	40.85000
318	40.90000
319	40.95000
320	41.00000
321	41.05000
322	41.10000
323	41.15000
324	41.20000
325	41.25000
326	41.30000
327	41.35000
328	41.40000
329	41.45000
330	41.50000
331	41.55000
332	41.60000
333	41.65000
334	41.70000
335	41.75000
336	41.80000
337	41.85000
338	41.90000
339	41.95000
340	42.00000
341	42.05000
342	42.10000
343	42.15000
344	42.20000
345	42.25000
346	42.30000
347	42.35000
348	42.40000
349	42.45000
350	42.50000
351	42.55000

HECM Age (in months)	CPR (%)
352	42.60000
353	42.65000
354	42.70000
355	42.75000
356	42.80000
357	42.85000
358	42.90000
359	42.95000
360 and thereafter	43.00000

Exhibit C

Draw Curve in Effect by HECM Age

HECM Age (in months)	Annualized Draw Rate (%)
1	14.00000
2	9.00000
3	8.00000
4	7.33333
5	6.66667
6	6.00000
7	5.83333
8	5.66667
9	5.50000
10	5.33333
11	5.16667
12	5.00000
13	4.83333
14	4.66667
15	4.50000
16	4.33333
17	4.16667
18	4.00000
19	3.86111
20	3.72222
21	3.58333
22	3.44444
23	3.30556
24	3.16667
25	3.02778
26	2.88889
27	2.75000
28	2.61111
29	2.47222
30	2.33333
31	2.19444
32	2.05556
33	1.91667
34	1.77778
35	1.63889
36	1.50000
37	1.43750
38	1.37500
39	1.31250
40	1.25000
41	1.18750
42	1.12500
43	1.06250
44	1.00000

HECM Age (in months)	Annualized Draw Rate (%)
45	0.93750
46	0.87500
47	0.81250
48	0.75000
49	0.68750
50	0.62500
51	0.56250
52	0.50000
53	0.43750
54	0.37500
55	0.31250
56	0.25000
57	0.18750
58	0.12500
59	0.06250
60 and thereafter	0.00000

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