

Offering Circular Supplement
(To Base Offering Circular dated July 1, 2003)



\$671,272,437

Government National Mortgage Association

GINNIE MAE®

**Guaranteed REMIC Pass-Through Securities
and MX Securities**

Ginnie Mae REMIC Trust 2003-062

The securities may not be suitable investments for you. You should consider carefully the risks of investing in them.

See "Risk Factors" beginning on page S-9 which highlights some of these risks.

The Securities

The Trust will issue the Classes of Securities listed on the inside front cover.

The Ginnie Mae Guaranty

Ginnie Mae will guarantee the timely payment of principal and interest on the securities. The Ginnie Mae Guaranty is backed by the full faith and credit of the United States of America.

The Trust and its Assets

The Trust will own Ginnie Mae Certificates.

The Sponsor and the Co-Sponsor will offer the securities from time to time in negotiated transactions at varying prices. We expect the closing date to be July 30, 2003.

You should read the Base Offering Circular as well as this Supplement.

The securities are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Citigroup

Blaylock & Partners, L.P.

The date of this Offering Circular Supplement is July 23, 2003.

Ginnie Mae REMIC Trust 2003-062

The Trust will issue the classes of securities listed in the table below. If you own exchangeable securities identified in the table, you can exchange them for the corresponding MX Securities, and vice versa.

<u>Class of REMIC Securities</u>	<u>Original Principal Balance(2)</u>	<u>Interest Rate</u>	<u>Principal Type(3)</u>	<u>Interest Type(3)</u>	<u>Final Distribution Date(4)</u>	<u>CUSIP Number</u>
Security Group 1						
A	\$ 10,939,250	5.00%	SUP	FIX	December 2029	38374BCZ4
AB	6,342,438	5.00	SUP	FIX	October 2030	38374BDA8
AC	4,305,875	5.00	SUP	FIX	May 2031	38374BDB6
AD	7,273,438	5.00	SUP	FIX	April 2032	38374BDC4
AE	10,881,063	5.00	SUP	FIX	July 2033	38374BDD2
BA	16,292,500	5.00	SUP	FIX	November 2029	38374BDE0
BC	9,775,500	5.00	SUP	FIX	October 2030	38374BDF7
BD	6,167,875	5.00	SUP	FIX	May 2031	38374BDG5
BE	11,055,625	5.00	SUP	FIX	April 2032	38374BDH3
BG	13,004,906	5.00	SUP	FIX	July 2033	38374BDJ9
FG	1,105,562	(5)	SUP	FLT/DLY	July 2033	38374BDK6
PB(1)	42,549,609	5.00	PAC	FIX	May 2033	38374BDL4
PC	5,018,672	5.00	PAC	FIX	July 2033	38374BDM2
SG	2,211,125	(5)	SUP	INV/DLY	July 2033	38374BDN0
TA(1)	15,128,750	5.00	PAC	FIX	March 2022	38374BDP5
TB(1)	93,100,000	5.00	PAC	FIX	March 2029	38374BDQ3
TC(1)	37,240,000	5.00	PAC	FIX	April 2031	38374BDR1
Security Group 2						
MA(1)	28,800,000	5.50	PAC/AD	FIX	June 2033	38374BDS9
MZ	80,249	5.50	PAC/AD	FIX/Z	July 2033	38374BDT7
ZA(1)	3,000,000	5.50	NSJ/SUP/AD	FIX/Z	July 2033	38374BDU4
ZP(1)	7,000,000	5.50	NSJ/SUP/AD	FIX/Z	July 2033	38374BDV2
Security Group 3						
HA(1)	2,800,000	5.00	PAC I	FIX	November 2019	38374BDW0
HB(1)	20,200,000	5.00	PAC I	FIX	April 2025	38374BFJ7
HC(1)	18,900,000	5.00	PAC I	FIX	January 2029	38374BDX8
HD(1)	23,800,000	5.00	PAC I	FIX	October 2032	38374BDY6
HE	5,872,000	5.00	PAC I	FIX	July 2033	38374BDZ3
UA	10,048,000	5.00	SUP	FIX	January 2032	38374BEA7
UB	2,116,000	5.00	SUP	FIX	May 2032	38374BEB5
UC	432,000	5.00	SUP	FIX	May 2032	38374BEC3
UD	1,672,000	5.00	SUP	FIX	August 2032	38374BED1
UE	6,804,000	5.00	SUP	FIX	July 2033	38374BEE9
YA	3,704,000	5.00	PAC II	FIX	February 2033	38374BEF6
YB	2,028,000	5.00	PAC II	FIX	May 2033	38374BEG4
YC	120,000	5.00	PAC II	FIX	May 2033	38374BEH2
YD	1,504,000	5.00	PAC II	FIX	July 2033	38374BEJ8
Security Group 4						
KA(1)	196,200,000	5.50	PAC/AD	FIX	June 2033	38374BEK5
KZ	600,000	5.50	PAC/AD	FIX/Z	July 2033	38374BLU5
ZJ(1)	25,200,000	5.50	NSJ/SUP/AD	FIX/Z	July 2033	38374BLV3
ZK(1)	18,000,000	5.50	NSJ/SUP/AD	FIX/Z	July 2033	38374BEL3
Residual						
R	0	0.00	NPR	NPR	July 2033	38374BEM1

(1) These Securities may be exchanged for MX Securities described in Schedule I.

(2) Subject to increase as described under "Increase in Size" in this Supplement.

(3) As defined under "Class Types" in Appendix I to the Base Offering Circular.

(4) See "Yield, Maturity and Prepayment Considerations — Final Distribution Date" in this Supplement.

(5) See "Terms Sheet — Interest Rates" in this Supplement.

AVAILABLE INFORMATION

You should purchase the securities only if you have read and understood the following documents:

- this Offering Circular Supplement (this “Supplement”) and
- the Base Offering Circular.

The Base Offering Circular is available on Ginnie Mae’s website located at <http://www.ginniemae.gov>.

If you do not have access to the internet, call JPMorgan Chase Bank, which will act as information agent for the Trust, at (800) 234-GNMA, to order copies of the Base Offering Circular.

Please consult the standard abbreviations of Class Types included in the Base Offering Circular as Appendix I and the Glossary included in the Base Offering Circular as Appendix II for definitions of capitalized terms.

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TERMS SHEET

This terms sheet contains selected information for quick reference only. You should read this Supplement, particularly “Risk Factors,” and each of the other documents listed under “Available Information.”

Sponsor: Citigroup Global Markets Inc.

Trustee: Bank One Trust Company, N.A.

Tax Administrator: The Trustee

Closing Date: July 30, 2003

Distribution Dates: The 20th day of each month or, if the 20th day is not a Business Day, the first Business Day thereafter, commencing in August 2003.

Trust Assets:

<u>Trust Asset Group</u>	<u>Trust Asset Type</u>	<u>Certificate Rate</u>	<u>Original Term To Maturity (in years)</u>
1	Ginnie Mae II	5.00%	30
2	Ginnie Mae II	5.50	30
3	Ginnie Mae II	5.00	30
4	Ginnie Mae II	5.50	30

Security Groups: This series of Securities consists of multiple Security Groups (each, a “Group”), as shown on the inside front cover of this Supplement and on Schedule I to this Supplement. Payments on each Group will be based solely on payments on the Trust Asset Group with the same numerical designation.

Assumed Characteristics of the Mortgage Loans Underlying the Trust Assets¹:

<u>Principal Balance²</u>	<u>Weighted Average Remaining Term to Maturity (in months)</u>	<u>Weighted Average Loan Age (in months)</u>	<u>Weighted Average Mortgage Rate³</u>
Group 1 Trust Assets \$292,392,188	357	2	5.80%
Group 2 Trust Assets \$ 38,880,249	358	2	6.25%
Group 3 Trust Assets \$100,000,000	358	1	5.60%
Group 4 Trust Assets \$240,000,000	358	2	6.25%

¹ As of July 1, 2003.

² Does not include Group 3 Trust Assets that will be added to pay the Trustee Fee.

³ The Mortgage Loans underlying the Trust Assets may bear interest at rates ranging from 0.25% to 1.50% per annum above the related Certificate Rate.

The actual remaining terms to maturity, loan ages and Mortgage Rates of many of the Mortgage Loans will differ from the weighted averages shown above, perhaps significantly. See “The Trust Assets — The Mortgage Loans” in this Supplement.

Issuance of Securities: The Securities, other than the Residual Securities, will initially be issued in book-entry form through the book-entry system of the U.S. Federal Reserve Banks (the “Fedwire Book-Entry System”). The Residual Securities will be issued in fully registered, certificated form. See “Description of the Securities — Form of Securities” in this Supplement.

Modification and Exchange: If you own exchangeable Securities you will be able, upon notice and payment of an exchange fee, to exchange them for a proportionate interest in the related Securities shown on Schedule I to this Supplement. See “Description of the Securities — Modification and Exchange” in this Supplement.

Increased Minimum Denomination Classes: Each Class that constitutes a Principal Only, Interest Only, Non-Sticky Jump or Inverse Floating Rate Class. See “Description of the Securities — Form of Securities” in this Supplement.

Interest Rates: The Interest Rates for the Fixed Rate Classes are shown on the inside cover page of this Supplement or on Schedule I to this Supplement.

The Floating Rate and Inverse Floating Rate Classes will bear interest at per annum rates based on one-month LIBOR (hereinafter referred to as “LIBOR”) as follows:

<u>Class</u>	<u>Interest Rate Formula(1)</u>	<u>Initial Interest Rate(2)</u>	<u>Minimum Rate</u>	<u>Maximum Rate</u>	<u>Delay (in days)</u>	<u>LIBOR for Minimum Interest Rate</u>
FG	LIBOR + 1.40%	2.50%	1.4%	7.00%	19	0.0%
SG	6.80% - (LIBOR × 0.50)	6.25%	4.0%	6.80%	19	5.6%

- (1) LIBOR will be established on the basis of the BBA LIBOR method, as described under “Description of the Securities — Interest Distributions — Floating Rate and Inverse Floating Rate Classes” in this Supplement.
- (2) The initial Interest Rate will be in effect during the first Accrual Period; the Interest Rate will adjust monthly thereafter.

Allocation of Principal: On each Distribution Date, the following distributions will be made to the related Securities:

SECURITY GROUP 1

The Group 1 Principal Distribution Amount will be allocated in the following order of priority:

1. Sequentially, to TA, TB, TC, PB and PC, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, until retired
2. Concurrently:
 - a. 40.0000012078% sequentially, to A, AB, AC, AD and AE, in that order, until retired
 - b. 59.9999987922% in the following order of priority:
 - i. Sequentially, to BA, BC, BD and BE, in that order, until retired
 - ii. Concurrently, to BG, FG and SG, pro rata, until retired
3. Sequentially, to TA, TB, TC, PB and PC, in that order, without regard to their Aggregate Scheduled Principal Balances, until retired

SECURITY GROUP 2

The Group 2 Principal Distribution Amount and the MZ, ZA and ZP Accrual Amounts will be allocated as follows:

- The MZ Accrual Amount, sequentially, to MA and MZ, in that order, until retired
- The Group 2 Principal Distribution Amount and the ZA and ZP Accrual Amounts in the following order of priority:
 1. Sequentially, to MA and MZ, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, until retired
 2. Up to the ZP Jump Percentage of the remaining Principal Distribution Amount and the ZA and ZP Accrual Amounts to ZP, until retired
 3. Sequentially, to ZA and ZP, in that order, until retired
 4. Sequentially, to MA and MZ, in that order, without regard to their Aggregate Scheduled Principal Balances, until retired
- For any Distribution Date, the **“ZP Jump Percentage”** means the percentage equal to the difference (not less than 0%) between (a) the lesser of (i) 99% and (ii) the quotient of (A) the excess, if any, of the 626% PSA Group 2 Balance over the remaining Principal Balance of the Group 2 Trust Assets, after giving effect to their reduction on that Distribution Date (the “Group 2 Trust Asset Balance”) and (B) the excess of the 626% PSA Group 2 Balance over the 700% PSA Group 2 Balance and (b) the quotient of (A) the excess, if any, of the 800% PSA Group 2 Balance over the Group 2 Trust Asset Balance and (B) the excess of the 800% PSA Group 2 Balance over the 900% PSA Group 2 Balance

SECURITY GROUP 3

A percentage of the Group 3 Principal Distribution Amount will be applied to the Trustee Fee, and the remainder of the Group 3 Principal Distribution Amount (the “Group 3 Adjusted Principal Distribution Amount”) will be allocated in the following order of priority:

1. Sequentially, to HA, HB, HC, HD and HE, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, until retired
2. Sequentially, to YA, YB, YC and YD, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, until retired
3. Sequentially, to UA, UB, UC, UD and UE, in that order, until retired
4. Sequentially, to YA, YB, YC and YD, in that order, without regard to their Aggregate Scheduled Principal Balances, until retired
5. Sequentially, to HA, HB, HC, HD and HE, in that order, without regard to their Aggregate Scheduled Principal Balances, until retired

SECURITY GROUP 4

The Group 4 Principal Distribution Amount and the KZ, ZJ and ZK Accrual Amounts will be allocated as follows:

- The KZ Accrual Amount, sequentially, to KA and KZ, in that order, until retired
- The Group 4 Principal Distribution Amount and the ZJ and ZK Accrual Amounts in the following order of priority:
 1. Sequentially, to KA and KZ, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, until retired
 2. Up to the ZJ Jump Percentage of the remaining Principal Distribution Amount and the ZJ and ZK Accrual Amounts to ZJ, until retired
 3. Sequentially, to ZK and ZJ, in that order, until retired
 4. Sequentially, to KA and KZ, in that order, without regard to their Aggregate Scheduled Principal Balances, until retired
- For any Distribution Date, the **“ZJ Jump Percentage”** means the percentage equal to the difference (not less than 0%) between (a) the lesser of (i) 99% and (ii) the quotient of (A) the excess, if any, of the 551% PSA Group 4 Balance over the remaining Principal Balance of the Group 4 Trust Assets, after giving effect to their reduction on that Distribution Date (the “Group 4 Trust Asset Balance”) and (B) the excess of the 551% PSA Group 4 Balance over the 700% PSA Group 4 Balance and (b) the quotient of (A) the excess, if any, of the 800% PSA Group 4 Balance over the Group 4 Trust Asset Balance and (B) the excess of the 800% PSA Group 4 Balance over the 900% PSA Group 4 Balance

Scheduled Principal Balances: The Aggregate Scheduled Principal Balances for the Classes listed below are included in Schedule II to this Supplement. They were calculated using, among other things, the following Structuring Ranges:

<u>Class</u>	<u>Structuring Ranges</u>
PB, PC, TA, TB and TC (in the aggregate)	125% PSA through 350% PSA
MA and MZ (in the aggregate)	325% PSA through 625% PSA
HA, HB, HC, HD and HE (in the aggregate)	100% PSA through 250% PSA
YA, YB, YC and YD (in the aggregate)	120% PSA through 200% PSA
KA and KZ (in the aggregate)	325% PSA through 515% PSA

Jump Balances: The 626% PSA Group 2 Balances, 700% PSA Group 2 Balances, 800% PSA Group 2 Balances, 900% PSA Group 2 Balances, 551% PSA Group 4 Balances, 700% PSA Group 4 Balances, 800% PSA Group 4 Balances and 900% PSA Group 4 Balances (together, the “Jump Balances”) are included in Schedule III to this Supplement. The Jump Balances were calculated using a Structuring Rate of the respective percentage of PSA and the assumed characteristics of the related Trust MBS to be delivered on the Closing Date. The actual characteristics of the related Trust MBS may vary from the characteristics assumed in preparing the Jump Balances included in Schedule III to this Supplement and, if so, the Sponsor may recalculate such balances. The Sponsor will make them available on Ginnie Mae’s Multiclass Securities e-Access located on Ginnie Mae’s website (“e-Access”) shortly after the Closing Date.

Accrual Classes: Interest will accrue on each Accrual Class identified on the inside front cover of this Supplement at the per annum rate set forth on that page. However, no interest will be distributed to the Accrual Classes. Interest accrued on each Accrual Class on each Distribution Date will constitute an Accrual Amount, which will be added to the Class Principal Balance of that Class on each Distribution Date and will be distributable as principal as set forth in this Terms Sheet under “Allocation of Principal.”

Notional Classes: The Notional Classes will not receive distributions of principal but have Class Notional Balances for convenience in describing their entitlements to interest. The Class Notional Balance of each Notional Class represents the percentage indicated below of, and reduces to that extent with, the Class Principal Balances indicated:

<u>Class</u>	<u>Original Class Notional Balance</u>	<u>Represents</u>
GI	\$ 20,200,000	100% of HB (PAC I Class)
HI	2,800,000	100% of HA (PAC I Class)
IB	12,764,882	30% of PB (PAC Class)
IC	46,550,000	50% of TB (PAC Class)
ID	18,620,000	50% of TC (PAC Class)
IG	18,900,000	100% of HC (PAC I Class)
IP	72,734,375	50% of TA, TB and TC (in the aggregate) (PAC Classes)
IT	7,564,375	50% of TA (PAC Class)
KI	196,200,000	100% of KA (PAC/AD Class)
LI	23,800,000	100% of HD (PAC I Class)
MI	28,800,000	100% of MA (PAC/AD Class)

Tax Status: Single REMIC Series. See “*Certain Federal Income Tax Consequences*” in this Supplement and in the Base Offering Circular.

Regular and Residual Classes: Class R is a Residual Class and includes the Residual Interest of the Trust REMIC; all other Classes of REMIC Securities are Regular Classes.

RISK FACTORS

You should purchase securities only if you understand and are able to bear the associated risks. The risks applicable to your investment depend on the principal and interest type of your securities. This section highlights certain of these risks.

The rate of principal payments on the underlying mortgage loans will affect the rate of principal payments on your securities. The rate at which you will receive principal payments will depend largely on the rate of principal payments, including prepayments, on the mortgage loans underlying the related trust assets. We expect the rate of principal payments on the underlying mortgage loans to vary. Borrowers generally may prepay their mortgage loans at any time without penalty.

Rates of principal payments can reduce your yield. The yield on your securities probably will be lower than you expect if:

- you bought your securities at a premium (interest only securities, for example) and principal payments are faster than you expected, or
- you bought your securities at a discount (principal only securities, for example) and principal payments are slower than you expected.

In addition, if your securities are interest only securities or securities purchased at a significant premium, you could lose money on your investment if prepayments occur at a rapid rate.

The level of LIBOR will affect the yields on floating rate and inverse floating rate securities. If LIBOR performs differently from what you expect, the yield on your securities may be lower than you expect. Lower levels of LIBOR will generally reduce the yield on floating rate securities; higher levels of LIBOR will generally reduce the yield on inverse floating rate securities. You should bear in mind that the timing of changes in the level of LIBOR may affect your yield: generally, the earlier a change, the greater the effect on your yield. It is doubtful that LIBOR will remain constant.

An investment in the securities is subject to significant reinvestment risk. The rate of principal payments on your securities is uncertain. You may be unable to reinvest the payments on your securities at the same returns provided by the securities. Lower prevailing interest rates may result in an unexpected return of principal. In that interest rate climate, higher yielding reinvestment opportunities may be limited. Conversely, higher prevailing interest rates may result in slower returns of principal and you may not be able to take advantage of higher yielding investment opportunities. The final payment on your security may occur much earlier than the final distribution date.

Support securities will be more sensitive to rates of principal payments than other securities. If principal prepayments result in principal distributions on any distribution date equal to or less than the amount needed to produce scheduled payments on the PAC classes, the related support classes will not receive any principal distribution on that date (other than from any applicable accrual amounts). If prepayments result in principal distributions on any distribution date greater than the amount needed to produce scheduled payments on the related PAC classes for that distribution date, this excess will be distributed to the related support classes.

The occurrence of a trigger event may significantly affect the weighted average life of non-sticky jump securities. The principal distribution priorities of non-sticky jump securities will change temporarily upon the occurrence of a specified trigger event on any Distribution Date as described under “Terms Sheet — Allocation of Principal” in this Supplement. A change in principal distribution priority could significantly extend or shorten the weighted average life of any non-sticky jump class from the anticipated weighted average life at the time of

purchase. Consequently, an investor in non-sticky jump securities should carefully consider the likelihood and probable frequency of the occurrence of the trigger event in analyzing the anticipated weighted average life of the securities acquired.

The securities may not be a suitable investment for you. The securities, in particular, the support, interest only, principal only, inverse floating rate, non-sticky jump, accrual and residual classes, are not suitable investments for all investors.

In addition, although the sponsor intends to make a market for the purchase and sale of the securities after their initial issuance, it has no obligation to do so. There is no assurance that a secondary market will develop, that any secondary market will continue, or that the price at which you can sell an investment in any class will enable you to realize a desired yield on that investment.

You will bear the market risks of your investment. The market values of the classes are likely to fluctuate. These fluctuations may be significant and could result in significant losses to you.

The secondary markets for mortgage-related securities have experienced periods of illiquidity and can be expected to do so in the future. Illiquidity can have a severely adverse effect on the prices of classes that are especially sensitive to prepayment or interest rate risk or that have been structured to meet the

investment requirements of limited categories of investors.

The residual securities may experience significant adverse tax timing consequences. Accordingly, you are urged to consult tax advisors and to consider the after-tax effect of ownership of a residual security and the suitability of the residual securities to your investment objectives. See “*Certain Federal Income Tax Consequences*” in this supplement and in the base offering circular.

You are encouraged to consult advisors regarding the financial, legal, tax and other aspects of an investment in the securities. You should not purchase the securities of any class unless you understand and are able to bear the prepayment, yield, liquidity and market risks associated with that class.

The actual characteristics of the underlying mortgage loans will affect the weighted average lives and yields of your securities.

The yield and prepayment tables in this supplement are based on assumed characteristics which are likely to be different from the actual characteristics. As a result, the yields on your securities could be lower than you expected, even if the mortgage loans prepay at the constant prepayment rates set forth in the applicable table.

It is highly unlikely that the underlying mortgage loans will prepay at any of the prepayment rates assumed in this supplement, or at any constant prepayment rate.

THE TRUST ASSETS

General

The Sponsor intends to acquire the Trust Assets in privately negotiated transactions prior to the Closing Date and to sell them to the Trust according to the terms of a Trust Agreement between the Sponsor and the Trustee. The Sponsor will make certain representations and warranties with respect to the Trust Assets. All Trust Assets will evidence, directly or indirectly, Ginnie Mae Certificates.

The Trust MBS

The Trust MBS are either:

1. Ginnie Mae II MBS Certificates guaranteed by Ginnie Mae, or
2. Ginnie Mae Platinum Certificates backed by Ginnie Mae II MBS Certificates and guaranteed by Ginnie Mae.

Each Mortgage Loan underlying a Ginnie Mae II MBS Certificate issued prior to July 1, 2003 bears interest at a Mortgage Rate 0.50% to 1.50% per annum greater than the related Certificate Rate. Each Mortgage Loan underlying a Ginnie Mae II MBS Certificate issued on or after July 1, 2003 bears interest at a Mortgage Rate 0.25% to 0.75% per annum greater than the related Certificate Rate. Ginnie Mae receives a fee (the “Ginnie Mae Certificate Guaranty Fee”) for its guaranty of each Ginnie Mae II MBS Certificate of 0.06% per annum of the outstanding principal balance of each related Mortgage Loan. The difference between (a) the Mortgage Rate and (b) the sum of the Certificate Rate and the Ginnie Mae Certificate Guaranty Fee is used to pay the related servicers of the Mortgage Loans a monthly servicing fee.

The Mortgage Loans

The Mortgage Loans underlying the Trust Assets are expected to have, on a weighted average basis, the characteristics set forth in the Terms Sheet under “Assumed Characteristics of the Mortgage Loans Underlying the Trust Assets” and the general characteristics described in the Base Offering Circular. The Mortgage Loans will consist of first lien, single-family, fixed rate, residential mortgage loans that are insured or guaranteed by the Federal Housing Administration, the United States Department of Veterans Affairs, the Rural Housing Service or the United States Department of Housing and Urban Development (“HUD”). See *“The Ginnie Mae Certificates — General” in the Base Offering Circular.*

Specific information regarding the characteristics of the Mortgage Loans is not available. For purposes of this Supplement, certain assumptions have been made regarding the remaining terms to maturity, loan ages and Mortgage Rates of the Mortgage Loans. However, the actual remaining terms to maturity, loan ages and Mortgage Rates of many of the Mortgage Loans will differ from the characteristics assumed, perhaps significantly. This will be the case even if the weighted average characteristics of the Mortgage Loans are the same as the assumed characteristics. Small differences in the characteristics of the Mortgage Loans can have a significant effect on the weighted average lives and yields of the Securities. See *“Risk Factors” and “Yield, Maturity and Prepayment Considerations” in this Supplement.*

The Trustee Fee

On each Distribution Date, the Trustee will retain a fixed percentage of all principal and interest distributions received on specified Trust Assets in payment of its fee.

