



\$658,694,606

Government National Mortgage Association

GINNIE MAE®

Guaranteed REMIC Pass-Through Securities
and MX Securities
Ginnie Mae REMIC Trust 2009-043

The Securities

The Trust will issue the Classes of Securities listed on the front cover of this offering circular supplement.

The Ginnie Mae Guaranty

Ginnie Mae will guarantee the timely payment of principal and interest on the securities. The Ginnie Mae Guaranty is backed by the full faith and credit of the United States of America.

The Trust and its Assets

The Trust will own Ginnie Mae Certificates.

The securities may not be suitable investments for you. You should consider carefully the risks of investing in them.

See "Risk Factors" beginning on page S-8 which highlights some of these risks.

The Sponsor and the Co-Sponsor will offer the securities from time to time in negotiated transactions at varying prices. We expect the closing date to be June 30, 2009.

You should read the Base Offering Circular as well as this Supplement.

The securities are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Class of REMIC Securities	Original Principal Balance(2)	Interest Rate	Principal Type(3)	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 1						
JB	\$ 11,940,000	4.5%	SEQ	FIX	38374UD32	September 2034
JD	2,550,000	4.0	SEQ	FIX	38374UD40	June 2039
JE	2,550,000	5.0	SEQ	FIX	38374UD57	June 2039
Security Group 2						
CA(1)	15,073,634	4.5	SUP	FIX	38374UD65	February 2038
CB(1)	5,712,610	4.5	SUP	FIX	38374UD73	December 2038
CD(1)	3,652,200	4.5	SUP	FIX	38374UD81	June 2039
EP	71,977,915	4.5	PAC I	FIX	38374UD99	June 2039
TC(1)	3,583,641	4.5	PAC II	FIX	38374UE23	June 2039
Security Group 3						
AB	50,000,000	5.0	SEQ/AD	FIX	38374UE31	March 2034
AZ	5,012,746	5.0	SEQ	FIX/Z	38374UE49	June 2039
Security Group 4						
HF	50,000,000	(5)	PAC/AD	FLT	38374UE56	June 2038
HP	75,000,000	4.5	PAC/AD	FIX	38374UE64	June 2038
HS	50,000,000	(5)	NTL (PAC/AD)	INV/IO	38374UE72	June 2038
HZ	2,877,238	5.5	PAC/AD	FIX/Z	38374UE80	June 2039
ZH	48,014,622	5.5	SUP	FIX/Z	38374UE98	June 2039
Security Group 5						
FB(1)	137,500,000	(5)	PT	FLT	38374UF22	June 2039
IF(1)	13,750,000	(5)	NTL (PT)	INV/IO	38374UF30	June 2039
MA	28,467,000	5.0	SUP	FIX	38374UF48	January 2039
MB	5,169,000	5.0	SUP	FIX	38374UF55	June 2039
MC	14,968,000	5.0	PAC II	FIX	38374UF63	June 2039
PB(1)	78,818,000	5.0	PAC I	FIX	38374UF71	August 2038
PC(1)	10,078,000	5.0	PAC I	FIX	38374UF89	June 2039
SA	137,500,000	(5)	NTL (PT)	INV/IO	38374UF97	June 2039
Security Group 6						
JA	6,490,000	5.0	SUP	FIX	38374UG21	December 2038
JL	6,000,000	5.0	PAC I	FIX	38374UG39	April 2039
JM	670,000	5.0	PAC I	FIX	38374UG47	June 2039
JN	2,770,000	5.0	PAC II	FIX	38374UG54	January 2039
JP	15,000,000	5.0	PAC I	FIX	38374UG62	October 2036
JT	2,150,000	5.0	PAC III	FIX	38374UG70	June 2039
JU	1,470,000	5.0	SUP	FIX	38374UG88	June 2039
JV	20,000	5.0	PAC III	FIX	38374U5S6	June 2039
JW	1,180,000	5.0	PAC II	FIX	38374UG96	June 2039
Residual						
RR	0	0.0	NPR	NPR	38374UH20	June 2039

- (1) These Securities may be exchanged for MX Securities described in Schedule I.
- (2) Subject to increase as described under "Increase in Size" in this Supplement. The amount shown for each Notional Class (indicated by "NTL" under Principal Type) is its original Class Notional Balance and does not represent principal that will be paid.
- (3) As defined under "Class Types" in Appendix I to the Base Offering Circular. The type of Class with which the Class Notional Balance of each Notional Class will be reduced is indicated in parentheses.
- (4) See "Yield, Maturity and Prepayment Considerations — Final Distribution Date" in this Supplement.
- (5) See "Terms Sheet—Interest Rates" in this Supplement.

AVAILABLE INFORMATION

You should purchase the securities only if you have read and understood the following documents:

- this Offering Circular Supplement (this “Supplement”) and
- the Base Offering Circular.

The Base Offering Circular is available on Ginnie Mae’s website located at <http://www.ginniemae.gov>.

If you do not have access to the internet, call The Bank of New York Mellon, which will act as information agent for the Trust, at (800) 234-GNMA, to order copies of the Base Offering Circular.

Please consult the standard abbreviations of Class Types included in the Base Offering Circular as Appendix I and the Glossary included in the Base Offering Circular as Appendix II for definitions of capitalized terms.

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TERMS SHEET

This terms sheet contains selected information for quick reference only. You should read this Supplement, particularly "Risk Factors," and each of the other documents listed under "Available Information."

Sponsor: Credit Suisse Securities (USA) LLC

Co-Sponsor: Finacorp Securities

Trustee: Wells Fargo Bank, N.A.

Tax Administrator: The Trustee

Closing Date: June 30, 2009

Distribution Dates: For the Group 1, 2, 4, 5 and 6 Securities, the 20th day of each month or, if the 20th day is not a Business Day, the first Business Day thereafter, commencing in July 2009. For the Group 3 Securities, the 16th day of each month or, if the 16th day is not a Business Day, the first Business Day thereafter, commencing in July 2009.

Trust Assets:

<u>Trust Asset Group</u>	<u>Trust Asset Type</u>	<u>Certificate Rate</u>	<u>Original Term To Maturity (in years)</u>
1	Ginnie Mae II	4.5%	30
2	Ginnie Mae II	4.5%	30
3	Ginnie Mae I	5.0%	30
4	Ginnie Mae II	5.5%	30
5	Ginnie Mae II	6.0%	30
6	Ginnie Mae II	5.0%	30

Security Groups: This series of Securities consists of multiple Security Groups (each, a "Group"), as shown on the front cover of this Supplement and on Schedule I to this Supplement. Payments on each Group will be based solely on payments on the Trust Asset Group with the same numerical designation.

Assumed Characteristics of the Mortgage Loans Underlying the Trust Assets¹:

<u>Principal Balance²</u>	<u>Weighted Average Remaining Term to Maturity (in months)</u>	<u>Weighted Average Loan Age (in months)</u>	<u>Weighted Average Mortgage Rate³</u>
Group 1 Trust Assets			
\$17,040,000	358	1	5.020%
Group 2 Trust Assets			
\$100,000,000	358	2	4.950%
Group 3 Trust Assets			
\$55,012,746	285	68	5.500%
Group 4 Trust Assets			
\$175,891,860	349	9	6.000%
Group 5 Trust Assets			
\$275,000,000	343	16	6.402%
Group 6 Trust Assets			
\$35,750,000	357	2	5.400%

¹ As of June 1, 2009.

² Does not include the Group 2 Trust Assets that will be added to pay the Trustee Fee.

³ The Mortgage Loans underlying the Group 1, 2, 4, 5 and 6 Trust Assets may bear interest at rates ranging from 0.25% to 1.50% per annum above the related Certificate Rate.

The actual remaining terms to maturity, loan ages and, in the case of the Group 1, 2, 4, 5 and 6 Trust Assets, Mortgage Rates of many of the Mortgage Loans underlying the Trust Assets will differ from the weighted averages shown above, perhaps significantly. See *“The Trust Assets — The Mortgage Loans” in this Supplement*.

Issuance of Securities: The Securities, other than the Residual Securities, will initially be issued in book-entry form through the book-entry system of the U.S. Federal Reserve Banks (the “Fedwire Book-Entry System”). The Residual Securities will be issued in fully registered, certificated form. See *“Description of the Securities — Form of Securities” in this Supplement*.

Modification and Exchange: If you own exchangeable Securities you will be able, upon notice and payment of an exchange fee, to exchange them for a proportionate interest in the related Securities shown on Schedule I to this Supplement. See *“Description of the Securities — Modification and Exchange” in this Supplement*.

Increased Minimum Denomination Classes: Each Class that constitutes an Interest Only or Inverse Floating Rate Class. See *“Description of the Securities — Form of Securities” in this Supplement*.

Interest Rates: The Interest Rates for the Fixed Rate Classes are shown on the front cover of this Supplement or on Schedule I to this Supplement.

The Floating Rate and Inverse Floating Rate Classes will bear interest at per annum rates based on one-month LIBOR (hereinafter referred to as “LIBOR”) as follows:

<u>Class</u>	<u>Interest Rate Formula(1)</u>	<u>Initial Interest Rate(2)</u>	<u>Minimum Rate</u>	<u>Maximum Rate</u>	<u>Delay (in days)</u>	<u>LIBOR for Minimum Interest Rate</u>
Security Group 4						
HF	LIBOR + 0.80%	1.118%	0.80%	7.00%	0	0.00%
HS	6.20% – LIBOR	5.882%	0.00%	6.20%	0	6.20%
Security Group 5						
FA	LIBOR + 1.05%	1.368%	1.05%	7.00%	0	0.00%
FB	LIBOR + 1.00%	1.318%	1.00%	7.00%	0	0.00%
IF	60.00% – (LIBOR × 10.00)	0.500%	0.00%	0.50%	0	6.00%
SA	5.95% – LIBOR	5.632%	0.00%	5.95%	0	5.95%

- (1) LIBOR will be established on the basis of the BBA LIBOR method, as described under “Description of the Securities — Interest Distributions — Floating Rate and Inverse Floating Rate Classes” in this Supplement.
- (2) The initial Interest Rate will be in effect during the first Accrual Period; the Interest Rate will adjust monthly thereafter.

Allocation of Principal: On each Distribution Date for a Security Group, the following distributions will be made to the related Securities:

SECURITY GROUP 1

The Group 1 Principal Distribution Amount will be allocated in the following order of priority:

1. To JB, until retired
2. Concurrently, to JD and JE, pro rata, until retired

SECURITY GROUP 2

A percentage of the Group 2 Principal Distribution Amount will be applied to the Trustee Fee, and the remainder of the Group 2 Principal Distribution Amount (the “Group 2 Adjusted Principal Distribution Amount”) will be allocated in the following order of priority:

1. To EP, until reduced to its Scheduled Principal Balance for that Distribution Date
2. To TC, until reduced to its Scheduled Principal Balance for that Distribution Date
3. Sequentially, to CA, CB and CD, in that order, until retired
4. To TC, without regard to its Scheduled Principal Balance, until retired
5. To EP, without regard to its Scheduled Principal Balance, until retired

SECURITY GROUP 3

The Group 3 Principal Distribution Amount and the AZ Accrual Amount will be allocated, sequentially, to AB and AZ, in that order, until retired.

SECURITY GROUP 4

The Group 4 Principal Distribution Amount and the HZ and ZH Accrual Amounts will be allocated as follows:

- The HZ Accrual Amount, concurrently, to HF and HP, pro rata, until retired, and then to HZ
- The Group 4 Principal Distribution Amount and the ZH Accrual Amount in the following order of priority:
 1. To the Group 4 PAC Classes, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:
 - a. Concurrently, to HF and HP, pro rata, while outstanding
 - b. To HZ, while outstanding
 2. To ZH, until retired
 3. To the Group 4 PAC Classes, in the same order and priority described in step 1. above, but without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 5

The Group 5 Principal Distribution Amount will be allocated, concurrently, as follows:

1. 50% in the following order of priority:
 - a. Sequentially, to PB and PC, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 - b. To MC, until reduced to its Scheduled Principal Balance for that Distribution Date
 - c. Sequentially, to MA and MB, in that order, until retired
 - d. To MC, without regard to its Scheduled Principal Balance, until retired
 - e. Sequentially, to PB and PC, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired
2. 50% to FB, until retired

SECURITY GROUP 6

The Group 6 Principal Distribution Amount will be allocated in the following order of priority:

1. Sequentially, to JP, JL and JM, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
2. Beginning in January 2017, sequentially, to JN and JW, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
3. Sequentially, to JT and JV, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
4. Sequentially, to JA and JU, in that order, until retired
5. Sequentially, to JT and JV, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired
6. Sequentially, to JN and JW, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

7. Sequentially, to JP, JL and JM, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

Scheduled Principal Balances: The Scheduled Principal Balances or Aggregate Scheduled Principal Balances for the Classes listed below are included in Schedule II to this Supplement. They were calculated using, among other things, the following Structuring Ranges:

<u>Class</u>	<u>Structuring Ranges</u>
PAC Classes	
HF, HP and HZ (in the aggregate)	240% PSA through 500% PSA
PAC I Classes	
EP	100% PSA through 250% PSA
JL, JM and JP (in the aggregate)	100% PSA through 350% PSA
PB and PC (in the aggregate)	100% PSA through 300% PSA
PAC II Classes	
JN and JW (in the aggregate)	100% PSA through 250% PSA
MC	150% PSA through 300% PSA
TC	115% PSA through 250% PSA
PAC III Classes	
JT and JV (in the aggregate)	125% PSA through 250% PSA

Accrual Classes: Interest will accrue on each Accrual Class identified on the front cover of this Supplement at the per annum rate set forth on that page. However, no interest will be distributed to the Accrual Classes as interest. Interest so accrued on each Accrual Class on each Distribution Date will constitute an Accrual Amount, which will be added to the Class Principal Balance of that Class on each Distribution Date and will be distributable as principal as set forth in this Terms Sheet under “Allocation of Principal.”

Notional Classes: The Notional Classes will not receive distributions of principal but have Class Notional Balances for convenience in describing their entitlements to interest. The Class Notional Balance of each Notional Class represents the percentage indicated below of, and reduces to that extent with, the Class Principal Balance or Class Principal Balances indicated:

<u>Class</u>	<u>Original Class Notional Balance</u>	<u>Represents</u>
Security Group 4		
HS	\$ 50,000,000	100% of HF (PAC/AD Class)
Security Group 5		
IB	\$ 19,704,500	25% of PB (PAC I Class)
IC	2,519,500	25% of PC (PAC I Class)
IF	13,750,000	10% of FB (PT Class)
PI	22,224,000	25% of PB and PC (in the aggregate) (PAC I Classes)
SA	137,500,000	100% of FB (PT Class)

Tax Status: Double REMIC Series. See “Certain Federal Income Tax Consequences” in this Supplement and in the Base Offering Circular.

Regular and Residual Classes: Class RR is a Residual Class and represents the Residual Interest of the Issuing REMIC and the Pooling REMIC; all other Classes of REMIC Securities are Regular Classes.

RISK FACTORS

You should purchase securities only if you understand and are able to bear the associated risks. The risks applicable to your investment depend on the principal and interest type of your securities. This section highlights certain of these risks.

The rate of principal payments on the underlying mortgage loans will affect the rate of principal payments on your securities. The rate at which you will receive principal payments will depend largely on the rate of principal payments, including prepayments, on the mortgage loans underlying the related trust assets. Any historical data regarding mortgage loan prepayment rates may not be indicative of the rate of future prepayments on the underlying mortgage loans, and no assurances can be given about the rates at which the underlying mortgage loans will prepay. We expect the rate of principal payments on the underlying mortgage loans to vary. Borrowers generally may prepay their mortgage loans at any time without penalty.

Rates of principal payments can reduce your yield. The yield on your securities probably will be lower than you expect if:

- you bought your securities at a premium (interest only securities, for example) and principal payments are faster than you expected, or
- you bought your securities at a discount and principal payments are slower than you expected.

In addition, if your securities are interest only securities or securities purchased at a significant premium, you could lose money on your investment if prepayments occur at a rapid rate.

Under certain circumstances, a Ginnie Mae issuer has the right to repurchase a defaulted mortgage loan from the related pool of mortgage loans underlying a particular Ginnie Mae MBS Certificate, the effect of which would be comparable to a prepayment of such mortgage loan. At its option and without Ginnie Mae's prior consent, a Ginnie Mae issuer may repurchase any mortgage loan at an amount equal to or less than any amounts previously advanced by such issuer in connection with its responsibilities as servicer of such mortgage loan to the extent that (i) in the case of

a mortgage loan included in a pool of mortgage loans underlying a Ginnie Mae MBS Certificate issued on or before December 1, 2002, such mortgage loan has been delinquent for four consecutive months, and at least one delinquent payment remains uncured or (ii) in the case of a mortgage loan included in a pool of mortgage loans underlying a Ginnie Mae MBS Certificate issued on or after January 1, 2003, no payment has been made on such mortgage loan for three consecutive months. Any such repurchase will result in prepayment of the principal balance or reduction in the notional balance of the securities ultimately backed by such mortgage loan. No assurances can be given as to the timing or frequency of any such repurchases.

The level of LIBOR will affect the yields on floating rate and inverse floating rate securities. If LIBOR performs differently from what you expect, the yield on your securities may be lower than you expect. Lower levels of LIBOR will generally reduce the yield on floating rate securities; higher levels of LIBOR will generally reduce the yield on inverse floating rate securities. You should bear in mind that the timing of changes in the level of LIBOR may affect your yield: generally, the earlier a change, the greater the effect on your yield. It is doubtful that LIBOR will remain constant.

An investment in the securities is subject to significant reinvestment risk. The rate of principal payments on your securities is uncertain. You may be unable to reinvest the payments on your securities at the same returns provided by the securities. Lower prevailing interest rates may result in an unexpected return of principal. In that interest rate climate, higher yielding reinvestment opportunities may be limited. Conversely, higher prevailing interest rates may result in slower returns of principal and you may not be able to take advantage of higher yielding investment opportunities. The final payment on your security may occur much earlier than the final distribution date.

Support securities will be more sensitive to rates of principal payments than other securities. If principal prepayments result in principal distributions on any distribution date equal to or less than the amount needed to produce scheduled payments on the PAC classes, the related support classes will not receive any principal distribution on that date. If prepayments result in principal distributions on any distribution date greater than the amount needed to produce scheduled payments on the PAC classes for that distribution date, this excess will be distributed to the related support classes.

Up to 10% of the mortgage loans underlying the trust assets may consist of higher balance mortgage loans or high balance loans. Subject to special pooling parameters set forth in the Ginnie Mae Mortgage-Backed Securities Guide, qualifying federally-insured or guaranteed mortgage loans that exceed certain balance thresholds established by Ginnie Mae (“higher balance mortgage loans”) may be included in Ginnie Mae guaranteed pools. There are no historical performance data regarding the prepayment rates for higher balance mortgage loans. If the higher balance mortgage loans prepay faster or slower than expected, the weighted average lives and yields of the related securities are likely to be affected, perhaps significantly. Furthermore, higher balance mortgage loans tend to be concentrated in certain geographic areas, which may experience relatively higher rates of defaults in the event of adverse economic conditions. No assurances can be given about the prepayment experience or performance of the higher balance mortgage loans.

The securities may not be a suitable investment for you. The securities and, in particular, the support, interest only, inverse floating rate, accrual and residual classes, are not suitable investments for all investors.

In addition, although the sponsor intends to make a market for the purchase and sale of the securities after their initial issuance, it has no obligation to do so. There is no assurance that a secondary market will develop, that any

secondary market will continue, or that the price at which you can sell an investment in any class will enable you to realize a desired yield on that investment.

You will bear the market risks of your investment. The market values of the classes are likely to fluctuate. These fluctuations may be significant and could result in significant losses to you.

The secondary markets for mortgage-related securities have experienced periods of illiquidity and can be expected to do so in the future. Illiquidity can have a severely adverse effect on the prices of classes that are especially sensitive to prepayment or interest rate risk or that have been structured to meet the investment requirements of limited categories of investors.

