

**Offering Circular Supplement
(To Base Offering Circular dated October 1, 2004)**



\$509,066,282

**Government National Mortgage Association
GINNIE MAE®**

**Guaranteed REMIC Pass-Through Securities
and MX Securities
Ginnie Mae REMIC Trust 2008-035**

The Securities

The Trust will issue the Classes of Securities listed on the front cover of this offering circular supplement.

The Ginnie Mae Guaranty

Ginnie Mae will guarantee the timely payment of principal and interest on the securities. The Ginnie Mae Guaranty is backed by the full faith and credit of the United States of America.

The Trust and its Assets

The Trust will own Ginnie Mae Certificates.

The securities may not be suitable investments for you. You should consider carefully the risks of investing in them.

See "Risk Factors" beginning on page S-8 which highlights some of these risks.

The Sponsor and the Co-Sponsor will offer the securities from time to time in negotiated transactions at varying prices. We expect the closing date to be April 29, 2008.

You should read the Base Offering Circular as well as this Supplement.

The securities are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Class of REMIC Securities	Original Principal Balance (2)	Interest Rate	Principal Type(3)	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
AI(1)	\$ 27,066,667	(5)	NTL (PAC I/AD)	FLT/IO	383742T94	August 2030
AO(1)	29,000,000	0.00%	PAC I/AD	PO	383742U27	August 2030
AX(1)	1,933,333	(5)	NTL (PAC I/AD)	FLT/INV/IO/SP(6)	383742U35	August 2030
BI(1)	81,254,606	(5)	NTL (PAC I/AD)	FLT/IO	383742U43	April 2038
BO(1)	87,058,506	0.00	PAC I/AD	PO	383742U50	April 2038
BX(1)	5,803,900	(5)	NTL (PAC I/AD)	FLT/INV/IO/SP(6)	383742U68	April 2038
EA	2,121,000	5.50	PAC I	FIX	383742U76	May 2037
EB	2,500,000	5.50	PAC I	FIX	383742U84	July 2037
EC	2,500,000	5.50	PAC I	FIX	383742U92	October 2037
ED	2,500,000	5.50	PAC I	FIX	383742V26	December 2037
EH	2,500,000	5.50	PAC I	FIX	383742V34	March 2038
EK	1,500,000	5.50	PAC I	FIX	383742V42	April 2038
FA	30,000,000	(5)	PT	FLT	383742V59	April 2038
KA	7,442,000	5.25	SUP	FIX	383742V67	April 2038
KB	25,000,000	5.50	SUP	FIX	383742V75	April 2038
KH(1)	20,665,364	5.25	SUP	FIX	383742V83	April 2038
KI(1)	9,705,304	6.00	NTL (SUP)	FIX/IO	383742V91	April 2038
LO(1)	7,310,500	0.00	PAC I	PO	383742W25	October 2037
LU(1)	6,237,917	(5)	NTL (PAC I)	INV/IO/DLY	383742W33	October 2037
LW(1)	6,237,917	(5)	NTL (PAC I)	FLT/IO/DLY	383742W41	October 2037
MO(1)	7,310,500	0.00	PAC I	PO	383742W58	April 2038
MU(1)	6,237,917	(5)	NTL (PAC I)	INV/IO/DLY	383742W66	April 2038
MW(1)	6,237,917	(5)	NTL (PAC I)	FLT/IO/DLY	383742W74	April 2038
NA	166,365,000	4.25	PAC I	FIX	383742W82	February 2037
NI(1)	29,200,174	6.00	NTL (PAC I)	FIX/IO	383742W90	February 2037
NZ	100,000	7.00	PAC I	FIX/Z	383742X24	April 2038
QA	21,122,000	5.25	PAC II	FIX	383742X32	September 2037
QB	9,142,500	5.25	PAC II	FIX	383742X40	February 2038
QC	3,516,000	5.25	PAC II	FIX	383742X57	March 2038
QD	2,307,000	5.25	PAC II	FIX	383742X65	April 2038
QE	9,961,000	5.25	PAC II	FIX	383742X73	September 2037
QG	600,000	5.25	PAC III	FIX	383742X81	September 2037
QI(1)	7,373,913	6.00	NTL (PAC II)	FIX/IO	383742X99	April 2038
SA	30,000,000	(5)	NTL (PT)	INV/IO	383742Y23	April 2038
SN(1)	116,058,506	(5)	NTL (PAC I/AD)	INV/IO	383742Y31	April 2038
TB(1)	12,607,460	5.00	PAC II	FIX	383742Y49	September 2037
TC	6,303,730	5.50	PAC III	FIX	383742Y56	September 2037
TD	5,457,045	5.50	PAC II	FIX	383742Y64	February 2038
TE	2,098,657	5.50	PAC II	FIX	383742Y72	March 2038
TG	1,377,020	5.50	PAC II	FIX	383742Y80	April 2038
TI(1)	1,050,621	6.00	NTL (PAC II)	FIX/IO	383742Y98	September 2037
UA	32,701,000	5.25	SUP	FIX	383742Z22	April 2038
UF	6,000,000	(5)	SUP	FLT/DLY	383742Z30	April 2038
US	2,000,000	(5)	SUP	INV/DLY	383742Z48	April 2038
Residual						
RR	0	0.00	NPR	NPR	383742Z55	April 2038

(1) These Securities may be exchanged for MX Securities described in Schedule I.
(2) Subject to increase as described under "Increase in Size" in this Supplement. The amount shown for each Notional Class (indicated by "NTL" under Principal Type) is its original Class Notional Balance and does not represent principal that will be paid.
(3) As defined under "Class Types" in Appendix I to the Base Offering Circular. The type of Class with which the Class Notional Balance of each Notional Class will be reduced is indicated in parentheses.
(4) See "Yield, Maturity and Prepayment Considerations — Final Distribution Date" in this Supplement.
(5) See "Terms Sheet — Interest Rates" in this Supplement.
(6) Classes AX and BX have the SP ("Special") designation in their Interest Type because their Interest Rates will change significantly at specified levels of LIBOR. See "Terms Sheet — Interest Rates" in this supplement.

Citi

Loop Capital Markets, LLC

AVAILABLE INFORMATION

You should purchase the securities only if you have read and understood the following documents:

- this Offering Circular Supplement (this “Supplement”) and
- the Base Offering Circular.

The Base Offering Circular is available on Ginnie Mae’s website located at <http://www.ginniemae.gov>.

If you do not have access to the internet, call The Bank of New York, which will act as information agent for the Trust, at (800) 234-GNMA, to order copies of the Base Offering Circular.

Please consult the standard abbreviations of Class Types included in the Base Offering Circular as Appendix I and the Glossary included in the Base Offering Circular as Appendix II for definitions of capitalized terms.

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TERMS SHEET

This terms sheet contains selected information for quick reference only. You should read this Supplement, particularly “Risk Factors,” and each of the other documents listed under “Available Information.”

Sponsor: Citigroup Global Markets Inc.

Trustee: Wells Fargo Bank, N.A.

Tax Administrator: The Trustee

Closing Date: April 29, 2008

Distribution Date: The 20th day of each month or, if the 20th day is not a Business Day, the first Business Day thereafter, commencing in May 2008.

Trust Assets:

<u>Trust Asset Type</u>	<u>Certificate Rate</u>	<u>Original Term To Maturity (in years)</u>
Ginnie Mae II	6.0%	30

Assumed Characteristics of the Mortgage Loans Underlying the Trust Assets¹:

<u>Principal Balance²</u>	<u>Weighted Average Remaining Term to Maturity (in months)</u>	<u>Weighted Average Loan Age (in months)</u>	<u>Weighted Average Mortgage Rate³</u>
\$236,715,821	358	2	6.462%
<u>272,350,461</u>	359	1	6.462%
<u>\$509,066,282</u>			

¹ As of April 1, 2008.

² Does not include the Trust Assets that will be added to pay the Trustee Fee.

³ The Mortgage Loans underlying the Trust Assets may bear interest at rates ranging from 0.25% to 1.50% per annum above the Certificate Rate.

The actual remaining terms to maturity, loan ages and Mortgage Rates of many of the Mortgage Loans will differ from the weighted averages shown above, perhaps significantly. See “*The Trust Assets — The Mortgage Loans*” in this Supplement.

Issuance of Securities: The Securities, other than the Residual Securities, will initially be issued in book-entry form through the book-entry system of the U.S. Federal Reserve Banks (the “Fedwire Book-Entry System”). The Residual Securities will be issued in fully registered, certificated form. See “*Description of the Securities — Form of Securities*” in this Supplement.

Modification and Exchange: If you own exchangeable Securities you will be able, upon notice and payment of an exchange fee, to exchange them for a proportionate interest in the related Securities shown on Schedule I to this Supplement. See “*Description of the Securities — Modification and Exchange*” in this Supplement.

Increased Minimum Denomination Classes: Each Class that constitutes a Principal Only, Interest Only, Inverse Floating Rate or Special Class. See “*Description of the Securities — Form of Securities*” in this Supplement.

Interest Rates: The Interest Rates for the Fixed Rate Classes are shown on the front cover of this Supplement or on Schedule I to this Supplement.

The Floating Rate and Inverse Floating Rate Classes will bear interest at per annum rates based on one-month LIBOR (hereinafter referred to as “LIBOR”) as follows:

<u>Class</u>	<u>Interest Rate Formula(1)</u>	<u>Initial Interest Rate(2)</u>	<u>Minimum Rate</u>	<u>Maximum Rate</u>	<u>Delay (in days)</u>	<u>LIBOR for Minimum Interest Rate</u>
AI	LIBOR + 0.60%	3.32438%	0.60%	7.50%	0	0.00%
AX	(3)	3.32438%	0.00%	7.00%	0	6.90%
BI	LIBOR + 0.60%	3.32438%	0.60%	7.50%	0	0.00%
BX	(3)	3.32438%	0.00%	7.00%	0	6.90%
FA	LIBOR + 0.71%	3.43438%	0.71%	7.00%	0	0.00%
FG	LIBOR + 0.60%	3.32438%	0.60%	7.00%	0	0.00%
FH	LIBOR + 0.60%	3.32438%	0.60%	7.00%	0	0.00%
FI	LIBOR + 0.60%	3.32438%	0.60%	7.50%	0	0.00%
FK	LIBOR + 0.60%	3.32438%	0.60%	7.50%	0	0.00%
FL	LIBOR + 0.60%	3.32438%	0.60%	7.50%	0	0.00%
FM	LIBOR + 0.60%	3.32438%	0.60%	7.50%	0	0.00%
FN	LIBOR + 0.60%	3.32438%	0.60%	7.00%	0	0.00%
FX	(3)	3.32438%	0.00%	7.00%	0	6.90%
LU	234.00% - (LIBOR × 24.00)	6.00000%	0.00%	6.00%	19	9.75%
LW	(LIBOR × 24.00) - 228.00%	0.00000%	0.00%	6.00%	19	9.50%
MU	234.00% - (LIBOR × 24.00)	6.00000%	0.00%	6.00%	19	9.75%
MW	(LIBOR × 24.00) - 228.00%	0.00000%	0.00%	6.00%	19	9.50%
NU	234.00% - (LIBOR × 24.00)	6.00000%	0.00%	6.00%	19	9.75%
NW	(LIBOR × 24.00) - 228.00%	0.00000%	0.00%	6.00%	19	9.50%
SA	6.29% - LIBOR	3.56562%	0.00%	6.29%	0	6.29%
SN	6.40% - LIBOR	3.67562%	0.00%	6.40%	0	6.40%
ST	96.60% - (LIBOR × 14.00)	7.00000%	0.00%	7.00%	0	6.90%
UF	LIBOR + 1.35%	4.07438%	1.35%	7.00%	19	0.00%
US	16.95% - (LIBOR × 3.00)	8.77686%	0.00%	16.95%	19	5.65%

- (1) LIBOR will be established on the basis of the BBA LIBOR method, as described under “Description of the Securities — Interest Distributions — Floating Rate and Inverse Floating Rate Classes” in this Supplement.
- (2) The initial Interest Rate will be in effect during the first Accrual Period; the Interest Rate will adjust monthly thereafter.
- (3) If LIBOR is less than or equal to 6.40%, then LIBOR + 0.60%; if LIBOR is greater than 6.40%, then 96.60% - (LIBOR × 14.00).

Allocation of Principal: On each Distribution Date, a percentage of the Principal Distribution Amount will be applied to the Trustee Fee, and the remainder of the Principal Distribution Amount (the “Adjusted Principal Distribution Amount”) and the NZ Accrual Amount will be allocated as follows:

- The NZ Accrual Amount, sequentially, to AO, BO and NZ, in that order, until retired
- The Adjusted Principal Distribution Amount, concurrently, as follows:
 1. 5.8931422215% to FA, until retired

2. 94.1068577785% in the following order of priority:

a. To the PAC I Classes until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, concurrently, as follows:

i. 62.6218149192% in the following order of priority:

(a) To NA, until retired

(b) Concurrently:

(i) 51.7704128603% sequentially, to LO and MO, in that order, until retired

(ii) 48.2295871397% sequentially, to EA, EB, EC, ED, EH and EK, in that order, until retired

ii. 37.3781850808% sequentially, to AO, BO and NZ, in that order, until retired

b. To the PAC II and PAC III Classes until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, concurrently, as follows:

i. 62.6218144205% in the following order of priority:

(a) Concurrently:

(i) 66.6666666667% to QA, until retired

(ii) 33.3333333333% in the following order of priority:

1. To QE, until reduced to its Scheduled Principal Balance for that Distribution Date

2. To QG, until retired

3. To QE, without regard to its Scheduled Principal Balance, until retired

(b) Sequentially, to QB, QC and QD, in that order, until retired

ii. 37.3781855795% in the following order of priority:

(a) To TB, until reduced to its Scheduled Principal Balance for that Distribution Date

(b) To TC, until retired

(c) To TB, without regard to its Scheduled Principal Balance, until retired

(d) Sequentially, to TD, TE and TG, in that order, until retired

c. Concurrently, to KA, KB, KH, UA, UF and US, pro rata, until retired

d. To PAC II and PAC III Classes, in the same manner and order of priority described in Step 2.b. above, but without regard to their Aggregate Scheduled Principal Balance, until retired

e. To PAC I Classes, in the same manner and order of priority described in Step 2.a. above, but without regard to their Aggregate Scheduled Principal Balance, until retired

Scheduled Principal Balances: The Scheduled Principal Balances or Aggregate Scheduled Principal Balances for the Classes listed below are included in Schedule II to this Supplement. They were calculated using, among other things, the following Structuring Ranges:

<u>Class</u>	<u>Structuring Ranges</u>
PAC I Classes	
AO, BO, EA, EB, EC, ED, EH, EK, LO, MO, NA and NZ (in the aggregate)	100% PSA through 300% PSA
PAC II and PAC III Classes	
QA, QB, QC, QD, QE, QG, TB, TC, TD, TE and TG (in the aggregate)	155% PSA through 275% PSA
QE	155% PSA through 275% PSA
TB	155% PSA through 275% PSA

Accrual Class: Interest will accrue on the Accrual Class identified on the front cover of this Supplement at the per annum rate set forth on that page. However, no interest will be distributed to the Accrual Class as interest. Interest so accrued on the Accrual Class on each Distribution Date will constitute the Accrual Amount, which will be added to the Class Principal Balance of that Class on each Distribution Date and will be distributable as principal as set forth in this Terms Sheet under “Allocation of Principal.”

Notional Classes: The Notional Classes will not receive distributions of principal but have Class Notional Balances for convenience in describing their entitlements to interest. The Class Notional Balance of each Notional Class represents the percentage indicated below of, and reduces to that extent with, the Class Principal Balances indicated:

<u>Class</u>	<u>Original Class Notional Balance</u>	<u>Represents Approximately</u>
AI	\$ 27,066,667	93.3333344828% of AO (PAC I/AD Class)
AX	\$ 1,933,333	6.6666655172% of AO (PAC I/AD Class)
BI	\$ 81,254,606	93.3333337928% of BO (PAC I/AD Class)
BX	\$ 5,803,900	6.6666662072% of BO (PAC I/AD Class)
FI	\$ 27,066,667	93.3333344828% of AO (PAC I/AD Class)
	81,254,606	93.3333337928% of BO (PAC I/AD Class)
	<u>\$108,321,273</u>	
FX	\$ 1,933,333	6.6666655172% of AO (PAC I/AD Class)
	5,803,900	6.6666662072% of BO (PAC I/AD Class)
	<u>\$ 7,737,233</u>	
HI	\$ 9,705,304	10.3458834438% of KA, KB, KH, UA, UF and US (in the aggregate) (SUP Classes)
	29,200,174	17.5518732907% of NA (PAC I Class)
	<u>7,373,913</u>	9.8988780226% of QA, QB, QC, QD, QE, QG, TB, TC, TD, TE and TG (in the aggregate) (PAC II and PAC III Classes)
	<u>\$ 46,279,391</u>	

Class	Original Class Notional Balance	Represents Approximately
HJ	\$ 8,844,247	9.4279940752% of KA, KB, KH, UA, UF and US (in the aggregate) (SUP Classes)
	29,200,174	17.5518732907% of NA (PAC I Class)
	<u>7,373,913</u>	9.8988780226% of QA, QB, QC, QD, QE, QG, TB, TC, TD, TE and TG (in the aggregate) (PAC II and PAC III Classes)
	<u>\$ 45,418,334</u>	
KI.....	\$ 9,705,304	10.3458834438% of KA, KB, KH, UA, UF and US (in the aggregate) (SUP Classes)
LU	\$ 6,237,917	85.3281854866% of LO (PAC I Class)
LW	\$ 6,237,917	85.3281854866% of LO (PAC I Class)
LY	\$ 6,237,917	85.3281854866% of LO (PAC I Class)
MI	\$ 9,705,304	10.3458834438% of KA, KB, KH, UA, UF and US (in the aggregate) (SUP Classes)
	<u>7,373,913</u>	9.8988780226% of QA, QB, QC, QD, QE, QG, TB, TC, TD, TE and TG (in the aggregate) (PAC II and PAC III Classes)
	<u>\$ 17,079,217</u>	
ML	\$ 8,844,247	9.4279940752% of KA, KB, KH, UA, UF and US (in the aggregate) (SUP Classes)
	<u>7,373,913</u>	9.8988780226% of QA, QB, QC, QD, QE, QG, TB, TC, TD, TE and TG (in the aggregate) (PAC II and PAC III Classes)
	<u>\$ 16,218,160</u>	
MU.....	\$ 6,237,917	85.3281854866% of MO (PAC I Class)
MW	\$ 6,237,917	85.3281854866% of MO (PAC I Class)
MY	\$ 6,237,917	85.3281854866% of MO (PAC I Class)
NI.....	\$ 29,200,174	17.5518732907% of NA (PAC I Class)
NU	\$ 12,475,834	85.3281854866% of LO and MO (in the aggregate) (PAC I Classes)
NW.....	\$ 12,475,834	85.3281854866% of LO and MO (in the aggregate) (PAC I Classes)
NY	\$ 12,475,834	85.3281854866% of LO and MO (in the aggregate) (PAC I Classes)
QI	\$ 7,373,913	9.8988780226% of QA, QB, QC, QD, QE, QG, TB, TC, TD, TE and TG (in the aggregate) (PAC II and PAC III Classes)
SA	\$ 30,000,000	100% of FA (PT Class)
SN	\$ 116,058,506	100% of AO and BO (in the aggregate) (PAC I/AD Classes)
TI.....	\$ 1,050,621	8.3333333333% of TB (PAC II Class)

Tax Status: Double REMIC Series. See “*Certain Federal Income Tax Consequences*” in this Supplement and in the Base Offering Circular.