GINNIE MAE GUARANTY

The Government National Mortgage Association (“Ginnie Mae”), a wholly-owned corporate instrumentality of the United States of America within HUD, guarantees the timely payment of principal and interest on the Securities. The General Counsel of HUD has provided an opinion to the effect that Ginnie Mae has the authority to guarantee multiclass securities and that Ginnie Mae guaranties will constitute general obligations of the United States, for which the full faith and credit of the United States is pledged. See “*Ginnie Mae Guaranty*” in the Base Offering Circular.

DESCRIPTION OF THE SECURITIES

General

The description of the Securities contained in this Supplement is not complete and is subject to, and is qualified in its entirety by reference to, all of the provisions of the Trust Agreement. See “*Description of the Securities*” in the Base Offering Circular.

Form of Securities

Each Class of Securities other than the Residual Securities initially will be issued and maintained, and may be transferred only on the Fedwire Book-Entry System. Beneficial Owners of Book-Entry Securities will ordinarily hold these Securities through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations that are eligible to maintain book-entry accounts on the Fedwire Book-Entry System. By request accompanied by the payment of a transfer fee of \$25,000 per Certificated Security to be issued, a Beneficial Owner may receive a Regular Security in certificated form.

The Residual Securities will not be issued in book-entry form but will be issued in fully registered, certificated form and may be transferred or exchanged, subject to the transfer restrictions applicable to Residual Securities set forth in the Trust Agreement, at the Corporate Trust Office of the Trustee. See “*Description of the Securities — Forms of Securities; Book-Entry Procedures*” in the Base Offering Circular.

Each Class (other than the Increased Minimum Denomination Classes) will be issued in minimum dollar denominations of initial principal balance of \$1,000 and integral multiples of \$1 in excess of \$1,000. The Increased Minimum Denomination Classes other than the Non-Sticky Jump Classes will be issued in minimum denominations that equal \$100,000 in initial principal or notional balance. The Non-Sticky Jump Classes will be issued in minimum denominations that equal \$50,000 in initial principal balance.

Distributions

Distributions on the Securities will be made on each Distribution Date as specified under “Terms Sheet — Distribution Date” in this Supplement. On each Distribution Date for a Security, or in the case of the Certificated Securities, on the first Business Day after the related Distribution Date, the Distribution Amount will be distributed to the Holders of record as of the close of business on the last Business Day of the calendar month immediately preceding the month in which the Distribution Date occurs. Beneficial Owners of Book-Entry Securities will receive distributions through credits to accounts maintained for their benefit on the books and records of the appropriate financial intermediaries. Holders of Certificated Securities will receive distributions by check or, subject to the restrictions set forth in the Base Offering

Circular, by wire transfer. See “Description of the Securities — Distributions” and “— Method of Distributions” in the Base Offering Circular.

Interest Distributions

The Interest Distribution Amount will be distributed on each Distribution Date to the Holders of all Classes of Securities entitled to distributions of interest.

- Interest will be calculated on the basis of a 360-day year consisting of twelve 30-day months.
- Interest distributable on any Class for any Distribution Date will consist of 30 days’ interest on its Class Principal Balance (or Class Notional Balance) as of the related Record Date.
- Investors can calculate the amount of interest to be distributed on each Class of Securities for any Distribution Date by using the Class Factors published in the preceding month. See “— Class Factors” below.

Categories of Classes

For purposes of interest distributions, the Classes will be categorized as shown under “Interest Type” on the inside cover page of this Supplement and on Schedule I to this Supplement. The abbreviations used on the inside cover page and on Schedule I to this Supplement are explained under “Class Types” in Appendix I to the Base Offering Circular.

Accrual Period

The Accrual Period for each Class is the calendar month preceding the related Distribution Date.

Fixed Rate Classes

Each Fixed Rate Class will bear interest at the per annum Interest Rate shown on the inside cover page of this Supplement or on Schedule I to this Supplement.

Floating Rate and Inverse Floating Rate Classes

The Floating Rate and Inverse Floating Rate Classes will bear interest as shown under “Terms Sheet — Interest Rates” in this Supplement. The Interest Rates for the Floating Rate and Inverse Floating Rate Classes will be based on LIBOR. LIBOR will be determined based on the BBA LIBOR method, as described under “Description of the Securities — Interest Rate Indices — Determination of LIBOR — BBA LIBOR” in the Base Offering Circular.

For information regarding the manner in which the Trustee determines LIBOR and calculates the Interest Rates for the Floating Rate and Inverse Floating Rate Classes, see “Description of the Securities — Interest Rate Indices — Determination of LIBOR” in the Base Offering Circular.

The Trustee’s determination of LIBOR and its calculation of the Interest Rates will be final, except in the case of clear error. Investors can obtain LIBOR levels and Interest Rates for the current and preceding Accrual Periods from Ginnie Mae’s Multiclass Securities e-Access located on Ginnie Mae’s website (“e-Access”) or by calling the Information Agent at (800) 234-GNMA.

Accrual Classes

Each of Class KZ, MZ, ZA, ZJ, ZK and ZP is an Accrual Class. Interest will accrue on the Accrual Classes and be distributed as described under “Terms Sheet — Accrual Classes” in this Supplement.

Principal Distributions

The Principal Distribution Amount or the Adjusted Principal Distribution Amount for each Group, as applicable, and the Accrual Amounts will be distributed to the Holders entitled thereto as described under “Terms Sheet — Allocation of Principal” in this Supplement. Investors can calculate the amount of principal to be distributed with respect to any Distribution Date by using the Class Factors published in the preceding and current months. *See “— Class Factors” below.*

Categories of Classes

For purposes of principal distributions, the Classes will be categorized as shown under “Principal Type” on the inside cover page of this Supplement and on Schedule I to this Supplement. The abbreviations used on the inside cover page, in the Terms Sheet and on Schedule I to this Supplement are explained under “Class Types” in Appendix I to the Base Offering Circular.

Notional Classes

The Notional Classes will not receive principal distributions. For convenience in describing interest distributions, the Notional Classes will have the original Class Notional Balances shown on Schedule I to this Supplement. The Class Notional Balances will be reduced as shown under “Terms Sheet — Notional Classes” in this Supplement.

Residual Securities

The Class R Securities will represent the beneficial ownership of the Residual Interest in the Trust REMIC. The Class R Securities have no Class Principal Balance and do not accrue interest. The Class R Securities will be entitled to receive the proceeds of the disposition of any assets remaining in the Trust REMIC after the Class Principal Balance of each Class of Regular Securities has been reduced to zero. However, any remaining proceeds are not likely to be significant. The Residual Securities may not be transferred to a Plan Investor, a Non-U.S. Person or a Disqualified Organization.

Class Factors

The Trustee will calculate and make available for each Class of Securities, no later than the day preceding the Distribution Date, the factor (carried out to eight decimal places) that when multiplied by the Original Class Principal Balance (or original Class Notional Balance) of that Class, determines the Class Principal Balance (or Class Notional Balance) after giving effect to the distribution of principal to be made on the Securities (and any addition to the Class Principal Balance of an Accrual Class) or any reduction of Class Notional Balance on that Distribution Date (each, a “Class Factor”).

- The Class Factor for any Class of Securities for the month following the issuance of the Securities will reflect its remaining Class Principal Balance (or Class Notional Balance) after giving effect to any principal distribution (or addition to principal) to be made or any reduction of Class Notional Balance on the Distribution Date occurring in that month.
- The Class Factor for each Class for the month of issuance is 1.00000000.
- The Class Factors for the MX Classes and the Classes of REMIC Securities that are exchangeable for the MX Classes will be calculated assuming that the maximum possible amount of each Class is outstanding at all times, regardless of any exchanges that may occur.

- Based on the Class Factors published in the preceding and current months (and Interest Rates), investors in any Class (other than an Accrual Class) can calculate the amount of principal and interest to be distributed to that Class, and investors in an Accrual Class can calculate the total amount of principal to be distributed to (or interest to be added to the Class Principal Balance of) that Class on the Distribution Date in the current month.
- Investors may obtain current Class Factors on e-Access.

See “Description of the Securities — Distributions” in the Base Offering Circular.

Termination

The Trustee, at its option, may purchase or cause the sale of the Trust Assets and thereby terminate the Trust on any Distribution Date on which the aggregate of the Class Principal Balances of the Securities is less than 1% of the aggregate Original Class Principal Balances of the Securities. The Trustee will terminate the Trust and retire the Securities on any Distribution Date upon the Trustee’s determination that the REMIC status of the Trust REMIC has been lost or that a substantial risk exists that this status will be lost for the then current taxable year.

Upon any termination of the Trust, the Holder of any outstanding Security (other than a Residual or Notional Class Security) will be entitled to receive that Holder’s allocable share of the Class Principal Balance of that Class plus any accrued and unpaid interest thereon at the applicable Interest Rate, and any Holder of any outstanding Notional Class Security will be entitled to receive that Holder’s allocable share of any accrued and unpaid interest thereon at the applicable Interest Rate. The Residual Holders will be entitled to their pro rata share of any assets remaining in the Trust REMIC after payment in full of the amounts described in the foregoing sentence. However, any remaining assets are not likely to be significant.

Modification and Exchange

All or a portion of the Classes of REMIC Securities specified on the inside cover page may be exchanged for a proportionate interest in the related MX Class or Classes shown on Schedule I to this Supplement. Similarly, all or a portion of the related MX Class or Classes may be exchanged for proportionate interests in the related Class or Classes of REMIC Securities and, in the case of Combinations 2, 3, 4, 5, 6, 7, 9, 10, 11, 12 and 13, other related MX Classes. This process may occur repeatedly.

Each exchange may be effected only in proportions that result in the principal and interest entitlements of the Securities received being equal to the entitlements of the Securities surrendered.

In the case of Combinations 2, 3, 4, 5, 6, 7, 9, 10, 11, 12 and 13, the related Classes of REMIC Securities may be exchanged for proportionate interests in various subcombinations of MX Classes. Similarly, all or a portion of these MX Classes may be exchanged for proportionate interests in the related REMIC Securities or in other subcombinations of the MX Classes. Each subcombination may be effected only in proportions that result in the principal and interest entitlements of the Securities received being equal to the entitlements of the Securities surrendered. See the example under “Description of the Securities — Modification and Exchange” in the Base Offering Circular.

A Beneficial Owner proposing to effect an exchange must notify the Trustee through the Beneficial Owner’s Book-Entry Depository participant. This notice must be received by the Trustee not later than two Business Days before the proposed exchange date. The exchange date can be any Business Day other than the last Business Day of the month. The notice must contain the outstanding principal balance of the Securities to be included in the exchange and the proposed exchange date. The notice is required to be delivered to the Trustee in writing at

its Corporate Trust Office at Bank One Trust Company, N.A. 153 W. 51st Street, 6th Floor, New York, New York, 10019, Attention: Trust Administrator 2003-62. The Trustee may be contacted by telephone at (212) 373-1139 and by fax at (212) 373-1384.

A fee will be payable to the Trustee in connection with each exchange equal to 1/32 of 1% of the outstanding principal balance of the Securities surrendered for exchange (but not less than \$2,000 or more than \$25,000) The fee must be paid concurrently with the exchange.

The first distribution on a REMIC Security or an MX Security received in an exchange will be made on the Distribution Date in the month following the month of the exchange. The distribution will be made to the Holder of record as of the Record Date in the month of exchange.

See “*Description of the Securities — Modification and Exchange*” in the Base Offering Circular.

YIELD, MATURITY AND PREPAYMENT CONSIDERATIONS

General

The prepayment experience of the Mortgage Loans underlying the Trust Assets will affect the Weighted Average Lives of and the yields realized by investors in the related Securities.

- The Mortgage Loans do not contain “due-on-sale” provisions, and any Mortgage Loan may be prepaid in full or in part at any time without penalty.
- The rate of payments (including prepayments and payments in respect of liquidations) on the Mortgage Loans is dependent on a variety of economic, geographic, social and other factors, including prevailing market interest rates and general economic factors.

The rate of prepayments with respect to single-family mortgage loans has fluctuated significantly in recent years. Although there is no assurance that prepayment patterns for the Mortgage Loans will conform to patterns for more traditional types of conventional fixed-rate mortgage loans, generally:

- if mortgage interest rates fall materially below the Mortgage Rates on any of the Mortgage Loans (giving consideration to the cost of refinancing), the rate of prepayment of those Mortgage Loans would be expected to increase; and
- if mortgage interest rates rise materially above the Mortgage Rates on any of the Mortgage Loans, the rate of prepayment of those Mortgage Loans would be expected to decrease.

In addition, following any Mortgage Loan default and the subsequent liquidation of the underlying Mortgaged Property, the principal balance of the Mortgage Loan will be distributed through a combination of liquidation proceeds, advances from the related Ginnie Mae Issuer and, to the extent necessary, proceeds of Ginnie Mae’s guaranty of the Ginnie Mae Certificates. As a result, defaults experienced on the Mortgage Loans will accelerate the distribution of principal of the Securities.

Under certain circumstances, the Trustee has the option to purchase the Trust Assets, thereby effecting early retirement of the Securities. See “*Description of the Securities — Termination*” in this Supplement.

Accretion Directed Classes

Classes KA, KZ, MA, MZ, ZA, ZJ, ZK and ZP are Accretion Directed Classes. The related Accrual Amount will be applied to making principal distributions on those Classes as described in this Supplement.

Each of Class KA, KZ, MA, MZ, ZA, ZJ, ZK and ZP has the AD designation in the suffix position, rather than the prefix position, in its class principal type because it does not have principal payment stability through the applicable pricing prepayment assumption. Although the Accretion Directed Classes are entitled to receive payments from the related Accrual Amounts, they do not have principal payment stability through any prepayment rate significantly higher than 0% PSA.

Securities that Receive Principal on the Basis of Schedules

As described in this Supplement, each PAC Class will receive principal payments in accordance with a schedule calculated on the basis of, among other things, a Structuring Range. See “*Terms Sheet — Scheduled Principal Balances.*” However, whether any such Class will adhere to its schedule and receive “Scheduled Payments” on a Distribution Date will largely depend on the level of prepayments experienced by the related Mortgage Loans.

Each PAC Class exhibits an Effective Range of constant prepayment rates at which such Class will receive Scheduled Payments. That range may differ from the Structuring Range used to create the related principal balance schedule. Based on the Modeling Assumptions, the *initial* Effective Ranges for the PAC Classes are as follows:

PAC Classes	<u>Initial Effective Ranges</u>
PB, PC, TA, TB and TC (in the aggregate)	125% PSA through 350% PSA
MA and MZ (in the aggregate)	289% PSA through 625% PSA
KA and KZ (in the aggregate)	300% PSA through 515% PSA

PAC I Classes	<u>Initial Effective Range</u>
HA, HB, HC, HD and HE (in the aggregate)	100% PSA through 250% PSA

PAC II Classes	<u>Initial Effective Range</u>
YA, YB, YC and YD (in the aggregate)	120% PSA through 200% PSA

- The principal payment stability of the PAC Classes will be supported by the related Support Classes.
- The principal payment stability of the PAC I Classes will be supported by the related PAC II and Support Classes.
- The principal payment stability of the PAC II Classes will be supported by the related Support Classes.

If all of the Classes supporting a given Class are retired before the Class being supported is retired, the outstanding Class will no longer have an Effective Range and will become more sensitive to prepayments on the related Mortgage Loans.

There is no assurance that the related Mortgage Loans will have the characteristics assumed in the Modeling Assumptions, which were used to determine the initial Effective Ranges. If the initial Effective Ranges were calculated using the actual characteristics of the related Mortgage Loans, the initial Effective Ranges could differ from those shown in the above tables. Therefore,

even if the Mortgage Loans were to prepay at a constant rate within the initial Effective Range shown for any Class in the above table, that Class could fail to receive Scheduled Payments.

Moreover, the Mortgage Loans will not prepay at any *constant* rate. Non-constant prepayment rates can cause any PAC Class not to receive Scheduled Payments, even if prepayment rates remain within the initial Effective Range, if any, for that Class. Further, the Effective Range for any PAC can narrow, shift over time or cease to exist depending on the actual characteristics of the related Mortgage Loans.

If the related Mortgage Loans prepay at rates that are generally below the Effective Range for any PAC Class, the amount available to pay principal on the Securities may be insufficient to produce Scheduled Payments on such related PAC Class, if any, and its Weighted Average Life may be extended, perhaps significantly.

If the related Mortgage Loans prepay at rates that are generally above the Effective Range for any PAC Class, its supporting Classes may be retired earlier than that PAC Class, and its Weighted Average Life may be shortened, perhaps significantly.

Assumability

Each Mortgage Loan may be assumed, subject to HUD review and approval, upon the sale of the related Mortgaged Property. See *“Yield, Maturity and Prepayment Considerations — Assumability of Government Loans” in the Base Offering Circular.*

Non-Sticky Jump Classes

Classes ZA, ZJ, ZK and ZP have been designated as Non-Sticky Jump Classes because their principal distribution priorities will change temporarily (“jump”) on any Distribution Date that the applicable trigger is met but will revert (not “stick”) on any subsequent Distribution Date that the applicable trigger is not met. See *“Terms Sheet — Allocation of Principal” in this Supplement.*

The Weighted Average Life of a Non-Sticky Jump Class that jumps ahead in priority of principal distributions may be shortened, perhaps significantly. Conversely, the Weighted Average Life of a Non-Sticky Jump Class that is jumped by another Class or Classes may be extended, perhaps significantly. The yield to investors may be less than anticipated for any Class purchased at a premium if the Weighted Average Life is shortened and for any Class purchased at a discount if the Weighted Average Life is extended.

The trigger event for the Non-Sticky Jump Classes is determined by reference to the Jump Balances, which were calculated as set forth under “Terms Sheet — Jump Balances” in this Supplement.

The Sponsor may recalculate the Jump Balances based upon the actual characteristics of the Group 2 or 4 Trust Assets, as applicable, delivered on the Closing Date, which may vary from the characteristics assumed in preparing the Jump Balances set forth in Schedule III to this Supplement. If recalculated, the Jump Balances will reflect the aggregate unpaid principal amount of the Group 2 Trust Assets or the Group 4 Trust Assets, as applicable, for each Distribution Date assuming that the Mortgage Loans underlying the Group 2 or 4 Trust Assets prepay at a constant rate of approximately the relevant percentage of PSA and that each of the Mortgage Loans underlying the Group 2 or 4 Trust Assets has the same interest rate, remaining term to maturity and loan age as the weighted average mortgage rate, weighted average remaining term to maturity and weighted average loan age of the Group 2 or 4 Trust Assets delivered on the Closing Date. If recalculated, the Jump Balances will be made available on e-Access shortly after the Closing Date.

Final Distribution Date

The Final Distribution Date for each Class, which is set forth on the inside cover page of this Supplement or on Schedule I to this Supplement, is the latest date on which the related Class Principal Balance or Class Notional Balance will be reduced to zero.

- The actual retirement of any Class may occur earlier than its Final Distribution Date.
- According to the terms of the Ginnie Mae Guaranty, Ginnie Mae will guarantee payment in full of the Class Principal Balance of each Class of Securities no later than its Final Distribution Date.

Modeling Assumptions

Unless otherwise indicated, the tables that follow have been prepared on the basis of the following assumptions (the “Modeling Assumptions”), among others:

1. The Mortgage Loans underlying the Trust Assets have the assumed characteristics shown under “Assumed Characteristics of the Mortgage Loans Underlying the Trust Assets” in the Terms Sheet, except in the case of information set forth under the 0% PSA Prepayment Assumption Rate, for which each Mortgage Loan is assumed to have an original and a remaining term to maturity of 360 months and a Mortgage Rate of 1.50% per annum higher than the related Certificate Rate.

2. The Mortgage Loans prepay at the constant percentages of PSA (described below) shown in the related table.

3. Distributions on the Securities are always received on the 20th day of the month whether or not a Business Day, commencing in August 2003.

4. A termination of the Trust does not occur.

5. The Closing Date for the Securities is July 30, 2003.

6. No expenses or fees are paid by the Trust other than the Trustee Fee.

7. Each Class is held from the Closing Date and is not exchanged in whole or in part.

8. The Jump Balances are as set forth in Schedule III.

When reading the tables and the related text, investors should bear in mind that the Modeling Assumptions, like any other stated assumptions, are unlikely to be entirely consistent with actual experience.

- For example, most of the Mortgage Loans will not have the characteristics assumed, many Distribution Dates will occur on a Business Day after the 20th of the month, and the Trustee may cause a termination of the Trust as described under “Description of the Securities — Termination” in this Supplement.

- In addition, distributions on the Securities are based on Certificate Factors and Calculated Certificate Factors, if applicable, which may not reflect actual receipts on the Trust Assets.

See “Description of the Securities — Distributions” in the Base Offering Circular.

Decrement Tables

Prepayments of mortgage loans are commonly measured by a prepayment standard or model. The model used in this Supplement (“PSA”) is the standard prepayment assumption

model of The Bond Market Association. PSA represents an assumed rate of prepayment each month relative to the then outstanding principal balance of the Mortgage Loans to which the model is applied. See *“Yield, Maturity and Prepayment Considerations — Standard Prepayment Assumption Models”* in the Base Offering Circular.

The decrement tables set forth below are based on the assumption that the Mortgage Loans prepay at the indicated percentages of PSA (the “PSA Prepayment Assumption Rates”). As used in the table, each of the PSA Prepayment Assumption Rates reflects a percentage of the 100% PSA assumed prepayment rate. **The Mortgage Loans will not prepay at any of the PSA Prepayment Assumption Rates and the timing of changes in the rate of prepayments actually experienced on the Mortgage Loans will not follow the pattern described for the PSA assumption.**

The decrement tables set forth below illustrate the percentage of the Original Class Principal Balance (or, in the case of a Notional Class, the original Class Notional Balance) that would remain outstanding following the distribution made each specified month for each Regular or MX Class, based on the assumption that the related Mortgage Loans prepay at the PSA Prepayment Assumption Rates. The percentages set forth in the following decrement tables have been rounded to the nearest whole percentage (including rounding down to zero).

The decrement tables also indicate the Weighted Average Life of each Class under each PSA Prepayment Assumption Rate. The Weighted Average Life of each Class is calculated by:

- (a) multiplying the net reduction, if any, of the Class Principal Balance (or the net reduction of the Class Notional Balance, in the case of any Notional Class) from one Distribution Date to the next Distribution Date by the number of years from the date of issuance thereof to the related Distribution Date,
- (b) summing the results, and
- (c) dividing the sum by the aggregate amount of the assumed net reductions in principal balance or notional amount, as applicable, referred to in clause (a).

The information shown for each Notional Class is for illustrative purposes only, as a Notional Class is not entitled to distributions of principal and has no weighted average life. The weighted average life shown for each Notional Class has been calculated on the assumption that a reduction in the Class Notional Balance thereof is a distribution of principal.

The Weighted Average Lives are likely to vary, perhaps significantly, from those set forth in the tables below due to the differences between the actual characteristics of the Mortgage Loans underlying the related Trust Assets and the Modeling Assumptions.

