Offering Circular Supplement
(To Base Offering Circular dated January 1, 2014)

Our Guaranty Matters

$653,712,255

Government National Mortgage Association

GINNIE MAE®

Guaranteed REMIC Pass-Through Securities and MX Securities
Ginnie Mae REMIC Trust 2014-099

The Securities

The Trust will issue the Classes of Securities listed on the front cover of this offering circular supplement.

The Ginnie Mae Guaranty

Ginnie Mae will guarantee the timely payment of principal and interest on the securities. The Ginnie Mae Guaranty is backed by the full faith and credit of the United States of America.

The Trust and its Assets

The Trust will own (1) Ginnie Mae Certificates and (2) a certain previously issued certificate.

Class of REMIC Securities	Original Principal Balance(2)	Interest Rate	Principal Type(3)	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 1						
CG(1)	$79,500,000	3.00%	PAC I	FIX	38379DCR3	June 2044
CQ(1)	6,057,000	3.00	PAC I	FIX	38379DCS1	June 2044
CT(1)	2,030,000	3.00	PAC I	FIX	38379DCT9	June 2044
CU(1)	3,691,000	3.00	PAC I	FIX	38379DCU6	June 2044
F	84,585,615	(5)	PT	FLT	38379DCV4	June 2044
IO	9,398,401	4.50	NTL(PT)	FIX/IO	38379DCW2	June 2044
S	84,585,615	(5)	NTL(PT)	INV/IO	38379DCX0	June 2044
UK	7,576,000	3.00	PAC II	FIX	38379DCY8	June 2044
UY(1)	13,926,821	3.00	SUP	FIX	38379DCZ5	June 2044
Security Group 2						
FP	47,571,428	(5)	PT	FLT	38379DDA9	July 2044
GP	7,110,460	3.00	PAC II/AD	FIX	38379DDB7	July 2044
GU(1)	6,787,838	3.00	SUP	FIX	38379DDC5	July 2044
GZ	1,000	3.00	PAC II	FIX/Z	38379DDD3	July 2044
OI	5,285,713	4.50	NTL(PT)	FIX/IO	38379DDE1	July 2044
PB(1)	2,396,340	3.00	PAC I	FIX	38379DDF8	July 2044
PD(1)	47,132,934	3.00	PAC I	FIX	38379DDG6	December 2043
SP	47,571,428	(5)	NTL(PT)	INV/IO	38379DDH4	July 2044
Security Group 3						
IW(1)	20,188,801	5.00	NTL(SEQ/AD)	FIX/IO	38379DDJ0	December 2041
WA	100,944,007	2.00	SEQ/AD	FIX	38379DDK7	December 2041
WI(1)	43,600,000	5.00	NTL(PT)	FIX/IO	38379DDL5	July 2044
WZ	8,055,993	3.00	SEQ	FIX/Z	38379DDM3	July 2044
Security Group 4						
DA	100,000,000	1.75	PT	FIX	38379DDN1	July 2029
DI	50,000,000	3.50	NTL(PT)	FIX/IO	38379DDP6	July 2029
Security Group 5						
DF	72,459,294	(5)	PT	FLT/WAC/DLY	38379DDQ4	November 2036
ID	72,459,294	(5)	NTL(PT)	WAC/IO/DLY	38379DDR2	November 2036
Security Group 6						
WP	4,709,000	3.00	SC/PAC	FIX	38379DDS0	December 2039
WU	6,927,916	3.00	SC/SUP	FIX	38379DDT8	December 2039
Security Group 7						
EB	52,249,609	1.75	PT	FIX	38379DDU5	July 2029
IE	26,124,804	3.50	NTL(PT)	FIX/IO	38379DDV3	July 2029
Residual						
RR	0	0.00	NPR	NPR	38379DDW1	July 2044

(1) These Securities may be exchanged for MX Securities described in Schedule I to this Supplement.
(2) Subject to increase as described under "Increase in Size" in this Supplement. The amount shown for each Notional Class (indicated by "NTL" under Principal Type) is its original Class Notional Balance and does not represent principal that will be paid.
(3) As defined under "Class Types" in Appendix I to the Base Offering Circular. The type of Class with which the Class Notional Balance of each Notional Class will be reduced is indicated in parentheses. The Class Notional Balance of Class WI will be reduced with the outstanding principal balance of the related Trust Asset Group.
(4) *See "Yield, Maturity and Prepayment Considerations— Final Distribution Date" in this Supplement.*
(5) *See "Terms Sheet — Interest Rates" in this Supplement.*

The securities may not be suitable investments for you. You should consider carefully the risks of investing in them.

See "Risk Factors" beginning on page S-10 which highlights some of these risks.

The Sponsor and the Co-Sponsor will offer the securities from time to time in negotiated transactions at varying prices. We expect the closing date to be July 30, 2014.

You should read the Base Offering Circular as well as this Supplement.

The securities are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Goldman, Sachs & Co. **Bonwick Capital Partners**

The date of this Offering Circular Supplement is July 23, 2014.

AVAILABLE INFORMATION

You should purchase the securities only if you have read and understood the following documents:

- this Offering Circular Supplement (this "Supplement"),
- the Base Offering Circular and
- in the case of the Group 6 securities, the disclosure document relating to the Underlying Certificate (the "Underlying Certificate Disclosure Document").

The Base Offering Circular and the Underlying Certificate Disclosure Document are available on Ginnie Mae's website located at http://www.ginniemae.gov.

If you do not have access to the internet, call BNY Mellon, which will act as information agent for the Trust, at (800) 234-GNMA, to order copies of the Base Offering Circular. In addition, you can obtain copies of any other document listed above by contacting BNY Mellon at the telephone number listed above.

Please consult the standard abbreviations of Class Types included in the Base Offering Circular as Appendix I and the glossary included in the Base Offering Circular as Appendix II for definitions of capitalized terms.

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TERMS SHEET

This terms sheet contains selected information for quick reference only. You should read this Supplement, particularly "Risk Factors," and each of the other documents listed under "Available Information."

Sponsor: Goldman, Sachs & Co.

Co-Sponsor: Bonwick Capital Partners, LLC

Trustee: Wells Fargo Bank, N.A.

Tax Administrator: The Trustee

Closing Date: July 30, 2014

Distribution Dates: For the Group 1, 5 and 7 Securities, the 20th day of each month or, if the 20th day is not a Business Day, the first Business Day thereafter, commencing in August 2014. For the Group 2, 3, 4 and 6 Securities, the 16th day of each month or, if the 16th day is not a Business Day, the first Business Day thereafter, commencing in August 2014.

Trust Assets:

Trust Asset Group	Trust Asset Type	Certificate Rate	Original Term To Maturity (in years)
1	Ginnie Mae II	4.5%	30
2	Ginnie Mae I	4.5	30
3	Ginnie Mae I	5.0	30
4	Ginnie Mae I	3.5	15
5	Ginnie Mae II(2)	(3)	30
6	Underlying Certificate	(1)	(1)
7	Ginnie Mae II	3.5	15

(1) Certain information regarding the Underlying Certificate is set forth in Exhibits A and B to this Supplement.

(2) The Group 5 Trust Assets consist of adjustable rate Ginnie Mae II MBS Certificates.

(3) Each Ginnie Mae Certificate included in Trust Asset Group 5 bears interest at a Certificate Rate, adjusted annually, equal to One Year Treasury Index ("CMT") plus a margin indicated on Exhibit C (each, a "Certificate Margin"), subject to annual and lifetime adjustment caps and floors, which may limit whether the Certificate Rate for each Trust Asset remains at CMT plus the applicable Certificate Margin. The annual and lifetime adjustment caps and floors for each of the Group 5 Trust Assets are set forth in Exhibit C to this Supplement. The Group 5 Trust Assets have Certificate Rates ranging from 1.625% to 2.625% as of July 1, 2014, as identified in Exhibit C. All of the initial fixed rate periods have expired. *See "The Trust Assets — The Trust MBS" in this Supplement.*

Security Groups: This series of Securities consists of multiple Security Groups (each, a "Group"), as shown on the front cover of this Supplement and on Schedule I to this Supplement. Except in the case of a certain MX Class in Groups 1 and 2, payments on each Group will be based solely on payments on the Trust Asset Group with the same numerical designation.

Characteristicsof the Mortgage Loans Underlying the Group 1 Trust Assets(1):

Pool Number	Principal Balance	Weighted Average Remaining Term to Maturity (in months)	Weighted Average Loan Age (in months)	Weighted Average Mortgage Rate(2)
AC0125	$ 1,220,680.28	333	21	4.835%
AD2587	1,833,882.40	346	11	4.830
AE5517	1,003,339.47	341	2	4.763
AE7856	10,182,371.11	343	9	4.876
AE7989	1,016,556.72	352	8	4.769
AE8003	1,645,855.78	335	7	4.871
AE8140	4,027,481.73	346	6	4.833
AE8142	8,031,448.89	348	6	4.835
AE8143	11,360,529.69	353	6	4.767
AE8144	8,095,020.20	354	5	4.751
AE8206	1,672,430.11	344	5	4.958
AE8212	11,790,154.27	351	5	4.779
AE8271	1,969,492.05	350	4	4.854
AE8278	10,131,667.61	353	4	4.768
AE8365	11,767,275.39	356	3	4.759
AE8372	5,816,951.61	347	3	4.879
AE8373	9,280,386.33	356	3	4.758
AE8374	2,102,192.25	347	3	4.875
AE8425	4,053,065.01	340	2	4.853
AE8429	4,079,894.58	351	2	4.765
AE8433	4,323,843.57	345	2	4.807
AE8434	3,845,527.47	357	2	4.772
AE8447	1,117,338.34	354	2	4.825
AF0957	4,729,033.48	350	3	4.916
AF3192	1,299,727.49	340	10	4.825
AG3118	2,772,916.21	339	5	4.759
AG3124	1,623,852.82	338	4	4.848
AG3211	1,476,321.81	341	3	4.773
AG3212	1,523,627.63	345	3	4.766
AG9007	8,091,609.78	349	2	4.838
AG9011	26,730,717.94	351	2	4.818
AG9012	4,632,666.49	354	2	4.860
AG9013	14,013,253.47	353	2	4.846
AI6297	10,105,324.49	355	1	4.752
	$197,366,436.47(3)			

(1) As of July 1, 2014.

(2) The Mortgage Loans underlying the Group 1 Trust Assets may bear interest at rates ranging from 0.25% to 1.50% per annum above the related Certificate Rate.

(3) More than 10% of the Mortgage Loans underlying the Group 1 Trust Assets may be higher balance Mortgage Loans. *See "Risk Factors" in this Supplement.*

The actual remaining terms to maturity, loan ages and Mortgage Rates of many of the Mortgage Loans underlying the Group 1 Trust Assets will differ from the weighted averages shown above, perhaps significantly. *See "The Trust Assets — The Mortgage Loans" in this Supplement.*

Assumed Characteristics of the Mortgage Loans Underlying the Group 2, 3, 4 and 7 Trust Assets(1):

Principal Balance	Weighted Average Remaining Term to Maturity (in months)	Weighted Average Loan Age (in months)	Weighted Average Mortgage Rate(2)
Group 2 Trust Assets			
$111,000,000	305	48	5.000%
Group 3 Trust Assets			
$109,000,000	292	59	5.500%
Group 4 Trust Assets			
$100,000,000	147	29	4.000%
Group 7 Trust Assets			
$52,249,609	160	17	3.855%

(1) As of July 1, 2014.

(2) The Mortgage Loans underlying the Group 7 Trust Assets may bear interest at rates ranging from 0.25% to 1.50% per annum above the related Certificate Rate.

The actual remaining terms to maturity, loan ages and, in the case of the Group 7 Trust Assets, Mortgage Rates of many of the Mortgage Loans underlying the Group 2, 3, 4 and 7 Trust Assets will differ from the weighted averages shown above, perhaps significantly. *See "The Trust Assets — The Mortgage Loans" in this Supplement.*

Assumed Characteristics of the Mortgage Loans Underlying the Group 5 Trust Assets: The assumed characteristics of the Mortgage Loans underlying the Group 5 Trust Assets are identified in Exhibit C to this Supplement. There can be no assurance that the actual characteristics of the Mortgage Loans underlying the Group 5 Trust Assets will be the same as the assumed characteristics identified in Exhibit C to this Supplement. More than 10% of the Mortgage Loans underlying the Group 5 Trust Assets may be higher balance Mortgage Loans. *See "Risk Factors" in this Supplement.*

Characteristics of the Mortgage Loans Underlying the Group 6 Trust Asset: See Exhibit A to this Supplement for certain information regarding the characteristics of the Mortgage Loans included in the Underlying Trust.

Issuance of Securities: The Securities, other than the Residual Securities, will initially be issued in book-entry form through the book-entry system of the U.S. Federal Reserve Banks (the "Fedwire Book-Entry System"). The Residual Securities will be issued in fully registered, certificated form. *See "Description of the Securities — Form of Securities" in this Supplement*

Modification and Exchange: If you own exchangeable Securities you will be able, upon notice and payment of an exchange fee, to exchange them for a proportionate interest in the related Securities shown on Schedule I to this Supplement. *See "Description of the Securities — Modification and Exchange" in this Supplement.*

Increased Minimum Denomination Classes: Each Class that constitutes a Principal Only, Interest Only or Inverse Floating Rate Class. *See "Description of the Securities — Form of Securities" in this Supplement.*

Interest Rates: The Interest Rates for the Fixed Rate Classes are shown on the front cover of this Supplement or on Schedule I to this Supplement.

The Floating Rate and Inverse Floating Rate Classes will bear interest at per annum rates based on one-month LIBOR (hereinafter referred to as "LIBOR") as follows:

Class	Interest Rate Formula(1)	Initial Interest Rate(2)	Minimum Rate	Maximum Rate	Delay (in days)	LIBOR for Minimum Interest Rate
DF	LIBOR + 0.30%	0.4475%	0.30%	(3)	19	0.00%
F	LIBOR + 0.40%	0.5510%	0.40%	6.00%	0	0.00%
FP	LIBOR + 0.40%	0.5507%	0.40%	6.00%	0	0.00%
PF	LIBOR + 0.25%	0.4007%	0.25%	6.50%	0	0.00%
PS	6.25% − LIBOR	6.0993%	0.00%	6.25%	0	6.25%
S	5.60% − LIBOR	5.4490%	0.00%	5.60%	0	5.60%
SP	5.60% − LIBOR	5.4493%	0.00%	5.60%	0	5.60%
TF	LIBOR + 0.25%	0.4007%	0.25%	6.50%	0	0.00%
TS	6.25% − LIBOR	6.0993%	0.00%	6.25%	0	6.25%

(1) LIBOR will be established on the basis of the ICE LIBOR method, as described under "Description of the Securities — Interest Distributions — Floating Rate and Inverse Floating Rate Classes" in this Supplement.
(2) The initial Interest Rate will be in effect during the first Accrual Period; the Interest Rate will adjust monthly thereafter.
(3) The Maximum Rate for Class DF for any Accrual Period is the Weighted Average Certificate Rate ("WACR") of the Group 5 Trust Assets.

Class ID is a Weighted Average Coupon Class that will accrue interest during each Accrual Period at a per annum Interest Rate equal to the WACR of the Group 5 Trust Assets less the Interest Rate for Class DF for that Accrual Period. The approximate initial Interest Rate for Class ID, which will be in effect for the first Accrual Period, is 1.19736%.

Allocation of Principal: On each Distribution Date for a Security Group, the following distributions will be made to the related Securities:

SECURITY GROUP 1

The Group 1 Principal Distribution Amount will be allocated, concurrently, as follows:

1. 42.857142640% to F, until retired
2. 57.142857360% in the following order of priority:
   a. Sequentially, to CG, CQ, CT and CU, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
   b. To UK, until reduced to its Scheduled Principal Balance for that Distribution Date

c. To UY, until retired

d. To UK, without regard to its Scheduled Principal Balance, until retired

e. Sequentially, to CG, CQ, CT and CU, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 2

The Group 2 Principal Distribution Amount and GZ Accrual Amount will be allocated as follows:

- The GZ Accrual Amount, sequentially, to GP and GZ, in that order, until retired
- The Group 2 Principal Distribution Amount, concurrently, as follows:

1. 42.8571423423% to FP, until retired
2. 57.1428576577% in the following order of priority:

a. Sequentially, to PD and PB, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date

b. Sequentially, to GP and GZ, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date

c. To GU, until retired

d. Sequentially, to GP and GZ, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

e. Sequentially, to PD and PB, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 3

The Group 3 Principal Distribution Amount and WZ Accrual Amount will be allocated, sequentially, to WA and WZ, in that order, until retired

SECURITY GROUP 4

The Group 4 Principal Distribution Amount will be allocated to DA, until retired

SECURITY GROUP 5

The Group 5 Principal Distribution Amount will be allocated to DF, until retired

SECURITY GROUP 6

The Group 6 Principal Distribution Amount will be allocated in the following order of priority:

- To WP, until reduced to its Scheduled Principal Balance for that Distribution Date
- To WU, until retired
- To WP, without regard to its Scheduled Principal Balance, until retired

SECURITY GROUP 7

The Group 7 Principal Distribution Amount will be allocated to EB, until retired

Scheduled Principal Balances: The Scheduled Principal Balances or Aggregate Scheduled Principal Balances for the Classes listed below are included in Schedule II to this Supplement. They were calculated using among other things the following Structuring Ranges:

	Structuring Ranges
PAC Class	
WP	178% PSA through 251% PSA
PAC I Classes	
CG, CQ, CT and CU (in the aggregate)	139% PSA through 250% PSA
PB and PD (in the aggregate)	130% PSA through 260% PSA
PAC II Classes	
UK	174% PSA through 251% PSA
GP and GZ (in the aggregate)	190% PSA through 261% PSA

Accrual Classes: Interest will accrue on each Accrual Class identified on the front cover of this Supplement at the per annum rate set forth on that page. However, no interest will be distributed to the Accrual Classes as interest. Interest so accrued on each Accrual Class on each Distribution Date will constitute an Accrual Amount, which will be added to the Class Principal Balance of that Class on each Distribution Date and will be distributable as principal as set forth in this Terms Sheet under "Allocation of Principal."

Notional Classes: The Notional Classes will not receive distributions of principal but have Class Notional Balances for convenience in describing their entitlements to interest. The Class Notional Balance of each Notional Class represents the percentage indicated below of, and reduces to that extent with, the Class Principal Balances or the outstanding principal balance of the related Trust Asset Group indicated:

Class	Original Class Notional Balance	Represents Approximately
CI . . .	$17,666,666	22.2222222222% of CG (PAC I Class)
DI . . .	50,000,000	50% of DA (PT Class)
HI . . .	19,012,666	22.2222222222% of CG and CQ (in the aggregate) (PAC I Classes)
ID . . .	72,459,294	100% of DF (PT Class)
IE . . .	26,124,804	50% of EB (PT Class)
IO . . .	$ 7,606,500	8.3333333333% of CG, CQ, CT and CU (in the aggregate) (PAC I Classes)
	631,333	8.3333333333% of UK (PAC II Class)
	1,160,568	8.3333333333% of UY (SUP Class)
	$ 9,398,401	
IP . . .	$33,019,516	66.6666666667% of PB and PD (in the aggregate) (PAC I Classes)
IW . . .	20,188,801	20% of WA (SEQ/AD Class)
IY . . .	$20,188,801	20% of WA (SEQ/AD Class)
	43,600,000	40% of the Group 3 Trust Assets
	$63,788,801	
JI	$19,463,777	22.2222222222% of CG, CQ and CT (in the aggregate) (PAC I Classes)
OI . . .	$ 4,127,439	8.3333333333% of PB and PD (in the aggregate) (PAC I Classes)
	592,621	8.3333333333% of GP and GZ (in the aggregate) (PAC II Classes)
	565,653	8.3333333333% of GU (SUP Class)
	$ 5,285,713	
PI . . .	$31,421,956	66.6666666667% of PD (PAC I Class)
PS . . .	21,753,661	46.1538461538% of PD (PAC I Class)
S	84,585,615	100% of F (PT Class)
SP . . .	47,571,428	100% of FP (PT Class)
TS . . .	22,859,664	46.1538461538% of PB and PD (in the aggregate) (PAC I Classes)
UI . . .	20,284,000	22.2222222222% of CG, CQ, CT and CU (in the aggregate) (PAC I Classes)
WI . . .	43,600,000	40% of the Group 3 Trust Assets

Tax Status: Double REMIC Series. *See "Certain United States Federal Income Tax Consequences" in this Supplement and in the Base Offering Circular.*

Regular and Residual Classes: Class RR is a Residual Class and represents the Residual Interest of the Issuing REMIC and the Pooling REMIC. All other Classes of REMIC Securities are Regular Classes.

RISK FACTORS

You should purchase securities only if you understand and are able to bear the associated risks. The risks applicable to your investment depend on the principal and interest type of your securities. This section highlights certain of these risks.

The rate of principal payments on the underlying mortgage loans will affect the rate of principal payments on your securities. The rate at which you will receive principal payments will depend largely on the rate of principal payments, including prepayments, on the mortgage loans underlying the related trust assets. Any historical data regarding mortgage loan prepayment rates may not be indicative of the rate of future prepayments on the underlying mortgage loans, and no assurances can be given about the rates at which the underlying mortgage loans will prepay. We expect the rate of principal payments on the underlying mortgage loans to vary. Borrowers generally may prepay their mortgage loans at any time without penalty.

The terms of the mortgage loans may be modified to permit, among other things, a partial release of security, which releases a portion of the mortgaged property from the lien securing the related mortgage loan. Partial releases of security may reduce the value of the remaining security and also allow the related borrower to sell the released property and generate proceeds that may be used to prepay the related mortgage loan in whole or in part.

In addition to voluntary prepayments, mortgage loans can be prepaid as a result of governmental mortgage insurance claim payments, loss mitigation arrangements, repurchases or liquidations of defaulted mortgage loans. Although under certain circumstances Ginnie Mae issuers have the option to repurchase defaulted mortgage loans from the related pool underlying a Ginnie Mae MBS certificate, they are not obligated to do so. Defaulted mortgage loans that remain in pools backing Ginnie Mae MBS certificates may be subject to governmental mortgage insurance claim payments, loss mitigation arrangements or foreclosure, which could have the same effect as voluntary prepayments on the cash flow available to pay the securities. No assurances can be given as to the timing or frequency of any governmental mortgage insurance claim payments, issuer repurchases, loss mitigation arrangements or foreclosure proceedings with respect to defaulted mortgage loans and the resulting effect on the timing or rate of principal payments on your securities.

Rates of principal payments can reduce your yield. The yield on your securities probably will be lower than you expect if:

- you bought your securities at a premium (interest only securities, for example) and principal payments are faster than you expected, or
- you bought your securities at a discount (principal only securities, for example) and principal payments are slower than you expected.

In addition, if your securities are interest only securities or securities purchased at a significant premium, you could lose money on your investment if prepayments occur at a rapid rate.

Adjustable rate mortgage loans may exhibit general prepayment characteristicsthat are different than those of fixed rate mortgage loans. In general, as prevailing mortgage interest rates decline, borrowers with fixed rate mortgage loans are more likely to refinance their current, higher rate mortgages, which may result in faster prepayment rates. Additionally, as prevailing mortgage interest rates rise, borrowers with fixed rate mortgage loans are less likely to refinance their current, lower rate mortgages, which may result in slower prepayment rates. In contrast, as prevailing mortgage interest rates decline, borrowers with adjustable rate mortgage loans are less likely to refinance their current mortgages, which may result in slower prepayment rates. Additionally, as prevailing mortgage interest rates rise, borrowers with adjustable rate mortgage loans are more likely to refinance their current mortgages, which may result in faster prepayment rates. Finally, increases in prevailing mortgage interest rates may result in increases in the required monthly payments on adjustable rate mortgage loans. This may result in higher default rates on adjustable rate mortgage loans which could lead to faster prepayment rates and reduce the yield on the related securities.

Adjustable rate mortgages with initial fixed rate periods may be more likely to be refinanced or become delinquent than other mortgage loans. The adjustable rate mortgage loans underlying the group 5 trust assets have initial fixed rate periods, all of which have expired. After the fixed rate period, the mortgage rates may increase at the first interest rate change date and on each annual reset date thereafter, subject to annual and lifetime adjustment caps and floors. Borrowers may be more likely to refinance these mortgage loans before a rate increase becomes effective. If a borrower is unable to refinance such a mortgage loan and interest rates rise, particularly after the initial fixed rate period, the borrower may find it increasingly difficult to remain current in its scheduled monthly payments following the increase in the monthly payment amount. This may result in higher default rates on adjustable rate mortgage loans which could lead to faster prepayment rates and reduce the yield on the related securities.

After the initial fixed rate period of the mortgage loans underlying the group 5 trust assets, the mortgage rates on such mortgage loans adjust annually based on CMT, the level of which will affect the yield on the related securities. After the initial fixed rate period of the mortgage loans underlying the group 5 trust assets, the yield on the related securities depends, in part, on the level of CMT. CMT will be determined annually and the rate of CMT used with respect to the mortgage loans underlying the group 5 trust assets will not necessarily reflect current levels of CMT. If CMT performs differently from what you expect, the yield on your securities may be lower than you expect. Lower levels of CMT will generally reduce the weighted average certificate rate on the group 5 trust assets, which will reduce or cap the interest rates on the related securities. You should bear in mind that the timing of changes in the level of CMT may affect your yield: generally, the earlier a change, the greater the effect on your yield. It is doubtful that CMT will remain constant.

Adjustable rate mortgage loans are subject to certain caps, which may limit the amount of interest payable on such mortgage loans and may limit the WACR on the group 5 trust assets and the interest rates on the related securities after the initial fixed rate period of the related mortgage loans. After the initial fixed rate period of the mortgage loans underlying the group 5 trust assets, if CMT increases to a sufficiently high level, the mortgage rates on such mortgage loans may be limited by annual and lifetime adjustment caps. As a result, the WACR on the group 5 trust assets, as well as the interest rates on the related securities, may be limited. The application of any caps on the mortgage loans may significantly impact the interest rate on class ID because the interest entitlement of such class of securities is entirely dependent on the excess of the WACR of the group 5 trust assets over the interest rate applicable to class DF.

The mortgage rate index for the mortgage loans underlying the group 5 trust assets is different than the interest rate index for the related securities, which may impact, perhaps significantly, the amount of interest distributable to the related securities after the initial fixed rate period of the related mortgage loans. CMT is the mortgage rate index for the mortgage loans underlying the group 5 trust assets and one-month LIBOR is the interest rate index for the related securities. Because CMT and LIBOR are determined in a different manner and at different times, and because the certificate rates on the group 5 trust assets adjust annually after the initial fixed rate period of the related mortgage loans and the interest rates on the related securities adjust monthly, there may be a mismatch between the certificate rates on the group 5 trust assets and the interest rates on the related securities. If CMT for the group 5 trust assets is lower than LIBOR for the related securities for any accrual period, interest accruals with respect to the related notional class will be reduced because such class is entitled to receive the excess of interest accrued in respect of the group 5 trust assets over the interest distributable to the related floating rate class. In addition, if CMT for the group 5 trust assets is significantly lower than LIBOR for the related securities for any accrual period, interest accruing on the related floating rate class will be reduced because the interest rate on such class is capped at a rate equal to the WACR of the group 5 trust assets. In the event that CMT for the group 5 trust assets is higher than LIBOR for the related securities, interest accruing on the related floating rate class will not be affected but interest accruals with respect to the related notional class will be increased. Because the index on the group 5 trust assets adjusts annually after the initial fixed rate period of the related mortgage loans but the index on the related securities will adjust monthly, this effect could be magnified during periods of significant volatility of short-term interest rates.

Under certain circumstances, a Ginnie Mae issuer has the right to repurchase a defaulted mortgage loan from the related pool of mortgage loans underlying a particular Ginnie Mae MBS certificate, the effect of which would be comparable to a prepayment of such mortgage loan. At its option and without Ginnie Mae's prior consent, a Ginnie Mae issuer may repurchase any mortgage loan at an amount equal to par less any amounts previously advanced by such issuer in connection with its responsibilities as servicer of such mortgage loan to the extent that (i) in the case of a mortgage loan included in a pool of mortgage loans underlying a Ginnie Mae MBS certificate issued on or before December 1, 2002, such mortgage loan has been delinquent for four consecutive months, and at least one delinquent payment remains uncured or (ii) in the case of a mortgage loan included in a pool of mortgage loans underlying a Ginnie Mae MBS certificate issued on or after January 1, 2003, no payment has been made on such mortgage loan for three consecutive months. Any such repurchase will result in prepayment of the principal balance or reduction in the notional balance of the securities ultimately backed by such mortgage loan. No assurances can be given as to the timing or frequency of any such repurchases.

The level of LIBOR will affect the yields on floating rate and inverse floating rate securities and the class ID securities. If LIBOR performs differently from what you expect, the yield on your securities may be lower than you expect. Lower levels of LIBOR will generally reduce the yield on floating rate securities; higher levels of LIBOR will generally reduce the yield on inverse floating rate securities and the class ID securities. You should bear in mind that the timing of changes in the level of LIBOR may affect your yield: generally, the earlier a change, the greater the effect on your yield. It is doubtful that LIBOR will remain constant.

An investment in the securities is subject to significant reinvestment risk. The rate of principal payments on your securities is uncertain. You may be unable to reinvest the payments on your securities at the same returns provided by the securities. Lower prevailing interest rates may result in an unexpected return of principal. In that interest rate climate, higher yielding reinvestment opportunities may be limited. Conversely, higher prevailing interest rates may result in slower returns of principal, and you may not be able to take advantage of higher yielding investment opportunities. The final payment on your security may occur much earlier than the final distribution date.

Support securities will be more sensitive to rates of principal payments than other securities. If principal prepayments result in principal distributions on any distribution date equal to or less than the amount needed to produce scheduled payments on the PAC classes, the related support classes will not receive any principal distribution on that date. If prepayments result in principal distributions on any distribution date greater than the amount needed to produce scheduled payments on the related PAC classes for that distribution date, this excess will be distributed to the related support classes.

The rate of payments on the underlying certificate will directly affect the rate of payments on the group 6 securities. The underlying certificate will be sensitive to:

- the rate of payments of principal (including prepayments) of the related mortgage loans, and
- the priorities for the distribution of principal among the classes of the underlying series.

As described in the underlying certificate disclosure document, the underlying certificate is a class that provides support to other classes, and it is entitled to receive principal distributions only if scheduled payments have been made on other specified classes of the related underlying series (or if specified classes have been retired). Accordingly, the underlying certificate may receive no principal distributions for extended periods of time or may receive principal payments that vary widely from period to period.

The trust asset underlying the underlying certificate is also a previously issued certificate that represents beneficial ownership interests in a separate trust. The rate of payments on the previously issued certificate backing the underlying certificate will directly affect the timing and rate of payments on the group 6 securities. You should read the underlying certificate disclosure document, including the risk factors contained therein, to understand the payments on and related risks of the previously issued certificate backing the underlying certificate.

This supplement contains no information as to whether the underlying certificate has performed as originally anticipated. Additional information as to the underlying certificate may be obtained by performing an analysis of current principal factors of the underlying certificate in light of applicable information contained in the underlying certificate disclosure document.

Up to 10% of the mortgage loans underlying the group 2, 3, 4, 6 and 7 trust assets and up to 100% of the mortgage loans underlying the group 1 and 5 trust assets may be higher balance mortgage loans. Subject to special pooling parameters set forth in the Ginnie Mae Mortgage-Backed Securities Guide, qualifying federally-insured or guaranteed mortgage loans that exceed certain balance thresholds established by Ginnie Mae ("higher balance mortgage loans") may be included in Ginnie Mae guaranteed pools. There are no historical performance data regarding the prepayment rates for higher balance mortgage loans. If the higher balance mortgage loans prepay faster or slower than expected, the weighted average lives and yields of the related securities are likely to be affected, perhaps significantly. Furthermore, higher balance mortgage loans tend to be concentrated in certain geographic areas, which may experience relatively higher rates of defaults in the event of adverse economic conditions. No assurances can be given about the prepayment experience or performance of the higher balance mortgage loans.

The securities may not be a suitable investment for you. The securities, especially the group 6 securities and, in particular, the support, interest only, principal only, inverse floating rate, accrual and residual classes, are not suitable investments for all investors.

In addition, although the sponsor intends to make a market for the purchase and sale of the securities after their initial issuance, it has no obligation to do so. There is no assurance that a secondary market will develop, that any secondary market will continue, or that the price at which you can sell an investment in any class will enable you to realize a desired yield on that investment.

You will bear the market risks of your investment. The market values of the classes are likely to fluctuate. These fluctuations may be significant and could result in significant losses to you.

The secondary markets for mortgage-related securities have experienced periods of illiquidity and can be expected to do so in the future. Illiquidity can have a severely adverse effect on the prices of classes that are especially sensitive to prepayment or interest rate risk or that have been structured to meet the investment requirements of limited categories of investors.

The residual securities may experience significant adverse tax timing consequences. Accordingly, you are urged to consult tax advisors and to consider the after-tax effect of ownership of a residual security and the suitability of the residual securities to your investment objectives. *See "Certain United States Federal Income Tax Consequences" in this supplement and in the base offering circular.*

You are encouraged to consult advisors regarding the financial, legal, tax and other aspects of an investment in the securities. You should not purchase the securities of any class unless you understand and are able to bear the prepayment, yield, liquidity and market risks associated with that class.

The actual characteristics of the underlying mortgage loans will affect the weighted average lives and yields of your securities. The yield and decrement tables in this supplement are based on assumed characteristics which are likely to be different from the actual characteristics. As a result, the yields on your securities could be lower than you expected, even if the mortgage loans prepay at the constant prepayment rates set forth in the applicable table.

It is highly unlikely that the underlying mortgage loans will prepay at any of the prepayment rates assumed in this supplement, or at any constant prepayment rate.

THE TRUST ASSETS

General

The Sponsor intends to acquire the Trust Assets in privately negotiated transactions prior to the Closing Date and to sell them to the Trust according to the terms of a Trust Agreement between the Sponsor and the Trustee. The Sponsor will make certain representations and warranties with respect to the Trust Assets. All Trust Assets, regardless of whether the assets consist of Trust MBS or the Underlying Certificate, will evidence, directly or indirectly, Ginnie Mae Certificates.