Regular and Residual Classes: Class RR is a Residual Class and represents the Residual Interest of the Issuing REMIC and the Pooling REMIC; all other Classes of REMIC Securities are Regular Classes.

RISK FACTORS

You should purchase securities only if you understand and are able to bear the associated risks. The risks applicable to your investment depend on the principal and interest type of your securities. This section highlights certain of these risks.

The rate of principal payments on the underlying mortgage loans will affect the rate of principal payments on your securities. The rate at which you will receive principal payments will depend largely on the rate of principal payments, including prepayments, on the mortgage loans underlying the related trust assets. We expect the rate of principal payments on the underlying mortgage loans to vary. Borrowers generally may prepay their mortgage loans at any time without penalty.

Rates of principal payments can reduce your yield. The yield on your securities probably will be lower than you expect if:

- you bought your securities at a premium (interest only securities, for example) and principal payments are faster than you expected, or
- you bought your securities at a discount (principal only securities, for example) and principal payments are slower than you expected.

In addition, if your securities are interest only securities or securities purchased at a significant premium, you could lose money on your investment if prepayments occur at a rapid rate.

Under certain circumstances, a Ginnie Mae issuer has the right to repurchase a defaulted mortgage loan from the related pool of mortgage loans underlying a particular Ginnie Mae MBS Certificate, the effect of which would be comparable to a prepayment of such mortgage loan. At its option and without Ginnie Mae's prior consent, a Ginnie Mae issuer may repurchase any mortgage loan at an amount equal to par less any amounts previously advanced by such issuer in connection with its responsibilities as servicer of such mortgage loan to the extent that (i) in the case of a mortgage loan included in a pool of mortgage loans under-

lying a Ginnie Mae MBS Certificate issued on or before December 1, 2002, such mortgage loan has been delinquent for four consecutive months, and at least one delinquent payment remains uncured or (ii) in the case of a mortgage loan included in a pool of mortgage loans underlying a Ginnie Mae MBS Certificate issued on or after January 1, 2003, no payment has been made on such mortgage loan for three consecutive months. Any such repurchase will result in prepayment of the principal balance or reduction in the notional balance of the securities ultimately backed by such mortgage loan. No assurances can be given as to the timing or frequency of any such repurchases.

The level of LIBOR will affect the yields on floating rate and inverse floating rate securities. If LIBOR performs differently from what you expect, the yield on your securities may be lower than you expect. Lower levels of LIBOR will generally reduce the yield on floating rate securities; higher levels of LIBOR will generally reduce the yield on inverse floating rate securities. You should bear in mind that the timing of changes in the level of LIBOR may affect your yield: generally, the earlier a change, the greater the effect on your yield. It is doubtful that LIBOR will remain constant.

An investment in the securities is subject to significant reinvestment risk. The rate of principal payments on your securities is uncertain. You may be unable to reinvest the payments on your securities at the same returns provided by the securities. Lower prevailing interest rates may result in an unexpected return of principal. In that interest rate climate, higher yielding reinvestment opportunities may be limited. Conversely, higher prevailing interest rates may result in slower returns of principal and you may not be able to take advantage of higher yielding investment opportunities. The final payment

on your security may occur much earlier than the final distribution date.

Support securities will be more sensitive to rates of principal payments than other securities. If principal prepayments result in principal distributions on any distribution date equal to or less than the amount needed to produce scheduled payments on the PAC classes, the related support classes will not receive any principal distribution on that date. If prepayments result in principal distributions on any distribution date greater than the amount needed to produce scheduled payments on the PAC classes for that distribution date, this excess will be distributed to the related support classes.

The securities may not be a suitable investment for you. The securities, in particular, the support, interest only, principal only, inverse floating rate, accrual, special and residual classes, are not suitable investments for all investors.

In addition, although the sponsor intends to make a market for the purchase and sale of the securities after their initial issuance, it has no obligation to do so. There is no assurance that a secondary market will develop, that any secondary market will continue, or that the price at which you can sell an investment in any class will enable you to realize a desired yield on that investment.

You will bear the market risks of your investment. The market values of the classes are likely to fluctuate. These fluctuations may be significant and could result in significant losses to you.

The secondary markets for mortgage-related securities have experienced periods of illi-

quidity and can be expected to do so in the future. Illiquidity can have a severely adverse effect on the prices of classes that are especially sensitive to prepayment or interest rate risk or that have been structured to meet the investment requirements of limited categories of investors.

The residual securities may experience significant adverse tax timing consequences. Accordingly, you are urged to consult tax advisors and to consider the after-tax effect of ownership of a residual security and the suitability of the residual securities to your investment objectives. See “*Certain Federal Income Tax Consequences*” in this supplement and in the base offering circular.

You are encouraged to consult advisors regarding the financial, legal, tax and other aspects of an investment in the securities. You should not purchase the securities of any class unless you understand and are able to bear the prepayment, yield, liquidity and market risks associated with that class.

The actual characteristics of the underlying mortgage loans will affect the weighted average lives and yields of your securities. The yield and decrement tables in this supplement are based on assumed characteristics which are likely to be different from the actual characteristics. As a result, the yields on your securities could be lower than you expected, even if the mortgage loans prepay at the constant prepayment rates set forth in the applicable table.

It is highly unlikely that the underlying mortgage loans will prepay at any of the prepayment rates assumed in this supplement, or at any constant prepayment rate.

THE TRUST ASSETS

General

The Sponsor intends to acquire the Trust Assets in privately negotiated transactions prior to the Closing Date and to sell them to the Trust according to the terms of a Trust Agreement between the Sponsor and the Trustee. The Sponsor will make certain representations and

warranties with respect to the Trust Assets. All Trust Assets will evidence, directly or indirectly, Ginnie Mae Certificates.

The Trust MBS

The Trust MBS are either:

1. Ginnie Mae II MBS Certificates guaranteed by Ginnie Mae, or
2. Ginnie Mae Platinum Certificates backed by Ginnie Mae II MBS Certificates and guaranteed by Ginnie Mae.

Each Mortgage Loan underlying a Ginnie Mae II MBS Certificate issued prior to July 1, 2003 bears interest at a Mortgage Rate 0.50% to 1.50% per annum greater than the related Certificate Rate. Each Mortgage Loan underlying a Ginnie Mae II MBS Certificate issued on or after July 1, 2003 bears interest at a Mortgage Rate 0.25% to 0.75% per annum greater than the related Certificate Rate. Ginnie Mae receives a fee (the “Ginnie Mae Certificate Guaranty Fee”) for its guaranty of each Ginnie Mae II MBS Certificate of 0.06% per annum of the outstanding principal balance of each related Mortgage Loan. The difference between (a) the Mortgage Rate and (b) the sum of the Certificate Rate and the Ginnie Mae Certificate Guaranty Fee is used to pay the related servicers of the Mortgage Loans a monthly servicing fee.

The Mortgage Loans

The Mortgage Loans underlying the Trust Assets are expected to have, on a weighted average basis, the characteristics set forth in the Terms Sheet under “Assumed Characteristics of the Mortgage Loans Underlying the Trust Assets” and the general characteristics described in the Base Offering Circular. The Mortgage Loans will consist of first lien, single-family, fixed rate, residential mortgage loans that are insured or guaranteed by the Federal Housing Administration, the United States Department of Veterans Affairs, the Rural Housing Service or the United States Department of Housing and Urban Development (“HUD”). See *“The Ginnie Mae Certificates — General” in the Base Offering Circular*.

Specific information regarding the characteristics of the Mortgage Loans underlying the Trust MBS is not available. For purposes of this Supplement, certain assumptions have been made regarding the remaining terms to maturity, loan ages and Mortgage Rates of the Mortgage Loans. However, the actual remaining terms to maturity, loan ages and Mortgage Rates of many of the Mortgage Loans will differ from the characteristics assumed, perhaps significantly. This will be the case even if the weighted average characteristics of the Mortgage Loans are the same as the assumed characteristics. Small differences in the characteristics of the Mortgage Loans can have a significant effect on the weighted average lives and yields of the Securities. See *“Risk Factors” and “Yield, Maturity and Prepayment Considerations” in this Supplement*.

The Trustee Fee

On each Distribution Date, the Trustee will retain a fixed percentage of all principal and interest distributions received on specified Trust Assets in payment of its fee.

GINNIE MAE GUARANTY

The Government National Mortgage Association (“Ginnie Mae”), a wholly-owned corporate instrumentality of the United States of America within HUD, guarantees the timely payment of principal and interest on the Securities. The General Counsel of HUD has provided an opinion to the effect that Ginnie Mae has the authority to guarantee multiclass securities and

that Ginnie Mae guaranties will constitute general obligations of the United States, for which the full faith and credit of the United States is pledged. See “*Ginnie Mae Guaranty*” in the *Base Offering Circular*.

DESCRIPTION OF THE SECURITIES

General

The description of the Securities contained in this Supplement is not complete and is subject to, and is qualified in its entirety by reference to, all of the provisions of the Trust Agreement. See “*Description of the Securities*” in the *Base Offering Circular*.

Form of Securities

Each Class of Securities other than the Residual Securities initially will be issued and maintained, and may be transferred only on the Fedwire Book-Entry System. Beneficial Owners of Book-Entry Securities will ordinarily hold these Securities through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations that are eligible to maintain book-entry accounts on the Fedwire Book-Entry System. By request accompanied by the payment of a transfer fee of \$25,000 per Certificated Security to be issued, a Beneficial Owner may receive a Regular Security in certificated form.

The Residual Securities will not be issued in book-entry form but will be issued in fully registered, certificated form and may be transferred or exchanged, subject to the transfer restrictions applicable to Residual Securities set forth in the Trust Agreement, at the Corporate Trust Office of the Trustee. See “*Description of the Securities — Forms of Securities; Book-Entry Procedures*” in the *Base Offering Circular*.

Each Class (other than the Increased Minimum Denomination Classes) will be issued in minimum dollar denominations of initial principal balance of \$1,000 and integral multiples of \$1 in excess of \$1,000. The Increased Minimum Denomination Classes will be issued in minimum denominations that equal \$100,000 in initial principal or notional balance.

Distributions

Distributions on the Securities will be made on each Distribution Date as specified under “*Terms Sheet — Distribution Date*” in this Supplement. On each Distribution Date for a Security, or in the case of the Certificated Securities, on the first Business Day after the related Distribution Date, the Distribution Amount will be distributed to the Holders of record as of the close of business on the last Business Day of the calendar month immediately preceding the month in which the Distribution Date occurs. Beneficial Owners of Book-Entry Securities will receive distributions through credits to accounts maintained for their benefit on the books and records of the appropriate financial intermediaries. Holders of Certificated Securities will receive distributions by check or, subject to the restrictions set forth in the *Base Offering Circular*, by wire transfer. See “*Description of the Securities — Distributions*” and “*— Method of Distributions*” in the *Base Offering Circular*.

Interest Distributions

The Interest Distribution Amount will be distributed on each Distribution Date to the Holders of all Classes of Securities entitled to distributions of interest.

- Interest will be calculated on the basis of a 360-day year consisting of twelve 30-day months.

- Interest distributable on any Class for any Distribution Date will consist of 30 days' interest on its Class Principal Balance (or Class Notional Balance) as of the related Record Date.
- Investors can calculate the amount of interest to be distributed (or accrued in the case of the Accrual Class) on each Class of Securities for any Distribution Date by using the Class Factors published in the preceding month. See “— Class Factors” below.

Categories of Classes

For purposes of interest distributions, the Classes will be categorized as shown under “Interest Type” on the front cover of this Supplement and on Schedule I to this Supplement. The abbreviations used on the front cover and on Schedule I to this Supplement are explained under “Class Types” in Appendix I to the Base Offering Circular.

Accrual Periods

The Accrual Period for each Class is set forth in the table below:

<u>Class</u>	<u>Accrual Period</u>
Fixed Rate and Delay Classes	The calendar month preceding the related Distribution Date
Floating Rate and Inverse Floating Rate Classes (other than Delay Classes)	From the 20th day of the month preceding the month of the related Distribution Date through the 19th day of the month of that Distribution Date

Fixed Rate Classes

Each Fixed Rate Class will bear interest at the per annum Interest Rate shown on the front cover of this Supplement or on Schedule I to this Supplement.

Floating Rate and Inverse Floating Rate Classes

The Floating Rate and Inverse Floating Rate Classes will bear interest as shown under “Terms Sheet — Interest Rates” in this Supplement. The Interest Rates for the Floating Rate and Inverse Floating Rate Classes will be based on LIBOR. LIBOR will be determined based on the BBA LIBOR method, as described under “Description of the Securities — Interest Rate Indices — Determination of LIBOR — BBA LIBOR” in the Base Offering Circular.

For information regarding the manner in which the Trustee determines LIBOR and calculates the Interest Rates for the Floating Rate and Inverse Floating Rate Classes, see “Description of the Securities — Interest Rate Indices — Determination of LIBOR” in the Base Offering Circular.

The Trustee’s determination of LIBOR and its calculation of the Interest Rates will be final, except in the case of clear error. Investors can obtain LIBOR levels and Interest Rates for the current and preceding Accrual Periods from Ginnie Mae’s Multiclass Securities e-Access located on Ginnie Mae’s website (“e-Access”) or by calling the Information Agent at (800) 234-GNMA.

Accrual Class

Class NZ is an Accrual Class. Interest will accrue on the Accrual Class and be distributed as described under “Terms Sheet — Accrual Class” in this Supplement.

Principal Distributions

The Adjusted Principal Distribution Amount and the NZ Accrual Amount will be distributed to the Holders entitled thereto as described under “Terms Sheet — Allocation of Principal” in this Supplement. Investors can calculate the amount of principal to be distributed with respect to any Distribution Date by using the Class Factors published in the preceding and current months. See “— Class Factors” below.

Categories of Classes

For purposes of principal distributions, the Classes will be categorized as shown under “Principal Type” on the front cover of this Supplement and on Schedule I to this Supplement. The abbreviations used on the front cover, in the Terms Sheet and on Schedule I to this Supplement are explained under “Class Types” in Appendix I to the Base Offering Circular.

Notional Classes

The Notional Classes will not receive principal distributions. For convenience in describing interest distributions, the Notional Classes will have the original Class Notional Balances shown on the front cover of this Supplement and on Schedule I to this Supplement. The Class Notional Balances will be reduced as shown under “Terms Sheet — Notional Classes” in this Supplement.

Residual Securities

The Class RR Securities will represent the beneficial ownership of the Residual Interest in the Issuing REMIC and the beneficial ownership of the Residual Interest in the Pooling REMIC, as described under “Certain Federal Income Tax Consequences” in the Base Offering Circular. The Class RR Securities have no Class Principal Balance and do not accrue interest. The Class RR Securities will be entitled to receive the proceeds of the disposition of any assets remaining in the Trust REMICs after the Class Principal Balance of each Class of Regular Securities has been reduced to zero. However, any remaining proceeds are not likely to be significant. The Residual Securities may not be transferred to a Plan Investor, a Non-U.S. Person or a Disqualified Organization.

Class Factors

The Trustee will calculate and make available for each Class of Securities, no later than the day preceding the Distribution Date, the factor (carried out to eight decimal places) that when multiplied by the Original Class Principal Balance (or original Class Notional Balance) of that Class, determines the Class Principal Balance (or Class Notional Balance) after giving effect to the distribution of principal to be made on the Securities (and any addition to the Class Principal Balance of the Accrual Class) or any reduction of Class Notional Balance on that Distribution Date (each, a “Class Factor”).