**Percentages of Original Class Principal (or Class Notional) Balances
and Weighted Average Lives**

Distribution Date	Security Group 1 PSA Prepayment Assumption Rates																			
	Class A					Class AB					Class AC					Class AD				
	0%	125%	175%	350%	500%	0%	125%	175%	350%	500%	0%	125%	175%	350%	500%	0%	125%	175%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2004	100	100	91	59	32	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2005	100	100	71	0	0	100	100	100	100	51	0	100	100	100	100	0	100	100	100	100
July 2006	100	100	46	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	100	56
July 2007	100	100	27	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	100	0
July 2008	100	100	12	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	100	0
July 2009	100	100	1	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	100	0
July 2010	100	100	0	0	0	100	100	89	0	0	100	100	100	0	0	100	100	100	100	0
July 2011	100	97	0	0	0	100	100	76	0	0	100	100	100	0	0	100	100	100	100	0
July 2012	100	86	0	0	0	100	100	54	0	0	100	100	100	0	0	100	100	100	100	0
July 2013	100	70	0	0	0	100	100	27	0	0	100	100	100	0	0	100	100	100	100	0
July 2014	100	51	0	0	0	100	100	0	0	0	100	100	95	0	0	100	100	100	100	0
July 2015	100	29	0	0	0	100	100	0	0	0	100	100	48	0	0	100	100	100	100	0
July 2016	100	7	0	0	0	100	100	0	0	0	100	100	2	0	0	100	100	100	100	0
July 2017	100	0	0	0	0	100	72	0	0	0	100	100	0	0	0	100	100	74	0	0
July 2018	100	0	0	0	0	100	33	0	0	0	100	100	0	0	0	100	100	48	0	0
July 2019	100	0	0	0	0	100	0	0	0	0	100	92	0	0	0	100	100	24	0	0
July 2020	100	0	0	0	0	100	0	0	0	0	100	37	0	0	0	100	100	1	0	0
July 2021	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	91	0	0	0
July 2022	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	62	0	0	0
July 2023	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	34	0	0	0
July 2024	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	8	0	0	0
July 2025	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2026	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2027	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2028	81	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2029	21	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2030	0	0	0	0	0	26	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	79	0	0	0	0
July 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	25.5	10.9	3.0	1.1	0.8	26.8	14.6	9.0	2.0	1.5	27.5	16.8	12.0	2.5	1.8	28.3	19.5	15.0	3.1	2.1

Distribution Date	PSA Prepayment Assumption Rates																			
	Class AE					Class BA					Class BC					Class BD				
	0%	125%	175%	350%	500%	0%	125%	175%	350%	500%	0%	125%	175%	350%	500%	0%	125%	175%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2004	100	100	100	100	100	100	100	91	59	32	100	100	100	100	100	100	100	100	100	100
July 2005	100	100	100	100	100	100	100	71	0	0	100	100	100	51	0	100	100	100	100	0
July 2006	100	100	100	100	7	100	100	46	0	0	100	100	100	0	0	100	100	100	100	0
July 2007	100	100	100	70	0	100	100	26	0	0	100	100	100	0	0	100	100	100	100	0
July 2008	100	100	100	29	0	100	100	11	0	0	100	100	100	0	0	100	100	100	100	0
July 2009	100	100	100	8	0	100	100	0	0	0	100	100	100	0	0	100	100	100	100	0
July 2010	100	100	100	0	0	100	100	0	0	0	100	100	88	0	0	100	100	100	100	0
July 2011	100	100	100	0	0	100	97	0	0	0	100	100	75	0	0	100	100	100	100	0
July 2012	100	100	100	0	0	100	86	0	0	0	100	100	54	0	0	100	100	100	100	0
July 2013	100	100	100	0	0	100	70	0	0	0	100	100	28	0	0	100	100	100	100	0
July 2014	100	100	100	0	0	100	50	0	0	0	100	100	0	0	0	100	100	97	0	0
July 2015	100	100	100	0	0	100	29	0	0	0	100	100	0	0	0	100	100	48	0	0
July 2016	100	100	100	0	0	100	6	0	0	0	100	100	0	0	0	100	100	0	0	0
July 2017	100	100	100	0	0	100	0	0	0	0	100	72	0	0	0	100	100	0	0	0
July 2018	100	100	100	0	0	100	0	0	0	0	100	33	0	0	0	100	100	0	0	0
July 2019	100	100	100	0	0	100	0	0	0	0	100	0	0	0	0	100	93	0	0	0
July 2020	100	100	100	0	0	100	0	0	0	0	100	0	0	0	0	100	36	0	0	0
July 2021	100	100	87	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2022	100	100	74	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2023	100	100	63	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2024	100	100	53	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2025	100	89	43	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2026	100	74	35	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2027	100	61	28	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2028	100	48	21	0	0	81	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2029	100	36	16	0	0	21	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2030	100	25	11	0	0	0	0	0	0	0	27	0	0	0	0	100	0	0	0	0
July 2031	100	15	6	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2032	79	6	3	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	29.4	25.1	21.9	4.7	2.7	25.5	10.9	3.0	1.1	0.8	26.8	14.6	9.0	2.0	1.5	27.5	16.8	12.0	2.5	1.8

**Security Group 1
PSA Prepayment Assumption Rates**

Distribution Date	Class BE					Classes BG, FG and SG					Classes CA, CD, CE, CG, CH, IC, NB, TB, TU, TV and TW					Classes CJ, CK, CL, CM, CN, CT, CU, CV, CW, ID and TC				
	0%	125%	175%	350%	500%	0%	125%	175%	350%	500%	0%	125%	175%	350%	500%	0%	125%	175%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2004	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2005	100	100	100	100	79	100	100	100	100	100	100	86	86	86	86	100	100	100	100	100
July 2006	100	100	100	55	0	100	100	100	100	7	100	61	61	61	61	100	100	100	100	100
July 2007	100	100	100	0	0	100	100	100	70	0	100	38	38	38	15	100	100	100	100	100
July 2008	100	100	100	0	0	100	100	100	29	0	96	16	16	16	0	100	100	100	100	55
July 2009	100	100	100	0	0	100	100	100	8	0	91	0	0	0	0	100	92	92	92	0
July 2010	100	100	100	0	0	100	100	100	0	0	86	0	0	0	0	100	46	46	46	0
July 2011	100	100	100	0	0	100	100	100	0	0	81	0	0	0	0	100	7	7	7	0
July 2012	100	100	100	0	0	100	100	100	0	0	75	0	0	0	0	100	0	0	0	0
July 2013	100	100	100	0	0	100	100	100	0	0	68	0	0	0	0	100	0	0	0	0
July 2014	100	100	100	0	0	100	100	100	0	0	62	0	0	0	0	100	0	0	0	0
July 2015	100	100	100	0	0	100	100	100	0	0	55	0	0	0	0	100	0	0	0	0
July 2016	100	100	100	0	0	100	100	100	0	0	47	0	0	0	0	100	0	0	0	0
July 2017	100	100	73	0	0	100	100	100	0	0	39	0	0	0	0	100	0	0	0	0
July 2018	100	100	48	0	0	100	100	100	0	0	30	0	0	0	0	100	0	0	0	0
July 2019	100	100	24	0	0	100	100	100	0	0	21	0	0	0	0	100	0	0	0	0
July 2020	100	100	1	0	0	100	100	100	0	0	11	0	0	0	0	100	0	0	0	0
July 2021	100	90	0	0	0	100	100	87	0	0	0	0	0	0	0	100	0	0	0	0
July 2022	100	61	0	0	0	100	100	74	0	0	0	0	0	0	0	73	0	0	0	0
July 2023	100	34	0	0	0	100	100	63	0	0	0	0	0	0	0	43	0	0	0	0
July 2024	100	8	0	0	0	100	100	53	0	0	0	0	0	0	0	10	0	0	0	0
July 2025	100	0	0	0	0	100	89	43	0	0	0	0	0	0	0	0	0	0	0	0
July 2026	100	0	0	0	0	100	74	35	0	0	0	0	0	0	0	0	0	0	0	0
July 2027	100	0	0	0	0	100	61	28	0	0	0	0	0	0	0	0	0	0	0	0
July 2028	100	0	0	0	0	100	48	21	0	0	0	0	0	0	0	0	0	0	0	0
July 2029	100	0	0	0	0	100	36	16	0	0	0	0	0	0	0	0	0	0	0	0
July 2030	100	0	0	0	0	100	25	11	0	0	0	0	0	0	0	0	0	0	0	0
July 2031	78	0	0	0	0	100	15	6	0	0	0	0	0	0	0	0	0	0	0	0
July 2032	0	0	0	0	0	79	6	3	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	28.3	19.4	15.0	3.1	2.1	29.4	25.1	21.9	4.7	2.7	12.1	3.5	3.5	3.5	3.1	19.7	7.0	7.0	7.0	5.1

PSA Prepayment Assumption Rates

Distribution Date	Classes IB, PB, PW, PX and PY					Classes IP, PA, PH, PJ, PK, PL, PM, PN, PT, PU and PV					Classes IT, TA, TD, TE, TG, TH, TJ, TK, TL, TM and TN					Class PC				
	0%	125%	175%	350%	500%	0%	125%	175%	350%	500%	0%	125%	175%	350%	500%	0%	125%	175%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2004	100	100	100	100	100	98	93	93	93	93	78	34	34	34	34	100	100	100	100	100
July 2005	100	100	100	100	100	95	81	81	81	81	55	0	0	0	0	100	100	100	100	100
July 2006	100	100	100	100	100	93	65	65	65	65	31	0	0	0	0	100	100	100	100	100
July 2007	100	100	100	100	100	90	50	50	50	35	5	0	0	0	0	100	100	100	100	100
July 2008	100	100	100	100	100	87	36	36	36	14	0	0	0	0	0	100	100	100	100	100
July 2009	100	100	100	100	98	84	23	23	23	0	0	0	0	0	0	100	100	100	100	100
July 2010	100	100	100	100	63	81	12	12	12	0	0	0	0	0	0	100	100	100	100	100
July 2011	100	100	100	100	40	77	2	2	2	0	0	0	0	0	0	100	100	100	100	100
July 2012	100	79	79	79	23	73	0	0	0	0	0	0	0	0	0	100	100	100	100	100
July 2013	100	58	58	58	12	69	0	0	0	0	0	0	0	0	0	100	100	100	100	100
July 2014	100	42	42	42	5	65	0	0	0	0	0	0	0	0	0	100	100	100	100	100
July 2015	100	29	29	29	0	61	0	0	0	0	0	0	0	0	0	100	100	100	100	94
July 2016	100	19	19	19	0	56	0	0	0	0	0	0	0	0	0	100	100	100	100	64
July 2017	100	12	12	12	0	50	0	0	0	0	0	0	0	0	0	100	100	100	100	43
July 2018	100	6	6	6	0	45	0	0	0	0	0	0	0	0	0	100	100	100	100	29
July 2019	100	2	2	2	0	39	0	0	0	0	0	0	0	0	0	100	100	100	100	19
July 2020	100	0	0	0	0	33	0	0	0	0	0	0	0	0	0	100	86	86	86	13
July 2021	100	0	0	0	0	26	0	0	0	0	0	0	0	0	0	100	64	64	64	9
July 2022	100	0	0	0	0	19	0	0	0	0	0	0	0	0	0	100	47	47	47	6
July 2023	100	0	0	0	0	11	0	0	0	0	0	0	0	0	0	100	34	34	34	4
July 2024	100	0	0	0	0	3	0	0	0	0	0	0	0	0	0	100	24	24	24	2
July 2025	79	0	0	0	0	0	0	0	0	0	0	0	0	0	0	100	17	17	17	1
July 2026	47	0	0	0	0	0	0	0	0	0	0	0	0	0	0	100	12	12	12	1
July 2027	13	0	0	0	0	0	0	0	0	0	0	0	0	0	0	100	7	7	7	1
July 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	4	4	4	4	0
July 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2	2	2	2	0
July 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	1	1	1	0
July 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	22.9	11.0	11.0	11.0	7.9	13.0	4.1	4.1	4.1	3.4	2.2	0.8	0.8	0.8	0.8	24.6	19.5	19.5	19.5	14.4

**Security Group 2
PSA Prepayment Assumption Rates**

Distribution Date	Classes MA, MC, MD, ME, MG, MH, MI, MJ, MK, ML, MN, MO, MT, MU, MV and MW					Class MZ				
	0%	325%	500%	625%	1000%	0%	325%	500%	625%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100
July 2004	97	91	91	91	91	106	106	106	106	106
July 2005	93	73	73	73	64	112	112	112	112	112
July 2006	89	51	51	51	25	118	118	118	118	118
July 2007	85	33	33	33	10	125	125	125	125	125
July 2008	81	20	20	20	4	132	132	132	132	132
July 2009	76	12	12	12	1	139	139	139	139	139
July 2010	72	7	7	7	0	147	147	147	147	147
July 2011	67	4	4	4	0	155	155	155	155	87
July 2012	61	2	2	2	0	164	164	164	164	34
July 2013	55	1	1	1	0	173	173	173	173	13
July 2014	49	1	1	1	0	183	183	183	183	5
July 2015	43	0	0	0	0	193	193	193	193	2
July 2016	36	0	0	0	0	204	131	131	131	1
July 2017	28	0	0	0	0	216	74	74	74	0
July 2018	20	0	0	0	0	228	40	40	40	0
July 2019	12	0	0	0	0	241	20	20	20	0
July 2020	3	0	0	0	0	254	7	7	7	0
July 2021	0	0	0	0	0	0	0	0	0	0
July 2022	0	0	0	0	0	0	0	0	0	0
July 2023	0	0	0	0	0	0	0	0	0	0
July 2024	0	0	0	0	0	0	0	0	0	0
July 2025	0	0	0	0	0	0	0	0	0	0
July 2026	0	0	0	0	0	0	0	0	0	0
July 2027	0	0	0	0	0	0	0	0	0	0
July 2028	0	0	0	0	0	0	0	0	0	0
July 2029	0	0	0	0	0	0	0	0	0	0
July 2030	0	0	0	0	0	0	0	0	0	0
July 2031	0	0	0	0	0	0	0	0	0	0
July 2032	0	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	10.2	3.5	3.5	3.5	2.5	17.4	13.9	13.9	9.7	8.5

PSA Prepayment Assumption Rates

Distribution Date	Class ZA												
	0%	325%	500%	625%	626%	627%	700%	701%	800%	801%	900%	901%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2004	106	87	48	21	20	21	105	105	104	103	0	0	0
July 2005	112	73	0	0	0	0	90	89	29	28	0	0	0
July 2006	118	58	0	0	0	0	0	0	0	0	0	0	0
July 2007	125	43	0	0	0	0	0	0	0	0	0	0	0
July 2008	132	14	0	0	0	0	0	0	0	0	0	0	0
July 2009	139	0	0	0	0	0	0	0	0	0	0	0	0
July 2010	147	0	0	0	0	0	0	0	0	0	0	0	0
July 2011	155	0	0	0	0	0	0	0	0	0	0	0	0
July 2012	164	0	0	0	0	0	0	0	0	0	0	0	0
July 2013	173	0	0	0	0	0	0	0	0	0	0	0	0
July 2014	183	0	0	0	0	0	0	0	0	0	0	0	0
July 2015	193	0	0	0	0	0	0	0	0	0	0	0	0
July 2016	204	0	0	0	0	0	0	0	0	0	0	0	0
July 2017	216	0	0	0	0	0	0	0	0	0	0	0	0
July 2018	228	0	0	0	0	0	0	0	0	0	0	0	0
July 2019	241	0	0	0	0	0	0	0	0	0	0	0	0
July 2020	254	0	0	0	0	0	0	0	0	0	0	0	0
July 2021	212	0	0	0	0	0	0	0	0	0	0	0	0
July 2022	130	0	0	0	0	0	0	0	0	0	0	0	0
July 2023	43	0	0	0	0	0	0	0	0	0	0	0	0
July 2024	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2025	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2026	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2027	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2028	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2029	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2030	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2031	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2032	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	19.0	3.2	0.9	0.7	0.7	0.7	2.2	2.2	1.9	1.9	0.5	0.5	0.4

**Security Group 2
PSA Prepayment Assumption Rates**

Distribution Date	Class ZP												
	0%	325%	500%	625%	626%	627%	700%	701%	800%	801%	900%	901%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2004	106	106	106	106	106	105	62	62	53	53	88	88	78
July 2005	112	112	93	59	58	58	0	0	0	0	0	0	0
July 2006	118	118	63	13	13	12	0	0	0	0	0	0	0
July 2007	125	125	51	0	0	0	0	0	0	0	0	0	0
July 2008	132	132	45	0	0	0	0	0	0	0	0	0	0
July 2009	139	124	38	0	0	0	0	0	0	0	0	0	0
July 2010	147	107	30	0	0	0	0	0	0	0	0	0	0
July 2011	155	90	23	0	0	0	0	0	0	0	0	0	0
July 2012	164	74	17	0	0	0	0	0	0	0	0	0	0
July 2013	173	60	13	0	0	0	0	0	0	0	0	0	0
July 2014	183	49	9	0	0	0	0	0	0	0	0	0	0
July 2015	193	39	7	0	0	0	0	0	0	0	0	0	0
July 2016	204	31	5	0	0	0	0	0	0	0	0	0	0
July 2017	216	24	3	0	0	0	0	0	0	0	0	0	0
July 2018	228	19	2	0	0	0	0	0	0	0	0	0	0
July 2019	241	15	2	0	0	0	0	0	0	0	0	0	0
July 2020	254	11	1	0	0	0	0	0	0	0	0	0	0
July 2021	269	9	1	0	0	0	0	0	0	0	0	0	0
July 2022	284	7	1	0	0	0	0	0	0	0	0	0	0
July 2023	300	5	0	0	0	0	0	0	0	0	0	0	0
July 2024	295	4	0	0	0	0	0	0	0	0	0	0	0
July 2025	271	3	0	0	0	0	0	0	0	0	0	0	0
July 2026	245	2	0	0	0	0	0	0	0	0	0	0	0
July 2027	217	1	0	0	0	0	0	0	0	0	0	0	0
July 2028	187	1	0	0	0	0	0	0	0	0	0	0	0
July 2029	154	1	0	0	0	0	0	0	0	0	0	0	0
July 2030	120	0	0	0	0	0	0	0	0	0	0	0	0
July 2031	83	0	0	0	0	0	0	0	0	0	0	0	0
July 2032	43	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	25.8	10.6	5.2	2.2	2.2	2.2	1.2	1.2	1.0	1.0	1.4	1.4	1.2

PSA Prepayment Assumption Rates

Distribution Date	Class ZT				
	0%	325%	500%	625%	1000%
Initial Percent	100	100	100	100	100
July 2004	106	100	88	80	55
July 2005	112	100	65	41	0
July 2006	118	100	44	9	0
July 2007	125	100	36	0	0
July 2008	132	96	32	0	0
July 2009	139	87	26	0	0
July 2010	147	75	21	0	0
July 2011	155	63	16	0	0
July 2012	164	52	12	0	0
July 2013	173	42	9	0	0
July 2014	183	34	6	0	0
July 2015	193	27	5	0	0
July 2016	204	22	3	0	0
July 2017	216	17	2	0	0
July 2018	228	13	2	0	0
July 2019	241	10	1	0	0
July 2020	254	8	1	0	0
July 2021	252	6	1	0	0
July 2022	238	5	0	0	0
July 2023	223	3	0	0	0
July 2024	207	3	0	0	0
July 2025	190	2	0	0	0
July 2026	171	1	0	0	0
July 2027	152	1	0	0	0
July 2028	131	1	0	0	0
July 2029	108	0	0	0	0
July 2030	84	0	0	0	0
July 2031	58	0	0	0	0
July 2032	30	0	0	0	0
July 2033	0	0	0	0	0
Weighted Average Life (years)	24.6	10.2	4.2	1.8	1.0

**Security Group 3
PSA Prepayment Assumption Rates**

Distribution Date	Classes GA, GB, GC, GD, GE, GH, GI, GJ, GO and HB					Classes GK, GL, GM, GN, GP, GT, GU, GV, HC and IG					Classes HA, HI, HN, HO, HT, HU, HV, HW, HX and HY					Classes HD, IA, IB, IC, ID, LE, LG, LH, LI, and LO				
	0%	100%	170%	250%	400%	0%	100%	170%	250%	400%	0%	100%	170%	250%	400%	0%	100%	170%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2004	100	100	100	100	100	100	100	100	100	100	60	0	0	0	0	100	100	100	100	100
July 2005	100	74	74	74	74	100	100	100	100	100	17	0	0	0	0	100	100	100	100	100
July 2006	96	41	41	41	41	100	100	100	100	100	0	0	0	0	0	100	100	100	100	100
July 2007	89	9	9	9	0	100	100	100	100	73	0	0	0	0	0	100	100	100	100	100
July 2008	82	0	0	0	0	100	78	78	78	15	0	0	0	0	0	100	100	100	100	100
July 2009	75	0	0	0	0	100	48	48	48	0	0	0	0	0	0	100	100	100	100	77
July 2010	66	0	0	0	0	100	20	20	20	0	0	0	0	0	0	100	100	100	100	51
July 2011	58	0	0	0	0	100	0	0	0	0	0	0	0	0	0	100	95	95	95	32
July 2012	48	0	0	0	0	100	0	0	0	0	0	0	0	0	0	100	75	75	75	17
July 2013	38	0	0	0	0	100	0	0	0	0	0	0	0	0	0	100	58	58	58	6
July 2014	28	0	0	0	0	100	0	0	0	0	0	0	0	0	0	100	43	43	43	0
July 2015	17	0	0	0	0	100	0	0	0	0	0	0	0	0	0	100	31	31	31	0
July 2016	5	0	0	0	0	100	0	0	0	0	0	0	0	0	0	100	21	21	21	0
July 2017	0	0	0	0	0	91	0	0	0	0	0	0	0	0	0	100	13	13	13	0
July 2018	0	0	0	0	0	77	0	0	0	0	0	0	0	0	0	100	6	6	6	0
July 2019	0	0	0	0	0	61	0	0	0	0	0	0	0	0	0	100	0	0	0	0
July 2020	0	0	0	0	0	44	0	0	0	0	0	0	0	0	0	100	0	0	0	0
July 2021	0	0	0	0	0	26	0	0	0	0	0	0	0	0	0	100	0	0	0	0
July 2022	0	0	0	0	0	7	0	0	0	0	0	0	0	0	0	100	0	0	0	0
July 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	90	0	0	0	0
July 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	73	0	0	0	0
July 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	54	0	0	0	0
July 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	35	0	0	0	0
July 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	14	0	0	0	0
July 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	8.5	2.7	2.7	2.7	2.6	16.6	6.0	6.0	6.0	4.4	1.2	0.6	0.6	0.6	0.6	22.2	11.0	11.0	11.0	7.3

PSA Prepayment Assumption Rates

Distribution Date	Class HE					Class UA					Class UB					Class UC				
	0%	100%	170%	250%	400%	0%	100%	170%	250%	400%	0%	100%	170%	250%	400%	0%	100%	170%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2004	100	100	100	100	100	100	100	93	81	58	100	100	100	100	100	100	100	100	100	100
July 2005	100	100	100	100	100	100	100	75	35	0	100	100	100	100	0	100	100	100	100	0
July 2006	100	100	100	100	100	100	100	51	0	0	100	100	100	0	0	100	100	100	62	0
July 2007	100	100	100	100	100	100	100	33	0	0	100	100	100	0	0	100	100	100	0	0
July 2008	100	100	100	100	100	100	100	18	0	0	100	100	100	0	0	100	100	100	0	0
July 2009	100	100	100	100	100	100	100	8	0	0	100	100	100	0	0	100	100	100	0	0
July 2010	100	100	100	100	100	100	100	0	0	0	100	100	100	0	0	100	100	100	0	0
July 2011	100	100	100	100	100	100	100	0	0	0	100	100	80	0	0	100	100	100	0	0
July 2012	100	100	100	100	100	100	100	0	0	0	100	100	69	0	0	100	100	100	0	0
July 2013	100	100	100	100	100	100	100	0	0	0	100	100	63	0	0	100	100	100	0	0
July 2014	100	100	100	100	92	100	100	0	0	0	100	100	54	0	0	100	100	100	0	0
July 2015	100	100	100	100	68	100	100	0	0	0	100	100	42	0	0	100	100	100	0	0
July 2016	100	100	100	100	50	100	100	0	0	0	100	100	28	0	0	100	100	100	0	0
July 2017	100	100	100	100	37	100	100	0	0	0	100	100	13	0	0	100	100	100	0	0
July 2018	100	100	100	100	27	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0
July 2019	100	100	100	100	19	100	94	0	0	0	100	100	0	0	0	100	100	0	0	0
July 2020	100	82	82	82	14	100	78	0	0	0	100	100	0	0	0	100	100	0	0	0
July 2021	100	66	66	66	10	100	61	0	0	0	100	100	0	0	0	100	100	0	0	0
July 2022	100	52	52	52	7	100	44	0	0	0	100	100	0	0	0	100	100	0	0	0
July 2023	100	42	42	42	5	100	27	0	0	0	100	100	0	0	0	100	100	0	0	0
July 2024	100	33	33	33	4	100	11	0	0	0	100	100	0	0	0	100	100	0	0	0
July 2025	100	25	25	25	2	100	0	0	0	0	100	77	0	0	0	100	100	0	0	0
July 2026	100	19	19	19	2	100	0	0	0	0	100	4	0	0	0	100	100	0	0	0
July 2027	100	14	14	14	1	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2028	66	10	10	10	1	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2029	7	7	7	7	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2030	5	5	5	5	0	93	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2031	3	3	3	3	0	30	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2032	1	1	1	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	25.3	20.1	20.1	20.1	13.9	27.7	18.7	3.3	1.6	1.1	28.6	22.4	11.0	2.8	1.8	28.8	23.2	14.6	3.0	1.9