TheT rust MBS(Groups1 ,2 ,3 ,4 ,5a nd7)

The Group 2, 3 and 4 Trust Assets are either:

1. Ginnie Mae I MBS Certificates guaranteed by Ginnie Mae, or
2. Ginnie Mae Platinum Certificates backed by Ginnie Mae I MBS Certificates and guaranteed by Ginnie Mae.

Each Mortgage Loan underlying a Ginnie Mae I MBS Certificate bears interest at a Mortgage Rate 0.50% per annum greater than the related Certificate Rate. The difference between the Mortgage Rate and the Certificate Rate is used to pay the related servicers of the Mortgage Loans a monthly servicing fee and Ginnie Mae a fee for its guaranty of the Ginnie Mae I MBS Certificate of 0.44% per annum and 0.06% per annum, respectively, of the outstanding principal balance of the Mortgage Loan.

The Group 1 and 7 Trust Assets are either:

1. Ginnie Mae II MBS Certificates guaranteed by Ginnie Mae, or
2. Ginnie Mae Platinum Certificates backed by Ginnie Mae II MBS Certificates and guaranteed by Ginnie Mae.

The Group 5 Trust Assets consist of adjustable rate Ginnie Mae II MBS Certificates guaranteed by Ginnie Mae. Each adjustable rate Ginnie Mae Certificate has an initial fixed rate period. After the initial fixed rate period, the Certificate Rate for each such adjustable rate Ginnie Mae Certificate will adjust annually to a rate equal to the sum, rounded to the nearest 1/8 of one percent, of (i) CMT and (ii) the Certificate Margin, subject to annual and lifetime adjustment caps and floors. The Certificate Margin and the annual and lifetime adjustment caps and floors for each such Ginnie Mae Certificate are set forth in Exhibit C to this Supplement. Adjustments to the Mortgage Rates will be made in the same manner as adjustments to the Certificate Rate. *See "The Trust Assets — The Mortgage Loans" in this Supplement.*

Each Mortgage Loan underlying a Ginnie Mae II MBS Certificate issued prior to July 1, 2003 bears interest at a Mortgage Rate 0.50% to 1.50% per annum greater than the related Certificate Rate. Each Mortgage Loan underlying a Ginnie Mae II MBS Certificate issued on or after July 1, 2003 bears interest at a Mortgage Rate 0.25% to 0.75% per annum greater than the related Certificate Rate. Ginnie Mae receives a fee (the "Ginnie Mae Certificate Guaranty Fee") for its guaranty of each Ginnie Mae II MBS Certificate of 0.06% per annum of the outstanding principal balance of each related Mortgage Loan. The difference between (a) the Mortgage Rate and (b) the sum of the Certificate Rate and the rate of the Ginnie Mae Certificate Guaranty Fee is used to pay the related servicers of the Mortgage Loans a monthly servicing fee.

The Underlying Certificate (Group 6)

The Group 6 Trust Asset is an Underlying Certificate that represents beneficial ownership interests in a separate trust, the assets of which evidence direct or indirect beneficial ownership interests in certain Ginnie Mae Certificates. The Underlying Certificate constitutes all or a portion of a class of a Series of certificates described in the Underlying Certificate Disclosure Document, excerpts of which are attached as Exhibit B to this Supplement. The Underlying Certificate Disclosure Document may be obtained from the Information Agent as described under "Available Information" in this Supplement. Investors are cautioned that material changes in facts and circumstances may have occurred since the date of the Underlying Certificate Disclosure Document, including changes in prepayment rates, prevailing interest rates and other economic factors, which may limit the usefulness of, and be directly contrary to the assumptions used in preparing the information included in, the offering document. *See "Underlying Certificates" in the Base Offering Circular.*

The Underlying Certificate provides for monthly distributions and is further described in the table contained in Exhibit A to this Supplement. The table also sets forth information regarding approximate weighted average remaining terms to maturity, loan ages and mortgage rates of the Mortgage Loans underlying the related Ginnie Mae Certificates.

The Mortgage Loans

The Mortgage Loans underlying the Group 1 Trust Assets are expected to have, on a weighted average basis, the characteristics set forth in the Terms Sheet under "Characteristics of the Mortgage Loans Underlying the Group 1 Trust Assets" and the general characteristics described in the Base Offering Circular. The Mortgage Loans underlying the Group 2, 3, 4 and 7 Trust Assets are expected to have, on a weighted average basis, the characteristics set forth in the Terms Sheet under "Assumed Characteristics of the Mortgage Loans Underlying the Group 2, 3, 4 and 7 Trust Assets" and the general characteristics described in the Base Offering Circular. The Mortgage Loans underlying the Group 5 Trust Assets are expected to have, on a weighted average basis, the characteristics set forth in Exhibit C to this Supplement. The Mortgage Loans underlying the Underlying Certificate are expected to have, on a weighted average basis, the characteristics set forth in Exhibit A to this Supplement. The Mortgage Loans will consist of first lien, single-family, fixed rate or adjustable rate, residential mortgage loans that are insured or guaranteed by the Federal Housing Administration, the United States Department of Veterans Affairs, Rural Development (formerly the Rural Housing Service) or the United States Department of Housing and Urban Development ("HUD"). *See "The Ginnie Mae Certificates — General" in the Base Offering Circular.*

The Mortgage Loans underlying the Group 5 Trust Assets are adjustable rate mortgage loans with initial fixed rate periods. After the initial fixed rate period, the Mortgage Rate on each of these Mortgage Loans adjusts annually, rounded to the nearest 1/8 of one percent, based on CMT plus a specified margin (the "Mortgage Margin"), subject to annual and lifetime adjustment caps and floors. Ginnie Mae pooling specifications require that all adjustable rate Mortgage Loans backing a particular Ginnie Mae Certificate have the same index, first Mortgage Rate adjustment date, annual Mortgage Rate adjustment date, mortgage payment adjustment date and index reference date. One month after each Mortgage Rate adjustment date, the payment amount of the related Mortgage Loan will be reset so that the remaining principal balance of that Mortgage Loan will fully amortize in equal monthly payments over its remaining term to maturity, assuming its Mortgage Rate remains constant at the new rate. *See "Risk Factors — Adjustable rate mortgage loans are subject to certain caps, which may limit the amount of interest payable on such mortgage loans and may limit the WACR on the group 5 trust assets and the interest rates on the related securities after the initial fixed rate period of the related mortgage loans" in this Supplement.*

Specific information regarding the characteristics of the Mortgage Loans underlying the Trust MBS is not available. For purposes of this Supplement, certain assumptions have been made regarding the remaining terms to maturity, loan ages and, in the case of the Group 1, 5 and 7 Trust Assets, Mortgage Rates and, in the case of the Group 5 Trust Assets, Mortgage Margins and next Mortgage Rate adjustment dates of the Mortgage Loans underlying the Trust MBS. However, the actual remaining terms to maturity, loan ages and, in the case of the Group 1, 5 and 7 Trust Assets, Mortgage Rates and, in the case of the Group 5 Trust Assets, Mortgage Margins and next Mortgage Rate adjustment dates of many of the Mortgage Loans will differ from the characteristics assumed, perhaps significantly. This will be the case even if the weighted average characteristics of the Mortgage Loans are the same as the assumed characteristics. Small differences in the characteristics of the Mortgage Loans can have a significant effect on the Weighted Average Lives and yields of the Securities. *See "Risk Factors" and "Yield, Maturity and Prepayment Considerations" in this Supplement.*

The Trustee Fee

The Sponsor will contribute certain Ginnie Mae Certificates in respect of the Trustee Fee. On each Distribution Date, the Trustee will retain all principal and interest distributions received on such Ginnie Mae Certificates in payment of the Trustee Fee.

GINNIE MAE GUARANTY

The Government National Mortgage Association ("Ginnie Mae"), a wholly-owned corporate instrumentality of the United States of America within HUD, guarantees the timely payment of principal and interest on the Securities. The General Counsel of HUD has provided an opinion to the effect that Ginnie Mae has the authority to guarantee multiclass securities and that Ginnie Mae guaranties will constitute general obligations of the United States, for which the full faith and credit of the United States is pledged. *See "Ginnie Mae Guaranty" in the Base Offering Circular.*

DESCRIPTION OF THE SECURITIES

General

The description of the Securities contained in this Supplement is not complete and is subject to, and is qualified in its entirety by reference to, all of the provisions of the Trust Agreement. *See "Description of the Securities" in the Base Offering Circular.*

Form of Securities

Each Class of Securities other than the Residual Securities initially will be issued and maintained, and may be transferred only on the Fedwire Book-Entry System. Beneficial Owners of Book-Entry Securities will ordinarily hold these Securities through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations that are eligible to maintain book-entry accounts on the Fedwire Book-Entry System. By request accompanied by the payment of a transfer fee of $25,000 per Certificated Security to be issued, a Beneficial Owner may receive a Regular Security in certificated form.

The Residual Securities will not be issued in book-entry form but will be issued in fully registered, certificated form and may be transferred or exchanged, subject to the transfer restrictions applicable to Residual Securities set forth in the Trust Agreement, at the Corporate Trust Office of the Trustee. *See "Description of the Securities — Forms of Securities; Book-Entry Procedures" in the Base Offering Circular.*

Each Regular and MX Class (other than the Increased Minimum Denomination Classes) will be issued in minimum dollar denominations of initial principal balance of $1,000 and integral multiples of $1 in excess of $1,000. The Increased Minimum Denomination Classes will be issued in minimum denominations that equal $100,000 in initial principal or notional balance.

Distributions

Distributions on the Securities will be made on each Distribution Date as specified under "Terms Sheet — Distribution Dates" in this Supplement. On each Distribution Date for a Security, or in the case of the Certificated Securities, on the first Business Day after the related Distribution Date, the Distribution Amount will be distributed to the Holders of record as of the related Record Date. Beneficial Owners of Book-Entry Securities will receive distributions through credits to accounts maintained for their benefit on the books and records of the appropriate financial intermediaries. Holders of Certificated Securities will receive distributions by check or, subject to the restrictions set forth in the Base Offering Circular, by wire transfer. *See "Description of the Securities — Distributions" and "— Method of Distributions" in the Base Offering Circular.*

Interest Distributions

The Interest Distribution Amount will be distributed on each Distribution Date to the Holders of all Classes of Securities entitled to distributions of interest.

- Interest will be calculated on the basis of a 360-day year consisting of twelve 30-day months.
- Interest distributable (or accrued in the case of an Accrual Class) on any Class for any Distribution Date will consist of 30 days' interest on its Class Principal Balance (or Class Notional Balance) as of the related Record Date.
- Investors can calculate the amount of interest to be distributed (or accrued in the case of an Accrual Class) on each Class of Securities for any Distribution Date by using the Class Factors published in the preceding month. *See "— Class Factors" below.*

Categories of Classes

For purposes of interest distributions, the Classes will be categorized as shown under "Interest Type" on the front cover of this Supplement and on Schedule I to this Supplement . The abbreviations used in this Supplement to describe the interest entitlements of the Classes are explained under "Class Types" in Appendix I to the Base Offering Circular.

Accrual Periods

The Accrual Period for each Regular and MX Class is set forth in the table below:

Class	Accrual Period
Fixed Rate and Delay Classes	The calendar month preceding the related Distribution Date
Group 1 Floating Rate and Inverse Floating Rate Classes	From the 20th day of the month preceding the month of the related Distribution Date through the 19th day of the month of that Distribution Date
Group 2 Floating Rate and Inverse Floating Rate Classes	From the 16th day of the month preceding the month of the related Distribution Date through the 15th day of the month of that Distribution Date

Fixed Rate Classes

Each Fixed Rate Class will bear interest at the per annum Interest Rate shown on the front cover of this Supplement or on Schedule I to this Supplement.

Floating Rate and Inverse Floating Rate Classes

The Floating Rate and Inverse Floating Rate Classes will bear interest as shown under "Terms Sheet — Interest Rates" in this Supplement. The Interest Rates for the Floating Rate and Inverse Floating Rate Classes will be based on LIBOR. The Trustee or its agent will determine LIBOR on the basis of the ICE Benchmark Administration ("ICE") LIBOR method ("ICE LIBOR"), using the rate, expressed as a percentage per annum, for one-month U.S. Dollar deposits as it appears on the ICE Secure File Transfer Protocol (SFTP) service or on the Reuters Screen LIBOR01 Page (or any replacement Reuters page that displays that rate, or on the appropriate page of such other information service that publishes that rate from time to time in place of Reuters) as of 11:00 am London time on the related Floating Rate Adjustment Date. In the event that any other person takes over the administration of LIBOR, LIBOR shall be determined on the basis of the succeeding administration's LIBOR method. If on any Floating Rate Adjustment Date, the Trustee or its agent is unable to calculate LIBOR in accordance with the ICE LIBOR method, LIBOR for the next Accrual Period will be calculated in accordance with the LIBO method as described under "Description of the Securities — Interest Rate Indices — Determination of LIBOR — LIBO Method" in the Base Offering Circular.

We can provide no assurance that LIBOR for a Distribution Date accurately represents the offered rate at which one-month U.S. dollar deposits are being quoted to prime banks in the London interbank market, nor that the procedures for calculating LIBOR on the basis of the ICE LIBOR method for one-month U.S. dollar deposits will not change. Any change in LIBOR values resulting from any change in reporting or in the determination of LIBOR may cause LIBOR to fluctuate disproportionately to changes in other market lending rates.

Weighted Average Coupon Class

The Weighted Average Coupon Class will bear interest as shown under "Terms Sheet — Interest Rates" in this Supplement.

The Trustee's determination of LIBOR and its calculation of the Interest Rates will be final except in the case of clear error. Investors can obtain LIBOR levels and Interest Rates for the current and preceding Accrual Periods from Ginnie Mae's Multiclass Securities e-Access located on Ginnie Mae's website ("e-Access") or by calling the Information Agent at (800) 234-GNMA.

Accrual Classes

Each of Classes GZ and WZ is an Accrual Class. Interest will accrue on the Accrual Classes and be distributed as described under "Terms Sheet — Accrual Classes" in this Supplement.

Principal Distributions

The Principal Distribution Amount for each Group and each Accrual Amount will be distributed to the Holders entitled thereto as described under "Terms Sheet — Allocation of Principal" in this Supplement. Investors can calculate the amount of principal to be distributed with respect to any Distribution Date by using the Class Factors published in the preceding and current months. *See "— Class Factors" below.*

Categories of Classes

For purposes of principal distributions, the Classes will be categorized as shown under "Principal Type" on the front cover of this Supplement and on Schedule I to this Supplement. The abbreviations used in this Supplement to describe the principal entitlements of the Classes are explained under "Class Types" in Appendix I to the Base Offering Circular.

Notional Classes

The Notional Classes will not receive principal distributions. For convenience in describing interest distributions, the Notional Classes will have the original Class Notional Balances shown on the front cover of this Supplement and on Schedule I to this Supplement. The Class Notional Balances will be reduced as shown under "Terms Sheet — Notional Classes" in this Supplement.

Residual Securities

The Class RR Securities will represent the beneficial ownership of the Residual Interest in the Issuing REMIC and the beneficial ownership of the Residual Interest in the Pooling REMIC, as described in "Certain United States Federal Income Tax Consequences" in the Base Offering Circular. The Class RR Securities have no Class Principal Balance and do not accrue interest. The Class RR Securities will be entitled to receive the proceeds of the disposition of any assets remaining in the Trust REMICs after the Class Principal Balance or Class Notional Balance of each Class of Regular Securities has been reduced to zero. However, any remaining proceeds are not likely to be significant. The Residual Securities may not be transferred to a Plan Investor, a Non-U.S. Person or a Disqualified Organization.

Class Factors

The Trustee will calculate and make available for each Class of Securities, no later than the day preceding the applicable Distribution Date, the factor (carried out to eight decimal places) that when multiplied by the Original Class Principal Balance (or original Class Notional Balance) of that Class, determines the Class Principal Balance (or Class Notional Balance) after giving effect to the distribution of principal to be made on the Securities (and any addition to the Class Principal Balance of an Accrual Class) or any reduction of Class Notional Balance on that Distribution Date (each, a "Class Factor").

- The Class Factor for any Class of Securities for each month following the issuance of the Securities will reflect its remaining Class Principal Balance (or Class Notional Balance) after giving effect to any principal distribution (or addition to principal) to be made or any reduction of Class Notional Balance on the Distribution Date occurring in that month.
- The Class Factor for each Class for the month of issuance is 1.00000000.

- The Class Factors for the MX Classes and the Classes of REMIC Securities that are exchangeable for the MX Classes will be calculated assuming that the maximum possible amount of each Class is outstanding at all times, regardless of any exchanges that may occur.
- Based on the Class Factors published in the preceding and current months (and Interest Rates), investors in any Class (other than an Accrual Class) can calculate the amount of principal and interest to be distributed to that Class and investors in an Accrual Class can calculate the total amount of principal to be distributed to (or interest to be added to the Class Principal Balance of) that Class on the Distribution Date in the current month.
- Investors may obtain current Class Factors on e-Access.

See "Description of the Securities— Distributions" in the Base Offering Circular.

Termination

The Trustee, at its option, may purchase or cause the sale of the Trust Assets and thereby terminate the Trust on any Distribution Date on which the aggregate of the Class Principal Balances of the Securities is less than 1% of the aggregate Original Class Principal Balances of the Securities. On any Distribution Date upon the Trustee's determination that the REMIC status of any Trust REMIC has been lost or that a substantial risk exists that this status will be lost for the then current taxable year, the Trustee will terminate the Trust and retire the Securities.

Upon any termination of the Trust, the Holder of any outstanding Security (other than a Residual or Notional Class Security) will be entitled to receive that Holder's allocable share of the Class Principal Balance of that Class plus any accrued and unpaid interest thereon at the applicable Interest Rate, and any Holder of any outstanding Notional Class Security will be entitled to receive that Holder's allocable share of any accrued and unpaid interest thereon at the applicable Interest Rate. The Residual Holders will be entitled to their pro rata share of any assets remaining in the Trust REMICs after payment in full of the amounts described in the foregoing sentence. However, any remaining assets are not likely to be significant.

Modification and Exchange

All or a portion of the Classes of REMIC Securities specified on the front cover may be exchanged for a proportionate interest in the related MX Class or Classes shown on Schedule I to this Supplement. Similarly, all or a portion of the related MX Class or Classes may be exchanged for proportionate interests in the related Class or Classes of REMIC Securities and, in the case of Combinations 1, 2, 3, 4, 7 and 8, other related MX Classes. This process may occur repeatedly.

Each exchange may be effected only in proportions that result in the principal and interest entitlements of the Securities received being equal to the entitlements of the Securities surrendered.

In the case of Combinations 1, 2, 3, 4, 7 and 8, the related REMIC Securities may be exchanged for proportionate interests in various subcombinations of MX Classes. Similarly, all or a portion of these MX Classes may be exchanged for proportionate interests in the related REMIC Securities or in other subcombinations of the related MX Classes. Each subcombination may be effected only in proportions that result in the principal and interest entitlements of the Securities received being equal to the entitlements of the Securities surrendered. *See the example under "Description of the Securities— Modification and Exchange" in the Base Offering Circular.*

A Beneficial Owner proposing to effect an exchange must notify the Trustee through the Beneficial Owner's Book-Entry Depository participant. This notice must be received by the Trustee not later than two Business Days before the proposed exchange date. The exchange date can be any Business Day other than the last Business Day of the month. The notice must contain the outstanding principal and notional balances of the Securities to be included in the exchange and the proposed exchange date. The notice is required to be delivered to the Trustee by email to GNMAExchange@wellsfargo.com or in writing at its Corporate Trust Office at Wells Fargo Bank, N.A., 150 East 42nd Street, 40th Floor, New York, NY 10017, Attention: Trust Administrator Ginnie Mae 2014-099. The Trustee may be contacted by telephone at (917) 260-1522 and by fax at (917) 260-1594.

A fee will be payable to the Trustee in connection with each exchange equal to $\frac{1}{32}$ of 1% of the outstanding principal balance (or notional balance) of the Securities surrendered for exchange (but not less than $2,000 or more than $25,000); provided, however, that no fee will be payable in respect of an interest only security unless all securities involved in the exchange are interest only securities. The fee must be paid concurrently with the exchange.

The first distribution on a REMIC Security or an MX Security received in an exchange will be made on the Distribution Date in the month following the month of the exchange. The distribution will be made to the Holder of record as of the Record Date in the month of exchange.

See "Description of the Securities— Modification and Exchange" in the Base Offering Circular.

YIELD, MATURITY AND PREPAYMENT CONSIDERATIONS

General

The prepayment experience of the Mortgage Loans will affect the Weighted Average Lives of and the yields realized by investors in the related Securities.

- The Mortgage Loans do not contain "due-on-sale" provisions, and any Mortgage Loan may be prepaid in full or in part at any time without penalty.
- The rate of payments (including prepayments and payments in respect of liquidations) on the Mortgage Loans is dependent on a variety of economic, geographic, social and other factors, including prevailing market interest rates and general economic factors.

The rate of prepayments with respect to single-family mortgage loans has fluctuated significantly in recent years. Although there is no assurance that prepayment patterns for the Mortgage Loans will conform to patterns for more traditional types of conventional fixed rate or adjustable rate mortgage loans, generally:

- if mortgage interest rates fall materially below the Mortgage Rates on any of the fixed rate Mortgage Loans (giving consideration to the cost of refinancing), the rate of prepayment of those Mortgage Loans would be expected to increase;
- if mortgage interest rates rise materially above the Mortgage Rates on any of the fixed rate Mortgage Loans, the rate of prepayment of those Mortgage Loans would be expected to decrease;
- declines in prevailing mortgage interest rates would be expected to decrease the rate of prepayment of the adjustable rate Mortgage Loans; and
- increases in prevailing mortgage interest rates would be expected to increase the rate of prepayment of the adjustable rate Mortgage Loans (giving consideration to the cost of refinancing).

In addition, following any Mortgage Loan default and the subsequent liquidation of the underlying Mortgaged Property, the principal balance of the Mortgage Loan will be distributed through a combination of liquidation proceeds, advances from the related Ginnie Mae Issuer and, to the extent necessary, proceeds of Ginnie Mae's guaranty of the Ginnie Mae Certificates. As a result, defaults experienced on the Mortgage Loans will accelerate the distribution of principal of the Securities.

The terms of the Mortgage Loans may be modified to permit, among other things, a partial release of security, which releases a portion of the mortgaged property from the lien securing the related Mortgage Loan. Partial releases of security may allow the related borrower to sell the released property and generate proceeds that may be used to prepay the related Mortgage Loan in whole or in part.

Under certain circumstances, the Trustee has the option to purchase the Trust Assets, thereby effecting early retirement of the Securities. *See "Description of the Securities — Termination" in this Supplement.*

Investors in the Group 6 Securities are urged to review the discussion under "Risk Factors — *The rate of payments on the underlying certificate will directly affect the rate of payments on the group 6 securities*" in this Supplement.

Accretion Directed Classes

Classes GP and WA are Accretion Directed Classes. The related Accrual Amounts will be applied to making principal distributions on those Classes as described in this Supplement. Class IW is a Notional Class whose Class Notional Balance is determined by reference to the Class Principal Balance of Class WA.

Each of Classes GP and WA has the AD designation in the suffix position, rather than the prefix position, in its class principal type because it does not have principal payment stability through the applicable pricing prepayment assumption. Although the Accretion Directed Classes are entitled to receive payments from the related Accrual Amounts, they do not have principal payment stability through any prepayment rate significantly higher than 0% PSA, except within their Effective Ranges, if applicable.

Securities that Receive Principal on the Basis of Schedules

As described in this Supplement, each PAC Class will receive principal payments in accordance with a schedule calculated on the basis of, among other things, a Structuring Range. *See "Terms Sheet — Scheduled Principal Balances."* However, whether any such Class will adhere to its schedule and receive "Scheduled Payments" on a Distribution Date will largely depend on the level of prepayments experienced by the related Mortgage Loans.

Each PAC Class exhibits an Effective Range of constant prepayment rates at which such Class will receive Scheduled Payments. That range may differ from the Structuring Range used to create the related principal balance schedule. Based on the Modeling Assumptions, the *initial* Effective Ranges for the PAC Classes are as follows:

	Initial Effective Ranges
PAC Class	
WP	178% PSA through 251% PSA
PAC I Classes	
CG, CQ, CT and CU (in the aggregate)	139% PSA through 250% PSA
PB and PD (in the aggregate)	130% PSA through 260% PSA
PAC II Classes	
UK	174% PSA through 251% PSA
GP and GZ (in the aggregate)	190% PSA through 261% PSA

- The principal payment stability of the PAC Class will be supported by the related Support Class.
- The principal payment stability of the PAC I Classes will be supported by the related PAC II and Support Classes.
- The principal payment stability of the PAC II Classes will be supported in part by the related Support Class.

If all of the Classes supporting a given Class are retired before the Class being supported is retired, the outstanding Class will no longer have an Effective Range and will become more sensitive to prepayments on the related Mortgage Loans.

There is no assurance that the related Mortgage Loans will have the characteristics assumed in the Modeling Assumptions, which were used to determine the initial Effective Ranges. If the initial Effective Ranges were calculated using the actual characteristics of the related Mortgage Loans, the initial Effective Ranges could differ from those shown in the above tables. Therefore, even if the Mortgage Loans were to prepay at a constant rate within the initial Effective Range shown for any Class in the above tables, that Class could fail to receive Scheduled Payments.

Moreover, the related Mortgage Loans will not prepay at any *constant* rate. Non-constant prepayment rates can cause any PAC Class not to receive Scheduled Payments, even if prepayment rates remain within the initial Effective Range for that Class. Further, the Effective Range for any PAC Class can narrow, shift over time or cease to exist depending on the actual characteristics of the related Mortgage Loans.

If the related Mortgage Loans prepay at rates that are generally below the Effective Range for any PAC Class, the amount available to pay principal on the Securities may be insufficient to produce Scheduled Payments on such PAC Class, and its Weighted Average Life may be extended, perhaps significantly.

If the related Mortgage Loans prepay at rates that are generally above the Effective Range for any PAC Class, its supporting Class or Classes may be retired earlier than that PAC Class, and its Weighted Average Life may be shortened, perhaps significantly.

Assumability

Each Mortgage Loan may be assumed, subject to HUD review and approval, upon the sale of the related Mortgaged Property. *See "Yield, Maturity and Prepayment Considerations — Assumability of Government Loans" in the Base Offering Circular.*

Final Distribution Date

The Final Distribution Date for each Class, which is set forth on the front cover of this Supplement or on Schedule I to this Supplement, is the latest date on which the related Class Principal Balance or Class Notional Balance will be reduced to zero.

- The actual retirement of any Class may occur earlier than its Final Distribution Date.
- According to the terms of the Ginnie Mae Guaranty, Ginnie Mae will guarantee payment in full of the Class Principal Balance of each Class of Securities no later than its Final Distribution Date.

Modeling Assumptions

Unless otherwise indicated, the tables that follow have been prepared on the basis of the characteristics of the Underlying Certificate, the priorities of distributions on the Underlying Certificate and the following assumptions (the "Modeling Assumptions"), among others:

1. The Mortgage Loans underlying the Group 1 Trust Assets have the characteristics shown under "Characteristics of the Mortgage Loans Underlying the Group 1 Trust Assets" in the Terms Sheet and the

Mortgage Loans underlying the Group 2, 3, 4 and 7 Trust Assets have the assumed characteristics shown under "Assumed Characteristics of the Mortgage Loans Underlying the Group 2, 3, 4 and 7 Trust Assets" in the Terms Sheet, except in the case of information set forth under the 0% PSA Prepayment Assumption Rate, for which each Mortgage Loan underlying a Group 2 or 3 Trust Asset is assumed to have an original and a remaining term to maturity of 360 months, each Mortgage Loan underlying a Group 4 or 7 Trust Asset is assumed to have an original and a remaining term to maturity of 180 months and each Mortgage Loan underlying a Group 7 Trust Asset is assumed to have a Mortgage Rate of 1.50% per annum higher than the related Certificate Rate. The Group 5 Trust Assets and the Mortgage Loans underlying the Group 5 Trust Assets have the assumed characteristics shown in Exhibit C.

2. The Mortgage Loans prepay at the constant percentages of PSA or CPR, as applicable, (described below) shown in the related table.

3. Distributions on the Group 1, 5 and 7 Securities are always received on the 20th day of the month, and distributions on the Group 2, 3, 4 and 6 Securities are always received on the 16th day of the month, in each case, whether or not a Business Day, commencing in August 2014.

4. A termination of the Trust or the Underlying Trust does not occur.

5. The Closing Date for the Securities is July 30, 2014.

6. No expenses or fees are paid by the Trust other than the Trustee Fee, which is paid as described under "The Trust Assets — The Trustee Fee" in this Supplement.

7. Distributions on the Underlying Certificate are made as described in the Underlying Certificate Disclosure Document.

8. Each Class is held from the Closing Date and is not exchanged in whole or in part.

9. The Certificate Rate on each Group 5 Trust Asset for the first Distribution Date is based on the information set forth in Exhibit C. The Mortgage Margin, lifetime Mortgage Loan interest rate cap and lifetime Mortgage Loan interest rate floor will equal the related Certificate Margin, Lifetime Certificate Interest Rate Cap and Lifetime Certificate Interest Rate Floor, as applicable, plus the Servicing and Guaranty Fee Rate, each as shown in Exhibit C.

10. For purposes of the decrement tables for Security Group 5, on all Distribution Dates occurring after the next Mortgage Rate adjustment date for the related Mortgage Loans, the constant value of CMT shown with respect to any decrement table is used to calculate the Mortgage Rate with respect to the Mortgage Loans, subject to any applicable caps and floors.

11. One month after each Mortgage Rate adjustment date with respect to the Group 5 Trust Assets, the payment amount of the related Mortgage Loan will be reset so that the remaining principal balance of that Mortgage Loan will fully amortize in equal monthly payments over its remaining term to maturity, assuming its Mortgage Rate remains constant.

12. When calculating the Mortgage Rate or Certificate Rate with respect to the Group 5 Trust Assets, the rate is not rounded to the nearest 1/8 of one percent.

When reading the tables and the related text, investors should bear in mind that the Modeling Assumptions, like any other stated assumptions, are unlikely to be entirely consistent with actual experience.

- For example, most of the Mortgage Loans will not have the characteristics assumed, many Distribution Dates will occur on a Business Day after the 16th or 20th day of the month, as applicable, and the Trustee may cause a termination of the Trust as described under "Description of the Securities — Termination" in this Supplement.

- In addition, distributions on the Securities are based on Certificate Factors and Calculated Certificate Factors, if applicable, which may not reflect actual receipts on the Trust Assets.

See "Description of the Securities— Distributions" in the Base Offering Circular.

Decrement Tables

Prepayments of mortgage loans are commonly measured by a prepayment standard or model. The models used in this Supplement, Prepayment Speed Assumption ("PSA") and Constant Prepayment Rate ("CPR"), are the standard prepayment assumption models of The Securities Industry and Financial Markets Association. PSA represents an assumed rate of prepayment each month relative to the then outstanding principal balance of the Mortgage Loans to which the model is applied. CPR represents a constant rate of prepayment on the Mortgage Loans each month relative to the then outstanding aggregate principal balance of the Mortgage Loans for the life of those Mortgage Loans. *See "Yield, Maturity and Prepayment Considerations — Standard Prepayment Assumption Models" in the Base Offering Circular.*

The decrement tables set forth below are based on the assumption that the Mortgage Loans prepay at the indicated percentages of PSA (the "PSA Prepayment Assumption Rates") or CPR (the "CPR Prepayment Assumption Rates"), as applicable. As used in the tables, each of the PSA Prepayment Assumption Rates or CPR Prepayment Assumption Rates reflects a percentage of the 100% PSA or CPR assumed prepayment rate. **The Mortgage Loans will not prepay at any of the PSA Prepayment Assumption Rates or CPR Prepayment Assumption Rates, and the timing of changes in the rate of prepayments actually experienced on the Mortgage Loans will not follow the pattern described for the PSA or CPR assumption.**

The decrement tables set forth below illustrate the percentage of the Original Class Principal Balance (or, in the case of a Notional Class, the original Class Notional Balance) that would remain outstanding following the distribution made each specified month for each Regular or MX Class, based on the assumption that the related Mortgage Loans prepay at the PSA Prepayment Assumption Rates or CPR Prepayment Assumption Rates, as applicable, and, in the case of the Group 5 Securities, that CMT is at the specified level. The percentages set forth in the following decrement tables have been rounded to the nearest whole percentage (including rounding down to zero).

The decrement tables also indicate the Weighted Average Life of each Class under each PSA Prepayment Assumption Rate or CPR Prepayment Assumption Rate, as applicable. The Weighted Average Life of each Class is calculated by:

(a) multiplying the net reduction, if any, of the Class Principal Balance (or the net reduction of the Class Notional Balance, in the case of a Notional Class) from one Distribution Date to the next Distribution Date by the number of years from the date of issuance thereof to the related Distribution Date,

(b) summing the results, and

(c) dividing the sum by the aggregate amount of the assumed net reductions in principal balance or notional balance, as applicable, referred to in clause (a).

The information shown for each Notional Class is for illustrative purposes only, as a Notional Class is not entitled to distributions of principal and has no Weighted Average Life. The Weighted Average Life shown for each Notional Class has been calculated on the assumption that a reduction in the Class Notional Balance thereof is a distribution of principal.

The Weighted Average Lives are likely to vary, perhaps significantly, from those set forth in the tables below due to the differences between the actual characteristics of the Mortgage Loans underlying the related Trust Assets and the Modeling Assumptions. In addition, the Weighted Average Lives of the Group 5 Securities are likely to vary due to differences between actual CMT and the assumed constant levels of CMT.