- The Class Factor for any Class of Securities for the month following the issuance of the Securities will reflect its remaining Class Principal Balance (or Class Notional Balance) after giving effect to any principal distribution (or addition to principal) to be made or any reduction of Class Notional Balance on the Distribution Date occurring in that month.
- The Class Factor for each Class for the month of issuance is 1.00000000.
- The Class Factors for the MX Classes and the Classes of REMIC Securities that are exchangeable for the MX Classes will be calculated assuming that the maximum possible

amount of each Class is outstanding at all times, regardless of any exchanges that may occur.

- Based on the Class Factors published in the preceding and current months (and Interest Rates), investors in any Class (other than the Accrual Class) can calculate the amount of principal and interest to be distributed to that Class, and investors in the Accrual Class can calculate the total amount of principal to be distributed to (or interest to be added to the Class Principal Balance of) that Class on the Distribution Date in the current month.
- Investors may obtain current Class Factors on e-Access.

See “Description of the Securities — Distributions” in the Base Offering Circular.

Trading

For the sole purpose of facilitating trading and settlement, the Classes AO and BO will be treated as non-delay classes.

Termination

The Trustee, at its option, may purchase or cause the sale of the Trust Assets and thereby terminate the Trust on any Distribution Date on which the aggregate of the Class Principal Balances of the Securities is less than 1% of the aggregate Original Class Principal Balances of the Securities. The Trustee will terminate the Trust and retire the Securities on any Distribution Date upon the Trustee’s determination that the REMIC status of either Trust REMIC has been lost or that a substantial risk exists that this status will be lost for the then current taxable year.

Upon any termination of the Trust, the Holder of any outstanding Security (other than a Residual or Notional Class Security) will be entitled to receive that Holder’s allocable share of the Class Principal Balance of that Class plus any accrued and unpaid interest thereon at the applicable Interest Rate, and any Holder of any outstanding Notional Class Security will be entitled to receive that Holder’s allocable share of any accrued and unpaid interest thereon at the applicable Interest Rate. The Residual Holders will be entitled to their pro rata share of any assets remaining in the Trust REMICs after payment in full of the amounts described in the foregoing sentence. However, any remaining assets are not likely to be significant.

Modification and Exchange

All or a portion of the Classes of REMIC Securities specified on the front cover may be exchanged for a proportionate interest in the related MX Class shown on Schedule I to this Supplement. Similarly, all or a portion of the related MX Class may be exchanged for proportionate interests in the related Classes of REMIC Securities. This process may occur repeatedly.

Each exchange may be effected only in proportions that result in the principal and interest entitlements of the Securities received being equal to the entitlements of the Securities surrendered.

A Beneficial Owner proposing to effect an exchange must notify the Trustee through the Beneficial Owner’s Book-Entry Depository participant. This notice must be received by the Trustee not later than two Business Days before the proposed exchange date. The exchange date can be any Business Day other than the last Business Day of the month. The notice must contain the outstanding principal balance of the Securities to be included in the exchange and the proposed exchange date. The notice is required to be delivered to the Trustee in writing at its Corporate Trust Office at 45 Broadway, 12th floor, New York, NY 10006, Attention: Trust

Administrator Ginnie Mae 2008-035. The Trustee may be contacted by telephone at (212) 515-5627 and by fax at (212) 509-1042.

A fee will be payable to the Trustee in connection with each exchange equal to $1/32$ of 1% of the outstanding principal balance (or notional balance) of the Securities surrendered for exchange (but not less than \$2,000 or more than \$25,000); provided, however that no fee will be payable in respect of an interest only security, unless all securities involved in the exchange are interest only securities. If the notional balance of the interest only securities surrendered exceeds that of the interest only securities received, the fee will be based on the latter. The fee must be paid concurrently with the exchange.

The first distribution on a REMIC Security or an MX Security received in an exchange will be made on the Distribution Date in the month following the month of the exchange. The distribution will be made to the Holder of record as of the Record Date in the month of exchange.

See “Description of the Securities — Modification and Exchange” in the Base Offering Circular.

YIELD, MATURITY AND PREPAYMENT CONSIDERATIONS

General

The prepayment experience of the Mortgage Loans underlying the Trust Assets will affect the Weighted Average Lives of and the yields realized by investors in the Securities.

- The Mortgage Loans do not contain “due-on-sale” provisions, and any Mortgage Loan may be prepaid in full or in part at any time without penalty.
- The rate of payments (including prepayments and payments in respect of liquidations) on the Mortgage Loans is dependent on a variety of economic, geographic, social and other factors, including prevailing market interest rates and general economic factors.

The rate of prepayments with respect to single-family mortgage loans has fluctuated significantly in recent years. Although there is no assurance that prepayment patterns for the Mortgage Loans will conform to patterns for more traditional types of conventional fixed-rate mortgage loans, generally:

- if mortgage interest rates fall materially below the Mortgage Rates on any of the Mortgage Loans (giving consideration to the cost of refinancing), the rate of prepayment of those Mortgage Loans would be expected to increase; and
- if mortgage interest rates rise materially above the Mortgage Rates on any of the Mortgage Loans, the rate of prepayment of those Mortgage Loans would be expected to decrease.

In addition, following any Mortgage Loan default and the subsequent liquidation of the underlying Mortgaged Property, the principal balance of the Mortgage Loan will be distributed through a combination of liquidation proceeds, advances from the related Ginnie Mae Issuer and, to the extent necessary, proceeds of Ginnie Mae’s guaranty of the Ginnie Mae Certificates. As a result, defaults experienced on the Mortgage Loans will accelerate the distribution of principal of the Securities.

Under certain circumstances, the Trustee has the option to purchase the Trust Assets, thereby effecting early retirement of the Securities. See “Description of the Securities — Termination” in this Supplement.

Accretion Directed Classes

Classes AO and BO are Accretion Directed Classes. The Accrual Amount will be applied to making principal distributions on those Classes as described in this Supplement. Classes AI, AX, BI, BX and SN are Notional Classes whose Class Notional Balance is determined by reference to the Class Principal Balances of the Accretion Directed Classes.

Each of Class AO and BO has the AD designation in the suffix position, rather than the prefix position, in its class principal type because it does not have principal payment stability through the applicable pricing prepayment assumption. Although Classes AO and BO are entitled to receive payments from the Accrual Amount, they do not have principal payment stability through any prepayment rate significantly higher than 0% PSA.

Securities that Receive Principal on the Basis of Schedules

As described in this Supplement, each PAC Class will receive principal payments in accordance with a schedule calculated on the basis of, among other things, a Structuring Range. See “*Terms Sheet — Scheduled Principal Balances.*” However, whether any such Class will adhere to its schedule and receive “Scheduled Payments” on a Distribution Date will largely depend on the level of prepayments experienced by the Mortgage Loans.

Each PAC Class exhibits an Effective Range of constant prepayment rates at which such Class will receive Scheduled Payments. That range may differ from the Structuring Range used to create the related principal balance schedule. Based on the Modeling Assumptions, the *initial* Effective Ranges for the PAC Classes are as follows:

PAC I Classes	<u>Initial Effective Ranges</u>
AO, BO, EA, EB, EC, ED, EH, EK, LO, MO, NA and NZ (in the aggregate)	100% PSA through 300% PSA
 PAC II and PAC III Classes	
QA, QB, QC, QD, QE, QG, TB, TC, TD, TE and TG (in the aggregate)	155% PSA through 275% PSA
QE	152% PSA through 282% PSA
TB	137% PSA through 282% PSA

- The principal payment stability of the PAC I Classes will be supported by the PAC II, PAC III and Support Classes.
- The principal payment stability of Classes QE and TB will be supported by the PAC III and Support Classes.
- The principal payment stability of the PAC II Classes, other than Classes QE and TB, and the PAC III Classes will be supported by the Support Classes.

If all of the Classes supporting a given Class are retired before the Class being supported is retired, the outstanding Class will no longer have an Effective Range and will become more sensitive to prepayments on the Mortgage Loans.

There is no assurance that the Mortgage Loans will have the characteristics assumed in the Modeling Assumptions, which were used to determine the initial Effective Ranges. If the initial Effective Ranges were calculated using the actual characteristics of the Mortgage Loans, the initial Effective Ranges could differ from those shown in the above tables. Therefore, even if the

Mortgage Loans were to prepay at a constant rate within the initial Effective Range shown for any Class in the above tables, that Class could fail to receive Scheduled Payments.

Moreover, the Mortgage Loans will not prepay at any *constant* rate. Non-constant prepayment rates can cause any PAC Class not to receive Scheduled Payments, even if prepayment rates remain within the initial Effective Range, if any, for that Class. Further, the Effective Range for any PAC Class can narrow, shift over time or cease to exist depending on the actual characteristics of the Mortgage Loans.

If the Mortgage Loans prepay at rates that are generally below the Effective Range for any PAC Class, the amount available to pay principal on the Securities may be insufficient to produce Scheduled Payments on such PAC Class, if any, and its Weighted Average Life may be extended, perhaps significantly.

If the Mortgage Loans prepay at rates that are generally above the Effective Range for any PAC Class, its supporting Classes may be retired earlier than that PAC Class, and its Weighted Average Life may be shortened, perhaps significantly.

Assumability

Each Mortgage Loan may be assumed, subject to HUD review and approval, upon the sale of the related Mortgaged Property. See *“Yield, Maturity and Prepayment Considerations — Assumability of Government Loans” in the Base Offering Circular.*

Final Distribution Date

The Final Distribution Date for each Class, which is set forth on the front cover of this Supplement or on Schedule I to this Supplement, is the latest date on which the related Class Principal Balance or Class Notional Balance will be reduced to zero.

- The actual retirement of any Class may occur earlier than its Final Distribution Date.
- According to the terms of the Ginnie Mae Guaranty, Ginnie Mae will guarantee payment in full of the Class Principal Balance of each Class of Securities no later than its Final Distribution Date.

Modeling Assumptions

Unless otherwise indicated, the tables that follow have been prepared on the basis of the following assumptions (the “Modeling Assumptions”), among others:

1. The Mortgage Loans underlying the Trust Assets have the assumed characteristics shown under “Assumed Characteristics of the Mortgage Loans Underlying the Trust Assets” in the Terms Sheet, except in the case of information set forth under the 0% PSA Prepayment Assumption Rate, for which each Mortgage Loan is assumed to have an original and a remaining term to maturity of 360 months and a Mortgage Rate of 1.50% per annum higher than the Certificate Rate.

2. The Mortgage Loans prepay at the constant percentages of PSA (described below) shown in the related table.

3. Distributions on the Securities are always received on the 20th day of the month, whether or not a Business Day, commencing in May 2008.

4. A termination of the Trust does not occur.

5. The Closing Date for the Securities is April 29, 2008.

6. No expenses or fees are paid by the Trust other than the Trustee Fee.

Each Class is held from the Closing Date and is not exchanged in whole or in part.

When reading the tables and the related text, investors should bear in mind that the Modeling Assumptions, like any other stated assumptions, are unlikely to be entirely consistent with actual experience.

- For example, most of the Mortgage Loans will not have the characteristics assumed, many Distribution Dates will occur on a Business Day after the 20th of the month and the Trustee may cause a termination of the Trust as described under “Description of the Securities — Termination” in this Supplement.
- In addition, distributions on the Securities are based on Certificate Factors and Calculated Certificate Factors, if applicable, which may not reflect actual receipts on the Trust Assets.

See “Description of the Securities — Distributions” in the Base Offering Circular.

Decrement Tables

Prepayments of mortgage loans are commonly measured by a prepayment standard or model. The model used in this Supplement (“PSA”) is the standard prepayment assumption model of The Securities Industry and Financial Markets Association. PSA represents an assumed rate of prepayment each month relative to the then outstanding principal balance of the Mortgage Loans to which the model is applied. See “Yield, Maturity and Prepayment Considerations — Standard Prepayment Assumption Models” in the Base Offering Circular.

The decrement tables set forth below are based on the assumption that the Mortgage Loans prepay at the indicated percentages of PSA (the “PSA Prepayment Assumption Rates”). As used in the table, each of the PSA Prepayment Assumption Rates reflects a percentage of the 100% PSA assumed prepayment rate. **The Mortgage Loans will not prepay at any of the PSA Prepayment Assumption Rates and the timing of changes in the rate of prepayments actually experienced on the Mortgage Loans will not follow the pattern described for the PSA assumption.**

The decrement tables set forth below illustrate the percentage of the Original Class Principal Balance (or, in the case of a Notional Class, the original Class Notional Balance) that would remain outstanding following the distribution made each specified month for each Regular or MX Class, based on the assumption that the Mortgage Loans prepay at the PSA Prepayment Assumption Rates. The percentages set forth in the following decrement tables have been rounded to the nearest whole percentage (including rounding down to zero).

The decrement tables also indicate the Weighted Average Life of each Class under each PSA Prepayment Assumption Rate. The Weighted Average Life of each Class is calculated by:

- (a) multiplying the net reduction, if any, of the Class Principal Balance (or the net reduction of the Class Notional Balance, in the case of a Notional Class) from one Distribution Date to the next Distribution Date by the number of years from the date of issuance thereof to the related Distribution Date,
- (b) summing the results, and
- (c) dividing the sum by the aggregate amount of the assumed net reductions in principal balance or notional amount, as applicable, referred to in clause (a).

The information shown for each Notional Class is for illustrative purposes only, as a Notional Class is not entitled to distributions of principal and has no weighted average life. The weighted average life shown for each Notional Class has been calculated on the assumption that a reduction in the Class Notional Balance thereof is a distribution of principal.

The Weighted Average Lives are likely to vary, perhaps significantly, from those set forth in the tables below due to the differences between the actual characteristics of the Mortgage Loans underlying the Trust Assets and the Modeling Assumptions.

**Percentages of Original Class Principal (or Class Notional) Balances
and Weighted Average Lives**

Distribution Date	PSA Prepayment Assumption Rates																			
	Classes AI, AO, AX, FG and FK					Classes BI, BO, BX, FH and FL					Class EA					Class EB				
	0%	100%	225%	300%	500%	0%	100%	225%	300%	500%	0%	100%	225%	300%	500%	0%	100%	225%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2009	94	83	83	83	83	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2010	88	52	52	52	52	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	81	12	12	12	9	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2012	74	0	0	0	0	100	91	91	91	71	100	100	100	100	100	100	100	100	100	100
April 2013	67	0	0	0	0	100	79	79	79	49	100	100	100	100	100	100	100	100	100	100
April 2014	58	0	0	0	0	100	67	67	67	34	100	100	100	100	100	100	100	100	100	100
April 2015	49	0	0	0	0	100	56	56	56	23	100	100	100	100	100	100	100	100	100	100
April 2016	40	0	0	0	0	100	46	46	46	16	100	100	100	100	0	100	100	100	100	87
April 2017	29	0	0	0	0	100	37	37	37	11	100	100	100	100	0	100	100	100	100	0
April 2018	18	0	0	0	0	100	30	30	30	7	100	100	100	100	0	100	100	100	100	0
April 2019	6	0	0	0	0	100	24	24	24	5	100	100	100	100	0	100	100	100	100	0
April 2020	0	0	0	0	0	98	19	19	19	3	100	90	90	90	0	100	100	100	100	0
April 2021	0	0	0	0	0	93	15	15	15	2	100	0	0	0	0	100	66	66	66	0
April 2022	0	0	0	0	0	88	12	12	12	1	100	0	0	0	0	100	0	0	0	0
April 2023	0	0	0	0	0	83	9	9	9	1	100	0	0	0	0	100	0	0	0	0
April 2024	0	0	0	0	0	77	7	7	7	0	100	0	0	0	0	100	0	0	0	0
April 2025	0	0	0	0	0	70	5	5	5	0	100	0	0	0	0	100	0	0	0	0
April 2026	0	0	0	0	0	64	4	4	4	0	100	0	0	0	0	100	0	0	0	0
April 2027	0	0	0	0	0	56	3	3	3	0	100	0	0	0	0	100	0	0	0	0
April 2028	0	0	0	0	0	48	2	2	2	0	100	0	0	0	0	100	0	0	0	0
April 2029	0	0	0	0	0	40	2	2	2	0	100	0	0	0	0	100	0	0	0	0
April 2030	0	0	0	0	0	31	1	1	1	0	100	0	0	0	0	100	0	0	0	0
April 2031	0	0	0	0	0	21	1	1	1	0	100	0	0	0	0	100	0	0	0	0
April 2032	0	0	0	0	0	10	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	6.6	2.0	2.0	2.0	2.0	19.3	8.6	8.6	8.6	5.7	23.4	12.3	12.3	12.3	7.7	23.7	13.2	13.2	13.2	8.3

Distribution Date	PSA Prepayment Assumption Rates																			
	Class EC					Class ED					Class EH					Class EK				
	0%	100%	225%	300%	500%	0%	100%	225%	300%	500%	0%	100%	225%	300%	500%	0%	100%	225%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2009	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2010	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2012	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2013	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2014	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2015	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2016	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2017	100	100	100	100	46	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2018	100	100	100	100	0	100	100	100	100	49	100	100	100	100	100	100	100	100	100	100
April 2019	100	100	100	100	0	100	100	100	100	0	100	100	100	100	83	100	100	100	100	100
April 2020	100	100	100	100	0	100	100	100	100	0	100	100	100	100	37	100	100	100	100	100
April 2021	100	100	100	100	0	100	100	100	100	0	100	100	100	100	6	100	100	100	100	100
April 2022	100	78	78	78	0	100	100	100	100	0	100	100	100	100	0	100	100	100	100	74
April 2023	100	7	7	7	0	100	100	100	100	0	100	100	100	100	0	100	100	100	100	50
April 2024	100	0	0	0	0	100	50	50	50	0	100	100	100	100	0	100	100	100	100	34
April 2025	100	0	0	0	0	100	4	4	4	0	100	100	100	100	0	100	100	100	100	22
April 2026	100	0	0	0	0	100	0	0	0	0	100	67	67	67	0	100	100	100	100	15
April 2027	100	0	0	0	0	100	0	0	0	0	100	38	38	38	0	100	100	100	100	10
April 2028	100	0	0	0	0	100	0	0	0	0	100	15	15	15	0	100	100	100	100	6
April 2029	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	95	95	95	4
April 2030	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	71	71	71	3
April 2031	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	53	53	53	2
April 2032	47	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	38	38	38	1
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	27	27	27	27	1
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	18	18	18	18	0
April 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	11	11	11	11	0
April 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	6	6	6	6	0
April 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2	2	2	2	0
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	24.0	14.4	14.4	14.4	9.0	24.3	16.0	16.0	16.0	10.0	24.6	18.7	18.7	18.7	11.8	25.4	23.7	23.7	23.7	15.7