The residual securities may experience significant adverse tax timing consequences. Accordingly, you are urged to consult tax advisors and to consider the after-tax effect of ownership of a residual security and the suitability of the residual securities to your investment objectives. See “*Certain Federal Income Tax Consequences*” in this supplement and in the base offering circular.

You are encouraged to consult advisors regarding the financial, legal, tax and other aspects of an investment in the securities. You should not purchase the securities of any class unless you understand and are able to bear the prepayment, yield, liquidity and market risks associated with that class.

The actual characteristics of the underlying mortgage loans will affect the weighted average lives and yields of your securities. The yield and decrement tables in this supplement are based on assumed characteristics which are likely to be different from the actual characteristics. As a result, the yields on your securities could be lower than you expected, even if the mortgage loans prepay at the constant prepayment rates set forth in the applicable table.

It is highly unlikely that the underlying mortgage loans will prepay at any of the prepayment rates assumed in this supplement, or at any constant prepayment rate.

THE TRUST ASSETS

General

The Sponsor intends to acquire the Trust Assets in privately negotiated transactions prior to the Closing Date and to sell them to the Trust according to the terms of a Trust Agreement between the Sponsor and the Trustee. The Sponsor will make certain representations and warranties with respect to the Trust Assets. All Trust Assets will evidence, directly or indirectly, Ginnie Mae Certificates.

The Trust MBS

The Group 1, 2, 4, 5 and 6 Trust Assets are either:

1. Ginnie Mae II MBS Certificates guaranteed by Ginnie Mae, or
2. Ginnie Mae Platinum Certificates backed by Ginnie Mae II MBS Certificates and guaranteed by Ginnie Mae.

Each Mortgage Loan underlying a Ginnie Mae II MBS Certificate issued prior to July 1, 2003 bears interest at a Mortgage Rate 0.50% to 1.50% per annum greater than the related Certificate Rate. Each Mortgage Loan underlying a Ginnie Mae II MBS Certificate issued on or after July 1, 2003 bears interest at a Mortgage Rate 0.25% to 0.75% per annum greater than the related Certificate Rate. Ginnie Mae receives a fee (the “Ginnie Mae Certificate Guaranty Fee”) for its guaranty of each Ginnie Mae II MBS Certificate of 0.06% per annum of the outstanding principal balance of each related Mortgage Loan. The difference between (a) the Mortgage Rate and (b) the sum of the Certificate Rate and the Ginnie Mae Certificate Guaranty Fee is used to pay the related servicers of the Mortgage Loans a monthly servicing fee.

The Group 3 Trust Assets are either:

1. Ginnie Mae I MBS Certificates guaranteed by Ginnie Mae, or
2. Ginnie Mae Platinum Certificates backed by Ginnie Mae I MBS Certificates and guaranteed by Ginnie Mae.

Each Mortgage Loan underlying a Ginnie Mae I MBS Certificate bears interest at a Mortgage Rate 0.50% per annum greater than the related Certificate Rate. The difference between the Mortgage Rate and the Certificate Rate is used to pay the related servicers of the Mortgage Loans a monthly servicing fee and Ginnie Mae a fee for its guaranty of the Ginnie Mae I MBS Certificate of 0.44% per annum and 0.06% per annum, respectively, of the outstanding principal balance of the Mortgage Loan.

The Mortgage Loans

The Mortgage Loans underlying the Trust Assets are expected to have, on a weighted average basis, the characteristics set forth in the Terms Sheet under “Assumed Characteristics of the Mortgage Loans Underlying the Trust Assets” and the general characteristics described in the Base Offering Circular. The Mortgage Loans will consist of first lien, single-family, fixed rate, residential mortgage loans that are insured or guaranteed by the Federal Housing Administration, the United States Department of Veterans Affairs, Rural Development (formerly the Rural Housing Service) or the United States Department of Housing and Urban Development (“HUD”). See *“The Ginnie Mae Certificates — General” in the Base Offering Circular*.

Specific information regarding the characteristics of the Mortgage Loans is not available. For purposes of this Supplement, certain assumptions have been made regarding the remaining terms to maturity, loan ages and, in the case of Group 1, 2, 4, 5 and 6 Trust Assets, Mortgage Rates of the Mortgage Loans. However, the actual remaining terms to maturity, loan ages and, in the case of Group 1, 2, 4, 5 and 6 Trust Assets, Mortgage Rates of many of the Mortgage Loans will differ from the characteristics assumed, perhaps significantly. This will be the case even if the weighted average characteristics of the Mortgage Loans are the same as the assumed characteristics. Small differences in the characteristics of

the Mortgage Loans can have a significant effect on the weighted average lives and yields of the Securities. See “Risk Factors” and “Yield, Maturity and Prepayment Considerations” in this Supplement.

The Trustee Fee

On each Distribution Date, the Trustee will retain a fixed percentage of all principal and interest distributions received on specified Trust Assets in payment of its fee.

GINNIE MAE GUARANTY

The Government National Mortgage Association (“Ginnie Mae”), a wholly-owned corporate instrumentality of the United States of America within HUD, guarantees the timely payment of principal and interest on the Securities. The General Counsel of HUD has provided an opinion to the effect that Ginnie Mae has the authority to guarantee multiclass securities and that Ginnie Mae guaranties will constitute general obligations of the United States, for which the full faith and credit of the United States is pledged. See “Ginnie Mae Guaranty” in the Base Offering Circular.

DESCRIPTION OF THE SECURITIES

General

The description of the Securities contained in this Supplement is not complete and is subject to, and is qualified in its entirety by reference to, all of the provisions of the Trust Agreement. See “Description of the Securities” in the Base Offering Circular.

Form of Securities

Each Class of Securities other than the Residual Securities initially will be issued and maintained, and may be transferred only on the Fedwire Book-Entry System. Beneficial Owners of Book-Entry Securities will ordinarily hold these Securities through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations that are eligible to maintain book-entry accounts on the Fedwire Book-Entry System. By request accompanied by the payment of a transfer fee of \$25,000 per Certificated Security to be issued, a Beneficial Owner may receive a Regular Security in certificated form.

The Residual Securities will not be issued in book-entry form but will be issued in fully registered, certificated form and may be transferred or exchanged, subject to the transfer restrictions applicable to Residual Securities set forth in the Trust Agreement, at the Corporate Trust Office of the Trustee. See “Description of the Securities—Forms of Securities; Book-Entry Procedures” in the Base Offering Circular.

Each Regular and MX Class (other than the Increased Minimum Denomination Classes) will be issued in minimum dollar denominations of initial principal balance of \$1,000 and integral multiples of \$1 in excess of \$1,000. The Increased Minimum Denomination Classes will be issued in minimum denominations that equal \$100,000 in initial notional balance.

Distributions

Distributions on the Securities will be made on each Distribution Date as specified under “Terms Sheet — Distribution Dates” in this Supplement. On each Distribution Date for a Security, or in the case of the Certificated Securities, on the first Business Day after the related Distribution Date, the Distribution Amount will be distributed to the Holders of record as of the close of business on the last Business Day of the calendar month immediately preceding the month in which the Distribution Date occurs. Beneficial Owners of Book-Entry Securities will receive distributions through credits to accounts

maintained for their benefit on the books and records of the appropriate financial intermediaries. Holders of Certificated Securities will receive distributions by check or, subject to the restrictions set forth in the Base Offering Circular, by wire transfer. See “*Description of the Securities — Distributions*” and “*— Method of Distributions*” in the Base Offering Circular.

Interest Distributions

The Interest Distribution Amount will be distributed on each Distribution Date to the Holders of all Classes of Securities entitled to distributions of interest.

- Interest will be calculated on the basis of a 360-day year consisting of twelve 30-day months.
- Interest distributable (or accrued in the case of an Accrual Class) on any Class for any Distribution Date will consist of 30 days’ interest on its Class Principal Balance (or Class Notional Balance) as of the related Record Date.
- Investors can calculate the amount of interest to be distributed (or accrued in the case of an Accrual Class) on each Class of Securities for any Distribution Date by using the Class Factors published in the preceding month. See “*— Class Factors*” below.

Categories of Classes

For purposes of interest distributions, the Classes will be categorized as shown under “Interest Type” on the front cover of this Supplement and on Schedule I to this Supplement. The abbreviations used on the front cover of this Supplement and on Schedule I to this Supplement are explained under “Class Types” in Appendix I to the Base Offering Circular.

Accrual Periods

The Accrual Period for each Class is set forth in the table below:

<u>Class</u>	<u>Accrual Period</u>
Fixed Rate Classes	The calendar month preceding the related Distribution Date
Floating Rate and Inverse Floating Rate Classes	From the 20 th day of the month preceding the month of the related Distribution Date through the 19 th day of the month of that Distribution Date

Fixed Rate Classes

Each Fixed Rate Class will bear interest at the per annum Interest Rate shown on the front cover of this Supplement or on Schedule I to this Supplement.

Floating Rate and Inverse Floating Rate Classes

The Floating Rate and Inverse Floating Rate Classes will bear interest as shown under “Terms Sheet — Interest Rates” in this Supplement. The Interest Rates for the Floating Rate and Inverse Floating Rate Classes will be based on LIBOR. LIBOR will be determined based on the BBA LIBOR method, as described under “Description of the Securities — Interest Rate Indices — Determination of LIBOR — BBA LIBOR” in the Base Offering Circular.

For information regarding the manner in which the Trustee determines LIBOR and calculates the Interest Rates for the Floating Rate and Inverse Floating Rate Classes, see “Description of the Securities — Interest Rate Indices — Determination of LIBOR” in the Base Offering Circular.

The Trustee’s determination of LIBOR and its calculation of the Interest Rates will be final except in the case of clear error. Investors can obtain LIBOR levels and Interest Rates for the current and preceding

Accrual Periods from Ginnie Mae's Multiclass Securities e-Access located on Ginnie Mae's website ("e-Access") or by calling the Information Agent at (800) 234-GNMA.

Accrual Classes

Each of Classes AZ, HZ and ZH is an Accrual Class. Interest will accrue on the Accrual Classes and be distributed as described under "Terms Sheet — Accrual Classes" in this Supplement.

Principal Distributions

The Principal Distribution Amount or the Adjusted Principal Distribution Amount for each Group, as applicable, and the AZ, HZ and ZH Accrual Amounts will be distributed to the Holders entitled thereto as described under "Terms Sheet — Allocation of Principal" in this Supplement. Investors can calculate the amount of principal to be distributed with respect to any Distribution Date by using the Class Factors published in the preceding and current months. See "*— Class Factors*" below.

Categories of Classes

For purposes of principal distributions, the Classes will be categorized as shown under "Principal Type" on the front cover of this Supplement and on Schedule I to this Supplement. The abbreviations used on the front cover, in the Terms Sheet and on Schedule I to this Supplement are explained under "Class Types" in Appendix I to the Base Offering Circular.

Notional Classes

The Notional Classes will not receive principal distributions. For convenience in describing interest distributions, the Notional Classes will have the original Class Notional Balances shown on the front cover of this Supplement and on Schedule I to this Supplement. The Class Notional Balances will be reduced as shown under "Terms Sheet — Notional Classes" in this Supplement.

Residual Securities

The Class RR Securities will represent the beneficial ownership of the Residual Interest in the Issuing REMIC and the beneficial ownership of the Residual Interest in the Pooling REMIC, as described under "Certain Federal Income Tax Consequences" in the Base Offering Circular. The Class RR Securities have no Class Principal Balance and do not accrue interest. The Class RR Securities will be entitled to receive the proceeds of the disposition of any assets remaining in the Trust REMICs after the Class Principal Balance of each Class of Regular Securities has been reduced to zero. However, any remaining proceeds are not likely to be significant. The Residual Securities may not be transferred to a Plan Investor, a Non-U.S. Person or a Disqualified Organization.

Class Factors

The Trustee will calculate and make available for each Class of Securities, no later than the day preceding the applicable Distribution Date, the factor (carried out to eight decimal places) that when multiplied by the Original Class Principal Balance (or original Class Notional Balance) of that Class, determines the Class Principal Balance (or Class Notional Balance) after giving effect to the distribution of principal to be made on the Securities (and any addition to the Class Principal Balance of an Accrual Class) or any reduction of Class Notional Balance on that Distribution Date (each, a "Class Factor").

- The Class Factor for any Class of Securities for each month following the issuance of the Securities will reflect its remaining Class Principal Balance (or Class Notional Balance) after giving effect to any principal distribution (or addition to principal) to be made or any reduction of Class Notional Balance on the Distribution Date occurring in that month.

- The Class Factor for each Class for the month of issuance is 1.00000000.
- The Class Factors for the MX Classes and the Classes of REMIC Securities that are exchangeable for the MX Classes will be calculated assuming that the maximum possible amount of each Class is outstanding at all times, regardless of any exchanges that may occur.
- Based on the Class Factors published in the preceding and current months (and Interest Rates), investors in any Class (other than an Accrual Class) can calculate the amount of principal and interest to be distributed to that Class and investors in an Accrual Class can calculate the total amount of principal to be distributed to (or interest to be added to the Class Principal Balance of) that Class on the Distribution Date in the current month.
- Investors may obtain current Class Factors on e-Access.

See “Description of the Securities — Distributions” in the Base Offering Circular.

Termination

The Trustee, at its option, may purchase or cause the sale of the Trust Assets and thereby terminate the Trust on any Distribution Date on which the aggregate of the Class Principal Balances of the Securities is less than 1% of the aggregate Original Class Principal Balances of the Securities. The Trustee will terminate the Trust and retire the Securities on any Distribution Date upon the Trustee’s determination that the REMIC status of either Trust REMIC has been lost or that a substantial risk exists that this status will be lost for the then current taxable year.

Upon any termination of the Trust, the Holder of any outstanding Security (other than a Residual or Notional Class Security) will be entitled to receive that Holder’s allocable share of the Class Principal Balance of that Class plus any accrued and unpaid interest thereon at the applicable Interest Rate, and any Holder of any outstanding Notional Class Security will be entitled to receive that Holder’s allocable share of any accrued and unpaid interest thereon at the applicable Interest Rate. The Residual Holders will be entitled to their pro rata share of any assets remaining in the Trust REMICs after payment in full of the amounts described in the foregoing sentence. However, any remaining assets are not likely to be significant.

Modification and Exchange

All or a portion of the Classes of REMIC Securities specified on the front cover may be exchanged for a proportionate interest in the related MX Class or Classes shown on Schedule I to this Supplement. Similarly, all or a portion of the related MX Class or Classes may be exchanged for proportionate interests in the related Class or Classes of REMIC Securities and, in the case of Combinations 5, 6 and 7, other related MX Classes. This process may occur repeatedly.

Each exchange may be effected only in proportions that result in the principal and interest entitlements of the Securities received being equal to the entitlements of the Securities surrendered.

In the case of Combinations 5, 6 and 7, the Class PB and Class PC Securities may be exchanged for proportionate interests in various subcombinations of MX Classes. Similarly, all or a portion of these MX Classes may be exchanged for proportionate interests in the related REMIC Securities or in other subcombinations of the MX Classes. Each subcombination may be effected only in proportions that result in the principal and interest entitlements of the Securities received being equal to the entitlements of the Securities surrendered. *See the example under “Description of the Securities — Modification and Exchange” in the Base Offering Circular.*

A Beneficial Owner proposing to effect an exchange must notify the Trustee through the Beneficial Owner’s Book-Entry Depository participant. This notice must be received by the Trustee not later than two Business Days before the proposed exchange date. The exchange date can be any Business Day

other than the last Business Day of the month. The notice must contain the outstanding principal or notional balance of the Securities to be included in the exchange and the proposed exchange date. The notice is required to be delivered to the Trustee in writing at its Corporate Trust Office at 45 Broadway, 12th Floor, New York, NY 10006, Attention: Trust Administration Ginnie Mae 2009-043. The Trustee may be contacted by telephone at (212) 515-5262 and by fax at (212) 509-1042.

A fee will be payable to the Trustee in connection with each exchange equal to $\frac{1}{32}$ of 1% of the outstanding principal balance of the Securities surrendered for exchange (but not less than \$2,000 or more than \$25,000); provided, however, that no fee will be payable in respect of an interest only security. The fee must be paid concurrently with the exchange.

The first distribution on a REMIC Security or an MX Security received in an exchange will be made on the Distribution Date in the month following the month of the exchange. The distribution will be made to the Holder of record as of the Record Date in the month of exchange.

See “Description of the Securities — Modification and Exchange” in the Base Offering Circular.

YIELD, MATURITY AND PREPAYMENT CONSIDERATIONS

General

The prepayment experience of the Mortgage Loans will affect the Weighted Average Lives of and the yields realized by investors in the related Securities.

- The Mortgage Loans do not contain “due-on-sale” provisions, and any Mortgage Loan may be prepaid in full or in part at any time without penalty.
- The rate of payments (including prepayments and payments in respect of liquidations) on the Mortgage Loans is dependent on a variety of economic, geographic, social and other factors, including prevailing market interest rates and general economic factors.

The rate of prepayments with respect to single-family mortgage loans has fluctuated significantly in recent years. Although there is no assurance that prepayment patterns for the Mortgage Loans will conform to patterns for more traditional types of conventional fixed-rate mortgage loans, generally:

- if mortgage interest rates fall materially below the Mortgage Rates on any of the Mortgage Loans (giving consideration to the cost of refinancing), the rate of prepayment of those Mortgage Loans would be expected to increase; and
- if mortgage interest rates rise materially above the Mortgage Rates on any of the Mortgage Loans, the rate of prepayment of those Mortgage Loans would be expected to decrease.

In addition, following any Mortgage Loan default and the subsequent liquidation of the underlying Mortgaged Property, the principal balance of the Mortgage Loan will be distributed through a combination of liquidation proceeds, advances from the related Ginnie Mae Issuer and, to the extent necessary, proceeds of Ginnie Mae’s guaranty of the Ginnie Mae Certificates. As a result, defaults experienced on the Mortgage Loans will accelerate the distribution of principal of the Securities.

Under certain circumstances, the Trustee has the option to purchase the Trust Assets, thereby effecting early retirement of the Securities. *See “Description of the Securities — Termination” in this Supplement.*

Accretion Directed Classes

Classes AB, HF, HP and HZ are Accretion Directed Classes. The related Accrual Amounts will be applied to making principal distributions on those Classes as described in this Supplement. Class HS is a

Notional Class whose Class Notional Balance is determined by reference to the Class Principal Balance of Class HF.

Each of Classes AB, HF, HP and HZ has the AD designation in the suffix position, rather than the prefix position, in its class principal type because it does not have principal payment stability through the applicable pricing prepayment assumption. Although they are entitled to receive payments from the related Accrual Amounts, they do not have principal payment stability through any prepayment rate significantly higher than 0% PSA, except through their structuring range, if applicable.

Securities that Receive Principal on the Basis of Schedules

As described in this Supplement, each PAC Class will receive principal payments in accordance with a schedule calculated on the basis of, among other things, a Structuring Range. See “*Terms Sheet — Scheduled Principal Balances.*” However, whether any such Class will adhere to its schedule and receive “Scheduled Payments” on a Distribution Date will largely depend on the level of prepayments experienced by the related Mortgage Loans.

Each PAC Class exhibits an Effective Range of constant prepayment rates at which such Class will receive Scheduled Payments. That range may differ from the Structuring Range used to create the related principal balance schedule. Based on the Modeling Assumptions, the *initial* Effective Ranges for the PAC Classes are as follows:

	<u>Initial Effective Ranges</u>
PAC Classes	
HF, HP and HZ (in the aggregate)	240% PSA through 500% PSA
PAC I Classes	
EP	100% PSA through 250% PSA
JL, JM and JP (in the aggregate)	100% PSA through 350% PSA
PB and PC (in the aggregate)	100% PSA through 300% PSA
PAC II Classes	
JN and JW (in the aggregate)	100% PSA through 250% PSA
MC	150% PSA through 305% PSA
TC	115% PSA through 251% PSA
PAC III Classes	
JT and JV (in the aggregate)	125% PSA through 250% PSA

- The principal payment stability of the PAC Classes will be supported by the related Support Class.
- The principal payment stability of the PAC I Classes will be supported by the related PAC II and Support Classes and, in the case of Group 6, the PAC III Classes.
- The principal payment stability of the PAC II Classes will be supported by the related Support Classes and, in the case of Group 6, the PAC III Classes.
- The principal payment stability of the PAC III Classes will be supported by the related Support Classes.