Percentages of Original Class Principal (or Class Notional) Balances and Weighted Average Lives

Security Group 1
PSA Prepayment Assumption Rates

Distribution Date	Classes CA, CB, CD, CE, CG, CH, CI, CJ, CK, CL, CM, CN and CP					Class CQ					Class CT					Class CU				
	0%	139%	215%	250%	500%	0%	139%	215%	250%	500%	0%	139%	215%	250%	500%	0%	139%	215%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2015	98	94	94	94	94	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2016	95	83	83	83	81	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2017	93	71	71	71	51	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2018	90	60	60	60	30	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2019	87	49	49	49	16	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2020	85	40	40	40	6	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2021	81	31	31	31	0	100	100	100	100	96	100	100	100	100	100	100	100	100	100	100
July 2022	78	23	23	23	0	100	100	100	100	35	100	100	100	100	100	100	100	100	100	100
July 2023	75	17	17	17	0	100	100	100	100	0	100	100	100	100	82	100	100	100	100	100
July 2024	71	11	11	11	0	100	100	100	100	0	100	100	100	100	0	100	100	100	100	98
July 2025	68	7	7	7	0	100	100	100	100	0	100	100	100	100	0	100	100	100	100	67
July 2026	64	3	3	3	0	100	100	100	100	0	100	100	100	100	0	100	100	100	100	45
July 2027	60	0	0	0	0	100	94	94	940		100	100	100	1000		100	100	100	100	30
July 2028	560000					100	59	59	590		100	100	100	1000		100	100	100	100	20
July 2029	510000					100	30	30	300		100	100	100	1000		100	100	100	100	14
July 2030	460000					1006660					100	100	100	1000		100	100	100	1009	
July 2031	410000					1000000					100	59	59	590		100	100	100	1006	
July 2032	360000					1000000					100	10	10	100		100	100	100	1004	
July 2033	310000					1000000					1000000					100	84	84	843	
July 2034	250000					1000000					1000000					100	65	65	652	
July 2035	190000					1000000					1000000					100	51	51	511	
July 2036	130000					1000000					1000000					100	39	39	391	
July 2037	60000					1000000					1000000					100	29	29	290	
July 2038	00000					950000					1000000					100	21	21	210	
July 2039	00000					00000					1000000					100	15	15	150	
July 2040	00000					00000					00000					10	10	10	100	
July 2041	00000					00000					00000					66660				
July 2042	00000					00000					00000					33330				
July 2043	00000					00000					00000					11110				
July 2044	00000					00000					00000					00000				
Weighted Average Life (years)	14.2	5.4	5.4	5.4	3.3	24.5	14.4	14.4	14.4	7.8	25.2	17.2	17.2	17.2	9.4	25.8	21.7	21.7	21.7	12.5

PSA Prepayment Assumption Rates

Distribution Date	Class CW					Class CY					Classes F and S				
	0%	139%	215%	250%	500%	0%	139%	215%	250%	500%	0%	139%	215%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2015	100	100	100	100	100	100	100	100	100	100	98	96	94	93	88
July 2016	100	100	100	100	100	100	100	100	100	100	97	88	84	82	67
July 2017	100	100	100	100	100	100	100	100	100	100	95	79	72	68	47
July 2018	100	100	100	100	100	100	100	100	100	100	93	71	61	57	32
July 2019	100	100	100	100	100	100	100	100	100	100	91	64	52	47	22
July 2020	100	100	100	100	100	100	100	100	100	100	89	57	44	39	15
July 2021	100	100	100	100	100	100	100	100	100	98	87	51	38	33	10
July 2022	100	100	100	100	100	100	100	100	100	67	85	46	32	27	7
July 2023	100	100	100	100	94	100	100	100	100	45	82	41	27	22	5
July 2024	100	100	100	100	64	100	100	100	100	31	80	36	23	18	3
July 2025	100	100	100	100	43	100	100	100	100	21	77	32	19	15	2
July 2026	100	100	100	100	29	100	100	100	100	14	75	28	16	12	1
July 2027	100	100	100	100	20	100	97	97	97	10	72	25	14	10	1
July 2028	100	100	100	100	13	100	79	79	79	6	69	22	11	8	1
July 2029	100	100	100	100	9	100	64	64	64	4	66	19	9	7	0
July 2030	100	100	100	100	6	100	52	52	52	3	62	17	8	5	0
July 2031	100	85	85	85	4	100	42	42	42	2	59	15	6	4	0
July 2032	100	68	68	68	3	100	33	33	33	1	55	12	5	3	0
July 2033	100	54	54	54	2	100	26	26	26	1	51	11	4	3	0
July 2034	100	42	42	42	1	100	21	21	21	1	47	9	3	2	0
July 2035	100	33	33	33	1	100	16	16	16	0	43	8	3	2	0
July 2036	100	25	25	25	0	100	12	12	12	0	39	6	2	1	0
July 2037	100	19	19	19	0	100	9	9	9	0	34	5	2	1	0
July 2038	100	14	14	14	0	97	7	7	7	0	29	4	1	1	0
July 2039	100	10	10	10	0	49	5	5	5	0	24	3	1	0	0
July 2040	6	6	6	6	0	3	3	3	3	0	19	2	1	0	0
July 2041	4	4	4	4	0	2	2	2	2	0	13	1	0	0	0
July 2042	2	2	2	2	0	1	1	1	1	0	7	1	0	0	0
July 2043	0	0	0	0	0	0	0	0	0	0	2	0	0	0	0
July 2044	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	25.6	20.1	20.1	20.1	11.4	25.0	17.2	17.2	17.2	9.5	17.9	9.0	6.8	6.1	3.5

Security Group 1
PSA Prepayment Assumption Rates

	Classes HA, HB, HC, HD, HE, HG, HI, HJ, HK, HL, HM, HN and HP					Classes JA, JB, JC, JD, JE, JG, JH, JI, JK, JL, JM, JN and JP					Classes UA, UB, UC, UD, UE, UG, UH, UI, UJ, UL, UM, UN and UP				
Distribution Date	**0%**	**139%**	**215%**	**250%**	**500%**	**0%**	**139%**	**215%**	**250%**	**500%**	**0%**	**139%**	**215%**	**250%**	**500%**
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2015	98	94	94	94	94	98	94	94	94	94	98	95	95	95	95
July 2016	96	84	84	84	82	96	85	85	85	83	96	85	85	85	83
July 2017	93	73	73	73	55	93	74	74	74	56	94	75	75	75	57
July 2018	91	62	62	62	35	91	63	63	63	37	91	65	65	65	39
July 2019	88	53	53	53	22	89	54	54	54	24	89	56	56	56	27
July 2020	86	44	44	44	13	86	45	45	45	15	87	48	48	48	19
July 2021	83	36	36	36	7	83	38	38	38	9	84	40	40	40	13
July 2022	80	29	29	29	3	80	31	31	31	5	81	33	33	33	9
July 2023	77	23	23	23	0	77	24	24	24	2	78	28	28	28	6
July 2024	73	18	18	18	0	74	19	19	19	0	75	23	23	23	4
July 2025	70	13	13	13	0	71	15	15	15	0	72	19	19	19	3
July 2026	66	10	10	10	0	67	12	12	12	0	69	15	15	15	2
July 2027	63	7	7	7	0	64	9	9	9	0	65	13	13	13	1
July 2028	59	4	4	4	0	60	6	6	6	0	61	10	10	10	1
July 2029	55	2	2	2	0	56	4	4	4	0	57	8	8	8	1
July 2030	50	0	0	0	0	51	3	3	3	0	53	7	7	7	0
July 2031	46	0	0	0	0	47	1	1	1	0	49	5	5	5	0
July 2032	41	0	0	0	0	42	0	0	0	0	45	4	4	4	0
July 2033	36	0	0	0	0	37	0	0	0	0	40	3	3	3	0
July 2034	31	0	0	0	0	32	0	0	0	0	35	3	3	3	0
July 2035	25	0	0	0	0	27	0	0	0	0	30	2	2	2	0
July 2036	19	0	0	0	0	21	0	0	0	0	24	2	2	2	0
July 2037	13	0	0	0	0	15	0	0	0	0	19	1	1	1	0
July 2038	7	0	0	0	0	9	0	0	0	0	13	1	1	1	0
July 2039	0	0	0	0	0	2	0	0	0	0	6	1	1	1	0
July 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2044	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	15.0	6.0	6.0	6.0	3.6	15.2	6.3	6.3	6.3	3.7	15.6	6.9	6.9	6.9	4.1

PSA Prepayment Assumption Rates

	Class UK					Class UY					Class IO				
Distribution Date	**0%**	**139%**	**215%**	**250%**	**500%**	**0%**	**139%**	**215%**	**250%**	**500%**	**0%**	**139%**	**215%**	**250%**	**500%**
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2015	100	100	89	89	89	100	100	93	87	46	98	96	94	93	88
July 2016	100	99	69	69	0	100	100	80	63	0	97	88	84	82	67
July 2017	100	98	46	46	0	100	100	66	38	0	95	79	72	68	47
July 2018	100	98	28	28	0	100	100	55	20	0	93	71	61	57	32
July 2019	100	97	15	15	0	100	100	49	9	0	91	64	52	47	22
July 2020	100	97	6	6	0	100	100	45	3	0	89	57	44	39	15
July 2021	100	97	0	0	0	100	100	43	1	0	87	51	38	33	10
July 2022	100	97	0	0	0	100	100	41	0	0	85	46	32	27	7
July 2023	100	92	0	0	0	100	100	39	0	0	82	41	27	22	5
July 2024	100	83	0	0	0	100	100	37	0	0	80	36	23	18	3
July 2025	100	70	0	0	0	100	100	34	0	0	77	32	19	15	2
July 2026	100	55	0	0	0	100	100	31	0	0	75	28	16	12	1
July 2027	100	39	0	0	0	100	100	28	0	0	72	25	14	10	1
July 2028	100	21	0	0	0	100	100	25	0	0	69	22	11	8	1
July 2029	100	3	0	0	0	100	100	22	0	0	66	19	9	7	0
July 2030	100	0	0	0	0	100	92	19	0	0	62	17	8	5	0
July 2031	100	0	0	0	0	100	82	17	0	0	59	15	6	4	0
July 2032	100	0	0	0	0	100	73	14	0	0	55	12	5	3	0
July 2033	100	0	0	0	0	100	64	12	0	0	51	11	4	3	0
July 2034	100	0	0	0	0	100	56	10	0	0	47	9	3	2	0
July 2035	100	0	0	0	0	100	47	8	0	0	43	8	3	2	0
July 2036	100	0	0	0	0	100	40	7	0	0	39	6	2	1	0
July 2037	100	0	0	0	0	100	33	5	0	0	34	5	2	1	0
July 2038	100	0	0	0	0	100	26	4	0	0	29	4	1	1	0
July 2039	100	0	0	0	0	100	20	3	0	0	24	3	1	0	0
July 2040	91	0	0	0	0	100	15	2	0	0	19	2	1	0	0
July 2041	10	0	0	0	0	100	10	1	0	0	13	1	0	0	0
July 2042	0	0	0	0	0	59	5	1	0	0	7	1	0	0	0
July 2043	0	0	0	0	0	15	1	0	0	0	2	0	0	0	0
July 2044	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	26.5	12.0	3.0	3.0	1.6	28.2	21.2	8.4	2.7	0.9	17.9	9.0	6.8	6.1	3.5

Security Group 2
PSA Prepayment Assumption Rates

	Classes FP and SP					Class GP					Class GU					Class GZ				
Distribution Date	**0%**	**130%**	**225%**	**260%**	**500%**	**0%**	**130%**	**225%**	**260%**	**500%**	**0%**	**130%**	**225%**	**260%**	**500%**	**0%**	**130%**	**225%**	**260%**	**500%**
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2015	99	90	85	83	69	100	100	69	69	1	100	100	81	62	0	103	103	103	103	103
July 2016	97	82	72	68	47	100	100	44	44	0	100	100	67	35	0	106	106	106	106	0
July 2017	95	73	61	56	32	100	100	26	26	0	100	100	58	17	0	109	109	109	109	0
July 2018	94	66	51	46	22	100	100	13	13	0	100	100	52	7	0	113	113	113	113	0
July 2019	92	59	43	38	15	100	100	5	5	0	100	100	49	2	0	116	116	116	116	0
July 2020	90	53	36	31	10	100	100	0	0	0	100	100	47	1	0	120	120	0	0	0
July 2021	88	47	30	26	7	100	99	0	0	0	100	100	45	0	0	123	123	0	0	0
July 2022	86	42	25	21	5	100	95	0	0	0	100	100	42	0	0	127	127	0	0	0
July 2023	84	37	21	17	3	100	88	0	0	0	100	100	39	0	0	131	131	0	0	0
July 2024	81	33	18	14	2	100	78	0	0	0	100	100	36	0	0	135	135	0	0	0
July 2025	79	29	14	11	1	100	67	0	0	0	100	100	32	0	0	139	139	0	0	0
July 2026	76	26	12	9	1	100	54	0	0	0	100	100	28	0	0	143	143	0	0	0
July 2027	74	22	10	7	1	100	41	0	0	0	100	100	25	0	0	148	148	0	0	0
July 2028	71	19	8	6	0	100	27	0	0	0	100	100	22	0	0	152	152	0	0	0
July 2029	68	17	6	4	0	100	14	0	0	0	100	100	18	0	0	157	157	0	0	0
July 2030	65	14	5	3	0	100	1	0	0	0	100	100	16	0	0	162	162	0	0	0
July 2031	61	12	4	3	0	100	0	0	0	0	100	87	13	0	0	166	0	0	0	0
July 2032	58	10	3	2	0	100	0	0	0	0	100	74	11	0	0	171	0	0	0	0
July 2033	54	8	2	2	0	100	0	0	0	0	100	62	8	0	0	177	0	0	0	0
July 2034	51	6	2	1	0	100	0	0	0	0	100	50	7	0	0	182	0	0	0	0
July 2035	47	5	1	1	0	100	0	0	0	0	100	39	5	0	0	188	0	0	0	0
July 2036	42	4	1	1	0	100	0	0	0	0	100	29	4	0	0	193	0	0	0	0
July 2037	38	2	1	0	0	100	0	0	0	0	100	20	2	0	0	199	0	0	0	0
July 2038	33	1	0	0	0	100	0	0	0	0	100	11	1	0	0	205	0	0	0	0
July 2039	28	0	0	0	0	100	0	0	0	0	100	3	0	0	0	212	0	0	0	0
July 2040	23	0	0	0	0	100	0	0	0	0	100	0	0	0	0	218	0	0	0	0
July 2041	18	0	0	0	0	64	0	0	0	0	100	0	0	0	0	225	0	0	0	0
July 2042	12	0	0	0	0	14	0	0	0	0	100	0	0	0	0	231	0	0	0	0
July 2043	6	0	0	0	0	0	0	0	0	0	59	0	0	0	0	0	0	0	0	0
July 2044	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	18.6	8.1	5.6	5.0	2.6	27.3	12.1	2.0	2.0	0.7	29.1	20.3	7.6	1.7	0.3	28.3	16.0	5.9	5.9	1.0

PSA Prepayment Assumption Rates

	Classes IP, OP, PE, PL, PM, PN, PQ, PT, PU, PV, TF and TS					Class OI					Classes PA, PC, PD, PF, PG, PH, PI, PJ, PK, PO, PS and PY					Class PB				
Distribution Date	**0%**	**130%**	**225%**	**260%**	**500%**	**0%**	**130%**	**225%**	**260%**	**500%**	**0%**	**130%**	**225%**	**260%**	**500%**	**0%**	**130%**	**225%**	**260%**	**500%**
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2015	98	88	88	88	88	99	90	85	83	69	98	87	87	87	87	100	100	100	100	100
July 2016	96	76	76	76	60	97	82	72	68	47	96	75	75	75	58	100	100	100	100	100
July 2017	94	66	66	66	41	95	73	61	56	32	94	64	64	64	38	100	100	100	100	100
July 2018	92	56	56	56	28	94	66	51	46	22	91	54	54	54	24	100	100	100	100	100
July 2019	90	48	48	48	19	92	59	43	38	15	89	45	45	45	15	100	100	100	100	100
July 2020	87	40	40	40	13	90	53	36	31	10	86	37	37	37	9	100	100	100	100	100
July 2021	85	33	33	33	9	88	47	30	26	7	84	29	29	29	4	100	100	100	100	100
July 2022	82	27	27	27	6	86	42	25	21	5	81	23	23	23	1	100	100	100	100	100
July 2023	79	22	22	22	4	84	37	21	17	3	78	18	18	18	0	100	100	100	100	83
July 2024	76	18	18	18	3	81	33	18	14	2	75	13	13	13	0	100	100	100	100	56
July 2025	73	14	14	14	2	79	29	14	11	1	72	10	10	10	0	100	100	100	100	37
July 2026	70	11	11	11	1	76	26	12	9	1	68	7	7	7	0	100	100	100	100	25
July 2027	66	9	9	9	1	74	22	10	7	1	65	4	4	4	0	100	100	100	100	16
July 2028	63	7	7	7	1	71	19	8	6	0	61	2	2	2	0	100	100	100	100	11
July 2029	59	6	6	6	0	68	17	6	4	0	57	1	1	1	0	100	100	100	100	7
July 2030	55	4	4	4	0	65	14	5	3	0	53	0	0	0	0	100	92	92	92	5
July 2031	51	3	3	3	0	61	12	4	3	0	48	0	0	0	0	100	71	71	71	3
July 2032	46	3	3	3	0	58	10	3	2	0	44	0	0	0	0	100	54	54	54	2
July 2033	42	2	2	2	0	54	8	2	2	0	39	0	0	0	0	100	40	40	40	1
July 2034	37	1	1	1	0	51	6	2	1	0	34	0	0	0	0	100	29	29	29	1
July 2035	32	1	1	1	0	47	5	1	1	0	28	0	0	0	0	100	21	21	21	0
July 2036	26	1	1	1	0	42	4	1	1	0	22	0	0	0	0	100	14	14	14	0
July 2037	21	0	0	0	0	38	2	1	0	0	17	0	0	0	0	100	8	8	8	0
July 2038	15	0	0	0	0	33	1	0	0	0	10	0	0	0	0	100	4	4	4	0
July 2039	8	0	0	0	0	28	0	0	0	0	4	0	0	0	0	100	1	1	1	0
July 2040	2	0	0	0	0	23	0	0	0	0	0	0	0	0	0	37	0	0	0	0
July 2041	0	0	0	0	0	18	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2042	0	0	0	0	0	12	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2043	0	0	0	0	0	6	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2044	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	15.9	5.9	5.9	5.9	3.2	18.6	8.1	5.6	5.0	2.6	15.4	5.2	5.2	5.2	2.8	25.9	18.8	18.8	18.8	11.0

Security Groups 1 and 2
PSA Prepayment Assumption Rates

	Class YU							
Distribution Date	**0%**	**130%**	**139%**	**215%**	**225%**	**250%**	**260%**	**500%**
Initial Percent . . .	100	100	100	100	100	100	100	100
July 2015	100	100	100	90	86	77	74	23
July 2016	100	100	100	78	71	54	47	0
July 2017	100	100	100	68	58	33	24	0
July 2018	100	100	100	60	49	20	9	0
July 2019	100	100	100	56	43	12	1	0
July 2020	100	100	100	53	40	8	0	0
July 2021	100	100	100	51	37	7	0	0
July 2022	100	100	100	48	35	6	0	0
July 2023	100	100	100	45	33	5	0	0
July 2024	100	100	100	42	30	5	0	0
July 2025	100	100	100	38	28	4	0	0
July 2026	100	100	100	34	25	4	0	0
July 2027	100	100	100	31	22	3	0	0
July 2028	100	100	100	27	19	3	0	0
July 2029	100	100	100	24	17	2	0	0
July 2030	100	100	90	20	14	2	0	0
July 2031	100	91	79	17	12	2	0	0
July 2032	100	79	69	14	10	1	0	0
July 2033	100	68	59	12	8	1	0	0
July 2034	100	57	50	10	7	1	0	0
July 2035	100	47	41	8	5	1	0	0
July 2036	100	38	33	6	4	0	0	0
July 2037	100	29	25	4	3	0	0	0
July 2038	100	21	18	3	2	0	0	0
July 2039	100	14	11	2	1	0	0	0
July 2040	100	9	7	1	1	0	0	0
July 2041	100	6	5	1	0	0	0	0
July 2042	79	3	2	0	0	0	0	0
July 2043	36	1	1	0	0	0	0	0
July 2044	0	0	0	0	0	0	0	0
Weighted Average Life (years)	28.7	21.1	20.4	8.9	7.1	3.0	2.0	0.6

Security Group 3
PSA Prepayment Assumption Rates

	Classes IW and WA					Class IY					Class WI					Class WZ				
Distribution Date	**0%**	**100%**	**200%**	**300%**	**400%**	**0%**	**100%**	**200%**	**300%**	**400%**	**0%**	**100%**	**200%**	**300%**	**400%**	**0%**	**100%**	**200%**	**300%**	**400%**
Initial Percent . . .	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2015	98	91	85	79	72	99	92	86	80	74	99	92	86	80	74	103	103	103	103	103
July 2016	97	83	72	61	51	97	84	73	63	54	97	85	74	64	55	106	106	106	106	106
July 2017	95	75	60	47	36	95	77	63	50	39	96	78	64	52	41	109	109	109	109	109
July 2018	93	68	50	36	24	94	70	53	39	28	94	71	55	41	30	113	113	113	113	113
July 2019	91	61	41	26	15	92	64	45	31	20	92	65	47	33	22	116	116	116	116	116
July 2020	88	55	34	19	8	90	58	38	24	14	91	59	40	26	17	120	120	120	120	120
July 2021	86	48	27	13	3	88	52	32	18	9	89	54	34	21	12	123	123	123	123	123
July 2022	84	43	21	8	0	86	47	26	14	6	87	49	29	16	9	127	127	127	127	121
July 2023	81	37	16	4	0	84	42	22	10	4	85	44	24	13	7	131	131	131	131	88
July 2024	78	32	11	0	0	81	37	18	7	3	83	40	21	10	5	135	135	135	135	64
July 2025	76	27	8	0	0	79	33	14	5	2	80	36	17	8	3	139	139	139	107	47
July 2026	73	23	4	0	0	76	29	11	4	2	78	32	14	6	2	143	143	143	83	34
July 2027	69	19	1	0	0	73	25	8	3	1	75	28	12	5	2	148	148	148	64	24
July 2028	66	15	0	0	0	70	21	7	2	1	72	25	10	4	1	152	152	133	49	17
July 2029	63	11	0	0	0	67	18	5	2	1	69	21	8	3	1	157	157	108	37	12
July 2030	59	7	0	0	0	64	15	4	1	0	66	19	6	2	1	162	162	87	28	8
July 2031	55	4	0	0	0	61	12	3	1	0	63	16	5	2	0	166	166	69	21	6
July 2032	51	0	0	0	0	57	9	3	1	0	60	13	4	1	0	171	171	54	15	4
July 2033	47	0	0	0	0	53	7	2	1	0	56	11	3	1	0	177	144	41	11	3
July 2034	42	0	0	0	0	49	6	2	0	0	52	8	2	1	0	182	113	30	7	2
July 2035	37	0	0	0	0	45	4	1	0	0	48	6	2	0	0	188	84	21	5	1
July 2036	32	0	0	0	0	40	3	1	0	0	44	4	1	0	0	193	57	13	3	1
July 2037	27	0	0	0	0	35	2	0	0	0	40	2	1	0	0	199	31	7	1	0
July 2038	21	0	0	0	0	30	0	0	0	0	35	1	0	0	0	205	8	2	0	0
July 2039	15	0	0	0	0	25	0	0	0	0	30	0	0	0	0	212	0	0	0	0
July 2040	9	0	0	0	0	20	0	0	0	0	24	0	0	0	0	218	0	0	0	0
July 2041	2	0	0	0	0	14	0	0	0	0	19	0	0	0	0	225	0	0	0	0
July 2042	0	0	0	0	0	9	0	0	0	0	13	0	0	0	0	174	0	0	0	0
July 2043	0	0	0	0	0	5	0	0	0	0	7	0	0	0	0	89	0	0	0	0
July 2044	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	16.8	7.5	4.8	3.4	2.6	18.3	8.6	5.7	4.1	3.1	18.9	9.1	6.1	4.4	3.3	28.7	21.0	17.3	13.7	10.9

Security Group 4
PSA Prepayment Assumption Rates

	Classes DA and DI				
Distribution Date	**0%**	**100%**	**200%**	**300%**	**400%**
Initial Percent	100	100	100	100	100
July 2015	95	88	82	77	71
July 2016	90	77	67	58	50
July 2017	84	66	54	44	35
July 2018	79	57	44	33	24
July 2019	73	48	34	24	16
July 2020	67	39	27	17	11
July 2021	61	32	20	12	7
July 2022	54	25	15	8	4
July 2023	47	18	10	5	3
July 2024	40	12	6	3	1
July 2025	33	6	3	1	1
July 2026	25	1	1	0	0
July 2027	17	0	0	0	0
July 2028	9	0	0	0	0
July 2029	0	0	0	0	0
Weighted Average Life (years)	8.2	5.2	4.1	3.3	2.7

Security Group 5
CPR Prepayment Assumption Rates

	Classes DF and ID 0.10000% CMT					Classes DF and ID 1.50000% CMT					Classes DF and ID 5.75000% CMT					Classes DF and ID 10.00000% CMT				
Distribution Date	**0%**	**10%**	**11%**	**15%**	**20%**	**0%**	**10%**	**11%**	**15%**	**20%**	**0%**	**10%**	**11%**	**15%**	**20%**	**0%**	**10%**	**11%**	**15%**	**20%**
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2015	96	86	85	82	77	96	86	85	82	77	96	86	85	82	77	96	86	85	82	77
July 2016	92	74	73	66	59	92	75	73	67	59	92	75	73	67	59	92	75	73	67	59
July 2017	87	64	62	54	45	88	64	62	54	45	89	65	63	55	45	89	65	63	55	45
July 2018	83	54	52	43	34	84	55	53	44	35	85	56	54	45	35	85	56	54	45	35
July 2019	78	46	44	35	26	80	47	45	36	26	82	49	46	36	27	82	49	46	36	27
July 2020	74	39	37	28	19	76	40	38	29	20	79	42	39	30	21	79	42	39	30	21
July 2021	69	33	31	22	15	72	34	32	23	15	76	36	33	24	16	76	36	34	24	16
July 2022	64	28	25	18	11	67	29	26	18	11	72	31	28	20	12	72	31	29	20	12
July 2023	59	23	21	14	8	62	24	22	14	8	68	26	24	16	9	69	27	24	16	9
July 2024	54	19	17	11	6	57	20	18	11	6	64	22	20	13	7	65	23	20	13	7
July 2025	49	15	14	8	4	52	16	15	9	4	59	18	16	10	5	61	19	17	10	5
July 2026	44	12	11	6	3	47	13	12	7	3	54	15	13	8	4	56	16	14	8	4
July 2027	39	10	8	5	2	42	11	9	5	2	49	12	11	6	3	51	13	11	6	3
July 2028	33	8	7	3	1	36	8	7	4	2	43	10	8	4	2	45	10	9	5	2
July 2029	28	6	5	2	1	30	6	5	3	1	37	8	6	3	1	39	8	7	3	1
July 2030	22	4	3	2	1	25	5	4	2	1	30	6	5	2	1	32	6	5	2	1
July 2031	17	3	2	1	0	18	3	3	1	0	23	4	3	1	1	25	4	3	2	1
July 2032	11	2	1	1	0	12	2	1	1	0	16	2	2	1	0	17	3	2	1	0
July 2033	6	1	1	0	0	6	1	1	0	0	8	1	1	0	0	9	1	1	0	0
July 2034	2	0	0	0	0	2	0	0	0	0	3	0	0	0	0	3	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	10.6	5.8	5.5	4.5	3.6	11.0	5.9	5.6	4.6	3.7	11.8	6.2	5.8	4.7	3.7	11.9	6.2	5.9	4.7	3.7

Security Group 6
PSA Prepayment Assumption Rates

Distribution Date	Class WP 0%	Class WP 178%	Class WP 215%	Class WP 251%	Class WP 500%	Class WU 0%	Class WU 178%	Class WU 215%	Class WU 251%	Class WU 500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
July 2015	100	68	68	68	0	100	100	81	62	0
July 2016	100	44	44	44	0	100	100	67	36	0
July 2017	100	25	25	25	0	100	100	57	18	0
July 2018	100	12	12	12	0	100	100	51	7	0
July 2019	100	4	4	4	0	100	100	48	1	0
July 2020	100	0	0	0	0	100	99	45	0	0
July 2021	100	0	0	0	0	100	97	44	0	0
July 2022	100	0	0	0	0	100	94	41	0	0
July 2023	100	0	0	0	0	100	88	39	0	0
July 2024	100	0	0	0	0	100	82	35	0	0
July 2025	100	0	0	0	0	100	75	32	0	0
July 2026	100	0	0	0	0	100	68	28	0	0
July 2027	100	0	0	0	0	100	61	25	0	0
July 2028	100	0	0	0	0	100	54	22	0	0
July 2029	100	0	0	0	0	100	47	19	0	0
July 2030	100	0	0	0	0	100	40	16	0	0
July 2031	100	0	0	0	0	100	34	13	0	0
July 2032	100	0	0	0	0	100	28	11	0	0
July 2033	100	0	0	0	0	100	23	9	0	0
July 2034	100	0	0	0	0	100	18	7	0	0
July 2035	100	0	0	0	0	100	13	5	0	0
July 2036	92	0	0	0	0	100	9	3	0	0
July 2037	14	0	0	0	0	100	6	2	0	0
July 2038	0	0	0	0	0	53	3	1	0	0
July 2039	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	22.5	2.0	2.0	2.0	0.6	24.1	14.9	7.5	1.7	0.3

Security Group 7
PSA Prepayment Assumption Rates

Distribution Date	Classes EB and IE 0%	100%	200%	300%	400%
Initial Percent	100	100	100	100	100
July 2015	95	90	85	81	76
July 2016	91	79	70	62	54
July 2017	86	69	57	47	38
July 2018	80	60	46	36	27
July 2019	75	51	37	27	19
July 2020	69	43	29	20	13
July 2021	62	35	23	14	8
July 2022	56	29	17	10	5
July 2023	49	22	12	7	3
July 2024	42	16	9	4	2
July 2025	34	11	5	3	1
July 2026	26	6	3	1	0
July 2027	18	1	1	0	0
July 2028	9	0	0	0	0
July 2029	0	0	0	0	0
Weighted Average Life (years)	8.4	5.6	4.5	3.6	3.0

Yield Considerations

An investor seeking to maximize yield should make a decision whether to invest in any Regular or MX Class based on the anticipated yield of that Class resulting from its purchase price, the investor's own projection of Mortgage Loan prepayment rates under a variety of scenarios, in the case of the Group 6 Securities, the investor's own projection of payment rates on the Underlying Certificate under a variety of scenarios, in the case of a Floating Rate or an Inverse Floating Rate Class or the Class ID Securities, the investor's own projection of levels of LIBOR under a variety of scenarios and, in the case of the Group 5 Securities, the investor's own projection of levels of CMT under a variety of scenarios. **No representation is made regarding Mortgage Loan prepayment rates, Underlying Certificate payment rates, LIBOR levels, CMT levels or the yield of any Class.**

Prepayments: Effect on Yields

The yields to investors will be sensitive in varying degrees to the rate of prepayments on the related Mortgage Loans.

- In the case of Regular Securities or MX Securities purchased at a premium (especially the Interest Only Classes), faster than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.
- Investors in the Interest Only Classes should also consider the risk that rapid rates of principal payments could result in the failure of investors to recover fully their investments.
- In the case of Regular Securities or MX Securities purchased at a discount (especially the Principal Only Classes), slower than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.
- The rates of principal amortization on the Mortgage Loans underlying the Group 5 Trust Assets will depend upon the level of and annual adjustments in the applicable Mortgage Rates, with higher Mortgage Rates and earlier increases in Mortgage Rates affecting the rates of prepayments, which could result in actual yields to investors that are lower than the anticipated yields.

See "Risk Factors— Rates of principal payments can reduce your yield" in this Supplement.

Rapid rates of prepayments on the fixed rate Mortgage Loans are likely to coincide with periods of low prevailing interest rates.

During periods of low prevailing interest rates, the yields at which an investor may be able to reinvest amounts received as principal payments on the investor's Class of Securities may be lower than the yield on that Class.

Slow rates of prepayments on the fixed rate Mortgage Loans are likely to coincide with periods of high prevailing interest rates.

During periods of high prevailing interest rates, the amount of principal payments available to an investor for reinvestment at those high rates may be relatively low.

The Mortgage Loans will not prepay at any constant rate until maturity, nor will all of the Mortgage Loans underlying any Trust Asset Group prepay at the same rate at any one time. The timing of changes in the rate of prepayments may affect the actual yield to an investor, even if the average rate of principal prepayments is consistent with the investor's expectation. In general, the earlier a prepayment of principal on the Mortgage Loans, the greater the effect on an investor's yield. As a result, the effect on an investor's yield of principal prepayments occurring at a rate higher (or lower) than the rate anticipated by the investor during the period immediately following the Closing Date is not likely to be offset by a later equivalent reduction (or increase) in the rate of principal prepayments.

LIBOR: Effect on Yields of the Floating Rate and Inverse Floating Rate Classes and the Class ID Securities

Low levels of LIBOR can reduce the yield of the Floating Rate Classes. High levels of LIBOR can reduce the yield of the Inverse Floating Rate Classes and the Class ID Securities. In addition, the Floating Rate Classes will not necessarily benefit from a higher yield at high levels of LIBOR because the rate on such Classes is capped at a maximum rate described under "Terms Sheet — Interest Rates."

CMT: Effect on Yields of the Group 5 Securities

Low levels of CMT can reduce the yield of the Group 5 Securities. *See "Risk Factors — After the initial fixed rate period of the mortgage loans underlying the group 5 trust assets, the mortgage rates on such mortgage loans adjust annually based on CMT, the level of which will affect the yield on the related securities" in this Supplement.*

Payment Delay: Effect on Yields of the Fixed Rate and Delay Classes

The effective yield on any Fixed Rate or Delay Class will be less than the yield otherwise produced by its Interest Rate and purchase price because, on each Distribution Date, 30 days' interest will be payable on (or added to the principal amount of) that Class even though interest began to accrue approximately 46 or 50 days earlier, as applicable.

Yield Tables

The following tables show the pre-tax yields to maturity on a corporate bond equivalent basis of specified Classes at various constant percentages of PSA or CPR, as applicable, in the case of the Inverse Floating Rate Classes, at various constant levels of LIBOR and, in the case of the Class ID Securities, at various constant levels of LIBOR and CMT.