**Security Group 3
PSA Prepayment Assumption Rates**

Distribution Date	Class UD					Class UE					Class YA				
	0%	100%	170%	250%	400%	0%	100%	170%	250%	400%	0%	100%	170%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2004	100	100	100	100	100	100	100	100	100	100	100	100	92	92	92
July 2005	100	100	100	100	19	100	100	100	100	100	100	100	72	72	72
July 2006	100	100	100	100	0	100	100	100	100	0	100	100	46	46	0
July 2007	100	100	100	0	0	100	100	100	64	0	100	100	24	24	0
July 2008	100	100	100	0	0	100	100	100	19	0	100	100	5	5	0
July 2009	100	100	100	0	0	100	100	100	0	0	100	100	0	0	0
July 2010	100	100	100	0	0	100	100	100	0	0	100	100	0	0	0
July 2011	100	100	100	0	0	100	100	100	0	0	100	100	0	0	0
July 2012	100	100	100	0	0	100	100	100	0	0	100	100	0	0	0
July 2013	100	100	100	0	0	100	100	100	0	0	100	91	0	0	0
July 2014	100	100	100	0	0	100	100	100	0	0	100	72	0	0	0
July 2015	100	100	100	0	0	100	100	100	0	0	100	44	0	0	0
July 2016	100	100	100	0	0	100	100	100	0	0	100	10	0	0	0
July 2017	100	100	100	0	0	100	100	100	0	0	100	0	0	0	0
July 2018	100	100	91	0	0	100	100	100	0	0	100	0	0	0	0
July 2019	100	100	41	0	0	100	100	100	0	0	100	0	0	0	0
July 2020	100	100	0	0	0	100	100	98	0	0	100	0	0	0	0
July 2021	100	100	0	0	0	100	100	86	0	0	100	0	0	0	0
July 2022	100	100	0	0	0	100	100	75	0	0	100	0	0	0	0
July 2023	100	100	0	0	0	100	100	65	0	0	100	0	0	0	0
July 2024	100	100	0	0	0	100	100	55	0	0	100	0	0	0	0
July 2025	100	100	0	0	0	100	100	46	0	0	100	0	0	0	0
July 2026	100	100	0	0	0	100	100	38	0	0	100	0	0	0	0
July 2027	100	42	0	0	0	100	100	31	0	0	100	0	0	0	0
July 2028	100	0	0	0	0	100	89	24	0	0	100	0	0	0	0
July 2029	100	0	0	0	0	100	69	18	0	0	41	0	0	0	0
July 2030	100	0	0	0	0	100	50	12	0	0	0	0	0	0	0
July 2031	100	0	0	0	0	100	31	8	0	0	0	0	0	0	0
July 2032	28	0	0	0	0	100	14	3	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average															
Life (years)	29.0	23.9	15.8	3.2	2.0	29.6	27.1	22.1	4.4	2.3	26.0	11.7	2.9	2.9	2.3

PSA Prepayment Assumption Rates

Distribution Date	Class YB					Class YC					Class YD				
	0%	100%	170%	250%	400%	0%	100%	170%	250%	400%	0%	100%	170%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2004	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2005	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2006	100	100	100	100	0	100	100	100	100	0	100	100	100	100	84
July 2007	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0
July 2008	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0
July 2009	100	100	83	47	0	100	100	100	100	0	100	100	100	100	0
July 2010	100	100	62	0	0	100	100	100	0	0	100	100	100	66	0
July 2011	100	100	47	0	0	100	100	100	0	0	100	100	100	13	0
July 2012	100	100	36	0	0	100	100	100	0	0	100	100	100	0	0
July 2013	100	100	18	0	0	100	100	100	0	0	100	100	100	0	0
July 2014	100	100	0	0	0	100	100	35	0	0	100	100	100	0	0
July 2015	100	100	0	0	0	100	100	0	0	0	100	100	70	0	0
July 2016	100	100	0	0	0	100	100	0	0	0	100	100	35	0	0
July 2017	100	49	0	0	0	100	100	0	0	0	100	100	0	0	0
July 2018	100	0	0	0	0	100	0	0	0	0	100	71	0	0	0
July 2019	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2020	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2021	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2022	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2023	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2024	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2025	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2026	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2027	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2028	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2029	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average															
Life (years)	26.5	14.0	8.0	6.0	2.9	26.6	14.7	11.0	6.6	3.0	26.8	15.2	12.6	7.4	3.1

**Security Group 4
PSA Prepayment Assumption Rates**

Distribution Date	Classes KA, KC, KD, KE, KG, KH, KI, KJ, KL, KM, KN, KO, KT, KU, KV and KW					Class KZ				
	0%	325%	485%	515%	1000%	0%	325%	485%	515%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100
July 2004	97	92	92	92	92	106	106	106	106	106
July 2005	95	75	75	75	57	112	112	112	112	112
July 2006	92	55	55	55	23	118	118	118	118	118
July 2007	89	39	39	39	9	125	125	125	125	125
July 2008	86	27	27	27	3	132	132	132	132	132
July 2009	82	18	18	18	1	139	139	139	139	139
July 2010	79	12	12	12	0	147	147	147	147	147
July 2011	75	8	8	8	0	155	155	155	155	72
July 2012	71	5	5	5	0	164	164	164	164	28
July 2013	66	3	3	3	0	173	173	173	173	11
July 2014	62	2	2	2	0	183	183	183	183	4
July 2015	57	1	1	1	0	193	193	193	193	2
July 2016	51	0	0	0	0	204	204	204	204	1
July 2017	46	0	0	0	0	216	216	216	216	0
July 2018	40	0	0	0	0	228	132	132	132	0
July 2019	33	0	0	0	0	241	75	75	75	0
July 2020	26	0	0	0	0	254	36	36	36	0
July 2021	19	0	0	0	0	269	11	11	11	0
July 2022	11	0	0	0	0	284	0	0	0	0
July 2023	3	0	0	0	0	300	0	0	0	0
July 2024	0	0	0	0	0	0	0	0	0	0
July 2025	0	0	0	0	0	0	0	0	0	0
July 2026	0	0	0	0	0	0	0	0	0	0
July 2027	0	0	0	0	0	0	0	0	0	0
July 2028	0	0	0	0	0	0	0	0	0	0
July 2029	0	0	0	0	0	0	0	0	0	0
July 2030	0	0	0	0	0	0	0	0	0	0
July 2031	0	0	0	0	0	0	0	0	0	0
July 2032	0	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	12.3	3.9	3.9	3.9	2.4	20.4	15.7	15.7	15.7	8.3

PSA Prepayment Assumption Rates

Distribution Date	Class ZJ												
	0%	325%	485%	515%	551%	552%	700%	701%	800%	801%	900%	901%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2004	106	106	106	106	106	105	36	36	19	20	78	77	61
July 2005	112	112	93	79	62	61	0	0	0	0	0	0	0
July 2006	118	118	45	24	0	0	0	0	0	0	0	0	0
July 2007	125	125	26	3	0	0	0	0	0	0	0	0	0
July 2008	132	132	23	1	0	0	0	0	0	0	0	0	0
July 2009	139	139	20	1	0	0	0	0	0	0	0	0	0
July 2010	147	141	17	1	0	0	0	0	0	0	0	0	0
July 2011	155	122	14	1	0	0	0	0	0	0	0	0	0
July 2012	164	104	11	1	0	0	0	0	0	0	0	0	0
July 2013	173	87	9	1	0	0	0	0	0	0	0	0	0
July 2014	183	72	7	1	0	0	0	0	0	0	0	0	0
July 2015	193	58	5	1	0	0	0	0	0	0	0	0	0
July 2016	204	47	4	1	0	0	0	0	0	0	0	0	0
July 2017	216	38	3	1	0	0	0	0	0	0	0	0	0
July 2018	228	30	3	1	0	0	0	0	0	0	0	0	0
July 2019	241	24	2	1	0	0	0	0	0	0	0	0	0
July 2020	254	19	2	1	0	0	0	0	0	0	0	0	0
July 2021	269	15	2	1	0	0	0	0	0	0	0	0	0
July 2022	284	11	1	1	0	0	0	0	0	0	0	0	0
July 2023	300	9	1	0	0	0	0	0	0	0	0	0	0
July 2024	317	6	1	0	0	0	0	0	0	0	0	0	0
July 2025	334	5	0	0	0	0	0	0	0	0	0	0	0
July 2026	353	3	0	0	0	0	0	0	0	0	0	0	0
July 2027	372	2	0	0	0	0	0	0	0	0	0	0	0
July 2028	320	2	0	0	0	0	0	0	0	0	0	0	0
July 2029	265	1	0	0	0	0	0	0	0	0	0	0	0
July 2030	205	1	0	0	0	0	0	0	0	0	0	0	0
July 2031	142	0	0	0	0	0	0	0	0	0	0	0	0
July 2032	73	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	27.2	12.0	4.1	2.6	2.1	2.1	0.8	0.8	0.7	0.7	1.2	1.2	1.1

**Security Group 4
PSA Prepayment Assumption Rates**

<u>Distribution Date</u>	<u>Class ZK</u>												
	<u>0%</u>	<u>325%</u>	<u>485%</u>	<u>515%</u>	<u>551%</u>	<u>552%</u>	<u>700%</u>	<u>701%</u>	<u>800%</u>	<u>801%</u>	<u>900%</u>	<u>901%</u>	<u>1000%</u>
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2004.....	106	92	56	49	41	41	105	105	104	103	0	0	0
July 2005.....	112	84	0	0	0	0	0	0	0	0	0	0	0
July 2006.....	118	75	0	0	0	0	0	0	0	0	0	0	0
July 2007.....	125	66	0	0	0	0	0	0	0	0	0	0	0
July 2008.....	132	53	0	0	0	0	0	0	0	0	0	0	0
July 2009.....	139	27	0	0	0	0	0	0	0	0	0	0	0
July 2010.....	147	0	0	0	0	0	0	0	0	0	0	0	0
July 2011.....	155	0	0	0	0	0	0	0	0	0	0	0	0
July 2012.....	164	0	0	0	0	0	0	0	0	0	0	0	0
July 2013.....	173	0	0	0	0	0	0	0	0	0	0	0	0
July 2014.....	183	0	0	0	0	0	0	0	0	0	0	0	0
July 2015.....	193	0	0	0	0	0	0	0	0	0	0	0	0
July 2016.....	204	0	0	0	0	0	0	0	0	0	0	0	0
July 2017.....	216	0	0	0	0	0	0	0	0	0	0	0	0
July 2018.....	228	0	0	0	0	0	0	0	0	0	0	0	0
July 2019.....	241	0	0	0	0	0	0	0	0	0	0	0	0
July 2020.....	254	0	0	0	0	0	0	0	0	0	0	0	0
July 2021.....	269	0	0	0	0	0	0	0	0	0	0	0	0
July 2022.....	284	0	0	0	0	0	0	0	0	0	0	0	0
July 2023.....	300	0	0	0	0	0	0	0	0	0	0	0	0
July 2024.....	266	0	0	0	0	0	0	0	0	0	0	0	0
July 2025.....	182	0	0	0	0	0	0	0	0	0	0	0	0
July 2026.....	93	0	0	0	0	0	0	0	0	0	0	0	0
July 2027.....	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2028.....	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2029.....	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2030.....	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2031.....	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2032.....	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2033.....	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	22.3	4.5	1.0	0.9	0.9	0.9	1.6	1.6	1.4	1.4	0.5	0.5	0.5

PSA Prepayment Assumption Rates

<u>Distribution Date</u>	<u>Class ZL</u>				
	<u>0%</u>	<u>325%</u>	<u>485%</u>	<u>515%</u>	<u>1000%</u>
Initial Percent	100	100	100	100	100
July 2004.....	106	100	85	82	36
July 2005.....	112	100	54	46	0
July 2006.....	118	100	26	14	0
July 2007.....	125	100	15	2	0
July 2008.....	132	99	13	1	0
July 2009.....	139	92	12	1	0
July 2010.....	147	82	10	1	0
July 2011.....	155	71	8	1	0
July 2012.....	164	61	6	1	0
July 2013.....	173	51	5	1	0
July 2014.....	183	42	4	1	0
July 2015.....	193	34	3	1	0
July 2016.....	204	28	2	1	0
July 2017.....	216	22	2	1	0
July 2018.....	228	18	2	1	0
July 2019.....	241	14	1	1	0
July 2020.....	254	11	1	1	0
July 2021.....	269	9	1	1	0
July 2022.....	284	7	1	0	0
July 2023.....	300	5	0	0	0
July 2024.....	296	4	0	0	0
July 2025.....	271	3	0	0	0
July 2026.....	245	2	0	0	0
July 2027.....	217	1	0	0	0
July 2028.....	187	1	0	0	0
July 2029.....	154	1	0	0	0
July 2030.....	120	0	0	0	0
July 2031.....	83	0	0	0	0
July 2032.....	43	0	0	0	0
July 2033.....	0	0	0	0	0
Weighted Average Life (years)	25.8	11.1	3.0	2.0	0.8

Yield Considerations

An investor seeking to maximize yield should make a decision whether to invest in any Class based on the anticipated yield of that Class resulting from its purchase price, the investor's own projection of Mortgage Loan prepayment rates under a variety of scenarios and, in the case of a Floating Rate or an Inverse Floating Rate Class, the investor's own projection of levels of LIBOR under a variety of scenarios. **No representation is made regarding Mortgage Loan prepayment rates, LIBOR levels or the yield of any Class.**

Prepayments: Effect on Yields

The yields to investors will be sensitive in varying degrees to the rate of prepayments on the related Mortgage Loans.

- In the case of Regular Securities or MX Securities purchased at a premium (especially Interest Only Classes), faster than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.
- Investors in the Interest Only Classes should also consider the risk that rapid rates of principal payments could result in the failure of investors to recover fully their investments.
- In the case of Regular Securities or MX Securities purchased at a discount (especially Principal Only Classes), slower than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.

See “Risk Factors — Rates of principal payments can reduce your yield” in this Supplement.

Rapid rates of prepayments on the Mortgage Loans are likely to coincide with periods of low prevailing interest rates.

During periods of low prevailing interest rates, the yields at which an investor may be able to reinvest amounts received as principal payments on the investor's Class of Securities may be lower than the yield on that Class.

Slow rates of prepayments on the Mortgage Loans are likely to coincide with periods of high prevailing interest rates.

During periods of high prevailing interest rates, the amount of principal payments available to an investor for reinvestment at those high rates may be relatively low.

The Mortgage Loans will not prepay at any constant rate until maturity, nor will all of the Mortgage Loans underlying any Trust Asset Group prepay at the same rate at any one time. The timing of changes in the rate of prepayments may affect the actual yield to an investor, even if the average rate of principal prepayments is consistent with the investor's expectation. In general, the earlier a prepayment of principal on the Mortgage Loans, the greater the effect on an investor's yield. As a result, the effect on an investor's yield of principal prepayments occurring at a rate higher (or lower) than the rate anticipated by the investor during the period immediately following the Closing Date is not likely to be offset by a later equivalent reduction (or increase) in the rate of principal prepayments.

LIBOR: Effect on Yields of the Floating Rate and Inverse Floating Rate Classes

Low levels of LIBOR can reduce the yield of the Floating Rate Class. High levels of LIBOR can significantly reduce the yield of the Inverse Floating Rate Class. In addition, the Floating

Rate Class will not benefit from a higher yield at high levels of LIBOR because the rate on such Class is capped at a maximum rate described under “Terms Sheet — Interest Rates.”

Payment Delay: Effect on Yields of the Fixed Rate Classes and Delay Classes

The effective yield on any Fixed Rate or Delay Class will be less than the yield otherwise produced by its Interest Rate and purchase price because, on each Distribution Date, 30 days’ interest will be payable on (or added to the principal amount of) that Class even though interest began to accrue approximately 50 days earlier.

Yield Tables

The following tables show the pre-tax yields to maturity on a corporate bond equivalent basis of specified Classes at various constant percentages of PSA and, in the case of the Inverse Floating Rate Class, at various constant levels of LIBOR.

The Mortgage Loans will not prepay at any constant rate until maturity, and it is unlikely that LIBOR will remain constant. Moreover, it is likely that the Mortgage Loans will experience actual prepayment rates that differ from those of the Modeling Assumptions. **Therefore, the actual pre-tax yield of any Class may differ from those shown in the applicable table below for that Class even if the Class is purchased at the assumed price shown.**

The yields were calculated by

1. determining the monthly discount rates that, when applied to the applicable assumed streams of cash flows to be paid on the applicable Class, would cause the discounted present value of the assumed streams of cash flows to equal the assumed purchase price of that Class plus accrued interest (in the case of interest-bearing Classes), and
2. converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations that may occur in the interest rates at which investors may be able to reinvest funds received by them as distributions on their Securities and consequently do not purport to reflect the return on any investment in any Class when those reinvestment rates are considered.

The information set forth in the following tables was prepared on the basis of the Modeling Assumptions and the assumptions that (1) the Interest Rate applicable to the Inverse Floating Rate Class for each Accrual Period following the first Accrual Period will be based on the indicated level of LIBOR and (2) the purchase price of each Class (expressed as a percentage of its original Class Principal Balance or Class Notional Balance) plus accrued interest (in the case of the interest-bearing Classes) is as indicated in the related table. **The assumed purchase price is not necessarily that at which actual sales will occur.**

SECURITY GROUP 1

**Sensitivity of Class IB to Prepayments
Assumed Price 42.375%***

PSA Prepayment Assumption Rates				
<u>125%</u>	<u>175%</u>	<u>350%</u>	<u>461%</u>	<u>500%</u>
4.7%	4.7%	4.7%	0.0%	(1.8)%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

**Sensitivity of Class IC to Prepayments
Assumed Price 15.875%***

PSA Prepayment Assumption Rates				
125%	175%	350%	466%	500%
4.6%	4.6%	4.6%	0.0%	(2.1)%

**Sensitivity of Class ID to Prepayments
Assumed Price 29.5%***

PSA Prepayment Assumption Rates				
125%	175%	350%	420%	500%
4.5%	4.5%	4.5%	0.1%	(5.5)%

**Sensitivity of Class IP to Prepayments
Assumed Price 18.0625%***

PSA Prepayment Assumption Rates				
125%	175%	350%	441%	500%
4.6%	4.6%	4.6%	0.0%	(3.8)%

**Sensitivity of Class IT to Prepayments
Assumed Price 3.625%***

PSA Prepayment Assumption Rates				
125%	175%	350%	500%	1681%
3.5%	3.5%	3.5%	3.5%	0.1%

**Sensitivity of Class SG to Prepayments
Assumed Price 99.5%***

LIBOR	PSA Prepayment Assumption Rates			
	125%	175%	350%	500%
0.10% and below	6.9%	6.9%	6.9%	6.9%
1.10%	6.3%	6.3%	6.4%	6.4%
3.10%	5.3%	5.3%	5.4%	5.4%
5.60% and above	4.1%	4.1%	4.1%	4.2%

SECURITY GROUP 2

**Sensitivity of Class MI to Prepayments
Assumed Price 21.625%***

PSA Prepayment Assumption Rates				
190%	325%	500%	625%	1000%
0.0%	(5.3)%	(5.3)%	(5.3)%	(25.6)%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

**Sensitivity of Class MO to Prepayments
Assumed Price 83.78125%**

PSA Prepayment Assumption Rates			
<u>325%</u>	<u>500%</u>	<u>625%</u>	<u>1000%</u>
5.4%	5.4%	5.4%	7.5%

SECURITY GROUP 3

**Sensitivity of Class GI to Prepayments
Assumed Price 12.3125%***

PSA Prepayment Assumption Rates				
<u>100%</u>	<u>170%</u>	<u>250%</u>	<u>400%</u>	<u>445%</u>
5.7%	5.7%	5.7%	2.7%	0.0%

**Sensitivity of Class GO to Prepayments
Assumed Price 93.59375%**

PSA Prepayment Assumption Rates			
<u>100%</u>	<u>170%</u>	<u>250%</u>	<u>400%</u>
2.4%	2.4%	2.4%	2.6%

**Sensitivity of Class GP to Prepayments
Assumed Price 80.625%**

PSA Prepayment Assumption Rates			
<u>100%</u>	<u>170%</u>	<u>250%</u>	<u>400%</u>
3.6%	3.6%	3.6%	5.0%

**Sensitivity of Class HI to Prepayments
Assumed Price 2.625%***

PSA Prepayment Assumption Rates				
<u>100%</u>	<u>170%</u>	<u>250%</u>	<u>400%</u>	<u>2213%</u>
1.8%	1.8%	1.8%	1.8%	0.2%

**Sensitivity of Class HO to Prepayments
Assumed Price 99.40625%**

PSA Prepayment Assumption Rates			
<u>100%</u>	<u>170%</u>	<u>250%</u>	<u>400%</u>
1.0%	1.0%	1.0%	1.0%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

**Sensitivity of Class IG to Prepayments
Assumed Price 24.125%***

PSA Prepayment Assumption Rates				
100%	170%	250%	351%	400%
6.9%	6.9%	6.9%	0.0%	(4.3)%

**Sensitivity of Class LI to Prepayments
Assumed Price 38.4375%***

PSA Prepayment Assumption Rates				
100%	170%	250%	377%	400%
6.6%	6.6%	6.6%	0.0%	(1.3)%

**Sensitivity of Class LO to Prepayments
Assumed Price 63.9375%**

PSA Prepayment Assumption Rates			
100%	170%	250%	400%
4.2%	4.2%	4.2%	6.2%

SECURITY GROUP 4

**Sensitivity of Class KI to Prepayments
Assumed Price 22.5625%***

PSA Prepayment Assumption Rates				
238%	325%	485%	515%	1000%
0.1%	(2.2)%	(2.2)%	(2.2)%	(29.8)%

**Sensitivity of Class KO to Prepayments
Assumed Price 82.0625%**

PSA Prepayment Assumption Rates			
325%	485%	515%	1000%
5.4%	5.4%	5.4%	8.7%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

CERTAIN FEDERAL INCOME TAX CONSEQUENCES

The following tax discussion, when read in conjunction with the discussion of “Certain Federal Income Tax Consequences” in the Base Offering Circular, describes the material federal income tax considerations for investors in the Securities. However, these two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of investors, some of which may be subject to special rules.

Investors should consult their own tax advisors in determining the federal, state, local and any other tax consequences to them of the purchase, ownership and disposition of the Securities.

REMIC Election

In the opinion of Cleary, Gottlieb, Steen & Hamilton, the Trust will constitute a Single REMIC Series for federal income tax purposes.

Regular Securities

The Regular Securities will be treated as debt instruments issued by the Trust REMIC for federal income tax purposes. Income on the Regular Securities must be reported under an accrual method of accounting.

The Class KZ, MZ, ZA, ZJ, ZK and ZP Securities are Accrual Securities. Holders of Accrual Securities are required to accrue all income from their Securities (other than income attributable to market discount or *de minimis* market discount) under the original issue discount (“OID”) rules based on the expected payments on the Accrual Securities at the prepayment assumption described below.

Other than the Securities described in the preceding paragraph, based on anticipated prices (including accrued interest), the assumed Mortgage Loan characteristics, the prepayment assumption described below and, in the case of the Class FG Securities, the constant LIBOR value described below, no Class is expected to be issued with OID.

Prospective investors in the Securities should be aware, however, that the foregoing expectations about OID could change because of differences (1) between anticipated purchase prices and actual purchase prices or (2) between the assumed characteristics of the Trust Assets and the characteristics of the Trust Assets actually delivered to the Trust. The prepayment assumption that should be used in determining the rates of accrual of OID, if any, on the Regular Securities is 175% PSA in the case of Group 1 Securities, 500% PSA in the case of Group 2 Securities, 170% PSA in the case of Group 3 Securities and 485% PSA in the case of the Group 4 Securities (as described in “Yield, Maturity and Prepayment Considerations” in this Supplement). In the case of the Class FG Securities, the constant value of LIBOR to be used for these determinations is 1.10%. No representation is made, however, about the rate at which prepayments on the Mortgage Loans underlying any Group of Trust Assets actually will occur or the level of LIBOR at any time after the date of this Supplement. See “*Certain Federal Income Tax Consequences*” in the Base Offering Circular.

The Regular Securities generally will be treated as “regular interests” in a REMIC for domestic building and loan associations, “permitted assets” for financial asset securitization investment trusts (“FASITs”), and “real estate assets” for real estate investment trusts (“REITs”) as described in “Certain Federal Income Tax Consequences” in the Base Offering Circular. Similarly, interest on the Regular Securities will be considered “interest on obligations secured by mortgages on real property” for REITs.

Residual Securities

The Class R Securities will represent the beneficial ownership of the Residual Interest in the Trust REMIC. The Residual Securities, *i.e.*, the Class R Securities, generally will be treated as “residual interests” in a REMIC for domestic building and loan associations and as “real estate assets” for REITs, as described in “Certain Federal Income Tax Consequences” in the Base Offering Circular, but will not be treated as debt for federal income tax purposes. Instead, the Holders of the Residual Securities will be required to report, and will be taxed on, their pro rata shares of the taxable income or loss of the Trust REMIC, and these requirements will continue until there are no Securities of any Class outstanding. Thus, Residual Holders will

have taxable income attributable to the Residual Securities even though they will not receive principal or interest distributions with respect to the Residual Securities, which could result in a negative after-tax return for the Residual Holders.

Prospective Holders of Residual Securities should be aware that, at issuance, based on the expected prices of the Regular and Residual Securities and the prepayment assumption described above, the residual interests represented by the Residual Securities will be treated as “noneconomic residual interests” as that term is defined in Treasury regulations.

Regulations have been proposed regarding the federal income tax treatment of “inducement fees” received by transferees of noneconomic REMIC residual interests. The proposed regulations (i) provide tax accounting rules for the treatment of such fees as income over an appropriate period and (ii) clarify that inducement fees will be treated as income from sources within the United States. If these rules are finalized as proposed, the final regulations will apply to taxable years ending on or after the date the final regulations are published, and thus the rules in the proposed regulations may apply to the treatment of any inducement fee received in connection with the purchase of Class R Securities. Prospective purchasers of the Class R Securities should consult with their tax advisors regarding the effect of these proposed regulations.