If all of the Classes supporting a given Class are retired before the Class being supported is retired, the outstanding Class will no longer have an Effective Range and will become more sensitive to prepayments on the related Mortgage Loans.

There is no assurance that the related Mortgage Loans will have the characteristics assumed in the Modeling Assumptions, which were used to determine the initial Effective Ranges. If the initial Effective Ranges were calculated using the actual characteristics of the related Mortgage Loans, the initial Effective Ranges could differ from those shown in the above table. Therefore, even if the Mortgage Loans were to prepay at a constant rate within the initial Effective Range shown for any Class in the above table, that Class could fail to receive Scheduled Payments.

Moreover, the related Mortgage Loans will not prepay at any *constant* rate. Non-constant prepayment rates can cause any PAC Class not to receive Scheduled Payments, even if prepayment rates remain within the initial Effective Range for that Class. Further, the Effective Range for any PAC Class can narrow, shift over time or cease to exist depending on the actual characteristics of the related Mortgage Loans.

If the related Mortgage Loans prepay at rates that are generally below the Effective Range for any PAC Class, the amount available to pay principal on the Securities may be insufficient to produce Scheduled Payments on such PAC Class, and its Weighted Average Life may be extended, perhaps significantly.

If the related Mortgage Loans prepay at rates that are generally above the Effective Range for any PAC Class, its supporting Classes may be retired earlier than that PAC Class, and its Weighted Average Life may be shortened, perhaps significantly.

Assumability

Each Mortgage Loan may be assumed, subject to HUD review and approval, upon the sale of the related Mortgaged Property. See *“Yield, Maturity and Prepayment Considerations — Assumability of Government Loans” in the Base Offering Circular.*

Final Distribution Date

The Final Distribution Date for each Class, which is set forth on the front cover of this Supplement or on Schedule I to this Supplement, is the latest date on which the related Class Principal Balance or Class Notional Balance will be reduced to zero.

- The actual retirement of any Class may occur earlier than its Final Distribution Date.
- According to the terms of the Ginnie Mae Guaranty, Ginnie Mae will guarantee payment in full of the Class Principal Balance of each Class of Securities no later than its Final Distribution Date.

Modeling Assumptions

The tables that follow have been prepared on the basis of the following assumptions (the “Modeling Assumptions”), among others:

1. The Mortgage Loans underlying the Trust Assets have the assumed characteristics shown under “Assumed Characteristics of the Mortgage Loans Underlying the Trust Assets” in the Terms Sheet, except in the case of information set forth under the 0% PSA Prepayment Assumption Rate, for which each Mortgage Loan underlying a Trust Asset is assumed to have an original and a remaining term to maturity of 360 months and each Mortgage Loan underlying a Group 1, 2, 4, 5 or 6 Trust Asset is assumed to have a Mortgage Rate of 1.50% per annum higher than the related Certificate Rate.

2. The Mortgage Loans prepay at the constant percentages of PSA (described below) shown in the related table.

3. Distributions on the Group 1, 2, 4, 5 and 6 Securities are always received on the 20th day of the month and distributions on the Group 3 Securities are always received on the 16th day of the month, in each case, whether or not a Business Day, commencing in July 2009.

4. A termination of the Trust does not occur.
5. The Closing Date for the Securities is June 30, 2009.
6. No expenses or fees are paid by the Trust other than the Trustee Fee.
7. Each Class is held from the Closing Date and is not exchanged in whole or in part.

When reading the tables and the related text, investors should bear in mind that the Modeling Assumptions, like any other stated assumptions, are unlikely to be entirely consistent with actual experience.

- For example, most of the Mortgage Loans will not have the characteristics assumed, many Distribution Dates will occur on a Business Day after the 16th or 20th day of the month, as applicable, and the Trustee may cause a termination of the Trust as described under “Description of the Securities — Termination” in this Supplement.
- In addition, distributions on the Securities are based on Certificate Factors and Calculated Certificate Factors, if applicable, which may not reflect actual receipts on the Trust Assets.

See “Description of the Securities — Distributions” in the Base Offering Circular.

Decrement Tables

Prepayments of mortgage loans are commonly measured by a prepayment standard or model. The model used in this Supplement, Prepayment Speed Assumption (“PSA”), is the standard prepayment assumption model of The Securities Industry and Financial Markets Association. PSA represents an assumed rate of prepayment each month relative to the then outstanding principal balance of the Mortgage Loans to which the model is applied. See “Yield, Maturity and Prepayment Considerations — Standard Prepayment Assumption Models” in the Base Offering Circular.

The decrement tables set forth below are based on the assumption that the Mortgage Loans prepay at the indicated percentages of PSA (the “PSA Prepayment Assumption Rates”). As used in the tables, each of the PSA Prepayment Assumption Rates reflects a percentage of the 100% PSA assumed prepayment rate. **The Mortgage Loans will not prepay at any of the PSA Prepayment Assumption Rates and the timing of changes in the rate of prepayments actually experienced on the Mortgage Loans will not follow the pattern described for the PSA assumption.**

The decrement tables set forth below illustrate the percentage of the Original Class Principal Balance (or, in the case of a Notional Class, the original Class Notional Balance) that would remain outstanding following the distribution made each specified month for each Regular or MX Class, based on the assumption that the related Mortgage Loans prepay at the PSA Prepayment Assumption Rates. The percentages set forth in the following decrement tables have been rounded to the nearest whole percentage (including rounding down to zero).

The decrement tables also indicate the Weighted Average Life of each Class under each PSA Prepayment Assumption Rate. The Weighted Average Life of each Class is calculated by:

- (a) multiplying the net reduction, if any, of the Class Principal Balance (or the net reduction of the Class Notional Balance, in the case of a Notional Class) from one Distribution Date to the next Distribution Date by the number of years from the date of issuance thereof to the related Distribution Date,
- (b) summing the results, and
- (c) dividing the sum by the aggregate amount of the assumed net reductions in principal balance or notional amount, as applicable, referred to in clause (a).

The information shown for each Notional Class is for illustrative purposes only, as a Notional Class is not entitled to distributions of principal and has no weighted average life. The weighted average life shown for each Notional Class has been calculated on the assumption that a reduction in the Class Notional Balance thereof is a distribution of principal.

The Weighted Average Lives are likely to vary, perhaps significantly, from those set forth in the tables below due to the differences between the actual characteristics of the Mortgage Loans underlying the related Trust Assets and the Modeling Assumptions.

Percentages of Original Class Principal (or Class Notional) Balances and Weighted Average Lives

Security Group 1 PSA Prepayment Assumption Rates										
Distribution Date	Class JB					Classes JD and JE				
	0%	125%	250%	400%	550%	0%	125%	250%	400%	550%
Initial Percent	100	100	100	100	100	100	100	100	100	100
June 2010	98	95	92	89	86	100	100	100	100	100
June 2011	96	86	77	67	57	100	100	100	100	100
June 2012	94	75	57	40	24	100	100	100	100	100
June 2013	92	64	40	19	1	100	100	100	100	100
June 2014	90	54	26	3	0	100	100	100	100	67
June 2015	88	45	14	0	0	100	100	100	80	44
June 2016	85	37	4	0	0	100	100	100	59	29
June 2017	83	29	0	0	0	100	100	90	44	19
June 2018	80	22	0	0	0	100	100	74	33	12
June 2019	77	15	0	0	0	100	100	61	24	8
June 2020	74	9	0	0	0	100	100	50	18	5
June 2021	70	4	0	0	0	100	100	41	13	3
June 2022	67	0	0	0	0	100	97	33	10	2
June 2023	63	0	0	0	0	100	87	27	7	1
June 2024	59	0	0	0	0	100	77	22	5	1
June 2025	54	0	0	0	0	100	68	18	4	1
June 2026	50	0	0	0	0	100	59	14	3	0
June 2027	45	0	0	0	0	100	52	11	2	0
June 2028	40	0	0	0	0	100	45	9	1	0
June 2029	34	0	0	0	0	100	39	7	1	0
June 2030	29	0	0	0	0	100	33	5	1	0
June 2031	22	0	0	0	0	100	28	4	0	0
June 2032	16	0	0	0	0	100	23	3	0	0
June 2033	9	0	0	0	0	100	18	2	0	0
June 2034	2	0	0	0	0	100	14	2	0	0
June 2035	0	0	0	0	0	85	11	1	0	0
June 2036	0	0	0	0	0	66	8	1	0	0
June 2037	0	0	0	0	0	45	5	0	0	0
June 2038	0	0	0	0	0	23	2	0	0	0
June 2039	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	15.7	5.9	3.6	2.7	2.2	27.7	19.2	12.3	8.6	6.4

Security Group 2 PSA Prepayment Assumption Rates																					
Distribution Date	Class CA					Class CB					Class CD					Class CE					
	0%	100%	220%	250%	450%	0%	100%	220%	250%	450%	0%	100%	220%	250%	450%	0%	100%	220%	250%	450%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
June 2010	100	100	88	85	62	100	100	100	100	100	100	100	100	100	100	100	100	100	92	89	73
June 2011	100	100	62	52	0	100	100	100	100	55	100	100	100	100	100	100	100	100	73	65	15
June 2012	100	100	31	13	0	100	100	100	100	0	100	100	100	100	0	100	100	50	37	0	
June 2013	100	100	7	0	0	100	100	100	56	0	100	100	100	100	0	100	100	33	15	0	
June 2014	100	100	0	0	0	100	100	74	2	0	100	100	100	100	0	100	100	20	0	0	
June 2015	100	100	0	0	0	100	100	43	0	0	100	100	100	48	0	100	100	12	0	0	
June 2016	100	100	0	0	0	100	100	23	0	0	100	100	100	16	0	100	100	6	0	0	
June 2017	100	100	0	0	0	100	100	14	0	0	100	100	100	3	0	100	100	4	0	0	
June 2018	100	100	0	0	0	100	100	9	0	0	100	100	100	0	0	100	100	2	0	0	
June 2019	100	100	0	0	0	100	100	4	0	0	100	100	100	0	0	100	100	1	0	0	
June 2020	100	100	0	0	0	100	100	0	0	0	100	100	99	0	0	100	100	0	0	0	
June 2021	100	100	0	0	0	100	100	0	0	0	100	100	90	0	0	100	100	0	0	0	
June 2022	100	100	0	0	0	100	100	0	0	0	100	100	82	0	0	100	100	0	0	0	
June 2023	100	90	0	0	0	100	100	0	0	0	100	100	73	0	0	100	93	0	0	0	
June 2024	100	80	0	0	0	100	100	0	0	0	100	100	65	0	0	100	85	0	0	0	
June 2025	100	69	0	0	0	100	100	0	0	0	100	100	57	0	0	100	78	0	0	0	
June 2026	100	58	0	0	0	100	100	0	0	0	100	100	50	0	0	100	70	0	0	0	
June 2027	100	47	0	0	0	100	100	0	0	0	100	100	43	0	0	100	62	0	0	0	
June 2028	100	36	0	0	0	100	100	0	0	0	100	100	36	0	0	100	54	0	0	0	
June 2029	100	25	0	0	0	100	100	0	0	0	100	100	31	0	0	100	46	0	0	0	
June 2030	100	15	0	0	0	100	100	0	0	0	100	100	26	0	0	100	38	0	0	0	
June 2031	100	4	0	0	0	100	100	0	0	0	100	100	21	0	0	100	31	0	0	0	
June 2032	100	0	0	0	0	100	85	0	0	0	100	100	17	0	0	100	23	0	0	0	
June 2033	100	0	0	0	0	100	60	0	0	0	100	100	13	0	0	100	16	0	0	0	
June 2034	100	0	0	0	0	100	36	0	0	0	100	100	10	0	0	100	10	0	0	0	
June 2035	100	0	0	0	0	100	13	0	0	0	100	100	7	0	0	100	4	0	0	0	
June 2036	67	0	0	0	0	100	0	0	0	0	100	86	5	0	0	76	0	0	0	0	
June 2037	27	0	0	0	0	100	0	0	0	0	100	54	3	0	0	47	0	0	0	0	
June 2038	0	0	0	0	0	57	0	0	0	0	100	24	1	0	0	16	0	0	0	0	
June 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)	27.4	17.7	2.4	2.0	1.1	29.1	24.5	6.2	4.1	2.0	29.8	28.2	17.8	6.1	2.4	27.9	19.6	3.4	2.6	1.4	

**Security Group 2
PSA Prepayment Assumption Rates**

Distribution Date	Class CG					Class CH					Class EP					Class T					
	0%	100%	220%	250%	450%	0%	100%	220%	250%	450%	0%	100%	220%	250%	450%	0%	100%	220%	250%	450%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2010	100	100	100	100	100	100	100	93	91	77	98	96	96	96	96	100	100	93	91	79	79
June 2011	100	100	100	100	73	100	100	77	70	28	96	88	88	88	88	100	100	77	71	34	34
June 2012	100	100	100	100	0	100	100	58	46	0	95	78	78	78	73	100	100	57	47	0	0
June 2013	100	100	100	73	0	100	100	43	28	0	93	69	69	69	52	100	100	42	29	0	0
June 2014	100	100	84	40	0	100	100	32	15	0	90	61	61	61	37	100	100	31	17	0	0
June 2015	100	100	65	19	0	100	100	25	7	0	88	53	53	53	27	100	100	24	8	0	0
June 2016	100	100	53	6	0	100	100	20	2	0	86	45	45	45	19	100	100	19	3	0	0
June 2017	100	100	47	1	0	100	100	18	0	0	83	38	38	38	14	100	100	16	0	0	0
June 2018	100	100	44	0	0	100	100	17	0	0	80	32	32	32	10	100	100	15	0	0	0
June 2019	100	100	42	0	0	100	100	16	0	0	77	26	26	26	7	100	98	14	0	0	0
June 2020	100	100	39	0	0	100	100	15	0	0	74	22	22	22	5	100	96	13	0	0	0
June 2021	100	100	35	0	0	100	100	14	0	0	71	18	18	18	3	100	92	12	0	0	0
June 2022	100	100	32	0	0	100	100	12	0	0	67	15	15	15	2	100	87	11	0	0	0
June 2023	100	100	29	0	0	100	94	11	0	0	64	12	12	12	2	100	82	10	0	0	0
June 2024	100	100	25	0	0	100	88	10	0	0	60	10	10	10	1	100	76	8	0	0	0
June 2025	100	100	22	0	0	100	81	9	0	0	56	8	8	8	1	100	71	7	0	0	0
June 2026	100	100	19	0	0	100	74	7	0	0	51	6	6	6	1	100	65	6	0	0	0
June 2027	100	100	17	0	0	100	67	6	0	0	46	5	5	5	0	100	59	6	0	0	0
June 2028	100	100	14	0	0	100	61	5	0	0	41	4	4	4	0	100	53	5	0	0	0
June 2029	100	100	12	0	0	100	54	5	0	0	36	3	3	3	0	100	47	4	0	0	0
June 2030	100	100	10	0	0	100	47	4	0	0	30	3	3	3	0	100	41	3	0	0	0
June 2031	100	100	8	0	0	100	41	3	0	0	24	2	2	2	0	100	36	3	0	0	0
June 2032	100	91	7	0	0	100	35	3	0	0	18	1	1	1	0	100	30	2	0	0	0
June 2033	100	76	5	0	0	100	29	2	0	0	11	1	1	1	0	100	25	2	0	0	0
June 2034	100	61	4	0	0	100	23	2	0	0	4	1	1	1	0	100	20	1	0	0	0
June 2035	100	47	3	0	0	100	18	1	0	0	1	1	1	1	0	90	16	1	0	0	0
June 2036	100	34	2	0	0	80	13	1	0	0	0	0	0	0	0	69	11	1	0	0	0
June 2037	100	21	1	0	0	55	8	0	0	0	0	0	0	0	0	48	7	0	0	0	0
June 2038	74	9	0	0	0	28	4	0	0	0	0	0	0	0	0	25	3	0	0	0	0
June 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																					
Life (years)	29.3	25.9	10.7	4.9	2.2	28.2	20.9	5.6	3.1	1.5	15.9	7.5	7.5	7.5	4.9	27.9	19.7	5.3	3.2	1.6	1.6

PSA Prepayment Assumption Rates

Distribution Date	Class TC				
	0%	100%	220%	250%	450%
Initial Percent	100	100	100	100	100
June 2010	100	100	93	93	93
June 2011	100	100	77	77	77
June 2012	100	100	57	57	0
June 2013	100	100	40	40	0
June 2014	100	100	26	26	0
June 2015	100	100	15	15	0
June 2016	100	100	6	6	0
June 2017	100	100	0	0	0
June 2018	100	99	0	0	0
June 2019	100	88	0	0	0
June 2020	100	66	0	0	0
June 2021	100	36	0	0	0
June 2022	100	0	0	0	0
June 2023	100	0	0	0	0
June 2024	100	0	0	0	0
June 2025	100	0	0	0	0
June 2026	100	0	0	0	0
June 2027	100	0	0	0	0
June 2028	100	0	0	0	0
June 2029	100	0	0	0	0
June 2030	100	0	0	0	0
June 2031	100	0	0	0	0
June 2032	100	0	0	0	0
June 2033	100	0	0	0	0
June 2034	100	0	0	0	0
June 2035	20	0	0	0	0
June 2036	0	0	0	0	0
June 2037	0	0	0	0	0
June 2038	0	0	0	0	0
June 2039	0	0	0	0	0
Weighted Average					
Life (years)	25.8	11.4	3.6	3.6	2.3

Security Group 3 PSA Prepayment Assumption Rates										
Distribution Date	Class AB					Class AZ				
	0%	175%	355%	550%	750%	0%	175%	355%	550%	750%
Initial Percent	100	100	100	100	100	100	100	100	100	100
June 2010	98	86	74	62	49	105	105	105	105	105
June 2011	96	73	54	36	21	110	110	110	110	110
June 2012	94	62	38	19	5	116	116	116	116	116
June 2013	91	52	26	8	0	122	122	122	122	91
June 2014	89	43	16	0	0	128	128	128	128	49
June 2015	86	35	9	0	0	135	135	135	85	26
June 2016	84	28	3	0	0	142	142	142	55	14
June 2017	81	21	0	0	0	149	149	128	35	7
June 2018	78	15	0	0	0	157	157	97	23	4
June 2019	74	10	0	0	0	165	165	73	15	2
June 2020	71	5	0	0	0	173	173	54	9	1
June 2021	67	1	0	0	0	182	182	40	6	1
June 2022	63	0	0	0	0	191	159	30	4	0
June 2023	59	0	0	0	0	201	132	22	2	0
June 2024	55	0	0	0	0	211	109	16	1	0
June 2025	51	0	0	0	0	222	88	11	1	0
June 2026	46	0	0	0	0	234	71	8	1	0
June 2027	41	0	0	0	0	246	55	5	0	0
June 2028	36	0	0	0	0	258	42	4	0	0
June 2029	30	0	0	0	0	271	30	2	0	0
June 2030	25	0	0	0	0	285	21	1	0	0
June 2031	18	0	0	0	0	300	12	1	0	0
June 2032	12	0	0	0	0	315	5	0	0	0
June 2033	5	0	0	0	0	331	0	0	0	0
June 2034	0	0	0	0	0	326	0	0	0	0
June 2035	0	0	0	0	0	268	0	0	0	0
June 2036	0	0	0	0	0	206	0	0	0	0
June 2037	0	0	0	0	0	141	0	0	0	0
June 2038	0	0	0	0	0	73	0	0	0	0
June 2039	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	15.0	4.8	2.7	1.7	1.2	27.5	16.4	10.9	7.3	5.2