The Mortgage Loans will not prepay at any constant rate until maturity, and it is unlikely that LIBOR or CMT will remain constant. Moreover, it is likely that the Mortgage Loans will experience actual prepayment rates that differ from those of the Modeling Assumptions. **Therefore, the actual pre-tax yield of any Class may differ from those shown in the applicable table below for that Class even if the Class is purchased at the assumed price shown.**

The yields were calculated by

1. determining the monthly discount rates that, when applied to the applicable assumed streams of cash flows to be paid on the applicable Class, would cause the discounted present value of the assumed streams of cash flows to equal the assumed purchase price of that Class plus accrued interest (in the case of interest-bearing Classes), and
2. converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations that may occur in the interest rates at which investors may be able to reinvest funds received by them as distributions on their Securities and consequently do not purport to reflect the return on any investment in any Class when those reinvestment rates are considered.

The information set forth in the following tables was prepared on the basis of the Modeling Assumptions and the assumptions that (1) the Interest Rate applicable to each Inverse Floating Rate

Class and the Class ID Securities for each Accrual Period following the first Accrual Period will be based on the indicated level of LIBOR, (2) the Mortgage Rates applicable to the Mortgage Loans underlying the Group 5 Trust Assets for each Accrual Period after the first Mortgage Rate adjustment date will be based on the indicated level of CMT and (3) the purchase price of each Class (expressed as a percentage of its original Class Principal Balance or Class Notional Balance) plus accrued interest (in the case of interest-bearing Classes) is as indicated in the related table. **The assumed purchase price is not necessarily that at which actual sales will occur.**

SECURITY GROUP 1

Sensitivity of Class CI to Prepayments
Assumed Price 20.1454%*

PSA Prepayment Assumption Rates				
139%	215%	250%	327%	500%
5.0%	5.0%	5.0%	0.1%	(13.8)%

Sensitivity of Class HI to Prepayments
Assumed Price 24.0%*

PSA Prepayment Assumption Rates				
139%	215%	250%	297%	500%
2.7%	2.7%	2.7%	0.1%	(14.8)%

Sensitivity of Class IO to Prepayments
Assumed Price 24.0%*

PSA Prepayment Assumption Rates				
139%	215%	250%	297%	500%
9.0%	4.7%	2.7%	0.0%	(12.1)%

Sensitivity of Class JI to Prepayments
Assumed Price 22.6664%*

PSA Prepayment Assumption Rates				
139%	215%	250%	339%	500%
5.0%	5.0%	5.0%	0.0%	(11.0)%

Sensitivity of Class S to Prepayments
Assumed Price 19.0%*

	PSA Prepayment Assumption Rates			
LIBOR	139%	215%	250%	500%
0.10000%	21.0%	16.9%	15.0%	0.8%
0.15100%	20.7%	16.6%	14.7%	0.5%
2.87550%	4.1%	(0.2)%	(2.2)%	(17.3)%
5.60000% and above	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

Sensitivity of Class UI to Prepayments
Assumed Price 24.1494%*

PSA Prepayment Assumption Rates				
139%	215%	250%	353%	500%
5.0%	5.0%	5.0%	0.0%	(8.2)%

SECURITY GROUP 2

Sensitivity of Class IP to Prepayments
Assumed Price 22.0%*

PSA Prepayment Assumption Rates				
130%	225%	260%	325%	500%
3.8%	3.8%	3.8%	0.0%	(12.6)%

Sensitivity of Class OI to Prepayments
Assumed Price 24.0%*

PSA Prepayment Assumption Rates				
130%	225%	237%	260%	500%
7.3%	0.9%	0.0%	(1.6)%	(19.1)%

Sensitivity of Class OP to Prepayments
Assumed Price 85.4084%

PSA Prepayment Assumption Rates			
130%	225%	260%	500%
2.9%	2.9%	2.9%	5.2%

Sensitivity of Class PI to Prepayments
Assumed Price 20.0%*

PSA Prepayment Assumption Rates				
130%	225%	260%	314%	500%
3.8%	3.8%	3.8%	0.1%	(18.1)%

Sensitivity of Class PO to Prepayments
Assumed Price 87.4561%

PSA Prepayment Assumption Rates			
130%	225%	260%	500%
2.7%	2.7%	2.7%	4.9%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

Sensitivity of Class PS to Prepayments
Assumed Price 18.6957%*

LIBOR	PSA Prepayment Assumption Rates			
	130%	225%	260%	500%
0.10000%	16.6%	16.6%	16.6%	(3.1)%
0.15070%	16.3%	16.3%	16.3%	(3.5)%
3.20035%	(3.7)%	(3.7)%	(3.7)%	(27.3)%
6.25000% and above	**	**	**	**

Sensitivity of Class SP to Prepayments
Assumed Price 17.6875%*

LIBOR	PSA Prepayment Assumption Rates			
	130%	225%	260%	500%
0.10000%	21.2%	14.3%	11.8%	(6.9)%
0.15070%	20.9%	14.0%	11.5%	(7.2)%
2.87535%	3.8%	(2.6)%	(5.0)%	(22.3)%
5.60000% and above	**	**	**	**

Sensitivity of Class TS to Prepayments
Assumed Price 19.7385%*

LIBOR	PSA Prepayment Assumption Rates			
	130%	225%	260%	500%
0.10000%	16.2%	16.2%	16.2%	0.3%
0.15070%	15.9%	15.9%	15.9%	0.0%
3.20035%	(1.8)%	(1.8)%	(1.8)%	(18.3)%
6.25000% and above	**	**	**	**

SECURITY GROUP 3

Sensitivity of Class IW to Prepayments
Assumed Price 20.75%*

PSA Prepayment Assumption Rates				
100%	200%	235%	300%	400%
13.0%	3.7%	0.1%	(7.1)%	(19.1)%

Sensitivity of Class IY to Prepayments
Assumed Price 23.9539%*

PSA Prepayment Assumption Rates				
100%	200%	245%	300%	400%
10.9%	3.5%	0.0%	(4.2)%	(12.1)%

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* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

Sensitivity of Class WI to Prepayments
Assumed Price 25.4375%*

PSA Prepayment Assumption Rates				
100%	200%	249%	300%	400%
10.2%	3.4%	0.0%	(3.6)%	(10.8)%

SECURITY GROUP 4

Sensitivity of Class DI to Prepayments
Assumed Price 12.875%*

PSA Prepayment Assumption Rates				
100%	200%	245%	300%	400%
9.9%	3.2%	0.1%	(3.8)%	(11.0)%

SECURITY GROUP 5

Sensitivity of Class ID to Prepayments
Assumed Price 4.953125%*
CMT 0.10000%

	CPR Prepayment Assumption Rates			
LIBOR	10%	11%	15%	20%
0.10000%	8.2%	7.0%	2.4%	(3.6)%
0.14750%	7.1%	6.0%	1.4%	(4.6)%
5.07375%	**	**	**	**
10.00000% and above	**	**	**	**

Sensitivity of Class ID to Prepayments
Assumed Price 4.953125%*
CMT 1.50000%

	CPR Prepayment Assumption Rates			
LIBOR	10%	11%	15%	20%
0.10000%	30.4%	29.2%	24.1%	17.5%
0.14750%	29.5%	28.3%	23.2%	16.7%
5.07375%	**	**	**	**
10.00000% and above	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

Sensitivity of Class ID to Prepayments
Assumed Price 4.953125%*
CMT 5.75000%

LIBOR	CPR Prepayment Assumption Rates 10%	11%	15%	20%
0.10000%	45.6%	44.3%	38.8%	31.8%
0.14750%	44.9%	43.6%	38.1%	31.2%
5.07375%	0.3%	(0.8)%	(5.3)%	(11.1)%
10.00000% and above	**	**	**	**

Sensitivity of Class ID to Prepayments
Assumed Price 4.953125%*
CMT 10.00000%

LIBOR	CPR Prepayment Assumption Rates 10%	11%	15%	20%
0.10000%	46.4%	45.0%	39.6%	32.5%
0.14750%	45.7%	44.3%	38.9%	31.9%
5.07375%	6.2%	5.1%	0.5%	(5.5)%
10.00000% and above	(46.7)%	(47.6)%	(51.0)%	(55.5)%

SECURITY GROUP 7

Sensitivity of Class IE to Prepayments
Assumed Price 12.75%*

PSA Prepayment Assumption Rates 100%	200%	287%	300%	400%
12.0%	5.7%	0.1%	(0.8)%	(7.5)%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.
** Indicates that investors will suffer a loss of virtually all of their investment.

CERTAIN UNITED STATES FEDERAL INCOME TAX CONSEQUENCES

The following tax discussion, when read in conjunction with the discussion of "Certain United States Federal Income Tax Consequences" in the Base Offering Circular, describes the material United States federal income tax considerations for investors in the Securities. However, these two tax discussions do not purport to deal with all United States federal tax consequences applicable to all categories of investors, some of which may be subject to special rules.

REMIC Elections

In the opinion of Cleary Gottlieb Steen & Hamilton LLP, the Trust will constitute a Double REMIC Series for United States federal income tax purposes. Separate REMIC elections will be made for the Pooling REMIC and the Issuing REMIC.

Regular Securities

The Regular Securities will be treated as debt instruments issued by the Issuing REMIC for United States federal income tax purposes. Income on the Regular Securities must be reported under an accrual method of accounting.

The Notional and Accrual Classes of Regular Securities will be issued with original issue discount ("OID"), and certain other Classes of Regular Securities may be issued with OID. *See "Certain United States Federal Income Tax Consequences — Tax Treatment of Regular Securities — Original Issue Discount," "— Variable Rate Securities" and "— Interest Weighted Securities and Non-VRDI Securities" in the Base Offering Circular.*

The prepayment assumption that should be used in determining the rates of accrual of OID, if any, on the Regular Securities is 215% PSA in the case of the Group 1 and 6 Securities, 225% PSA in the case of the Group 2 Securities, 200% PSA in the case of the Group 3, 4 and 7 Securities and 11% CPR in the case of the Group 5 Securities (as described in "Yield, Maturity and Prepayment Considerations" in this Supplement). In the case of the Floating Rate Classes, the interest rate values to be used for these determinations are the initial Interest Rates as set forth in the Terms Sheet under "Interest Rates." No representation is made, however, about the rate at which prepayments on the Mortgage Loans underlying any Group of Trust Assets actually will occur or the level of LIBOR or CMT at any time after the date of this Supplement. *See "Certain United States Federal Income Tax Consequences" in the Base Offering Circular.*

The Regular Securities generally will be treated as "regular interests" in a REMIC for domestic building and loan associations and "real estate assets" for real estate investment trusts ("REITs") as described in "Certain United States Federal Income Tax Consequences" in the Base Offering Circular. Similarly, interest on the Regular Securities will be considered "interest on obligations secured by mortgages on real property" for REITs as described in "Certain United States Federal Income Tax Consequences" in the Base Offering Circular.

Residual Securities

The Class RR Securities will represent the beneficial ownership of the Residual Interest in the Pooling REMIC and the beneficial ownership of the Residual Interest in the Issuing REMIC. The Residual Securities, *i.e.,* the Class RR Securities, generally will be treated as "residual interests" in a REMIC for domestic building and loan associations and as "real estate assets" for REITs, as described in "Certain United States Federal Income Tax Consequences" in the Base Offering Circular, but will not be treated as debt for United States federal income tax purposes. Instead, the Holders of the Residual Securities will be required to report, and will be taxed on, their pro rata shares of the taxable income or loss of the Trust REMICs, and these requirements will continue until there are no outstanding regular interests in the respective Trust REMICs. Thus, Residual Holders will have taxable income attributable to the Residual Securities even though they will not receive principal or interest distributions with respect to the Residual Securities, which could result in a negative after-tax return for the Residual Holders. Even though the Holders of the Residual Securities are not entitled to any stated principal or interest payments on the Residual Securities, the Trust REMICs may have substantial taxable income in certain periods, and offsetting tax losses may not occur until much later periods. Accordingly, the Holders of the Residual Securities may experience substantial adverse tax timing consequences. Prospective investors are urged to consult their own tax advisors and consider the after-tax effect of ownership of the Residual Securities and the suitability of the Residual Securities to their investment objectives.

Prospective Holders of Residual Securities should be aware that, at issuance, based on the expected prices of the Regular and Residual Securities and the prepayment assumption described above, the residual interests represented by the Residual Securities will be treated as "noneconomic residual interests" as that term is defined in Treasury regulations.

OID accruals on the Underlying Certificate will be computed using the same prepayment assumption as set forth under "Certain United States Federal Income Tax Consequences — Regular Securities" in this Supplement.

MX Securities

For a discussion of certain United States federal income tax consequences applicable to the MX Classes, see "Certain United States Federal Income Tax Consequences — Tax Treatment of MX Securities", "— Exchanges of MX Classes and Regular Classes" and "— Taxation of Foreign Holders of REMIC Securities and MX Securities" in the Base Offering Circular.

Investors should consult their own tax advisors in determining the United States federal, state, local, foreign and any other tax consequences to them of the purchase, ownership and disposition of the Securities.

ERISA MATTERS

Ginnie Mae guarantees distributions of principal and interest with respect to the Securities. The Ginnie Mae Guaranty is supported by the full faith and credit of the United States of America. The Regular and MX Securities will qualify as "guaranteed governmental mortgage pool certificates" within the meaning of a Department of Labor regulation, the effect of which is to provide that mortgage loans and participations therein underlying a "guaranteed governmental mortgage pool certificate" will not be considered assets of an employee benefit plan subject to the Employee Retirement Income Security Act of 1974, as amended ("ERISA"), or subject to section 4975 of the Code (each, a "Plan"), solely by reason of the Plan's purchase and holding of that certificate.

Governmental plans and certain church plans, while not subject to the fiduciary responsibility provisions of ERISA or the prohibited transaction provisions of ERISA and the Code, may nevertheless be subject to local, state or other federal laws that are substantially similar to the foregoing provisions of ERISA and the Code. Fiduciaries of any such plans should consult with their counsel before purchasing any of the Securities.

Prospective Plan Investors should consult with their advisors, however, to determine whether the purchase, holding or resale of a Security could give rise to a transaction that is prohibited or is not otherwise permissible under either ERISA or the Code.

See "ERISA Considerations" in the Base Offering Circular.

The Residual Securities are not offered to, and may not be transferred to, a Plan Investor.

LEGAL INVESTMENT CONSIDERATIONS

Institutions whose investment activities are subject to legal investment laws and regulations or to review by certain regulatory authorities may be subject to restrictions on investment in the Securities. **No representation is made about the proper characterization of any Class for legal investment or other purposes, or about the permissibility of the purchase by particular investors of any Class under applicable legal investment restrictions.**

Investors should consult their own legal advisors regarding applicable investment restrictions and the effect of any restrictions on the liquidity of the Securities prior to investing in the Securities.

See "Legal Investment Considerations" in the Base Offering Circular.

PLAN OF DISTRIBUTION

Subject to the terms and conditions of the Sponsor Agreement, the Sponsor has agreed to purchase all of the Securities if any are sold and purchased. The Sponsor proposes to offer the Regular and MX Classes to the public from time to time for sale in negotiated transactions at varying prices to be determined at the time of sale, plus accrued interest, if any, from (1) July 1, 2014 on the Fixed Rate and Delay Classes, (2) July 20, 2014 on the Group 1 Floating Rate and Inverse Floating Rate Classes and (3) July 16, 2014 on the Group 2 Floating Rate and Inverse Floating Rate Classes. The Sponsor may effect these transactions by sales to or through certain securities dealers. These dealers may receive compensation in the form of discounts, concessions or commissions from the Sponsor and/or commissions from any purchasers for which they act as agents. Some of the Securities may be sold through dealers in relatively small sales. In the usual case, the commission charged on a relatively small sale of securities will be a higher percentage of the sales price than that charged on a large sale of securities.

INCREASE IN SIZE

Before the Closing Date, Ginnie Mae, the Trustee and the Sponsor may agree to increase the size of this offering. In that event, the Securities will have the same characteristics as described in this Supplement, except that (1) the Original Class Principal Balance (or original Class Notional Balance) and (2) the Scheduled Principal Balances and Aggregate Scheduled Principal Balances of each Class receiving principal distributions or interest distributions based upon a notional balance from the same Trust Asset Group will increase by the same proportion. The Trust Agreement, the Final Data Statement, the Final Schedules and the Supplemental Statement, if any, will reflect any increase in the size of the transaction.

LEGAL MATTERS

Certain legal matters will be passed upon for Ginnie Mae by Hunton & Williams LLP, for the Trust by Cleary Gottlieb Steen & Hamilton LLP and Marcell Solomon & Associates, P.C., and for the Trustee by Aini & Associates PLLC.

Schedule I

Available Combinations(1)

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 1								
Combination 1(6)								
CG	$79,500,000	CA	$79,500,000	PAC I	2.00%	FIX	38379DDX9	June 2044
		CB	79,500,000	PAC I	2.25	FIX	38379DDY7	June 2044
		CD	79,500,000	PAC I	2.50	FIX	38379DDZ4	June 2044
		CE	79,500,000	PAC I	2.75	FIX	38379DEA8	June 2044
		CH	53,000,000	PAC I	3.50	FIX	38379DEB6	June 2044
		CI	17,666,666	NTL(PAC I)	4.50	FIX/IO	38379DEC4	June 2044
		CJ	39,750,000	PAC I	4.00	FIX	38379DED2	June 2044
		CK	31,800,000	PAC I	4.50	FIX	38379DEE0	June 2044
		CL	26,500,000	PAC I	5.00	FIX	38379DEF7	June 2044
		CM	22,714,285	PAC I	5.50	FIX	38379DEG5	June 2044
		CN	19,875,000	PAC I	6.00	FIX	38379DEH3	June 2044
		CP	17,666,666	PAC I	6.50	FIX	38379DEJ9	June 2044
Combination 2(6)								
CG	$79,500,000	HA	$85,557,000	PAC I	2.00%	FIX	38379DEK6	June 2044
CQ	6,057,000	HB	85,557,000	PAC I	2.25	FIX	38379DEL4	June 2044
		HC	85,557,000	PAC I	2.50	FIX	38379DEM2	June 2044
		HD	85,557,000	PAC I	2.75	FIX	38379DEN0	June 2044
		HE	85,557,000	PAC I	3.00	FIX	38379DEP5	June 2044
		HG	57,038,000	PAC I	3.50	FIX	38379DEQ3	June 2044
		HI	19,012,666	NTL(PAC I)	4.50	FIX/IO	38379DER1	June 2044
		HJ	42,778,500	PAC I	4.00	FIX	38379DES9	June 2044
		HK	34,222,800	PAC I	4.50	FIX	38379DET7	June 2044
		HL	28,519,000	PAC I	5.00	FIX	38379DEU4	June 2044
		HM	24,444,857	PAC I	5.50	FIX	38379DEV2	June 2044
		HN	21,389,250	PAC I	6.00	FIX	38379DEW0	June 2044
		HP	19,012,666	PAC I	6.50	FIX	38379DEX8	June 2044

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 3(6)								
CG	$79,500,000	JA	$87,587,000	PAC I	2.00%	FIX	38379DEY6	June 2044
CQ	6,057,000	JB	87,587,000	PAC I	2.25	FIX	38379DEZ3	June 2044
CT	2,030,000	JC	87,587,000	PAC I	2.50	FIX	38379DFA7	June 2044
		JD	87,587,000	PAC I	2.75	FIX	38379DFB5	June 2044
		JE	87,587,000	PAC I	3.00	FIX	38379DFC3	June 2044
		JG	58,391,333	PAC I	3.50	FIX	38379DFD1	June 2044
		JH	43,793,500	PAC I	4.00	FIX	38379DFE9	June 2044
		JI	19,463,777	NTL(PAC I)	4.50	FIX/IO	38379DFF6	June 2044
		JK	35,034,800	PAC I	4.50	FIX	38379DFG4	June 2044
		JL	29,195,666	PAC I	5.00	FIX	38379DFH2	June 2044
		JM	25,024,857	PAC I	5.50	FIX	38379DFJ8	June 2044
		JN	21,896,750	PAC I	6.00	FIX	38379DFK5	June 2044
		JP	19,463,777	PAC I	6.50	FIX	38379DFL3	June 2044
Combination 4(6)								
CG	$79,500,000	UA	$91,278,000	PAC I	2.00%	FIX	38379DFM1	June 2044
CQ	6,057,000	UB	91,278,000	PAC I	2.25	FIX	38379DFN9	June 2044
CT	2,030,000	UC	91,278,000	PAC I	2.50	FIX	38379DFP4	June 2044
CU	3,691,000	UD	91,278,000	PAC I	2.75	FIX	38379DFQ2	June 2044
		UE	91,278,000	PAC I	3.00	FIX	38379DFR0	June 2044
		UG	60,852,000	PAC I	3.50	FIX	38379DFS8	June 2044
		UH	45,639,000	PAC I	4.00	FIX	38379DFT6	June 2044
		UI	20,284,000	NTL(PAC I)	4.50	FIX/IO	38379DFU3	June 2044
		UJ	36,511,200	PAC I	4.50	FIX	38379DFV1	June 2044
		UL	30,426,000	PAC I	5.00	FIX	38379DML5	June 2044
		UM	26,079,428	PAC I	5.50	FIX	38379DFW9	June 2044
		UN	22,819,500	PAC I	6.00	FIX	38379DFX7	June 2044
		UP	20,284,000	PAC I	6.50	FIX	38379DFY5	June 2044

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 5								
CT	$ 2,030,000	CW	$ 5,721,000	PAC I	3.00%	FIX	38379DFZ2	June 2044
CU	3,691,000							
Combination 6								
CQ	$ 6,057,000	CY	$11,778,000	PAC I	3.00%	FIX	38379DGA6	June 2044
CT	2,030,000							
CU	3,691,000							
Security Group 2								
Combination 7(6)								
PD	$47,132,934	PA	$47,132,934	PAC I	2.00%	FIX	38379DGB4	December 2043
		PC	47,132,934	PAC I	1.50	FIX	38379DGC2	December 2043
		PF	21,753,661	PAC I	(5)	FLT	38379DGD0	December 2043
		PG	47,132,934	PAC I	1.75	FIX	38379DGE8	December 2043
		PH	47,132,934	PAC I	2.25	FIX	38379DGF5	December 2043
		PI	31,421,956	NTL(PAC I)	4.50	FIX/IO	38379DGG3	December 2043
		PJ	47,132,934	PAC I	2.50	FIX	38379DGH1	December 2043
		PK	47,132,934	PAC I	2.75	FIX	38379DGJ7	December 2043
		PO	47,132,934	PAC I	0.00	PO	38379DGK4	December 2043
		PS	21,753,661	NTL(PAC I)	(5)	INV/IO	38379DGL2	December 2043
		PY	21,753,661	PAC I	6.50	FIX	38379DGM0	December 2043
Combination 8(6)								
PB	$ 2,396,340	IP	$33,019,516	NTL(PAC I)	4.50%	FIX/IO	38379DGN8	July 2044
PD	47,132,934	OP	49,529,274	PAC I	0.00	PO	38379DGP3	July 2044
		PE	49,529,274	PAC I	3.00	FIX	38379DGQ1	July 2044
		PL	49,529,274	PAC I	1.50	FIX	38379DGR9	July 2044
		PM	49,529,274	PAC I	1.75	FIX	38379DGS7	July 2044
		PN	49,529,274	PAC I	2.00	FIX	38379DGT5	July 2044
		PQ	49,529,274	PAC I	2.25	FIX	38379DGU2	July 2044
		PT	49,529,274	PAC I	2.50	FIX	38379DGV0	July 2044
		PU	22,859,664	PAC I	6.50	FIX	38379DGW8	July 2044
		PV	49,529,274	PAC I	2.75	FIX	38379DGX6	July 2044
		TF	22,859,664	PAC I	(5)	FLT	38379DGY4	July 2044
		TS	22,859,664	NTL(PAC I)	(5)	INV/IO	38379DGZ1	July 2044

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Groups 1 and 2								
Combination 9(7)								
GU	$ 6,787,838	YU	$13,664,659	SUP	3.00%	FIX	38379DHA5	July 2044
UY	6,876,821							
Security Group 3								
Combination 10								
IW	$20,188,801	IY	$63,788,801	NTL(SEQ)	5.00%	FIX/IO	38379DHB3	July 2044
WI	43,600,000							

(1) All exchanges must comply with minimum denomination restrictions.

(2) The amount shown for each MX Class represents the maximum Original Class Principal Balance (or original Class Notional Balance) of that Class, assuming it were to be issued on the Closing Date.

(3) As defined under "Class Types" in Appendix I to the Base Offering Circular.

(4) *See "Yield, Maturity and Prepayment Considerations — Final Distribution Date" in this Supplement.*

(5) The Interest Rate will be calculated as described under "Terms Sheet — Interest Rates" in this Supplement.

(6) In the case of Combinations 1, 2, 3, 4, 7 and 8, various subcombinations are permitted. *See "Description of the Securities — Modification and Exchange" in the Base Offering Circular for a discussion of subcombinations.*

(7) Combination 9 is derived from REMIC Classes of separate Security Groups.

Schedule II

SCHEDULED PRINCIPAL BALANCES

Distribution Date	Classes CG, CQ, CT and CU (in the aggregate)	Classes GP and GZ (in the aggregate)	Classes PB and PD (in the aggregate)
Initial Balance	$91,278,000.00	$7,111,460.00	$49,529,274.00
August 2014	91,004,712.24	6,903,046.15	48,998,705.93
September 2014	90,705,149.78	6,698,807.71	48,471,984.16
October 2014	90,379,447.91	6,498,687.24	47,949,082.07
November 2014	90,027,760.60	6,302,627.96	47,429,973.20
December 2014	89,650,260.40	6,110,573.81	46,914,631.26
January 2015	89,247,138.34	5,922,469.37	46,403,030.15
February 2015	88,818,603.76	5,738,259.86	45,895,143.97
March 2015	88,364,884.19	5,557,891.22	45,390,946.95
April 2015	87,886,225.17	5,381,309.97	44,890,413.53
May 2015	87,383,052.04	5,208,463.30	44,393,518.32
June 2015	86,855,641.86	5,039,299.04	43,900,236.09
July 2015	86,304,288.90	4,873,765.60	43,410,541.80
August 2015	85,729,304.46	4,711,812.07	42,924,410.56
September 2015	85,131,016.55	4,553,388.12	42,441,817.66
October 2015	84,509,769.59	4,398,444.01	41,962,738.57
November 2015	83,865,924.07	4,246,930.62	41,487,148.91
December 2015	83,199,856.26	4,098,799.42	41,015,024.47
January 2016	82,511,957.78	3,954,002.46	40,546,341.21
February 2016	81,802,635.29	3,812,492.36	40,081,075.25
March 2016	81,072,541.07	3,674,222.32	39,619,202.87
April 2016	80,322,267.98	3,539,146.11	39,160,700.52
May 2016	79,553,528.18	3,407,218.04	38,705,544.81
June 2016	78,766,870.93	3,278,393.00	38,253,712.50
July 2016	77,962,931.89	3,152,626.40	37,805,180.51
August 2016	77,145,049.21	3,029,874.22	37,359,925.93
September 2016	76,316,606.99	2,910,092.94	36,917,925.99
October 2016	75,479,614.04	2,793,239.58	36,479,158.09
November 2016	74,638,866.07	2,679,271.71	36,043,599.77
December 2016	73,803,361.92	2,568,147.36	35,611,228.74
January 2017	72,974,319.20	2,459,825.14	35,182,022.84
February 2017	72,151,690.05	2,354,264.10	34,755,960.09
March 2017	71,335,426.97	2,251,423.83	34,333,018.63
April 2017	70,525,482.78	2,151,264.41	33,913,176.76
May 2017	69,721,810.67	2,053,746.39	33,496,412.94
June 2017	68,924,364.14	1,958,830.81	33,082,705.77
July 2017	68,133,097.07	1,866,479.20	32,672,033.98
August 2017	67,347,963.63	1,776,653.53	32,264,376.48
September 2017	66,568,918.37	1,689,316.29	31,859,712.28
October 2017	65,795,916.13	1,604,430.38	31,458,020.56
November 2017	65,028,912.10	1,521,959.18	31,059,280.65
December 2017	64,267,861.79	1,441,866.52	30,663,472.00
January 2018	63,512,721.04	1,364,116.67	30,270,574.22

Distribution Date	Classes CG, CQ, CT and CU (in the aggregate)	Classes GP and GZ (in the aggregate)	Classes PB and PD (in the aggregate)
February 2018	$62,763,446.00	$1,288,674.34	$29,880,567.03
March 2018	62,019,993.16	1,215,504.68	29,493,430.32
April 2018	61,282,319.30	1,144,573.28	29,109,144.10
May 2018	60,550,381.54	1,075,846.14	28,727,688.52
June 2018	59,824,137.29	1,009,289.68	28,349,043.87
July 2018	59,103,544.29	944,870.75	27,973,190.57
August 2018	58,388,560.57	882,556.61	27,600,109.17
September 2018	57,679,144.47	822,314.91	27,229,780.36
October 2018	56,975,254.66	764,113.73	26,862,184.96
November 2018	56,276,850.06	707,921.53	26,497,303.92
December 2018	55,583,889.94	653,707.17	26,135,118.31
January 2019	54,896,333.83	601,439.89	25,775,609.35
February 2019	54,214,141.58	551,089.31	25,418,758.38
March 2019	53,537,273.32	502,625.46	25,064,546.86
April 2019	52,865,689.47	456,018.72	24,712,956.38
May 2019	52,199,350.74	411,239.84	24,363,968.66
June 2019	51,538,218.12	368,259.95	24,017,565.54
July 2019	50,882,252.91	327,050.54	23,673,728.99
August 2019	50,231,416.66	287,583.46	23,332,441.09
September 2019	49,585,671.22	249,830.90	22,993,684.07
October 2019	48,944,978.71	213,765.43	22,657,440.24
November 2019	48,309,301.53	179,359.93	22,323,692.08
December 2019	47,678,602.35	146,587.66	21,992,422.14
January 2020	47,052,844.11	115,422.20	21,663,613.13
February 2020	46,431,990.04	85,837.46	21,337,247.85
March 2020	45,816,003.61	57,807.69	21,013,309.23
April 2020	45,204,848.57	31,307.48	20,691,780.32
May 2020	44,598,488.93	7,361.67	20,372,644.29
June 2020	43,996,888.98	0.00	20,055,884.40
July 2020	43,400,013.24	0.00	19,741,484.05
August 2020	42,807,826.52	0.00	19,429,426.74
September 2020	42,220,293.87	0.00	19,119,696.09
October 2020	41,637,380.59	0.00	18,812,275.82
November 2020	41,059,052.24	0.00	18,507,149.79
December 2020	40,485,274.64	0.00	18,204,301.93
January 2021	39,916,013.84	0.00	17,903,716.32
February 2021	39,351,236.15	0.00	17,605,601.55
March 2021	38,790,908.14	0.00	17,312,135.62
April 2021	38,234,996.59	0.00	17,023,248.66
May 2021	37,683,468.55	0.00	16,738,871.84
June 2021	37,136,291.30	0.00	16,458,937.35
July 2021	36,593,432.36	0.00	16,183,378.35
August 2021	36,054,859.49	0.00	15,912,129.01
September 2021	35,520,540.67	0.00	15,645,124.44
October 2021	34,990,444.15	0.00	15,382,300.74
November 2021	34,464,538.37	0.00	15,123,594.92
December 2021	33,942,792.02	0.00	14,868,944.93

Distribution Date	Classes CG, CQ, CT and CU (in the aggregate)	Classes GP and GZ (in the aggregate)	Classes PB and PD (in the aggregate)
January 2022	$33,425,174.03	$ 0.00	$14,618,289.63
February 2022	32,911,653.53	0.00	14,371,568.78
March 2022	32,402,199.89	0.00	14,128,723.02
April 2022	31,896,782.72	0.00	13,889,693.89
May 2022	31,397,569.11	0.00	13,654,423.75
June 2022	30,905,737.06	0.00	13,422,855.84
July 2022	30,421,180.92	0.00	13,194,934.23
August 2022	29,943,796.57	0.00	12,970,603.82
September 2022	29,473,481.32	0.00	12,749,810.30
October 2022	29,010,133.93	0.00	12,532,500.18
November 2022	28,553,654.57	0.00	12,318,620.75
December 2022	28,103,944.83	0.00	12,108,120.10
January 2023	27,660,907.67	0.00	11,900,947.05
February 2023	27,224,447.40	0.00	11,697,051.20
March 2023	26,794,469.70	0.00	11,496,382.88
April 2023	26,370,881.55	0.00	11,298,893.18
May 2023	25,953,591.26	0.00	11,104,533.87
June 2023	25,542,508.40	0.00	10,913,257.48
July 2023	25,137,543.83	0.00	10,725,017.19
August 2023	24,738,609.66	0.00	10,539,766.93
September 2023	24,345,619.24	0.00	10,357,461.26
October 2023	23,958,487.12	0.00	10,178,055.44
November 2023	23,577,129.07	0.00	10,001,505.38
December 2023	23,201,462.04	0.00	9,827,767.66
January 2024	22,831,404.14	0.00	9,656,799.48
February 2024	22,466,874.64	0.00	9,488,558.68
March 2024	22,107,793.94	0.00	9,323,003.74
April 2024	21,754,083.58	0.00	9,160,093.73
May 2024	21,405,666.17	0.00	8,999,788.35
June 2024	21,062,465.45	0.00	8,842,047.88
July 2024	20,724,406.20	0.00	8,686,833.19
August 2024	20,391,414.27	0.00	8,534,105.75
September 2024	20,063,416.56	0.00	8,383,827.58
October 2024	19,740,341.01	0.00	8,235,961.27
November 2024	19,422,116.55	0.00	8,090,469.97
December 2024	19,108,673.14	0.00	7,947,317.36
January 2025	18,799,941.69	0.00	7,806,467.69
February 2025	18,495,854.13	0.00	7,667,885.70
March 2025	18,196,343.33	0.00	7,531,536.70
April 2025	17,901,343.09	0.00	7,397,386.48
May 2025	17,610,788.16	0.00	7,265,401.36
June 2025	17,324,614.23	0.00	7,135,548.14
July 2025	17,042,757.86	0.00	7,007,794.13
August 2025	16,765,156.54	0.00	6,882,107.12
September 2025	16,491,748.62	0.00	6,758,455.38
October 2025	16,222,473.34	0.00	6,636,807.66
November 2025	15,957,270.77	0.00	6,517,133.16

