

Modernization Outreach Call:

March 13, 2014



Agenda

- Program Reminder
- Modernization Trends
- Master Agreement Update
- Pool Transfer
 - Overview
 - Demonstration
- Next Steps
- Q&A Session
- Next Outreach Call

Annual Audited Financial Statements

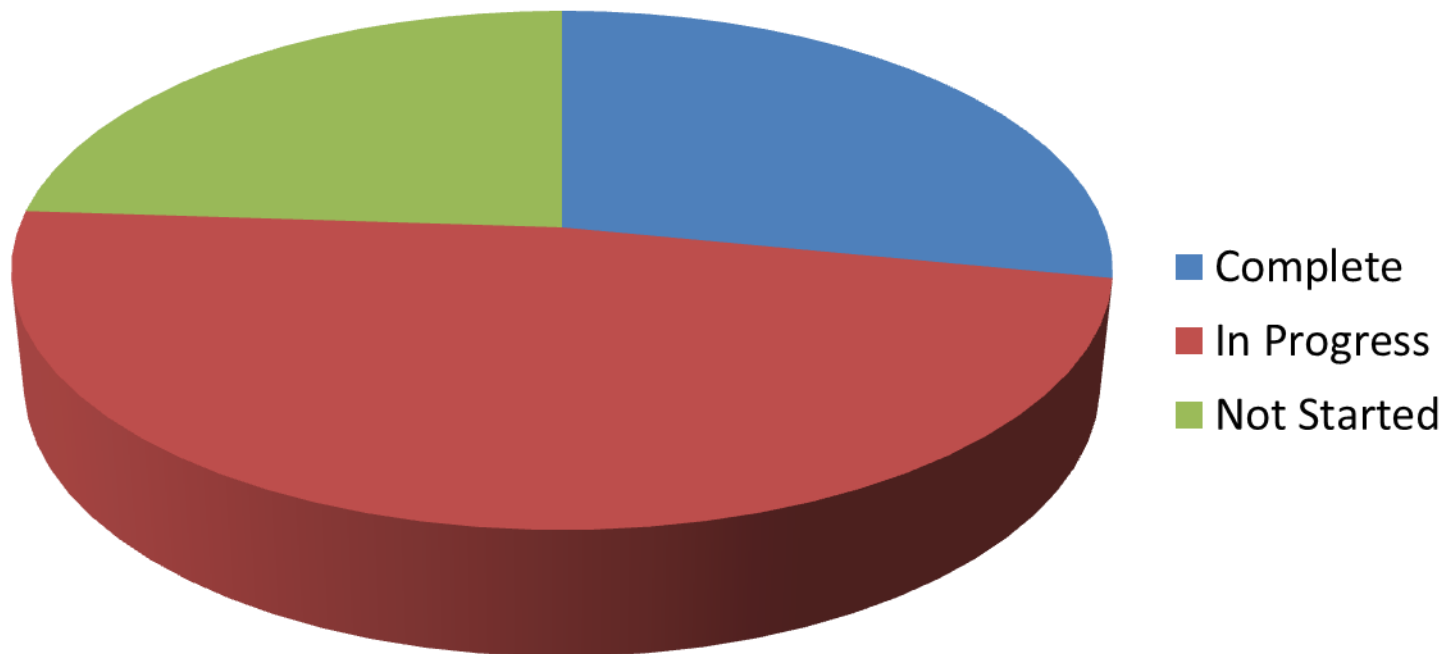
- Audited financial statements are due within 90 days of an Issuers fiscal year-end
- Issuers with a 12/31 fiscal year-end must submit audited financial statements to Ginnie Mae's review agent by March 31, 2014.
- As mandated in All Participants Memorandum 12-09, submission of the documents must be completed electronically through the Portal.

Modernization Trends

- Request Pool Number:
 - 53 completed requests
- Commitment Authority:
 - 164 commitment authority requests have been processed
- Master Agreements
 - Over 3,400 Agreements have been created

Master Agreements Update

Master Agreement Status By Issuer



Master Agreements Update

- Submission Timeline:

Issuers who do not have all Master Agreements completed by the **March 31, 2014** deadline will be prohibited from issuing new Ginnie Mae securities until all forms have been submitted and completed.

- Reminders:

Scanned images (11702, 11709, 11720) must match GMEP data entry with originals mailed to BNYM.

Other forms (11703-II, 11707, 11715) do not require submission of originals and is electronic submission by all parties.

Pool Transfer System (PTS) Overview

PTS provides an automated means for the Issuer to do the following:

- Initiate and update pool transfer request information
- Import and update pool numbers being transferred
- View and receive the associated approval documentation
- Approve or reject pool transfer requests from the Selling Issuer
- Access and view reports
- Confirm associated transfer fees

PTS also provides electronic notifications of transfer requests and reports to Ginnie Mae Account Executives and the Issuers involved.