Security Group 4 PSA Prepayment Assumption Rates															
Distribution Date	Classes HF, HP and HS					Class HZ					Class ZH				
	0%	240%	470%	500%	950%	0%	240%	470%	500%	950%	0%	240%	470%	500%	950%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2010	96	87	87	87	87	106	106	106	106	106	106	100	75	71	20
June 2011	92	69	69	69	44	112	112	112	112	112	112	100	40	33	0
June 2012	88	52	52	52	17	118	118	118	118	118	118	100	19	10	0
June 2013	84	37	37	37	5	125	125	125	125	125	125	100	10	1	0
June 2014	79	24	24	24	0	132	132	132	132	132	132	100	8	0	0
June 2015	74	16	16	16	0	139	139	139	139	65	139	95	7	0	0
June 2016	68	10	10	10	0	147	147	147	147	27	147	87	6	0	0
June 2017	63	5	5	5	0	155	155	155	155	11	155	78	5	0	0
June 2018	57	2	2	2	0	164	164	164	164	5	164	69	4	0	0
June 2019	50	0	0	0	0	173	173	173	173	2	173	59	3	0	0
June 2020	43	0	0	0	0	183	122	122	122	1	183	51	2	0	0
June 2021	36	0	0	0	0	193	83	83	83	0	193	43	2	0	0
June 2022	28	0	0	0	0	204	56	56	56	0	204	37	1	0	0
June 2023	20	0	0	0	0	216	38	38	38	0	216	31	1	0	0
June 2024	11	0	0	0	0	228	25	25	25	0	228	25	1	0	0
June 2025	2	0	0	0	0	241	17	17	17	0	241	21	0	0	0
June 2026	0	0	0	0	0	11	11	11	11	0	249	17	0	0	0
June 2027	0	0	0	0	0	7	7	7	7	0	237	14	0	0	0
June 2028	0	0	0	0	0	5	5	5	5	0	224	11	0	0	0
June 2029	0	0	0	0	0	3	3	3	3	0	210	9	0	0	0
June 2030	0	0	0	0	0	2	2	2	2	0	195	7	0	0	0
June 2031	0	0	0	0	0	1	1	1	1	0	179	5	0	0	0
June 2032	0	0	0	0	0	1	1	1	1	0	161	4	0	0	0
June 2033	0	0	0	0	0	0	0	0	0	0	143	3	0	0	0
June 2034	0	0	0	0	0	0	0	0	0	0	123	2	0	0	0
June 2035	0	0	0	0	0	0	0	0	0	0	102	1	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	79	1	0	0	0
June 2037	0	0	0	0	0	0	0	0	0	0	54	0	0	0	0
June 2038	0	0	0	0	0	0	0	0	0	0	28	0	0	0	0
June 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	9.4	3.5	3.5	3.5	2.1	16.6	12.6	12.6	12.6	6.3	24.4	12.2	2.3	1.6	0.7

**Security Group 5
PSA Prepayment Assumption Rates**

Distribution Date	Classes AP, BP, CP, DP, GP, KP, PA and PI					Classes FA, FB, IF and SA					Classes IB, PB, PD, PE, PG, PH, PJ and PK					Classes IC, LP, MP, NP, PC, PL, PM and PN					
	0%	100%	270%	300%	550%	0%	100%	270%	300%	550%	0%	100%	270%	300%	550%	0%	100%	270%	300%	550%	
	Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2010	99	91	91	91	91	99	94	87	85	74	98	90	90	90	90	100	100	100	100	100	100
June 2011	97	81	81	81	76	98	87	72	69	49	97	78	78	78	73	100	100	100	100	100	100
June 2012	95	71	71	71	50	97	81	59	56	32	95	67	67	67	44	100	100	100	100	100	100
June 2013	94	61	61	61	33	96	75	49	45	21	93	56	56	56	24	100	100	100	100	100	100
June 2014	92	52	52	52	22	95	69	40	36	14	91	46	46	46	12	100	100	100	100	100	100
June 2015	90	44	44	44	14	93	64	33	29	9	88	37	37	37	3	100	100	100	100	100	100
June 2016	87	36	36	36	9	92	59	27	23	6	86	28	28	28	0	100	100	100	100	100	83
June 2017	85	29	29	29	6	90	54	22	19	4	83	20	20	20	0	100	100	100	100	100	54
June 2018	82	23	23	23	4	89	50	18	15	3	80	13	13	13	0	100	100	100	100	100	35
June 2019	80	19	19	19	3	87	45	15	12	2	77	8	8	8	0	100	100	100	100	100	23
June 2020	77	15	15	15	2	85	41	12	10	1	74	4	4	4	0	100	100	100	100	100	15
June 2021	73	12	12	12	1	83	38	10	8	1	70	0	0	0	0	100	100	100	100	100	10
June 2022	70	9	9	9	1	80	34	8	6	0	66	0	0	0	0	100	82	82	82	82	6
June 2023	66	7	7	7	0	78	31	6	5	0	62	0	0	0	0	100	65	65	65	65	4
June 2024	62	6	6	6	0	75	28	5	4	0	57	0	0	0	0	100	51	51	51	51	3
June 2025	58	4	4	4	0	73	25	4	3	0	52	0	0	0	0	100	40	40	40	40	2
June 2026	53	3	3	3	0	70	22	3	2	0	47	0	0	0	0	100	31	31	31	31	1
June 2027	48	3	3	3	0	66	20	3	2	0	41	0	0	0	0	100	24	24	24	24	1
June 2028	42	2	2	2	0	63	17	2	1	0	35	0	0	0	0	100	18	18	18	18	0
June 2029	36	2	2	2	0	59	15	2	1	0	28	0	0	0	0	100	14	14	14	14	0
June 2030	30	1	1	1	0	55	13	1	1	0	21	0	0	0	0	100	10	10	10	10	0
June 2031	23	1	1	1	0	50	11	1	1	0	13	0	0	0	0	100	7	7	7	7	0
June 2032	16	1	1	1	0	46	9	1	0	0	5	0	0	0	0	100	5	5	5	5	0
June 2033	8	0	0	0	0	40	7	0	0	0	0	0	0	0	0	69	4	4	4	4	0
June 2034	0	0	0	0	0	35	5	0	0	0	0	0	0	0	0	2	2	2	2	2	0
June 2035	0	0	0	0	0	29	4	0	0	0	0	0	0	0	0	1	1	1	1	1	0
June 2036	0	0	0	0	0	22	2	0	0	0	0	0	0	0	0	1	1	1	1	1	0
June 2037	0	0	0	0	0	16	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2038	0	0	0	0	0	8	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	16.1	6.2	6.2	6.2	3.6	20.2	10.5	5.3	4.8	2.7	15.1	5.0	5.0	5.0	3.0	24.3	16.0	16.0	16.0	16.0	8.9

PSA Prepayment Assumption Rates

Distribution Date	Class MA					Class MB					Class MC					
	0%	100%	270%	300%	550%	0%	100%	270%	300%	550%	0%	100%	270%	300%	550%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
June 2010	100	100	74	68	14	100	100	100	100	100	100	100	100	80	80	80
June 2011	100	100	47	35	0	100	100	100	100	0	100	100	56	56	0	
June 2012	100	100	28	12	0	100	100	100	100	0	100	100	37	37	0	
June 2013	100	100	15	0	0	100	100	100	84	0	100	100	22	22	0	
June 2014	100	100	8	0	0	100	100	100	38	0	100	100	10	10	0	
June 2015	100	100	4	0	0	100	100	100	18	0	100	100	1	1	0	
June 2016	100	100	0	0	0	100	100	99	1	0	100	100	0	0	0	
June 2017	100	100	0	0	0	100	100	91	0	0	100	99	0	0	0	
June 2018	100	100	0	0	0	100	100	83	0	0	100	92	0	0	0	
June 2019	100	100	0	0	0	100	100	75	0	0	100	81	0	0	0	
June 2020	100	100	0	0	0	100	100	67	0	0	100	68	0	0	0	
June 2021	100	100	0	0	0	100	100	59	0	0	100	51	0	0	0	
June 2022	100	100	0	0	0	100	100	51	0	0	100	34	0	0	0	
June 2023	100	100	0	0	0	100	100	44	0	0	100	15	0	0	0	
June 2024	100	98	0	0	0	100	100	37	0	0	100	0	0	0	0	
June 2025	100	88	0	0	0	100	100	32	0	0	100	0	0	0	0	
June 2026	100	78	0	0	0	100	100	26	0	0	100	0	0	0	0	
June 2027	100	68	0	0	0	100	100	22	0	0	100	0	0	0	0	
June 2028	100	58	0	0	0	100	100	18	0	0	100	0	0	0	0	
June 2029	100	49	0	0	0	100	100	14	0	0	100	0	0	0	0	
June 2030	100	39	0	0	0	100	100	11	0	0	100	0	0	0	0	
June 2031	100	31	0	0	0	100	100	9	0	0	100	0	0	0	0	
June 2032	100	22	0	0	0	100	100	7	0	0	100	0	0	0	0	
June 2033	100	14	0	0	0	100	100	5	0	0	100	0	0	0	0	
June 2034	100	6	0	0	0	100	100	4	0	0	94	0	0	0	0	
June 2035	100	0	0	0	0	100	95	2	0	0	40	0	0	0	0	
June 2036	90	0	0	0	0	100	57	1	0	0	0	0	0	0	0	
June 2037	57	0	0	0	0	100	20	1	0	0	0	0	0	0	0	
June 2038	21	0	0	0	0	100	0	0	0	0	0	0	0	0	0	
June 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)	28.2	20.0	2.3	1.6	0.6	29.8	27.2	14.1	4.9	1.3	25.8	11.9	2.5	2.5	1.3	

**Security Group 6
PSA Prepayment Assumption Rates**

Distribution Date	Class JA					Class JL					Class JM					Class JN				
	0%	100%	220%	350%	650%	0%	100%	220%	350%	650%	0%	100%	220%	350%	650%	0%	100%	220%	350%	650%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2010	100	100	91	79	51	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2011	100	100	72	34	0	100	100	100	100	100	100	100	100	100	100	100	100	100	100	99
June 2012	100	100	48	0	0	100	100	100	100	100	100	100	100	100	100	100	100	100	100	0
June 2013	100	100	31	0	0	100	100	100	100	100	100	100	100	100	100	100	100	100	67	0
June 2014	100	100	18	0	0	100	100	100	100	71	100	100	100	100	100	100	100	100	7	0
June 2015	100	100	9	0	0	100	100	100	100	38	100	100	100	100	100	100	100	100	0	0
June 2016	100	100	4	0	0	100	100	100	100	18	100	100	100	100	100	100	100	100	0	0
June 2017	100	100	1	0	0	100	90	90	90	6	100	100	100	100	100	100	99	99	0	0
June 2018	100	100	0	0	0	100	67	67	67	0	100	100	100	100	93	100	89	89	0	0
June 2019	100	100	0	0	0	100	49	49	49	0	100	100	100	100	55	100	76	76	0	0
June 2020	100	100	0	0	0	100	35	35	35	0	100	100	100	100	33	100	63	63	0	0
June 2021	100	100	0	0	0	100	24	24	24	0	100	100	100	100	19	100	50	50	0	0
June 2022	100	100	0	0	0	100	16	16	16	0	100	100	100	100	11	100	38	38	0	0
June 2023	100	100	0	0	0	100	9	9	9	0	100	100	100	100	7	100	26	26	0	0
June 2024	100	98	0	0	0	100	4	4	4	0	100	100	100	100	4	100	16	16	0	0
June 2025	100	89	0	0	0	100	0	0	0	0	100	100	100	100	2	100	7	7	0	0
June 2026	100	79	0	0	0	100	0	0	0	0	100	78	78	78	1	100	0	0	0	0
June 2027	100	70	0	0	0	100	0	0	0	0	100	58	58	58	1	100	0	0	0	0
June 2028	100	61	0	0	0	100	0	0	0	0	100	43	43	43	0	100	0	0	0	0
June 2029	100	52	0	0	0	86	0	0	0	0	100	32	32	32	0	100	0	0	0	0
June 2030	100	43	0	0	0	61	0	0	0	0	100	23	23	23	0	100	0	0	0	0
June 2031	100	34	0	0	0	36	0	0	0	0	100	16	16	16	0	100	0	0	0	0
June 2032	100	26	0	0	0	8	0	0	0	0	100	11	11	11	0	100	0	0	0	0
June 2033	100	17	0	0	0	0	0	0	0	0	8	8	8	8	0	75	0	0	0	0
June 2034	100	10	0	0	0	0	0	0	0	0	5	5	5	5	0	7	0	0	0	0
June 2035	100	2	0	0	0	0	0	0	0	0	3	3	3	3	0	0	0	0	0	0
June 2036	90	0	0	0	0	0	0	0	0	0	2	2	2	2	0	0	0	0	0	0
June 2037	55	0	0	0	0	0	0	0	0	0	1	1	1	1	0	0	0	0	0	0
June 2038	17	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	28.1	20.3	3.3	1.6	1.0	21.4	10.5	10.5	10.5	5.9	23.7	19.3	19.3	19.3	10.8	24.4	12.1	12.1	4.3	2.2

PSA Prepayment Assumption Rates

Distribution Date	Class JP					Class JT					Class JU					Class JV					Class JW				
	0%	100%	220%	350%	650%	0%	100%	220%	350%	650%	0%	100%	220%	350%	650%	0%	100%	220%	350%	650%	0%	100%	220%	350%	650%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2010	97	93	93	93	100	100	93	93	93	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2011	94	80	80	80	80	100	77	77	0	100	100	100	100	0	0	100	100	100	100	0	0	100	100	100	100
June 2012	91	64	64	64	47	100	57	57	0	100	100	100	27	0	0	100	100	100	100	0	0	100	100	100	0
June 2013	88	48	48	48	10	100	40	0	0	100	100	100	0	0	0	100	100	100	0	0	100	100	100	100	0
June 2014	85	34	34	34	0	100	27	0	0	100	100	100	0	0	0	100	100	100	0	0	100	100	100	100	0
June 2015	81	20	20	20	0	100	16	0	0	100	100	100	0	0	0	100	100	100	0	0	100	100	100	38	0
June 2016	77	8	8	8	0	100	7	0	0	100	100	100	0	0	0	100	100	100	0	0	100	100	100	4	0
June 2017	73	0	0	0	0	100	1	0	0	100	100	100	0	0	0	100	100	100	0	0	100	100	100	0	0
June 2018	68	0	0	0	0	100	100	0	0	0	100	100	100	0	0	100	100	27	0	0	100	100	100	0	0
June 2019	64	0	0	0	0	100	93	0	0	0	100	100	96	0	0	100	100	27	0	0	100	100	100	0	0
June 2020	59	0	0	0	0	100	81	0	0	0	100	100	89	0	0	100	100	27	0	0	100	100	100	0	0
June 2021	53	0	0	0	0	100	63	0	0	0	100	100	82	0	0	100	100	27	0	0	100	100	100	0	0
June 2022	47	0	0	0	0	100	42	0	0	0	100	100	74	0	0	100	100	27	0	0	100	100	100	0	0
June 2023	41	0	0	0	0	100	18	0	0	0	100	100	66	0	0	100	100	27	0	0	100	100	100	0	0
June 2024	35	0	0	0	0	100	0	0	0	0	100	100	59	0	0	100	27	27	0	0	100	100	100	0	0
June 2025	28	0	0	0	0	100	0	0	0	0	100	100	52	0	0	100	27	27	0	0	100	100	100	0	0
June 2026	20	0	0	0	0	100	0	0	0	0	100	100	45	0	0	100	27	27	0	0	100	97	97	0	0
June 2027	12	0	0	0	0	100	0	0	0	0	100	100	39	0	0	100	27	27	0	0	100	80	80	0	0
June 2028	3	0	0	0	0	100	0	0	0	0	100	100	33	0	0	100	27	27	0	0	100	66	66	0	0
June 2029	0	0	0	0	0	100	0	0	0	0	100	100	28	0	0	100	27	27	0	0	100	53	53	0	0
June 2030	0	0	0	0	0	100	0	0	0	0	100	100	23	0	0	100	27	27	0	0	100	42	42	0	0
June 2031	0	0	0	0	0	100	0	0	0	0	100	100	19	0	0	100	27	27	0	0	100	33	33	0	0
June 2032	0	0	0	0	0	100	0	0	0	0	100	100	15	0	0	100	27	27	0	0	100	26	26	0	0
June 2033	0	0	0	0	0	100	0	0	0	0	100	100	12	0	0	100	27	27	0	0	100	19	19	0	0
June 2034	0	0	0	0	0	100	0	0	0	0	100	100	9	0	0	100	27	27	0	0	100	14	14	0	0
June 2035	0	0	0	0	0	66	0	0	0	0	100	100	7	0	0	100	27	27	0	0	10	10	10	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	100	78	5	0	0	27	27	27	0	0	6	6	6	0	0
June 2037	0	0	0	0	0	0	0	0	0	0	100	48	3	0	0	27	27	27	0	0	3	3	3	0	0
June 2038	0	0	0	0	0	0	0	0	0	0	100	20	1	0	0	27	27	27	0	0	1	1	1	0	0
June 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	11.7	4.0	4.0	4.0	2.8	26.2	12.5	3.7	2.7	1.7	29.7	28.0	17.1	2.9	1.7	27.5	18.7	14.2	3.6	2.0	25.6	21.0	21.0	5.9	2.5

Yield Considerations

An investor seeking to maximize yield should make a decision whether to invest in any Class based on the anticipated yield of that Class resulting from its purchase price, the investor's own projection of Mortgage Loan prepayment rates under a variety of scenarios and, in the case of a Floating Rate or an Inverse Floating Rate Class, the investor's own projection of levels of LIBOR under a variety of scenarios. **No representation is made regarding Mortgage Loan prepayment rates, LIBOR levels or the yield of any Class.**

Prepayments: Effect on Yields

The yields to investors will be sensitive in varying degrees to the rate of prepayments on the related Mortgage Loans.

- In the case of Regular Securities or MX Securities purchased at a premium (especially Interest Only Classes), faster than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.
- Investors in the Interest Only Classes should also consider the risk that rapid rates of principal payments could result in the failure of investors to recover fully their investments.
- In the case of Regular Securities or MX Securities purchased at a discount, slower than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.

See "Risk Factors— Rates of principal payments can reduce your yield" in this Supplement.

Rapid rates of prepayments on the Mortgage Loans are likely to coincide with periods of low prevailing interest rates.

During periods of low prevailing interest rates, the yields at which an investor may be able to reinvest amounts received as principal payments on the investor's Class of Securities may be lower than the yield on that Class.

Slow rates of prepayments on the Mortgage Loans are likely to coincide with periods of high prevailing interest rates.

During periods of high prevailing interest rates, the amount of principal payments available to an investor for reinvestment at those high rates may be relatively low.

The Mortgage Loans will not prepay at any constant rate until maturity, nor will all of the Mortgage Loans underlying any Trust Asset Group prepay at the same rate at any one time. The timing of changes in the rate of prepayments may affect the actual yield to an investor, even if the average rate of principal prepayments is consistent with the investor's expectation. In general, the earlier a prepayment of principal on the Mortgage Loans, the greater the effect on an investor's yield. As a result, the effect on an investor's yield of principal prepayments occurring at a rate higher (or lower) than the rate anticipated by the investor during the period immediately following the Closing Date is not likely to be offset by a later equivalent reduction (or increase) in the rate of principal prepayments.

LIBOR: Effect on Yields of the Floating Rate and Inverse Floating Rate Classes

Low levels of LIBOR can reduce the yield of the Floating Rate Classes. High levels of LIBOR can significantly reduce the yield of the Inverse Floating Rate Classes. In addition, the Floating Rate Classes will not necessarily benefit from a higher yield at high levels of LIBOR, and Class IF may not benefit from particularly low levels of LIBOR, because the rates on such Classes are capped at the maximum rates described under "Terms Sheet — Interest Rates."