PSA Prepayment Assumption Rates

Distribution Date	Classes FA and SA					Classes FI, FM, FN, FX, PO, SN and ST					Class HI					Class HJ				
	0%	100%	225%	300%	500%	0%	100%	225%	300%	500%	0%	100%	225%	300%	500%	0%	100%	225%	300%	500%
	Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2009	99	97	95	94	91	99	96	96	96	96	99	97	95	94	90	99	97	95	94	90
April 2010	98	92	86	82	72	97	88	88	88	88	98	91	84	80	69	98	91	84	80	71
April 2011	97	86	73	67	50	95	78	78	78	77	97	84	71	63	46	97	83	71	64	47
April 2012	96	79	63	54	35	94	68	68	68	53	95	77	59	49	29	95	76	59	50	29
April 2013	95	73	53	43	24	92	59	59	59	37	94	70	49	38	16	94	69	49	39	17
April 2014	93	68	45	35	16	90	50	50	50	25	92	63	40	29	8	92	63	40	29	8
April 2015	92	63	38	28	11	87	42	42	42	17	91	58	32	21	2	91	57	32	22	2
April 2016	90	58	33	23	8	85	35	35	35	12	89	52	26	15	0	89	51	25	15	0
April 2017	89	53	28	18	5	82	28	28	28	8	87	47	20	10	0	87	46	20	10	0
April 2018	87	49	23	15	4	80	22	22	22	5	85	42	15	6	0	85	41	15	6	0
April 2019	85	45	20	12	2	77	18	18	18	4	83	37	11	3	0	82	36	11	3	0
April 2020	83	41	17	9	2	73	14	14	14	2	80	33	8	0	0	80	32	7	0	0
April 2021	80	37	14	7	1	70	11	11	11	2	78	31	7	0	0	77	30	7	0	0
April 2022	78	34	12	6	1	66	9	9	9	1	75	30	6	0	0	75	28	6	0	0
April 2023	75	31	10	5	1	62	7	7	7	1	72	27	5	0	0	72	26	5	0	0
April 2024	73	28	8	4	0	58	5	5	5	0	69	25	5	0	0	68	24	4	0	0
April 2025	70	25	7	3	0	53	4	4	4	0	65	23	4	0	0	65	22	4	0	0
April 2026	66	22	5	2	0	48	3	3	3	0	62	21	3	0	0	61	20	3	0	0
April 2027	63	19	4	2	0	42	2	2	2	0	58	19	3	0	0	57	18	3	0	0
April 2028	59	17	4	1	0	36	2	2	2	0	53	17	2	0	0	52	16	2	0	0
April 2029	55	15	3	1	0	30	1	1	1	0	49	15	2	0	0	48	14	2	0	0
April 2030	50	13	2	1	0	23	1	1	1	0	44	13	2	0	0	42	12	2	0	0
April 2031	46	11	2	1	0	16	0	0	0	0	38	11	1	0	0	37	10	1	0	0
April 2032	40	9	1	0	0	8	0	0	0	0	37	9	1	0	0	36	9	1	0	0
April 2033	35	7	1	0	0	0	0	0	0	0	36	7	1	0	0	35	7	1	0	0
April 2034	29	6	1	0	0	0	0	0	0	0	30	6	1	0	0	29	5	1	0	0
April 2035	22	4	0	0	0	0	0	0	0	0	24	4	0	0	0	22	4	0	0	0
April 2036	16	3	0	0	0	0	0	0	0	0	17	3	0	0	0	15	2	0	0	0
April 2037	8	1	0	0	0	0	0	0	0	0	9	1	0	0	0	8	1	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	20.2	11.4	7.0	5.6	3.7	16.1	7.0	7.0	7.0	4.8	19.6	10.7	6.0	4.6	3.1	19.4	10.4	6.0	4.6	3.2

PSA Prepayment Assumption Rates

Distribution Date	Classes KA, KB, KH, KI, KJ, KL, KM, UA, UF and US					Classes LB, LC, LD, LE, LF, LG, LH, LJ, LK, LO, LU, LW and LY					Classes MB, MC, MD, ME, MF, MG, MH, MJ, MK, MO, MU, MW and MY					Class MI				
	0%	100%	225%	300%	500%	0%	100%	225%	300%	500%	0%	100%	225%	300%	500%	0%	100%	225%	300%	500%
	Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2009	100	100	94	88	72	100	100	100	100	100	100	100	100	100	100	100	100	94	91	82
April 2010	100	100	81	62	11	100	100	100	100	100	100	100	100	100	100	100	100	81	70	41
April 2011	100	100	65	30	0	100	100	100	100	100	100	100	100	100	100	100	100	65	45	0
April 2012	100	100	54	9	0	100	100	100	100	100	100	100	100	100	100	100	100	52	27	0
April 2013	100	100	45	0	0	100	100	100	100	100	100	100	100	100	100	100	100	43	14	0
April 2014	100	100	40	0	0	100	100	100	100	100	100	100	100	100	100	100	100	36	6	0
April 2015	100	100	37	0	0	100	100	100	100	100	100	100	100	100	100	100	100	31	2	0
April 2016	100	100	36	0	0	100	100	100	100	64	100	100	100	100	100	100	100	29	0	0
April 2017	100	100	34	0	0	100	100	100	100	12	100	100	100	100	100	100	99	27	0	0
April 2018	100	100	32	0	0	100	100	100	100	0	100	100	100	100	77	100	97	25	0	0
April 2019	100	100	29	0	0	100	100	100	100	0	100	100	100	100	52	100	94	23	0	0
April 2020	100	100	27	0	0	100	97	97	97	0	100	100	100	100	36	100	90	21	0	0
April 2021	100	100	24	0	0	100	56	56	56	0	100	100	100	100	24	100	85	19	0	0
April 2022	100	100	22	0	0	100	24	24	24	0	100	100	100	100	16	100	80	16	0	0
April 2023	100	100	19	0	0	100	0	0	0	0	100	98	98	98	11	100	75	14	0	0
April 2024	100	100	17	0	0	100	0	0	0	0	100	77	77	77	7	100	69	13	0	0
April 2025	100	100	14	0	0	100	0	0	0	0	100	60	60	60	5	100	63	11	0	0
April 2026	100	97	12	0	0	100	0	0	0	0	100	47	47	47	3	100	57	9	0	0
April 2027	100	88	11	0	0	100	0	0	0	0	100	36	36	36	2	100	52	8	0	0
April 2028	100	78	9	0	0	100	0	0	0	0	100	28	28	28	1	100	46	7	0	0
April 2029	100	69	7	0	0	100	0	0	0	0	100	21	21	21	1	100	40	5	0	0
April 2030	100	60	6	0	0	100	0	0	0	0	100	16	16	16	1	100	35	4	0	0
April 2031	100	51	5	0	0	100	0	0	0	0	100	12	12	12	0	100	30	3	0	0
April 2032	100	43	4	0	0	13	0	0	0	0	100	8	8	8	0	100	25	3	0	0
April 2033	100	35	3	0	0	0	0	0	0	0	6	6	6	6	0	99	20	2	0	0
April 2034	100	27	2	0	0	0	0	0	0	0	4	4	4	4	0	82	16	1	0	0
April 2035	100	19	1	0	0	0	0	0	0	0	2	2	2	2	0	65	11	1	0	0
April 2036	79	12	1	0	0	0	0	0	0	0	1	1	1	1	0	45	7	1	0	0
April 2037	41	6	0	0	0	0	0	0	0	0	1	1	1	1	0	23	3	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	28.8	23.4	7.8	2.4	1.4	23.7	13.3	13.3	13.3	8.3	24.7	18.7	18.7	18.7	11.9	27.7	19.5	7.0	3.1	1.8

PSA Prepayment Assumption Rates

Distribution Date	Class ML					Classes NA and NI					Classes NB, NC, ND, NE, NF, NG, NH, NJ, NK, NO, NU, NW and NY				
	0%	100%	225%	300%	500%	0%	100%	225%	300%	500%	0%	100%	225%	300%	500%
	Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2009	100	100	94	91	82	98	95	95	95	95	100	100	100	100	100
April 2010	100	100	81	70	43	97	86	86	86	86	100	100	100	100	100
April 2011	100	100	65	46	0	95	74	74	74	73	100	100	100	100	100
April 2012	100	100	52	28	0	93	63	63	63	45	100	100	100	100	100
April 2013	100	100	42	15	0	90	52	52	52	26	100	100	100	100	100
April 2014	100	100	36	6	0	88	42	42	42	13	100	100	100	100	100
April 2015	100	100	31	2	0	85	33	33	33	3	100	100	100	100	100
April 2016	100	100	28	0	0	82	24	24	24	0	100	100	100	100	82
April 2017	100	99	27	0	0	79	16	16	16	0	100	100	100	100	56
April 2018	100	97	25	0	0	76	9	9	9	0	100	100	100	100	38
April 2019	100	94	23	0	0	73	4	4	4	0	100	100	100	100	26
April 2020	100	90	21	0	0	69	0	0	0	0	100	98	98	98	18
April 2021	100	84	18	0	0	65	0	0	0	0	100	78	78	78	12
April 2022	100	79	16	0	0	60	0	0	0	0	100	62	62	62	8
April 2023	100	73	14	0	0	56	0	0	0	0	100	49	49	49	6
April 2024	100	67	12	0	0	51	0	0	0	0	100	38	38	38	4
April 2025	100	61	11	0	0	45	0	0	0	0	100	30	30	30	2
April 2026	100	55	9	0	0	39	0	0	0	0	100	23	23	23	2
April 2027	100	50	8	0	0	33	0	0	0	0	100	18	18	18	1
April 2028	100	44	6	0	0	26	0	0	0	0	100	14	14	14	1
April 2029	100	39	5	0	0	18	0	0	0	0	100	11	11	11	0
April 2030	100	34	4	0	0	10	0	0	0	0	100	8	8	8	0
April 2031	100	29	3	0	0	2	0	0	0	0	100	6	6	6	0
April 2032	100	24	3	0	0	0	0	0	0	0	56	4	4	4	0
April 2033	98	19	2	0	0	0	0	0	0	0	3	3	3	3	0
April 2034	81	15	1	0	0	0	0	0	0	0	2	2	2	2	0
April 2035	63	11	1	0	0	0	0	0	0	0	1	1	1	1	0
April 2036	43	7	1	0	0	0	0	0	0	0	1	1	1	1	0
April 2037	22	3	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	27.6	19.3	6.9	3.1	1.8	14.8	5.5	5.5	5.5	3.9	24.2	16.0	16.0	16.0	10.1

PSA Prepayment Assumption Rates

Distribution Date	Class NZ					Class QA					Classes QB				
	0%	100%	225%	300%	500%	0%	100%	225%	300%	500%	0%	100%	225%	300%	500%
	Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2009	107	107	107	107	107	100	100	92	92	92	100	100	100	100	100
April 2010	115	115	115	115	115	100	100	72	72	72	100	100	100	100	100
April 2011	123	123	123	123	123	100	100	47	47	0	100	100	100	100	0
April 2012	132	132	132	132	132	100	100	27	27	0	100	100	100	100	0
April 2013	142	142	142	142	142	100	100	10	1	0	100	100	100	100	0
April 2014	152	152	152	152	152	100	100	0	0	0	100	100	90	9	0
April 2015	163	163	163	163	163	100	100	0	0	0	100	100	57	0	0
April 2016	175	175	175	175	175	100	100	0	0	0	100	100	35	0	0
April 2017	187	187	187	187	187	100	98	0	0	0	100	100	27	0	0
April 2018	201	201	201	201	201	100	91	0	0	0	100	100	19	0	0
April 2019	215	215	215	215	215	100	80	0	0	0	100	100	11	0	0
April 2020	231	231	231	231	231	100	66	0	0	0	100	100	2	0	0
April 2021	248	248	248	248	248	100	50	0	0	0	100	100	0	0	0
April 2022	266	266	266	266	266	100	32	0	0	0	100	100	0	0	0
April 2023	285	285	285	285	285	100	13	0	0	0	100	100	0	0	0
April 2024	305	305	305	305	305	100	0	0	0	0	100	78	0	0	0
April 2025	328	328	328	328	328	100	0	0	0	0	100	11	0	0	0
April 2026	351	351	351	351	277	100	0	0	0	0	100	0	0	0	0
April 2027	377	377	377	377	182	100	0	0	0	0	100	0	0	0	0
April 2028	404	404	404	404	119	100	0	0	0	0	100	0	0	0	0
April 2029	433	433	433	433	77	100	0	0	0	0	100	0	0	0	0
April 2030	464	464	464	464	49	100	0	0	0	0	100	0	0	0	0
April 2031	498	498	498	498	31	100	0	0	0	0	100	0	0	0	0
April 2032	534	534	534	534	19	100	0	0	0	0	100	0	0	0	0
April 2033	496	496	496	496	11	95	0	0	0	0	100	0	0	0	0
April 2034	333	333	333	333	7	39	0	0	0	0	100	0	0	0	0
April 2035	209	209	209	209	4	0	0	0	0	0	28	0	0	0	0
April 2036	115	115	115	115	2	0	0	0	0	0	0	0	0	0	0
April 2037	46	46	46	46	1	0	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	26.7	26.7	26.7	26.7	19.8	25.8	12.8	3.0	2.9	2.1	26.9	16.4	7.9	5.5	2.7

Distribution Date	PSA Prepayment Assumption Rates															
	Class QC					Classes QD					Classes QE					
	0%	100%	225%	300%	500%	0%	100%	225%	300%	500%	0%	100%	225%	300%	500%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
April 2009	100	100	100	100	100	100	100	100	100	100	100	100	92	92	92	
April 2010	100	100	100	100	100	100	100	100	100	100	100	100	72	72	72	
April 2011	100	100	100	100	0	100	100	100	100	100	0	100	100	47	47	0
April 2012	100	100	100	100	0	100	100	100	100	100	0	100	100	27	27	0
April 2013	100	100	100	100	0	100	100	100	100	100	0	100	100	10	1	0
April 2014	100	100	100	100	0	100	100	100	100	100	0	100	100	0	0	0
April 2015	100	100	100	0	0	100	100	100	82	0	100	100	0	0	0	0
April 2016	100	100	100	0	0	100	100	100	3	0	100	100	0	0	0	0
April 2017	100	100	100	0	0	100	100	100	0	0	100	98	0	0	0	0
April 2018	100	100	100	0	0	100	100	100	0	0	100	91	0	0	0	0
April 2019	100	100	100	0	0	100	100	100	0	0	100	79	0	0	0	0
April 2020	100	100	100	0	0	100	100	100	0	0	100	64	0	0	0	0
April 2021	100	100	85	0	0	100	100	100	0	0	100	47	0	0	0	0
April 2022	100	100	65	0	0	100	100	100	0	0	100	28	0	0	0	0
April 2023	100	100	46	0	0	100	100	100	0	0	100	8	0	0	0	0
April 2024	100	100	30	0	0	100	100	100	0	0	100	0	0	0	0	0
April 2025	100	100	15	0	0	100	100	100	0	0	100	0	0	0	0	0
April 2026	100	1	1	0	0	100	100	100	0	0	100	0	0	0	0	0
April 2027	100	0	0	0	0	100	84	84	0	0	100	0	0	0	0	0
April 2028	100	0	0	0	0	100	69	69	0	0	100	0	0	0	0	0
April 2029	100	0	0	0	0	100	56	56	0	0	100	0	0	0	0	0
April 2030	100	0	0	0	0	100	44	44	0	0	100	0	0	0	0	0
April 2031	100	0	0	0	0	100	35	35	0	0	100	0	0	0	0	0
April 2032	100	0	0	0	0	100	26	26	0	0	100	0	0	0	0	0
April 2033	100	0	0	0	0	100	19	19	0	0	95	0	0	0	0	0
April 2034	100	0	0	0	0	100	14	14	0	0	36	0	0	0	0	0
April 2035	100	0	0	0	0	100	9	9	0	0	0	0	0	0	0	0
April 2036	0	0	0	0	0	5	5	5	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	2	2	2	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	27.2	17.5	14.9	6.5	2.9	27.5	22.1	22.1	7.3	3.0	25.8	12.7	3.0	2.9	2.1	

