

March 2014 Ginnie Mae REMIC Issuance Summary



Summary by Deal Type

Deal Type	Number of Deals	Bond Issuance Amount	Bond Notional Amount
Total SF	10	\$ 5,499,053,488	\$ 2,893,038,461
Total MF	6	\$ 1,725,067,946	\$ 2,303,562,511
Total HREMIC	1	\$ 199,684,284	\$ 199,684,284
Total Callable	0	\$ -	\$ -
Grand Total	17	\$ 7,423,805,718	\$ 5,396,285,256

Summary by Series

Series	Dealer	Trustee	Deal Type	Group Number	Collateral Type	Coupon	Original Term	Structure Principal Type	Bond Issuance Amount	Bond Notional Amount
2014-006O	Bank of America	US Bank	HREMIC	1	G2	2.63	50	PT/HPT	\$ 74,867,712	\$ 74,867,712
				2	G2	2.52	50	PT/HPT	\$ 100,321,133	\$ 100,321,133
				3	G2	2.61	50	PT/HPT	\$ 24,495,439	\$ 24,495,439
2014-006O Total								\$ 199,684,284	\$ 199,684,284	
2014-036	Morgan Stanley	Wells Fargo	SF	1	G2	6	30	PT	\$ 251,451,549	\$ 215,529,899
				2	G1	6	30	PAC/PT/SUP	\$ 766,267,338	\$ 613,013,870
				4	G2	5.5	30	PT	\$ 32,351,883	\$ 24,713,912
				4	G2	5	30	PT	\$ 141,387,654	\$ 88,679,783
				5	G1	5.5	30	AD/PAC/SUP	\$ 115,789,403	\$ 60,050,454
2014-036 Total								\$ 1,308,347,827	\$ 1,001,987,918	
2014-037	Citigroup	US Bank	SF	1	G2	6	30	PT	\$ 90,727,657	\$ 90,727,657
				2	G2/SC	0.83	30	PT/SC	\$ 35,905,723	\$ 7,181,144
				3	G1/SC	3	30	PAC/SC/SUP	\$ 12,114,788	\$ 500,000
				4	G2	6	30	PT	\$ 15,536,585	\$ 24,858,536
				5	G2	5	30	AD/PAC/PT/SUP	\$ 30,248,559	\$ 13,349,423
				6	G2	5	30	PAC	\$ 13,904,457	\$ 22,247,132
				7	G1	3.5	30	AD/SEQ	\$ 27,816,443	\$ 55,357,142
				8	G2/SC	5	30	AD/PT/SC/SEQ	\$ 30,549,706	\$ 12,219,882
				9	G2	5.5	30	PT	\$ 11,857,414	\$ -
				10	G2	6.5	30	PT	\$ 13,503,457	\$ -
				11	G2	4	30	PAC/SUP	\$ 50,000,000	\$ 14,186,684
2014-037 Total								\$ 332,164,789	\$ 240,627,600	
2014-038	Nomura	Wells Fargo	SF	1	G1	4	15	PT	\$ 23,740,046	\$ 14,837,528
				2	G2	4	30	PAC/PT/SUP/TAC	\$ 98,706,939	\$ 31,088,367
				3	G2	3.5	30	PAC/SUP	\$ 44,285,812	\$ 4,571,428
				4	G2	4	15	PT	\$ 36,791,200	\$ -
				5	G1/G2/SC	6.12	30	AD/PT/SC/SEQ	\$ 22,149,340	\$ 19,329,870
2014-038 Total								\$ 225,673,337	\$ 69,827,193	
2014-039	Goldman Sachs	Wells Fargo	SF	1	G2/SC	0	30	SC/SUP/TAC	\$ 10,153,381	\$ 4,504,800
				2	G2	5.5	30	PT	\$ 161,365,385	\$ 115,260,989
				3	G1/SC	0	30	SC/SUP/TAC	\$ 10,364,491	\$ 5,440,589
				4	G2	3.5	30	SEQ	\$ 89,804,206	\$ 24,240,629
				5	G2	5	30	AD/PAC/PT/SUP	\$ 71,205,834	\$ 21,361,750
2014-039 Total								\$ 342,960,297	\$ 170,808,757	
2014-040	Barclays	US Bank	MF	1	G1	4.01	40	SEQ	\$ 215,792,231	\$ 571,201,231
2014-040 Total								\$ 215,792,231	\$ 571,201,231	
2014-041	Deutsche Bank	US Bank	SF	1	G2	4.5	30	AD/PAC/PT/SUP	\$ 786,420,001	\$ 192,054,848
				2	G1	4	30	PAC/PT/SUP	\$ 153,559,050	\$ 25,593,175
				3	G1/SC	2.25	30	PT/SC	\$ 1,568,091	\$ -
				4	G2/SC	2	30	PT/SC	\$ 7,176,989	\$ -
				5	G2/SC	3.5	30	AD/SC/SEQ	\$ 3,738,791	\$ -
				6	G2	4	30	PAC/PT/SUP/TAC	\$ 130,000,000	\$ 21,666,666
				7	G1/G2	4.74	30	PT	\$ 23,439,436	\$ -
				8	G2	4	15	PT	\$ 41,437,127	\$ 20,718,563
				9	G1	5.5	30	PT	\$ 128,009,351	\$ 91,435,250
				10	G2	3	30	AD/SEQ	\$ 50,157,560	\$ 6,009,599
				11	G2/SC	3	30	PT/SC	\$ 5,308,867	\$ -
2014-041 Total								\$ 1,330,815,263	\$ 357,478,101	
2014-042	Credit Suisse	US Bank	SF	1	G2	4.5	30	AD/PAC/PT/SUP/TAC	\$ 87,774,304	\$ 44,417,172
				2	G1	3.5	30	AD/SEQ	\$ 90,167,211	\$ -
2014-042 Total								\$ 177,941,515	\$ 44,417,172	
2014-043	JP Morgan	Wells Fargo	SF	1	G2	6	30	PAC/PT/SUP	\$ 162,104,695	\$ 54,034,898
				2	G2	4.5	30	AD/PAC/PT/SUP	\$ 313,939,432	\$ 149,335,788
				3	G1	5.5	30	AD/PAC/PT/SUP	\$ 80,165,642	\$ 40,082,821
				4	G2	6.5	30	PT	\$ 147,583,387	\$ 68,115,409
				5	G1	5.5	30	AD/PAC/PT/SUP	\$ 95,986,092	\$ 34,904,033
				6	G2/SC	4	30	PT/SC	\$ 2,179,874	\$ -
2014-043 Total								\$ 801,959,122	\$ 346,472,949	
2014-044	Wells Fargo	Wells Fargo	SF	1	G2	4	30	PAC/SUP	\$ 49,839,625	\$ 11,593,750
				2	G2/SC	3.5	30	AD/SC/SUP/TAC	\$ 5,452,009	\$ -
				3	G1/SC	4	30	NLT/PT/SC	\$ -	\$ 49,513,671
				4	G2/SC	3.5	30	NLT/PT/SC	\$ -	\$ 75,054,096
				5	G1/SC	3.5	30	NLT/PT/SC	\$ -	\$ 33,507,517
				6	G2/SC	3	30	NLT/PT/SC	\$ -	\$ 112,350,399
				7	G1/SC	3	30	NLT/PT/SC	\$ -	\$ 30,027,275
				8	G2	4	30	PT	\$ 138,300,806	\$ 34,575,201
				9	G2	4	30	PT	\$ 18,584,706	\$ 4,646,176
				10	G2	3.5	30	PAC/SUP/TAC	\$ 28,051,755	\$ 4,285,714
				11	G2	4	30	PAC/SUP	\$ 20,000,000	\$ 4,688,288
				12	G1	4	30	AD/SEQ	\$ 61,292,961	\$ -
				13	G1	3.75	30	AD/PAC/PT/SC/SCH/SUP	\$ 65,000,000	\$ 48,651,787
2014-044 Total								\$ 386,521,862	\$ 408,893,874	
2014-045	Nomura	Wells Fargo	MF	1	G1	3.73	40	SEQ	\$ 118,425,128	\$ 222,007,208
2014-045 Total								\$ 118,425,128	\$ 222,007,208	
2014-046	Barclays	Wells Fargo	SF	1	G1	5	30	PT	\$ 45,000,000	\$ 24,750,000
				2	G2	5	30	PAC/PT/SUP	\$ 143,000,000	\$ 137,508,750
				3	G1	3.5	30	PAC/SUP	\$ 185,096,833	\$ -
				4	G2	3	30	AD/SEQ	\$ 62,854,035	\$ 12,500,000
				5	G2/SC	3	30	NLT/PT/SC	\$ -	\$ 6,563,417
				6	G2/SC	3.5	30	NLT/PT/SC	\$ -	\$ 24,484,122