Payment Delay: Effect on Yields of the Fixed Rate Classes

The effective yield on any Fixed Rate Class will be less than the yield otherwise produced by its Interest Rate and purchase price because, on each Distribution Date, 30 days' interest will be payable on (or added to the principal amount of) that Class even though interest began to accrue approximately 46 or 50 days earlier, as applicable.

Yield Tables

The following tables show the pre-tax yields to maturity on a corporate bond equivalent basis of specified Classes at various constant percentages of PSA and, in the case of the Inverse Floating Rate Classes, at various constant levels of LIBOR.

The Mortgage Loans will not prepay at any constant rate until maturity, and it is unlikely that LIBOR will remain constant. Moreover, it is likely that the Mortgage Loans will experience actual prepayment rates that differ from those of the Modeling Assumptions. **Therefore, the actual pre-tax yield of any Class may differ from those shown in the applicable table below for that Class even if the Class is purchased at the assumed price shown.**

The yields were calculated by

1. determining the monthly discount rates that, when applied to the applicable assumed streams of cash flows to be paid on the applicable Class, would cause the discounted present value of the assumed streams of cash flows to equal the assumed purchase price of that Class plus accrued interest, and
2. converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations that may occur in the interest rates at which investors may be able to reinvest funds received by them as distributions on their Securities and consequently do not purport to reflect the return on any investment in any Class when those reinvestment rates are considered.

The information set forth in the following tables was prepared on the basis of the Modeling Assumptions and the assumptions that (1) the Interest Rate applicable to each Inverse Floating Rate Class for each Accrual Period following the first Accrual Period will be based on the indicated level of LIBOR and (2) the purchase price of each Class (expressed as a percentage of its original Class Notional Balance) plus accrued interest is as indicated in the related table. **The assumed purchase price is not necessarily that at which actual sales will occur.**

SECURITY GROUP 4

**Sensitivity of Class HS to Prepayments
Assumed Price 8.125%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>240%</u>	<u>470%</u>	<u>500%</u>	<u>950%</u>
0.250%	59.7%	59.7%	59.7%	37.6%
0.318%	58.6%	58.6%	58.6%	36.3%
3.259%	11.6%	11.6%	11.6%	(18.6)%
6.200% and above	**	**	**	**

SECURITY GROUP 5

**Sensitivity of Class IB to Prepayments
Assumed Price 18.0%***

	<u>PSA Prepayment Assumption Rates</u>				
	<u>100%</u>	<u>270%</u>	<u>300%</u>	<u>534%</u>	<u>550%</u>
16.8%	16.8%	16.8%	0.1%	(1.5)%	

**Sensitivity of Class IC to Prepayments
Assumed Price 28.0%***

	<u>PSA Prepayment Assumption Rates</u>				
	<u>100%</u>	<u>270%</u>	<u>300%</u>	<u>550%</u>	<u>925%</u>
21.0%	21.0%	21.0%	16.1%	0.0%	

**Sensitivity of Class IF to Prepayments
Assumed Price 0.5625%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>270%</u>	<u>300%</u>	<u>550%</u>
5.950% and below	97.6%	84.5%	82.2%	61.4%
5.975%	41.6%	29.9%	27.7%	9.0%
6.000% and above	**	**	**	**

**Sensitivity of Class PI to Prepayments
Assumed Price 20.0%***

	<u>PSA Prepayment Assumption Rates</u>				
	<u>100%</u>	<u>270%</u>	<u>300%</u>	<u>550%</u>	<u>590%</u>
16.4%	16.4%	16.4%	2.8%	0.0%	

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

Sensitivity of Class SA to Prepayments
Assumed Price 6.5%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>270%</u>	<u>300%</u>	<u>550%</u>
0.250%	95.9%	82.8%	80.5%	59.8%
0.318%	94.5%	81.5%	79.1%	58.5%
3.134%	40.2%	28.5%	26.4%	7.7%
5.950% and above	**	**	**	**

- * The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.
- ** Indicates that investors will suffer a loss of virtually all of their investment.

CERTAIN FEDERAL INCOME TAX CONSEQUENCES

The following tax discussion, when read in conjunction with the discussion of “Certain Federal Income Tax Consequences” in the Base Offering Circular, describes the material federal income tax considerations for investors in the Securities. However, these two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of investors, some of which may be subject to special rules.

U.S. Treasury Circular 230 Notice

The discussion contained in this Supplement and the Base Offering Circular as to certain federal tax consequences is not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. Such discussion is written to support the promotion or marketing of the transactions or matters addressed in this Supplement and the Base Offering Circular. Each taxpayer to whom such transactions or matters are being promoted, marketed or recommended should seek advice based on its particular circumstances from an independent tax advisor.

REMIC Elections

In the opinion of Cadwalader, Wickersham & Taft LLP, the Trust will constitute a Double REMIC Series for federal income tax purposes. Separate REMIC elections will be made for the Pooling REMIC and the Issuing REMIC.

Regular Securities

The Regular Securities will be treated as debt instruments issued by the Issuing REMIC for federal income tax purposes. Income on the Regular Securities must be reported under an accrual method of accounting.

The Class HS, IF and SA Securities are “Interest Weighted Securities” as described in “Certain Federal Income Tax Consequences — Tax Treatment of Regular Securities — Interest Weighted Securities and Non-VRDI Securities” in the Base Offering Circular. Although the tax treatment of Interest Weighted Securities is not entirely certain, Holders of the Interest Weighted Securities should expect to accrue all income on these Securities (other than income attributable to market discount or *de minimis* market discount) under the original issue discount (“OID”) rules based on the expected payments on these Securities at the prepayment assumptions described below.

The Class AZ, HZ and ZH Securities are Accrual Securities. Holders of Accrual Securities are required to accrue all income from their Securities (other than income attributable to market discount or *de minimis* market discount) under the OID rules based on the expected payments on the Accrual Securities at the prepayment assumptions described below.

Other than the Regular Securities described in the preceding two paragraphs, based on anticipated prices (including accrued interest), the assumed Mortgage Loan characteristics, the prepayment assumptions described below and, for the Floating Rate and Inverse Floating Rate Classes, the interest rate value described in the following paragraph, no Class is expected to be issued with OID.

Prospective investors in the Regular Securities should be aware, however, that the foregoing expectations about OID could change because of differences (1) between anticipated purchase prices and actual purchase prices or (2) between the assumed characteristics of the Trust Assets and the characteristics of the Trust Assets actually delivered to the Trust. The prepayment assumption that should be used in determining the rates of accrual of OID, if any, on the Regular Securities is 259% PSA in the case of the Group 1 Securities, 220% PSA in the case of the Group 2 and Group 6 Securities, 355% PSA in the case of the Group 3 Securities, 470% PSA in the case of the Group 4 Securities and 270% PSA in the case of the Group 5 Securities (as described in “Yield, Maturity and Prepayment Considerations” in this Supplement). In the case of the Floating Rate and Inverse Floating Rate Classes, the interest rate values to be used for these determinations are the initial Interest Rates as set forth in the Terms Sheet under “Interest Rates.” No representation is made, however, about the rate at which prepayments on the Mortgage Loans underlying any Group of Trust Assets actually will occur or the level of LIBOR at any time after the date of this Supplement. See “*Certain Federal Income Tax Consequences*” in the *Base Offering Circular*.

The Regular Securities generally will be treated as “regular interests” in a REMIC for domestic building and loan associations and “real estate assets” for real estate investment trusts (“REITs”) as described in “*Certain Federal Income Tax Consequences*” in the *Base Offering Circular*. Similarly, interest on the Regular Securities will be considered “interest on obligations secured by mortgages on real property” for REITs.

Residual Securities

The Class RR Securities will represent the beneficial ownership of the Residual Interest in the Pooling REMIC and the beneficial ownership of the Residual Interest in the Issuing REMIC. The Residual Securities, *i.e.*, the Class RR Securities, generally will be treated as “residual interests” in a REMIC for domestic building and loan associations and as “real estate assets” for REITs, as described in “*Certain Federal Income Tax Consequences*” in the *Base Offering Circular*, but will not be treated as debt for federal income tax purposes. Instead, the Holders of the Residual Securities will be required to report, and will be taxed on, their pro rata shares of the taxable income or loss of the Trust REMICs, and these requirements will continue until there are no outstanding regular interests in the respective Trust REMICs. Thus, Residual Holders will have taxable income attributable to the Residual Securities even though they will not receive principal or interest distributions with respect to the Residual Securities, which could result in a negative after-tax return for the Residual Holders. Even though the Holders of the Class RR Securities are not entitled to any stated principal or interest payments on the Class RR Securities, the Trust REMICs may have substantial taxable income in certain periods, and offsetting tax losses may not occur until much later periods. Accordingly, a Holder of the Class RR Securities may experience substantial adverse tax timing consequences. Prospective investors are urged to consult their own tax advisors and consider the after-tax effect of ownership of the Residual Securities and the suitability of the Residual Securities to their investment objectives.

Prospective Holders of Residual Securities should be aware that, at issuance, based on the expected prices of the Regular and Residual Securities and the prepayment assumption described above, the

residual interests represented by the Residual Securities will be treated as “noneconomic residual interests” as that term is defined in Treasury regulations.

MX Securities

For a discussion of certain federal income tax consequences applicable to the MX Classes, see “Certain Federal Income Tax Consequences — Tax Treatment of MX Securities,” “— Exchanges of MX Classes and Regular Classes” and “— Taxation of Foreign Holders of REMIC Securities and MX Securities” in the Base Offering Circular.

Investors should consult their own tax advisors in determining the federal, state, local and any other tax consequences to them of the purchase, ownership and disposition of the Securities.

ERISA MATTERS

Ginnie Mae guarantees distributions of principal and interest with respect to the Securities. The Ginnie Mae Guaranty is supported by the full faith and credit of the United States of America. The Regular and MX Securities will qualify as “guaranteed governmental mortgage pool certificates” within the meaning of a Department of Labor regulation, the effect of which is to provide that mortgage loans and participations therein underlying a “guaranteed governmental mortgage pool certificate” will not be considered assets of an employee benefit plan subject to the Employee Retirement Income Security Act of 1974, as amended (“ERISA”), or subject to section 4975 of the Code (each, a “Plan”), solely by reason of the Plan’s purchase and holding of that certificate.

Governmental plans and certain church plans, while not subject to the fiduciary responsibility provisions of ERISA or the prohibited transaction provisions of ERISA and the Code, may nevertheless be subject to local, state or other federal laws that are substantially similar to the foregoing provisions of ERISA and the Code. Fiduciaries of any such plans should consult with their counsel before purchasing any of the Securities.

Prospective Plan Investors should consult with their advisors, however, to determine whether the purchase, holding, or resale of a Security could give rise to a transaction that is prohibited or is not otherwise permissible under either ERISA or the Code.

See “ERISA Considerations” in the Base Offering Circular.

The Residual Securities are not offered to, and may not be transferred to, a Plan Investor.

LEGAL INVESTMENT CONSIDERATIONS

Institutions whose investment activities are subject to legal investment laws and regulations or to review by certain regulatory authorities may be subject to restrictions on investment in the Securities. **No representation is made about the proper characterization of any Class for legal investment or other purposes, or about the permissibility of the purchase by particular investors of any Class under applicable legal investment restrictions.**

Investors should consult their own legal advisors regarding applicable investment restrictions and the effect of any restrictions on the liquidity of the Securities prior to investing in the Securities.

See “Legal Investment Considerations” in the Base Offering Circular.

PLAN OF DISTRIBUTION

Subject to the terms and conditions of the Sponsor Agreement, the Sponsor has agreed to purchase all of the Securities if any are sold and purchased. The Sponsor proposes to offer each Class to the public from time to time for sale in negotiated transactions at varying prices to be determined at the time of sale, plus accrued interest from (1) June 1, 2009 on the Fixed Rate Classes and (2) June 20, 2009 on the Floating Rate and Inverse Floating Rate Classes. The Sponsor may effect these transactions by sales to or through certain securities dealers. These dealers may receive compensation in the form of discounts, concessions or commissions from the Sponsor and/or commissions from any purchasers for which they act as agents. Some of the Securities may be sold through dealers in relatively small sales. In the usual case, the commission charged on a relatively small sale of securities will be a higher percentage of the sales price than that charged on a large sale of securities.

INCREASE IN SIZE

Before the Closing Date, Ginnie Mae, the Trustee and the Sponsor may agree to increase the size of this offering. In that event, the Securities will have the same characteristics as described in this Supplement, except that (1) the Original Class Principal Balance (or original Class Notional Balance) and (2) the Scheduled Principal Balances and Aggregate Scheduled Principal Balances of each Class receiving principal distributions or interest distributions based upon a notional balance from the same Trust Asset Group will increase by the same proportion. The Trust Agreement, the Final Data Statement, the Final Schedules and the Supplemental Statement, if any, will reflect any increase in the size of the transaction.

LEGAL MATTERS

Certain legal matters will be passed upon for Ginnie Mae by Hunton & Williams LLP, for the Trust by Cadwalader, Wickersham & Taft LLP, Washington, DC, and Marcell Solomon & Associates, P.C., Bowie, Maryland, and for the Trustee by Seward & Kissel LLP, New York, New York.

Available Combinations(1)

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 2								
Combination 1								
CA	\$ 15,073,634	CE	\$ 20,786,244	SUP	4.50%	FIX	38374UH38	December 2038
CB	5,712,610							
Combination 2								
CB	\$ 5,712,610	CG	\$ 9,364,810	SUP	4.50%	FIX	38374UH46	June 2039
CD	3,652,200							
Combination 3								
CA	\$ 15,073,634	CH	\$ 24,438,444	SUP	4.50%	FIX	38374UH53	June 2039
CB	5,712,610							
CD	3,652,200							
Combination 4								
CA	\$ 15,073,634	T	\$ 28,022,085	SUP	4.50%	FIX	38374UH61	June 2039
CB	5,712,610							
CD	3,652,200							
TC	3,583,641							

REMIC Securities

MX Securities

Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 5								
Combination 5(5)								
PB	\$ 78,818,000	IB	\$ 19,704,500	NTL (PAC I)	6.00%	FIX/IO	38374UH79	August 2038
		PD	78,818,000	PAC I	3.50	FIX	38374UH87	August 2038
		PE	78,818,000	PAC I	3.75	FIX	38374UH95	August 2038
		PG	78,818,000	PAC I	4.00	FIX	38374UJ28	August 2038
		PH	78,818,000	PAC I	4.25	FIX	38374UJ36	August 2038
		PJ	78,818,000	PAC I	4.50	FIX	38374UJ44	August 2038
		PK	78,818,000	PAC I	4.75	FIX	38374UJ51	August 2038
Combination 6(5)								
PC	\$ 10,078,000	IC	\$ 2,519,500	NTL (PAC I)	6.00%	FIX/IO	38374UJ69	June 2039
		LP	10,078,000	PAC I	4.25	FIX	38374UJ77	June 2039
		MP	10,078,000	PAC I	4.50	FIX	38374UJ85	June 2039
		NP	10,078,000	PAC I	4.75	FIX	38374UJ93	June 2039
		PL	10,078,000	PAC I	3.50	FIX	38374UK26	June 2039
		PM	10,078,000	PAC I	3.75	FIX	38374UK34	June 2039
		PN	10,078,000	PAC I	4.00	FIX	38374UK42	June 2039
Combination 7(5)								
PB	\$ 78,818,000	AP	\$ 88,896,000	PAC I	3.50%	FIX	38374UK59	June 2039
PC	10,078,000	BP	88,896,000	PAC I	3.75	FIX	38374UK67	June 2039
		CP	88,896,000	PAC I	4.00	FIX	38374UK75	June 2039
		DP	88,896,000	PAC I	4.25	FIX	38374UK83	June 2039
		GP	88,896,000	PAC I	4.50	FIX	38374UK91	June 2039
		KP	88,896,000	PAC I	4.75	FIX	38374UL25	June 2039
		PA	88,896,000	PAC I	5.00	FIX	38374UL33	June 2039
		PI	22,224,000	NTL (PAC I)	6.00	FIX/IO	38374UL41	June 2039

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 8								
FB	\$137,500,000	FA	\$137,500,000	PT	(6)	FLT	38374UL58	June 2039
IF	13,750,000							

(1) All exchanges must comply with minimum denominations restrictions.

(2) The amount shown for each MX Class represents the maximum Original Class Principal Balance (or original Class Notional Balance) of that Class, assuming it were to be issued on the Closing Date.

(3) As defined under "Class Types" in Appendix I to the Base Offering Circular.

(4) See "Yield, Maturity and Prepayment Considerations — Final Distribution Date" in this Supplement.

(5) In the case of Combinations 5, 6 and 7, various subcombinations are permitted. See "Description of the Securities — Modification and Exchange" in the Base Offering Circular for a discussion of subcombinations.

(6) The Interest Rate will be calculated as described under "Terms Sheet — Interest Rates" in this Supplement.

Schedule II

SCHEDULED PRINCIPAL BALANCES

<u>Distribution Date</u>	<u>Class EP</u>	<u>Classes HF, HP and HZ (in the aggregate)</u>	<u>Classes JL, JM and JP (in the aggregate)</u>
Initial Balance	\$71,977,915.00	\$127,877,238.00	\$21,670,000.00
July 2009	71,805,267.99	126,751,321.58	21,611,546.74
August 2009	71,615,539.13	125,775,698.24	21,546,980.63
September 2009	71,408,788.99	124,731,143.88	21,476,321.61
October 2009	71,185,087.02	123,618,587.90	21,399,592.79
November 2009	70,944,511.46	122,439,045.04	21,316,820.44
December 2009	70,687,149.35	121,193,614.03	21,228,033.99
January 2010	70,413,096.49	119,883,476.03	21,133,265.97
February 2010	70,122,457.34	118,509,892.91	21,032,552.05
March 2010	69,815,345.02	117,074,205.35	20,925,931.00
April 2010	69,491,881.21	115,577,830.83	20,813,444.64
May 2010	69,152,196.09	114,022,261.33	20,695,137.88
June 2010	68,796,428.25	112,409,060.96	20,571,058.61
July 2010	68,424,724.62	110,739,863.41	20,441,257.74
August 2010	68,037,240.34	109,016,369.27	20,305,789.14
September 2010	67,634,138.69	107,240,343.10	20,164,709.59
October 2010	67,215,590.98	105,413,610.52	20,018,078.77
November 2010	66,781,776.41	103,538,055.02	19,865,959.19
December 2010	66,332,881.96	101,615,614.75	19,708,416.19
January 2011	65,869,102.25	99,648,279.12	19,545,517.84
February 2011	65,390,639.42	97,638,085.30	19,377,334.95
March 2011	64,897,702.97	95,587,114.68	19,203,940.95
April 2011	64,390,509.61	93,563,921.09	19,025,411.92
May 2011	63,869,283.12	91,568,136.04	18,841,826.46
June 2011	63,334,254.16	89,599,395.86	18,653,265.68
July 2011	62,785,660.11	87,657,341.66	18,459,813.13
August 2011	62,223,744.93	85,741,619.24	18,261,554.72
September 2011	61,648,758.90	83,851,879.08	18,058,578.68
October 2011	61,060,958.52	81,987,776.19	17,850,975.48
November 2011	60,476,312.80	80,148,970.14	17,644,468.18
December 2011	59,894,805.37	78,335,124.97	17,439,051.11
January 2012	59,316,419.95	76,545,909.10	17,234,718.66
February 2012	58,741,140.36	74,780,995.33	17,031,465.23
March 2012	58,168,950.48	73,040,060.71	16,829,285.24
April 2012	57,599,834.29	71,322,786.58	16,628,173.16
May 2012	57,033,775.84	69,628,858.43	16,428,123.48
June 2012	56,470,759.27	67,957,965.88	16,229,130.71
July 2012	55,910,768.81	66,309,802.62	16,031,189.41
August 2012	55,353,788.74	64,684,066.38	15,834,294.14
September 2012	54,799,803.46	63,080,458.83	15,638,439.50