Distribution Date	PSA Prepayment Assumption Rates																			
	Class QG					Class QI					Classes TA, TB, TH and TI					Class TC				
	0%	100%	225%	300%	500%	0%	100%	225%	300%	500%	0%	100%	225%	300%	500%	0%	100%	225%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2009	100	100	92	92	92	100	100	94	94	94	100	100	92	92	92	100	100	92	92	92
April 2010	100	100	72	72	72	100	100	81	81	81	100	100	72	72	72	100	100	72	72	72
April 2011	100	100	47	47	0	100	100	64	64	0	100	100	47	47	0	100	100	47	47	0
April 2012	100	100	27	27	0	100	100	50	50	0	100	100	27	27	0	100	100	27	27	0
April 2013	100	100	10	0	0	100	100	39	33	0	100	100	10	1	0	100	100	10	0	0
April 2014	100	100	0	0	0	100	100	30	14	0	100	100	0	0	0	100	100	0	0	0
April 2015	100	100	0	0	0	100	100	24	4	0	100	100	0	0	0	100	100	0	0	0
April 2016	100	100	0	0	0	100	100	19	0	0	100	100	0	0	0	100	100	0	0	0
April 2017	100	100	0	0	0	100	99	18	0	0	100	97	0	0	0	100	100	0	0	0
April 2018	100	100	0	0	0	100	94	16	0	0	100	87	0	0	0	100	100	0	0	0
April 2019	100	100	0	0	0	100	87	15	0	0	100	70	0	0	0	100	100	0	0	0
April 2020	100	100	0	0	0	100	77	13	0	0	100	49	0	0	0	100	100	0	0	0
April 2021	100	100	0	0	0	100	66	11	0	0	100	24	0	0	0	100	100	0	0	0
April 2022	100	100	0	0	0	100	54	10	0	0	100	0	0	0	0	100	95	0	0	0
April 2023	100	100	0	0	0	100	41	8	0	0	100	0	0	0	0	100	39	0	0	0
April 2024	100	0	0	0	0	100	28	7	0	0	100	0	0	0	0	100	0	0	0	0
April 2025	100	0	0	0	0	100	15	6	0	0	100	0	0	0	0	100	0	0	0	0
April 2026	100	0	0	0	0	100	5	5	0	0	100	0	0	0	0	100	0	0	0	0
April 2027	100	0	0	0	0	100	4	4	0	0	100	0	0	0	0	100	0	0	0	0
April 2028	100	0	0	0	0	100	3	3	0	0	100	0	0	0	0	100	0	0	0	0
April 2029	100	0	0	0	0	100	3	3	0	0	100	0	0	0	0	100	0	0	0	0
April 2030	100	0	0	0	0	100	2	2	0	0	100	0	0	0	0	100	0	0	0	0
April 2031	100	0	0	0	0	100	2	2	0	0	100	0	0	0	0	100	0	0	0	0
April 2032	100	0	0	0	0	100	1	1	0	0	100	0	0	0	0	100	0	0	0	0
April 2033	100	0	0	0	0	97	1	1	0	0	93	0	0	0	0	100	0	0	0	0
April 2034	100	0	0	0	0	59	1	1	0	0	9	0	0	0	0	100	0	0	0	0
April 2035	0	0	0	0	0	18	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	26.6	15.5	3.0	2.9	1.9	26.2	14.3	5.8	3.9	2.3	25.5	11.8	3.0	2.9	2.1	26.4	14.8	3.0	2.9	2.0

Distribution Date	PSA Prepayment Assumption Rates														
	Classes TD					Class TE					Class TG				
	0%	100%	225%	300%	500%	0%	100%	225%	300%	500%	0%	100%	225%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2009	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2010	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0
April 2012	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0
April 2013	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0
April 2014	100	100	90	9	0	100	100	100	100	0	100	100	100	100	0
April 2015	100	100	57	0	0	100	100	100	0	0	100	100	100	82	0
April 2016	100	100	35	0	0	100	100	100	0	0	100	100	100	3	0
April 2017	100	100	27	0	0	100	100	100	0	0	100	100	100	0	0
April 2018	100	100	19	0	0	100	100	100	0	0	100	100	100	0	0
April 2019	100	100	11	0	0	100	100	100	0	0	100	100	100	0	0
April 2020	100	100	2	0	0	100	100	100	0	0	100	100	100	0	0
April 2021	100	100	0	0	0	100	100	85	0	0	100	100	100	0	0
April 2022	100	100	0	0	0	100	100	65	0	0	100	100	100	0	0
April 2023	100	100	0	0	0	100	100	46	0	0	100	100	100	0	0
April 2024	100	78	0	0	0	100	100	30	0	0	100	100	100	0	0
April 2025	100	11	0	0	0	100	100	15	0	0	100	100	100	0	0
April 2026	100	0	0	0	0	100	1	1	0	0	100	100	100	0	0
April 2027	100	0	0	0	0	100	0	0	0	0	100	84	84	0	0
April 2028	100	0	0	0	0	100	0	0	0	0	100	69	69	0	0
April 2029	100	0	0	0	0	100	0	0	0	0	100	56	56	0	0
April 2030	100	0	0	0	0	100	0	0	0	0	100	44	44	0	0
April 2031	100	0	0	0	0	100	0	0	0	0	100	35	35	0	0
April 2032	100	0	0	0	0	100	0	0	0	0	100	26	26	0	0
April 2033	100	0	0	0	0	100	0	0	0	0	100	19	19	0	0
April 2034	100	0	0	0	0	100	0	0	0	0	100	14	14	0	0
April 2035	28	0	0	0	0	100	0	0	0	0	100	9	9	0	0
April 2036	0	0	0	0	0	0	0	0	0	0	5	5	5	0	0
April 2037	0	0	0	0	0	0	0	0	0	0	2	2	2	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	26.9	16.4	7.9	5.5	2.7	27.2	17.5	14.9	6.5	2.9	27.5	22.1	22.1	7.3	3.0

Yield Considerations

An investor seeking to maximize yield should make a decision whether to invest in any Class based on the anticipated yield of that Class resulting from its purchase price, the investor’s own projection of Mortgage Loan prepayment rates under a variety of scenarios and, in the case of a Floating Rate or an Inverse Floating Rate Class, the investor’s own projection of levels of LIBOR under a variety of scenarios. **No representation is made regarding Mortgage Loan prepayment rates, LIBOR levels or the yield of any Class.**

Prepayments: Effect on Yields

The yields to investors will be sensitive in varying degrees to the rate of prepayments on the Mortgage Loans.

- In the case of Regular Securities or MX Securities purchased at a premium (especially Interest Only Classes), faster than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.
- Investors in the Interest Only Classes should also consider the risk that rapid rates of principal payments could result in the failure of investors to recover fully their investments.
- In the case of Regular Securities or MX Securities purchased at a discount (especially Principal Only Classes), slower than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.

See “Risk Factors — Rates of principal payments can reduce your yield” in this Supplement.

Rapid rates of prepayments on the Mortgage Loans are likely to coincide with periods of low prevailing interest rates.

During periods of low prevailing interest rates, the yields at which an investor may be able to reinvest amounts received as principal payments on the investor's Class of Securities may be lower than the yield on that Class.

Slow rates of prepayments on the Mortgage Loans are likely to coincide with periods of high prevailing interest rates.

During periods of high prevailing interest rates, the amount of principal payments available to an investor for reinvestment at those high rates may be relatively low.

The Mortgage Loans will not prepay at any constant rate until maturity, nor will all of the Mortgage Loans prepay at the same rate at any one time. The timing of changes in the rate of prepayments may affect the actual yield to an investor, even if the average rate of principal prepayments is consistent with the investor's expectation. In general, the earlier a prepayment of principal on the Mortgage Loans, the greater the effect on an investor's yield. As a result, the effect on an investor's yield of principal prepayments occurring at a rate higher (or lower) than the rate anticipated by the investor during the period immediately following the Closing Date is not likely to be offset by a later equivalent reduction (or increase) in the rate of principal prepayments.

LIBOR: Effect on Yields of the Floating Rate and Inverse Floating Rate Classes

Low levels of LIBOR can reduce the yield of the Floating Rate Classes. High levels of LIBOR can significantly reduce the yield of the Inverse Floating Rate Classes. In addition, the Floating Rate Classes will not benefit from a higher yield at high levels of LIBOR and certain Inverse Floating Rate Classes may not benefit from particularly low levels of LIBOR because the rate on such Classes is capped at a maximum rate described under "Terms Sheet — Interest Rates."

Payment Delay: Effect on Yields of the Fixed Rate Classes and Delay Classes

The effective yield on any Fixed Rate or Delay Class will be less than the yield otherwise produced by its Interest Rate and purchase price because, on each Distribution Date, 30 days' interest will be payable on (or added to the principal amount of) that Class even though interest began to accrue approximately 50 days earlier.

Yield Tables

The following tables show the pre-tax yields to maturity on a corporate bond equivalent basis of specified Classes at various constant percentages of PSA and, in the case of the Floating Rate and Inverse Floating Rate Classes, at various constant levels of LIBOR.

The Mortgage Loans will not prepay at any constant rate until maturity, and it is unlikely that LIBOR will remain constant. Moreover, it is likely that the Mortgage Loans will experience actual prepayment rates that differ from those of the Modeling Assumptions. **Therefore, the actual pre-tax yield of any Class may differ from those shown in the applicable table below for that Class even if the Class is purchased at the assumed price shown.**

The yields were calculated by

1. determining the monthly discount rates that, when applied to the applicable assumed streams of cash flows to be paid on the applicable Class, would cause the discounted present value of the assumed streams of cash flows to equal the assumed purchase price of that Class plus accrued interest (in the case of interest-bearing Classes), and
2. converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations that may occur in the interest rates at which investors may be able to reinvest funds received by them as distributions on their Securities and consequently do not purport to reflect the return on any investment in any Class when those reinvestment rates are considered.

The information set forth in the following tables was prepared on the basis of the Modeling Assumptions and the assumptions that (1) the Interest Rate applicable to each Floating Rate and Inverse Floating Rate Class for each Accrual Period following the first Accrual Period will be based on the indicated level of LIBOR and (2) the purchase price of each Class (expressed as a percentage of its original Class Principal Balance or Class Notional Balance) plus accrued interest (in the case of the interest-bearing Classes) is as indicated in the related table. **The assumed purchase price is not necessarily that at which actual sales will occur.**

Sensitivity of Class AI to Prepayments
Assumed Price 6.20207%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>225%</u>	<u>300%</u>	<u>500%</u>
1.72438%	(21.6)%	(21.6)%	(21.6)%	(22.4)%
2.72438%	4.6%	4.6%	4.6%	4.0%
4.72438%	53.1%	53.1%	53.1%	52.7%
6.90000% and above	105.2%	105.2%	105.2%	105.0%

Sensitivity of Class AO to Prepayments
Assumed Price 94.44118%

<u>PSA Prepayment Assumption Rates</u>			
<u>100%</u>	<u>225%</u>	<u>300%</u>	<u>500%</u>
2.9%	2.9%	2.9%	3.0%

Sensitivity of Class AX to Prepayments
Assumed Price 5.88526%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>225%</u>	<u>300%</u>	<u>500%</u>
1.72438%	(18.1)%	(18.1)%	(18.1)%	(18.8)%
2.72438%	9.2%	9.2%	9.2%	8.6%
4.72438%	60.2%	60.2%	60.2%	59.8%
6.40000%	102.6%	102.6%	102.6%	102.3%
6.65000%	13.8%	13.8%	13.8%	13.3%
6.90000% and above	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

Sensitivity of Class BI to Prepayments
Assumed Price 18.50000%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>225%</u>	<u>300%</u>	<u>500%</u>
1.72438%	1.6%	1.6%	1.6%	(8.4)%
2.72438%	9.5%	9.5%	9.5%	0.8%
4.72438%	24.1%	24.1%	24.1%	17.3%
6.90000% and above	39.2%	39.2%	39.2%	33.9%

Sensitivity of Class BO to Prepayments
Assumed Price 72.84137%

<u>PSA Prepayment Assumption Rates</u>			
<u>100%</u>	<u>225%</u>	<u>300%</u>	<u>500%</u>
3.9%	3.9%	3.9%	5.8%

Sensitivity of Class BX to Prepayments
Assumed Price 18.92802%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>225%</u>	<u>300%</u>	<u>500%</u>
1.72438%	1.1%	1.1%	1.1%	(9.0)%
2.72438%	9.0%	9.0%	9.0%	0.1%
4.72438%	23.3%	23.3%	23.3%	16.4%
6.40000%	34.6%	34.6%	34.6%	29.0%
6.65000%	10.3%	10.3%	10.3%	1.7%
6.90000% and above	**	**	**	**

Sensitivity of Class FI to Prepayments
Assumed Price 21.64465%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>225%</u>	<u>300%</u>	<u>500%</u>
1.72438%	(5.1)%	(5.1)%	(5.1)%	(16.2)%
2.72438%	1.3%	1.3%	1.3%	(8.5)%
4.72438%	13.1%	13.1%	13.1%	5.2%
6.90000% and above	25.3%	25.3%	25.3%	19.1%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

Sensitivity of Class FX to Prepayments
Assumed Price 15.66898%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>225%</u>	<u>300%</u>	<u>500%</u>
1.72438%	0.7%	0.7%	0.7%	(9.3)%
2.72438%	9.0%	9.0%	9.0%	0.4%
4.72438%	24.6%	24.6%	24.6%	18.3%
6.40000%	37.6%	37.6%	37.6%	32.6%
6.65000%	10.4%	10.4%	10.4%	2.1%
6.90000% and above	**	**	**	**

Sensitivity of Class HI to Prepayments
Assumed Price 23.37998%*

<u>PSA Prepayment Assumption Rates</u>				
<u>100%</u>	<u>225%</u>	<u>300%</u>	<u>366%</u>	<u>500%</u>
18.7%	10.8%	5.0%	0.0%	(10.3)%

Sensitivity of Class HJ to Prepayments
Assumed Price 23.41511%*

<u>PSA Prepayment Assumption Rates</u>				
<u>100%</u>	<u>225%</u>	<u>300%</u>	<u>370%</u>	<u>500%</u>
18.4%	10.7%	5.2%	0.1%	(9.9)%

Sensitivity of Class KI to Prepayments
Assumed Price 6.52713%*

<u>PSA Prepayment Assumption Rates</u>				
<u>100%</u>	<u>225%</u>	<u>300%</u>	<u>500%</u>	<u>614%</u>
105.3%	91.2%	71.1%	22.3%	0.0%

Sensitivity of Class LO to Prepayments
Assumed Price 58.53324%

<u>PSA Prepayment Assumption Rates</u>			
<u>100%</u>	<u>225%</u>	<u>300%</u>	<u>500%</u>
4.1%	4.1%	4.1%	6.6%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

Sensitivity of Class LU to Prepayments
Assumed Price 32.31057%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>225%</u>	<u>300%</u>	<u>500%</u>
9.50000% and below	16.8%	16.8%	16.8%	11.2%
9.62500%	3.2%	3.2%	3.2%	(5.9)%
9.75000% and above	**	**	**	**

Sensitivity of Class LW to Prepayments
Assumed Price 25.52858%

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>225%</u>	<u>300%</u>	<u>500%</u>
9.50000% and below	**	**	**	**
9.62500%	7.2%	7.2%	7.2%	(0.7)%
9.75000% and above	22.9%	22.9%	22.9%	18.5%

Sensitivity of Class LY to Prepayments
Assumed Price 48.83915%*

	<u>PSA Prepayment Assumption Rates</u>				
	<u>100%</u>	<u>225%</u>	<u>300%</u>	<u>500%</u>	<u>507%</u>
8.0%	8.0%	8.0%	0.3%	0.0%	

Sensitivity of Class MI to Prepayments
Assumed Price 22.76406%*

	<u>PSA Prepayment Assumption Rates</u>				
	<u>100%</u>	<u>225%</u>	<u>281%</u>	<u>300%</u>	<u>500%</u>
27.0%	12.2%	0.2%	(10.4)%	(54.3)%	

Sensitivity of Class ML to Prepayments
Assumed Price 22.82974%*

	<u>PSA Prepayment Assumption Rates</u>				
	<u>100%</u>	<u>225%</u>	<u>282%</u>	<u>300%</u>	<u>500%</u>
26.8%	12.0%	0.2%	(9.9)%	(53.5)%	

Sensitivity of Class MO to Prepayments
Assumed Price 46.24038%

	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>225%</u>	<u>300%</u>	<u>500%</u>
4.2%	4.2%	4.2%	6.7%	

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

Sensitivity of Class MU to Prepayments
Assumed Price 32.31057%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>225%</u>	<u>300%</u>	<u>500%</u>
9.50000% and below	18.2%	18.2%	18.2%	15.6%
9.62500%	6.4%	6.4%	6.4%	1.6%
9.75000% and above	**	**	**	**

Sensitivity of Class MW to Prepayments
Assumed Price 25.52858%

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>225%</u>	<u>300%</u>	<u>500%</u>
9.50000% and below	**	**	**	**
9.62500%	9.8%	9.8%	9.8%	5.7%
9.75000% and above	23.9%	23.9%	23.9%	22.0%

Sensitivity of Class MY to Prepayments
Assumed Price 62.22514%*

<u>PSA Prepayment Assumption Rates</u>				
<u>100%</u>	<u>225%</u>	<u>300%</u>	<u>500%</u>	<u>570%</u>
7.0%	7.0%	7.0%	2.2%	0.0%

Sensitivity of Class NI to Prepayments
Assumed Price 23.74024%*

<u>PSA Prepayment Assumption Rates</u>				
<u>100%</u>	<u>225%</u>	<u>300%</u>	<u>484%</u>	<u>500%</u>
9.7%	9.7%	9.7%	0.0%	(1.0)%

Sensitivity of Class NO to Prepayments
Assumed Price 52.23116%

<u>PSA Prepayment Assumption Rates</u>			
<u>100%</u>	<u>225%</u>	<u>300%</u>	<u>500%</u>
4.2%	4.2%	4.2%	6.7%

Sensitivity of Class NU to Prepayments
Assumed Price 32.31057%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>225%</u>	<u>300%</u>	<u>500%</u>
9.50000% and below	17.6%	17.6%	17.6%	13.7%
9.62500%	5.1%	5.1%	5.1%	(1.2)%
9.75000% and above	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