MX Securities

For a discussion of certain federal income tax consequences applicable to the MX Classes, see “Certain Federal Income Tax Consequences — Tax Treatment of MX Securities”, “— Exchanges of MX Classes and Regular Classes” and “— Taxation of Foreign Holders of REMIC Securities and MX Securities” in the Base Offering Circular.

ERISA MATTERS

Ginnie Mae guarantees distributions of principal and interest with respect to the Securities. The Ginnie Mae Guaranty is supported by the full faith and credit of the United States of America. The Regular and MX Securities will qualify as “guaranteed governmental mortgage pool certificates” within the meaning of a Department of Labor regulation, the effect of which is to provide that mortgage loans and participations therein underlying a “guaranteed governmental mortgage pool certificate” will not be considered assets of an employee benefit plan subject to the Employee Retirement Income Security Act of 1974, as amended (“ERISA”), or subject to section 4975 of the Code (each a “Plan”), solely by reason of the Plan’s purchase and holding of that certificate.

Governmental plans and certain church plans, while not subject to the fiduciary responsibility provisions of ERISA or the prohibited transaction provisions of ERISA and the Code, may nevertheless be subject to local, state or other federal laws that are substantially similar to the foregoing provisions of ERISA and the Code. Fiduciaries of any such plans should consult with their counsel before purchasing any of the Securities.

Prospective Plan Investors should consult with their advisors, however, to determine whether the purchase, holding, or resale of a Security could give rise to a transaction that is prohibited or is not otherwise permissible under either ERISA or the Code.

See “ERISA Considerations” in the Base Offering Circular.

The Residual Securities are not offered to, and may not be transferred to, a Plan Investor.

LEGAL INVESTMENT CONSIDERATIONS

Institutions whose investment activities are subject to legal investment laws and regulations or to review by certain regulatory authorities may be subject to restrictions on investment in the Securities. **No representation is made about the proper characterization of any Class for legal investment or other purposes, or about the permissibility of the purchase by particular investors of any Class under applicable legal investment restrictions.**

Investors should consult their own legal advisors regarding applicable investment restrictions and the effect of any restrictions on the liquidity of the Securities prior to investing in the Securities.

See "Legal Investment Considerations" in the Base Offering Circular.

PLAN OF DISTRIBUTION

Subject to the terms and conditions of the Sponsor Agreement, the Sponsor has agreed to purchase all of the Securities if any are sold and purchased. The Sponsor proposes to offer each Class to the public from time to time for sale in negotiated transactions at varying prices to be determined at the time of sale, plus accrued interest, if any, from July 1, 2003. The Sponsor may effect these transactions by sales to or through certain securities dealers. These dealers may receive compensation in the form of discounts, concessions or commissions from the Sponsor and/or commissions from any purchasers for which they act as agents. Some of the Securities may be sold through dealers in relatively small sales. In the usual case, the commission charged on a relatively small sale of securities will be a higher percentage of the sales price than that charged on a large sale of securities.

INCREASE IN SIZE

Before the Closing Date, Ginnie Mae, the Trustee and the Sponsor may agree to increase the size of this offering. In that event, the Securities will have the same characteristics as described in this Supplement, except that (1) the Original Class Principal Balance (or original Class Notional Balance) and (2) the Jump Balances and Aggregate Scheduled Principal Balances of each Class or receiving principal distributions or interest distributions based upon a notional balance from the same Trust Asset Group will increase by the same proportion. The Trust Agreement, the Final Data Statement, the Final Schedules and the Supplemental Statement, if any, will reflect any increase in the size of the transaction.

LEGAL MATTERS

Certain legal matters will be passed upon for Ginnie Mae by Hunton & Williams LLP, for the Trust by Cleary, Gottlieb, Steen & Hamilton and Marcell Solomon & Associates P.C., and for the Trustee by Ungaretti & Harris, Chicago, Illinois.

Available Combinations(1)

REMIC Securities		MX Securities						
Class	Original Class Principal Balance	Related MX Class	Maximum Original Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(5)	CUSIP Number	Final Distribution Date(4)
Security Group 1								
Combination 1								
TA	\$ 15,128,750	PA	\$ 145,468,750	PAC	5.00%	FIX	38374BEN9	April 2031
TB	93,100,000							
TC	37,240,000							
Combination 2(6)								
PA (5)	\$145,468,750	IP	\$ 72,734,375	NLT(PAC)	5.00%	FIX/IO	38374BEP4	April 2031
		PH	145,468,750	PAC	2.50	FIX	38374BEQ2	April 2031
		PJ	145,468,750	PAC	2.75	FIX	38374BER0	April 2031
		PK	145,468,750	PAC	3.00	FIX	38374BES8	April 2031
		PL	145,468,750	PAC	3.25	FIX	38374BET6	April 2031
		PM	145,468,750	PAC	3.50	FIX	38374BEU3	April 2031
		PN	145,468,750	PAC	3.75	FIX	38374BEV1	April 2031
		PT	145,468,750	PAC	4.00	FIX	38374BEW9	April 2031
		PU	145,468,750	PAC	4.25	FIX	38374BEX7	April 2031
		PV	145,468,750	PAC	4.50	FIX	38374BEY5	April 2031
Combination 3(6)								
PB	\$ 42,549,609	IB	\$ 12,764,882	NLT(PAC)	5.00%	FIX/IO	38374BEZ2	May 2033
		PW	42,549,609	PAC	3.50	FIX	38374BEA6	May 2033
		PX	42,549,609	PAC	4.00	FIX	38374BFH1	May 2033
		PY	42,549,609	PAC	4.50	FIX	38374BFB4	May 2033

REMIC Securities

MX Securities

Class	Original Class Principal Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 4(6)								
TA	\$ 15,128,750	IT	\$ 7,564,375	NTL(PAC)	5.00%	FIX/IO	38374BFC2	March 2022
		TD	15,128,750	PAC	2.50	FIX	38374BFD0	March 2022
		TE	15,128,750	PAC	2.75	FIX	38374BFE8	March 2022
		TG	15,128,750	PAC	3.00	FIX	38374BFF5	March 2022
		TH	15,128,750	PAC	3.25	FIX	38374BFG3	March 2022
		TJ	15,128,750	PAC	3.50	FIX	38374BFK4	March 2022
		TK	15,128,750	PAC	3.75	FIX	38374BFL2	March 2022
		TL	15,128,750	PAC	4.00	FIX	38374BFM0	March 2022
		TM	15,128,750	PAC	4.25	FIX	38374BFN8	March 2022
		TN	15,128,750	PAC	4.50	FIX	38374BFP3	March 2022
Combination 5(6)								
TB	\$ 93,100,000	CA	\$ 93,100,000	PAC	3.25%	FIX	38374BFQ1	March 2029
		CD	93,100,000	PAC	3.75	FIX	38374BFR9	March 2029
		CE	93,100,000	PAC	4.00	FIX	38374BFS7	March 2029
		CG	93,100,000	PAC	4.25	FIX	38374BFT5	March 2029
		CH	93,100,000	PAC	4.50	FIX	38374BFU2	March 2029
		IC	46,550,000	NTL(PAC)	5.00	FIX/IO	38374BFV0	March 2029
		NB	93,100,000	PAC	3.50	FIX	38374BFW8	March 2029
		TU	93,100,000	PAC	2.50	FIX	38374BFX6	March 2029
		TV	93,100,000	PAC	2.75	FIX	38374BFY4	March 2029
		TW	93,100,000	PAC	3.00	FIX	38374BFZ1	March 2029

REMIC Securities

MX Securities

Class	Original Class Principal Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 6(6)								
TC	\$ 37,240,000	CJ	\$ 37,240,000	PAC	2.50%	FIX	38374BGA5	April 2031
		CK	37,240,000	PAC	2.75	FIX	38374BGB3	April 2031
		CL	37,240,000	PAC	3.00	FIX	38374BGC1	April 2031
		CM	37,240,000	PAC	3.25	FIX	38374BGD9	April 2031
		CN	37,240,000	PAC	3.50	FIX	38374BGE7	April 2031
		CT	37,240,000	PAC	3.75	FIX	38374BGF4	April 2031
		CU	37,240,000	PAC	4.00	FIX	38374BGG2	April 2031
		CV	37,240,000	PAC	4.25	FIX	38374BGH0	April 2031
		CW	37,240,000	PAC	4.50	FIX	38374BGJ6	April 2031
		ID	18,620,000	NTL(PAC)	5.00	FIX/IO	38374BGK3	April 2031

**Security Group 2
Combination 7(6)**

MA	\$ 28,800,000	MC	\$ 28,800,000	PAC/AD	2.00%	FIX	38374BGL1	June 2033
		MD	28,800,000	PAC/AD	2.50	FIX	38374BGM9	June 2033
		ME	28,800,000	PAC/AD	3.00	FIX	38374BGN7	June 2033
		MG	28,800,000	PAC/AD	3.25	FIX	38374BGP2	June 2033
		MH	28,800,000	PAC/AD	3.50	FIX	38374BGQ0	June 2033
		MI	28,800,000	NTL(PAC/AD)	5.50	FIX/IO	38374BGR8	June 2033
		MJ	28,800,000	PAC/AD	3.75	FIX	38374BGS6	June 2033
		MK	28,800,000	PAC/AD	4.00	FIX	38374BGT4	June 2033
		ML	28,800,000	PAC/AD	4.25	FIX	38374BGU1	June 2033
		MN	28,800,000	PAC/AD	4.50	FIX	38374BGV9	June 2033
		MO	28,800,000	PAC/AD	0.00	PO	38374BGW7	June 2033
		MT	28,800,000	PAC/AD	5.00	FIX	38374BGX5	June 2033
		MU	26,400,000	PAC/AD	6.00	FIX	38374BGY3	June 2033
		MV	22,628,571	PAC/AD	7.00	FIX	38374BGZ0	June 2033
		MW	21,120,000	PAC/AD	7.50	FIX	38374BHA4	June 2033

REMIC Securities

MX Securities

Class	Original Class Principal Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 8								
ZA	\$ 3,000,000	ZT	\$ 10,000,000	SUP	5.50%	FIX/Z	38374BHB2	July 2033
ZP	7,000,000							
Security Group 3								
Combination 9(6)								
HA	\$ 2,800,000	HI	\$ 2,800,000	NTL(PAC I)	5.00%	FIX/IO	38374BHC0	November 2019
		HN	2,800,000	PAC I	2.50	FIX	38374BHD8	November 2019
		HO	2,800,000	PAC I	0.00	PO	38374BHE6	November 2019
		HT	2,800,000	PAC I	3.00	FIX	38374BHF3	November 2019
		HU	2,800,000	PAC I	3.50	FIX	38374BHG1	November 2019
		HV	2,800,000	PAC I	4.00	FIX	38374BHH9	November 2019
		HW	2,800,000	PAC I	4.50	FIX	38374BHJ5	November 2019
		HX	2,333,333	PAC I	6.00	FIX	38374BHK2	November 2019
		HY	2,000,000	PAC I	7.00	FIX	38374BHL0	November 2019
Combination 10(6)								
HB	\$ 20,200,000	GA	\$ 20,200,000	PAC I	2.50%	FIX	38374BHM8	April 2025
		GB	20,200,000	PAC I	3.00	FIX	38374BHN6	April 2025
		GC	20,200,000	PAC I	3.50	FIX	38374BHP1	April 2025
		GD	20,200,000	PAC I	4.00	FIX	38374BHQ9	April 2025
		GE	20,200,000	PAC I	4.50	FIX	38374BHR7	April 2025
		GH	16,833,333	PAC I	6.00	FIX	38374BHS5	April 2025
		GI	20,200,000	NTL(PAC I)	5.00	FIX/IO	38374BHT3	April 2025
		GJ	14,428,571	PAC I	7.00	FIX	38374BHU0	April 2025
		GO	20,200,000	PAC I	0.00	PO	38374BHV8	April 2025

REMIC Securities

MX Securities

Original Class
Principal Balance

Related
MX Class

Maximum
Original Class
Principal Balance
or Class Notional
Balance(2)

Principal
Type(3)

Interest
Rate

Interest
Type(3)

CUSIP
Number

Final
Distribution
Date(4)

Combination 11(6)

HC

\$ 18,900,000

GK	\$ 18,900,000	PAC I	2.50%	FIX	38374BHW6	January 2029
GL	18,900,000	PAC I	3.00	FIX	38374BHX4	January 2029
GM	18,900,000	PAC I	3.50	FIX	38374BHY2	January 2029
GN	18,900,000	PAC I	4.00	FIX	38374BHZ9	January 2029
GP	18,900,000	PAC I	0.00	PO	38374BJA2	January 2029
GT	18,900,000	PAC I	4.50	FIX	38374BJB0	January 2029
GU	15,750,000	PAC I	6.00	FIX	38374BJC8	January 2029
GV	13,500,000	PAC I	7.00	FIX	38374BJD6	January 2029
IG	18,900,000	NTL(PAC I)	5.00	FIX/IO	38374BJE4	January 2029

Combination 12(6)

HD

\$ 23,800,000

LA	\$ 23,800,000	PAC I	2.50%	FIX	38374BJF1	October 2032
LB	23,800,000	PAC I	3.00	FIX	38374BJG9	October 2032
LC	23,800,000	PAC I	3.50	FIX	38374BJH7	October 2032
LD	23,800,000	PAC I	4.00	FIX	38374BJJ3	October 2032
LE	23,800,000	PAC I	4.50	FIX	38374BJK0	October 2032
LG	19,833,333	PAC I	6.00	FIX	38374BJL8	October 2032
LH	17,000,000	PAC I	7.00	FIX	38374BJM6	October 2032
LI	23,800,000	NTL(PAC I)	5.00	FIX/IO	38374BJN4	October 2032
LO	23,800,000	PAC I	0.00	PO	38374BJP9	October 2032

REMIC Securities

MX Securities

Class	Original Class Principal Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 4								
Combination 13(6)								
KA	\$196,200,000	KC	\$196,200,000	PAC/AD	2.00%	FIX	38374BLW1	June 2033
		KD	196,200,000	PAC/AD	2.50	FIX	38374BLX9	June 2033
		KE	196,200,000	PAC/AD	3.00	FIX	38374BLY7	June 2033
		KG	196,200,000	PAC/AD	3.25	FIX	38374BLZ4	June 2033
		KH	196,200,000	PAC/AD	3.50	FIX	38374BMA8	June 2033
		KI	196,200,000	NTL(PAC/AD)	5.50	FIX/IO	38374BMB6	June 2033
		KJ	196,200,000	PAC/AD	3.75	FIX	38374BMC4	June 2033
		KL	196,200,000	PAC/AD	4.25	FIX	38374BMD2	June 2033
		KM	196,200,000	PAC/AD	4.00	FIX	38374BME0	June 2033
		KN	196,200,000	PAC/AD	4.50	FIX	38374BMF7	June 2033
		KO	196,200,000	PAC/AD	0.00	PO	38374BMG5	June 2033
		KT	196,200,000	PAC/AD	5.00	FIX	38374BMH3	June 2033
		KU	179,850,000	PAC/AD	6.00	FIX	38374BMJ9	June 2033
		KV	154,157,142	PAC/AD	7.00	FIX	38374BMK6	June 2033
		KW	143,880,000	PAC/AD	7.50	FIX	38374BML4	June 2033
Combination 14								
ZJ	\$ 25,200,000	ZL	\$ 43,200,000	SUP	5.50%	FIX/Z	38374BMM2	July 2033
ZK	18,000,000							

(1) All exchanges must comply with minimum denominations restrictions.

(2) The amount shown for each MX Class represents the maximum Original Class Principal Balance (or original Class Notional Balance) of that Class, assuming it were to be issued on the Closing Date.

(3) As defined under “Class Types” in Appendix I to the Base Offering Circular.

(4) See “Yield, Maturity and Prepayment Considerations — Final Distribution Date” in this Supplement.

(5) MX Class.

(6) In the case of Combinations 2, 3, 4, 5, 6, 7, 9, 10, 11, 12 and 13, various subcombinations are permitted. See “Description of the Securities — Modification and Exchange” in the Base Offering Circular for a discussion of subcombinations.

Schedule II

SCHEDULED PRINCIPAL BALANCES

<u>Distribution Date</u>	<u>Classes HA, HB, HC, HD and HE (in the aggregate)</u>	<u>Classes KA and KZ (in the aggregate)</u>	<u>Classes MA and MZ (in the aggregate)</u>	<u>Classes PB, PC, TA, TB and TC (in the aggregate)</u>	<u>Classes YA, YB, YC and YD (in the aggregate)</u>
Initial Balance	\$71,572,000.00	\$196,800,000.00	\$28,880,249.00	\$193,037,031.00	\$7,356,000.00
August 2003	71,429,990.57	196,176,310.20	28,779,210.60	192,546,091.19	7,349,313.60
September 2003	71,270,856.75	195,420,524.76	28,656,772.58	191,992,926.77	7,339,289.31
October 2003	71,094,643.23	194,533,013.58	28,512,994.85	191,377,727.72	7,325,934.49
November 2003	70,901,403.56	193,514,365.02	28,347,972.73	190,700,724.08	7,309,260.30
December 2003	70,691,200.14	192,365,386.56	28,161,837.03	189,962,185.92	7,289,281.67
January 2004	70,464,104.17	191,087,105.22	27,954,754.13	189,162,423.15	7,266,017.33
February 2004	70,220,195.67	189,680,767.02	27,726,925.88	188,301,785.42	7,239,489.77
March 2004	69,959,563.40	188,147,836.02	27,478,589.46	187,380,661.92	7,209,725.23
April 2004	69,682,304.84	186,489,992.70	27,210,017.12	186,399,481.11	7,176,753.69
May 2004	69,388,526.12	184,709,131.80	26,921,515.80	185,358,710.48	7,140,608.86
June 2004	69,078,341.99	182,807,359.44	26,613,426.70	184,258,856.16	7,101,328.10
July 2004	68,751,875.72	180,786,989.76	26,286,124.71	183,100,462.62	7,058,952.42
August 2004	68,409,259.04	178,650,540.78	25,940,017.76	181,884,112.23	7,013,526.44
September 2004	68,050,632.06	176,400,729.84	25,575,546.05	180,610,424.77	6,965,098.33
October 2004	67,676,143.17	174,040,468.26	25,193,181.22	179,280,057.00	6,913,719.76
November 2004	67,285,948.97	171,572,855.70	24,793,425.42	177,893,702.07	6,859,445.83
December 2004	66,880,214.12	169,001,173.56	24,376,810.24	176,452,088.99	6,802,335.05
January 2005	66,459,111.28	166,328,878.20	23,943,895.62	174,955,981.99	6,742,449.21
February 2005	66,022,820.96	163,559,593.38	23,495,268.61	173,406,179.85	6,679,853.35
March 2005	65,571,531.39	160,697,102.34	23,031,542.09	171,803,515.25	6,614,615.69
April 2005	65,105,438.42	157,745,339.28	22,553,353.41	170,148,854.00	6,546,807.50
May 2005	64,624,745.34	154,708,380.42	22,061,362.93	168,443,094.29	6,476,503.08
June 2005	64,129,662.78	151,590,434.64	21,556,252.48	166,687,165.90	6,403,779.59
July 2005	63,620,408.51	148,395,833.64	21,038,723.80	164,882,029.33	6,328,717.03
August 2005	63,097,207.32	145,129,021.74	20,509,496.88	163,028,674.96	6,251,398.09
September 2005	62,560,290.83	141,794,545.50	19,969,308.26	161,128,122.12	6,171,908.08
October 2005	62,009,897.35	138,397,042.68	19,418,909.28	159,181,418.19	6,090,334.78
November 2005	61,446,271.67	134,941,231.32	18,859,064.26	157,189,637.58	6,006,768.36
December 2005	60,869,664.90	131,549,921.10	18,309,668.48	155,211,286.74	5,921,301.26
January 2006	60,296,080.85	128,221,923.30	17,770,529.39	153,246,277.80	5,837,098.02
February 2006	59,725,503.96	124,956,071.04	17,241,457.93	151,294,523.47	5,754,147.32
March 2006	59,157,918.72	121,751,218.68	16,722,268.52	149,355,937.03	5,672,437.95
April 2006	58,593,309.73	118,606,241.52	16,212,778.95	147,430,432.34	5,591,958.76
May 2006	58,031,661.65	115,520,035.44	15,712,810.36	145,517,923.78	5,512,698.69
June 2006	57,472,959.22	112,491,516.48	15,222,187.14	143,618,326.31	5,434,646.79
July 2006	56,917,187.26	109,519,620.48	14,740,736.91	141,731,555.45	5,357,792.17
August 2006	56,364,330.67	106,603,302.84	14,268,290.42	139,857,527.26	5,282,124.04
September 2006	55,814,374.43	103,741,537.92	13,804,681.54	137,996,158.34	5,207,631.67

<u>Distribution Date</u>	<u>Classes HA, HB, HC, HD and HE (in the aggregate)</u>	<u>Classes KA and KZ (in the aggregate)</u>	<u>Classes MA and MZ (in the aggregate)</u>	<u>Classes PB, PC, TA, TB and TC (in the aggregate)</u>	<u>Classes YA, YB, YC and YD (in the aggregate)</u>
October 2006	\$55,267,303.60	\$100,933,318.98	\$13,349,747.16	\$136,147,365.83	\$5,134,304.44
November 2006	54,723,103.31	98,177,657.58	12,903,327.15	134,311,067.43	5,062,131.79
December 2006	54,181,758.76	95,473,583.40	12,465,264.32	132,487,181.35	4,991,103.26
January 2007	53,643,255.24	92,820,143.82	12,035,404.36	130,675,626.33	4,921,208.46
February 2007	53,107,578.11	90,216,403.74	11,613,595.76	128,876,321.65	4,852,437.09
March 2007	52,574,712.81	87,661,445.16	11,199,689.82	127,089,187.13	4,784,778.92
April 2007	52,044,644.84	85,154,366.82	10,793,540.53	125,314,143.06	4,718,223.80
May 2007	51,517,359.79	82,694,283.96	10,395,004.56	123,551,110.31	4,652,761.67
June 2007	50,992,843.32	80,280,328.08	10,003,941.20	121,800,010.22	4,588,382.54
July 2007	50,471,081.17	77,911,646.52	9,620,212.33	120,060,764.65	4,525,076.48
August 2007	49,952,059.14	75,587,402.28	9,243,682.35	118,333,295.98	4,462,833.67
September 2007	49,435,763.10	73,306,773.60	8,876,643.96	116,617,527.08	4,401,644.36
October 2007	48,922,179.01	71,068,953.84	8,524,092.48	114,913,381.32	4,341,498.85
November 2007	48,411,292.90	68,873,151.18	8,185,458.47	113,220,782.59	4,282,387.54
December 2007	47,903,090.86	66,718,588.20	7,860,194.81	111,539,655.25	4,224,300.90
January 2008	47,397,559.05	64,604,501.76	7,547,775.80	109,869,924.15	4,167,229.48
February 2008	46,894,683.72	62,553,077.82	7,247,696.34	108,211,514.65	4,111,163.88
March 2008	46,394,451.17	60,566,026.50	6,959,471.13	106,564,352.59	4,056,094.81
April 2008	45,896,847.79	58,641,340.98	6,682,633.89	104,928,364.27	4,002,013.01
May 2008	45,401,860.02	56,777,076.60	6,416,736.61	103,303,476.48	3,948,909.33
June 2008	44,909,474.39	54,971,349.00	6,161,348.85	101,689,616.51	3,896,774.67
July 2008	44,419,677.48	53,222,332.44	5,916,057.03	100,086,712.08	3,845,600.01
August 2008	43,932,455.95	51,528,257.64	5,680,463.80	98,494,691.41	3,795,376.40
September 2008	43,447,796.53	49,887,410.34	5,454,187.38	96,913,483.16	3,746,094.96
October 2008	42,965,686.02	48,298,129.44	5,236,860.97	95,343,016.49	3,697,746.86
November 2008	42,486,111.27	46,758,805.44	5,028,132.18	93,783,221.00	3,650,323.38
December 2008	42,009,059.22	45,267,878.82	4,827,662.40	92,234,026.74	3,603,815.83
January 2009	41,534,516.86	43,823,838.42	4,635,126.34	90,695,364.22	3,558,215.62
February 2009	41,062,471.26	42,425,220.00	4,450,211.45	89,167,164.40	3,513,514.20
March 2009	40,592,909.55	41,070,604.86	4,272,617.46	87,649,358.70	3,469,703.10
April 2009	40,125,818.92	39,758,618.34	4,102,055.89	86,141,878.97	3,426,773.93
May 2009	39,661,186.64	38,487,928.50	3,938,249.57	84,644,657.52	3,384,718.34
June 2009	39,199,000.04	37,257,244.74	3,780,932.22	83,157,627.08	3,343,528.05
July 2009	38,739,246.51	36,065,316.66	3,629,848.01	81,680,720.84	3,303,194.87
August 2009	38,281,913.52	34,910,932.62	3,484,751.16	80,213,872.40	3,263,710.64
September 2009	37,826,988.58	33,792,918.66	3,345,405.54	78,757,015.79	3,225,067.29
October 2009	37,374,459.28	32,710,137.36	3,211,584.30	77,310,085.51	3,187,256.81
November 2009	36,924,313.27	31,661,486.64	3,083,069.50	75,873,016.43	3,150,271.24
December 2009	36,476,538.27	30,645,898.68	2,959,651.77	74,445,743.87	3,114,102.70
January 2010	36,031,122.05	29,662,338.96	2,841,129.95	73,028,203.59	3,078,743.36
February 2010	35,588,052.46	28,709,805.00	2,727,310.80	71,620,331.73	3,044,185.46
March 2010	35,147,317.40	27,787,325.64	2,618,008.67	70,222,064.87	3,010,421.29
April 2010	34,708,904.83	26,893,959.84	2,513,045.22	68,833,339.99	2,977,443.22