<u>Distribution Date</u>	<u>Class EP</u>	<u>Classes HF, HP and HZ (in the aggregate)</u>	<u>Classes JL, JM and JP (in the aggregate)</u>
October 2012	\$54,248,797.42	\$ 61,498,685.60	\$15,443,620.13
November 2012	53,700,755.18	59,938,456.13	15,249,830.68
December 2012	53,155,661.34	58,399,483.72	15,057,065.83
January 2013	52,613,500.61	56,881,485.41	14,865,320.31
February 2013	52,074,257.78	55,384,181.96	14,674,588.84
March 2013	51,537,917.70	53,907,297.82	14,484,866.19
April 2013	51,004,465.31	52,450,561.04	14,296,147.16
May 2013	50,473,885.62	51,013,703.23	14,108,426.57
June 2013	49,946,163.72	49,596,459.56	13,921,699.26
July 2013	49,421,284.78	48,198,568.65	13,735,960.10
August 2013	48,899,234.05	46,819,772.58	13,551,204.00
September 2013	48,379,996.84	45,459,816.79	13,367,425.88
October 2013	47,863,558.56	44,118,450.11	13,184,620.69
November 2013	47,349,904.68	42,795,424.63	13,002,783.42
December 2013	46,839,020.73	41,490,495.71	12,821,909.05
January 2014	46,330,892.35	40,215,401.55	12,641,992.63
February 2014	45,825,505.22	38,979,115.66	12,463,029.21
March 2014	45,322,845.12	37,780,465.72	12,285,013.86
April 2014	44,822,897.89	36,618,314.57	12,107,941.70
May 2014	44,325,649.44	35,491,559.23	11,931,807.85
June 2014	43,831,085.76	34,399,129.85	11,756,607.48
July 2014	43,339,192.92	33,339,988.72	11,582,335.75
August 2014	42,849,957.03	32,313,129.32	11,408,987.88
September 2014	42,363,364.31	31,317,575.36	11,236,559.10
October 2014	41,879,401.03	30,352,379.93	11,065,044.65
November 2014	41,398,053.53	29,416,624.56	10,894,439.83
December 2014	40,919,308.23	28,509,418.40	10,724,739.93
January 2015	40,443,151.61	27,629,897.40	10,555,940.29
February 2015	39,969,570.24	26,777,223.48	10,388,036.24
March 2015	39,498,550.73	25,950,583.80	10,221,023.18
April 2015	39,030,079.77	25,149,189.95	10,054,896.50
May 2015	38,564,144.14	24,372,277.24	9,889,651.61
June 2015	38,100,730.65	23,619,104.01	9,725,283.98
July 2015	37,639,826.21	22,888,950.93	9,561,789.06
August 2015	37,181,417.78	22,181,120.29	9,399,162.35
September 2015	36,725,492.39	21,494,935.44	9,237,399.38
October 2015	36,272,037.15	20,829,740.05	9,076,495.67
November 2015	35,821,039.21	20,184,897.60	8,916,446.79
December 2015	35,372,485.82	19,559,790.73	8,757,248.32
January 2016	34,926,364.26	18,953,820.67	8,598,895.88
February 2016	34,482,661.91	18,366,406.72	8,441,385.10
March 2016	34,041,366.19	17,796,985.66	8,284,711.62
April 2016	33,602,464.59	17,245,011.26	8,128,871.12

<u>Distribution Date</u>	<u>Class EP</u>	<u>Classes HF, HP and HZ (in the aggregate)</u>	<u>Classes JL, JM and JP (in the aggregate)</u>
May 2016	\$33,165,944.67	\$ 16,709,953.73	\$ 7,973,859.31
June 2016	32,731,794.06	16,191,299.30	7,819,671.90
July 2016	32,300,000.43	15,688,549.66	7,666,304.63
August 2016	31,870,551.54	15,201,221.55	7,513,753.27
September 2016	31,443,435.20	14,728,846.27	7,362,013.60
October 2016	31,018,639.28	14,270,969.30	7,211,081.43
November 2016	30,596,151.73	13,827,149.79	7,060,952.59
December 2016	30,175,960.53	13,396,960.23	6,911,622.93
January 2017	29,758,053.76	12,979,986.01	6,763,986.33
February 2017	29,342,419.53	12,575,825.03	6,619,419.60
March 2017	28,929,046.04	12,184,087.35	6,477,860.04
April 2017	28,517,921.51	11,804,394.79	6,339,246.23
May 2017	28,109,034.27	11,436,380.62	6,203,517.97
June 2017	27,702,372.68	11,079,689.16	6,070,616.29
July 2017	27,297,925.16	10,733,975.51	5,940,483.40
August 2017	26,895,680.19	10,398,905.18	5,813,062.69
September 2017	26,495,626.33	10,074,153.79	5,688,298.67
October 2017	26,097,752.18	9,759,406.79	5,566,136.99
November 2017	25,702,046.39	9,454,359.12	5,446,524.40
December 2017	25,308,497.70	9,158,714.96	5,329,408.70
January 2018	24,917,094.87	8,872,187.44	5,214,738.76
February 2018	24,527,826.75	8,594,498.37	5,102,464.51
March 2018	24,143,781.42	8,325,377.98	4,992,536.84
April 2018	23,765,409.82	8,064,564.68	4,884,907.66
May 2018	23,392,630.87	7,811,804.78	4,779,529.87
June 2018	23,025,364.61	7,566,852.29	4,676,357.29
July 2018	22,663,532.22	7,329,468.66	4,575,344.68
August 2018	22,307,055.97	7,099,422.58	4,476,447.74
September 2018	21,955,859.23	6,876,489.74	4,379,623.03
October 2018	21,609,866.43	6,660,452.64	4,284,828.02
November 2018	21,269,003.06	6,451,100.36	4,192,021.03
December 2018	20,933,195.68	6,248,228.38	4,101,161.22
January 2019	20,602,371.85	6,051,638.40	4,012,208.57
February 2019	20,276,460.15	5,861,138.11	3,925,123.89
March 2019	19,955,390.18	5,676,541.05	3,839,868.77
April 2019	19,639,092.51	5,497,666.42	3,756,405.59
May 2019	19,327,498.69	5,324,338.90	3,674,697.48
June 2019	19,020,541.23	5,156,388.51	3,594,708.32
July 2019	18,718,153.60	4,993,650.41	3,516,402.72
August 2019	18,420,270.18	4,835,964.78	3,439,746.02
September 2019	18,126,826.28	4,683,176.66	3,364,704.25
October 2019	17,837,758.14	4,535,135.78	3,291,244.14
November 2019	17,553,002.87	4,391,696.46	3,219,333.09

<u>Distribution Date</u>	<u>Class EP</u>	<u>Classes HF, HP and HZ (in the aggregate)</u>	<u>Classes JL, JM and JP (in the aggregate)</u>
December 2019	\$17,272,498.46	\$ 4,252,717.44	\$ 3,148,939.16
January 2020	16,996,183.80	4,118,061.75	3,080,031.05
February 2020	16,723,998.62	3,987,596.59	3,012,578.12
March 2020	16,455,883.50	3,861,193.21	2,946,550.33
April 2020	16,191,779.85	3,738,726.76	2,881,918.26
May 2020	15,931,629.92	3,620,076.21	2,818,653.08
June 2020	15,675,376.75	3,505,124.20	2,756,726.56
July 2020	15,422,964.20	3,393,756.94	2,696,111.04
August 2020	15,174,336.91	3,285,864.13	2,636,779.41
September 2020	14,929,440.31	3,181,338.81	2,578,705.11
October 2020	14,688,220.59	3,080,077.28	2,521,862.15
November 2020	14,450,624.69	2,981,979.00	2,466,225.04
December 2020	14,216,600.33	2,886,946.52	2,411,768.82
January 2021	13,986,095.92	2,794,885.32	2,358,469.03
February 2021	13,759,060.63	2,705,703.80	2,306,301.72
March 2021	13,535,444.34	2,619,313.14	2,255,243.42
April 2021	13,315,197.63	2,535,627.24	2,205,271.14
May 2021	13,098,271.78	2,454,562.60	2,156,362.36
June 2021	12,884,618.76	2,376,038.30	2,108,495.01
July 2021	12,674,191.22	2,299,975.88	2,061,647.49
August 2021	12,466,942.46	2,226,299.28	2,015,798.62
September 2021	12,262,826.47	2,154,934.77	1,970,927.66
October 2021	12,061,797.86	2,085,810.85	1,927,014.30
November 2021	11,863,811.90	2,018,858.23	1,884,038.64
December 2021	11,668,824.48	1,954,009.74	1,841,981.17
January 2022	11,476,792.13	1,891,200.24	1,800,822.80
February 2022	11,287,671.96	1,830,366.62	1,760,544.82
March 2022	11,101,421.74	1,771,447.66	1,721,128.92
April 2022	10,917,999.78	1,714,384.05	1,682,557.13
May 2022	10,737,365.01	1,659,118.27	1,644,811.87
June 2022	10,559,476.95	1,605,594.59	1,607,875.93
July 2022	10,384,295.66	1,553,758.96	1,571,732.42
August 2022	10,211,781.80	1,503,559.00	1,536,364.82
September 2022	10,041,896.56	1,454,943.94	1,501,756.95
October 2022	9,874,601.70	1,407,864.56	1,467,892.94
November 2022	9,709,859.50	1,362,273.15	1,434,757.26
December 2022	9,547,632.80	1,318,123.46	1,402,334.70
January 2023	9,387,884.94	1,275,370.67	1,370,610.35
February 2023	9,230,579.80	1,233,971.33	1,339,569.63
March 2023	9,075,681.76	1,193,883.33	1,309,198.22
April 2023	8,923,155.71	1,155,065.84	1,279,482.13
May 2023	8,772,967.04	1,117,479.30	1,250,407.63
June 2023	8,625,081.63	1,081,085.37	1,221,961.30

<u>Distribution Date</u>	<u>Class EP</u>	<u>Classes HF, HP and HZ (in the aggregate)</u>	<u>Classes JL, JM and JP (in the aggregate)</u>
July 2023	\$ 8,479,465.83	\$ 1,045,846.87	\$ 1,194,129.97
August 2023	8,336,086.49	1,011,727.77	1,166,900.75
September 2023.	8,194,910.92	978,693.15	1,140,261.01
October 2023	8,055,906.89	946,709.18	1,114,198.39
November 2023.	7,919,042.64	915,743.05	1,088,700.78
December 2023.	7,784,286.85	885,762.96	1,063,756.31
January 2024	7,651,608.64	856,738.12	1,039,353.37
February 2024	7,520,977.58	828,638.65	1,015,480.56
March 2024	7,392,363.68	801,435.61	992,126.76
April 2024	7,265,737.37	775,100.96	969,281.03
May 2024	7,141,069.48	749,607.51	946,932.69
June 2024	7,018,331.28	724,928.92	925,071.27
July 2024	6,897,494.44	701,039.65	903,686.50
August 2024	6,778,531.04	677,914.97	882,768.35
September 2024.	6,661,413.55	655,530.89	862,306.98
October 2024	6,546,114.83	633,864.17	842,292.74
November 2024.	6,432,608.14	612,892.30	822,716.21
December 2024.	6,320,867.10	592,593.46	803,568.14
January 2025	6,210,865.73	572,946.49	784,839.48
February 2025	6,102,578.40	553,930.90	766,521.37
March 2025	5,995,979.86	535,526.84	748,605.12
April 2025	5,891,045.21	517,715.06	731,082.24
May 2025	5,787,749.92	500,476.91	713,944.39
June 2025	5,686,069.79	483,794.33	697,183.43
July 2025	5,585,980.98	467,649.80	680,791.36
August 2025	5,487,459.98	452,026.35	664,760.37
September 2025.	5,390,483.64	436,907.55	649,082.79
October 2025	5,295,029.10	422,277.47	633,751.14
November 2025.	5,201,073.87	408,120.67	618,758.06
December 2025.	5,108,595.75	394,422.20	604,096.36
January 2026	5,017,572.87	381,167.57	589,758.99
February 2026	4,927,983.67	368,342.73	575,739.07
March 2026	4,839,806.92	355,934.08	562,029.83
April 2026	4,753,021.65	343,928.44	548,624.66
May 2026	4,667,607.23	332,313.04	535,517.08
June 2026	4,583,543.30	321,075.51	522,700.75
July 2026	4,500,809.82	310,203.86	510,169.47
August 2026	4,419,387.01	299,686.47	497,917.14
September 2026.	4,339,255.37	289,512.10	485,937.81
October 2026	4,260,395.72	279,669.85	474,225.65
November 2026.	4,182,789.11	270,149.15	462,774.95
December 2026.	4,106,416.89	260,939.77	451,580.12
January 2027	4,031,260.66	252,031.81	440,635.68

<u>Distribution Date</u>	<u>Class EP</u>	<u>Classes HF, HP and HZ (in the aggregate)</u>	<u>Classes JL, JM and JP (in the aggregate)</u>
February 2027	\$ 3,957,302.29	\$ 243,415.65	\$ 429,936.27
March 2027	3,884,523.93	235,082.01	419,476.65
April 2027	3,812,907.96	227,021.86	409,251.66
May 2027	3,742,437.02	219,226.48	399,256.28
June 2027	3,673,094.00	211,687.41	389,485.59
July 2027	3,604,862.05	204,396.46	379,934.74
August 2027	3,537,724.55	197,345.71	370,599.03
September 2027	3,471,665.11	190,527.45	361,473.81
October 2027	3,406,667.59	183,934.25	352,554.58
November 2027	3,342,716.09	177,558.90	343,836.88
December 2027	3,279,794.92	171,394.41	335,316.38
January 2028	3,217,888.62	165,434.02	326,988.82
February 2028	3,156,981.96	159,671.17	318,850.05
March 2028	3,097,059.94	154,099.52	310,895.99
April 2028	3,038,107.75	148,712.92	303,122.64
May 2028	2,980,110.80	143,505.41	295,526.11
June 2028	2,923,054.74	138,471.23	288,102.57
July 2028	2,866,925.39	133,604.80	280,848.27
August 2028	2,811,708.80	128,900.70	273,759.54
September 2028	2,757,391.20	124,353.70	266,832.81
October 2028	2,703,959.04	119,958.72	260,064.55
November 2028	2,651,398.95	115,710.86	253,451.33
December 2028	2,599,697.77	111,605.35	246,989.78
January 2029	2,548,842.51	107,637.58	240,676.59
February 2029	2,498,820.39	103,803.10	234,508.56
March 2029	2,449,618.80	100,097.58	228,482.50
April 2029	2,401,225.31	96,516.84	222,595.35
May 2029	2,353,627.69	93,056.83	216,844.05
June 2029	2,306,813.87	89,713.62	211,225.66
July 2029	2,260,771.96	86,483.42	205,737.27
August 2029	2,215,490.24	83,362.55	200,376.03
September 2029	2,170,957.16	80,347.44	195,139.18
October 2029	2,127,161.34	77,434.65	190,023.98
November 2029	2,084,091.57	74,620.84	185,027.77
December 2029	2,041,736.81	71,902.77	180,147.96
January 2030	2,000,086.15	69,277.32	175,381.97
February 2030	1,959,128.86	66,741.46	170,727.32
March 2030	1,918,854.37	64,292.24	166,181.56
April 2030	1,879,252.27	61,926.84	161,742.29
May 2030	1,840,312.26	59,642.50	157,407.17
June 2030	1,802,024.25	57,436.56	153,173.91
July 2030	1,764,378.25	55,306.44	149,040.26
August 2030	1,727,364.43	53,249.65	145,004.03

<u>Distribution Date</u>	<u>Class EP</u>	<u>Classes HF, HP and HZ (in the aggregate)</u>	<u>Classes JL, JM and JP (in the aggregate)</u>
September 2030	\$ 1,690,973.12	\$ 51,263.78	\$ 141,063.06
October 2030	1,655,194.76	49,346.48	137,215.26
November 2030	1,620,019.97	47,495.49	133,458.55
December 2030	1,585,439.46	45,708.62	129,790.92
January 2031	1,551,444.10	43,983.76	126,210.40
February 2031	1,518,024.91	42,318.85	122,715.06
March 2031	1,485,173.02	40,711.90	119,303.01
April 2031	1,452,879.68	39,160.99	115,972.40
May 2031	1,421,136.30	37,664.26	112,721.41
June 2031	1,389,934.39	36,219.92	109,548.27
July 2031	1,359,265.58	34,826.21	106,451.26
August 2031	1,329,121.66	33,481.45	103,428.67
September 2031	1,299,494.49	32,184.01	100,478.84
October 2031	1,270,376.10	30,932.31	97,600.14
November 2031	1,241,758.59	29,724.82	94,791.00
December 2031	1,213,634.21	28,560.05	92,049.84
January 2032	1,185,995.30	27,436.59	89,375.15
February 2032	1,158,834.34	26,353.05	86,765.43
March 2032	1,132,143.90	25,308.07	84,219.23
April 2032	1,105,916.65	24,300.38	81,735.12
May 2032	1,080,145.40	23,328.70	79,311.70
June 2032	1,054,823.04	22,391.84	76,947.61
July 2032	1,029,942.57	21,488.61	74,641.51
August 2032	1,005,497.10	20,617.87	72,392.09
September 2032	981,479.84	19,778.54	70,198.07
October 2032	957,884.09	18,969.54	68,058.19
November 2032	934,703.26	18,189.84	65,971.24
December 2032	911,930.85	17,438.46	63,936.01
January 2033	889,560.47	16,714.42	61,951.33
February 2033	867,585.80	16,016.79	60,016.05
March 2033	846,000.64	15,344.69	58,129.05
April 2033	824,798.86	14,697.22	56,289.22
May 2033	803,974.44	14,073.56	54,495.50
June 2033	783,521.43	13,472.88	52,746.83
July 2033	763,433.98	12,894.40	51,042.18
August 2033	743,706.32	12,337.35	49,380.55
September 2033	724,332.78	11,801.00	47,760.95
October 2033	705,307.76	11,284.63	46,182.41
November 2033	686,625.74	10,787.56	44,644.00
December 2033	668,281.30	10,309.11	43,144.79
January 2034	650,269.08	9,848.65	41,683.88
February 2034	632,583.81	9,405.54	40,260.39
March 2034	615,220.30	8,979.19	38,873.45

<u>Distribution Date</u>	<u>Class EP</u>	<u>Classes HF, HP and HZ (in the aggregate)</u>	<u>Classes JL, JM and JP (in the aggregate)</u>
April 2034	\$ 598,173.44	\$ 8,569.01	\$ 37,522.22
May 2034	581,438.18	8,174.44	36,205.88
June 2034	565,009.57	7,794.94	34,923.61
July 2034	548,882.71	7,429.97	33,674.63
August 2034	533,052.78	7,079.02	32,458.16
September 2034	517,515.05	6,741.62	31,273.45
October 2034	502,264.83	6,417.27	30,119.75
November 2034	487,297.52	6,105.52	28,996.35
December 2034	472,608.59	5,805.93	27,902.54
January 2035	458,193.58	5,518.06	26,837.62
February 2035	444,048.07	5,241.50	25,800.92
March 2035	430,167.73	4,975.84	24,791.78
April 2035	416,548.30	4,720.71	23,809.54
May 2035	403,185.57	4,475.72	22,853.58
June 2035	390,075.39	4,240.51	21,923.28
July 2035	377,213.70	4,014.74	21,018.03
August 2035	364,596.45	3,798.05	20,137.25
September 2035	352,219.71	3,590.14	19,280.34
October 2035	340,079.56	3,390.68	18,446.75
November 2035	328,172.17	3,199.36	17,635.92
December 2035	316,493.76	3,015.89	16,847.31
January 2036	305,040.60	2,839.99	16,080.39
February 2036	293,809.02	2,671.37	15,334.65
March 2036	282,795.40	2,509.79	14,609.58
April 2036	271,996.19	2,354.97	13,904.68
May 2036	261,407.89	2,206.67	13,219.46
June 2036	251,027.03	2,064.65	12,553.47
July 2036	240,850.21	1,928.68	11,906.23
August 2036	230,874.10	1,798.54	11,277.29
September 2036	221,095.39	1,674.01	10,666.21
October 2036	211,510.83	1,554.88	10,072.56
November 2036	202,117.22	1,440.95	9,495.92
December 2036	192,911.41	1,332.03	8,935.87
January 2037	183,890.30	1,227.93	8,392.01
February 2037	175,050.84	1,128.47	7,863.94
March 2037	166,390.01	1,033.47	7,351.29
April 2037	157,904.85	942.76	6,853.66
May 2037	149,592.44	856.19	6,370.70
June 2037	141,449.91	773.59	5,902.04
July 2037	133,474.44	694.82	5,447.34
August 2037	125,663.22	619.73	5,006.24
September 2037	118,013.52	548.17	4,578.41
October 2037	110,522.64	480.01	4,163.53