**Sensitivity of Class NW to Prepayments
Assumed Price 25.52858%**

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>225%</u>	<u>300%</u>	<u>500%</u>
9.50000% and below	**	**	**	**
9.62500%	8.7%	8.7%	8.7%	3.2%
9.75000% and above	23.4%	23.4%	23.4%	20.4%

**Sensitivity of Class NY to Prepayments
Assumed Price 55.53214%***

<u>PSA Prepayment Assumption Rates</u>				
<u>100%</u>	<u>225%</u>	<u>300%</u>	<u>500%</u>	<u>543%</u>
7.4%	7.4%	7.4%	1.6%	0.0%

**Sensitivity of Class PO to Prepayments
Assumed Price 78.23866%**

<u>PSA Prepayment Assumption Rates</u>			
<u>100%</u>	<u>225%</u>	<u>300%</u>	<u>500%</u>
3.8%	3.8%	3.8%	5.4%

**Sensitivity of Class QI to Prepayments
Assumed Price 6.59208%***

<u>PSA Prepayment Assumption Rates</u>				
<u>100%</u>	<u>225%</u>	<u>300%</u>	<u>500%</u>	<u>1429%</u>
104.1%	89.3%	88.7%	74.1%	0.0%

**Sensitivity of Class SA to Prepayments
Assumed Price 9.71460%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>225%</u>	<u>300%</u>	<u>500%</u>
1.72438%	45.2%	39.3%	35.7%	25.9%
2.72438%	33.1%	26.9%	23.1%	12.9%
4.72438%	9.3%	2.4%	(1.8)%	(13.4)%
6.29000% and above	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

Sensitivity of Class SN to Prepayments
Assumed Price 11.69139%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>225%</u>	<u>300%</u>	<u>500%</u>
1.72438%	32.2%	32.2%	32.2%	26.7%
2.72438%	21.8%	21.8%	21.8%	15.1%
4.72438%	0.1%	0.1%	0.1%	(9.9)%
6.40000% and above	**	**	**	**

Sensitivity of Class ST to Prepayments
Assumed Price 105.59900%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>225%</u>	<u>300%</u>	<u>500%</u>
6.40000% and below.....	6.0%	6.0%	6.0%	5.7%
6.65000%	2.6%	2.6%	2.6%	2.3%
6.90000% and above	(0.7)%	(0.7)%	(0.7)%	(1.0)%

Sensitivity of Class TI to Prepayments
Assumed Price 11.86877%*

	<u>PSA Prepayment Assumption Rates</u>				
	<u>100%</u>	<u>225%</u>	<u>300%</u>	<u>500%</u>	<u>535%</u>
	54.3%	24.3%	23.8%	3.5%	0.1%

Sensitivity of Class US to Prepayments
Assumed Price 92.11255%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>225%</u>	<u>300%</u>	<u>500%</u>
1.72438%	13.1%	14.1%	16.1%	18.7%
2.72438%	9.8%	10.7%	12.8%	15.4%
4.72438%	3.3%	4.1%	6.4%	9.1%
5.65000% and above	0.4%	1.1%	3.5%	6.3%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

CERTAIN FEDERAL INCOME TAX CONSEQUENCES

The following tax discussion, when read in conjunction with the discussion of “Certain Federal Income Tax Consequences” in the Base Offering Circular, describes the material federal income tax considerations for investors in the Securities. However, these two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of investors, some of which may be subject to special rules.

U.S. Treasury Circular 230 Notice

The discussion contained in this Supplement and the Base Offering Circular as to certain federal tax consequences is not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. Such discussion is written to support the promotion or marketing of the transactions or matters addressed in this Supplement and the Base Offering Circular. Each taxpayer to whom such transactions or matters are being promoted, marketed or recommended should seek advice based on its particular circumstances from an independent tax advisor.

REMIC Elections

In the opinion of Cleary Gottlieb Steen & Hamilton LLP, the Trust will constitute a Double REMIC Series for federal income tax purposes. Separate REMIC elections will be made for the Pooling REMIC and the Issuing REMIC.

Regular Securities

The Regular Securities will be treated as debt instruments issued by the Issuing REMIC for federal income tax purposes. Income on the Regular Securities must be reported under an accrual method of accounting.

The Class AO, BO, LO and MO Securities are Principal Only Securities. Principal Only Securities are treated for federal income tax purposes as having been issued with an amount of original issue discount (“OID”) equal to the difference between their principal balance and their issue price.

The Class AI, AX, BI, BX, KI, LU, LW, MU, MW, NI, QI, SA, SN and TI Securities are “Interest Weighted Securities” as described in “Certain Federal Income Tax Consequences — Tax Treatment of Regular Securities — Interest Weighted Securities and Non-VRDI Securities” in the Base Offering Circular. Although the tax treatment of Interest Weighted Securities is not entirely certain, Holders of the Interest Weighted Securities should expect to accrue all income on these Securities (other than income attributable to market discount or *de minimis* market discount) under the OID rules based on the expected payments on these Securities at the prepayment assumption described below.

The Class NZ Securities are Accrual Securities. Holders of Accrual Securities are required to accrue all income from their Securities (other than income attributable to market discount or *de minimis* market discount) under the OID rules based on the expected payments on the Accrual Securities at the prepayment assumption described below.

In addition to the Regular Securities described in the preceding three paragraphs based on anticipated prices (including accrued interest), the assumed Mortgage Loan characteristics, the prepayment assumption described below and, in the case of the Floating Rate Classes, the constant LIBOR value described below, Class US is expected to be issued with OID.

Prospective investors in the Regular Securities should be aware, however, that the foregoing expectations about OID could change because of differences (1) between anticipated purchase prices and actual purchase prices or (2) between the assumed characteristics of the Trust Assets and the characteristics of the Trust Assets actually delivered to the Trust. The prepayment assumption that should be used in determining the rates of accrual of OID, if any, on the Regular Securities is 225% PSA (as described in “Yield, Maturity and Prepayment Considerations” in this Supplement). In the case of the Floating Rate Classes, the constant value of LIBOR to be used for these determinations is 2.72438%. No representation is made,

however, about the rate at which prepayments on the Mortgage Loans underlying the Trust Assets actually will occur or the level of LIBOR at any time after the date of this Supplement. See *“Certain Federal Income Tax Consequences” in the Base Offering Circular.*

The Regular Securities generally will be treated as “regular interests” in a REMIC for domestic building and loan associations and “real estate assets” for real estate investment trusts (“REITs”) as described in “Certain Federal Income Tax Consequences” in the Base Offering Circular. Similarly, interest on the Regular Securities will be considered “interest on obligations secured by mortgages on real property” for REITs.

Residual Securities

The Class RR Securities will represent the beneficial ownership of the Residual Interest in the Pooling REMIC and the beneficial ownership of the Residual Interest in the Issuing REMIC. The Residual Securities, i.e., the Class RR Securities, generally will be treated as “residual interests” in a REMIC for domestic building and loan associations and as “real estate assets” for REITs, as described in “Certain Federal Income Tax Consequences” in the Base Offering Circular, but will not be treated as debt for federal income tax purposes. Instead, the Holders of the Residual Securities will be required to report, and will be taxed on, their pro rata shares of the taxable income or loss of the Trust REMICs, and these requirements will continue until there are no outstanding regular interests in the respective Trust REMICs. Thus, Residual Holders will have taxable income attributable to the Residual Securities even though they will not receive principal or interest distributions with respect to the Residual Securities, which could result in a negative after-tax return for the Residual Holders. Even though the Holders of the Class RR Securities are not entitled to any stated principal or interest payments on the Class RR Securities, the Trust REMICs may have substantial taxable income in certain periods, and offsetting tax losses may not occur until much later periods. Accordingly, a Holder of the Class RR Securities may experience substantial adverse tax timing consequences. Prospective investors are urged to consult their own tax advisors and consider the after-tax effect of ownership of the Residual Securities and the suitability of the Residual Securities to their investment objectives.

Prospective Holders of Residual Securities should be aware that, at issuance, based on the expected prices of the Regular and Residual Securities and the prepayment assumption described above, the residual interests represented by the Residual Securities will be treated as “noneconomic residual interests” as that term is defined in Treasury regulations.

The United States Department of the Treasury has recently issued temporary regulations that may accelerate the time for withholding with respect to excess inclusions allocable to foreign investors in certain types of pass-through entities that hold the Residual Securities. The regulations are effective as to allocations of income on or after August 1, 2006. You should consult your tax advisor concerning these regulations and their potential application to an investment by you in the Residual Securities.

MX Securities

For a discussion of certain federal income tax consequences applicable to the MX Classes, see “Certain Federal Income Tax Consequences — Tax Treatment of MX Securities”, “— Exchanges of MX Classes and Regular Classes” and “— Taxation of Foreign Holders of REMIC Securities and MX Securities” in the Base Offering Circular.

Investors should consult their own tax advisors in determining the federal, state, local and any other tax consequences to them of the purchase, ownership and disposition of the Securities.

ERISA MATTERS

Ginnie Mae guarantees distributions of principal and interest with respect to the Securities. The Ginnie Mae Guaranty is supported by the full faith and credit of the United States of America. The Regular and MX Securities will qualify as “guaranteed governmental mortgage pool certificates” within the meaning of a Department of Labor regulation, the effect of which is to provide that mortgage loans and participations therein underlying a “guaranteed governmental mortgage pool certificate” will not be considered assets of an employee benefit plan subject to the Employee Retirement Income Security Act of 1974, as amended (“ERISA”), or subject to section 4975 of the Code (each, a “Plan”), solely by reason of the Plan’s purchase and holding of that certificate.

Governmental plans and certain church plans, while not subject to the fiduciary responsibility provisions of ERISA or the prohibited transaction provisions of ERISA and the Code, may nevertheless be subject to local, state or other federal laws that are substantially similar to the foregoing provisions of ERISA and the Code. Fiduciaries of any such plans should consult with their counsel before purchasing any of the Securities.

Prospective Plan Investors should consult with their advisors, however, to determine whether the purchase, holding, or resale of a Security could give rise to a transaction that is prohibited or is not otherwise permissible under either ERISA or the Code.

See “ERISA Considerations” in the Base Offering Circular.

The Residual Securities are not offered to, and may not be transferred to, a Plan Investor.

LEGAL INVESTMENT CONSIDERATIONS

Institutions whose investment activities are subject to legal investment laws and regulations or to review by certain regulatory authorities may be subject to restrictions on investment in the Securities. **No representation is made about the proper characterization of any Class for legal investment or other purposes, or about the permissibility of the purchase by particular investors of any Class under applicable legal investment restrictions.**

Investors should consult their own legal advisors regarding applicable investment restrictions and the effect of any restrictions on the liquidity of the Securities prior to investing in the Securities.

See “Legal Investment Considerations” in the Base Offering Circular.

PLAN OF DISTRIBUTION

Subject to the terms and conditions of the Sponsor Agreement, the Sponsor has agreed to purchase all of the Securities if any are sold and purchased. The Sponsor proposes to offer each Class to the public from time to time for sale in negotiated transactions at varying prices to be determined at the time of sale, plus accrued interest, if any, from (1) April 1, 2008 on the Fixed Rate and Delay Classes and (2) April 20, 2008 on the Floating Rate and Inverse Floating Rate Classes (other than Delay Classes). The Sponsor may effect these transactions by sales to or through certain securities dealers. These dealers may receive compensation in the form of discounts, concessions or commissions from the Sponsor and/or commissions from any purchasers for which they act as agents. Some of the Securities may be sold through dealers in relatively small sales. In the usual case, the commission charged on a relatively small sale of

securities will be a higher percentage of the sales price than that charged on a large sale of securities.

INCREASE IN SIZE

Before the Closing Date, Ginnie Mae, the Trustee and the Sponsor may agree to increase the size of this offering. In that event, the Securities will have the same characteristics as described in this Supplement, except that (1) the Original Class Principal Balance (or original Class Notional Balance), and (2) Scheduled Principal Balances and Aggregate Scheduled Principal Balances of each Class will increase by the same proportion. The Trust Agreement, the Final Data Statement, the Final Schedules and the Supplemental Statement, if any, will reflect any increase in the size of the transaction.

LEGAL MATTERS

Certain legal matters will be passed upon for Ginnie Mae by Thacher Proffitt & Wood LLP, New York, New York, for the Trust by Cleary Gottlieb Steen & Hamilton LLP and Marcell Solomon & Associates, P.C., and for the Trustee by Seward & Kissel LLP.

Schedule I

Available Combinations(1)

REMIC Securities			MX Securities					
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 1								
LO	\$ 7,310,500	LH	\$ 7,310,500	PAC I	4.00%	FIX	383742Z63	October 2037
LU	4,873,667							
LW	4,873,667							
Combination 2								
LO	\$ 7,310,500	LB	\$ 7,310,500	PAC I	4.25%	FIX	383742Z71	October 2037
LU	5,178,271							
LW	5,178,271							
Combination 3								
LO	\$ 7,310,500	LC	\$ 7,310,500	PAC I	4.50%	FIX	383742Z89	October 2037
LU	5,482,875							
LW	5,482,875							
Combination 4								
LO	\$ 7,310,500	LD	\$ 7,310,500	PAC I	4.75%	FIX	383742Z97	October 2037
LU	5,787,480							
LW	5,787,480							
Combination 5								
LO	\$ 7,310,500	LF	\$ 7,310,500	PAC I	5.00%	FIX	3837422A0	October 2037
LU	6,092,084							
LW	6,092,084							
Combination 6								
LO	\$ 7,129,048	LE	\$ 7,129,048	PAC I	5.25%	FIX	3837422B8	October 2037
LU	6,237,917							
LW	6,237,917							
Combination 7								
LO	\$ 6,805,000	LG	\$ 6,805,000	PAC I	5.50%	FIX	3837422C6	October 2037
LU	6,237,917							
LW	6,237,917							

REMIC Securities				MX Securities						
Class	Original Class Principal Balance or Class Notional Balance		Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance		Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
	Notional Balance	Principal Balance		Principal Balance	Notional Balance					
Combination 16										
MO	\$ 7,129,048		ME	\$ 7,129,048		PAC I	5.25%	FIX	3837422M4	April 2038
MU	6,237,917									
MW	6,237,917									
Combination 17										
MO	\$ 6,805,000		MG	\$ 6,805,000		PAC I	5.50%	FIX	3837422N2	April 2038
MU	6,237,917									
MW	6,237,917									
Combination 18										
MO	\$ 6,509,130		MJ	\$ 6,509,130		PAC I	5.75%	FIX	3837422P7	April 2038
MU	6,237,917									
MW	6,237,917									
Combination 19										
MO	\$ 6,237,917		MK	\$ 6,237,917		PAC I	6.00%	FIX	3837422Q5	April 2038
MU	6,237,917									
MW	6,237,917									
Combination 20										
MU	\$ 6,237,917		MY	\$ 6,237,917		NTL (PAC I)	6.00%	FIX/IO	3837422R3	April 2038
MW	6,237,917									
Combination 21										
LO	\$ 7,310,500		NO	\$ 14,621,000		PAC I	0.00%	PO	3837422S1	April 2038
MO	7,310,500									
Combination 22										
LO	\$ 7,310,500		NH	\$ 14,621,000		PAC I	4.00%	FIX	3837422T9	April 2038
LU	4,873,667									
LW	4,873,667									
MO	7,310,500									
MU	4,873,667									
MW	4,873,667									

MX Securities

REMIC Securities

Class	Original Class Principal Balance or Class Notional Balance		Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)		Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
	Principal Balance	Notional Balance		Principal Balance	Notional Balance					
Combination 23										
LO	\$ 7,310,500		NB	\$ 14,621,000		PAC I	4.25%	FIX	3837422U6	April 2038
LU	5,178,271									
LW	5,178,271									
MO	7,310,500									
MU	5,178,271									
MW	5,178,271									
Combination 24										
LO	\$ 7,310,500		NC	\$ 14,621,000		PAC I	4.50%	FIX	3837422V4	April 2038
LU	5,482,875									
LW	5,482,875									
MO	7,310,500									
MU	5,482,875									
MW	5,482,875									
Combination 25										
LO	\$ 7,310,500		ND	\$ 14,621,000		PAC I	4.75%	FIX	3837422W2	April 2038
LU	5,787,480									
LW	5,787,480									
MO	7,310,500									
MU	5,787,480									
MW	5,787,480									
Combination 26										
LO	\$ 7,310,500		NF	\$ 14,621,000		PAC I	5.00%	FIX	3837422X0	April 2038
LU	6,092,084									
LW	6,092,084									
MO	7,310,500									
MU	6,092,084									
MW	6,092,084									

REMIC Securities				MX Securities						
Class	Original Class Principal Balance or Class Notional Balance		Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)		Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
	Principal Balance	Notional Balance		Principal Balance	Notional Balance					
Combination 27										
LO	\$ 7,129,048		NE	\$ 14,258,096		PAC I	5.25%	FIX	3837422Y8	April 2038
LU	6,237,917									
LW	6,237,917									
MO	7,129,048									
MU	6,237,917									
MW	6,237,917									
Combination 28										
LO	\$ 6,805,000		NG	\$ 13,610,000		PAC I	5.50%	FIX	3837422Z5	April 2038
LU	6,237,917									
LW	6,237,917									
MO	6,805,000									
MU	6,237,917									
MW	6,237,917									
Combination 29										
LO	\$ 6,509,130		NJ	\$ 13,018,260		PAC I	5.75%	FIX	3837423A9	April 2038
LU	6,237,917									
LW	6,237,917									
MO	6,509,130									
MU	6,237,917									
MW	6,237,917									
Combination 30										
LO	\$ 6,237,917		NK	\$ 12,475,834		PAC I	6.00%	FIX	3837423B7	April 2038
LU	6,237,917									
LW	6,237,917									
MO	6,237,917									
MU	6,237,917									
MW	6,237,917									
Combination 31										
LU	\$ 6,237,917		NY	\$ 12,475,834		NTL (PAC I)	6.00%	FIX/IO	3837423C5	April 2038
LW	6,237,917									
MU	6,237,917									
MW	6,237,917									