Distribution Date	Classes CG, CQ, CT and CU (in the aggregate)	Classes GP and GZ (in the aggregate)	Classes PB and PD (in the aggregate)
December 2025	$15,696,081.86	$ 0.00	$ 6,399,401.55
January 2026	15,438,848.38	0.00	6,283,582.96
February 2026	15,185,512.92	0.00	6,169,647.93
March 2026	14,936,018.89	0.00	6,057,567.49
April 2026	14,690,310.50	0.00	5,947,313.06
May 2026	14,448,332.73	0.00	5,838,856.50
June 2026	14,210,031.38	0.00	5,732,170.10
July 2026	13,975,352.97	0.00	5,627,226.55
August 2026	13,744,244.82	0.00	5,523,998.96
September 2026	13,516,654.96	0.00	5,422,460.82
October 2026	13,292,532.19	0.00	5,322,586.05
November 2026	13,071,826.01	0.00	5,224,348.92
December 2026	12,854,486.64	0.00	5,127,724.11
January 2027	12,640,465.02	0.00	5,032,686.69
February 2027	12,429,712.77	0.00	4,939,212.06
March 2027	12,222,182.21	0.00	4,847,276.04
April 2027	12,017,826.32	0.00	4,756,854.76
May 2027	11,816,598.76	0.00	4,667,924.76
June 2027	11,618,453.85	0.00	4,580,462.88
July 2027	11,423,346.55	0.00	4,494,446.35
August 2027	11,231,232.46	0.00	4,409,852.71
September 2027	11,042,067.82	0.00	4,326,659.86
October 2027	10,855,809.48	0.00	4,244,846.02
November 2027	10,672,414.92	0.00	4,164,389.73
December 2027	10,491,842.20	0.00	4,085,269.87
January 2028	10,314,050.00	0.00	4,007,465.61
February 2028	10,138,997.58	0.00	3,930,956.47
March 2028	9,966,644.77	0.00	3,855,722.25
April 2028	9,796,951.98	0.00	3,781,743.05
May 2028	9,629,880.19	0.00	3,708,999.30
June 2028	9,465,390.93	0.00	3,637,471.68
July 2028	9,303,446.27	0.00	3,567,141.21
August 2028	9,144,008.83	0.00	3,497,989.15
September 2028	8,987,041.77	0.00	3,429,997.07
October 2028	8,832,508.75	0.00	3,363,146.81
November 2028	8,680,373.98	0.00	3,297,420.48
December 2028	8,530,602.15	0.00	3,232,800.47
January 2029	8,383,158.48	0.00	3,169,269.42
February 2029	8,238,008.66	0.00	3,106,810.25
March 2029	8,095,118.90	0.00	3,045,406.12
April 2029	7,954,455.87	0.00	2,985,040.45
May 2029	7,815,986.73	0.00	2,925,696.92
June 2029	7,679,679.09	0.00	2,867,359.44
July 2029	7,545,501.04	0.00	2,810,012.18
August 2029	7,413,421.13	0.00	2,753,639.54
September 2029	7,283,408.34	0.00	2,698,226.15
October 2029	7,155,432.12	0.00	2,643,756.88

Distribution Date	Classes CG, CQ, CT and CU (in the aggregate)	Classes GP and GZ (in the aggregate)	Classes PB and PD (in the aggregate)
November 2029	$ 7,029,462.32	$ 0.00	$ 2,590,216.83
December 2029	6,905,469.26	0.00	2,537,591.32
January 2030	6,783,423.67	0.00	2,485,865.91
February 2030	6,663,296.68	0.00	2,435,026.35
March 2030	6,545,059.87	0.00	2,385,058.62
April 2030	6,428,685.21	0.00	2,335,948.92
May 2030	6,314,145.05	0.00	2,287,683.66
June 2030	6,201,412.18	0.00	2,240,249.42
July 2030	6,090,459.74	0.00	2,193,633.04
August 2030	5,981,261.29	0.00	2,147,821.52
September 2030	5,873,790.74	0.00	2,102,802.07
October 2030	5,768,022.38	0.00	2,058,562.10
November 2030	5,663,930.89	0.00	2,015,089.19
December 2030	5,561,491.30	0.00	1,972,371.14
January 2031	5,460,678.98	0.00	1,930,395.91
February 2031	5,361,469.70	0.00	1,889,151.66
March 2031	5,263,839.52	0.00	1,848,626.71
April 2031	5,167,764.90	0.00	1,808,809.58
May 2031	5,073,222.61	0.00	1,769,688.96
June 2031	4,980,189.75	0.00	1,731,253.70
July 2031	4,888,643.76	0.00	1,693,492.83
August 2031	4,798,562.40	0.00	1,656,395.55
September 2031	4,709,923.77	0.00	1,619,951.21
October 2031	4,622,706.25	0.00	1,584,149.35
November 2031	4,536,888.55	0.00	1,548,979.64
December 2031	4,452,449.71	0.00	1,514,431.92
January 2032	4,369,369.02	0.00	1,480,496.20
February 2032	4,287,626.12	0.00	1,447,162.61
March 2032	4,207,200.92	0.00	1,414,421.47
April 2032	4,128,073.62	0.00	1,382,263.21
May 2032	4,050,224.70	0.00	1,350,678.44
June 2032	3,973,634.95	0.00	1,319,657.88
July 2032	3,898,285.40	0.00	1,289,192.43
August 2032	3,824,157.38	0.00	1,259,273.11
September 2032	3,751,232.49	0.00	1,229,891.07
October 2032	3,679,492.58	0.00	1,201,037.60
November 2032	3,608,919.78	0.00	1,172,704.14
December 2032	3,539,496.46	0.00	1,144,882.25
January 2033	3,471,205.27	0.00	1,117,563.61
February 2033	3,404,029.09	0.00	1,090,740.04
March 2033	3,337,951.05	0.00	1,064,403.49
April 2033	3,272,954.54	0.00	1,038,546.03
May 2033	3,209,023.18	0.00	1,013,159.84
June 2033	3,146,140.83	0.00	988,237.23
July 2033	3,084,291.58	0.00	963,770.63
August 2033	3,023,459.75	0.00	939,752.60
September 2033	2,963,629.91	0.00	916,175.78

Distribution Date	Classes CG, CQ, CT and CU (in the aggregate)	Classes GP and GZ (in the aggregate)	Classes PB and PD (in the aggregate)
October 2033	$ 2,904,786.81	$ 0.00	$ 893,032.95
November 2033	2,846,915.48	0.00	870,317.01
December 2033	2,790,001.11	0.00	848,020.94
January 2034	2,734,029.14	0.00	826,137.85
February 2034	2,678,985.23	0.00	804,660.95
March 2034	2,624,855.20	0.00	783,583.55
April 2034	2,571,625.14	0.00	762,899.08
May 2034	2,519,281.30	0.00	742,601.06
June 2034	2,467,810.13	0.00	722,683.11
July 2034	2,417,198.31	0.00	703,138.95
August 2034	2,367,432.68	0.00	683,962.39
September 2034	2,318,500.30	0.00	665,147.36
October 2034	2,270,388.39	0.00	646,687.86
November 2034	2,223,084.39	0.00	628,578.00
December 2034	2,176,575.89	0.00	610,811.97
January 2035	2,130,850.68	0.00	593,384.05
February 2035	2,085,896.73	0.00	576,288.61
March 2035	2,041,702.18	0.00	559,520.13
April 2035	1,998,255.35	0.00	543,073.14
May 2035	1,955,544.71	0.00	526,942.28
June 2035	1,913,558.94	0.00	511,122.27
July 2035	1,872,286.84	0.00	495,607.90
August 2035	1,831,717.41	0.00	480,394.06
September 2035	1,791,839.79	0.00	465,475.70
October 2035	1,752,643.29	0.00	450,847.87
November 2035	1,714,117.37	0.00	436,505.69
December 2035	1,676,251.65	0.00	422,444.33
January 2036	1,639,035.90	0.00	408,659.09
February 2036	1,602,460.05	0.00	395,145.29
March 2036	1,566,514.15	0.00	381,898.35
April 2036	1,531,188.43	0.00	368,913.77
May 2036	1,496,473.24	0.00	356,187.11
June 2036	1,462,359.10	0.00	343,713.98
July 2036	1,428,836.63	0.00	331,490.09
August 2036	1,395,896.63	0.00	319,511.21
September 2036	1,363,529.99	0.00	307,773.17
October 2036	1,331,727.79	0.00	296,271.86
November 2036	1,300,481.19	0.00	285,003.26
December 2036	1,269,781.50	0.00	273,963.38
January 2037	1,239,620.18	0.00	263,148.31
February 2037	1,209,988.78	0.00	252,554.21
March 2037	1,180,879.01	0.00	242,177.29
April 2037	1,152,282.66	0.00	232,013.82
May 2037	1,124,191.68	0.00	222,060.13
June 2037	1,096,598.13	0.00	212,312.61
July 2037	1,069,494.18	0.00	202,767.71
August 2037	1,042,872.11	0.00	193,421.93

Distribution Date	Classes CG, CQ, CT and CU (in the aggregate)	Classes GP and GZ (in the aggregate)	Classes PB and PD (in the aggregate)
September 2037	$ 1,016,724.33	$ 0.00	$ 184,271.83
October 2037	991,043.37	0.00	175,314.03
November 2037	965,821.83	0.00	166,545.18
December 2037	941,052.47	0.00	157,962.02
January 2038	916,728.12	0.00	149,561.31
February 2038	892,841.75	0.00	141,339.88
March 2038	869,386.40	0.00	133,294.60
April 2038	846,355.23	0.00	125,422.39
May 2038	823,741.51	0.00	117,720.24
June 2038	801,538.60	0.00	110,185.16
July 2038	779,739.96	0.00	102,814.22
August 2038	758,339.15	0.00	95,604.54
September 2038	737,329.82	0.00	88,553.28
October 2038	716,705.73	0.00	81,657.66
November 2038	696,460.72	0.00	74,914.92
December 2038	676,588.71	0.00	68,322.36
January 2039	657,083.75	0.00	61,877.32
February 2039	637,939.94	0.00	55,577.19
March 2039	619,151.49	0.00	49,419.39
April 2039	600,712.68	0.00	43,401.39
May 2039	582,617.90	0.00	37,520.70
June 2039	564,861.61	0.00	31,774.87
July 2039	547,438.34	0.00	26,161.48
August 2039	530,342.73	0.00	20,678.16
September 2039	513,569.47	0.00	15,322.57
October 2039	497,113.37	0.00	10,092.43
November 2039	480,969.28	0.00	4,985.47
December 2039	465,132.14	0.00	0.00
January 2040	449,596.97	0.00	0.00
February 2040	434,358.86	0.00	0.00
March 2040	419,412.99	0.00	0.00
April 2040	404,754.59	0.00	0.00
May 2040	390,378.97	0.00	0.00
June 2040	376,281.52	0.00	0.00
July 2040	362,457.70	0.00	0.00
August 2040	348,903.01	0.00	0.00
September 2040	335,613.05	0.00	0.00
October 2040	322,583.48	0.00	0.00
November 2040	309,810.02	0.00	0.00
December 2040	297,288.46	0.00	0.00
January 2041	285,014.65	0.00	0.00
February 2041	272,984.49	0.00	0.00
March 2041	261,193.98	0.00	0.00
April 2041	249,639.14	0.00	0.00
May 2041	238,316.07	0.00	0.00
June 2041	227,220.94	0.00	0.00
July 2041	216,349.95	0.00	0.00

Distribution Date	Classes CG, CQ, CT and CU (in the aggregate)	Classes GP and GZ (in the aggregate)	Classes PB and PD (in the aggregate)
August 2041	$ 205,699.37	$ 0.00	$ 0.00
September 2041	195,265.55	0.00	0.00
October 2041	185,044.87	0.00	0.00
November 2041	175,033.76	0.00	0.00
December 2041	165,228.72	0.00	0.00
January 2042	155,626.31	0.00	0.00
February 2042	146,223.13	0.00	0.00
March 2042	137,015.83	0.00	0.00
April 2042	128,001.11	0.00	0.00
May 2042	119,217.79	0.00	0.00
June 2042	110,619.66	0.00	0.00
July 2042	102,264.73	0.00	0.00
August 2042	94,087.38	0.00	0.00
September 2042	86,084.61	0.00	0.00
October 2042	78,312.91	0.00	0.00
November 2042	70,806.50	0.00	0.00
December 2042	63,653.32	0.00	0.00
January 2043	56,742.78	0.00	0.00
February 2043	49,982.66	0.00	0.00
March 2043	43,699.76	0.00	0.00
April 2043	37,610.70	0.00	0.00
May 2043	31,851.70	0.00	0.00
June 2043	26,403.30	0.00	0.00
July 2043	21,333.40	0.00	0.00
August 2043	16,623.96	0.00	0.00
September 2043	12,277.34	0.00	0.00
October 2043	8,236.47	0.00	0.00
November 2043	5,584.61	0.00	0.00
December 2043	3,021.27	0.00	0.00
January 2044	1,586.78	0.00	0.00
February 2044	550.54	0.00	0.00
March 2044 and thereafter	0.00	0.00	0.00

Distribution Date	Class UK	Class WP
Initial Balance	$7,576,000.00	$4,709,000.00
August 2014	7,543,854.20	4,569,082.84
September 2014	7,505,149.31	4,431,974.27
October 2014	7,459,930.74	4,297,636.47
November 2014	7,408,254.41	4,166,032.10
December 2014	7,350,186.69	4,037,124.23
January 2015	7,285,804.32	3,910,876.35
February 2015	7,215,194.40	3,787,252.37
March 2015	7,138,454.17	3,666,216.65
April 2015	7,055,690.94	3,547,733.92
May 2015	6,967,064.47	3,431,769.34
June 2015	6,872,699.69	3,318,288.48
July 2015	6,772,731.09	3,207,257.28
August 2015	6,667,302.49	3,098,642.10
September 2015	6,556,566.81	2,992,409.70
October 2015	6,440,685.84	2,888,527.19
November 2015	6,319,829.96	2,786,962.10
December 2015	6,194,177.86	2,687,682.32
January 2016	6,063,916.26	2,590,656.12
February 2016	5,929,239.52	2,495,852.12
March 2016	5,790,407.03	2,403,239.34
April 2016	5,647,665.20	2,312,787.15
May 2016	5,501,539.82	2,224,465.27
June 2016	5,352,263.35	2,138,243.77
July 2016	5,200,091.28	2,054,093.10
August 2016	5,045,944.91	1,971,984.02
September 2016	4,890,739.20	1,891,887.66
October 2016	4,735,033.41	1,813,775.48
November 2016	4,580,059.56	1,737,619.28
December 2016	4,428,049.46	1,663,391.18
January 2017	4,279,275.94	1,591,063.65
February 2017	4,133,695.00	1,520,609.47
March 2017	3,991,263.13	1,452,001.74
April 2017	3,851,937.37	1,385,213.89
May 2017	3,715,675.21	1,320,219.66
June 2017	3,582,434.66	1,256,993.09
July 2017	3,452,174.18	1,195,508.55
August 2017	3,324,852.75	1,135,740.70
September 2017	3,200,429.80	1,077,664.50
October 2017	3,078,865.22	1,021,255.22
November 2017	2,960,119.40	966,488.41
December 2017	2,844,153.17	913,339.93
January 2018	2,730,927.79	861,785.90
February 2018	2,620,405.02	811,802.76
March 2018	2,512,547.01	763,367.21
April 2018	2,407,316.40	716,456.23
May 2018	2,304,676.22	671,047.10
June 2018	2,204,589.98	627,117.34

Distribution Date	Class UK	Class WP
July 2018	$2,107,021.58	$ 584,644.76
August 2018	2,011,935.35	543,607.42
September 2018	1,919,296.06	503,983.67
October 2018	1,829,068.84	465,752.11
November 2018	1,741,219.28	428,891.58
December 2018	1,655,713.36	393,381.22
January 2019	1,572,517.44	359,200.37
February 2019	1,491,598.30	326,328.66
March 2019	1,412,923.11	294,745.95
April 2019	1,336,459.40	264,432.35
May 2019	1,262,175.11	235,368.20
June 2019	1,190,038.57	207,534.12
July 2019	1,120,018.44	180,910.90
August 2019	1,052,083.78	155,479.63
September 2019	986,204.03	131,221.59
October 2019	922,348.95	108,118.30
November 2019	860,488.71	86,151.51
December 2019	800,593.79	65,303.20
January 2020	742,635.06	45,555.57
February 2020	686,583.70	26,891.02
March 2020	632,411.26	9,292.18
April 2020	580,089.63	0.00
May 2020	529,591.02	0.00
June 2020	480,887.98	0.00
July 2020	433,953.41	0.00
August 2020	388,760.48	0.00
September 2020	345,282.75	0.00
October 2020	303,494.05	0.00
November 2020	263,368.55	0.00
December 2020	224,880.71	0.00
January 2021	188,005.33	0.00
February 2021	152,717.50	0.00
March 2021	118,992.58	0.00
April 2021	86,806.29	0.00
May 2021	56,134.58	0.00
June 2021	26,953.75	0.00
July 2021 and thereafter	0.00	0.00

Exhibit A

Underlying Certificate

Trust Asset Group	Issuer	Series	Class	Issue Date	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	Underlying Certificate Factor(2)	Principal Balance in Trust	Percentage of Class in Trust	Coupon of Mortgage Loans(3)	Approximate Weighted Average Remaining Term to Maturity of Mortgage Loans (in months)(3)	Approximate Weighted Average Loan Age of Mortgage Loans (in months)(3)	Ginnie Mae I or II
6	Ginnie Mae	2014-095	JU(4)	June 30, 2014	38379CEK8	3.00%	FIX	December 2039	SC/SUP	$18,522,417	0.96531897	$11,636,916	65.0832771987%	5.000%	299	56	I

(1) As defined under "Class Types" in Appendix I to the Base Offering Circular.
(2) Underlying Certificate Factor is as of July 2014.
(3) Based on information as of July 2014.
(4) Ginnie Mae 2014-095 Class JU is backed by a previously issued MX certificate, Class CA from Ginnie Mae 2009-121, copies of the Cover Page, Terms Sheet and Schedule I from which are included in Exhibit B to this Supplement.

Exhibit B

Cover Pages, Terms Sheets, Schedule I, if applicable, and Exhibit A, if applicable, from Underlying Certificate Disclosure Document

Offering Circular Supplement
(To Base Offering Circular dated April 1, 2009)

$12,054,920,239
Government National Mortgage Association
GINNIE MAE®

Guaranteed REMIC Pass-Through Securities and MX Securities
Ginnie Mae REMIC Trust 2009-121

The Securities

The Trust will issue the Classes of Securities listed on the front cover of this offering circular supplement.

The Ginnie Mae Guaranty

Ginnie Mae will guarantee the timely payment of principal and interest on the securities. The Ginnie Mae Guaranty is backed by the full faith and credit of the United States of America.

The Trust and its Assets

The Trust will own (1) Ginnie Mae Certificates and (2) certain previously issued certificates.

The securities may not be suitable investments for you. You should consider carefully the risks of investing in them.

See "Risk Factors" beginning on page S-14 which highlights some of these risks.

The Sponsor and the Co-Sponsor will offer the securities from time to time in negotiated transactions at varying prices. We expect the closing date to be December 30, 2009.

You should read the Base Offering Circular as well as this Supplement.

The securities are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Class of REMIC Securities	Original Principal Balance(2)	Interest Rate	Principal Type(3)	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 1						
HZ	$ 71,170,478	5.50%	SC/PT/SUP	FIX/Z	38376PAA8	October 2039
Security Group 2						
VA(1)	22,871,017	5.50	SC/AD/SEQ	FIX	38376PAB6	November 2020
Z	28,015,000	5.50	SC/SEQ	FIX/Z	38376PAC4	September 2039
Security Group 3						
BZ	30,000,000	5.00	SUP	FIX/Z	38376PAD2	December 2039
KA(1)	24,382,000	5.00	PAC II/AD	FIX	38376PAE0	December 2039
KZ	1,000	5.00	PAC II/AD	FIX/Z	38376PAF7	December 2039
NA(1)	237,490,000	5.00	PAC I/AD	FIX	38376PAG5	April 2037
PN(1)	40,023,000	5.00	PAC I/AD	FIX	38376PAH3	October 2038
V(1)	14,972,000	5.00	AD/PAC I	FIX	38376PAJ9	December 2020
ZA(1)	20,576,000	5.00	PAC I/AD	FIX/Z	38376PAK6	December 2039
ZB	30,000,000	5.00	SUP	FIX/Z	38376PAL4	December 2039
Security Group 4						
FD	87,954,786	(5)	SC/PT	FLT	38376PAM2	March 2037
ID(1)	732,956	6.00	NTL (SC/PT)	FIX/IO	38376PAN0	March 2037
OD(1)	4,821,226	0.00	SC/PT	PO	38376PAP5	March 2037
Security Group 5						
FE	64,181,643	(5)	SC/PT	FLT	38376PAQ3	May 2036
IE(6)	64,181,643	(5)	NTL (SC/PT)	SP/IO	38376PAR1	May 2036
OE	4,612,408	0.00	SC/PT	PO	38376PAS9	May 2036
Security Group 6						
YH	17,230,314	4.75	SC/PT	FIX	38376PAT7	September 2038
YI(1)	861,515	5.00	NTL (SC/PT)	FIX/IO	38376PAU4	September 2038
Security Group 7						
VN(1)	21,678,896	5.50	SC/AD/SEQ	FIX	38376PAV2	November 2020
ZQ	26,555,133	5.50	SC/SEQ	FIX/Z	38376PAW0	September 2039
Security Group 8						
XE	14,932,101	4.50	SC/PT	FIX	38376PAX8	February 2038
XI(1)	1,493,210	5.00	NTL (SC/PT)	FIX/IO	38376PAY6	February 2038
Security Group 9						
A(1)	139,428,571	(5)	NTL (PT)	INV/IO	38376PAZ3	December 2039
AV(1)	139,428,571	(5)	NTL (PT)	FLT/IO	38376PBA7	December 2039
IA(1)	139,428,571	(5)	NTL (PT)	INV/IO	38376PBB5	December 2039
IB(1)	139,428,571	(5)	NTL (PT)	INV/IO	38376PBC3	December 2039
OA(1)	244,000,000	0.00	PT	PO	38376PBD1	December 2039
SA(1)	139,428,571	(5)	NTL (PT)	INV/IO	38376PBE9	December 2039

(Cover continued on next page)

BofA Merrill Lynch **Loop Capital Markets LLC**

The date of this Offering Circular Supplement is December 22, 2009.

Class of REMIC Securities	Original Principal Balance(2)	Interest Rate	Principal Type(3)	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 10						
BD(1)	$ 52,714,285	(5)	NTL (PT)	INV/IO	38376PBF6	December 2039
BV(1)	52,714,285	(5)	NTL (PT)	FLT/IO	38376PBG4	December 2039
IC(1)	52,714,285	(5)	NTL (PT)	INV/IO	38376PBH2	December 2039
OB(1)	82,000,000	0.00%	PT	PO	38376PBJ8	December 2039
SB(1)	52,714,285	(5)	NTL (PT)	INV/IO	38376PBK5	December 2039
YB(1)	52,714,285	(5)	NTL (PT)	INV/IO	38376PBL3	December 2039
Security Group 11						
CV(1)	123,428,571	(5)	NTL (PT)	FLT/IO	38376PBM1	December 2039
D(1)	123,428,571	(5)	NTL (PT)	INV/IO	38376PBN9	December 2039
EV(1)	123,428,571	(5)	NTL (PT)	INV/IO	38376PBP4	December 2039
OC(1)	192,000,000	0.00	PT	PO	38376PBQ2	December 2039
SC(1)	123,428,571	(5)	NTL (PT)	INV/IO	38376PBR0	December 2039
YC(1)	123,428,571	(5)	NTL (PT)	INV/IO	38376PBS8	December 2039
Security Group 12						
DO(1)	3,920,767,252	0.00	PT	PO	38376PBT6	December 2039
DV(1)	2,520,493,233	(5)	NTL (PT)	FLT/IO	38376PBU3	December 2039
IG(1)	2,520,493,233	(5)	NTL (PT)	INV/IO	38376PBV1	December 2039
IH(1)	2,520,493,233	(5)	NTL (PT)	INV/IO	38376PBW9	December 2039
SD(1)	2,520,493,233	(5)	NTL (PT)	INV/IO	38376PBX7	December 2039
SK(1)	2,520,493,233	(5)	NTL (PT)	INV/IO	38376PBY5	December 2039
Security Group 13						
IN(1)	200,000,000	(5)	NTL (PT)	INV/IO	38376PCM0	December 2039
J(1)	200,000,000	(5)	NTL (PT)	INV/IO	38376PCN8	December 2039
JV(1)	200,000,000	(5)	NTL (PT)	FLT/IO	38376PCP3	December 2039
OJ(1)	280,000,000	0.00	PT	PO	38376PCQ1	December 2039
SH(1)	200,000,000	(5)	NTL (PT)	INV/IO	38376PCR9	December 2039
SJ(1)	200,000,000	(5)	NTL (PT)	INV/IO	38376PCS7	December 2039
Security Group 14						
IS(1)	30,108,432	(5)	NTL (PT)	INV/IO	38376PCZ1	December 2039
IT(1)	30,108,432	(5)	NTL (PT)	INV/IO	38376PDA5	December 2039
MV(1)	30,108,432	(5)	NTL (PT)	INV/IO	38376PDB3	December 2039
OM(1)	52,689,756	0.00	PT	PO	38376PDC1	December 2039
SM(1)	30,108,432	(5)	NTL (PT)	INV/IO	38376PDD9	December 2039
XV(1)	30,108,432	(5)	NTL (PT)	FLT/IO	38376PDE7	December 2039
Security Group 15						
IU(1)	1,119,796,268	(5)	NTL (PT)	INV/IO	38376PDF4	December 2039
OQ(1)	1,741,905,307	0.00	PT	PO	38376PDG2	December 2039
QV(1)	1,119,796,268	(5)	NTL (PT)	INV/IO	38376PDH0	December 2039
SP(1)	1,119,796,268	(5)	NTL (PT)	INV/IO	38376PDJ6	December 2039
SQ(1)	1,119,796,268	(5)	NTL (PT)	INV/IO	38376PDK3	December 2039
XN(1)	1,119,796,268	(5)	NTL (PT)	FLT/IO	38376PDL1	December 2039
Security Group 16						
IY(1)	3,321,795,827	(5)	NTL (PT)	INV/IO	38376PDT4	December 2039
OU(1)	4,650,514,159	0.00	PT	PO	38376PDU1	December 2039
SU(1)	3,321,795,827	(5)	NTL (PT)	INV/IO	38376PDV9	December 2039
U(1)	3,321,795,827	(5)	NTL (PT)	INV/IO	38376PDW7	December 2039
UV(1)	3,321,795,827	(5)	NTL (PT)	INV/IO	38376PDX5	December 2039
XH(1)	3,321,795,827	(5)	NTL (PT)	FLT/IO	38376PDY3	December 2039
Security Group 17						
NP(1)	46,594,382	(5)	NTL (PT)	INV/IO	38376PDZ0	December 2039
NQ(1)	46,594,382	(5)	NTL (PT)	INV/IO	38376PEA4	December 2039
OW(1)	59,301,941	0.00	PT	PO	38376PEB2	December 2039
SW(1)	46,594,382	(5)	NTL (PT)	INV/IO	38376PEC0	December 2039
W(1)	46,594,382	(5)	NTL (PT)	FLT/IO	38376PED8	December 2039
WV(1)	46,594,382	(5)	NTL (PT)	INV/IO	38376PEE6	December 2039
Security Group 18						
H(1)	3,262,759	(5)	NTL (SC/PT)	INV/IO	38376PEF3	February 2037
HS	16,313,798	(5)	NTL (SC/PT)	INV/IO	38376PEG1	February 2037
NF(1)	65,255,192	(5)	SC/PT	FLT	38376PEH9	February 2037
OH	5,019,630	0.00	SC/PT	PO	38376PEJ5	February 2037
Residual						
RR	0	0.00	NPR	NPR	38376PEK2	December 2039

(1) These Securities may be exchanged for MX Securities described in Schedule I.

(2) Subject to increase as described under "Increase in Size" in this Supplement. The amount shown for each Notional Class (indicated by "NTL" under Principal Type) is its original Class Notional Balance and does not represent principal that will be paid.

(3) As defined under "Class Types" in Appendix I to the Base Offering Circular. The type of Class with which the Class Notional Balance of each Notional Class will be reduced is indicated in parentheses.

(4) *See "Yield, Maturity and Prepayment Considerations — Final Distribution Date" in this Supplement*.

(5) *See "Terms Sheet — Interest Rates" in this Supplement.*

(6) This Class has the SP ("Special") designation in its Interest Type because its interest rate will change significantly at specified levels of LIBOR. *See "Terms Sheet — Interest Rates" in this Supplement.*

TERMS SHEET

This terms sheet contains selected information for quick reference only. You should read this Supplement, particularly "Risk Factors," and each of the other documents listed under "Available Information."

Sponsor: Banc of America Securities LLC

Co-Sponsor: Loop Capital Markets LLC

Trustee: Wells Fargo Bank, N.A.

Tax Administrator: The Trustee

Closing Date: December 30, 2009

Distribution Dates: For the Group 1, 9, 10, 11, 12 and 13 Securities, the 16th day of each month or if the 16th day is not a Business Day, the first Business Day thereafter, commencing in January 2010. For the Group 2, 3, 4, 5, 6, 7, 8, 14, 15, 16, 17 and 18 Securities, the 20th day of each month or if the 20th day is not a Business Day, the first Business Day thereafter, commencing in January 2010.

Trust Assets:

Trust Asset Group	Trust Asset Type	Certificate Rate	Original Term To Maturity (in years)
1	Underlying Certificate	(1)	(1)
2	Underlying Certificate	(1)	(1)
3	Ginnie Mae II	5.0%	30
4	Underlying Certificates	(1)	(1)
5	Underlying Certificates	(1)	(1)
6	Underlying Certificates	(1)	(1)
7	Underlying Certificates	(1)	(1)
8	Underlying Certificates	(1)	(1)
9	Ginnie Mae I	4.0%	30
10	Ginnie Mae I	4.5%	30
11	Ginnie Mae I	4.5%	30
12	Ginnie Mae I	4.5%	30
13	Ginnie Mae I	5.0%	30
14	Ginnie Mae II	4.0%	30
15	Ginnie Mae II	4.5%	30
16	Ginnie Mae II	5.0%	30
17	Ginnie Mae II	5.5%	30
18	Underlying Certificates	(1)	(1)

(1) Certain information regarding the Underlying Certificates is set forth in Exhibits A and B to this Supplement.

Security Groups: This series of Securities consists of multiple Security Groups (each, a "Group"), as shown on the front cover of this Supplement and on Schedule I to this Supplement. Except in the case of Class IX payments on each Group will be based solely on payments on the Trust Asset Group with the same numerical designation.

Assumed Characteristics of the Mortgage Loans Underlying the Group 3, Group 9, Group 10, Group 11, Group 12, Group 13, Group 14, Group 15, Group 16 and Group 17 Trust Assets[1]:

Principal Balance[2]	Weighted Average Remaining Term to Maturity (in months)	Weighted Average Loan Age (in months)	Weighted Average Mortgage Rate[3]
Group 3 Trust Assets			
$ 397,444,000	359	0	5.38%
Group 9 Trust Assets			
$ 244,000,000	359	1	4.50%
Group 10 Trust Assets			
$ 82,000,000	359	1	5.00%
Group 11 Trust Assets			
$ 192,000,000	359	1	5.00%
Group 12 Trust Assets			
$3,920,767,252	359	1	5.00%
Group 13 Trust Assets			
$ 280,000,000	359	1	5.50%
Group 14 Trust Assets			
$ 52,689,756	359	1	4.44%
Group 15 Trust Assets			
$1,741,905,307	359	1	4.94%
Group 16 Trust Assets			
$4,650,514,159	359	1	5.39%
Group 17 Trust Assets			
$ 59,301,941	359	1	5.93%

[1] As of December 1, 2009.

[2] Does not include the Group 3 Trust Assets that will be added to pay the Trustee Fee.

[3] The Mortgage Loans underlying the Group 3, Group 14, Group 15, Group 16 and Group 17 Trust Assets may bear interest at rates ranging from 0.25% to 1.50% per annum above the related Certificate Rate.

The actual remaining terms to maturity, loan ages and, in the case of the Group 3, Group 14, Group 15, Group 16 and Group 17 Trust Assets, Mortgage Rates of many of the Mortgage Loans underlying the Group 3, Group 9, Group 10, Group 11, Group 12, Group 13, Group 14, Group 15, Group 16 and Group 17 Trust Assets will differ from the weighted averages shown above, perhaps significantly. *See "The Trust Assets — The Mortgage Loans" in this Supplement.* See Exhibit A to this Supplement for certain information regarding the characteristics of the Mortgage Loans included in the related Underlying Trusts.

Issuance of Securities: The Securities, other than the Residual Securities, will initially be issued in book-entry form through the book-entry system of the U.S. Federal Reserve Banks (the "Fedwire Book-Entry System"). The Residual Securities will be issued in fully registered, certificated form. *See "Description of the Securities — Form of Securities" in this Supplement.*

Modification and Exchange: If you own exchangeable Securities you will be able, upon notice and payment of an exchange fee, to exchange them for a proportionate interest in the related Securities shown on Schedule I to this Supplement. *See "Description of the Securities — Modification and Exchange" in this Supplement.*

Increased Minimum Denomination Classes: Each Class that constitutes a Principal Only, Interest Only, Special or Interest Only Inverse Floating Rate Class. *See "Description of the Securities — Form of Securities" in this Supplement.*

Interest Rates: The Interest Rates for the Fixed Rate Classes are shown on the front cover of this Supplement or on Schedule I to this Supplement.