<u>Distribution Date</u>	<u>Class EP</u>	<u>Classes HF, HP and HZ (in the aggregate)</u>	<u>Classes JL, JM and JP (in the aggregate)</u>
November 2037	\$ 103,187.92	\$ 415.12	\$ 3,761.27
December 2037	96,006.72	353.37	3,371.31
January 2038	88,976.49	294.64	2,993.36
February 2038	82,094.66	238.82	2,627.10
March 2038	75,358.75	185.78	2,272.25
April 2038	68,766.29	135.41	1,928.53
May 2038	62,314.85	87.62	1,595.64
June 2038	56,002.04	42.30	1,273.33
July 2038	49,825.52	0.00	961.31
August 2038	43,782.97	0.00	659.33
September 2038	37,872.11	0.00	367.14
October 2038	32,090.69	0.00	84.49
November 2038	26,436.51	0.00	0.00
December 2038	20,907.39	0.00	0.00
January 2039	15,501.18	0.00	0.00
February 2039	10,215.79	0.00	0.00
March 2039	5,049.12	0.00	0.00
April 2039 and thereafter	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Classes JN and JW (in the aggregate)</u>	<u>Classes JT and JV (in the aggregate)</u>	<u>Class MC</u>
Initial Balance	\$3,950,000.00	\$2,170,000.00	\$14,968,000.00
July 2009	3,950,000.00	2,165,508.52	14,765,500.34
August 2009	3,950,000.00	2,159,526.14	14,552,556.24
September 2009	3,950,000.00	2,152,058.05	14,329,413.26
October 2009	3,950,000.00	2,143,111.16	14,096,330.33
November 2009	3,950,000.00	2,132,694.11	13,853,579.45
December 2009	3,950,000.00	2,120,817.25	13,601,445.33
January 2010	3,950,000.00	2,107,492.68	13,340,224.99
February 2010	3,950,000.00	2,092,734.19	13,070,227.35
March 2010	3,950,000.00	2,076,557.26	12,791,772.79
April 2010	3,950,000.00	2,058,979.08	12,505,192.74
May 2010	3,950,000.00	2,040,018.45	12,210,829.17
June 2010	3,950,000.00	2,019,695.87	11,909,034.11
July 2010	3,950,000.00	1,998,033.44	11,600,169.16
August 2010	3,950,000.00	1,975,054.83	11,284,604.96
September 2010	3,950,000.00	1,950,785.33	10,974,049.54
October 2010	3,950,000.00	1,925,251.74	10,668,451.73
November 2010	3,950,000.00	1,898,482.38	10,367,760.83
December 2010	3,950,000.00	1,870,507.02	10,071,926.59
January 2011	3,950,000.00	1,841,356.91	9,780,899.21
February 2011	3,950,000.00	1,811,064.65	9,494,629.37
March 2011	3,950,000.00	1,779,664.26	9,213,068.14
April 2011	3,950,000.00	1,747,191.01	8,936,167.09
May 2011	3,950,000.00	1,713,681.49	8,663,878.16
June 2011	3,950,000.00	1,679,173.49	8,396,153.79
July 2011	3,950,000.00	1,643,705.97	8,132,946.80
August 2011	3,950,000.00	1,607,319.05	7,874,210.47
September 2011	3,950,000.00	1,570,053.88	7,619,898.48
October 2011	3,950,000.00	1,531,952.65	7,369,964.92
November 2011	3,950,000.00	1,494,429.78	7,124,364.34
December 2011	3,950,000.00	1,457,479.93	6,883,051.64
January 2012	3,950,000.00	1,421,097.76	6,645,982.18
February 2012	3,950,000.00	1,385,278.03	6,413,111.70
March 2012	3,950,000.00	1,350,015.50	6,184,396.33
April 2012	3,950,000.00	1,315,304.99	5,959,792.63
May 2012	3,950,000.00	1,281,141.34	5,739,257.54
June 2012	3,950,000.00	1,247,519.47	5,522,748.37
July 2012	3,950,000.00	1,214,434.30	5,310,222.84
August 2012	3,950,000.00	1,181,880.81	5,101,639.06
September 2012	3,950,000.00	1,149,854.03	4,896,955.50
October 2012	3,950,000.00	1,118,349.01	4,696,131.02
November 2012	3,950,000.00	1,087,360.84	4,499,124.86
December 2012	3,950,000.00	1,056,884.67	4,305,896.61

<u>Distribution Date</u>	<u>Classes JN and JW (in the aggregate)</u>	<u>Classes JT and JV (in the aggregate)</u>	<u>Class MC</u>
January 2013	\$3,950,000.00	\$1,026,915.66	\$ 4,116,406.26
February 2013	3,950,000.00	997,449.04	3,930,614.13
March 2013	3,950,000.00	968,480.05	3,748,480.92
April 2013	3,950,000.00	940,003.99	3,569,967.70
May 2013	3,950,000.00	912,016.17	3,395,035.87
June 2013	3,950,000.00	884,511.97	3,223,647.20
July 2013	3,950,000.00	857,486.80	3,055,763.81
August 2013	3,950,000.00	830,936.08	2,891,348.16
September 2013	3,950,000.00	804,855.29	2,730,363.05
October 2013	3,950,000.00	779,239.96	2,572,771.63
November 2013	3,950,000.00	754,085.61	2,418,537.38
December 2013	3,950,000.00	729,387.86	2,267,624.14
January 2014	3,950,000.00	705,142.30	2,119,996.04
February 2014	3,950,000.00	681,344.59	1,975,617.57
March 2014	3,950,000.00	657,990.44	1,834,453.53
April 2014	3,950,000.00	635,075.56	1,696,469.05
May 2014	3,950,000.00	612,595.70	1,561,629.59
June 2014	3,950,000.00	590,546.66	1,429,900.92
July 2014	3,950,000.00	568,924.29	1,301,249.12
August 2014	3,950,000.00	547,724.43	1,175,640.58
September 2014	3,950,000.00	526,942.97	1,053,042.02
October 2014	3,950,000.00	506,575.86	933,420.45
November 2014	3,950,000.00	486,619.03	816,743.18
December 2014	3,950,000.00	467,068.51	702,977.86
January 2015	3,950,000.00	447,920.29	592,092.37
February 2015	3,950,000.00	429,170.47	484,054.97
March 2015	3,950,000.00	410,815.11	378,834.14
April 2015	3,950,000.00	392,850.33	276,398.70
May 2015	3,950,000.00	375,272.31	176,717.73
June 2015	3,950,000.00	358,077.21	79,760.63
July 2015	3,950,000.00	341,261.26	0.00
August 2015	3,950,000.00	324,820.71	0.00
September 2015	3,950,000.00	308,751.82	0.00
October 2015	3,950,000.00	293,050.92	0.00
November 2015	3,950,000.00	277,714.34	0.00
December 2015	3,950,000.00	262,738.45	0.00
January 2016	3,950,000.00	248,119.63	0.00
February 2016	3,950,000.00	233,854.33	0.00
March 2016	3,950,000.00	219,939.00	0.00
April 2016	3,950,000.00	206,370.14	0.00
May 2016	3,950,000.00	193,144.23	0.00
June 2016	3,950,000.00	180,257.83	0.00
July 2016	3,950,000.00	167,707.53	0.00

<u>Distribution Date</u>	<u>Classes JN and JW (in the aggregate)</u>	<u>Classes JT and JV (in the aggregate)</u>	<u>Class MC</u>
August 2016	\$3,950,000.00	\$ 155,489.90	\$ 0.00
September 2016	3,950,000.00	143,601.59	0.00
October 2016	3,950,000.00	132,039.25	0.00
November 2016	3,950,000.00	120,799.56	0.00
December 2016	3,950,000.00	109,879.22	0.00
January 2017	3,949,101.99	99,274.99	0.00
February 2017	3,945,925.05	88,983.62	0.00
March 2017	3,940,527.81	79,001.89	0.00
April 2017	3,932,967.60	69,326.65	0.00
May 2017	3,923,300.60	59,954.71	0.00
June 2017	3,911,581.74	50,882.96	0.00
July 2017	3,897,864.82	42,108.29	0.00
August 2017	3,882,202.46	33,627.62	0.00
September 2017	3,864,646.19	25,437.90	0.00
October 2017	3,845,246.43	18,655.41	0.00
November 2017	3,824,052.49	13,288.97	0.00
December 2017	3,801,112.68	9,311.68	0.00
January 2018	3,776,474.25	6,697.08	0.00
February 2018	3,750,183.40	5,419.10	0.00
March 2018	3,722,318.36	5,419.10	0.00
April 2018	3,694,176.09	5,419.10	0.00
May 2018	3,665,775.00	5,419.09	0.00
June 2018	3,637,132.95	5,419.09	0.00
July 2018	3,608,267.29	5,419.09	0.00
August 2018	3,579,194.79	5,419.09	0.00
September 2018	3,549,931.76	5,419.09	0.00
October 2018	3,520,493.98	5,419.09	0.00
November 2018	3,490,896.73	5,419.09	0.00
December 2018	3,461,154.85	5,419.09	0.00
January 2019	3,431,282.70	5,419.09	0.00
February 2019	3,401,294.17	5,419.09	0.00
March 2019	3,371,202.74	5,419.09	0.00
April 2019	3,341,021.42	5,419.09	0.00
May 2019	3,310,762.83	5,419.09	0.00
June 2019	3,280,439.19	5,419.09	0.00
July 2019	3,250,062.30	5,419.09	0.00
August 2019	3,219,643.57	5,419.09	0.00
September 2019	3,189,194.05	5,419.09	0.00
October 2019	3,158,724.40	5,419.09	0.00
November 2019	3,128,244.93	5,419.09	0.00
December 2019	3,097,765.61	5,419.09	0.00
January 2020	3,067,296.05	5,419.09	0.00
February 2020	3,036,845.54	5,419.09	0.00

<u>Distribution Date</u>	<u>Classes JN and JW (in the aggregate)</u>	<u>Classes JT and JV (in the aggregate)</u>	<u>Class MC</u>
March 2020	\$3,006,423.05	\$ 5,419.09	\$ 0.00
April 2020	2,976,037.21	5,419.09	0.00
May 2020	2,945,696.38	5,419.09	0.00
June 2020	2,915,408.59	5,419.09	0.00
July 2020	2,885,181.58	5,419.09	0.00
August 2020	2,855,022.82	5,419.09	0.00
September 2020	2,824,939.52	5,419.09	0.00
October 2020	2,794,938.57	5,419.09	0.00
November 2020	2,765,026.64	5,419.09	0.00
December 2020	2,735,210.13	5,419.09	0.00
January 2021	2,705,495.20	5,419.09	0.00
February 2021	2,675,887.76	5,419.09	0.00
March 2021	2,646,393.47	5,419.09	0.00
April 2021	2,617,017.81	5,419.09	0.00
May 2021	2,587,765.98	5,419.09	0.00
June 2021	2,558,643.00	5,419.09	0.00
July 2021	2,529,653.67	5,419.09	0.00
August 2021	2,500,802.58	5,419.09	0.00
September 2021	2,472,094.12	5,419.09	0.00
October 2021	2,443,532.50	5,419.09	0.00
November 2021	2,415,121.71	5,419.09	0.00
December 2021	2,386,865.62	5,419.09	0.00
January 2022	2,358,767.84	5,419.09	0.00
February 2022	2,330,831.88	5,419.09	0.00
March 2022	2,303,061.02	5,419.09	0.00
April 2022	2,275,458.42	5,419.09	0.00
May 2022	2,248,027.07	5,419.09	0.00
June 2022	2,220,769.79	5,419.09	0.00
July 2022	2,193,689.28	5,419.09	0.00
August 2022	2,166,788.06	5,419.09	0.00
September 2022	2,140,068.53	5,419.09	0.00
October 2022	2,113,532.95	5,419.09	0.00
November 2022	2,087,183.45	5,419.09	0.00
December 2022	2,061,022.02	5,419.09	0.00
January 2023	2,035,050.54	5,419.09	0.00
February 2023	2,009,270.73	5,419.09	0.00
March 2023	1,983,684.24	5,419.09	0.00
April 2023	1,958,292.59	5,419.09	0.00
May 2023	1,933,097.18	5,419.09	0.00
June 2023	1,908,099.29	5,419.09	0.00
July 2023	1,883,300.13	5,419.09	0.00
August 2023	1,858,700.78	5,419.09	0.00
September 2023	1,834,302.24	5,419.09	0.00

<u>Distribution Date</u>	<u>Classes JN and JW (in the aggregate)</u>	<u>Classes JT and JV (in the aggregate)</u>	<u>Class MC</u>
October 2023	\$1,810,105.39	\$ 5,419.09	\$ 0.00
November 2023	1,786,111.05	5,419.09	0.00
December 2023	1,762,319.93	5,419.09	0.00
January 2024	1,738,732.66	5,419.09	0.00
February 2024	1,715,349.79	5,419.09	0.00
March 2024	1,692,171.76	5,419.09	0.00
April 2024	1,669,198.98	5,419.09	0.00
May 2024	1,646,431.75	5,419.09	0.00
June 2024	1,623,870.30	5,419.09	0.00
July 2024	1,601,514.82	5,419.09	0.00
August 2024	1,579,365.37	5,419.09	0.00
September 2024	1,557,422.00	5,419.09	0.00
October 2024	1,535,684.68	5,419.09	0.00
November 2024	1,514,153.30	5,419.09	0.00
December 2024	1,492,827.72	5,419.09	0.00
January 2025	1,471,707.72	5,419.09	0.00
February 2025	1,450,793.02	5,419.09	0.00
March 2025	1,430,083.32	5,419.09	0.00
April 2025	1,409,578.22	5,419.09	0.00
May 2025	1,389,277.32	5,419.09	0.00
June 2025	1,369,180.13	5,419.09	0.00
July 2025	1,349,286.14	5,419.09	0.00
August 2025	1,329,594.79	5,419.09	0.00
September 2025	1,310,105.47	5,419.09	0.00
October 2025	1,290,817.53	5,419.09	0.00
November 2025	1,271,730.29	5,419.09	0.00
December 2025	1,252,843.01	5,419.09	0.00
January 2026	1,234,154.96	5,419.09	0.00
February 2026	1,215,665.31	5,419.09	0.00
March 2026	1,197,373.25	5,419.09	0.00
April 2026	1,179,277.91	5,419.09	0.00
May 2026	1,161,378.41	5,419.09	0.00
June 2026	1,143,673.81	5,419.09	0.00
July 2026	1,126,163.16	5,419.09	0.00
August 2026	1,108,845.49	5,419.09	0.00
September 2026	1,091,719.80	5,419.09	0.00
October 2026	1,074,785.05	5,419.09	0.00
November 2026	1,058,040.19	5,419.09	0.00
December 2026	1,041,484.15	5,419.09	0.00
January 2027	1,025,115.84	5,419.09	0.00
February 2027	1,008,934.13	5,419.09	0.00
March 2027	992,937.88	5,419.09	0.00
April 2027	977,125.96	5,419.09	0.00

<u>Distribution Date</u>	<u>Classes JN and JW (in the aggregate)</u>	<u>Classes JT and JV (in the aggregate)</u>	<u>Class MC</u>
May 2027	\$ 961,497.18	\$ 5,419.09	\$ 0.00
June 2027	946,050.35	5,419.09	0.00
July 2027	930,784.29	5,419.09	0.00
August 2027	915,697.75	5,419.09	0.00
September 2027	900,789.54	5,419.09	0.00
October 2027	886,058.37	5,419.09	0.00
November 2027	871,503.02	5,419.09	0.00
December 2027	857,122.20	5,419.09	0.00
January 2028	842,914.65	5,419.09	0.00
February 2028	828,879.06	5,419.09	0.00
March 2028	815,014.15	5,419.09	0.00
April 2028	801,318.62	5,419.09	0.00
May 2028	787,791.14	5,419.09	0.00
June 2028	774,430.39	5,419.09	0.00
July 2028	761,235.06	5,419.09	0.00
August 2028	748,203.81	5,419.09	0.00
September 2028	735,335.29	5,419.09	0.00
October 2028	722,628.18	5,419.09	0.00
November 2028	710,081.11	5,419.09	0.00
December 2028	697,692.75	5,419.09	0.00
January 2029	685,461.75	5,419.09	0.00
February 2029	673,386.73	5,419.09	0.00
March 2029	661,466.36	5,419.09	0.00
April 2029	649,699.25	5,419.09	0.00
May 2029	638,084.07	5,419.09	0.00
June 2029	626,619.44	5,419.09	0.00
July 2029	615,304.01	5,419.09	0.00
August 2029	604,136.43	5,419.09	0.00
September 2029	593,115.30	5,419.09	0.00
October 2029	582,239.31	5,419.09	0.00
November 2029	571,507.07	5,419.09	0.00
December 2029	560,917.22	5,419.09	0.00
January 2030	550,468.44	5,419.09	0.00
February 2030	540,159.35	5,419.09	0.00
March 2030	529,988.60	5,419.09	0.00
April 2030	519,954.86	5,419.09	0.00
May 2030	510,056.78	5,419.09	0.00
June 2030	500,293.02	5,419.09	0.00
July 2030	490,662.25	5,419.09	0.00
August 2030	481,163.12	5,419.09	0.00
September 2030	471,794.33	5,419.09	0.00
October 2030	462,554.54	5,419.09	0.00
November 2030	453,442.45	5,419.09	0.00

<u>Distribution Date</u>	<u>Classes JN and JW (in the aggregate)</u>	<u>Classes JT and JV (in the aggregate)</u>	<u>Class MC</u>
December 2030	\$ 444,456.73	\$ 5,419.09	\$ 0.00
January 2031	435,596.09	5,419.09	0.00
February 2031	426,859.21	5,419.09	0.00
March 2031	418,244.81	5,419.09	0.00
April 2031	409,751.59	5,419.09	0.00
May 2031	401,378.28	5,419.09	0.00
June 2031	393,123.60	5,419.09	0.00
July 2031	384,986.26	5,419.09	0.00
August 2031	376,965.02	5,419.09	0.00
September 2031	369,058.62	5,419.09	0.00
October 2031	361,265.81	5,419.09	0.00
November 2031	353,585.33	5,419.09	0.00
December 2031	346,015.96	5,419.09	0.00
January 2032	338,556.47	5,419.09	0.00
February 2032	331,205.64	5,419.09	0.00
March 2032	323,962.25	5,419.09	0.00
April 2032	316,825.11	5,419.09	0.00
May 2032	309,793.00	5,419.09	0.00
June 2032	302,864.74	5,419.09	0.00
July 2032	296,039.15	5,419.09	0.00
August 2032	289,315.05	5,419.09	0.00
September 2032	282,691.29	5,419.09	0.00
October 2032	276,166.70	5,419.09	0.00
November 2032	269,740.12	5,419.09	0.00
December 2032	263,410.43	5,419.09	0.00
January 2033	257,176.48	5,419.09	0.00
February 2033	251,037.16	5,419.09	0.00
March 2033	244,991.34	5,419.09	0.00
April 2033	239,037.93	5,419.09	0.00
May 2033	233,175.82	5,419.09	0.00
June 2033	227,403.92	5,419.09	0.00
July 2033	221,721.15	5,419.09	0.00
August 2033	216,126.44	5,419.09	0.00
September 2033	210,618.72	5,419.09	0.00
October 2033	205,196.95	5,419.09	0.00
November 2033	199,860.06	5,419.09	0.00
December 2033	194,607.03	5,419.09	0.00
January 2034	189,436.83	5,419.09	0.00
February 2034	184,348.43	5,419.09	0.00
March 2034	179,340.83	5,419.09	0.00
April 2034	174,413.03	5,419.09	0.00
May 2034	169,564.01	5,419.09	0.00
June 2034	164,792.82	5,419.09	0.00