REMIC Securities

MX Securities

Class	Original Class Principal Balance or Class Notional Balance		Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)		Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
	Notional Balance	Principal Balance		Principal Balance	Notional Balance					
Combination 32										
KH	\$20,665,364		KJ	\$ 20,665,364	SUP	5.50%	FIX	3837423D3	April 2038	
KI	861,057									
Combination 33										
KH	\$20,665,364		KL	\$ 20,665,364	SUP	5.75%	FIX	3837423E1	April 2038	
KI	1,722,114									
Combination 34										
KH	\$20,665,364		KM	\$ 20,665,364	SUP	6.00%	FIX	3837423F8	April 2038	
KI	2,583,171									
Combination 35										
TB	\$12,607,460		TA	\$ 12,607,460	PAC II	5.50%	FIX	3837423G6	September 2037	
TI	1,050,621									
Combination 36										
TB	\$12,607,460		TH	\$ 12,607,460	PAC II	5.25%	FIX	3837423H4	September 2037	
TI	525,311									
Combination 37										
LU	\$ 6,237,917		NU	\$ 12,475,834	NTL (PAC I)	(5)	INV/IO/DLY	3837423J0	April 2038	
MU	6,237,917									
Combination 38										
LW	\$ 6,237,917		NW	\$ 12,475,834	NTL (PAC I)	(5)	FLT/IO/DLY	3837423K7	April 2038	
MW	6,237,917									
Combination 39										
AO	\$29,000,000		PO	\$116,058,506	PAC I/AD	0.00%	PO	3837423L5	April 2038	
BO	87,058,506									
Combination 40										
AI	\$27,066,667		FI	\$108,321,273	NTL (PAC I/AD)	(5)	FLT/IO	3837423M3	April 2038	
BI	81,254,606									
Combination 41										
AX	\$ 1,933,333		FX	\$ 7,737,233	NTL (PAC I/AD)	(5)	FLT/INV/IO/SP(6)	3837423N1	April 2038	
BX	5,803,900									

MX Securities

REMIC Securities

Class	Original Class Principal Balance or Class Notional Balance		Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)		Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
	Principal Balance	Notional Balance		Principal Balance	Notional Balance					
Combination 42										
AI	\$27,066,667		FN	\$116,058,506		PAC I/AD	(5)	FLT	3837423P6	April 2038
AO	29,000,000									
AX	1,933,333									
BI	81,254,606									
BO	87,058,506									
BX	5,803,900									
Combination 43										
AI	\$27,066,667		FM	\$108,321,273		PAC I/AD	(5)	FLT	3837423Q4	April 2038
AO	27,066,667									
BI	81,254,606									
BO	81,254,606									
Combination 44										
AO	\$1,933,333		ST	\$7,737,233		PAC I/AD	(5)	INV	3837423R2	April 2038
AX	1,933,333									
BO	5,803,900									
BX	5,803,900									
SN	7,737,233									
Combination 45										
AI	\$27,066,667		FG	\$29,000,000		PAC I/AD	(5)	FLT	3837423S0	August 2030
AO	29,000,000									
AX	1,933,333									
Combination 46										
BI	\$81,254,606		FH	\$87,058,506		PAC I/AD	(5)	FLT	3837423T8	April 2038
BO	87,058,506									
BX	5,803,900									
Combination 47										
AI	\$27,066,667		FK	\$27,066,667		PAC I/AD	(5)	FLT	3837423U5	August 2030
AO	27,066,667									
Combination 48										
BI	\$81,254,606		FL	\$81,254,606		PAC I/AD	(5)	FLT	3837423V3	April 2038
BO	81,254,606									

REMIC Securities			MX Securities				
Class	Original Class	Maximum	Interest	Principal	Interest	CUSIP	Final
	Principal Balance or Class Notional Balance(2)						
	Notional Balance	Related MX Class	Rate	Type(3)	Rate	Number	Date(4)
Combination 49							
KI	\$ 9,705,304	MI	6.00%	NTL (PAC II/SUP)	6.00%	3837423W1	April 2038
QI	7,373,913						
Combination 50							
KI	\$ 8,844,247	ML	6.00%	NTL (PAC II/SUP)	6.00%	3837423X9	April 2038
QI	7,373,913						
Combination 51							
KI	\$ 9,705,304	HI	6.00%	NTL (PAC I/PAC II/SUP)	6.00%	3837423Y7	April 2038
NI	29,200,174						
QI	7,373,913						
Combination 52							
KI	\$ 8,844,247	HJ	6.00%	NTL (PAC I/PAC II/SUP)	6.00%	3837423Z4	April 2038
NI	29,200,174						
QI	7,373,913						

- (1) All exchanges must comply with minimum denominations restrictions.
- (2) The amount shown for each MX Class represents the maximum Original Class Principal Balance (or original Class Notional Balance) of that Class, assuming it were to be issued on the Closing Date.
- (3) As defined under “Class Types” in Appendix I to the Base Offering Circular.
- (4) See “Yield, Maturity and Prepayment Considerations — Final Distribution Date” in this Supplement.
- (5) The Interest Rate will be calculated as described under “Terms Sheet — Interest Rates” in this Supplement.
- (6) Class FX has the SP (“Special”) designation in its Interest Type because its Interest Rate will change significantly at specified levels of LIBOR. See “Terms Sheet — Interest Rates” in this supplement.

Schedule II

SCHEDULED PRINCIPAL BALANCES

<u>Distribution Date</u>	<u>Classes AO, BO, EA, EB, EC, ED, EH, EK, LO, MO, NA and NZ (in the aggregate)</u>	<u>Classes QA, QB, QC, QD, QE, QG, TB, TC, TD, TE and TG (in the aggregate)</u>	<u>Class QE</u>	<u>Class TB</u>
Initial Balance	\$310,765,506.00	\$74,492,412.00	\$9,961,000.00	\$12,607,460.00
May 2008	310,128,079.06	74,383,609.56	9,939,578.94	12,580,347.75
June 2008.....	309,408,630.23	74,230,726.03	9,909,479.19	12,542,251.03
July 2008	308,607,350.99	74,033,854.54	9,870,719.07	12,493,193.04
August 2008	307,724,475.20	73,793,145.89	9,823,328.27	12,433,211.36
September 2008	306,760,279.05	73,508,808.62	9,767,347.87	12,362,357.96
October 2008	305,715,080.94	73,181,109.00	9,702,830.27	12,280,699.18
November 2008	304,589,241.42	72,810,370.90	9,629,839.23	12,188,315.73
December 2008	303,383,163.00	72,396,975.58	9,548,449.83	12,085,302.63
January 2009	302,097,289.96	71,941,361.37	9,458,748.37	11,971,769.09
February 2009.....	300,732,108.13	71,444,023.34	9,360,832.30	11,847,838.48
March 2009	299,288,144.59	70,905,512.69	9,254,810.16	11,713,648.14
April 2009	297,765,967.43	70,326,436.21	9,140,801.40	11,569,349.30
May 2009	296,166,185.36	69,707,455.64	9,018,936.31	11,415,106.83
June 2009.....	294,489,447.36	69,049,286.78	8,889,355.83	11,251,099.12
July 2009	292,736,442.28	68,352,698.70	8,752,211.35	11,077,517.80
August 2009	290,907,898.35	67,618,512.71	8,607,664.58	10,894,567.54
September 2009	289,004,582.76	66,847,601.32	8,455,887.31	10,702,465.75
October 2009	287,027,301.14	66,040,887.10	8,297,061.16	10,501,442.33
November 2009	284,976,896.94	65,199,341.40	8,131,377.38	10,291,739.33
December 2009	282,854,250.95	64,323,983.07	7,959,036.57	10,073,610.63
January 2010	280,660,280.63	63,415,877.03	7,780,248.37	9,847,321.60
February 2010.....	278,395,939.46	62,476,132.71	7,595,231.21	9,613,148.69
March 2010	276,062,216.28	61,505,902.62	7,404,212.01	9,371,379.10
April 2010	273,660,134.61	60,506,380.54	7,207,425.79	9,122,310.29
May 2010	271,190,751.82	59,478,799.91	7,005,115.40	8,866,249.64
June 2010.....	268,655,158.47	58,424,431.99	6,797,531.11	8,603,513.92
July 2010	266,054,477.44	57,344,583.98	6,584,930.30	8,334,428.86
August 2010	263,389,863.11	56,240,597.13	6,367,577.03	8,059,328.70
September 2010	260,697,809.81	55,132,647.32	6,149,443.52	7,783,241.02
October 2010	258,019,500.65	54,042,982.31	5,934,909.94	7,511,709.68
November 2010	255,354,864.93	52,971,409.90	5,723,938.43	7,244,686.81
December 2010	252,703,832.32	51,917,739.66	5,516,491.51	6,982,124.95
January 2011	250,066,332.81	50,881,782.94	5,312,532.03	6,723,977.07
February 2011.....	247,442,296.80	49,863,352.79	5,112,023.18	6,470,196.60

<u>Distribution Date</u>	Classes AO, BO, EA, EB, EC, ED, EH, EK, LO, MO, NA and NZ (in the aggregate)	Classes QA, QB, QC, QD, QE, QG, TB, TC, TD, TE and TG (in the aggregate)	<u>Class QE</u>	<u>Class TB</u>
	March 2011	\$244,831,655.01	\$48,862,264.03	\$4,914,928.52
April 2011	242,234,338.54	47,878,333.19	4,721,211.91	5,975,553.74
May 2011	239,650,278.84	46,911,378.47	4,530,837.56	5,734,600.33
June 2011	237,079,407.69	45,961,219.80	4,343,770.03	5,497,832.29
July 2011	234,521,657.26	45,027,678.74	4,159,974.17	5,265,205.16
August 2011	231,976,960.03	44,110,578.52	3,979,415.20	5,036,674.88
September 2011	229,445,248.86	43,209,744.02	3,802,058.62	4,812,197.83
October 2011	226,926,456.95	42,325,001.73	3,627,870.28	4,591,730.76
November 2011	224,420,517.81	41,456,179.77	3,456,816.35	4,375,230.84
December 2011	221,927,365.32	40,603,107.85	3,288,863.28	4,162,655.65
January 2012	219,446,933.72	39,765,617.27	3,123,977.87	3,953,963.14
February 2012	216,979,157.54	38,943,540.87	2,962,127.22	3,749,111.65
March 2012	214,523,971.68	38,136,713.11	2,803,278.72	3,548,059.94
April 2012	212,081,311.36	37,344,969.92	2,647,400.08	3,350,767.12
May 2012	209,651,112.14	36,568,148.82	2,494,459.29	3,157,192.71
June 2012	207,233,309.93	35,806,088.79	2,344,424.68	2,967,296.57
July 2012	204,827,840.92	35,058,630.38	2,197,264.83	2,781,038.99
August 2012	202,434,641.68	34,325,615.55	2,052,948.65	2,598,380.57
September 2012	200,053,649.09	33,606,887.81	1,911,445.31	2,419,282.32
October 2012	197,684,800.32	32,902,292.10	1,772,724.28	2,243,705.60
November 2012	195,328,032.91	32,211,674.82	1,636,755.34	2,071,612.13
December 2012	192,983,284.72	31,534,883.78	1,503,508.51	1,902,964.00
January 2013	190,650,493.89	30,871,768.25	1,372,954.12	1,737,723.63
February 2013	188,329,598.91	30,222,178.90	1,245,062.77	1,575,853.83
March 2013	186,020,538.57	29,585,967.81	1,119,805.33	1,417,317.73
April 2013	183,723,251.99	28,962,988.43	997,152.96	1,262,078.81
May 2013	181,437,678.60	28,353,095.59	877,077.07	1,110,100.90
June 2013	179,163,758.12	27,756,145.51	759,549.35	961,348.17
July 2013	176,901,430.61	27,171,995.72	644,541.76	815,785.11
August 2013	174,650,636.44	26,600,505.13	532,026.51	673,376.57
September 2013	172,411,316.24	26,041,533.95	421,976.10	534,087.72
October 2013	170,183,410.99	25,494,943.71	314,363.24	397,884.05
November 2013	167,966,861.98	24,960,597.27	209,160.95	264,731.39
December 2013	165,761,610.75	24,438,358.76	106,342.47	134,595.87
January 2014	163,567,599.20	23,928,093.57	5,881.30	7,443.97
February 2014	161,384,769.50	23,429,668.42	0.00	0.00
March 2014	159,213,064.10	22,942,951.25	0.00	0.00
April 2014	157,052,425.78	22,467,811.24	0.00	0.00
May 2014	154,902,797.61	22,004,118.85	0.00	0.00

Distribution Date	Classes AO, BO, EA, EB, EC, ED, EH, EK, LO, MO, NA and NZ (in the aggregate)	Classes QA, QB, QC, QD, QE, QG, TB, TC, TD, TE and TG (in the aggregate)		
			Class QE	Class TB
June 2014.....	\$152,764,122.92	\$21,551,745.72	\$ 0.00	\$ 0.00
July 2014	150,636,345.36	21,110,564.74	0.00	0.00
August 2014	148,519,408.88	20,680,449.97	0.00	0.00
September 2014	146,413,257.68	20,261,276.71	0.00	0.00
October 2014	144,317,836.29	19,852,921.40	0.00	0.00
November 2014	142,233,089.50	19,455,261.69	0.00	0.00
December 2014	140,158,962.37	19,068,176.36	0.00	0.00
January 2015	138,095,400.28	18,691,545.36	0.00	0.00
February 2015.....	136,042,348.87	18,325,249.78	0.00	0.00
March 2015	133,999,754.07	17,969,171.85	0.00	0.00
April 2015	131,967,562.05	17,623,194.91	0.00	0.00
May 2015	129,945,719.31	17,287,203.42	0.00	0.00
June 2015.....	127,934,172.60	16,961,082.95	0.00	0.00
July 2015	125,932,868.94	16,644,720.13	0.00	0.00
August 2015	123,941,755.63	16,338,002.70	0.00	0.00
September 2015	121,960,780.24	16,040,819.50	0.00	0.00
October 2015	119,989,890.60	15,753,060.37	0.00	0.00
November 2015	118,029,034.82	15,474,616.26	0.00	0.00
December 2015	116,078,161.28	15,213,518.35	0.00	0.00
January 2016	114,137,218.63	14,977,602.22	0.00	0.00
February 2016.....	112,206,155.75	14,766,374.87	0.00	0.00
March 2016	110,284,921.82	14,579,351.38	0.00	0.00
April 2016	108,373,466.27	14,416,054.74	0.00	0.00
May 2016	106,471,738.77	14,276,015.72	0.00	0.00
June 2016.....	104,579,689.28	14,158,772.79	0.00	0.00
July 2016	102,697,268.01	14,063,871.98	0.00	0.00
August 2016	100,833,364.32	13,981,927.84	0.00	0.00
September 2016	99,002,024.94	13,898,405.16	0.00	0.00
October 2016	97,202,693.63	13,813,379.17	0.00	0.00
November 2016	95,434,823.52	13,726,923.09	0.00	0.00
December 2016	93,697,876.93	13,639,108.15	0.00	0.00
January 2017	91,991,325.27	13,550,003.68	0.00	0.00
February 2017.....	90,314,648.85	13,459,677.11	0.00	0.00
March 2017	88,667,336.74	13,368,194.04	0.00	0.00
April 2017	87,048,886.60	13,275,618.27	0.00	0.00
May 2017	85,458,804.59	13,182,011.83	0.00	0.00
June 2017.....	83,896,605.18	13,087,435.07	0.00	0.00
July 2017	82,361,811.04	12,991,946.63	0.00	0.00
August 2017	80,853,952.87	12,895,603.51	0.00	0.00

<u>Distribution Date</u>	<u>Classes AO, BO, EA, EB, EC, ED, EH, EK, LO, MO, NA and NZ (in the aggregate)</u>	<u>Classes QA, QB, QC, QD, QE, QG, TB, TC, TD, TE and TG (in the aggregate)</u>	<u>Class QE</u>	<u>Class TB</u>
September 2017	\$ 79,372,569.31	\$12,798,461.11	\$ 0.00	\$ 0.00
October 2017	77,917,206.77	12,700,573.28	0.00	0.00
November 2017	76,487,419.32	12,601,992.32	0.00	0.00
December 2017	75,082,768.56	12,502,769.05	0.00	0.00
January 2018	73,702,823.48	12,402,952.80	0.00	0.00
February 2018	72,347,160.35	12,302,591.50	0.00	0.00
March 2018	71,015,362.61	12,201,731.67	0.00	0.00
April 2018	69,707,020.73	12,100,418.48	0.00	0.00
May 2018	68,421,732.07	11,998,695.77	0.00	0.00
June 2018	67,159,100.83	11,896,606.06	0.00	0.00
July 2018	65,918,737.89	11,794,190.60	0.00	0.00
August 2018	64,700,260.69	11,691,489.42	0.00	0.00
September 2018	63,503,293.15	11,588,541.35	0.00	0.00
October 2018	62,327,465.56	11,485,383.99	0.00	0.00
November 2018	61,172,414.42	11,382,053.83	0.00	0.00
December 2018	60,037,782.42	11,278,586.21	0.00	0.00
January 2019	58,923,218.28	11,175,015.37	0.00	0.00
February 2019	57,828,376.66	11,071,374.48	0.00	0.00
March 2019	56,752,918.07	10,967,695.66	0.00	0.00
April 2019	55,696,508.78	10,864,009.99	0.00	0.00
May 2019	54,658,820.66	10,760,347.58	0.00	0.00
June 2019	53,639,531.19	10,656,737.54	0.00	0.00
July 2019	52,638,323.28	10,553,208.04	0.00	0.00
August 2019	51,654,885.23	10,449,786.31	0.00	0.00
September 2019	50,688,910.61	10,346,498.68	0.00	0.00
October 2019	49,740,098.19	10,243,370.59	0.00	0.00
November 2019	48,808,151.82	10,140,426.61	0.00	0.00
December 2019	47,892,780.40	10,037,690.50	0.00	0.00
January 2020	46,993,697.75	9,935,185.16	0.00	0.00
February 2020	46,110,622.55	9,832,932.71	0.00	0.00
March 2020	45,243,278.25	9,730,954.47	0.00	0.00
April 2020	44,391,392.99	9,629,271.01	0.00	0.00
May 2020	43,554,699.52	9,527,902.15	0.00	0.00
June 2020	42,732,935.14	9,426,867.00	0.00	0.00
July 2020	41,925,841.58	9,326,183.94	0.00	0.00
August 2020	41,133,164.97	9,225,870.68	0.00	0.00
September 2020	40,354,655.76	9,125,944.25	0.00	0.00
October 2020	39,590,068.64	9,026,421.01	0.00	0.00
November 2020	38,839,162.45	8,927,316.70	0.00	0.00