The Floating Rate and Inverse Floating Rate Classes will bear interest at per annum rates based on one-month LIBOR (hereinafter referred to as "LIBOR") as follows:

Class	Interest Rate Formula(1)	Initial Interest Rate(2)	Minimum Rate	Maximum Rate	Delay (in days)	LIBOR for Minimum Interest Rate
A	6.40% − LIBOR	0.200%	0.00%	0.20%	0	6.40%
AF	LIBOR + 0.40%	0.640%	0.40%	7.00%	0	0.00%
AS	6.40% − LIBOR	6.160%	0.00%	6.40%	0	6.40%
AV	LIBOR + 0.20%	0.440%	0.20%	7.00%	0	0.00%
BD	6.60% − LIBOR	0.200%	0.00%	0.20%	0	6.60%
BF	LIBOR + 0.40%	0.640%	0.40%	7.00%	0	0.00%
BS	6.40% − LIBOR	6.160%	0.00%	6.40%	0	6.40%
BV	LIBOR + 0.20%	0.440%	0.20%	7.00%	0	0.00%
CF	LIBOR + 0.40%	0.640%	0.40%	7.00%	0	0.00%
CS	6.40% − LIBOR	6.160%	0.00%	6.40%	0	6.40%
CV	LIBOR + 0.20%	0.440%	0.20%	7.00%	0	0.00%
D	6.60% − LIBOR	0.200%	0.00%	0.20%	0	6.60%
DF	LIBOR + 0.40%	0.640%	0.40%	7.00%	0	0.00%
DS	6.40% − LIBOR	6.160%	0.00%	6.40%	0	6.40%
DV	LIBOR + 0.20%	0.440%	0.20%	7.00%	0	0.00%
EV	6.80% − LIBOR	0.200%	0.00%	0.20%	0	6.80%
FA	LIBOR + 0.60%	0.840%	0.60%	7.00%	0	0.00%
FB	LIBOR + 0.60%	0.840%	0.60%	7.00%	0	0.00%
FC	LIBOR + 0.60%	0.840%	0.60%	7.00%	0	0.00%
FD	LIBOR + 0.55%	0.78313%	0.55%	7.07%	0	0.00%
FE	LIBOR + 0.50%	0.73313%	0.50%	7.50%	0	0.00%
FH	LIBOR + 0.60%	0.840%	0.60%	7.00%	0	0.00%
FJ	LIBOR + 0.60%	0.840%	0.60%	7.00%	0	0.00%
FK	LIBOR + 0.80%	1.040%	0.80%	7.00%	0	0.00%
FM	LIBOR + 0.60%	0.840%	0.60%	7.00%	0	0.00%
FP	LIBOR + 0.80%	1.040%	0.80%	7.00%	0	0.00%
FQ	LIBOR + 0.60%	0.840%	0.60%	7.00%	0	0.00%
FU	LIBOR + 0.60%	0.840%	0.60%	7.00%	0	0.00%
FV	LIBOR + 0.80%	1.040%	0.80%	7.00%	0	0.00%
FW....... ...	LIBOR + 0.60%	0.840%	0.60%	7.00%	0	0.00%
FY	LIBOR + 0.20%	0.440%	0.20%	7.00%	0	0.00%
H	130.00% − (LIBOR × 20)	1.000%	0.00%	1.00%	0	6.50%
HA	LIBOR + 0.20%	0.440%	0.20%	7.00%	0	0.00%
HB	LIBOR + 0.80%	1.040%	0.80%	7.00%	0	0.00%
HC	LIBOR + 0.20%	0.440%	0.20%	7.00%	0	0.00%
HE	LIBOR + 0.20%	0.440%	0.20%	7.00%	0	0.00%
HF	LIBOR + 0.80%	1.040%	0.80%	7.00%	0	0.00%
HG	LIBOR + 0.20%	0.440%	0.20%	7.00%	0	0.00%
HN	LIBOR + 0.20%	0.440%	0.20%	7.00%	0	0.00%
HS	25.80% − (LIBOR × 4)	1.000%	0.00%	1.00%	0	6.45%

Class		Interest Rate Formula(1)	Initial Interest Rate(2)	Minimum Rate	Maximum Rate	Delay (in days)	LIBOR for Minimum Interest Rate
HT	. . .	LIBOR + 0.80%	1.040%	0.80%	7.00%	0	0.00%
HU	...	LIBOR + 0.20%	0.440%	0.20%	7.00%	0	0.00%
HV	...	LIBOR + 0.80%	1.040%	0.80%	7.00%	0	0.00%
IA	...	6.80% − LIBOR	0.200%	0.00%	0.20%	0	6.80%
IB	...	6.60% − LIBOR	0.200%	0.00%	0.20%	0	6.60%
IC	...	6.80% − LIBOR	0.200%	0.00%	0.20%	0	6.80%
IE	...	If LIBOR < 7.11%: (LIBOR − 6.9500005%) If 7.11% <= LIBOR: (1.059474412 × LIBOR) − 7.372863069%	0.0499995%	0.0499995%	0.181189546%	0	0.00%
IG	...	6.80% − LIBOR	0.200%	0.00%	0.20%	0	6.80%
IH	...	6.60% − LIBOR	0.200%	0.00%	0.20%	0	6.60%
IN	...	6.80% − LIBOR	0.200%	0.00%	0.20%	0	6.80%
IS	...	6.80% − LIBOR	0.200%	0.00%	0.20%	0	6.80%
IT	...	6.60% − LIBOR	0.200%	0.00%	0.20%	0	6.60%
IU	...	6.80% − LIBOR	0.200%	0.00%	0.20%	0	6.80%
IY	...	6.80% − LIBOR	0.200%	0.00%	0.20%	0	6.80%
J	...	6.60% − LIBOR	0.200%	0.00%	0.20%	0	6.60%
JF	...	LIBOR + 0.40%	0.640%	0.40%	7.00%	0	0.00%
JS	...	6.40% − LIBOR	6.160%	0.00%	6.40%	0	6.40%
JV	...	LIBOR + 0.20%	0.440%	0.20%	7.00%	0	0.00%
KF	...	LIBOR + 0.80%	1.040%	0.80%	7.00%	0	0.00%
KS	...	6.80% − LIBOR	6.560%	0.00%	6.80%	0	6.80%
M	...	LIBOR + 0.20%	0.440%	0.20%	7.00%	0	0.00%
MF	...	LIBOR + 0.40%	0.640%	0.40%	7.00%	0	0.00%
MS	...	6.40% − LIBOR	6.160%	0.00%	6.40%	0	6.40%
MV	...	6.40% − LIBOR	0.200%	0.00%	0.20%	0	6.40%
NF	...	LIBOR + 0.50%	0.73313%	0.50%	7.00%	0	0.00%
NP	...	6.80% − LIBOR	0.200%	0.00%	0.20%	0	6.80%
NQ	...	6.60% − LIBOR	0.200%	0.00%	0.20%	0	6.60%
NU	...	LIBOR + 0.20%	0.440%	0.20%	7.00%	0	0.00%
NX	...	LIBOR + 0.80%	1.040%	0.80%	7.00%	0	0.00%
PF	...	LIBOR + 0.55%	0.78313%	0.55%	7.00%	0	0.00%
PS	...	6.80% − LIBOR	6.560%	0.00%	6.80%	0	6.80%
QF	...	LIBOR + 0.40%	0.640%	0.40%	7.00%	0	0.00%
QS	...	6.40% − LIBOR	6.160%	0.00%	6.40%	0	6.40%
QV	...	6.40% − LIBOR	0.200%	0.00%	0.20%	0	6.40%
SA	...	6.20% − LIBOR	5.960%	0.00%	6.20%	0	6.20%
SB	...	6.20% − LIBOR	5.960%	0.00%	6.20%	0	6.20%
SC	...	6.20% − LIBOR	5.960%	0.00%	6.20%	0	6.20%
SD	...	6.20% − LIBOR	5.960%	0.00%	6.20%	0	6.20%
SH	...	6.40% − LIBOR	0.200%	0.00%	0.20%	0	6.40%
SJ	...	6.20% − LIBOR	5.960%	0.00%	6.20%	0	6.20%
SK	...	6.40% − LIBOR	0.200%	0.00%	0.20%	0	6.40%
SM	...	6.20% − LIBOR	5.960%	0.00%	6.20%	0	6.20%
SP	...	6.60% − LIBOR	0.200%	0.00%	0.20%	0	6.60%
SQ	...	6.20% − LIBOR	5.960%	0.00%	6.20%	0	6.20%
SU	...	6.20% − LIBOR	5.960%	0.00%	6.20%	0	6.20%
SW	...	6.20% − LIBOR	5.960%	0.00%	6.20%	0	6.20%
U	...	6.60% − LIBOR	0.200%	0.00%	0.20%	0	6.60%
UF	...	LIBOR + 0.40%	0.640%	0.40%	7.00%	0	0.00%
US	...	6.40% − LIBOR	6.160%	0.00%	6.40%	0	6.40%
UV	...	6.40% − LIBOR	0.200%	0.00%	0.20%	0	6.40%
W	...	LIBOR + 0.20%	0.440%	0.20%	7.00%	0	0.00%
WF	...	LIBOR + 0.40%	0.640%	0.40%	7.00%	0	0.00%
WS	...	6.40% − LIBOR	6.160%	0.00%	6.40%	0	6.40%

Class	Interest Rate Formula(1)	Initial Interest Rate(2)	Minimum Rate	Maximum Rate	Delay (in days)	LIBOR for Minimum Interest Rate
WV	6.40% − LIBOR	0.200%	0.00%	0.20%	0	6.40%
XB	6.60% − LIBOR	6.360%	0.00%	6.60%	0	6.60%
XC	6.60% − LIBOR	6.360%	0.00%	6.60%	0	6.60%
XD	6.60% − LIBOR	6.360%	0.00%	6.60%	0	6.60%
XH	LIBOR + 0.20%	0.440%	0.20%	7.00%	0	0.00%
XJ	6.60% − LIBOR	6.360%	0.00%	6.60%	0	6.60%
XM	6.60% − LIBOR	6.360%	0.00%	6.60%	0	6.60%
XN	LIBOR + 0.20%	0.440%	0.20%	7.00%	0	0.00%
XQ	6.60% − LIBOR	6.360%	0.00%	6.60%	0	6.60%
XS	6.60% − LIBOR	6.360%	0.00%	6.60%	0	6.60%
XU	6.60% − LIBOR	6.360%	0.00%	6.60%	0	6.60%
XV	LIBOR + 0.20%	0.440%	0.20%	7.00%	0	0.00%
XW	6.60% − LIBOR	6.360%	0.00%	6.60%	0	6.60%
YB	6.40% − LIBOR	0.200%	0.00%	0.20%	0	6.40%
YC	6.40% − LIBOR	0.200%	0.00%	0.20%	0	6.40%
YD	6.80% − LIBOR	6.560%	0.00%	6.80%	0	6.80%
YJ	6.80% − LIBOR	6.560%	0.00%	6.80%	0	6.80%
YM	6.80% − LIBOR	6.560%	0.00%	6.80%	0	6.80%
YQ	6.80% − LIBOR	6.560%	0.00%	6.80%	0	6.80%
YS	6.80% − LIBOR	6.560%	0.00%	6.80%	0	6.80%
YU	6.80% − LIBOR	6.560%	0.00%	6.80%	0	6.80%
YW	6.80% − LIBOR	6.560%	0.00%	6.80%	0	6.80%

(1) LIBOR will be established on the basis of the BBA LIBOR method, as described under "Description of the Securities — Interest Distributions — Floating Rate and Inverse Floating Rate Classes" in this Supplement.
(2) The initial Interest Rate will be in effect during the first Accrual Period; the Interest Rate will adjust monthly thereafter.

Allocation of Principal: On each Distribution Date for a Security Group, the following distributions will be made to the related Securities:

SECURITY GROUP 1

The Group 1 Principal Distribution Amount will be allocated to HZ, until retired

SECURITY GROUP 2

The Group 2 Principal Distribution Amount and the Z Accrual Amount will be allocated, sequentially, to VA and Z, in that order, until retired

SECURITY GROUP 3

A percentage of the Group 3 Principal Distribution Amount will be applied to the Trustee Fee, and the remainder of the Group 3 Principal Distribution Amount (the "Group 3 Adjusted Principal Distribution Amount") and the BZ, KZ, ZA and ZB Accrual Amounts will be allocated in the following order of priority:

- The BZ and ZB Accrual Amounts in the following order of priority:

  1. Sequentially, to NA, PN, V, ZA, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date

2. Sequentially, to KA and KZ, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date

3. Concurrently, to BZ and ZB, pro rata, until retired

- The KZ Accrual Amount, sequentially, to KA and KZ, in that order, until retired
- The ZA Accrual Amount, sequentially, to V and ZA, in that order, until retired
- The Group 3 Adjusted Principal Distribution Amount will be allocated in the following order of priority:

1. Sequentially, to NA, PN, V and ZA, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date

2. Sequentially, to KA and KZ, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date

3. Concurrently, to BZ and ZB, pro rata, until retired

4. Sequentially, to KA and KZ, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

5. Sequentially, to NA, PN, V and ZA, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 4

The Group 4 Principal Distribution Amount will be allocated, concurrently, to FD and OD, pro rata, until retired

SECURITY GROUP 5

The Group 5 Principal Distribution Amount will be allocated, concurrently, to FE and OE, pro rata, until retired

SECURITY GROUP 6

The Group 6 Principal Distribution Amount will be allocated to YH, until retired

SECURITY GROUP 7

The Group 7 Principal Distribution Amount and the ZQ Accrual Amount will be allocated, sequentially, to VN and ZQ, in that order, until retired

SECURITY GROUP 8

The Group 8 Principal Distribution Amount will be allocated to XE, until retired

SECURITY GROUP 9

The Group 9 Principal Distribution Amount will be allocated to OA, until retired

SECURITY GROUP 10

The Group 10 Principal Distribution Amount will be allocated to OB, until retired

SECURITY GROUP 11

The Group 11 Principal Distribution Amount will be allocated to OC, until retired

SECURITY GROUP 12

The Group 12 Principal Distribution Amount will be allocated to DO, until retired

SECURITY GROUP 13

The Group 13 Principal Distribution Amount will be allocated to OJ, until retired

SECURITY GROUP 14

The Group 14 Principal Distribution Amount will be allocated to OM, until retired

SECURITY GROUP 15

The Group 15 Principal Distribution Amount will be allocated to OQ, until retired

SECURITY GROUP 16

The Group 16 Principal Distribution Amount will be allocated to OU, until retired

SECURITY GROUP 17

The Group 17 Principal Distribution Amount will be allocated to OW, until retired

SECURITY GROUP 18

The Group 18 Principal Distribution Amount will be allocated, concurrently, to NF and OH, pro rata, until retired

Scheduled Principal Balances: The Aggregate Scheduled Principal Balances for the Classes listed below are included in Schedule II to this Supplement. They were calculated using, among other things, the following Structuring Ranges:

Class	Structuring Ranges
PAC I Classes	
NA, PN, V and ZA (in the aggregate)	100% PSA through 250% PSA
PAC II Classes	
KA and KZ* (in the aggregate)	158% PSA through 250% PSA

* The initial Effective Rate is 159% PSA through 250% PSA.

Accrual Classes: Interest will accrue on each Accrual Class identified on the front cover of this Supplement at the per annum rate set forth on that page. However, no interest will be distributed to the Accrual Classes as interest. Interest so accrued on each Accrual Class on each Distribution Date will constitute an Accrual Amount, which will be added to the Class Principal Balance of that Class on each Distribution Date and, with respect to Classes BZ, KZ, Z, ZA, ZB and ZQ will be distributable as principal as set forth in this Terms Sheet under "Allocation of Principal." Principal will be distributed to Class HZ when received as the Group 1 Principal Distribution Amount from the Group 1 Underlying Certificate, as set forth in this Terms Sheet under "Allocation of Principal." The Group 1 Underlying Certificate is also an Accrual Class. Interest will accrue on the Group 1 Underlying Certificate at a rate set forth in the Terms Sheet of the related Underlying Certificate Disclosure Document set forth in Exhibit B to this Supplement. However, no interest will be distributed to the Group 1 Underlying Certificate as interest but will constitute an Accrual Amount with respect to the Underlying Trust, which will be added to the Class Principal Balance of the Group 1 Underlying Certificate on each Distribution Date and will be distributable as principal as set forth in the Terms Sheet of the related Underlying Certificate Disclosure Document set forth in Exhibit B to this Supplement. The Group 1 Underlying Certificate will receive principal distributions only if scheduled payments have been made on its related Accretion Directed Classes (or if such Classes have been retired).

Notional Classes: The Notional Classes will not receive distributions of principal but have Class Notional Balances for convenience in describing their entitlements to interest. The Class Notional Balance of each Notional Class represents the percentage indicated below of, and reduces to that extent with, the Class Principal Balances indicated:

Class	Original Class Notional Balance	Represents Approximately
Security Group 2		
VI	$ 6,237,550	27.2727272727% of VA (SC/AD/SEQ Class)
Security Group 3		
IP	$ 8,004,600	20% of PN (PAC I/AD Class)
KI	9,752,800	40% of KA (PAC II/AD Class)
NI	118,745,000	50% of NA (PAC I/AD Class)
PI	138,756,500	50% of NA and PN (in the aggregate) (PAC I/AD Classes)
Security Group 4		
ID	$ 732,956	0.8333333333% of FD (SC/PT Class)
Security Group 5		
IE	$ 64,181,643	100% of FE (SC/PT Class)
Security Group 6		
YI	$ 861,515	5% of YH (SC/PT Class)
Security Group 7		
IV	$ 7,883,234	36.3636363636% of VN (SC/AD/SEQ Class)
Security Group 8		
XI	$ 1,493,210	10% of XE (SC/PT Class)
Security Groups 6 and 8		
IX	$ 1,493,210	10% of XE (SC/PT Class)
	861,515	5% of YH (SC/PT Class)
	$ 2,354,725	

Class	Original Class Notional Balance	Represents Approximately
Security Group 9		
A	$ 139,428,571	57.1428571429% of OA (PT Class)
AI	244,000,000	100% of OA (PT Class)
AS	139,428,571	57.1428571429% of OA (PT Class)
AV	139,428,571	57.1428571429% of OA (PT Class)
IA	139,428,571	57.1428571429% of OA (PT Class)
IB	139,428,571	57.1428571429% of OA (PT Class)
SA	139,428,571	57.1428571429% of OA (PT Class)
XS	139,428,571	57.1428571429% of OA (PT Class)
YS	139,428,571	57.1428571429% of OA (PT Class)
Security Group 10		
BD	$ 52,714,285	64.2857142857% of OB (PT Class)
BI	82,000,000	100% of OB (PT Class)
BS	52,714,285	64.2857142857% of OB (PT Class)
BV	52,714,285	64.2857142857% of OB (PT Class)
IC	52,714,285	64.2857142857% of OB (PT Class)
KS	52,714,285	64.2857142857% of OB (PT Class)
SB	52,714,285	64.2857142857% of OB (PT Class)
XB	52,714,285	64.2857142857% of OB (PT Class)
YB	52,714,285	64.2857142857% of OB (PT Class)
Security Group 11		
CI	$ 192,000,000	100% of OC (PT Class)
CS	123,428,571	64.2857142857% of OC (PT Class)
CV	123,428,571	64.2857142857% of OC (PT Class)
D	123,428,571	64.2857142857% of OC (PT Class)
EV	123,428,571	64.2857142857% of OC (PT Class)
PS	123,428,571	64.2857142857% of OC (PT Class)
SC	123,428,571	64.2857142857% of OC (PT Class)
XC	123,428,571	64.2857142857% of OC (PT Class)
YC	123,428,571	64.2857142857% of OC (PT Class)

Class	Original Class Notional Balance	Represents Approximately
Security Group 12		
DI	$3,920,767,252	100% of DO (PT Class)
DS	2,520,493,233	64.2857142857% of DO (PT Class)
DV	2,520,493,233	64.2857142857% of DO (PT Class)
IG	2,520,493,233	64.2857142857% of DO (PT Class)
IH	2,520,493,233	64.2857142857% of DO (PT Class)
SD	2,520,493,233	64.2857142857% of DO (PT Class)
SK	2,520,493,233	64.2857142857% of DO (PT Class)
XD	2,520,493,233	64.2857142857% of DO (PT Class)
YD	2,520,493,233	64.2857142857% of DO (PT Class)
Security Group 13		
IN	$ 200,000,000	71.4285714286% of OJ (PT Class)
J	200,000,000	71.4285714286% of OJ (PT Class)
JI	280,000,000	100% of OJ (PT Class)
JS	200,000,000	71.4285714286% of OJ (PT Class)
JV	200,000,000	71.4285714286% of OJ (PT Class)
SH	200,000,000	71.4285714286% of OJ (PT Class)
SJ	200,000,000	71.4285714286% of OJ (PT Class)
XJ	200,000,000	71.4285714286% of OJ (PT Class)
YJ	200,000,000	71.4285714286% of OJ (PT Class)
Security Group 14		
IS	$ 30,108,432	57.1428571429% of OM (PT Class)
IT	30,108,432	57.1428571429% of OM (PT Class)
MI	52,689,756	100% of OM (PT Class)
MS	30,108,432	57.1428571429% of OM (PT Class)
MV	30,108,432	57.1428571429% of OM (PT Class)
SM	30,108,432	57.1428571429% of OM (PT Class)
XM	30,108,432	57.1428571429% of OM (PT Class)
XV	30,108,432	57.1428571429% of OM (PT Class)
YM	30,108,432	57.1428571429% of OM (PT Class)

Class	Original Class Notional Balance	Represents Approximately
Security Group 15		
IU	$1,119,796,268	64.2857142857% of OQ (PT Class)
QI	1,741,905,307	100% of OQ (PT Class)
QS	1,119,796,268	64.2857142857% of OQ (PT Class)
QV	1,119,796,268	64.2857142857% of OQ (PT Class)
SP	1,119,796,268	64.2857142857% of OQ (PT Class)
SQ	1,119,796,268	64.2857142857% of OQ (PT Class)
XN	1,119,796,268	64.2857142857% of OQ (PT Class)
XQ	1,119,796,268	64.2857142857% of OQ (PT Class)
YQ	1,119,796,268	64.2857142857% of OQ (PT Class)
Security Group 16		
IY	$3,321,795,827	71.4285714286% of OU (PT Class)
SU	3,321,795,827	71.4285714286% of OU (PT Class)
U	3,321,795,827	71.4285714286% of OU (PT Class)
UI	4,650,514,159	100% of OU (PT Class)
US	3,321,795,827	71.4285714286% of OU (PT Class)
UV	3,321,795,827	71.4285714286% of OU (PT Class)
XH	3,321,795,827	71.4285714286% of OU (PT Class)
XU	3,321,795,827	71.4285714286% of OU (PT Class)
YU	3,321,795,827	71.4285714286% of OU (PT Class)
Security Group 17		
NP	$ 46,594,382	78.5714285714% of OW (PT Class)
NQ	46,594,382	78.5714285714% of OW (PT Class)
SW	46,594,382	78.5714285714% of OW (PT Class)
W	46,594,382	78.5714285714% of OW (PT Class)
WI	59,301,941	100% of OW (PT Class)
WS	46,594,382	78.5714285714% of OW (PT Class)
WV	46,594,382	78.5714285714% of OW (PT Class)
XW	46,594,382	78.5714285714% of OW (PT Class)
YW	46,594,382	78.5714285714% of OW (PT Class)
Security Group 18		
H	$ 3,262,759	5% of NF (SC/PT Class)
HS	16,313,798	25% of NF (SC/PT Class)

Tax Status: Double REMIC Series. *See "Certain Federal Income Tax Consequences" in this Supplement and in the Base Offering Circular.*

Regular and Residual Classes: Class RR is a Residual Class and represents the Residual Interest of the Issuing REMIC and the Pooling REMIC; all other Classes of REMIC Securities are Regular Classes.

Available Combinations(1)

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 2								
Combination 1(6)								
VA	$ 22,871,017	VB	$ 22,871,017	SC/AD/SEQ	4.00%	FIX	38375AMM3	November 2020
		VC	22,871,017	SC/AD/SEQ	4.25	FIX	38375AMN1	November 2020
		VD	22,871,017	SC/AD/SEQ	4.50	FIX	38375AMP6	November 2020
		VE	22,871,017	SC/AD/SEQ	4.75	FIX	38375AMQ4	November 2020
		VG	22,871,017	SC/AD/SEQ	5.00	FIX	38375AMR2	November 2020
		VH	22,871,017	SC/AD/SEQ	5.25	FIX	38375AMS0	November 2020
		VI	6,237,550	NTL(SC/AD/SEQ)	5.50	FIX/IO	38375AMT8	November 2020
Security Group 3								
Combination 2(6)								
NA	$ 237,490,000	NB	$ 237,490,000	PAC I/AD	2.50%	FIX	38375AMU5	April 2037
		NC	237,490,000	PAC I/AD	2.75	FIX	38375AMV3	April 2037
		ND	237,490,000	PAC I/AD	3.00	FIX	38375AMW1	April 2037
		NE	237,490,000	PAC I/AD	3.25	FIX	38375AMX9	April 2037
		NG	237,490,000	PAC I/AD	3.50	FIX	38375AMY7	April 2037
		NH	237,490,000	PAC I/AD	3.75	FIX	38375AMZ4	April 2037
		NI	118,745,000	NTL (PAC I/AD)	5.00	FIX/IO	38375ANA8	April 2037
		NJ	237,490,000	PAC I/AD	4.00	FIX	38375ANB6	April 2037
		NK	237,490,000	PAC I/AD	4.25	FIX	38375ANC4	April 2037
		NL	237,490,000	PAC I/AD	4.50	FIX	38375AND2	April 2037
		NM	237,490,000	PAC I/AD	4.75	FIX	38375ANE0	April 2037

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 3(6)								
NA	$ 237,490,000	PA	$ 277,513,000	PAC I/AD	5.00%	FIX	38375ANF7	October 2038
PN	40,023,000	PB	277,513,000	PAC I/AD	4.75	FIX	38375ANG5	October 2038
		PC	277,513,000	PAC I/AD	4.50	FIX	38375ANH3	October 2038
		PD	277,513,000	PAC I/AD	4.25	FIX	38375ANJ9	October 2038
		PE	277,513,000	PAC I/AD	4.00	FIX	38375ANK6	October 2038
		PG	277,513,000	PAC I/AD	3.75	FIX	38375ANL4	October 2038
		PH	277,513,000	PAC I/AD	3.50	FIX	38375ANM2	October 2038
		PI	138,756,500	NTL (PAC I/AD)	5.00	FIX/IO	38375ANN0	October 2038
		PJ	277,513,000	PAC I/AD	3.25	FIX	38375ANP5	October 2038
		PK	277,513,000	PAC I/AD	3.00	FIX	38375ANQ3	October 2038
		PL	277,513,000	PAC I/AD	2.75	FIX	38375ANR1	October 2038
		PM	277,513,000	PAC I/AD	2.50	FIX	38375ANS9	October 2038
Combination 4(6)								
PN	$ 40,023,000	IP	$ 8,004,600	NTL (PAC I/AD)	5.00%	FIX/IO	38375ANT7	October 2038
		PQ	40,023,000	PAC I/AD	4.75	FIX	38375ANU4	October 2038
		PT	40,023,000	PAC I/AD	4.50	FIX	38375ANV2	October 2038
		PU	40,023,000	PAC I/AD	4.25	FIX	38375ANW0	October 2038
		PV	40,023,000	PAC I/AD	4.00	FIX	38375ANX8	October 2038
Combination 5(6)								
KA	$ 24,382,000	KB	$ 24,382,000	PAC II/AD	3.00%	FIX	38375ANY6	December 2039
		KC	24,382,000	PAC II/AD	3.50	FIX	38375ANZ3	December 2039
		KD	24,382,000	PAC II/AD	4.00	FIX	38375APA6	December 2039
		KE	24,382,000	PAC II/AD	4.50	FIX	38375APB4	December 2039
		KI	9,752,800	NTL (PAC II/AD)	5.00	FIX/IO	38375APC2	December 2039