<u>Distribution Date</u>	<u>Classes JN and JW (in the aggregate)</u>	<u>Classes JT and JV (in the aggregate)</u>	<u>Class MC</u>
July 2034	\$ 160,098.46	\$ 5,419.09	\$ 0.00
August 2034	155,479.98	5,419.09	0.00
September 2034	150,936.40	5,419.09	0.00
October 2034	146,466.80	5,419.09	0.00
November 2034	142,070.21	5,419.09	0.00
December 2034	137,745.72	5,419.09	0.00
January 2035	133,492.39	5,419.09	0.00
February 2035	129,309.32	5,419.09	0.00
March 2035	125,195.60	5,419.09	0.00
April 2035	121,150.33	5,419.09	0.00
May 2035	117,172.63	5,419.09	0.00
June 2035	113,261.60	5,419.09	0.00
July 2035	109,416.39	5,419.09	0.00
August 2035	105,636.12	5,419.09	0.00
September 2035	101,919.96	5,419.09	0.00
October 2035	98,267.05	5,419.09	0.00
November 2035	94,676.55	5,419.09	0.00
December 2035	91,147.64	5,419.09	0.00
January 2036	87,679.50	5,419.09	0.00
February 2036	84,271.31	5,419.09	0.00
March 2036	80,922.26	5,419.09	0.00
April 2036	77,631.58	5,419.09	0.00
May 2036	74,398.48	5,419.09	0.00
June 2036	71,222.15	5,419.09	0.00
July 2036	68,101.86	5,419.09	0.00
August 2036	65,036.82	5,419.09	0.00
September 2036	62,026.29	5,419.09	0.00
October 2036	59,069.53	5,419.09	0.00
November 2036	56,165.77	5,419.09	0.00
December 2036	53,314.32	5,419.09	0.00
January 2037	50,514.44	5,419.09	0.00
February 2037	47,765.41	5,419.09	0.00
March 2037	45,066.53	5,419.09	0.00
April 2037	42,417.11	5,419.09	0.00
May 2037	39,816.45	5,419.09	0.00
June 2037	37,263.87	5,419.09	0.00
July 2037	34,758.69	5,419.09	0.00
August 2037	32,300.24	5,419.09	0.00
September 2037	29,887.88	5,419.09	0.00
October 2037	27,520.92	5,419.09	0.00
November 2037	25,198.75	5,419.09	0.00
December 2037	22,920.71	5,419.09	0.00
January 2038	20,686.18	5,419.09	0.00

<u>Distribution Date</u>	<u>Classes JN and JW (in the aggregate)</u>	<u>Classes JT and JV (in the aggregate)</u>	<u>Class MC</u>
February 2038	\$ 18,494.54	\$ 5,419.09	\$ 0.00
March 2038	16,345.17	5,419.09	0.00
April 2038	14,237.44	5,419.09	0.00
May 2038	12,170.78	5,419.09	0.00
June 2038	10,144.57	5,419.09	0.00
July 2038	8,158.24	5,419.09	0.00
August 2038	6,211.20	5,419.09	0.00
September 2038	4,302.87	5,419.09	0.00
October 2038	2,432.69	5,419.09	0.00
November 2038	411.22	5,419.09	0.00
December 2038	0.00	3,770.45	0.00
January 2039	0.00	1,755.90	0.00
February 2039 and thereafter	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Classes PB and PC (in the aggregate)</u>	<u>Class TC</u>
Initial Balance	\$88,896,000.00	\$3,583,641.00
July 2009	88,359,629.22	3,576,105.63
August 2009	87,800,898.44	3,566,071.02
September 2009.	87,220,043.44	3,553,546.57
October 2009	86,617,311.37	3,538,544.42
November 2009.	85,992,960.54	3,521,079.54
December 2009	85,347,260.27	3,501,169.61
January 2010	84,680,490.68	3,478,835.09
February 2010	83,992,942.50	3,454,099.16
March 2010	83,284,916.88	3,426,987.73
April 2010	82,556,725.15	3,397,529.37
May 2010	81,808,688.57	3,365,755.34
June 2010	81,041,138.18	3,331,699.51
July 2010	80,254,414.45	3,295,398.33
August 2010	79,448,867.13	3,256,890.83
September 2010.	78,647,439.24	3,216,218.55
October 2010	77,850,109.60	3,173,425.46
November 2010.	77,056,857.12	3,128,557.95
December 2010	76,267,660.84	3,081,664.78
January 2011	75,482,499.89	3,032,797.02
February 2011	74,701,353.51	2,982,007.94
March 2011	73,924,201.06	2,929,353.01
April 2011	73,151,021.97	2,874,889.82
May 2011	72,381,795.83	2,818,677.96
June 2011	71,616,502.29	2,760,779.00
July 2011	70,855,121.12	2,701,256.41
August 2011	70,097,632.20	2,640,175.43
September 2011.	69,344,015.50	2,577,603.08
October 2011	68,594,251.12	2,513,607.98
November 2011.	67,848,319.22	2,450,560.22
December 2011	67,106,200.11	2,388,451.40
January 2012	66,367,874.15	2,327,273.15
February 2012	65,633,321.85	2,267,017.15
March 2012	64,902,523.79	2,207,675.17
April 2012	64,175,460.66	2,149,239.04
May 2012	63,452,113.24	2,091,700.63
June 2012	62,732,462.43	2,035,051.91
July 2012	62,016,489.20	1,979,284.85
August 2012	61,304,174.64	1,924,391.56
September 2012.	60,595,499.93	1,870,364.14
October 2012	59,890,446.34	1,817,194.80
November 2012.	59,188,995.25	1,764,875.76
December 2012	58,491,128.12	1,713,399.35

<u>Distribution Date</u>	<u>Classes PB and PC (in the aggregate)</u>	<u>Class TC</u>
January 2013	\$57,796,826.52	\$1,662,757.94
February 2013	57,106,072.11	1,612,943.92
March 2013	56,418,846.64	1,563,949.81
April 2013	55,735,131.96	1,515,768.12
May 2013	55,054,910.00	1,468,391.46
June 2013	54,378,162.81	1,421,812.48
July 2013	53,704,872.50	1,376,023.89
August 2013	53,035,021.29	1,331,018.45
September 2013.	52,368,591.50	1,286,788.98
October 2013	51,705,565.52	1,243,328.36
November 2013.	51,045,925.84	1,200,629.50
December 2013.	50,389,655.04	1,158,685.42
January 2014	49,736,735.79	1,117,489.12
February 2014	49,087,150.85	1,077,033.71
March 2014	48,440,883.07	1,037,312.33
April 2014	47,797,915.39	998,318.16
May 2014	47,158,230.83	960,044.48
June 2014	46,521,812.49	922,484.57
July 2014	45,888,643.58	885,631.77
August 2014	45,258,707.38	849,479.51
September 2014.	44,631,987.27	814,021.24
October 2014	44,008,466.69	779,250.44
November 2014.	43,388,129.19	745,160.70
December 2014.	42,770,958.39	711,745.59
January 2015	42,156,938.01	678,998.80
February 2015	41,546,051.83	646,913.99
March 2015	40,938,283.74	615,484.94
April 2015	40,333,617.69	584,705.46
May 2015	39,732,037.73	554,569.36
June 2015	39,133,527.97	525,070.57
July 2015	38,538,072.63	496,203.01
August 2015	37,945,656.00	467,960.69
September 2015.	37,356,262.44	440,337.64
October 2015	36,769,876.39	413,327.93
November 2015.	36,186,482.40	386,925.71
December 2015.	35,606,065.06	361,125.14
January 2016	35,028,609.06	335,920.45
February 2016	34,454,099.17	311,305.89
March 2016	33,882,520.23	287,275.78
April 2016	33,313,857.17	263,824.47
May 2016	32,748,094.99	240,946.37
June 2016	32,185,218.76	218,635.90
July 2016	31,625,213.63	196,887.58

<u>Distribution Date</u>	<u>Classes PB and PC (in the aggregate)</u>	<u>Class TC</u>
August 2016	\$31,068,064.84	\$ 175,695.90
September 2016.	30,513,757.68	155,055.46
October 2016	29,962,277.56	134,960.86
November 2016.	29,416,211.38	115,406.76
December 2016.	28,879,709.82	96,387.86
January 2017	28,352,609.22	77,898.89
February 2017	27,834,748.66	59,934.65
March 2017	27,325,969.98	42,489.94
April 2017	26,826,117.64	25,559.65
May 2017	26,335,038.77	9,138.66
June 2017	25,852,583.04	0.00
July 2017	25,378,602.67	0.00
August 2017	24,912,952.40	0.00
September 2017.	24,455,489.38	0.00
October 2017	24,006,073.20	0.00
November 2017.	23,564,565.82	0.00
December 2017.	23,130,831.52	0.00
January 2018	22,704,736.88	0.00
February 2018	22,286,150.73	0.00
March 2018	21,874,944.12	0.00
April 2018	21,470,990.29	0.00
May 2018	21,074,164.61	0.00
June 2018	20,684,344.55	0.00
July 2018	20,301,409.67	0.00
August 2018	19,925,241.56	0.00
September 2018.	19,555,723.82	0.00
October 2018	19,192,742.00	0.00
November 2018.	18,836,183.60	0.00
December 2018.	18,485,938.03	0.00
January 2019	18,141,896.56	0.00
February 2019	17,803,952.32	0.00
March 2019	17,472,000.23	0.00
April 2019	17,145,936.99	0.00
May 2019	16,825,661.07	0.00
June 2019	16,511,072.64	0.00
July 2019	16,202,073.57	0.00
August 2019	15,898,567.40	0.00
September 2019.	15,600,459.30	0.00
October 2019	15,307,656.03	0.00
November 2019.	15,020,065.97	0.00
December 2019.	14,737,599.03	0.00
January 2020	14,460,166.64	0.00
February 2020	14,187,681.76	0.00

<u>Distribution Date</u>	<u>Classes PB and PC (in the aggregate)</u>	<u>Class TC</u>
March 2020	\$13,920,058.80	\$ 0.00
April 2020	13,657,213.64	0.00
May 2020	13,399,063.59	0.00
June 2020	13,145,527.35	0.00
July 2020	12,896,525.02	0.00
August 2020	12,651,978.05	0.00
September 2020	12,411,809.21	0.00
October 2020	12,175,942.61	0.00
November 2020	11,944,303.63	0.00
December 2020	11,716,818.92	0.00
January 2021	11,493,416.40	0.00
February 2021	11,274,025.18	0.00
March 2021	11,058,575.61	0.00
April 2021	10,846,999.21	0.00
May 2021	10,639,228.66	0.00
June 2021	10,435,197.80	0.00
July 2021	10,234,841.59	0.00
August 2021	10,038,096.09	0.00
September 2021	9,844,898.48	0.00
October 2021	9,655,186.97	0.00
November 2021	9,468,900.85	0.00
December 2021	9,285,980.43	0.00
January 2022	9,106,367.06	0.00
February 2022	8,930,003.07	0.00
March 2022	8,756,831.78	0.00
April 2022	8,586,797.47	0.00
May 2022	8,419,845.39	0.00
June 2022	8,255,921.71	0.00
July 2022	8,094,973.53	0.00
August 2022	7,936,948.83	0.00
September 2022	7,781,796.51	0.00
October 2022	7,629,466.33	0.00
November 2022	7,479,908.90	0.00
December 2022	7,333,075.70	0.00
January 2023	7,188,919.00	0.00
February 2023	7,047,391.92	0.00
March 2023	6,908,448.37	0.00
April 2023	6,772,043.06	0.00
May 2023	6,638,131.45	0.00
June 2023	6,506,669.80	0.00
July 2023	6,377,615.07	0.00
August 2023	6,250,925.01	0.00
September 2023	6,126,558.07	0.00

<u>Distribution Date</u>	<u>Classes PB and PC (in the aggregate)</u>	<u>Class TC</u>
October 2023	\$ 6,004,473.39	\$ 0.00
November 2023	5,884,630.85	0.00
December 2023	5,766,991.00	0.00
January 2024	5,651,515.07	0.00
February 2024	5,538,164.94	0.00
March 2024	5,426,903.18	0.00
April 2024	5,317,692.96	0.00
May 2024	5,210,498.11	0.00
June 2024	5,105,283.07	0.00
July 2024	5,002,012.91	0.00
August 2024	4,900,653.27	0.00
September 2024	4,801,170.41	0.00
October 2024	4,703,531.14	0.00
November 2024	4,607,702.88	0.00
December 2024	4,513,653.58	0.00
January 2025	4,421,351.75	0.00
February 2025	4,330,766.43	0.00
March 2025	4,241,867.23	0.00
April 2025	4,154,624.25	0.00
May 2025	4,069,008.11	0.00
June 2025	3,984,989.95	0.00
July 2025	3,902,541.39	0.00
August 2025	3,821,634.56	0.00
September 2025	3,742,242.06	0.00
October 2025	3,664,336.95	0.00
November 2025	3,587,892.79	0.00
December 2025	3,512,883.55	0.00
January 2026	3,439,283.69	0.00
February 2026	3,367,068.09	0.00
March 2026	3,296,212.08	0.00
April 2026	3,226,691.40	0.00
May 2026	3,158,482.21	0.00
June 2026	3,091,561.10	0.00
July 2026	3,025,905.05	0.00
August 2026	2,961,491.45	0.00
September 2026	2,898,298.07	0.00
October 2026	2,836,303.06	0.00
November 2026	2,775,484.98	0.00
December 2026	2,715,822.72	0.00
January 2027	2,657,295.57	0.00
February 2027	2,599,883.17	0.00
March 2027	2,543,565.49	0.00
April 2027	2,488,322.89	0.00

<u>Distribution Date</u>	<u>Classes PB and PC (in the aggregate)</u>	<u>Class TC</u>
May 2027	\$ 2,434,136.03	\$ 0.00
June 2027	2,380,985.93	0.00
July 2027	2,328,853.94	0.00
August 2027	2,277,721.73	0.00
September 2027	2,227,571.28	0.00
October 2027	2,178,384.90	0.00
November 2027	2,130,145.19	0.00
December 2027	2,082,835.07	0.00
January 2028	2,036,437.74	0.00
February 2028	1,990,936.72	0.00
March 2028	1,946,315.78	0.00
April 2028	1,902,559.00	0.00
May 2028	1,859,650.73	0.00
June 2028	1,817,575.61	0.00
July 2028	1,776,318.50	0.00
August 2028	1,735,864.59	0.00
September 2028	1,696,199.27	0.00
October 2028	1,657,308.22	0.00
November 2028	1,619,177.36	0.00
December 2028	1,581,792.87	0.00
January 2029	1,545,141.14	0.00
February 2029	1,509,208.82	0.00
March 2029	1,473,982.80	0.00
April 2029	1,439,450.19	0.00
May 2029	1,405,598.33	0.00
June 2029	1,372,414.76	0.00
July 2029	1,339,887.28	0.00
August 2029	1,308,003.88	0.00
September 2029	1,276,752.75	0.00
October 2029	1,246,122.30	0.00
November 2029	1,216,101.16	0.00
December 2029	1,186,678.13	0.00
January 2030	1,157,842.22	0.00
February 2030	1,129,582.65	0.00
March 2030	1,101,888.79	0.00
April 2030	1,074,750.24	0.00
May 2030	1,048,156.76	0.00
June 2030	1,022,098.30	0.00
July 2030	996,564.97	0.00
August 2030	971,547.08	0.00
September 2030	947,035.08	0.00
October 2030	923,019.63	0.00
November 2030	899,491.51	0.00

<u>Distribution Date</u>	<u>Classes PB and PC (in the aggregate)</u>	<u>Class TC</u>
December 2030	\$ 876,441.70	\$ 0.00
January 2031	853,861.32	0.00
February 2031	831,741.64	0.00
March 2031	810,074.12	0.00
April 2031	788,850.32	0.00
May 2031	768,062.00	0.00
June 2031	747,701.03	0.00
July 2031	727,759.44	0.00
August 2031	708,229.40	0.00
September 2031	689,103.21	0.00
October 2031	670,373.33	0.00
November 2031	652,032.32	0.00
December 2031	634,072.91	0.00
January 2032	616,487.93	0.00
February 2032	599,270.34	0.00
March 2032	582,413.25	0.00
April 2032	565,909.86	0.00
May 2032	549,753.52	0.00
June 2032	533,937.69	0.00
July 2032	518,455.92	0.00
August 2032	503,301.92	0.00
September 2032	488,469.48	0.00
October 2032	473,952.52	0.00
November 2032	459,745.05	0.00
December 2032	445,841.20	0.00
January 2033	432,235.21	0.00
February 2033	418,921.40	0.00
March 2033	405,894.23	0.00
April 2033	393,148.22	0.00
May 2033	380,678.02	0.00
June 2033	368,478.34	0.00
July 2033	356,544.03	0.00
August 2033	344,870.00	0.00
September 2033	333,451.26	0.00
October 2033	322,282.91	0.00
November 2033	311,360.14	0.00
December 2033	300,678.22	0.00
January 2034	290,232.53	0.00
February 2034	280,018.50	0.00
March 2034	270,031.66	0.00
April 2034	260,267.62	0.00
May 2034	250,722.07	0.00
June 2034	241,390.76	0.00

<u>Distribution Date</u>	<u>Classes PB and PC (in the aggregate)</u>	<u>Class TC</u>
July 2034	\$ 232,269.56	\$ 0.00
August 2034	223,354.36	0.00
September 2034	214,641.18	0.00
October 2034	206,126.06	0.00
November 2034	197,805.14	0.00
December 2034	189,674.64	0.00
January 2035	181,730.82	0.00
February 2035	173,970.04	0.00
March 2035	166,388.69	0.00
April 2035	158,983.26	0.00
May 2035	151,750.28	0.00
June 2035	144,686.36	0.00
July 2035	137,788.16	0.00
August 2035	131,052.41	0.00
September 2035	124,475.90	0.00
October 2035	118,055.46	0.00
November 2035	111,788.00	0.00
December 2035	105,670.48	0.00
January 2036	99,699.92	0.00
February 2036	93,873.38	0.00
March 2036	88,187.98	0.00
April 2036	82,640.91	0.00
May 2036	77,229.40	0.00
June 2036	71,950.71	0.00
July 2036	66,802.19	0.00
August 2036	61,781.21	0.00
September 2036	56,885.19	0.00
October 2036	52,111.62	0.00
November 2036	47,458.02	0.00
December 2036	42,921.95	0.00
January 2037	38,501.02	0.00
February 2037	34,192.89	0.00
March 2037	29,995.27	0.00
April 2037	25,905.89	0.00
May 2037	21,922.55	0.00
June 2037	18,043.06	0.00
July 2037	14,265.29	0.00
August 2037	10,587.16	0.00
September 2037	7,006.60	0.00
October 2037	3,521.61	0.00
November 2037	130.19	0.00
December 2037 and thereafter	0.00	0.00



\$658,694,606

**Government National
Mortgage Association**

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**Guaranteed REMIC
Pass-Through Securities
and MX Securities
Ginnie Mae REMIC Trust 2009-043**

OFFERING CIRCULAR SUPPLEMENT
June 24, 2009

**CREDIT SUISSE
FINACORP SECURITIES**