<u>Distribution Date</u>	<u>Classes HA, HB, HC, HD and HE (in the aggregate)</u>	<u>Classes KA and KZ (in the aggregate)</u>	<u>Classes MA and MZ (in the aggregate)</u>	<u>Classes PB, PC, TA, TB and TC (in the aggregate)</u>	<u>Classes YA, YB, YC and YD (in the aggregate)</u>
May 2010	\$34,272,802.79	\$ 26,028,795.90	\$ 2,412,249.10	\$ 67,454,094.48	\$2,945,243.66
June 2010	33,838,999.36	25,190,950.44	2,315,455.72	66,084,266.14	2,913,815.09
July 2010	33,407,482.69	24,379,567.68	2,222,506.95	64,723,793.18	2,883,150.05
August 2010	32,978,240.99	23,593,818.42	2,133,250.88	63,372,614.20	2,853,241.15
September 2010	32,551,262.54	22,832,899.26	2,047,541.59	62,030,668.22	2,824,081.03
October 2010	32,126,535.66	22,096,031.94	1,965,238.88	60,713,207.81	2,795,662.43
November 2010	31,704,048.75	21,382,462.26	1,886,208.09	59,422,982.11	2,767,978.11
December 2010	31,283,790.26	20,691,459.66	1,810,319.84	58,159,437.71	2,741,020.90
January 2011	30,865,748.71	20,022,316.32	1,737,449.86	56,922,032.31	2,714,783.68
February 2011	30,449,912.66	19,374,346.44	1,667,478.76	55,710,234.48	2,689,259.41
March 2011	30,036,270.74	18,746,885.58	1,600,291.86	54,523,523.50	2,664,441.09
April 2011	29,624,811.64	18,139,290.12	1,535,778.99	53,361,389.09	2,640,321.78
May 2011	29,215,524.11	17,550,936.36	1,473,834.32	52,223,331.21	2,616,894.59
June 2011	28,808,396.95	16,981,220.16	1,414,356.19	51,108,859.90	2,594,152.68
July 2011	28,403,419.02	16,429,556.22	1,357,246.95	50,017,495.04	2,572,089.29
August 2011	28,000,579.24	15,895,377.48	1,302,412.79	48,948,766.15	2,550,697.69
September 2011	27,599,866.59	15,378,134.52	1,249,763.60	47,902,212.21	2,529,971.21
October 2011	27,201,270.09	14,877,295.14	1,199,212.83	46,877,381.50	2,509,903.24
November 2011	26,804,778.84	14,392,343.70	1,150,677.33	45,873,831.36	2,490,487.21
December 2011	26,410,381.98	13,922,780.70	1,104,077.24	44,891,128.05	2,471,716.62
January 2012	26,018,068.72	13,468,122.18	1,059,335.84	43,928,846.54	2,453,585.00
February 2012	25,627,828.31	13,027,899.36	1,016,379.44	42,986,570.38	2,436,085.96
March 2012	25,239,650.06	12,601,658.10	975,137.26	42,063,891.48	2,419,213.14
April 2012	24,853,523.34	12,188,958.36	935,541.31	41,160,409.99	2,402,960.23
May 2012	24,469,437.57	11,789,373.96	897,526.28	40,275,734.10	2,387,320.99
June 2012	24,089,783.40	11,402,491.92	861,029.45	39,409,479.88	2,369,888.04
July 2012	23,715,682.83	11,027,912.28	825,990.56	38,561,271.16	2,349,522.76
August 2012	23,347,057.21	10,665,247.56	792,351.74	37,730,739.33	2,326,287.29
September 2012	22,983,828.97	10,314,122.34	760,057.40	36,917,523.21	2,300,242.78
October 2012	22,625,921.62	9,974,172.96	729,054.15	36,121,268.91	2,272,511.93
November 2012	22,273,259.75	9,645,047.16	699,290.70	35,341,629.68	2,244,007.07
December 2012	21,925,768.97	9,326,403.72	670,717.80	34,578,265.74	2,214,752.90
January 2013	21,583,375.95	9,017,912.04	643,288.14	33,830,844.19	2,184,773.60
February 2013	21,246,008.37	8,719,251.90	616,956.28	33,099,038.82	2,154,092.89
March 2013	20,913,594.91	8,430,113.10	591,678.58	32,382,530.02	2,122,734.01
April 2013	20,586,065.25	8,150,195.10	567,413.11	31,681,004.63	2,090,719.72
May 2013	20,263,350.04	7,879,206.90	544,119.62	30,994,155.79	2,058,072.33
June 2013	19,945,380.91	7,616,866.50	521,759.44	30,321,682.87	2,024,813.68
July 2013	19,632,090.43	7,362,900.78	500,295.43	29,663,291.27	1,990,965.18
August 2013	19,323,412.11	7,117,045.14	479,691.93	29,018,692.38	1,956,547.80
September 2013	19,019,280.39	6,879,043.32	459,914.67	28,387,603.41	1,921,582.07
October 2013	18,719,630.62	6,648,647.04	440,930.76	27,769,747.26	1,886,088.11
November 2013	18,424,399.06	6,425,615.88	422,708.60	27,164,852.45	1,850,085.61

<u>Distribution Date</u>	<u>Classes HA, HB, HC, HD and HE (in the aggregate)</u>	<u>Classes KA and KZ (in the aggregate)</u>	<u>Classes MA and MZ (in the aggregate)</u>	<u>Classes PB, PC, TA, TB and TC (in the aggregate)</u>	<u>Classes YA, YB, YC and YD (in the aggregate)</u>
December 2013	\$18,133,522.84	\$ 6,209,716.92	\$ 405,217.84	\$ 26,572,652.98	\$1,813,593.87
January 2014	17,846,939.97	6,000,724.56	388,429.33	25,992,888.26	1,776,631.78
February 2014	17,564,589.34	5,798,420.22	372,315.09	25,425,302.92	1,739,217.82
March 2014	17,286,410.68	5,602,592.22	356,848.23	24,869,646.79	1,701,370.10
April 2014	17,012,344.56	5,413,035.54	342,002.94	24,325,674.75	1,663,106.35
May 2014	16,742,332.38	5,229,551.58	327,754.43	23,793,146.62	1,624,443.92
June 2014	16,476,316.35	5,051,947.92	314,078.89	23,271,827.13	1,585,399.81
July 2014	16,214,239.50	4,880,038.32	300,953.45	22,761,485.74	1,545,990.62
August 2014	15,956,045.65	4,713,642.24	288,356.15	22,261,896.58	1,506,232.62
September 2014	15,701,679.40	4,552,584.96	276,265.90	21,772,838.36	1,466,141.74
October 2014	15,451,086.13	4,396,697.10	264,662.46	21,294,094.28	1,425,733.54
November 2014	15,204,211.98	4,245,814.68	253,526.38	20,825,451.91	1,385,023.26
December 2014	14,961,003.83	4,099,778.88	242,838.98	20,366,703.15	1,344,025.82
January 2015	14,721,409.32	3,958,435.92	232,582.33	19,917,644.11	1,302,755.79
February 2015	14,485,376.81	3,821,636.76	222,739.21	19,478,075.04	1,261,227.44
March 2015	14,252,855.38	3,689,237.04	213,293.08	19,047,800.22	1,219,454.73
April 2015	14,023,794.83	3,561,097.08	204,228.06	18,626,627.94	1,177,451.29
May 2015	13,798,145.66	3,437,081.46	195,528.90	18,214,370.33	1,135,230.46
June 2015	13,575,859.06	3,317,059.08	187,180.96	17,810,843.37	1,092,805.29
July 2015	13,356,886.90	3,200,902.98	179,170.18	17,415,866.77	1,050,188.52
August 2015	13,141,181.73	3,088,490.16	171,483.05	17,029,263.89	1,007,392.62
September 2015	12,928,696.76	2,979,701.52	164,106.61	16,650,861.69	964,429.76
October 2015	12,719,385.85	2,874,421.74	157,028.41	16,280,490.63	921,311.86
November 2015	12,513,203.51	2,772,539.04	150,236.50	15,917,984.62	878,050.54
December 2015	12,310,104.88	2,673,945.30	143,719.40	15,563,180.96	834,657.18
January 2016	12,110,045.74	2,578,535.70	137,466.09	15,215,920.26	791,142.88
February 2016	11,912,982.48	2,486,208.78	131,465.99	14,876,046.33	747,518.49
March 2016	11,718,872.10	2,396,866.26	125,708.94	14,543,406.21	703,794.61
April 2016	11,527,672.21	2,310,412.92	120,185.18	14,217,850.03	659,981.58
May 2016	11,339,341.01	2,226,756.66	114,885.34	13,899,230.95	616,089.51
June 2016	11,153,837.29	2,145,808.20	109,800.43	13,587,405.15	572,128.25
July 2016	10,971,120.41	2,067,481.08	104,921.82	13,282,231.73	528,107.44
August 2016	10,791,150.30	1,991,691.60	100,241.21	12,983,572.65	484,036.48
September 2016	10,613,887.46	1,918,358.70	95,750.65	12,691,292.68	439,924.54
October 2016	10,439,292.93	1,847,403.90	91,442.49	12,405,259.37	395,780.58
November 2016	10,267,328.31	1,778,751.18	87,309.40	12,125,342.95	351,613.33
December 2016	10,097,955.74	1,712,326.92	83,344.33	11,851,416.29	307,431.30
January 2017	9,931,137.87	1,648,059.78	79,540.52	11,583,354.86	263,242.81
February 2017	9,766,837.90	1,585,880.82	75,891.47	11,321,036.69	219,055.96
March 2017	9,605,019.54	1,525,723.14	72,390.95	11,064,342.25	174,878.64
April 2017	9,445,647.00	1,467,522.00	69,032.98	10,813,154.51	130,718.56
May 2017	9,288,685.00	1,411,214.76	65,811.81	10,567,358.79	86,583.22
June 2017	9,134,098.75	1,356,740.70	62,721.92	10,326,842.76	42,479.94

Distribution Date	Classes HA, HB, HC, HD and HE (in the aggregate)	Classes KA and KZ (in the aggregate)	Classes MA and MZ (in the aggregate)	Classes PB, PC, TA, TB and TC (in the aggregate)	Classes YA, YB, YC and YD (in the aggregate)
July 2017	\$ 8,981,853.96	\$ 1,304,041.02	\$ 59,758.02	\$ 10,091,496.38	\$ 0.00
August 2017	8,831,916.81	1,253,058.84	56,915.03	9,861,211.86	0.00
September 2017	8,684,253.96	1,203,739.08	54,188.06	9,635,883.64	0.00
October 2017	8,538,832.54	1,156,028.40	51,572.44	9,415,408.28	0.00
November 2017	8,395,620.14	1,109,875.08	49,063.66	9,199,684.48	0.00
December 2017	8,254,584.81	1,065,229.08	46,657.41	8,988,612.99	0.00
January 2018	8,115,695.04	1,022,042.04	44,349.54	8,782,096.62	0.00
February 2018	7,978,919.78	980,266.98	42,136.08	8,580,040.13	0.00
March 2018	7,844,228.40	939,858.54	40,013.21	8,382,350.26	0.00
April 2018	7,711,590.72	900,772.74	37,977.26	8,188,935.66	0.00
May 2018	7,580,976.96	862,967.04	36,024.71	7,999,706.85	0.00
June 2018	7,452,357.78	826,400.16	34,152.19	7,814,576.18	0.00
July 2018	7,325,704.25	791,032.26	32,356.45	7,633,457.77	0.00
August 2018	7,200,987.84	756,824.64	30,634.38	7,456,267.55	0.00
September 2018	7,078,180.43	723,739.92	28,983.00	7,282,923.14	0.00
October 2018	6,957,254.30	691,741.92	27,399.44	7,113,343.85	0.00
November 2018	6,838,182.10	660,795.54	25,880.95	6,947,450.67	0.00
December 2018	6,720,936.89	630,866.82	24,424.88	6,785,166.19	0.00
January 2019	6,605,492.10	601,922.94	23,028.71	6,626,414.59	0.00
February 2019	6,491,821.53	573,932.04	21,689.99	6,471,121.64	0.00
March 2019	6,379,899.36	546,863.34	20,406.40	6,319,214.58	0.00
April 2019	6,269,700.13	520,687.02	19,175.69	6,170,622.20	0.00
May 2019	6,161,198.74	495,374.16	17,995.71	6,025,274.71	0.00
June 2019	6,054,370.44	470,896.86	16,864.40	5,883,103.80	0.00
July 2019	5,949,190.84	447,228.06	15,779.78	5,744,042.51	0.00
August 2019	5,845,635.89	424,341.54	14,739.94	5,608,025.32	0.00
September 2019	5,743,681.87	402,211.98	13,743.07	5,474,988.01	0.00
October 2019	5,643,305.41	380,814.84	12,787.41	5,344,867.70	0.00
November 2019	5,544,483.47	360,126.30	11,871.28	5,217,602.80	0.00
December 2019	5,447,193.33	340,123.38	10,993.06	5,093,133.02	0.00
January 2020	5,351,412.59	320,783.88	10,151.21	4,971,399.26	0.00
February 2020	5,257,119.17	302,086.20	9,344.25	4,852,343.68	0.00
March 2020	5,164,291.30	284,009.46	8,570.75	4,735,909.62	0.00
April 2020	5,072,907.53	266,533.44	7,829.34	4,622,041.59	0.00
May 2020	4,982,946.70	249,638.64	7,118.71	4,510,685.24	0.00
June 2020	4,894,387.95	233,306.16	6,437.60	4,401,787.36	0.00
July 2020	4,807,210.73	217,517.64	5,784.80	4,295,295.81	0.00
August 2020	4,721,394.77	202,255.38	5,159.15	4,191,159.55	0.00
September 2020	4,636,920.09	187,502.16	4,559.55	4,089,328.60	0.00
October 2020	4,553,766.99	173,241.42	3,984.92	3,989,753.98	0.00
November 2020	4,471,916.06	159,457.08	3,434.24	3,892,387.77	0.00
December 2020	4,391,348.15	146,133.60	2,906.52	3,797,183.01	0.00
January 2021	4,312,044.40	133,255.92	2,400.83	3,704,093.71	0.00

<u>Distribution Date</u>	<u>Classes HA, HB, HC, HD and HE (in the aggregate)</u>	<u>Classes KA and KZ (in the aggregate)</u>	<u>Classes MA and MZ (in the aggregate)</u>	<u>Classes PB, PC, TA, TB and TC (in the aggregate)</u>	<u>Classes YA, YB, YC and YD (in the aggregate)</u>
February 2021	\$ 4,233,986.20	\$ 120,809.46	\$ 1,916.26	\$ 3,613,074.86	\$ 0.00
March 2021	4,157,155.22	108,780.06	1,451.94	3,524,082.35	0.00
April 2021	4,081,533.38	97,154.10	1,007.04	3,437,073.01	0.00
May 2021	4,007,102.86	85,918.38	580.76	3,352,004.55	0.00
June 2021	3,933,846.10	75,060.12	172.33	3,268,835.56	0.00
July 2021	3,861,745.78	64,566.96	0.00	3,187,525.50	0.00
August 2021	3,790,784.83	54,426.90	0.00	3,108,034.65	0.00
September 2021	3,720,946.43	44,628.36	0.00	3,030,324.14	0.00
October 2021	3,652,213.98	35,160.12	0.00	2,954,355.89	0.00
November 2021	3,584,571.14	26,011.32	0.00	2,880,092.61	0.00
December 2021	3,518,001.79	17,171.40	0.00	2,807,497.81	0.00
January 2022	3,452,490.04	8,630.28	0.00	2,736,535.72	0.00
February 2022	3,388,020.24	378.06	0.00	2,667,171.34	0.00
March 2022	3,324,576.94	0.00	0.00	2,599,370.41	0.00
April 2022	3,262,144.93	0.00	0.00	2,533,099.34	0.00
May 2022	3,200,709.20	0.00	0.00	2,468,325.28	0.00
June 2022	3,140,254.97	0.00	0.00	2,405,016.06	0.00
July 2022	3,080,767.66	0.00	0.00	2,343,140.16	0.00
August 2022	3,022,232.91	0.00	0.00	2,282,666.73	0.00
September 2022	2,964,636.56	0.00	0.00	2,223,565.57	0.00
October 2022	2,907,964.64	0.00	0.00	2,165,807.09	0.00
November 2022	2,852,203.40	0.00	0.00	2,109,362.36	0.00
December 2022	2,797,339.27	0.00	0.00	2,054,203.00	0.00
January 2023	2,743,358.89	0.00	0.00	2,000,301.27	0.00
February 2023	2,690,249.08	0.00	0.00	1,947,629.97	0.00
March 2023	2,637,996.85	0.00	0.00	1,896,162.50	0.00
April 2023	2,586,589.39	0.00	0.00	1,845,872.80	0.00
May 2023	2,536,014.09	0.00	0.00	1,796,735.36	0.00
June 2023	2,486,258.51	0.00	0.00	1,748,725.22	0.00
July 2023	2,437,310.39	0.00	0.00	1,701,817.91	0.00
August 2023	2,389,157.64	0.00	0.00	1,655,989.50	0.00
September 2023	2,341,788.35	0.00	0.00	1,611,216.57	0.00
October 2023	2,295,190.79	0.00	0.00	1,567,476.16	0.00
November 2023	2,249,353.38	0.00	0.00	1,524,745.81	0.00
December 2023	2,204,264.72	0.00	0.00	1,483,003.53	0.00
January 2024	2,159,913.56	0.00	0.00	1,442,227.79	0.00
February 2024	2,116,288.83	0.00	0.00	1,402,397.51	0.00
March 2024	2,073,379.60	0.00	0.00	1,363,492.07	0.00
April 2024	2,031,175.12	0.00	0.00	1,325,491.27	0.00
May 2024	1,989,664.77	0.00	0.00	1,288,375.33	0.00
June 2024	1,948,838.10	0.00	0.00	1,252,124.91	0.00
July 2024	1,908,684.80	0.00	0.00	1,216,721.04	0.00
August 2024	1,869,194.71	0.00	0.00	1,182,145.19	0.00

<u>Distribution Date</u>	<u>Classes HA, HB, HC, HD and HE (in the aggregate)</u>	<u>Classes KA and KZ (in the aggregate)</u>	<u>Classes MA and MZ (in the aggregate)</u>	<u>Classes PB, PC, TA, TB and TC (in the aggregate)</u>	<u>Classes YA, YB, YC and YD (in the aggregate)</u>
September 2024.....	\$ 1,830,357.83	\$ 0.00	\$ 0.00	\$ 1,148,379.19	\$ 0.00
October 2024	1,792,164.29	0.00	0.00	1,115,405.27	0.00
November 2024	1,754,604.36	0.00	0.00	1,083,206.06	0.00
December 2024	1,717,668.46	0.00	0.00	1,051,764.49	0.00
January 2025	1,681,347.15	0.00	0.00	1,021,063.91	0.00
February 2025	1,645,631.12	0.00	0.00	991,088.01	0.00
March 2025	1,610,511.19	0.00	0.00	961,820.80	0.00
April 2025	1,575,978.32	0.00	0.00	933,246.65	0.00
May 2025	1,542,023.60	0.00	0.00	905,350.27	0.00
June 2025	1,508,638.24	0.00	0.00	878,116.67	0.00
July 2025	1,475,813.59	0.00	0.00	851,531.20	0.00
August 2025	1,443,541.13	0.00	0.00	825,579.49	0.00
September 2025.....	1,411,812.44	0.00	0.00	800,247.52	0.00
October 2025	1,380,619.24	0.00	0.00	775,521.53	0.00
November 2025	1,349,953.36	0.00	0.00	751,388.08	0.00
December 2025	1,319,806.76	0.00	0.00	727,833.99	0.00
January 2026	1,290,171.51	0.00	0.00	704,846.38	0.00
February 2026	1,261,039.79	0.00	0.00	682,412.63	0.00
March 2026	1,232,403.90	0.00	0.00	660,520.41	0.00
April 2026	1,204,256.25	0.00	0.00	639,157.63	0.00
May 2026	1,176,589.36	0.00	0.00	618,312.47	0.00
June 2026	1,149,395.86	0.00	0.00	597,973.35	0.00
July 2026	1,122,668.49	0.00	0.00	578,128.96	0.00
August 2026	1,096,400.09	0.00	0.00	558,768.21	0.00
September 2026.....	1,070,583.61	0.00	0.00	539,880.25	0.00
October 2026	1,045,212.09	0.00	0.00	521,454.50	0.00
November 2026	1,020,278.69	0.00	0.00	503,480.54	0.00
December 2026	995,776.65	0.00	0.00	485,948.22	0.00
January 2027	971,699.32	0.00	0.00	468,847.60	0.00
February 2027	948,040.15	0.00	0.00	452,168.94	0.00
March 2027	924,792.68	0.00	0.00	435,902.72	0.00
April 2027	901,950.55	0.00	0.00	420,039.62	0.00
May 2027	879,507.48	0.00	0.00	404,570.53	0.00
June 2027	857,457.29	0.00	0.00	389,486.53	0.00
July 2027	835,793.89	0.00	0.00	374,778.88	0.00
August 2027	814,511.28	0.00	0.00	360,439.05	0.00
September 2027.....	793,603.55	0.00	0.00	346,458.67	0.00
October 2027	773,064.87	0.00	0.00	332,829.59	0.00
November 2027	752,889.50	0.00	0.00	319,543.78	0.00
December 2027	733,071.78	0.00	0.00	306,593.43	0.00
January 2028	713,606.14	0.00	0.00	293,970.87	0.00
February 2028	694,487.08	0.00	0.00	281,668.61	0.00
March 2028	675,709.20	0.00	0.00	269,679.34	0.00

Distribution Date	Classes HA, HB, HC, HD and HE (in the aggregate)	Classes KA and KZ (in the aggregate)	Classes MA and MZ (in the aggregate)	Classes PB, PC, TA, TB and TC (in the aggregate)	Classes YA, YB, YC and YD (in the aggregate)
April 2028	\$ 657,267.16	\$ 0.00	\$ 0.00	\$ 257,995.86	\$ 0.00
May 2028	639,155.71	0.00	0.00	246,611.16	0.00
June 2028	621,369.67	0.00	0.00	235,518.37	0.00
July 2028	603,903.93	0.00	0.00	224,710.80	0.00
August 2028	586,753.48	0.00	0.00	214,181.87	0.00
September 2028.....	569,913.36	0.00	0.00	203,925.13	0.00
October 2028	553,378.69	0.00	0.00	193,934.33	0.00
November 2028	537,144.66	0.00	0.00	184,203.30	0.00
December 2028	521,206.54	0.00	0.00	174,726.02	0.00
January 2029	505,559.66	0.00	0.00	165,496.62	0.00
February 2029	490,199.43	0.00	0.00	156,509.33	0.00
March 2029	475,121.31	0.00	0.00	147,758.52	0.00
April 2029	460,320.84	0.00	0.00	139,238.70	0.00
May 2029	445,793.63	0.00	0.00	130,944.46	0.00
June 2029	431,535.34	0.00	0.00	122,870.55	0.00
July 2029	417,541.70	0.00	0.00	115,011.82	0.00
August 2029	403,808.51	0.00	0.00	107,363.21	0.00
September 2029.....	390,331.63	0.00	0.00	99,919.80	0.00
October 2029	377,106.98	0.00	0.00	92,676.76	0.00
November 2029	364,130.53	0.00	0.00	85,629.39	0.00
December 2029	351,398.33	0.00	0.00	78,773.06	0.00
January 2030	338,906.47	0.00	0.00	72,103.27	0.00
February 2030	326,651.11	0.00	0.00	65,615.62	0.00
March 2030	314,628.46	0.00	0.00	59,305.78	0.00
April 2030	302,834.79	0.00	0.00	53,169.54	0.00
May 2030	291,266.43	0.00	0.00	47,202.77	0.00
June 2030	279,919.75	0.00	0.00	41,401.44	0.00
July 2030	268,791.19	0.00	0.00	35,761.61	0.00
August 2030	257,877.23	0.00	0.00	30,279.40	0.00
September 2030.....	247,174.42	0.00	0.00	24,951.07	0.00
October 2030	236,679.34	0.00	0.00	19,772.90	0.00
November 2030	226,388.63	0.00	0.00	14,741.31	0.00
December 2030	216,298.99	0.00	0.00	9,852.77	0.00
January 2031	206,407.16	0.00	0.00	5,103.84	0.00
February 2031	196,709.93	0.00	0.00	491.13	0.00
March 2031	187,204.13	0.00	0.00	0.00	0.00
April 2031	177,886.65	0.00	0.00	0.00	0.00
May 2031	168,754.43	0.00	0.00	0.00	0.00
June 2031	159,804.44	0.00	0.00	0.00	0.00
July 2031	151,033.70	0.00	0.00	0.00	0.00
August 2031	142,439.28	0.00	0.00	0.00	0.00
September 2031.....	134,018.29	0.00	0.00	0.00	0.00
October 2031	125,767.89	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Classes HA, HB, HC, HD and HE (in the aggregate)</u>	<u>Classes KA and KZ (in the aggregate)</u>	<u>Classes MA and MZ (in the aggregate)</u>	<u>Classes PB, PC, TA, TB and TC (in the aggregate)</u>	<u>Classes YA, YB, YC and YD (in the aggregate)</u>
November 2031	\$ 117,685.28	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
December 2031	109,767.70	0.00	0.00	0.00	0.00
January 2032	102,012.43	0.00	0.00	0.00	0.00
February 2032	94,416.79	0.00	0.00	0.00	0.00
March 2032	86,978.14	0.00	0.00	0.00	0.00
April 2032	79,693.89	0.00	0.00	0.00	0.00
May 2032	72,561.48	0.00	0.00	0.00	0.00
June 2032	65,578.40	0.00	0.00	0.00	0.00
July 2032	58,742.16	0.00	0.00	0.00	0.00
August 2032	52,050.31	0.00	0.00	0.00	0.00
September 2032	45,500.45	0.00	0.00	0.00	0.00
October 2032	39,090.22	0.00	0.00	0.00	0.00
November 2032	32,817.27	0.00	0.00	0.00	0.00
December 2032	26,679.31	0.00	0.00	0.00	0.00
January 2033	20,674.08	0.00	0.00	0.00	0.00
February 2033	14,799.34	0.00	0.00	0.00	0.00
March 2033	9,052.90	0.00	0.00	0.00	0.00
April 2033	3,432.60	0.00	0.00	0.00	0.00
May 2033 and thereafter	0.00	0.00	0.00	0.00	0.00