Pool Transfer Types

Ginnie Mae I & II programs allow Issuers to transfer their mortgage servicing rights to another approved Issuer.

Depending on the type of transfer, the Selling Issuer is required to transfer all or a portion of their pools.

Pool transfer types include:

Pool Transfer Type	Purpose of Transfer	Complete or Partial
Standard Pool	The Selling Issuer transfers pools to another issuer by mutual agreement.	Both
Related Party Pool	The Selling Issuer transfers pools to another Issuer by mutual agreement. Issuers are related.	Both
Merger	The Selling Issuer transfers all pools to a related Issuer due to internal reasons in a business merger. The Merging Issuer initiates the process.	Complete

PTS – Accessing the Application



GinnieMae Enterprise Portal Help | Logout | Contact Us

Home | My Profile | **IPMS**

Welcome To GinnieMae Enterprise Portal (GMEP)

Organization: Bank of New York (Citi) | **Issuer(s):** 1433, 1437, 1461 | **Role(s):** MAMS Issuer user, Issuer Assign Pool, Issuer CM, IS-PTS, MAMS Participation Agent user, RSA Token Holder, MAMS Subservicer user | **Environment:** TRN

Commitment Management

- Request Pool Numbers
- Master Agreements
- Pool Transfer
- Submission Center
- RSA Token Validation
- Report Center

Announcement: In APM 13-08 dated 08/13/2013, new key functionality will require the use of an RSA Security Token. An immediate response is required from Security Officers to ensure the timely delivery of RSA Security Tokens. If your Security Officer has not received a request from BNY Mellon, or has other questions, contact BNY Mellon at GinnieMae1@bnymellon.com or the GinnieNET Helpdesk at 1-800-234-4662, Option # 1.

Document Custodians must register at least two Security Officers for Portal access. Security Officers would then have to register users to access e-Notifications. Custodian Security Officer Policies and Procedures will be provided to guide the registration process. Please do so as soon as possible. Document Custodians must download the Security Officer Registration Form and mail form with original signatures to:

**Ginnie Mae Relationship Services
ATTN: Portal Security Administrator
c/o BNY Mellon
101 Barclay Street - 8 East
New York, NY 10286**

Please contact the Portal Help Desk at (800) 234-4662, Option 1 for more information.

The Ginnie Mae Enterprise Portal will allow you to:

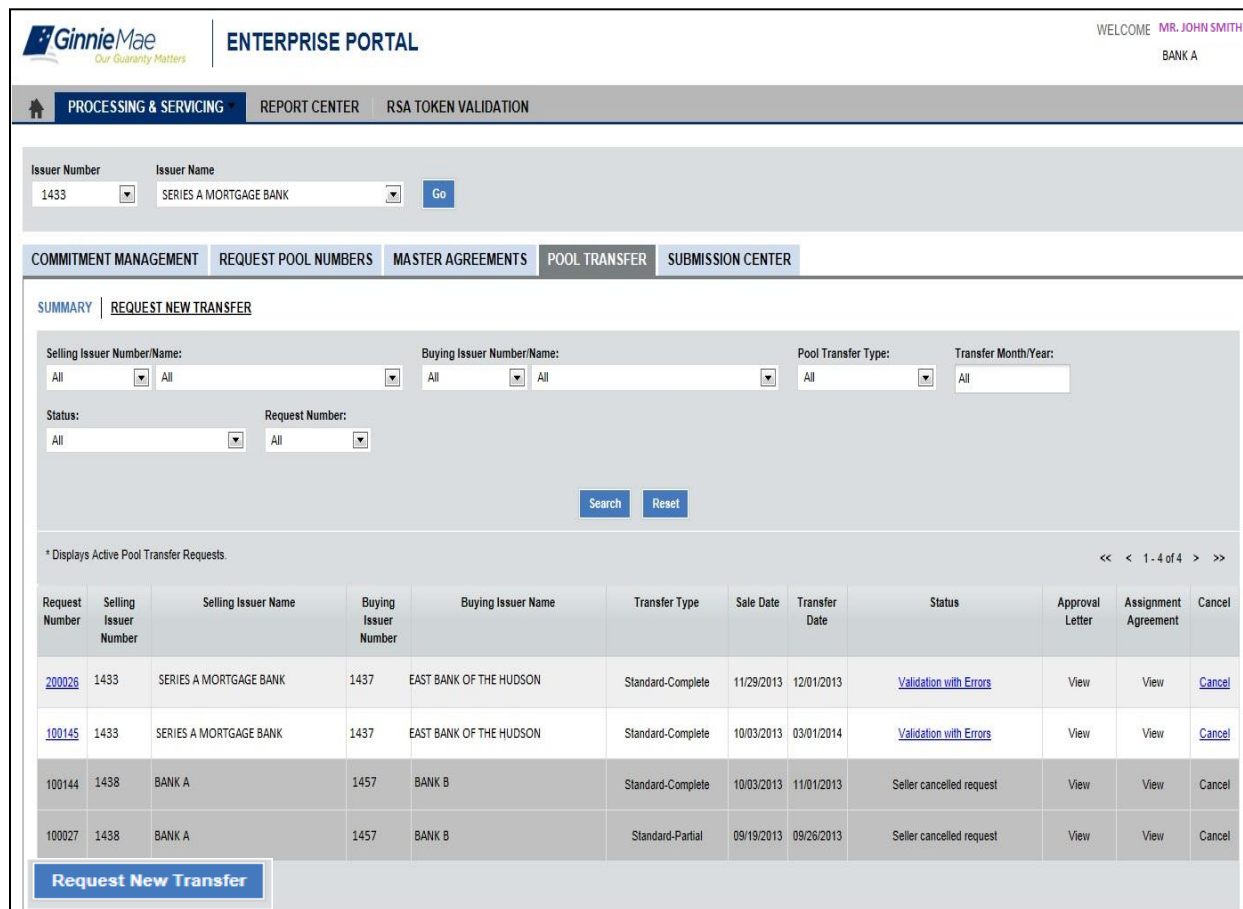
- Upload Monthly Investor Reporting Files
- Access the Reporting and Feedback System (RFS)
- Create/Manage Security Officer Accounts for your Organizations
- Create/Manage your individual Issuer/Custodian User Accounts
- Manage your GMEP user profile and password
- Access RSA Token Validation
- Access IPMS to:
 - Request Pool Numbers
 - Request Commitment Authority
 - Process Master Agreements