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 6								
PN	$ 40,023,000	NY	$ 75,571,000	PAC I/AD	5.00%	FIX	38375APD0	December 2039
V	14,972,000							
ZA	20,576,000							
Combination 7								
V	$ 14,972,000	PY	$ 35,548,000	PAC I/AD	5.00%	FIX	38375APE8	December 2039
ZA	20,576,000							
Combination 8								
NA	$ 237,490,000	N	$ 313,061,000	PAC I/AD	5.00%	FIX	38375APF5	December 2039
PN	40,023,000							
V	14,972,000							
ZA	20,576,000							
Security Group 4								
Combination 9								
ID	$ 732,956	KT	$ 732,956	SC/PT	6.00%	FIX	38375APG3	March 2037
OD	732,956							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 7								
Combination 10(6)								
VN	$ 21,678,896	IV	$ 7,883,234	NTL (SC/AD/SEQ)	5.50%	FIX/IO	38375APH1	November 2020
		VJ	21,678,896	SC/AD/SEQ	3.50	FIX	38375APJ7	November 2020
		VK	21,678,896	SC/AD/SEQ	3.75	FIX	38375APK4	November 2020
		VL	21,678,896	SC/AD/SEQ	4.00	FIX	38375APL2	November 2020
		VM	21,678,896	SC/AD/SEQ	4.25	FIX	38375APM0	November 2020
		VP	21,678,896	SC/AD/SEQ	4.50	FIX	38375APN8	November 2020
		VQ	21,678,896	SC/AD/SEQ	4.75	FIX	38375APP3	November 2020
		VT	21,678,896	SC/AD/SEQ	5.00	FIX	38375APQ1	November 2020
		VU	21,678,896	SC/AD/SEQ	5.25	FIX	38375APR9	November 2020
Security Groups 6 and 8								
Combination 11(7)								
XI	$ 1,493,210	IX	$ 2,354,725	SC/NTL(PT)	5.00%	FIX/IO	38375APS7	September 2038
YI	861,515							
Security Group 9								
Combination 12								
A	$ 104,571,429	AB	$ 244,000,000	PT	3.00%	FIX	38375APT5	December 2039
AV	104,571,429							
IA	104,571,429							
IB	104,571,429							
OA	244,000,000							
SA	104,571,429							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 13								
A	$ 122,000,000	AC	$ 244,000,000	PT	3.50%	FIX	38375APU2	December 2039
AV	122,000,000							
IA	122,000,000							
IB	122,000,000							
OA	244,000,000							
SA	122,000,000							
Combination 14								
A	$ 139,428,571	AD	$ 216,888,888	PT	4.50%	FIX	38375APV0	December 2039
AV	139,428,571							
IA	139,428,571							
IB	139,428,571							
OA	216,888,888							
SA	139,428,571							
Combination 15								
A	$ 139,428,571	AE	$ 195,200,000	PT	5.00%	FIX	38375APW8	December 2039
AV	139,428,571							
IA	139,428,571							
IB	139,428,571							
OA	195,200,000							
SA	139,428,571							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 16								
A	$ 139,428,571	AG	$ 185,904,761	PT	5.25%	FIX	38375APX6	December 2039
AV	139,428,571							
IA	139,428,571							
IB	139,428,571							
OA	185,904,761							
SA	139,428,571							
Combination 17								
A	$ 139,428,571	AH	$ 177,454,545	PT	5.50%	FIX	38375APY4	December 2039
AV	139,428,571							
IA	139,428,571							
IB	139,428,571							
OA	177,454,545							
SA	139,428,571							
Combination 18								
A	$ 139,428,571	AI	$ 244,000,000	NTL (PT)	4.00%	FIX/IO	38375APZ1	December 2039
AV	139,428,571							
IA	139,428,571							
IB	139,428,571							
SA	139,428,571							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 19								
A	$ 139,428,571	AJ	$ 169,739,130	PT	5.75%	FIX	38375AQA5	December 2039
AV	139,428,571							
IA	139,428,571							
IB	139,428,571							
OA	169,739,130							
SA	139,428,571							
Combination 20								
A	$ 139,428,571	AK	$ 162,666,666	PT	6.00%	FIX	38375AQB3	December 2039
AV	139,428,571							
IA	139,428,571							
IB	139,428,571							
OA	162,666,666							
SA	139,428,571							
Combination 21								
A	$ 139,428,571	AL	$ 156,160,000	PT	6.25%	FIX	38375AQC1	December 2039
AV	139,428,571							
IA	139,428,571							
IB	139,428,571							
OA	156,160,000							
SA	139,428,571							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 22								
A	$ 139,428,571	AM	$ 150,153,846	PT	6.50%	FIX	38375AQD9	December 2039
AV	139,428,571							
IA	139,428,571							
IB	139,428,571							
OA	150,153,846							
SA	139,428,571							
Combination 23								
A	$ 139,428,571	AN	$ 144,592,592	PT	6.75%	FIX	38375AQE7	December 2039
AV	139,428,571							
IA	139,428,571							
IB	139,428,571							
OA	144,592,592							
SA	139,428,571							
Combination 24								
A	$ 139,428,571	AP	$ 139,428,571	PT	7.00%	FIX	38375AQF4	December 2039
AV	139,428,571							
IA	139,428,571							
IB	139,428,571							
OA	139,428,571							
SA	139,428,571							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 25								
A	$ 139,428,571	AQ	$ 134,620,689	PT	7.25%	FIX	38375AQG2	December 2039
AV	139,428,571							
IA	139,428,571							
IB	139,428,571							
OA	134,620,689							
SA	139,428,571							
Combination 26								
A	$ 139,428,571	AT	$ 130,133,333	PT	7.50%	FIX	38375AQH0	December 2039
AV	139,428,571							
IA	139,428,571							
IB	139,428,571							
OA	130,133,333							
SA	139,428,571							
Combination 27								
A	$ 139,428,571	AU	$ 125,935,483	PT	7.75%	FIX	38375AQJ6	December 2039
AV	139,428,571							
IA	139,428,571							
IB	139,428,571							
OA	125,935,483							
SA	139,428,571							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 28								
A	$ 139,428,571	AW	$ 122,000,000	PT	8.00%	FIX	38375AQK3	December 2039
AV	139,428,571							
IA	139,428,571							
IB	139,428,571							
OA	122,000,000							
SA	139,428,571							
Combination 29								
A	$ 139,428,571	AX	$ 118,303,030	PT	8.25%	FIX	38375AQL1	December 2039
AV	139,428,571							
IA	139,428,571							
IB	139,428,571							
OA	118,303,030							
SA	139,428,571							
Combination 30								
A	$ 139,428,571	AY	$ 114,823,529	PT	8.50%	FIX	38375AQM9	December 2039
AV	139,428,571							
IA	139,428,571							
IB	139,428,571							
OA	114,823,529							
SA	139,428,571							
Combination 31								
AV	$ 139,428,571	HA	$ 139,428,571	PT	(5)	FLT	38375AQN7	December 2039
OA	139,428,571							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 32								
A	$ 139,428,571	AS	$ 139,428,571	NTL (PT)	(5)	INV/IO	38375AQP2	December 2039
SA	139,428,571							
Combination 33								
AV	$ 139,428,571	AF	$ 139,428,571	PT	(5)	FLT	38375AQQ0	December 2039
IA	139,428,571							
OA	139,428,571							
Combination 34								
AV	$ 139,428,571	FA	$ 139,428,571	PT	(5)	FLT	38375AQR8	December 2039
IA	139,428,571							
IB	139,428,571							
OA	139,428,571							
Combination 35								
A	$ 139,428,571	HB	$ 139,428,571	PT	(5)	FLT	38375AQS6	December 2039
AV	139,428,571							
IA	139,428,571							
IB	139,428,571							
OA	139,428,571							
Combination 36								
A	$ 139,428,571	XS	$ 139,428,571	NTL (PT)	(5)	INV/IO	38375AQT4	December 2039
IB	139,428,571							
SA	139,428,571							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 37								
A	$ 139,428,571	YS	$ 139,428,571	NTL (PT)	(5)	INV/IO	38375AQU1	December 2039
IA	139,428,571							
IB	139,428,571							
SA	139,428,571							
Security Group 10								
Combination 38								
BD	$ 35,142,857	BA	$ 82,000,000	PT	3.00%	FIX	38375AQV9	December 2039
BV	35,142,857							
IC	35,142,857							
OB	82,000,000							
SB	35,142,857							
YB	35,142,857							
Combination 39								
BD	$ 41,000,000	B	$ 82,000,000	PT	3.50%	FIX	38375AQW7	December 2039
BV	41,000,000							
IC	41,000,000							
OB	82,000,000							
SB	41,000,000							
YB	41,000,000							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 40								
BD	$ 46,857,143	BC	$ 82,000,000	PT	4.00%	FIX	38375AQX5	December 2039
BV	46,857,143							
IC	46,857,143							
OB	82,000,000							
SB	46,857,143							
YB	46,857,143							
Combination 41								
BD	$ 52,714,285	BE	$ 73,800,000	PT	5.00%	FIX	38375AQY3	December 2039
BV	52,714,285							
IC	52,714,285							
OB	73,800,000							
SB	52,714,285							
YB	52,714,285							
Combination 42								
BD	$ 52,714,285	BG	$ 70,285,714	PT	5.25%	FIX	38375AQZ0	December 2039
BV	52,714,285							
IC	52,714,285							
OB	70,285,714							
SB	52,714,285							
YB	52,714,285							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 43								
BD	$ 52,714,285	BH	$ 67,090,909	PT	5.50%	FIX	38375ARA4	December 2039
BV	52,714,285							
IC	52,714,285							
OB	67,090,909							
SB	52,714,285							
YB	52,714,285							
Combination 44								
BD	$ 52,714,285	BI	$ 82,000,000	NTL (PT)	4.50%	FIX/IO	38375ARB2	December 2039
BV	52,714,285							
IC	52,714,285							
SB	52,714,285							
YB	52,714,285							
Combination 45								
BD	$ 52,714,285	BJ	$ 64,173,913	PT	5.75%	FIX	38375ARC0	December 2039
BV	52,714,285							
IC	52,714,285							
OB	64,173,913							
SB	52,714,285							
YB	52,714,285							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 46								
BD	$ 52,714,285	BK	$ 61,500,000	PT	6.00%	FIX	38375ARD8	December 2039
BV	52,714,285							
IC	52,714,285							
OB	61,500,000							
SB	52,714,285							
YB	52,714,285							
Combination 47								
BD	$ 52,714,285	BL	$ 59,040,000	PT	6.25%	FIX	38375ARE6	December 2039
BV	52,714,285							
IC	52,714,285							
OB	59,040,000							
SB	52,714,285							
YB	52,714,285							
Combination 48								
BD	$ 52,714,285	BM	$ 56,769,230	PT	6.50%	FIX	38375ARF3	December 2039
BV	52,714,285							
IC	52,714,285							
OB	56,769,230							
SB	52,714,285							
YB	52,714,285							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 49								
BD	$ 52,714,285	BN	$ 54,666,666	PT	6.75%	FIX	38375ARG1	December 2039
BV	52,714,285							
IC	52,714,285							
OB	54,666,666							
SB	52,714,285							
YB	52,714,285							
Combination 50								
BD	$ 52,714,285	BP	$ 52,714,285	PT	7.00%	FIX	38375ARH9	December 2039
BV	52,714,285							
IC	52,714,285							
OB	52,714,285							
SB	52,714,285							
YB	52,714,285							
Combination 51								
BD	$ 52,714,285	BQ	$ 50,896,551	PT	7.25%	FIX	38375ARJ5	December 2039
BV	52,714,285							
IC	52,714,285							
OB	50,896,551							
SB	52,714,285							
YB	52,714,285							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 52								
BD	$ 52,714,285	BT	$ 49,200,000	PT	7.50%	FIX	38375ARK2	December 2039
BV	52,714,285							
IC	52,714,285							
OB	49,200,000							
SB	52,714,285							
YB	52,714,285							
Combination 53								
BD	$ 52,714,285	BU	$ 47,612,903	PT	7.75%	FIX	38375ARL0	December 2039
BV	52,714,285							
IC	52,714,285							
OB	47,612,903							
SB	52,714,285							
YB	52,714,285							
Combination 54								
BD	$ 52,714,285	BW	$ 46,125,000	PT	8.00%	FIX	38375ARM8	December 2039
BV	52,714,285							
IC	52,714,285							
OB	46,125,000							
SB	52,714,285							
YB	52,714,285							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 55								
BD	$ 52,714,285	BX	$ 44,727,272	PT	8.25%	FIX	38375ARN6	December 2039
BV	52,714,285							
IC	52,714,285							
OB	44,727,272							
SB	52,714,285							
YB	52,714,285							
Combination 56								
BD	$ 52,714,285	BY	$ 43,411,764	PT	8.50%	FIX	38375ARP1	December 2039
BV	52,714,285							
IC	52,714,285							
OB	43,411,764							
SB	52,714,285							
YB	52,714,285							
Combination 57								
BV	$ 52,714,285	HC	$ 52,714,285	PT	(5)	FLT	38375ARQ9	December 2039
OB	52,714,285							
Combination 58								
SB	$ 52,714,285	BS	$ 52,714,285	NTL (PT)	(5)	INV/IO	38375ARR7	December 2039
YB	52,714,285							
Combination 59								
BV	$ 52,714,285	BF	$ 52,714,285	PT	(5)	FLT	38375ARS5	December 2039
IC	52,714,285							
OB	52,714,285							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 60								
BD	$ 52,714,285	FB	$ 52,714,285	PT	(5)	FLT	38375ART3	December 2039
BV	52,714,285							
IC	52,714,285							
OB	52,714,285							
Combination 61								
BD	$ 52,714,285	HF	$ 52,714,285	PT	(5)	FLT	38375ARU0	December 2039
BV	52,714,285							
IC	52,714,285							
OB	52,714,285							
YB	52,714,285							
Combination 62								
BD	$ 52,714,285	XB	$ 52,714,285	NTL (PT)	(5)	INV/IO	38375ARV8	December 2039
SB	52,714,285							
YB	52,714,285							
Combination 63								
BD	$ 52,714,285	KS	$ 52,714,285	NTL (PT)	(5)	INV/IO	38375ARW6	December 2039
IC	52,714,285							
SB	52,714,285							
YB	52,714,285							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 11								
Combination 64								
CV	$ 82,285,714	CA	$ 192,000,000	PT	3.00%	FIX	38375ARX4	December 2039
D	82,285,714							
EV	82,285,714							
OC	192,000,000							
SC	82,285,714							
YC	82,285,714							
Combination 65								
CV	$ 96,000,000	CB	$ 192,000,000	PT	3.50%	FIX	38375ARY2	December 2039
D	96,000,000							
EV	96,000,000							
OC	192,000,000							
SC	96,000,000							
YC	96,000,000							
Combination 66								
CV	$ 109,714,286	CD	$ 192,000,000	PT	4.00%	FIX	38375ARZ9	December 2039
D	109,714,286							
EV	109,714,286							
OC	192,000,000							
SC	109,714,286							
YC	109,714,286							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 67								
CV	$ 123,428,571	CE	$ 172,800,000	PT	5.00%	FIX	38375ASA3	December 2039
D	123,428,571							
EV	123,428,571							
OC	172,800,000							
SC	123,428,571							
YC	123,428,571							
Combination 68								
CV	$ 123,428,571	CG	$ 164,571,428	PT	5.25%	FIX	38375ASB1	December 2039
D	123,428,571							
EV	123,428,571							
OC	164,571,428							
SC	123,428,571							
YC	123,428,571							
Combination 69								
CV	$ 123,428,571	CH	$ 157,090,909	PT	5.50%	FIX	38375ASC9	December 2039
D	123,428,571							
EV	123,428,571							
OC	157,090,909							
SC	123,428,571							
YC	123,428,571							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 70								
CV	$ 123,428,571	CI	$ 192,000,000	NTL (PT)	4.50%	FIX/IO	38375ASD7	December 2039
D	123,428,571							
EV	123,428,571							
SC	123,428,571							
YC	123,428,571							
Combination 71								
CV	$ 123,428,571	CJ	$ 150,260,869	PT	5.75%	FIX	38375ASE5	December 2039
D	123,428,571							
EV	123,428,571							
OC	150,260,869							
SC	123,428,571							
YC	123,428,571							
Combination 72								
CV	$ 123,428,571	CK	$ 144,000,000	PT	6.00%	FIX	38375ASF2	December 2039
D	123,428,571							
EV	123,428,571							
OC	144,000,000							
SC	123,428,571							
YC	123,428,571							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 73								
CV	$ 123,428,571	CL	$ 138,240,000	PT	6.25%	FIX	38375ASG0	December 2039
D	123,428,571							
EV	123,428,571							
OC	138,240,000							
SC	123,428,571							
YC	123,428,571							
Combination 74								
CV	$ 123,428,571	CM	$ 132,923,076	PT	6.50%	FIX	38375ASH8	December 2039
D	123,428,571							
EV	123,428,571							
OC	132,923,076							
SC	123,428,571							
YC	123,428,571							
Combination 75								
CV	$ 123,428,571	CN	$ 128,000,000	PT	6.75%	FIX	38375ASJ4	December 2039
D	123,428,571							
EV	123,428,571							
OC	128,000,000							
SC	123,428,571							
YC	123,428,571							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 76								
CV	$ 123,428,571	CP	$ 123,428,571	PT	7.00%	FIX	38375ASK1	December 2039
D	123,428,571							
EV	123,428,571							
OC	123,428,571							
SC	123,428,571							
YC	123,428,571							
Combination 77								
CV	$ 123,428,571	CQ	$ 119,172,413	PT	7.25%	FIX	38375ASL9	December 2039
D	123,428,571							
EV	123,428,571							
OC	119,172,413							
SC	123,428,571							
YC	123,428,571							
Combination 78								
CV	$ 123,428,571	CT	$ 115,200,000	PT	7.50%	FIX	38375ASM7	December 2039
D	123,428,571							
EV	123,428,571							
OC	115,200,000							
SC	123,428,571							
YC	123,428,571							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 79								
CV	$ 123,428,571	CU	$ 111,483,870	PT	7.75%	FIX	38375ASN5	December 2039
D	123,428,571							
EV	123,428,571							
OC	111,483,870							
SC	123,428,571							
YC	123,428,571							
Combination 80								
CV	$ 123,428,571	CW	$ 108,000,000	PT	8.00%	FIX	38375ASP0	December 2039
D	123,428,571							
EV	123,428,571							
OC	108,000,000							
SC	123,428,571							
YC	123,428,571							
Combination 81								
CV	$ 123,428,571	CX	$ 104,727,272	PT	8.25%	FIX	38375ASQ8	December 2039
D	123,428,571							
EV	123,428,571							
OC	104,727,272							
SC	123,428,571							
YC	123,428,571							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 82								
CV	$ 123,428,571	CY	$ 101,647,058	PT	8.50%	FIX	38375ASR6	December 2039
D	123,428,571							
EV	123,428,571							
OC	101,647,058							
SC	123,428,571							
YC	123,428,571							
Combination 83								
CV	$ 123,428,571	HE	$ 123,428,571	PT	(5)	FLT	38375ASS4	December 2039
OC	123,428,571							
Combination 84								
SC	$ 123,428,571	CS	$ 123,428,571	NTL (PT)	(5)	INV/IO	38375AST2	December 2039
YC	123,428,571							
Combination 85								
CV	$ 123,428,571	CF	$ 123,428,571	PT	(5)	FLT	38375ASU9	December 2039
EV	123,428,571							
OC	123,428,571							
Combination 86								
CV	$ 123,428,571	FC	$ 123,428,571	PT	(5)	FLT	38375ASV7	December 2039
D	123,428,571							
EV	123,428,571							
OC	123,428,571							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 87								
CV	$ 123,428,571	KF	$ 123,428,571	PT	(5)	FLT	38375ASW5	December 2039
D	123,428,571							
EV	123,428,571							
OC	123,428,571							
YC	123,428,571							
Combination 88								
D	$ 123,428,571	XC	$ 123,428,571	NTL (PT)	(5)	INV/IO	38375ASX3	December 2039
SC	123,428,571							
YC	123,428,571							
Combination 89								
D	$ 123,428,571	PS	$ 123,428,571	NTL (PT)	(5)	INV/IO	38375ASY1	December 2039
EV	123,428,571							
SC	123,428,571							
YC	123,428,571							
Security Group 12								
Combination 90								
DO	$3,920,767,252	DA	$3,920,767,252	PT	3.00%	FIX	38375ASZ8	December 2039
DV	1,680,328,822							
IG	1,680,328,822							
IH	1,680,328,822							
SD	1,680,328,822							
SK	1,680,328,822							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 91								
DO	$3,920,767,252	DB	$3,920,767,252	PT	3.50%	FIX	38375ATA2	December 2039
DV	1,960,383,626							
IG	1,960,383,626							
IH	1,960,383,626							
SD	1,960,383,626							
SK	1,960,383,626							
Combination 92								
DO	$3,920,767,252	DC	$3,920,767,252	PT	4.00%	FIX	38375ATB0	December 2039
DV	2,240,438,430							
IG	2,240,438,430							
IH	2,240,438,430							
SD	2,240,438,430							
SK	2,240,438,430							
Combination 93								
DO	$3,528,690,526	DE	$3,528,690,526	PT	5.00%	FIX	38375ATC8	December 2039
DV	2,520,493,233							
IG	2,520,493,233							
IH	2,520,493,233							
SD	2,520,493,233							
SK	2,520,493,233							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 94								
DO	$3,360,657,644	DG	$3,360,657,644	PT	5.25%	FIX	38375ATD6	December 2039
DV	2,520,493,233							
IG	2,520,493,233							
IH	2,520,493,233							
SD	2,520,493,233							
SK	2,520,493,233							
Combination 95								
DO	$3,207,900,478	DH	$3,207,900,478	PT	5.50%	FIX	38375ATE4	December 2039
DV	2,520,493,233							
IG	2,520,493,233							
IH	2,520,493,233							
SD	2,520,493,233							
SK	2,520,493,233							
Combination 96								
DV	$2,520,493,233	DI	$3,920,767,252	NTL (PT)	4.50%	FIX/IO	38375ATF1	December 2039
IG	2,520,493,233							
IH	2,520,493,233							
SD	2,520,493,233							
SK	2,520,493,233							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 97								
DO	$3,068,426,545	DJ	$3,068,426,545	PT	5.75%	FIX	38375ATG9	December 2039
DV	2,520,493,233							
IG	2,520,493,233							
IH	2,520,493,233							
SD	2,520,493,233							
SK	2,520,493,233							
Combination 98								
DO	$2,940,575,439	DK	$2,940,575,439	PT	6.00%	FIX	38375ATH7	December 2039
DV	2,520,493,233							
IG	2,520,493,233							
IH	2,520,493,233							
SD	2,520,493,233							
SK	2,520,493,233							
Combination 99								
DO	$2,822,952,421	DL	$2,822,952,421	PT	6.25%	FIX	38375ATJ3	December 2039
DV	2,520,493,233							
IG	2,520,493,233							
IH	2,520,493,233							
SD	2,520,493,233							
SK	2,520,493,233							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 100								
DO	$2,714,377,328	DM	$2,714,377,328	PT	6.50%	FIX	38375ATK0	December 2039
DV	2,520,493,233							
IG	2,520,493,233							
IH	2,520,493,233							
SD	2,520,493,233							
SK	2,520,493,233							
Combination 101								
DO	$2,613,844,834	DN	$2,613,844,834	PT	6.75%	FIX	38375ATL8	December 2039
DV	2,520,493,233							
IG	2,520,493,233							
IH	2,520,493,233							
SD	2,520,493,233							
SK	2,520,493,233							
Combination 102								
DO	$2,520,493,233	DP	$2,520,493,233	PT	7.00%	FIX	38375ATM6	December 2039
DV	2,520,493,233							
IG	2,520,493,233							
IH	2,520,493,233							
SD	2,520,493,233							
SK	2,520,493,233							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 103								
DO	$2,433,579,673	DQ	$2,433,579,673	PT	7.25%	FIX	38375ATN4	December 2039
DV	2,520,493,233							
IG	2,520,493,233							
IH	2,520,493,233							
SD	2,520,493,233							
SK	2,520,493,233							
Combination 104								
DO	$2,352,460,351	DT	$2,352,460,351	PT	7.50%	FIX	38375ATP9	December 2039
DV	2,520,493,233							
IG	2,520,493,233							
IH	2,520,493,233							
SD	2,520,493,233							
SK	2,520,493,233							
Combination 105								
DO	$2,276,574,533	DU	$2,276,574,533	PT	7.75%	FIX	38375ATQ7	December 2039
DV	2,520,493,233							
IG	2,520,493,233							
IH	2,520,493,233							
SD	2,520,493,233							
SK	2,520,493,233							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 106								
DO	$2,205,431,579	DW	$2,205,431,579	PT	8.00%	FIX	38375ATR5	December 2039
DV	2,520,493,233							
IG	2,520,493,233							
IH	2,520,493,233							
SD	2,520,493,233							
SK	2,520,493,233							
Combination 107								
DO	$2,138,600,319	DX	$2,138,600,319	PT	8.25%	FIX	38375ATS3	December 2039
DV	2,520,493,233							
IG	2,520,493,233							
IH	2,520,493,233							
SD	2,520,493,233							
SK	2,520,493,233							
Combination 108								
DO	$2,075,700,309	DY	$2,075,700,309	PT	8.50%	FIX	38375ATT1	December 2039
DV	2,520,493,233							
IG	2,520,493,233							
IH	2,520,493,233							
SD	2,520,493,233							
SK	2,520,493,233							
Combination 109								
DO	$2,520,493,233	HG	$2,520,493,233	PT	(5)	FLT	38375ATU8	December 2039
DV	2,520,493,233							

REMIC Securities		MX Securities							
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 110								
SD	$2,520,493,233	DS	$2,520,493,233	NTL (PT)	(5)	INV/IO	38375ATV6	December 2039
SK	2,520,493,233							
Combination 111								
DO	$2,520,493,233	DF	$2,520,493,233	PT	(5)	FLT	38375ATW4	December 2039
DV	2,520,493,233							
IG	2,520,493,233							
Combination 112								
DO	$2,520,493,233	FH	$2,520,493,233	PT	(5)	FLT	38375ATX2	December 2039
DV	2,520,493,233							
IG	2,520,493,233							
IH	2,520,493,233							
Combination 113								
DO	$2,520,493,233	FK	$2,520,493,233	PT	(5)	FLT	38375ATY0	December 2039
DV	2,520,493,233							
IG	2,520,493,233							
IH	2,520,493,233							
SK	2,520,493,233							
Combination 114								
IH	$2,520,493,233	XD	$2,520,493,233	NTL (PT)	(5)	INV/IO	38375ATZ7	December 2039
SD	2,520,493,233							
SK	2,520,493,233							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 115								
IG	$2,520,493,233	YD	$2,520,493,233	NTL (PT)	(5)	INV/IO	38375AUA0	December 2039
IH	2,520,493,233							
SD	2,520,493,233							
SK	2,520,493,233							
Security Group 13								
Combination 116								
IN	$ 120,000,000	JA	$ 280,000,000	PT	3.00%	FIX	38375AUB8	December 2039
J	120,000,000							
JV	120,000,000							
OJ	280,000,000							
SH	120,000,000							
SJ	120,000,000							
Combination 117								
IN	$ 140,000,000	JB	$ 280,000,000	PT	3.50%	FIX	38375AUC6	December 2039
J	140,000,000							
JV	140,000,000							
OJ	280,000,000							
SH	140,000,000							
SJ	140,000,000							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 118								
IN	$ 160,000,000	JC	$ 280,000,000	PT	4.00%	FIX	38375AUD4	December 2039
J	160,000,000							
JV	160,000,000							
OJ	280,000,000							
SH	160,000,000							
SJ	160,000,000							
Combination 119								
OJ	$ 280,000,000	JD	$ 280,000,000	PT	4.50%	FIX	38375AUE2	December 2039
JV	180,000,000							
IN	180,000,000							
J	180,000,000							
SH	180,000,000							
SJ	180,000,000							
Combination 120								
IN	$ 200,000,000	JE	$ 266,666,666	PT	5.25%	FIX	38375AUF9	December 2039
J	200,000,000							
JV	200,000,000							
OJ	266,666,666							
SH	200,000,000							
SJ	200,000,000							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 121								
IN	$ 200,000,000	JG	$ 254,545,454	PT	5.50%	FIX	38375AUG7	December 2039
J	200,000,000							
JV	200,000,000							
OJ	254,545,454							
SH	200,000,000							
SJ	200,000,000							
Combination 122								
IN	$ 200,000,000	JH	$ 243,478,260	PT	5.75%	FIX	38375AUH5	December 2039
J	200,000,000							
JV	200,000,000							
OJ	243,478,260							
SH	200,000,000							
SJ	200,000,000							
Combination 123								
IN	$ 200,000,000	JI	$ 280,000,000	NTL (PT)	5.00%	FIX/IO	38375AUJ1	December 2039
J	200,000,000							
JV	200,000,000							
SH	200,000,000							
SJ	200,000,000							

REMIC Securities		MX Securities							
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 124								
IN	$ 200,000,000	JK	$ 233,333,333	PT	6.00%	FIX	38375AUK8	December 2039
J	200,000,000							
JV	200,000,000							
OJ	233,333,333							
SH	200,000,000							
SJ	200,000,000							
Combination 125								
IN	$ 200,000,000	JL	$ 224,000,000	PT	6.25%	FIX	38375AUL6	December 2039
J	200,000,000							
JV	200,000,000							
OJ	224,000,000							
SH	200,000,000							
SJ	200,000,000							
Combination 126								
IN	$ 200,000,000	JM	$ 215,384,615	PT	6.50%	FIX	38375AUM4	December 2039
J	200,000,000							
JV	200,000,000							
OJ	215,384,615							
SH	200,000,000							
SJ	200,000,000							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 127								
IN	$ 200,000,000	JN	$ 207,407,407	PT	6.75%	FIX	38375AUN2	December 2039
J	200,000,000							
JV	200,000,000							
OJ	207,407,407							
SH	200,000,000							
SJ	200,000,000							
Combination 128								
IN	$ 200,000,000	JP	$ 200,000,000	PT	7.00%	FIX	38375AUP7	December 2039
J	200,000,000							
JV	200,000,000							
OJ	200,000,000							
SH	200,000,000							
SJ	200,000,000							
Combination 129								
IN	$ 200,000,000	JQ	$ 193,103,448	PT	7.25%	FIX	38375AUQ5	December 2039
J	200,000,000							
JV	200,000,000							
OJ	193,103,448							
SH	200,000,000							
SJ	200,000,000							

REMIC Securities		MX Securities							
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 130								
IN	$ 200,000,000	JT	$ 186,666,666	PT	7.50%	FIX	38375AUR3	December 2039
J	200,000,000							
JV	200,000,000							
OJ	186,666,666							
SH	200,000,000							
SJ	200,000,000							
Combination 131								
IN	$ 200,000,000	JU	$ 180,645,161	PT	7.75%	FIX	38375AUS1	December 2039
J	200,000,000							
JV	200,000,000							
OJ	180,645,161							
SH	200,000,000							
SJ	200,000,000							
Combination 132								
IN	$ 200,000,000	JW	$ 175,000,000	PT	8.00%	FIX	38375AUT9	December 2039
J	200,000,000							
JV	200,000,000							
OJ	175,000,000							
SH	200,000,000							
SJ	200,000,000							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 133								
IN	$ 200,000,000	JX	$ 169,696,969	PT	8.25%	FIX	38375AUU6	December 2039
J	200,000,000							
JV	200,000,000							
OJ	169,696,969							
SH	200,000,000							
SJ	200,000,000							
Combination 134								
IN	$ 200,000,000	JY	$ 164,705,882	PT	8.50%	FIX	38375AUV4	December 2039
J	200,000,000							
JV	200,000,000							
OJ	164,705,882							
SH	200,000,000							
SJ	200,000,000							
Combination 135								
JV	$ 200,000,000	HN	$ 200,000,000	PT	(5)	FLT	38375AUW2	December 2039
OJ	200,000,000							
Combination 136								
SH	$ 200,000,000	JS	$ 200,000,000	NTL (PT)	(5)	INV/IO	38375AUX0	December 2039
SJ	200,000,000							
Combination 137								
IN	$ 200,000,000	JF	$ 200,000,000	PT	(5)	FLT	38375AUY8	December 2039
JV	200,000,000							
OJ	200,000,000							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 138								
IN	$ 200,000,000	FJ	$ 200,000,000	PT	(5)	FLT	38375AUZ5	December 2039
J	200,000,000							
JV	200,000,000							
OJ	200,000,000							
Combination 139								
IN	$ 200,000,000	FP	$ 200,000,000	PT	(5)	FLT	38375AVA9	December 2039
J	200,000,000							
JV	200,000,000							
OJ	200,000,000							
SH	200,000,000							
Combination 140								
J	$ 200,000,000	XJ	$ 200,000,000	NTL (PT)	(5)	INV/IO	38375AVC5	December 2039
SH	200,000,000							
SJ	200,000,000							
Combination 141								
IN	$ 200,000,000	YJ	$ 200,000,000	NTL (PT)	(5)	INV/IO	38375AVB7	December 2039
J	200,000,000							
SH	200,000,000							
SJ	200,000,000							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 14								
Combination 142								
IS	$ 22,581,324	MA	$ 52,689,756	PT	3.00%	FIX	38375AVD3	December 2039
IT	22,581,324							
MV	22,581,324							
OM	52,689,756							
SM	22,581,324							
XV	22,581,324							
Combination 143								
IS	$ 26,344,878	MB	$ 52,689,756	PT	3.50%	FIX	38375AVE1	December 2039
IT	26,344,878							
MV	26,344,878							
OM	52,689,756							
SM	26,344,878							
XV	26,344,878							
Combination 144								
IS	$ 30,108,432	MC	$ 46,835,338	PT	4.50%	FIX	38375AVF8	December 2039
IT	30,108,432							
MV	30,108,432							
OM	46,835,338							
SM	30,108,432							
XV	30,108,432							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 145								
IS	$ 30,108,432	MD	$ 42,151,804	PT	5.00%	FIX	38375AVG6	December 2039
IT	30,108,432							
MV	30,108,432							
OM	42,151,804							
SM	30,108,432							
XV	30,108,432							
Combination 146								
IS	$ 30,108,432	ME	$ 40,144,576	PT	5.25%	FIX	38375AVH4	December 2039
IT	30,108,432							
MV	30,108,432							
OM	40,144,576							
SM	30,108,432							
XV	30,108,432							
Combination 147								
IS	$ 30,108,432	MG	$ 38,319,822	PT	5.50%	FIX	38375AVJ0	December 2039
IT	30,108,432							
MV	30,108,432							
OM	38,319,822							
SM	30,108,432							
XV	30,108,432							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 148								
IS	$ 30,108,432	MH	$ 36,653,743	PT	5.75%	FIX	38375AVK7	December 2039
IT	30,108,432							
MV	30,108,432							
OM	36,653,743							
SM	30,108,432							
XV	30,108,432							
Combination 149								
IS	$ 30,108,432	MI	$ 52,689,756	NTL (PT)	4.00%	FIX/IO	38375AVL5	December 2039
IT	30,108,432							
MV	30,108,432							
SM	30,108,432							
XV	30,108,432							
Combination 150								
IS	$ 30,108,432	MJ	$ 35,126,504	PT	6.00%	FIX	38375AVM3	December 2039
IT	30,108,432							
MV	30,108,432							
OM	35,126,504							
SM	30,108,432							
XV	30,108,432							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 151								
IS	$ 30,108,432	MK	$ 33,721,443	PT	6.25%	FIX	38375AVN1	December 2039
IT	30,108,432							
MV	30,108,432							
OM	33,721,443							
SM	30,108,432							
XV	30,108,432							
Combination 152								
IS	$ 30,108,432	ML	$ 32,424,465	PT	6.50%	FIX	38375AVP6	December 2039
IT	30,108,432							
MV	30,108,432							
OM	32,424,465							
SM	30,108,432							
XV	30,108,432							
Combination 153								
IS	$ 30,108,432	MN	$ 31,223,559	PT	6.750%	FIX	38375AVQ4	December 2039
IT	30,108,432							
MV	30,108,432							
OM	31,223,559							
SM	30,108,432							
XV	30,108,432							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 154								
IS	$ 30,108,432	MP	$ 30,108,432	PT	7.00%	FIX	38375AVR2	December 2039
IT	30,108,432							
MV	30,108,432							
OM	30,108,432							
SM	30,108,432							
XV	30,108,432							
Combination 155								
IS	$ 30,108,432	MQ	$ 29,070,210	PT	7.25%	FIX	38375AVS0	December 2039
IT	30,108,432							
MV	30,108,432							
OM	29,070,210							
SM	30,108,432							
XV	30,108,432							
Combination 156								
IS	$ 30,108,432	MT	$ 28,101,203	PT	7.50%	FIX	38375AVT8	December 2039
IT	30,108,432							
MV	30,108,432							
OM	28,101,203							
SM	30,108,432							
XV	30,108,432							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 157								
IS	$ 30,108,432	MU	$ 27,194,712	PT	7.75%	FIX	38375AVU5	December 2039
IT	30,108,432							
MV	30,108,432							
OM	27,194,712							
SM	30,108,432							
XV	30,108,432							
Combination 158								
IS	$ 30,108,432	MW	$ 26,344,878	PT	8.00%	FIX	38375AVV3	December 2039
IT	30,108,432							
MV	30,108,432							
OM	26,344,878							
SM	30,108,432							
XV	30,108,432							
Combination 159								
IS	$ 30,108,432	MX	$ 25,546,548	PT	8.25%	FIX	38375AVW1	December 2039
IT	30,108,432							
MV	30,108,432							
OM	25,546,548							
SM	30,108,432							
XV	30,108,432							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 160								
IS	$ 30,108,432	MY	$ 24,795,179	PT	8.50%	FIX	38375AVX9	December 2039
IT	30,108,432							
MV	30,108,432							
OM	24,795,179							
SM	30,108,432							
XV	30,108,432							
Combination 161								
OM	$ 30,108,432	M	$ 30,108,432	PT	(5)	FLT	38375AVY7	December 2039
XV	30,108,432							
Combination 162								
MV	$ 30,108,432	MS	$ 30,108,432	NTL (PT)	(5)	INV/IO	38375AVZ4	December 2039
SM	30,108,432							
Combination 163								
IS	$ 30,108,432	MF	$ 30,108,432	PT	(5)	FLT	38375AWA8	December 2039
OM	30,108,432							
XV	30,108,432							
Combination 164								
IS	$ 30,108,432	FM	$ 30,108,432	PT	(5)	FLT	38375AWB6	December 2039
IT	30,108,432							
OM	30,108,432							
XV	30,108,432							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 165								
IS	$ 30,108,432	HT	$ 30,108,432	PT	(5)	FLT	38375AWC4	December 2039
IT	30,108,432							
MV	30,108,432							
OM	30,108,432							
XV	30,108,432							
Combination 166								
IT	$ 30,108,432	XM	$ 30,108,432	NTL (PT)	(5)	INV/IO	38375AWD2	December 2039
MV	30,108,432							
SM	30,108,432							
Combination 167								
IS	$ 30,108,432	YM	$ 30,108,432	NTL (PT)	(5)	INV/IO	38375AWE0	December 2039
IT	30,108,432							
MV	30,108,432							
SM	30,108,432							
Security Group 15								
Combination 168								
IU	$ 746,530,846	QA	$1,741,905,307	PT	3.00%	FIX	38375AWF7	December 2039
OQ	1,741,905,307							
QV	746,530,846							
SP	746,530,846							
SQ	746,530,846							
XN	746,530,846							