JUMP BALANCES

Distribution Date	Group 2 Jump Balances				Group 4 Jump Balances			
	626% PSA	700% PSA	800% PSA	900% PSA	551% PSA	700% PSA	800% PSA	900% PSA
Initial Balance	\$38,880,249.00	\$38,880,249.00	\$38,880,249.00	\$38,880,249.00	\$240,000,000.00	\$240,000,000.00	\$240,000,000.00	\$240,000,000.00
August 2003	38,719,178.68	38,704,261.93	38,684,003.16	38,663,627.00	239,098,671.10	238,913,667.03	238,788,613.67	238,662,835.74
September 2003	38,516,495.99	38,481,604.46	38,434,194.10	38,386,481.40	237,971,897.20	237,539,246.98	237,246,592.33	236,952,071.34
October 2003	38,272,306.37	38,212,390.01	38,130,943.32	38,048,938.00	236,620,269.74	235,877,440.07	235,374,685.93	234,868,483.46
November 2003	37,986,847.45	37,896,897.79	37,774,589.59	37,651,398.60	235,045,010.89	233,929,969.66	233,174,985.60	232,414,552.31
December 2003	37,660,490.67	37,535,575.03	37,365,692.60	37,194,546.47	233,247,979.66	231,699,596.54	230,650,946.27	229,594,495.46
January 2004	37,293,742.13	37,129,038.45	36,905,035.32	36,679,349.89	231,231,675.27	229,190,127.59	227,807,401.06	226,414,290.04
February 2004	36,887,242.89	36,678,074.73	36,393,624.94	36,107,063.84	228,999,237.70	226,406,418.71	224,650,567.06	222,881,682.70
March 2004	36,441,768.46	36,183,639.93	35,832,692.28	35,479,229.46	226,554,445.18	223,354,371.58	221,188,041.93	219,006,186.66
April 2004	35,958,227.61	35,646,858.03	35,223,689.78	34,797,671.44	223,901,708.82	220,040,924.33	217,428,791.33	214,799,065.35
May 2004	35,437,660.51	35,069,018.38	34,568,287.89	34,064,493.12	221,046,064.07	216,474,035.71	213,383,126.57	210,273,302.22
June 2004	34,881,236.05	34,451,572.03	33,868,369.88	33,282,069.30	217,993,159.23	212,662,662.94	209,062,672.68	205,443,556.49
July 2004	34,290,248.43	33,796,127.20	33,126,025.03	32,453,036.78	214,749,240.74	208,616,733.06	204,480,326.45	200,326,104.55
August 2004	33,666,113.09	33,104,443.46	32,343,540.32	31,580,282.54	211,321,135.54	204,347,107.74	199,650,204.82	194,938,767.21
September 2004	33,010,361.78	32,378,425.13	31,523,390.40	30,666,929.67	207,716,230.32	199,865,541.80	194,587,583.41	189,300,822.64
October 2004	32,324,637.04	31,620,113.44	30,668,226.15	29,716,321.02	203,942,447.83	195,184,635.43	189,308,825.55	183,432,905.63
November 2004	31,610,685.92	30,831,677.85	29,780,861.67	28,732,000.73	200,008,220.23	190,317,780.24	183,831,302.10	177,356,893.33
December 2004	30,870,353.01	30,015,406.37	28,864,259.84	27,717,693.59	195,922,459.73	185,279,099.62	178,173,302.37	171,095,778.24
January 2005	30,105,572.89	29,173,694.94	27,921,516.57	26,677,282.59	191,694,526.41	180,083,383.38	172,353,936.72	164,673,529.24
February 2005	29,318,361.89	28,309,036.10	26,955,843.71	25,614,784.57	187,334,193.63	174,746,017.27	166,393,031.36	158,114,941.50
March 2005	28,510,809.39	27,424,006.68	25,970,550.94	24,534,324.31	182,851,610.93	169,282,907.70	160,311,016.14	151,445,476.45
April 2005	27,685,068.55	26,521,254.98	24,969,026.48	23,440,107.20	178,257,264.74	163,710,402.07	154,128,805.98	144,691,093.13
May 2005	26,843,346.52	25,603,487.23	23,954,717.07	22,336,390.73	173,561,937.12	158,045,205.29	147,867,676.89	137,878,072.11
June 2005	25,987,894.37	24,673,453.49	22,931,107.15	21,227,455.02	168,776,662.61	152,304,293.05	141,549,137.64	131,032,833.81
July 2005	25,120,996.60	23,733,933.22	21,901,697.50	20,117,572.76	163,912,683.57	146,504,822.35	135,194,797.78	124,181,752.62
August 2005	24,244,960.35	22,787,720.43	20,869,983.49	19,010,978.70	158,981,404.14	140,664,040.05	128,826,233.56	117,350,968.81
September 2005	23,362,104.48	21,837,608.64	19,839,433.16	17,911,839.09	153,994,343.14	134,799,190.01	122,464,852.50	110,566,199.88
October 2005	22,474,748.48	20,886,375.74	18,813,465.29	16,824,221.40	148,963,086.16	128,927,419.63	116,131,758.05	103,852,553.44
November 2005	21,585,201.28	19,936,768.87	17,795,427.68	15,752,064.53	143,899,237.15	123,065,686.37	109,847,615.49	97,234,343.52
December 2005	20,730,712.35	19,030,198.66	16,832,356.61	14,748,126.36	139,006,523.61	117,469,609.76	103,902,770.42	91,037,234.01
January 2006	19,909,904.88	18,164,719.94	15,921,290.03	13,808,072.36	134,279,189.02	112,127,182.77	98,278,938.69	85,234,468.70
February 2006	19,121,455.96	17,338,475.29	15,059,425.25	12,927,843.07	129,711,669.73	107,026,939.79	92,958,819.76	79,800,989.34
March 2006	18,364,094.50	16,549,691.02	14,244,110.33	12,103,636.64	125,298,588.60	102,157,932.29	87,926,043.90	74,713,327.96
April 2006	17,636,599.17	15,796,673.46	13,472,836.07	11,331,892.56	121,034,748.66	97,509,705.53	83,165,122.17	69,949,506.09
May 2006	16,937,796.50	15,077,805.33	12,743,228.26	10,609,276.27	116,915,127.19	93,072,276.32	78,661,399.08	65,488,940.31
June 2006	16,266,558.97	14,391,542.28	12,053,040.46	9,932,664.93	112,934,869.82	88,836,111.82	74,401,007.86	61,312,353.80
July 2006	15,621,803.25	13,736,409.67	11,400,147.15	9,299,133.91	109,089,284.95	84,792,109.25	70,370,828.01	57,401,693.53
August 2006	15,002,488.43	13,110,999.37	10,782,537.19	8,705,944.28	105,373,838.31	80,931,576.55	66,558,445.28	53,740,052.62
September 2006	14,407,614.42	12,513,966.79	10,198,307.72	8,150,531.02	101,784,147.66	77,246,213.85	62,952,113.63	50,311,597.66
October 2006	13,836,220.29	11,944,028.02	9,645,658.31	7,630,491.98	98,315,977.76	73,728,095.85	59,540,719.39	47,101,500.67
November 2006	13,287,382.79	11,399,957.11	9,122,885.48	7,143,577.55	94,965,235.42	70,369,654.92	56,313,747.23	44,095,875.29
December 2006	12,760,214.86	10,880,583.41	8,628,377.43	6,687,680.99	91,727,964.76	67,163,665.01	53,261,248.00	41,281,717.07
January 2007	12,253,864.20	10,384,789.16	8,160,609.21	6,260,829.40	88,600,342.63	64,103,226.26	50,373,808.31	38,646,847.53
February 2007	11,767,511.95	9,911,507.03	7,718,137.95	5,861,175.14	85,578,674.16	61,181,750.32	47,642,521.72	36,179,861.77
March 2007	11,300,371.32	9,459,717.88	7,299,598.51	5,486,988.00	82,659,388.49	58,392,946.29	45,058,961.48	33,870,079.37
April 2007	10,851,686.41	9,028,448.61	6,903,699.28	5,136,647.65	79,839,034.57	55,730,807.34	42,615,154.71	31,707,498.46

Distribution Date	Group 2 Jump Balances				Group 4 Jump Balances			
	626% PSA	700% PSA	800% PSA	900% PSA	551% PSA	700% PSA	800% PSA	900% PSA
May 2007	\$10,420,730.95	\$ 8,616,770.04	\$ 6,529,218.22	\$ 4,808,636.72	\$ 77,114,277.21	\$ 53,189,597.90	\$ 40,303,558.06	\$ 29,682,752.62
June 2007	10,006,807.14	8,223,794.98	6,174,999.14	4,501,534.26	74,481,893.19	50,763,841.46	38,117,034.55	27,787,070.59
July 2007	9,609,244.59	7,848,676.30	5,839,948.14	4,214,009.62	71,938,767.50	48,448,308.85	36,048,831.72	26,012,238.49
August 2007	9,227,399.18	7,490,605.13	5,523,030.25	3,944,816.70	69,481,889.71	46,238,007.15	34,092,560.99	24,350,564.45
September 2007	8,860,652.07	7,148,809.16	5,223,266.29	3,692,788.62	67,108,350.51	44,128,168.99	32,242,178.04	22,794,845.47
October 2007	8,508,408.71	6,822,550.96	4,939,729.85	3,456,832.63	64,815,338.30	42,114,242.42	30,491,964.30	21,338,336.39
November 2007	8,170,097.89	6,511,126.45	4,671,544.45	3,235,925.50	62,600,135.90	40,191,881.17	28,836,509.45	19,974,720.82
December 2007	7,845,170.79	6,213,863.33	4,417,880.85	3,029,109.00	60,460,117.43	38,356,935.41	27,270,694.79	18,698,083.96
January 2008	7,533,100.16	5,930,119.72	4,177,954.53	2,835,485.86	58,392,745.25	36,605,442.86	25,789,677.60	17,502,887.02
February 2008	7,233,379.44	5,659,282.74	3,951,023.25	2,654,215.84	56,395,566.96	34,933,620.35	24,388,876.22	16,383,943.44
March 2008	6,945,521.97	5,400,767.22	3,736,384.81	2,484,512.14	54,466,212.60	33,337,855.75	23,063,956.08	15,336,396.46
April 2008	6,669,060.19	5,154,014.45	3,533,374.87	2,325,638.00	52,602,391.86	31,814,700.23	21,810,816.33	14,355,698.19
May 2008	6,403,544.90	4,918,490.97	3,341,364.92	2,176,903.52	50,801,891.42	30,360,860.92	20,625,577.31	13,437,590.00
June 2008	6,148,544.55	4,693,687.46	3,159,760.35	2,037,662.68	49,062,572.37	28,973,193.86	19,504,568.60	12,578,084.14
July 2008	5,903,644.54	4,479,117.65	2,987,998.62	1,907,310.56	47,382,367.72	27,648,697.28	18,444,317.78	11,773,446.56
August 2008	5,668,446.55	4,274,317.22	2,825,547.54	1,785,280.71	45,759,280.00	26,384,505.21	17,441,539.77	11,020,180.74
September 2008	5,442,567.94	4,078,842.89	2,671,903.64	1,671,042.75	44,191,378.90	25,177,881.31	16,493,126.74	10,315,012.65
October 2008	5,225,641.07	3,892,271.44	2,526,590.62	1,564,100.02	42,676,799.05	24,026,213.06	15,596,138.53	9,654,876.59
November 2008	5,017,312.76	3,714,198.78	2,389,157.88	1,463,987.49	41,213,737.85	22,927,006.15	14,747,793.69	9,036,901.95
December 2008	4,817,243.74	3,544,239.12	2,259,179.13	1,370,269.71	39,800,453.32	21,877,879.15	13,945,460.85	8,458,400.82
January 2009	4,625,108.04	3,382,024.12	2,136,251.09	1,282,538.95	38,435,262.13	20,876,558.40	13,186,650.70	7,916,856.39
February 2009	4,440,592.52	3,227,202.12	2,019,992.28	1,200,413.44	37,116,537.57	19,920,873.18	12,469,008.31	7,409,912.04
March 2009	4,263,396.36	3,079,437.39	1,910,041.78	1,123,535.71	35,842,707.72	19,008,751.03	11,790,305.87	6,935,361.20
April 2009	4,093,230.56	2,938,409.38	1,806,058.18	1,051,571.05	34,612,253.56	18,138,213.33	11,148,435.88	6,491,137.77
May 2009	3,929,817.49	2,803,812.06	1,707,718.49	984,206.08	33,423,707.20	17,307,371.03	10,541,404.66	6,075,307.24
June 2009	3,772,890.45	2,675,353.28	1,614,717.18	921,147.34	32,275,650.20	16,514,420.67	9,967,326.16	5,686,058.25
July 2009	3,622,193.23	2,552,754.10	1,526,765.21	862,120.09	31,166,711.89	15,757,640.44	9,424,416.24	5,321,694.85
August 2009	3,477,479.68	2,435,748.22	1,443,589.16	806,867.08	30,095,567.75	15,035,386.55	8,910,987.13	4,980,629.07
September 2009	3,338,513.36	2,324,081.41	1,364,930.38	755,147.45	29,060,937.91	14,346,089.67	8,425,442.23	4,661,374.13
October 2009	3,205,067.14	2,217,510.96	1,290,544.20	706,735.68	28,061,585.59	13,688,251.57	7,966,271.22	4,362,537.96
November 2009	3,076,922.80	2,115,805.14	1,220,199.17	661,420.62	27,096,315.71	13,060,441.93	7,532,045.39	4,082,817.18
December 2009	2,953,870.75	2,018,742.76	1,153,676.33	619,004.58	26,163,973.45	12,461,295.24	7,121,413.24	3,820,991.45
January 2010	2,835,709.62	1,926,112.61	1,090,768.59	579,302.46	25,263,442.93	11,889,507.89	6,733,096.32	3,575,918.23
February 2010	2,722,246.00	1,837,713.10	1,031,280.02	542,140.97	24,393,645.88	11,343,835.37	6,365,885.29	3,346,527.79
March 2010	2,613,294.06	1,753,351.74	975,025.31	507,357.86	23,553,540.38	10,823,089.59	6,018,636.20	3,131,818.56
April 2010	2,508,675.32	1,672,844.80	921,829.15	474,801.20	22,742,119.68	10,326,136.34	5,690,266.94	2,930,852.85
May 2010	2,408,218.33	1,596,016.86	871,525.72	444,328.79	21,958,410.93	9,851,892.85	5,379,753.92	2,742,752.75
June 2010	2,311,758.38	1,522,700.47	823,958.16	415,807.47	21,201,474.14	9,399,325.45	5,086,128.92	2,566,696.31
July 2010	2,219,137.26	1,452,735.78	778,978.11	389,112.56	20,470,401.01	8,967,447.37	4,808,476.07	2,401,914.01
August 2010	2,130,202.99	1,385,970.17	736,445.22	364,127.37	19,764,313.90	8,555,316.60	4,545,929.06	2,247,685.40
September 2010	2,044,809.59	1,322,257.96	696,226.75	340,742.61	19,082,364.79	8,162,033.89	4,297,668.45	2,103,335.99
October 2010	1,962,816.82	1,261,460.09	658,197.11	318,856.00	18,423,734.27	7,786,740.80	4,062,919.13	1,968,234.31
November 2010	1,884,090.00	1,203,443.79	622,237.55	298,371.76	17,787,630.59	7,428,617.82	3,840,947.95	1,841,789.17
December 2010	1,808,499.73	1,148,082.35	588,235.72	279,200.22	17,173,288.76	7,086,882.69	3,631,061.42	1,723,447.12
January 2011	1,735,921.72	1,095,254.77	556,085.35	261,257.46	16,579,969.59	6,760,788.63	3,432,603.62	1,612,690.01
February 2011	1,666,236.59	1,044,845.58	525,685.93	244,464.88	16,006,958.86	6,449,622.78	3,244,954.10	1,509,032.78
March 2011	1,599,329.68	996,744.54	496,942.40	228,748.91	15,453,566.51	6,152,704.65	3,067,526.04	1,412,021.30
April 2011	1,535,090.83	950,846.41	469,764.84	214,040.70	14,919,125.74	5,869,384.68	2,899,764.37	1,321,230.44
May 2011	1,473,414.25	907,050.74	444,068.19	200,275.77	14,402,992.33	5,599,042.79	2,741,144.10	1,236,262.24
June 2011	1,414,198.31	865,261.65	419,772.01	187,393.75	13,904,543.79	5,341,087.08	2,591,168.68	1,156,744.11
July 2011	1,357,345.39	825,387.60	396,800.23	175,338.14	13,423,178.71	5,094,952.55	2,449,368.43	1,082,327.27

Distribution Date	Group 2 Jump Balances				Group 4 Jump Balances			
	626% PSA	700% PSA	800% PSA	900% PSA	551% PSA	700% PSA	800% PSA	900% PSA
August 2011	\$ 1,302,761.75	\$ 787,341.22	\$ 375,080.86	\$ 164,056.06	\$ 12,958,315.98	\$ 4,860,099.88	\$ 2,315,299.15	\$ 1,012,685.22
September 2011	1,250,357.32	751,039.12	354,545.86	153,497.98	12,509,394.17	4,636,014.26	2,188,540.70	947,512.31
October 2011	1,200,045.62	716,401.68	335,130.85	143,617.55	12,075,870.79	4,422,204.28	2,068,695.69	886,522.41
November 2011	1,151,743.55	683,352.92	316,774.93	134,371.38	11,657,221.75	4,218,200.88	1,955,388.31	829,447.68
December 2011	1,105,371.31	651,820.30	299,420.54	125,718.86	11,252,940.66	4,023,556.33	1,848,263.08	776,037.38
January 2012	1,060,852.28	621,734.59	283,013.19	117,621.96	10,862,538.27	3,837,843.26	1,746,983.81	726,056.82
February 2012	1,018,112.82	593,029.70	267,501.39	110,045.08	10,485,541.88	3,660,653.74	1,651,232.56	679,286.29
March 2012	977,082.23	565,642.56	252,836.41	102,954.92	10,121,494.81	3,491,598.39	1,560,708.60	635,520.12
April 2012	937,692.60	539,512.96	238,972.19	96,320.28	9,769,955.82	3,330,305.58	1,475,127.54	594,565.80
May 2012	899,878.71	514,583.43	225,865.15	90,111.96	9,430,498.62	3,176,420.56	1,394,220.39	556,243.12
June 2012	863,577.91	490,799.11	213,474.08	84,302.65	9,102,711.35	3,029,604.73	1,317,732.77	520,383.41
July 2012	828,730.03	468,107.66	201,760.00	78,866.77	8,786,196.10	2,889,534.93	1,245,424.12	486,828.78
August 2012	795,277.29	446,459.09	190,686.06	73,780.36	8,480,568.44	2,755,902.68	1,177,066.90	455,431.42
September 2012	763,164.19	425,805.73	180,217.40	69,021.03	8,185,456.98	2,628,413.57	1,112,445.94	426,053.01
October 2012	732,337.41	406,102.03	170,321.05	64,567.79	7,900,502.89	2,506,786.60	1,051,357.76	398,564.05
November 2012	702,745.77	387,304.56	160,965.84	60,401.01	7,625,359.53	2,390,753.56	993,609.92	372,843.34
December 2012	674,340.10	369,371.84	152,122.28	56,502.31	7,359,691.99	2,280,058.46	939,020.41	348,777.43
January 2013	647,073.18	352,264.29	143,762.50	52,854.48	7,103,176.73	2,174,456.98	887,417.15	326,260.15
February 2013	620,899.66	335,944.13	135,860.12	49,441.44	6,855,501.18	2,073,715.94	838,637.37	305,192.11
March 2013	595,775.98	320,375.32	128,390.22	46,248.10	6,616,363.36	1,977,612.79	792,527.15	285,480.28
April 2013	571,660.32	305,523.44	121,329.21	43,260.37	6,385,471.55	1,885,935.11	748,940.96	267,037.60
May 2013	548,512.51	291,355.65	114,654.80	40,465.04	6,162,543.92	1,798,480.18	707,741.13	249,782.58
June 2013	526,293.96	277,840.61	108,345.89	37,849.75	5,947,308.22	1,715,054.52	668,797.53	233,638.95
July 2013	504,967.63	264,948.40	102,382.56	35,402.95	5,739,501.42	1,635,473.49	631,987.06	218,535.32
August 2013	484,497.94	252,650.48	96,745.94	33,113.80	5,538,869.44	1,559,560.86	597,193.33	204,404.89
September 2013	464,850.71	240,919.59	91,418.20	30,972.19	5,345,166.82	1,487,148.44	564,306.28	191,185.12
October 2013	445,993.14	229,729.74	86,382.49	28,968.62	5,158,156.43	1,418,075.72	533,221.84	178,817.50
November 2013	427,893.71	219,056.11	81,622.86	27,094.23	4,977,609.22	1,352,189.53	503,841.60	167,247.25
December 2013	410,522.15	208,875.01	77,124.24	25,340.71	4,803,303.89	1,289,343.67	476,072.50	156,423.11
January 2014	393,849.42	199,163.85	72,872.37	23,700.29	4,635,026.69	1,229,398.63	449,826.54	146,297.12
February 2014	377,847.59	189,901.06	68,853.76	22,165.69	4,472,571.12	1,172,221.27	425,020.51	136,824.37
March 2014	362,489.87	181,066.05	65,055.69	20,730.12	4,315,737.71	1,117,684.54	401,575.75	127,962.86
April 2014	347,750.52	172,639.19	61,466.09	19,387.19	4,164,333.77	1,065,667.17	379,417.86	119,673.25
May 2014	333,604.84	164,601.72	58,073.57	18,130.96	4,018,173.16	1,016,053.47	358,476.50	111,918.76
June 2014	320,029.09	156,935.75	54,867.35	16,955.83	3,877,076.08	968,733.00	338,685.16	104,664.94
July 2014	307,000.47	149,624.22	51,837.25	15,856.59	3,740,868.85	923,600.40	319,980.96	97,879.58
August 2014	294,497.11	142,650.84	48,973.63	14,828.36	3,609,383.69	880,555.10	302,304.43	91,532.50
September 2014	282,498.00	136,000.06	46,267.39	13,866.56	3,482,458.55	839,501.16	285,599.35	85,595.50
October 2014	270,982.95	129,657.04	43,709.92	12,966.91	3,359,936.87	800,346.99	269,812.57	80,042.15
November 2014	259,932.60	123,607.64	41,293.07	12,125.41	3,241,667.46	763,005.24	254,893.83	74,847.75
December 2014	249,328.33	117,838.34	39,009.14	11,338.32	3,127,504.24	727,392.50	240,795.61	69,989.18
January 2015	239,152.28	112,336.26	36,850.86	10,602.12	3,017,306.14	693,429.24	227,473.00	65,444.78
February 2015	229,387.30	107,089.09	34,811.35	9,913.54	2,910,936.89	661,039.51	214,883.50	61,194.32
March 2015	220,016.92	102,085.10	32,884.10	9,269.51	2,808,264.85	630,150.88	202,986.96	57,218.84
April 2015	211,025.32	97,313.09	31,062.96	8,667.16	2,709,162.88	600,694.23	191,745.42	53,500.62
May 2015	202,397.31	92,762.37	29,342.11	8,103.79	2,613,508.18	572,603.58	181,122.98	50,023.06
June 2015	194,118.32	88,422.76	27,716.06	7,576.89	2,521,182.13	545,816.02	171,085.70	46,770.63
July 2015	186,174.35	84,284.52	26,179.61	7,084.12	2,432,070.16	520,271.47	161,601.50	43,728.83
August 2015	178,551.95	80,338.36	24,727.85	6,623.26	2,346,061.62	495,912.65	152,640.05	40,884.04
September 2015	171,238.21	76,575.44	23,356.12	6,192.26	2,263,049.63	472,684.87	144,172.68	38,223.56
October 2015	164,220.75	72,987.30	22,060.05	5,789.19	2,182,930.95	450,535.98	136,172.28	35,735.49