[PRIVACY POLICY](#) GINNIE MAE: GOVERNMENT GUARANTEED

PTS Summary Screen

- The PTS **Summary Screen** displays the following for all Pool Transfer requests:

- Request Number
- Selling Issuer Number
- Selling Issuer Name
- Buying Issuer Number
- Buying Issuer Name
- Transfer Type
- Sale Date
- Transfer Date
- Status
- Approved Letter
- Assignment Agreement



The screenshot shows the GinnieMae Enterprise Portal interface. At the top, it says 'GinnieMae ENTERPRISE PORTAL' and 'WELCOME MR. JOHN SMITH BANK A'. Below this is a navigation bar with 'PROCESSING & SERVICING', 'REPORT CENTER', and 'RSA TOKEN VALIDATION'. The main content area has tabs for 'COMMITMENT MANAGEMENT', 'REQUEST POOL NUMBERS', 'MASTER AGREEMENTS', 'POOL TRANSFER', and 'SUBMISSION CENTER'. The 'POOL TRANSFER' tab is active, showing a 'SUMMARY' section with filters for 'Selling Issuer Number/Name', 'Buying Issuer Number/Name', 'Pool Transfer Type', 'Transfer Month/Year', 'Status', and 'Request Number'. Below the filters are 'Search' and 'Reset' buttons. A table displays active pool transfer requests with columns for Request Number, Selling Issuer Number, Selling Issuer Name, Buying Issuer Number, Buying Issuer Name, Transfer Type, Sale Date, Transfer Date, Status, Approval Letter, Assignment Agreement, and Cancel. A 'Request New Transfer' button is located at the bottom left of the screen.

Request Number	Selling Issuer Number	Selling Issuer Name	Buying Issuer Number	Buying Issuer Name	Transfer Type	Sale Date	Transfer Date	Status	Approval Letter	Assignment Agreement	Cancel
200026	1433	SERIES A MORTGAGE BANK	1437	EAST BANK OF THE HUDSON	Standard-Complete	11/29/2013	12/01/2013	Validation with Errors	View	View	Cancel
100145	1433	SERIES A MORTGAGE BANK	1437	EAST BANK OF THE HUDSON	Standard-Complete	10/03/2013	03/01/2014	Validation with Errors	View	View	Cancel
100144	1438	BANK A	1457	BANK B	Standard-Complete	10/03/2013	11/01/2013	Seller cancelled request	View	View	Cancel
100027	1438	BANK A	1457	BANK B	Standard-Partial	09/19/2013	09/26/2013	Seller cancelled request	View	View	Cancel

Pool Transfer – Next Steps

- New functionality is contingent upon full submission/acceptance of Master Agreements.
- Existing transfers (those in current processing queue) will be completed as received.
- Readiness Checklist:
 - User Access and User Roles assigned for Pool Transfer
 - RSA Tokens received, activated, and validated
 - Completion of Master Agreements
 - Review of Quick Reference Cards and User Manuals
- Future training opportunities:
 - Targeted training to Issuers frequently completing Pool Transfers
 - Additional open training demonstrations
 - On-Demand resources available on GMEP and website

Save the Date

Schedule for Future Modernization Outreach Call:

- *Thursday, April 10, 2014 at 2 pm EST*

Q & A