Summary by Series

Series	Dealer	Trustee	Deal Type	Group Number	Collateral Type	Coupon	Original Term	Structure Principal Type	Bond Issuance Amount	Bond Notional Amount
2014-046 Total									\$ 435,950,868	\$ 205,806,289
2014-047	Credit Suisse	Wells Fargo	MF	1	G1	4	40	SEQ	\$ 596,458,356	\$ 591,724,000
				2	G1/SC	2.75	40	SC/SEQ	\$ 25,568,000	\$ -
				3	G1/SC	1.07	40	PT/SC	\$ 20,000,000	\$ -
				4	G1/SC	0.63	40	NTL/PT/SC	\$ -	\$ 289,262,756
				5	G1/SC	2.1	40	PT/SC	\$ 9,959,839	\$ -
				6	G1/SC	2.1	40	PT/SC	\$ 5,205,699	\$ -
2014-047 Total									\$ 657,191,894	\$ 880,986,756
2014-048	Citigroup	Wells Fargo	MF	1	G1	3.73	40	SEQ	\$ 223,930,096	\$ 219,029,999
2014-048 Total									\$ 223,930,096	\$ 219,029,999
2014-049	Jefferies	Wells Fargo	MF	1	G1	3.67	40	SEQ	\$ 306,391,280	\$ 207,000,000
2014-049 Total									\$ 306,391,280	\$ 207,000,000
2014-050	RBS	Wells Fargo	MF	1	G1	4.09	40	PT/SEQ	\$ 203,337,317	\$ 203,337,317
2014-050 Total									\$ 203,337,317	\$ 203,337,317
2014-051	Bank of America	Wells Fargo	SF	1	G2	6	30	PT	\$ 46,718,608	\$ 46,718,608
				2	G2	3	30	AD/SEQ	\$ 60,000,000	\$ -
				3	G1	4	15	PT	\$ 50,000,000	\$ -
2014-051 Total									\$ 156,718,608	\$ 46,718,608
Grand Total									\$ 7,423,805,718	\$ 5,396,285,256