Distribution Date	Group 2 Jump Balances				Group 4 Jump Balances			
	626% PSA	700% PSA	800% PSA	900% PSA	551% PSA	700% PSA	800% PSA	900% PSA
November 2015	\$ 157,487.67	\$ 69,565.87	\$ 20,835.47	\$ 5,412.24	\$ 2,105,605.87	\$ 429,416.20	\$ 128,613.21	\$ 33,408.70
December 2015	151,027.54	66,303.47	19,678.47	5,059.74	2,030,978.11	409,278.04	121,471.26	31,232.76
January 2016	144,829.40	63,192.75	18,585.33	4,730.10	1,958,954.64	390,076.18	114,723.53	29,197.94
February 2016	138,882.71	60,226.71	17,552.55	4,421.84	1,889,445.64	371,767.41	108,348.35	27,295.11
March 2016	133,177.36	57,398.66	16,576.80	4,133.58	1,822,364.35	354,310.47	102,325.28	25,515.75
April 2016	127,703.66	54,702.24	15,654.96	3,864.03	1,757,626.97	337,666.00	96,634.95	23,851.87
May 2016	122,452.28	52,131.36	14,784.07	3,611.98	1,695,152.58	321,796.47	91,259.09	22,296.02
June 2016	117,414.27	49,680.22	13,961.31	3,376.29	1,634,863.02	306,666.06	86,180.40	20,841.19
July 2016	112,581.04	47,343.28	13,184.06	3,155.92	1,576,682.81	292,240.59	81,382.54	19,480.86
August 2016	107,944.36	45,115.26	12,449.79	2,949.86	1,520,539.04	278,487.45	76,850.08	18,208.92
September 2016	103,496.29	42,991.11	11,756.16	2,757.20	1,466,361.31	265,375.55	72,568.40	17,019.63
October 2016	99,229.25	40,966.05	11,100.91	2,577.06	1,414,081.63	252,875.21	68,523.70	15,907.66
November 2016	95,135.93	39,035.46	10,481.94	2,408.63	1,363,634.33	240,958.11	64,702.95	14,868.00
December 2016	91,209.34	37,194.99	9,897.26	2,251.16	1,314,956.01	229,597.26	61,093.80	13,895.96
January 2017	87,442.74	35,440.46	9,344.97	2,103.93	1,267,985.41	218,766.89	57,684.61	12,987.16
February 2017	83,829.69	33,767.89	8,823.28	1,966.29	1,222,663.40	208,442.42	54,464.37	12,137.51
March 2017	80,363.99	32,173.47	8,330.52	1,837.60	1,178,932.86	198,600.41	51,422.65	11,343.17
April 2017	77,039.68	30,653.59	7,865.09	1,717.30	1,136,738.65	189,218.48	48,549.61	10,600.55
May 2017	73,851.05	29,204.79	7,425.47	1,604.83	1,096,027.50	180,275.30	45,835.97	9,906.31
June 2017	70,792.64	27,823.76	7,010.26	1,499.69	1,056,747.97	171,750.51	43,272.92	9,257.31
July 2017	67,859.17	26,507.37	6,618.09	1,401.41	1,018,850.39	163,624.71	40,852.16	8,650.60
August 2017	65,045.59	25,252.62	6,247.70	1,309.53	982,286.81	155,879.38	38,565.83	8,083.45
September 2017	62,347.06	24,056.64	5,897.89	1,223.64	947,010.92	148,496.83	36,406.52	7,553.29
October 2017	59,758.92	22,916.70	5,567.52	1,143.36	912,977.97	141,460.23	34,367.21	7,057.72
November 2017	57,276.70	21,830.21	5,255.52	1,068.31	880,144.80	134,753.50	32,441.27	6,594.48
December 2017	54,896.12	20,794.66	4,960.87	998.17	848,469.69	128,361.30	30,622.45	6,161.49
January 2018	52,613.05	19,807.71	4,682.61	932.60	817,912.38	122,269.01	28,904.81	5,756.77
February 2018	50,423.56	18,867.08	4,419.84	871.32	788,433.99	116,462.69	27,282.77	5,378.49
March 2018	48,323.84	17,970.62	4,171.70	814.04	759,996.97	110,929.03	25,751.04	5,024.92
April 2018	46,310.26	17,116.27	3,937.38	760.51	732,565.06	105,655.33	24,304.63	4,694.47
May 2018	44,379.32	16,302.08	3,716.11	710.47	706,103.27	100,629.49	22,938.81	4,385.62
June 2018	42,527.68	15,526.18	3,507.18	663.71	680,577.80	95,839.98	21,649.12	4,096.97
July 2018	40,752.10	14,786.77	3,309.90	620.01	655,956.01	91,275.77	20,431.34	3,827.21
August 2018	39,049.51	14,082.16	3,123.62	579.17	632,206.39	86,926.36	19,281.50	3,575.11
September 2018	37,416.94	13,410.73	2,947.74	541.01	609,298.51	82,781.75	18,195.83	3,339.52
October 2018	35,851.54	12,770.93	2,781.68	505.34	587,203.01	78,832.38	17,170.77	3,119.35
November 2018	34,350.59	12,161.28	2,624.90	472.01	565,891.51	75,069.13	16,202.97	2,913.61
December 2018	32,911.46	11,580.37	2,476.87	440.86	545,336.65	71,483.32	15,289.24	2,721.36
January 2019	31,531.64	11,026.87	2,337.12	411.76	525,511.98	68,066.67	14,426.59	2,541.71
February 2019	30,208.71	10,499.49	2,205.19	384.57	506,391.97	64,811.28	13,612.18	2,373.85
March 2019	28,940.35	9,997.02	2,080.63	359.16	487,951.98	61,709.60	12,843.33	2,217.00
April 2019	27,724.36	9,518.28	1,963.05	335.42	470,168.22	58,754.45	12,117.52	2,070.45
May 2019	26,558.58	9,062.17	1,852.05	313.23	453,017.73	55,938.98	11,432.35	1,933.53
June 2019	25,440.97	8,627.63	1,747.27	292.51	436,478.31	53,256.65	10,785.56	1,805.59
July 2019	24,369.58	8,213.65	1,648.36	273.15	420,528.58	50,701.24	10,175.02	1,686.07
August 2019	23,342.51	7,819.27	1,555.00	255.06	405,147.85	48,266.79	9,598.72	1,574.40
September 2019	22,357.95	7,443.57	1,466.88	238.16	390,316.18	45,947.65	9,054.74	1,470.08
October 2019	21,414.17	7,085.67	1,383.70	222.37	376,014.30	43,738.41	8,541.29	1,372.63
November 2019	20,509.50	6,744.74	1,305.19	207.62	362,223.62	41,633.92	8,056.67	1,281.59
December 2019	19,642.34	6,419.98	1,231.09	193.84	348,926.19	39,629.26	7,599.28	1,196.54
January 2020	18,811.16	6,110.64	1,161.16	180.97	336,104.68	37,719.75	7,167.59	1,117.10

Distribution Date	Group 2 Jump Balances				Group 4 Jump Balances			
	626% PSA	700% PSA	800% PSA	900% PSA	551% PSA	700% PSA	800% PSA	900% PSA
February 2020	\$ 18,014.49	\$ 5,815.99	\$ 1,095.16	\$ 168.95	\$ 323,742.36	\$ 35,900.92	\$ 6,760.18	\$ 1,042.89
March 2020	17,250.92	5,535.34	1,032.87	157.72	311,823.08	34,168.52	6,375.68	973.58
April 2020	16,519.08	5,268.03	974.08	147.23	300,331.26	32,518.49	6,012.83	908.83
May 2020	15,817.69	5,013.44	918.61	137.44	289,251.85	30,946.94	5,670.40	848.37
June 2020	15,145.48	4,770.96	866.26	128.29	278,570.32	29,450.21	5,347.27	791.89
July 2020	14,501.27	4,540.04	816.87	119.74	268,272.66	28,024.75	5,042.36	739.14
August 2020	13,883.91	4,320.12	770.26	111.76	258,345.34	26,667.23	4,754.64	689.88
September 2020	13,292.29	4,110.68	726.28	104.31	248,775.28	25,374.43	4,483.16	643.88
October 2020	12,725.36	3,911.24	684.78	97.35	239,549.89	24,143.31	4,227.01	600.92
November 2020	12,182.10	3,721.32	645.63	90.85	230,656.99	22,970.97	3,985.32	560.80
December 2020	11,661.54	3,540.47	608.69	84.78	222,084.84	21,854.63	3,757.30	523.34
January 2021	11,162.74	3,368.27	573.83	79.11	213,822.11	20,791.66	3,542.17	488.36
February 2021	10,684.82	3,204.30	540.96	73.82	205,857.84	19,779.52	3,339.21	455.70
March 2021	10,226.90	3,048.18	509.94	68.88	198,181.48	18,815.82	3,147.74	425.20
April 2021	9,788.18	2,899.54	480.68	64.27	190,782.83	17,898.28	2,967.12	396.73
May 2021	9,367.85	2,758.02	453.07	59.96	183,652.06	17,024.71	2,796.73	370.15
June 2021	8,965.15	2,623.29	427.04	55.94	176,779.67	16,193.03	2,636.01	345.33
July 2021	8,579.37	2,495.02	402.48	52.19	170,156.51	15,401.26	2,484.41	322.16
August 2021	8,209.80	2,372.91	379.31	48.69	163,773.72	14,647.51	2,341.42	300.53
September 2021	7,855.77	2,256.67	357.46	45.42	157,622.77	13,929.97	2,206.55	280.34
October 2021	7,516.64	2,146.02	336.86	42.36	151,695.44	13,246.94	2,079.35	261.50
November 2021	7,191.79	2,040.69	317.42	39.51	145,983.76	12,596.78	1,959.38	243.90
December 2021	6,880.64	1,940.44	299.09	36.85	140,480.07	11,977.93	1,846.24	227.48
January 2022	6,582.61	1,845.01	281.81	34.37	135,176.96	11,388.89	1,739.55	212.16
February 2022	6,297.16	1,754.19	265.51	32.05	130,067.30	10,828.26	1,638.94	197.86
March 2022	6,023.78	1,667.75	250.14	29.89	125,144.20	10,294.69	1,544.06	184.51
April 2022	5,761.95	1,585.49	235.65	27.87	120,400.99	9,786.88	1,454.60	172.05
May 2022	5,511.21	1,507.20	221.98	25.99	115,831.26	9,303.62	1,370.25	160.43
June 2022	5,271.09	1,432.69	209.10	24.23	111,428.83	8,843.73	1,290.72	149.58
July 2022	5,041.14	1,361.80	196.95	22.59	107,187.71	8,406.11	1,215.73	139.46
August 2022	4,820.96	1,294.34	185.50	21.06	103,102.13	7,989.68	1,145.04	130.01
September 2022	4,610.12	1,230.15	174.70	19.63	99,166.55	7,593.44	1,078.39	121.20
October 2022	4,408.24	1,169.07	164.52	18.30	95,375.57	7,216.43	1,015.57	112.98
November 2022	4,214.96	1,110.96	154.93	17.06	91,724.04	6,857.73	956.35	105.31
December 2022	4,029.90	1,055.67	145.89	15.90	88,206.94	6,516.46	900.52	98.16
January 2023	3,852.73	1,003.08	137.36	14.82	84,819.47	6,191.80	847.90	91.48
February 2023	3,683.11	953.04	129.33	13.81	81,556.96	5,882.93	798.31	85.25
March 2023	3,520.74	905.44	121.76	12.87	78,414.93	5,589.12	751.57	79.45
April 2023	3,365.31	860.17	114.62	11.99	75,389.05	5,309.64	707.52	74.03
May 2023	3,216.53	817.10	107.89	11.17	72,475.14	5,043.80	666.01	68.98
June 2023	3,074.12	776.14	101.56	10.41	69,669.17	4,790.94	626.89	64.27
July 2023	2,937.81	737.18	95.59	9.70	66,967.26	4,550.45	590.03	59.87
August 2023	2,807.35	700.13	89.96	9.04	64,365.65	4,321.74	555.30	55.78
September 2023	2,682.50	664.89	84.66	8.42	61,860.73	4,104.22	522.57	51.96
October 2023	2,563.01	631.38	79.66	7.84	59,449.01	3,897.38	491.74	48.39
November 2023	2,448.66	599.51	74.96	7.30	57,127.12	3,700.68	462.69	45.07
December 2023	2,339.25	569.22	70.52	6.80	54,891.81	3,513.65	435.33	41.97
January 2024	2,234.55	540.41	66.35	6.33	52,739.95	3,335.82	409.55	39.09
February 2024	2,134.37	513.02	62.41	5.90	50,668.52	3,166.75	385.27	36.40
March 2024	2,038.52	486.98	58.71	5.49	48,674.61	3,006.00	362.40	33.89
April 2024	1,946.82	462.22	55.22	5.11	46,755.40	2,853.19	340.86	31.55

Distribution Date	Group 2 Jump Balances				Group 4 Jump Balances			
	626% PSA	700% PSA	800% PSA	900% PSA	551% PSA	700% PSA	800% PSA	900% PSA
May 2024	\$ 1,859.09	\$ 438.69	\$ 51.93	\$ 4.76	\$ 44,908.18	\$ 2,707.92	\$ 320.58	\$ 29.37
June 2024	1,775.17	416.32	48.84	4.43	43,130.34	2,569.84	301.47	27.34
July 2024	1,694.89	395.05	45.92	4.12	41,419.35	2,438.58	283.49	25.45
August 2024	1,618.10	374.84	43.18	3.84	39,772.79	2,313.84	266.55	23.68
September 2024	1,544.66	355.64	40.60	3.57	38,188.31	2,195.27	250.60	22.04
October 2024	1,474.41	337.38	38.16	3.32	36,663.64	2,082.60	235.58	20.51
November 2024	1,407.23	320.04	35.87	3.09	35,196.60	1,975.53	221.45	19.08
December 2024	1,342.98	303.55	33.72	2.88	33,785.09	1,873.78	208.14	17.75
January 2025	1,281.55	287.89	31.69	2.68	32,427.08	1,777.11	195.61	16.52
February 2025	1,222.80	273.01	29.78	2.49	31,120.61	1,685.25	183.82	15.36
March 2025	1,166.63	258.88	27.98	2.31	29,863.80	1,597.99	172.72	14.29
April 2025	1,112.93	245.45	26.29	2.15	28,654.83	1,515.09	162.28	13.29
May 2025	1,061.59	232.69	24.70	2.00	27,491.93	1,436.34	152.45	12.36
June 2025	1,012.51	220.57	23.20	1.86	26,373.43	1,361.54	143.20	11.49
July 2025	965.60	209.06	21.79	1.73	25,297.68	1,290.50	134.50	10.68
August 2025	920.75	198.13	20.46	1.61	24,263.13	1,223.03	126.31	9.93
September 2025	877.89	187.75	19.22	1.49	23,268.24	1,158.95	118.61	9.23
October 2025	836.93	177.89	18.04	1.39	22,311.56	1,098.10	111.37	8.58
November 2025	797.79	168.53	16.94	1.29	21,391.67	1,040.32	104.55	7.97
December 2025	760.38	159.65	15.90	1.20	20,507.23	985.47	98.14	7.41
January 2026	724.64	151.21	14.92	1.11	19,656.92	933.39	92.11	6.88
February 2026	690.49	143.20	14.00	1.04	18,839.47	883.95	86.44	6.39
March 2026	657.86	135.60	13.14	0.96	18,053.67	837.02	81.11	5.94
April 2026	626.69	128.38	12.33	0.89	17,298.35	792.48	76.10	5.51
May 2026	596.92	121.53	11.57	0.83	16,572.37	750.20	71.39	5.12
June 2026	568.48	115.03	10.85	0.77	15,874.64	710.09	66.96	4.75
July 2026	541.32	108.87	10.17	0.71	15,204.12	672.02	62.79	4.41
August 2026	515.38	103.02	9.54	0.66	14,559.78	635.90	58.88	4.09
September 2026	490.61	97.46	8.94	0.62	13,940.66	601.63	55.20	3.80
October 2026	466.96	92.20	8.38	0.57	13,345.81	569.11	51.75	3.53
November 2026	444.38	87.20	7.86	0.53	12,774.32	538.27	48.50	3.27
December 2026	422.82	82.46	7.36	0.49	12,225.32	509.02	45.45	3.03
January 2027	402.25	77.97	6.90	0.46	11,697.97	481.28	42.58	2.81
February 2027	382.60	73.71	6.46	0.42	11,191.45	454.98	39.89	2.61
March 2027	363.86	69.67	6.05	0.39	10,704.99	430.03	37.36	2.42
April 2027	345.97	65.83	5.67	0.36	10,237.82	406.38	34.99	2.24
May 2027	328.89	62.20	5.31	0.34	9,789.22	383.96	32.76	2.08
June 2027	312.60	58.76	4.97	0.31	9,358.50	362.71	30.66	1.93
July 2027	297.06	55.50	4.65	0.29	8,944.98	342.56	28.70	1.78
August 2027	282.24	52.40	4.35	0.27	8,548.00	323.47	26.85	1.65
September 2027	268.10	49.47	4.07	0.25	8,166.94	305.38	25.12	1.53
October 2027	254.61	46.70	3.81	0.23	7,801.20	288.24	23.50	1.42
November 2027	241.75	44.07	3.56	0.21	7,450.19	272.00	21.97	1.31
December 2027	229.48	41.57	3.33	0.20	7,113.36	256.62	20.54	1.21
January 2028	217.79	39.21	3.11	0.18	6,790.17	242.05	19.20	1.12
February 2028	206.64	36.98	2.91	0.17	6,480.09	228.26	17.94	1.04
March 2028	196.02	34.86	2.72	0.16	6,182.63	215.19	16.76	0.96
April 2028	185.89	32.86	2.54	0.14	5,897.30	202.82	15.66	0.89
May 2028	176.24	30.96	2.37	0.13	5,623.64	191.12	14.62	0.82
June 2028	167.04	29.17	2.21	0.12	5,361.20	180.03	13.65	0.76
July 2028	158.28	27.47	2.06	0.11	5,109.55	169.55	12.73	0.70

Distribution Date	Group 2 Jump Balances				Group 4 Jump Balances			
	626% PSA	700% PSA	800% PSA	900% PSA	551% PSA	700% PSA	800% PSA	900% PSA
August 2028	\$ 149.94	\$ 25.86	\$ 1.92	\$ 0.10	\$ 4,868.28	\$ 159.62	\$ 11.88	\$ 0.65
September 2028	141.99	24.34	1.80	0.10	4,636.98	150.23	11.08	0.60
October 2028	134.42	22.90	1.67	0.09	4,415.27	141.35	10.33	0.55
November 2028	127.21	21.54	1.56	0.08	4,202.79	132.95	9.63	0.51
December 2028	120.34	20.25	1.45	0.08	3,999.16	125.01	8.97	0.47
January 2029	113.81	19.03	1.35	0.07	3,804.06	117.50	8.36	0.43
February 2029	107.59	17.88	1.26	0.06	3,617.14	110.40	7.78	0.40
March 2029	101.68	16.80	1.17	0.06	3,438.10	103.69	7.24	0.37
April 2029	96.05	15.77	1.09	0.05	3,266.61	97.34	6.74	0.34
May 2029	90.69	14.80	1.01	0.05	3,102.40	91.35	6.26	0.31
June 2029	85.60	13.88	0.94	0.05	2,945.16	85.69	5.82	0.29
July 2029	80.75	13.02	0.88	0.04	2,794.64	80.35	5.41	0.26
August 2029	76.15	12.20	0.81	0.04	2,650.56	75.30	5.02	0.24
September 2029	71.77	11.43	0.76	0.04	2,512.68	70.54	4.66	0.22
October 2029	67.61	10.70	0.70	0.03	2,380.74	66.04	4.33	0.20
November 2029	63.65	10.01	0.65	0.03	2,254.51	61.79	4.01	0.19
December 2029	59.89	9.36	0.60	0.03	2,133.78	57.79	3.72	0.17
January 2030	56.32	8.75	0.56	0.03	2,018.31	54.01	3.44	0.16
February 2030	52.94	8.17	0.52	0.02	1,907.90	50.45	3.19	0.14
March 2030	49.72	7.63	0.48	0.02	1,802.35	47.10	2.95	0.13
April 2030	46.66	7.12	0.44	0.02	1,701.46	43.93	2.73	0.12
May 2030	43.77	6.63	0.41	0.02	1,605.05	40.95	2.52	0.11
June 2030	41.01	6.18	0.38	0.02	1,512.94	38.14	2.32	0.10
July 2030	38.41	5.75	0.35	0.01	1,424.95	35.50	2.14	0.09
August 2030	35.93	5.35	0.32	0.01	1,340.93	33.01	1.97	0.08
September 2030	33.59	4.97	0.29	0.01	1,260.70	30.66	1.82	0.08
October 2030	31.36	4.61	0.27	0.01	1,184.12	28.46	1.67	0.07
November 2030	29.26	4.27	0.25	0.01	1,111.03	26.39	1.54	0.06
December 2030	27.26	3.96	0.23	0.01	1,041.30	24.44	1.41	0.06
January 2031	25.37	3.66	0.21	0.01	974.79	22.60	1.29	0.05
February 2031	23.59	3.38	0.19	0.01	911.36	20.88	1.18	0.05
March 2031	21.89	3.12	0.18	0.01	850.89	19.26	1.08	0.04
April 2031	20.29	2.87	0.16	0.01	793.27	17.75	0.99	0.04
May 2031	18.78	2.64	0.15	0.01	738.36	16.32	0.90	0.03
June 2031	17.35	2.43	0.13	0.01	686.06	14.99	0.82	0.03
July 2031	16.00	2.22	0.12	0.00	636.27	13.73	0.74	0.03
August 2031	14.72	2.03	0.11	0.00	588.87	12.56	0.67	0.03
September 2031	13.51	1.86	0.10	0.00	543.76	11.46	0.61	0.02
October 2031	12.37	1.69	0.09	0.00	500.86	10.43	0.55	0.02
November 2031	11.30	1.53	0.08	0.00	460.06	9.47	0.49	0.02
December 2031	10.29	1.39	0.07	0.00	421.29	8.57	0.44	0.02
January 2032	9.33	1.25	0.06	0.00	384.45	7.72	0.40	0.01
February 2032	8.44	1.12	0.06	0.00	349.46	6.94	0.35	0.01
March 2032	7.59	1.00	0.05	0.00	316.24	6.20	0.31	0.01
April 2032	6.79	0.89	0.04	0.00	284.72	5.52	0.28	0.01
May 2032	6.05	0.79	0.04	0.00	254.83	4.88	0.24	0.01
June 2032	5.34	0.69	0.03	0.00	226.49	4.29	0.21	0.01

Distribution Date	Group 2 Jump Balances				Group 4 Jump Balances			
	626% PSA	700% PSA	800% PSA	900% PSA	551% PSA	700% PSA	800% PSA	900% PSA
July 2032	\$ 4.68	\$ 0.60	\$ 0.03	\$ 0.00	\$ 199.64	\$ 3.73	\$ 0.18	0.01
August 2032	4.06	0.52	0.03	0.00	174.22	3.22	0.15	0.01
September 2032	3.48	0.44	0.02	0.00	150.15	2.74	0.13	0.00
October 2032	2.94	0.37	0.02	0.00	127.39	2.30	0.11	0.00
November 2032	2.43	0.31	0.01	0.00	105.87	1.89	0.09	0.00
December 2032	1.95	0.24	0.01	0.00	85.54	1.51	0.07	0.00
January 2033	1.50	0.19	0.01	0.00	66.36	1.16	0.05	0.00
February 2033	1.09	0.13	0.01	0.00	48.25	0.83	0.04	0.00
March 2033	0.70	0.09	0.00	0.00	31.19	0.53	0.02	0.00
April 2033	0.34	0.04	0.00	0.00	15.12	0.25	0.01	0.00
May 2033 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00



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