<u>Distribution Date</u>	<u>Classes AO, BO, EA, EB, EC, ED, EH, EK, LO, MO, NA and NZ (in the aggregate)</u>	<u>Classes QA, QB, QC, QD, QE, QG, TB, TC, TD, TE and TG (in the aggregate)</u>	<u>Class QE</u>	<u>Class TB</u>
December 2020	\$ 38,101,700.13	\$ 8,828,646.44	\$ 0.00	\$ 0.00
January 2021	37,377,448.66	8,730,424.74	0.00	0.00
February 2021	36,666,178.98	8,632,665.50	0.00	0.00
March 2021	35,967,665.93	8,535,382.05	0.00	0.00
April 2021	35,281,688.14	8,438,587.21	0.00	0.00
May 2021	34,608,028.05	8,342,293.18	0.00	0.00
June 2021	33,946,471.79	8,246,511.67	0.00	0.00
July 2021	33,296,809.12	8,151,253.85	0.00	0.00
August 2021	32,658,833.39	8,056,530.40	0.00	0.00
September 2021	32,032,341.46	7,962,351.51	0.00	0.00
October 2021	31,417,133.64	7,868,726.89	0.00	0.00
November 2021	30,813,013.66	7,775,665.77	0.00	0.00
December 2021	30,219,788.59	7,683,176.94	0.00	0.00
January 2022	29,637,268.79	7,591,268.74	0.00	0.00
February 2022	29,065,267.82	7,499,949.09	0.00	0.00
March 2022	28,503,602.45	7,409,225.50	0.00	0.00
April 2022	27,952,092.58	7,319,105.04	0.00	0.00
May 2022	27,410,561.16	7,229,594.42	0.00	0.00
June 2022	26,878,834.17	7,140,699.95	0.00	0.00
July 2022	26,356,740.55	7,052,427.58	0.00	0.00
August 2022	25,844,112.18	6,964,782.85	0.00	0.00
September 2022	25,340,783.79	6,877,771.02	0.00	0.00
October 2022	24,846,592.94	6,791,396.95	0.00	0.00
November 2022	24,361,379.97	6,705,665.19	0.00	0.00
December 2022	23,884,987.93	6,620,579.96	0.00	0.00
January 2023	23,417,262.58	6,536,145.16	0.00	0.00
February 2023	22,958,052.28	6,452,364.38	0.00	0.00
March 2023	22,507,208.01	6,369,240.93	0.00	0.00
April 2023	22,064,583.29	6,286,777.83	0.00	0.00
May 2023	21,630,034.14	6,204,977.81	0.00	0.00
June 2023	21,203,419.06	6,123,843.31	0.00	0.00
July 2023	20,784,598.95	6,043,376.55	0.00	0.00
August 2023	20,373,437.10	5,963,579.46	0.00	0.00
September 2023	19,969,799.14	5,884,453.74	0.00	0.00
October 2023	19,573,553.01	5,806,000.83	0.00	0.00
November 2023	19,184,568.90	5,728,221.96	0.00	0.00
December 2023	18,802,719.23	5,651,118.11	0.00	0.00
January 2024	18,427,878.60	5,574,690.06	0.00	0.00
February 2024	18,059,923.77	5,498,938.37	0.00	0.00

<u>Distribution Date</u>	<u>Classes AO, BO, EA, EB, EC, ED, EH, EK, LO, MO, NA and NZ (in the aggregate)</u>	<u>Classes QA, QB, QC, QD, QE, QG, TB, TC, TD, TE and TG (in the aggregate)</u>	<u>Class QE</u>	<u>Class TB</u>
March 2024	\$ 17,698,733.61	\$ 5,423,863.37	\$ 0.00	\$ 0.00
April 2024	17,344,189.07	5,349,465.24	0.00	0.00
May 2024	16,996,173.13	5,275,743.93	0.00	0.00
June 2024	16,654,570.80	5,202,699.21	0.00	0.00
July 2024	16,319,269.03	5,130,330.68	0.00	0.00
August 2024	15,990,156.75	5,058,637.74	0.00	0.00
September 2024	15,667,124.77	4,987,619.66	0.00	0.00
October 2024	15,350,065.79	4,917,275.51	0.00	0.00
November 2024	15,038,874.35	4,847,604.22	0.00	0.00
December 2024	14,733,446.81	4,778,604.55	0.00	0.00
January 2025	14,433,681.29	4,710,275.15	0.00	0.00
February 2025	14,139,477.69	4,642,614.48	0.00	0.00
March 2025	13,850,737.62	4,575,620.89	0.00	0.00
April 2025	13,567,364.38	4,509,292.59	0.00	0.00
May 2025	13,289,262.93	4,443,627.68	0.00	0.00
June 2025	13,016,339.89	4,378,624.10	0.00	0.00
July 2025	12,748,503.46	4,314,279.70	0.00	0.00
August 2025	12,485,663.44	4,250,592.20	0.00	0.00
September 2025	12,227,731.18	4,187,559.23	0.00	0.00
October 2025	11,974,619.56	4,125,178.29	0.00	0.00
November 2025	11,726,242.95	4,063,446.79	0.00	0.00
December 2025	11,482,517.22	4,002,362.04	0.00	0.00
January 2026	11,243,359.67	3,941,921.26	0.00	0.00
February 2026	11,008,689.05	3,882,121.56	0.00	0.00
March 2026	10,778,425.49	3,822,960.00	0.00	0.00
April 2026	10,552,490.51	3,764,433.53	0.00	0.00
May 2026	10,330,807.00	3,706,539.01	0.00	0.00
June 2026	10,113,299.14	3,649,273.26	0.00	0.00
July 2026	9,899,892.47	3,592,632.99	0.00	0.00
August 2026	9,690,513.79	3,536,614.87	0.00	0.00
September 2026	9,485,091.18	3,481,215.47	0.00	0.00
October 2026	9,283,553.95	3,426,431.34	0.00	0.00
November 2026	9,085,832.65	3,372,258.92	0.00	0.00
December 2026	8,891,859.02	3,318,694.63	0.00	0.00
January 2027	8,701,565.99	3,265,734.83	0.00	0.00
February 2027	8,514,887.65	3,213,375.80	0.00	0.00
March 2027	8,331,759.23	3,161,613.81	0.00	0.00
April 2027	8,152,117.08	3,110,445.06	0.00	0.00
May 2027	7,975,898.67	3,059,865.70	0.00	0.00

Distribution Date	Classes AO, BO, EA, EB, EC, ED, EH, EK, LO, MO, NA and NZ (in the aggregate)	Classes QA, QB, QC, QD, QE, QG, TB, TC, TD, TE and TG (in the aggregate)	Class QE	Class TB
June 2027	\$ 7,803,042.54	\$ 3,009,871.85	\$ 0.00	\$ 0.00
July 2027	7,633,488.30	2,960,459.59	0.00	0.00
August 2027	7,467,176.61	2,911,624.96	0.00	0.00
September 2027	7,304,049.16	2,863,363.96	0.00	0.00
October 2027	7,144,048.66	2,815,672.57	0.00	0.00
November 2027	6,987,118.81	2,768,546.72	0.00	0.00
December 2027	6,833,204.28	2,721,982.34	0.00	0.00
January 2028	6,682,250.72	2,675,975.30	0.00	0.00
February 2028	6,534,204.72	2,630,521.46	0.00	0.00
March 2028	6,389,013.79	2,585,616.67	0.00	0.00
April 2028	6,246,626.37	2,541,256.74	0.00	0.00
May 2028	6,106,991.79	2,497,437.47	0.00	0.00
June 2028	5,970,060.26	2,454,154.64	0.00	0.00
July 2028	5,835,782.86	2,411,404.02	0.00	0.00
August 2028	5,704,111.52	2,369,181.36	0.00	0.00
September 2028	5,574,999.02	2,327,482.41	0.00	0.00
October 2028	5,448,398.96	2,286,302.88	0.00	0.00
November 2028	5,324,265.74	2,245,638.50	0.00	0.00
December 2028	5,202,554.57	2,205,484.98	0.00	0.00
January 2029	5,083,221.44	2,165,838.02	0.00	0.00
February 2029	4,966,223.10	2,126,693.32	0.00	0.00
March 2029	4,851,517.07	2,088,046.58	0.00	0.00
April 2029	4,739,061.60	2,049,893.49	0.00	0.00
May 2029	4,628,815.68	2,012,229.75	0.00	0.00
June 2029	4,520,739.01	1,975,051.05	0.00	0.00
July 2029	4,414,792.01	1,938,353.07	0.00	0.00
August 2029	4,310,935.78	1,902,131.52	0.00	0.00
September 2029	4,209,132.11	1,866,382.09	0.00	0.00
October 2029	4,109,343.46	1,831,100.48	0.00	0.00
November 2029	4,011,532.94	1,796,282.41	0.00	0.00
December 2029	3,915,664.32	1,761,923.58	0.00	0.00
January 2030	3,821,702.00	1,728,019.72	0.00	0.00
February 2030	3,729,611.00	1,694,566.56	0.00	0.00
March 2030	3,639,356.96	1,661,559.85	0.00	0.00
April 2030	3,550,906.14	1,628,995.33	0.00	0.00
May 2030	3,464,225.36	1,596,868.75	0.00	0.00
June 2030	3,379,282.05	1,565,175.90	0.00	0.00
July 2030	3,296,044.20	1,533,912.56	0.00	0.00
August 2030	3,214,480.38	1,503,074.52	0.00	0.00

Distribution Date	Classes AO, BO, EA, EB, EC, ED, EH, EK, LO, MO, NA and NZ (in the aggregate)	Classes QA, QB, QC, QD, QE, QG, TB, TC, TD, TE and TG (in the aggregate)	Class QE	Class TB
September 2030	\$ 3,134,559.70	\$ 1,472,657.60	\$ 0.00	\$ 0.00
October 2030	3,056,251.82	1,442,657.62	0.00	0.00
November 2030	2,979,526.93	1,413,070.43	0.00	0.00
December 2030	2,904,355.75	1,383,891.89	0.00	0.00
January 2031	2,830,709.52	1,355,117.87	0.00	0.00
February 2031	2,758,559.99	1,326,744.25	0.00	0.00
March 2031	2,687,879.40	1,298,766.95	0.00	0.00
April 2031	2,618,640.49	1,271,181.90	0.00	0.00
May 2031	2,550,816.47	1,243,985.04	0.00	0.00
June 2031	2,484,381.04	1,217,172.34	0.00	0.00
July 2031	2,419,308.36	1,190,739.78	0.00	0.00
August 2031	2,355,573.04	1,164,683.37	0.00	0.00
September 2031	2,293,150.15	1,138,999.13	0.00	0.00
October 2031	2,232,015.19	1,113,683.12	0.00	0.00
November 2031	2,172,144.11	1,088,731.40	0.00	0.00
December 2031	2,113,513.28	1,064,140.06	0.00	0.00
January 2032	2,056,099.49	1,039,905.21	0.00	0.00
February 2032	1,999,879.94	1,016,022.99	0.00	0.00
March 2032	1,944,832.24	992,489.56	0.00	0.00
April 2032	1,890,934.39	969,301.10	0.00	0.00
May 2032	1,838,164.80	946,453.81	0.00	0.00
June 2032	1,786,502.24	923,943.93	0.00	0.00
July 2032	1,735,925.88	901,767.71	0.00	0.00
August 2032	1,686,415.25	879,921.42	0.00	0.00
September 2032	1,637,950.24	858,401.37	0.00	0.00
October 2032	1,590,511.12	837,203.87	0.00	0.00
November 2032	1,544,078.49	816,325.29	0.00	0.00
December 2032	1,498,633.31	795,762.00	0.00	0.00
January 2033	1,454,156.87	775,510.41	0.00	0.00
February 2033	1,410,630.80	755,566.95	0.00	0.00
March 2033	1,368,037.06	735,928.07	0.00	0.00
April 2033	1,326,357.94	716,590.24	0.00	0.00
May 2033	1,285,576.03	697,549.98	0.00	0.00
June 2033	1,245,674.25	678,803.81	0.00	0.00
July 2033	1,206,635.82	660,348.29	0.00	0.00
August 2033	1,168,444.25	642,180.01	0.00	0.00
September 2033	1,131,083.37	624,295.57	0.00	0.00
October 2033	1,094,537.28	606,691.62	0.00	0.00
November 2033	1,058,790.37	589,364.82	0.00	0.00

<u>Distribution Date</u>	<u>Classes AO, BO, EA, EB, EC, ED, EH, EK, LO, MO, NA and NZ (in the aggregate)</u>	<u>Classes QA, QB, QC, QD, QE, QG, TB, TC, TD, TE and TG (in the aggregate)</u>	<u>Class QE</u>	<u>Class TB</u>
December 2033	\$ 1,023,827.31	\$ 572,311.87	\$ 0.00	\$ 0.00
January 2034	989,633.06	555,529.47	0.00	0.00
February 2034	956,192.84	539,014.37	0.00	0.00
March 2034	923,492.13	522,763.35	0.00	0.00
April 2034	891,516.68	506,773.21	0.00	0.00
May 2034	860,252.50	491,040.77	0.00	0.00
June 2034	829,685.85	475,562.88	0.00	0.00
July 2034	799,803.24	460,336.41	0.00	0.00
August 2034	770,591.42	445,358.28	0.00	0.00
September 2034	742,037.38	430,625.41	0.00	0.00
October 2034	714,128.35	416,134.77	0.00	0.00
November 2034	686,851.78	401,883.35	0.00	0.00
December 2034	660,195.37	387,868.15	0.00	0.00
January 2035	634,147.02	374,086.22	0.00	0.00
February 2035	608,694.86	360,534.62	0.00	0.00
March 2035	583,827.24	347,210.45	0.00	0.00
April 2035	559,532.72	334,110.82	0.00	0.00
May 2035	535,800.06	321,232.88	0.00	0.00
June 2035	512,618.23	308,573.81	0.00	0.00
July 2035	489,976.40	296,130.81	0.00	0.00
August 2035	467,863.94	283,901.10	0.00	0.00
September 2035	446,270.41	271,881.94	0.00	0.00
October 2035	425,185.57	260,070.60	0.00	0.00
November 2035	404,599.36	248,464.38	0.00	0.00
December 2035	384,501.90	237,060.62	0.00	0.00
January 2036	364,883.50	225,856.68	0.00	0.00
February 2036	345,734.64	214,849.94	0.00	0.00
March 2036	327,045.98	204,037.80	0.00	0.00
April 2036	308,808.35	193,417.70	0.00	0.00
May 2036	291,012.75	182,987.10	0.00	0.00
June 2036	273,650.34	172,743.48	0.00	0.00
July 2036	256,712.44	162,684.36	0.00	0.00
August 2036	240,190.54	152,807.27	0.00	0.00
September 2036	224,076.28	143,109.78	0.00	0.00
October 2036	208,361.46	133,589.47	0.00	0.00
November 2036	193,038.03	124,243.94	0.00	0.00
December 2036	178,098.09	115,070.83	0.00	0.00
January 2037	163,533.87	106,067.81	0.00	0.00
February 2037	149,337.76	97,232.56	0.00	0.00

<u>Distribution Date</u>	<u>Classes AO, BO, EA, EB, EC, ED, EH, EK, LO, MO, NA and NZ (in the aggregate)</u>	<u>Classes QA, QB, QC, QD, QE, QG, TB, TC, TD, TE and TG (in the aggregate)</u>	<u>Class QE</u>	<u>Class TB</u>
March 2037	\$ 135,502.29	\$ 88,562.78	\$ 0.00	\$ 0.00
April 2037	122,020.13	80,056.20	0.00	0.00
May 2037	108,884.08	71,710.59	0.00	0.00
June 2037	96,087.07	63,523.72	0.00	0.00
July 2037	83,622.17	55,493.40	0.00	0.00
August 2037	71,482.58	47,617.45	0.00	0.00
September 2037	59,661.61	39,893.74	0.00	0.00
October 2037	48,152.72	32,320.13	0.00	0.00
November 2037	36,949.47	24,894.52	0.00	0.00
December 2037	26,045.55	17,614.83	0.00	0.00
January 2038	15,434.77	10,479.01	0.00	0.00
February 2038	5,111.05	3,485.02	0.00	0.00
March 2038 and thereafter	0.00	0.00	0.00	0.00



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