REMIC Securities		MX Securities							
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 169								
IU	$ 870,952,653	QB	$1,741,905,307	PT	3.50%	FIX	38375AWG5	December 2039
OQ	1,741,905,307							
QV	870,952,653							
SP	870,952,653							
SQ	870,952,653							
XN	870,952,653							
Combination 170								
IU	$ 995,374,461	QC	$1,741,905,307	PT	4.00%	FIX	38375AWH3	December 2039
OQ	1,741,905,307							
QV	995,374,461							
SP	995,374,461							
SQ	995,374,461							
XN	995,374,461							
Combination 171								
IU	$1,119,796,268	QD	$1,567,714,776	PT	5.00%	FIX	38375AWJ9	December 2039
OQ	1,567,714,776							
QV	1,119,796,268							
SP	1,119,796,268							
SQ	1,119,796,268							
XN	1,119,796,268							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 172								
IU	$1,119,796,268	QE	$1,493,061,691	PT	5.25%	FIX	38375AWK6	December 2039
OQ	1,493,061,691							
QV	1,119,796,268							
SP	1,119,796,268							
SQ	1,119,796,268							
XN	1,119,796,268							
Combination 173								
IU	$1,119,796,268	QG	$1,425,195,251	PT	5.50%	FIX	38375AWL4	December 2039
OQ	1,425,195,251							
QV	1,119,796,268							
SP	1,119,796,268							
SQ	1,119,796,268							
XN	1,119,796,268							
Combination 174								
IU	$1,119,796,268	QH	$1,363,230,240	PT	5.75%	FIX	38375AWM2	December 2039
OQ	1,363,230,240							
QV	1,119,796,268							
SP	1,119,796,268							
SQ	1,119,796,268							
XN	1,119,796,268							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 175								
IU	$1,119,796,268	QI	$1,741,905,307	NTL (PT)	4.50%	FIX/IO	38375AWN0	December 2039
QV	1,119,796,268							
SP	1,119,796,268							
SQ	1,119,796,268							
XN	1,119,796,268							
Combination 176								
IU	$1,119,796,268	QJ	$1,306,428,980	PT	6.00%	FIX	38375AWP5	December 2039
OQ	1,306,428,980							
QV	1,119,796,268							
SP	1,119,796,268							
SQ	1,119,796,268							
XN	1,119,796,268							
Combination 177								
IU	$1,119,796,268	QK	$1,254,171,821	PT	6.25%	FIX	38375AWQ3	December 2039
OQ	1,254,171,821							
QV	1,119,796,268							
SP	1,119,796,268							
SQ	1,119,796,268							
XN	1,119,796,268							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 178								
IU	$1,119,796,268	QL	$1,205,934,443	PT	6.50%	FIX	38375AWR1	December 2039
OQ	1,205,934,443							
QV	1,119,796,268							
SP	1,119,796,268							
SQ	1,119,796,268							
XN	1,119,796,268							
Combination 179								
IU	$1,119,796,268	QM	$1,161,270,204	PT	6.75%	FIX	38375AWS9	December 2039
OQ	1,161,270,204							
QV	1,119,796,268							
SP	1,119,796,268							
SQ	1,119,796,268							
XN	1,119,796,268							
Combination 180								
IU	$1,119,796,268	QN	$1,119,796,268	PT	7.00%	FIX	38375AWT7	December 2039
OQ	1,119,796,268							
QV	1,119,796,268							
SP	1,119,796,268							
SQ	1,119,796,268							
XN	1,119,796,268							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 181								
IU	$1,119,796,268	QP	$1,081,182,604	PT	7.25%	FIX	38375AWU4	December 2039
OQ	1,081,182,604							
QV	1,119,796,268							
SP	1,119,796,268							
SQ	1,119,796,268							
XN	1,119,796,268							
Combination 182								
IU	$1,119,796,268	QT	$1,045,143,184	PT	7.50%	FIX	38375AWV2	December 2039
OQ	1,045,143,184							
QV	1,119,796,268							
SP	1,119,796,268							
SQ	1,119,796,268							
XN	1,119,796,268							
Combination 183								
IU	$1,119,796,268	QU	$1,011,428,887	PT	7.75%	FIX	38375AWW0	December 2039
OQ	1,011,428,887							
QV	1,119,796,268							
SP	1,119,796,268							
SQ	1,119,796,268							
XN	1,119,796,268							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 184								
IU	$1,119,796,268	QW	$ 979,821,735	PT	8.00%	FIX	38375AWX8	December 2039
OQ	979,821,735							
QV	1,119,796,268							
SP	1,119,796,268							
SQ	1,119,796,268							
XN	1,119,796,268							
Combination 185								
IU	$1,119,796,268	QX	$ 950,130,167	PT	8.25%	FIX	38375AWY6	December 2039
OQ	950,130,167							
QV	1,119,796,268							
SP	1,119,796,268							
SQ	1,119,796,268							
XN	1,119,796,268							
Combination 186								
IU	$1,119,796,268	QY	$ 922,185,162	PT	8.50%	FIX	38375AWZ3	December 2039
OQ	922,185,162							
QV	1,119,796,268							
SP	1,119,796,268							
SQ	1,119,796,268							
XN	1,119,796,268							
Combination 187								
OQ	$1,119,796,268	HU	$1,119,796,268	PT	(5)	FLT	38375AXA7	December 2039
XN	1,119,796,268							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 188								
QV	$1,119,796,268	QS	$1,119,796,268	NTL (PT)	(5)	INV/IO	38375AXB5	December 2039
SQ	1,119,796,268							
Combination 189								
IU	$1,119,796,268	QF	$1,119,796,268	PT	(5)	FLT	38375AXC3	December 2039
OQ	1,119,796,268							
XN	1,119,796,268							
Combination 190								
IU	$1,119,796,268	FQ	$1,119,796,268	PT	(5)	FLT	38375AXD1	December 2039
OQ	1,119,796,268							
SP	1,119,796,268							
XN	1,119,796,268							
Combination 191								
IU	$1,119,796,268	HV	$1,119,796,268	PT	(5)	FLT	38375AXE9	December 2039
OQ	1,119,796,268							
QV	1,119,796,268							
SP	1,119,796,268							
XN	1,119,796,268							
Combination 192								
QV	$1,119,796,268	XQ	$1,119,796,268	NTL (PT)	(5)	INV/IO	38375AXF6	December 2039
SP	1,119,796,268							
SQ	1,119,796,268							

REMIC Securities		MX Securities							
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 193								
IU	$1,119,796,268	YQ	$1,119,796,268	NTL (PT)	(5)	INV/IO	38375AXG4	December 2039
QV	1,119,796,268							
SP	1,119,796,268							
SQ	1,119,796,268							
Security Group 16								
Combination 194								
IY	$1,993,077,497	UA	$4,650,514,159	PT	3.00%	FIX	38375AXH2	December 2039
OU	4,650,514,159							
SU	1,993,077,497							
U	1,993,077,497							
UV	1,993,077,497							
XH	1,993,077,497							
Combination 195								
IY	$2,325,257,079	UB	$4,650,514,159	PT	3.50%	FIX	38375AXJ8	December 2039
OU	4,650,514,159							
SU	2,325,257,079							
U	2,325,257,079							
UV	2,325,257,079							
XH	2,325,257,079							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 196								
IY	$2,657,436,662	UC	$4,650,514,159	PT	4.00%	FIX	38375AXK5	December 2039
OU	4,650,514,159							
SU	2,657,436,662							
U	2,657,436,662							
UV	2,657,436,662							
XH	2,657,436,662							
Combination 197								
IY	$2,989,616,245	UD	$4,650,514,159	PT	4.50%	FIX	38375AXL3	December 2039
OU	4,650,514,159							
SU	2,989,616,245							
U	2,989,616,245							
UV	2,989,616,245							
XH	2,989,616,245							
Combination 198								
IY	$3,321,795,827	UE	$4,429,061,103	PT	5.25%	FIX	38375AXM1	December 2039
OU	4,429,061,103							
SU	3,321,795,827							
U	3,321,795,827							
UV	3,321,795,827							
XH	3,321,795,827							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 199								
IY	$3,321,795,827	UG	$4,227,740,144	PT	5.50%	FIX	38375AXN9	December 2039
OU	4,227,740,144							
SU	3,321,795,827							
U	3,321,795,827							
UV	3,321,795,827							
XH	3,321,795,827							
Combination 200								
IY	$3,321,795,827	UH	$4,043,925,355	PT	5.75%	FIX	38375AXP4	December 2039
OU	4,043,925,355							
SU	3,321,795,827							
U	3,321,795,827							
UV	3,321,795,827							
XH	3,321,795,827							
Combination 201								
IY	$3,321,795,827	UI	$4,650,514,159	NTL (PT)	5.00%	FIX/IO	38375AXQ2	December 2039
SU	3,321,795,827							
U	3,321,795,827							
UV	3,321,795,827							
XH	3,321,795,827							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 202								
IY	$3,321,795,827	UJ	$3,875,428,465	PT	6.00%	FIX	38375AXR0	December 2039
OU	3,875,428,465							
SU	3,321,795,827							
U	3,321,795,827							
UV	3,321,795,827							
XH	3,321,795,827							
Combination 203								
IY	$3,321,795,827	UK	$3,720,411,327	PT	6.25%	FIX	38375AXS8	December 2039
OU	3,720,411,327							
SU	3,321,795,827							
U	3,321,795,827							
UV	3,321,795,827							
XH	3,321,795,827							
Combination 204								
IY	$3,321,795,827	UL	$3,577,318,583	PT	6.50%	FIX	38375AXT6	December 2039
OU	3,577,318,583							
SU	3,321,795,827							
U	3,321,795,827							
UV	3,321,795,827							
XH	3,321,795,827							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 205								
IY	$3,321,795,827	UM	$3,444,825,302	PT	6.75%	FIX	38375AXU3	December 2039
OU	3,444,825,302							
SU	3,321,795,827							
U	3,321,795,827							
UV	3,321,795,827							
XH	3,321,795,827							
Combination 206								
IY	$3,321,795,827	UN	$3,321,795,827	PT	7.00%	FIX	38375AXV1	December 2039
OU	3,321,795,827							
SU	3,321,795,827							
U	3,321,795,827							
UV	3,321,795,827							
XH	3,321,795,827							
Combination 207								
IY	$3,321,795,827	UP	$3,207,251,144	PT	7.25%	FIX	38375AXW9	December 2039
OU	3,207,251,144							
SU	3,321,795,827							
U	3,321,795,827							
UV	3,321,795,827							
XH	3,321,795,827							

REMIC Securities		MX Securities						
Class	**Original Class Principal Balance or Class Notional Balance**	**Related MX Class**	**Maximum Original Class Principal Balance or Class Notional Balance(2)**	**Principal Type(3)**	**Interest Rate**	**Interest Type(3)**	**CUSIP Number**	**Final Distribution Date(4)**
Combination 208								
IY	$3,321,795,827	UQ	$3,100,342,772	PT	7.50%	FIX	38375AXX7	December 2039
OU	3,100,342,772							
SU	3,321,795,827							
U	3,321,795,827							
UV	3,321,795,827							
XH	3,321,795,827							
Combination 209								
IY	$3,321,795,827	UT	$3,000,331,715	PT	7.75%	FIX	38375AXY5	December 2039
OU	3,000,331,715							
SU	3,321,795,827							
U	3,321,795,827							
UV	3,321,795,827							
XH	3,321,795,827							
Combination 210								
IY	$3,321,795,827	UW	$2,906,571,349	PT	8.00%	FIX	38375AXZ2	December 2039
OU	2,906,571,349							
SU	3,321,795,827							
U	3,321,795,827							
UV	3,321,795,827							
XH	3,321,795,827							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 211								
IY	$3,321,795,827	UX	$2,818,493,429	PT	8.25%	FIX	38375AYA6	December 2039
OU	2,818,493,429							
SU	3,321,795,827							
U	3,321,795,827							
UV	3,321,795,827							
XH	3,321,795,827							
Combination 212								
IY	$3,321,795,827	UY	$2,735,596,564	PT	8.50%	FIX	38375AYB4	December 2039
OU	2,735,596,564							
SU	3,321,795,827							
U	3,321,795,827							
UV	3,321,795,827							
XH	3,321,795,827							
Combination 213								
OU	$3,321,795,827	FY	$3,321,795,827	PT	(5)	FLT	38375AYC2	December 2039
XH	3,321,795,827							
Combination 214								
SU	$3,321,795,827	US	$3,321,795,827	NTL (PT)	(5)	INV/IO	38375AYD0	December 2039
UV	3,321,795,827							
Combination 215								
IY	$3,321,795,827	UF	$3,321,795,827	PT	(5)	FLT	38375AYE8	December 2039
OU	3,321,795,827							
XH	3,321,795,827							

REMIC Securities		MX Securities							
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 216								
IY	$3,321,795,827	FU	$3,321,795,827	PT	(5)	FLT	38375AYF5	December 2039
OU	3,321,795,827							
U	3,321,795,827							
XH	3,321,795,827							
Combination 217								
IY	$3,321,795,827	FV	$3,321,795,827	PT	(5)	FLT	38375AYG3	December 2039
OU	3,321,795,827							
U	3,321,795,827							
UV	3,321,795,827							
XH	3,321,795,827							
Combination 218								
SU	$3,321,795,827	XU	$3,321,795,827	NTL (PT)	(5)	INV/IO	38375AYH1	December 2039
U	3,321,795,827							
UV	3,321,795,827							
Combination 219								
IY	$3,321,795,827	YU	$3,321,795,827	NTL (PT)	(5)	INV/IO	38375AYJ7	December 2039
SU	3,321,795,827							
U	3,321,795,827							
UV	3,321,795,827							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 17								
Combination 220								
NP	$ 25,415,118	WA	$ 59,301,941	PT	3.00%	FIX	38375AYK4	December 2039
NQ	25,415,118							
OW	59,301,941							
SW	25,415,118							
W	25,415,118							
WV	25,415,118							
Combination 221								
NP	$ 29,650,971	WB	$ 59,301,941	PT	3.50%	FIX	38375AYL2	December 2039
NQ	29,650,971							
OW	59,301,941							
SW	29,650,971							
W	29,650,971							
WV	29,650,971							
Combination 222								
NP	$ 33,886,824	WC	$ 59,301,941	PT	4.00%	FIX	38375AYM0	December 2039
NQ	33,886,824							
OW	59,301,941							
SW	33,886,824							
W	33,886,824							
WV	33,886,824							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 223								
NP	$ 38,122,677	WD	$ 59,301,941	PT	4.50%	FIX	38375AYN8	December 2039
NQ	38,122,677							
OW	59,301,941							
SW	38,122,677							
W	38,122,677							
WV	38,122,677							
Combination 224								
NP	$ 42,358,530	WE	$ 59,301,941	PT	5.00%	FIX	38375AYP3	December 2039
NQ	42,358,530							
OW	59,301,941							
SW	42,358,530							
W	42,358,530							
WV	42,358,530							
Combination 225								
NP	$ 44,476,456	WG	$ 59,301,941	PT	5.25%	FIX	38375AYQ1	December 2039
NQ	44,476,456							
OW	59,301,941							
SW	44,476,456							
W	44,476,456							
WV	44,476,456							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 226								
NP	$ 46,594,382	WH	$ 56,723,595	PT	5.75%	FIX	38375AYR9	December 2039
NQ	46,594,382							
OW	56,723,595							
SW	46,594,382							
W	46,594,382							
WV	46,594,382							
Combination 227								
NP	$ 46,594,382	WI	$ 59,301,941	NTL (PT)	5.50%	FIX/IO	38375AYS7	December 2039
NQ	46,594,382							
SW	46,594,382							
W	46,594,382							
WV	46,594,382							
Combination 228								
NP	$ 46,594,382	WJ	$ 54,360,112	PT	6.00%	FIX	38375AYT5	December 2039
NQ	46,594,382							
OW	54,360,112							
SW	46,594,382							
W	46,594,382							
WV	46,594,382							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 229								
NP	$ 46,594,382	WK	$ 52,185,708	PT	6.25%	FIX	38375AYU2	December 2039
NQ	46,594,382							
OW	52,185,708							
SW	46,594,382							
W	46,594,382							
WV	46,594,382							
Combination 230								
NP	$ 46,594,382	WL	$ 50,178,565	PT	6.50%	FIX	38375AYV0	December 2039
NQ	46,594,382							
OW	50,178,565							
SW	46,594,382							
W	46,594,382							
WV	46,594,382							
Combination 231								
NP	$ 46,594,382	WM	$ 48,320,100	PT	6.75%	FIX	38375AYW8	December 2039
NQ	46,594,382							
OW	48,320,100							
SW	46,594,382							
W	46,594,382							
WV	46,594,382							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 232								
NP	$ 46,594,382	WN	$ 46,594,382	PT	7.00%	FIX	38375AYX6	December 2039
NQ	46,594,382							
OW	46,594,382							
SW	46,594,382							
W	46,594,382							
WV	46,594,382							
Combination 233								
NP	$ 46,594,382	WP	$ 44,987,679	PT	7.25%	FIX	38375AYY4	December 2039
NQ	46,594,382							
OW	44,987,679							
SW	46,594,382							
W	46,594,382							
WV	46,594,382							
Combination 234								
NP	$ 46,594,382	WQ	$ 43,488,090	PT	7.50%	FIX	38375AYZ1	December 2039
NQ	46,594,382							
OW	43,488,090							
SW	46,594,382							
W	46,594,382							
WV	46,594,382							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 235								
NP	$ 46,594,382	WT	$ 42,085,248	PT	7.75%	FIX	38375AZA5	December 2039
NQ	46,594,382							
OW	42,085,248							
SW	46,594,382							
W	46,594,382							
WV	46,594,382							
Combination 236								
NP	$ 46,594,382	WU	$ 40,770,084	PT	8.00%	FIX	38375AZB3	December 2039
NQ	46,594,382							
OW	40,770,084							
SW	46,594,382							
W	46,594,382							
WV	46,594,382							
Combination 237								
NP	$ 46,594,382	WX	$ 39,534,627	PT	8.25%	FIX	38375AZC1	December 2039
NQ	46,594,382							
OW	39,534,627							
SW	46,594,382							
W	46,594,382							
WV	46,594,382							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 238								
NP	$ 46,594,382	WY	$ 38,371,844	PT	8.50%	FIX	38375AZD9	December 2039
NQ	46,594,382							
OW	38,371,844							
SW	46,594,382							
W	46,594,382							
WV	46,594,382							
Combination 239								
OW	$ 46,594,382	NU	$ 46,594,382	PT	(5)	FLT	38375AZE7	December 2039
W	46,594,382							
Combination 240								
SW	$ 46,594,382	WS	$ 46,594,382	NTL (PT)	(5)	INV/IO	38375AZF4	December 2039
WV	46,594,382							
Combination 241								
NP	$ 46,594,382	WF	$ 46,594,382	PT	(5)	FLT	38375AZG2	December 2039
OW	46,594,382							
W	46,594,382							
Combination 242								
NP	$ 46,594,382	FW	$ 46,594,382	PT	(5)	FLT	38375AZH0	December 2039
NQ	46,594,382							
OW	46,594,382							
W	46,594,382							

REMIC Securities		MX Securities						
Class	**Original Class Principal Balance or Class Notional Balance**	**Related MX Class**	**Maximum Original Class Principal Balance or Class Notional Balance(2)**	**Principal Type(3)**	**Interest Rate**	**Interest Type(3)**	**CUSIP Number**	**Final Distribution Date(4)**
Combination 243								
NP	$ 46,594,382	NX	$ 46,594,382	PT	(5)	FLT	38375AZJ6	December 2039
NQ	46,594,382							
OW	46,594,382							
W	46,594,382							
WV	46,594,382							
Combination 244								
NQ	$ 46,594,382	XW	$ 46,594,382	NTL (PT)	(5)	INV/IO	38375AZK3	December 2039
SW	46,594,382							
WV	46,594,382							
Combination 245								
NP	$ 46,594,382	YW	$ 46,594,382	NTL (PT)	(5)	INV/IO	38375AZL1	December 2039
NQ	46,594,382							
SW	46,594,382							
WV	46,594,382							
Security Group 18								
Combination 246								
H	$ 3,262,759	PF	$ 65,255,192	SC/PT	(5)	FLT	38375AZM9	February 2037
NF	65,255,192							

(1) All exchanges must comply with minimum denominations restrictions.
(2) The amount shown for each MX Class represents the maximum Original Class Principal Balance (or original Class Notional Balance) of that Class, assuming it were to be issued on the Closing Date.
(3) As defined under "Class Types" in Appendix I to the Base Offering Circular.
(4) *See "Yield, Maturity and Prepayment Considerations — Final Distribution Date" in this Supplement.*
(5) The Interest Rate will be calculated as described under "Terms Sheet — Interest Rates" in this Supplement.
(6) In the case of Combinations 1, 2, 3, 4, 5 and 10 various subcombinations are permitted. *See "Description of the Securities — Modification and Exchange" in the Base Offering Circular for a discussion of subcombinations.*
(7) Combination 11 is derived from REMIC classes of separate Security Groups.

Offering Circular Supplement
(To Base Offering Circular dated January 1, 2014)

Ginnie Mae
Our Guaranty Matters

$303,062,202
Government National Mortgage Association

GINNIE MAE®

Guaranteed REMIC Pass-Through Securities and MX Securities
Ginnie Mae REMIC Trust 2014-095

The Securities

The Trust will issue the Classes of Securities listed on the front cover of this offering circular supplement.

The Ginnie Mae Guaranty

Ginnie Mae will guarantee the timely payment of principal and interest on the securities. The Ginnie Mae Guaranty is backed by the full faith and credit of the United States of America.

The Trust and its Assets

The Trust will own (1) Ginnie Mae Certificates and (2) certain previously issued certificates.

Class of REMIC Securities	Original Principal Balance(2)	Interest Rate	Principal Type(3)	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 1						
CA(1)	$62,524,500	6.50%	PT	FIX	38379CED4	June 2044
Security Group 2						
EA(1)	114,391,626	3.00	SC/PAC	FIX	38379CEE2	February 2040
EB(1)	2,609,697	3.00	SC/PAC	FIX	38379CEF9	February 2040
EU(1)	28,189,309	3.00	SC/SUP	FIX	38379CEG7	February 2040
Security Group 3						
JA(1)	75,020,540	3.00	SC/PAC	FIX	38379CEH5	December 2039
JB(1)	1,804,113	3.00	SC/PAC	FIX	38379CEJ1	December 2039
JU(1)	18,522,417	3.00	SC/SUP	FIX	38379CEK8	December 2039
Residual						
R	0	0.00	NPR	NPR	38379CEL6	June 2044

(1) These Securities may be exchanged for MX Securities described in Schedule I to this Supplement.
(2) Subject to increase as described under "Increase in Size" in this Supplement.
(3) As defined under "Class Types" in Appendix I to the Base Offering Circular.
(4) *See "Yield, Maturity and Prepayment Considerations — Final Distribution Date" in this Supplement.*

The securities may not be suitable investments for you. You should consider carefully the risks of investing in them.

See "Risk Factors" beginning on page S-7 which highlights some of these risks.

The Sponsor and the Co-Sponsor will offer the securities from time to time in negotiated transactions at varying prices. We expect the closing date to be June 30, 2014.

You should read the Base Offering Circular as well as this Supplement.

The securities are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Goldman, Sachs & Co. **Bonwick Capital Partners, LLC**

The date of this Offering Circular Supplement is June 23, 2014.

TERMS SHEET

This terms sheet contains selected information for quick reference only. You should read this Supplement, particularly "Risk Factors," and each of the other documents listed under "Available Information."

Sponsor: Goldman, Sachs & Co.

Co-Sponsor: Bonwick Capital Partners, LLC

Trustee: Wells Fargo Bank, N.A.

Tax Administrator: The Trustee

Closing Date: June 30, 2014

Distribution Date: The 16th day of each month or, if the 16th day is not a Business Day, the first Business Day thereafter, commencing in July 2014.

Trust Assets:

Trust Asset Group	Trust Asset Type	Certificate Rate	Original Term To Maturity (in years)
1	Ginnie Mae I	6.5%	30
2	Underlying Certificate	(1)	(1)
3	Underlying Certificate	(1)	(1)

(1) Certain information regarding the Underlying Certificates is set forth in Exhibits A and B to this Supplement.

Security Groups: This series of Securities consists of multiple Security Groups (each, a "Group"), as shown on the front cover of this Supplement and on Schedule I to this Supplement. Except in the case of certain MX Classes in Groups 2 and 3, payments on each Group will be based solely on payments on the Trust Asset Group with the same numerical designation.

Assumed Characteristics of the Mortgage Loans Underlying the Group 1 Trust Assets[1]:

Principal Balance	Weighted Average Remaining Term to Maturity (in months)	Weighted Average Loan Age (in months)	Mortgage Rate
Group 1 Trust Assets			
$62,524,500	233	116	7.0%

(1) As of June 1, 2014.

The actual remaining terms to maturity and loan ages of many of the Mortgage Loans underlying the Group 1 Trust Assets will differ from the weighted averages shown above, perhaps significantly. *See "The Trust Assets — The Mortgage Loans" in this Supplement.*

Characteristics of the Mortgage Loans Underlying the Group 2 and 3 Trust Assets: See Exhibit A to this Supplement for certain information regarding the characteristics of the Mortgage Loans included in the related Underlying Trusts.

Issuance of Securities: The Securities, other than the Residual Securities, will initially be issued in book-entry form through the book-entry system of the U.S. Federal Reserve Banks (the "Fedwire Book-Entry System"). The Residual Securities will be issued in fully registered, certificated form. *See "Description of the Securities — Form of Securities" in this Supplement.*

Modification and Exchange: If you own exchangeable Securities you will be able, upon notice and payment of an exchange fee, to exchange them for a proportionate interest in the related Securities shown on Schedule I to this Supplement.

Increased Minimum Denomination Classes: Each Class that constitutes a Principal Only, Interest Only or Inverse Floating Rate Class. *See "Description of the Securities — Form of Securities" in this Supplement.*

Interest Rates: The Interest Rates for the Fixed Rate Classes are shown on the front cover of this Supplement or on Schedule I to this Supplement.

The Floating Rate and Inverse Floating Rate Classes will bear interest at per annum rates based on one-month LIBOR (hereinafter referred to as "LIBOR") as follows:

Class	Interest Rate Formula(1)	Initial Interest Rate(2)	Minimum Rate	Maximum Rate	Delay (in days)	LIBOR for Minimum Interest Rate
CF	LIBOR + 0.25%	0.4023%	0.25%	6.50%	0	0.00%
CS	6.25% − LIBOR	6.0977%	0.00%	6.25%	0	6.25%
EF	LIBOR + 0.25%	0.4044%	0.25%	6.50%	0	0.00%
ES	6.25% − LIBOR	6.0956%	0.00%	6.25%	0	6.25%
GF	LIBOR + 0.25%	0.4044%	0.25%	6.50%	0	0.00%
GS	6.25% − LIBOR	6.0956%	0.00%	6.25%	0	6.25%
HF	LIBOR + 0.30%	0.4544%	0.30%	6.50%	0	0.00%
HS	6.20% − LIBOR	6.0456%	0.00%	6.20%	0	6.20%
JF	LIBOR + 0.25%	0.4044%	0.25%	6.50%	0	0.00%
JS	6.25% − LIBOR	6.0956%	0.00%	6.25%	0	6.25%
KF	LIBOR + 0.25%	0.4044%	0.25%	6.50%	0	0.00%
KS	6.25% − LIBOR	6.0956%	0.00%	6.25%	0	6.25%
LF	LIBOR + 0.30%	0.4544%	0.30%	6.50%	0	0.00%
LS	6.20% − LIBOR	6.0456%	0.00%	6.20%	0	6.20%
YF	LIBOR + 0.35%	0.5044%	0.35%	6.50%	0	0.00%
YS	6.15% − LIBOR	5.9956%	0.00%	6.15%	0	6.15%

(1) LIBOR will be established on the basis of the ICE LIBOR method, as described under "Description of the Securities — Interest Distributions — Floating Rate and Inverse Floating Rate Classes" in this Supplement.
(2) The initial Interest Rate will be in effect during the first Accrual Period; the Interest Rate will adjust monthly thereafter.

Allocation of Principal: On each Distribution Date, the following distributions will be made to the related Securities:

Security Group 1

The Group 1 Principal Distribution Amount will be allocated to CA, until retired

Security Group 2

The Group 2 Principal Distribution Amount will be allocated in the following order of priority:

1. Sequentially, to EA and EB, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date

2. To EU, until retired

3. Sequentially, to EA and EB, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

Security Group 3

The Group 3 Principal Distribution Amount will be allocated in the following order of priority:

1. Sequentially, to JA and JB, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date

2. To JU, until retired

3. Sequentially, to JA and JB, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

Scheduled Principal Balances: The Aggregate Scheduled Principal Balances for the Classes listed below are included in Schedule II to this Supplement. They were calculated using the following Structuring Ranges:

	Structuring Ranges
PAC Classes	
EA and EB (in the aggregate)	135% PSA through 250% PSA
JA and JB (in the aggregate)	135% PSA through 250% PSA

Notional Classes: The Notional Classes will not receive distributions of principal but have Class Notional Balances for convenience in describing their entitlements to interest. The Class Notional Balance of each Notional Class represents the percentage indicated below of, and reduces to that extent with, the Class Principal Balances or the outstanding principal balance of the related Trust Asset Group indicated:

Class	Original Class Notional Balance	Represents Approximately
CI	$ 62,524,500	100% of CA (PT Class)
CS	62,524,500	100% of CA (PT Class)
EI	78,000,882	66.6666666667% of EA and EB (in the aggregate) (SC/PAC Classes)
ES	54,000,610	46.1538461538% of EA and EB (in the aggregate) (SC/PAC Classes)
GI	76,261,084	66.6666666667% of EA (SC/PAC Class)
GS	52,796,135	46.1538461538% of EA (SC/PAC Class)
HI	96,793,754	66.6666666667% of the Group 2 Trust Assets
HS	67,011,060	46.1538461538% of the Group 2 Trust Assets
JI	51,216,435	66.6666666667% of JA and JB (in the aggregate) (SC/PAC Classes)
JS	35,457,532	46.1538461538% of JA and JB (in the aggregate) (SC/PAC Classes)
KI	50,013,693	66.6666666667% of JA (SC/PAC Class)
KS	34,624,864	46.1538461538% of JA (SC/PAC Class)
LI	63,564,713	66.6666666667% of the Group 3 Trust Assets
LS	44,006,340	46.1538461538% of the Group 3 Trust Assets
WI	160,358,468	66.6666666667% of the Group 2 and Group 3 Trust Assets
YS	111,017,400	46.1538461538% of the Group 2 and Group 3 Trust Assets

Tax Status: Single REMIC Series. *See "Certain United States Federal Income Tax Consequences" in this Supplement and in the Base Offering Circular.*

Regular and Residual Classes: Class R is a Residual Class and represents the Residual Interest of the Trust REMIC. All other Classes of REMIC Securities are Regular Classes.

Exhibit A

Underlying Certificates

Trust Asset Group	Issuer	Series	Class	Issue Date	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	Underlying Certificate Factor(2)	Principal Balance in Trust(3)	Percentage of Class in Trust	Coupon of Mortgage Loans(4)	Approximate Weighted Average Remaining Term to Maturity of Mortgage Loans (in months)(4)	Approximate Weighted Average Loan Age of Mortgage Loans (in months)(4)	Ginnie Mae I or II
2	Ginnie Mae	2010-020	BA(5)	February 26, 2010	38376VFT9	3.00%	FIX	February 2040	PT	$217,580,058	0.66729752	$145,190,632	100.0000000000%	5.0%	299	53	I
3	Ginnie Mae	2009-121	CA(5)	December 30, 2009	38375ARX4	3.00	FIX	December 2039	PT	192,000,000	0.64861953	95,347,070	76.5625000000	5.0	300	55	I

(1) As defined under “Class Types” in Appendix I to the Base Offering Circular.
(2) Underlying Certificate Factors are as of June 2014.
(3) The Principal Balance in Trust may differ from the product of (1) Original Principal Balance of Class, (2) Underlying Certificate Factor and (3) Percentage of Class in Trust due to the rounding of the Underlying Certificate Factor.
(4) Based on information as of June 2014
(5) MX Class.

Exhibit C

Assumed Characteristics of the Mortgage Loans Underlying the Group 5 Trust Assets(1)

Pool Number	Ginnie Mae Certificate Principal Balance(2)	Approximate Weighted Average Remaining Term to Maturity (in months)(3)	Approximate Weighted Average Loan Age (in months)(4)	Approximate Weighted Average Current Mortgage Rate(5)	Current Certificate Rate(6)	Approximate Weighted Average Servicing and Guaranty Fee Rate(7)	Index	Certificate Margin(8)	Issue Date	Next Mortgage Rate Adjustment Date(9)	Mortgage Rate Reset Frequency(10)	Periodic Certificate Interest Rate Limit(11)	Lifetime Certificate Interest Rate Cap(12)	Lifetime Certificate Interest Rate Floor(13)	Final Maturity Date	Initial Certificate Rate at MBS Issuance(14)
8947	$ 375,521.35	144	216	2.810%	1.625%	1.185%	1-year CMT	1.500%	August 1, 1996	October 1, 2014	Annually	1.000%	11.000%	1.500%	August 20, 2026	6.000%
8989	260,415.51	146	214	2.839	1.625	1.214	1-year CMT	1.500	October 1, 1996	January 1, 2015	Annually	1.000	11.000	1.500	October 20, 2026	6.000
80059	372,887.82	152	208	2.844	1.625	1.219	1-year CMT	1.500	April 1, 1997	July 1, 2015	Annually	1.000	10.500	1.500	April 20, 2027	5.500
80085	327,246.41	154	206	2.842	1.625	1.217	1-year CMT	1.500	June 1, 1997	July 1, 2015	Annually	1.000	11.000	1.500	June 20, 2027	6.000
80094	275,415.90	155	205	2.837	1.625	1.212	1-year CMT	1.500	July 1, 1997	October 1, 2014	Annually	1.000	11.000	1.500	July 20, 2027	6.000
80145	130,640.10	160	200	2.842	1.625	1.217	1-year CMT	1.500	December 1, 1997	January 1, 2015	Annually	1.000	11.500	1.500	December 20, 2027	6.500
80583	1,041,203.34	210	149	2.655	1.625	1.030	1-year CMT	1.500	March 1, 2002	April 1, 2015	Annually	1.000	9.500	1.500	March 20, 2032	4.500
80593	796,939.38	213	147	2.728	1.625	1.103	1-year CMT	1.500	April 1, 2002	July 1, 2015	Annually	1.000	9.500	1.500	April 20, 2032	4.500
80659	4,002,820.90	219	141	2.649	1.625	1.024	1-year CMT	1.500	December 1, 2002	January 1, 2015	Annually	1.000	9.500	1.500	December 20, 2032	4.500
80663	331,338.35	221	139	2.868	1.625	1.243	1-year CMT	1.500	January 1, 2003	April 1, 2015	Annually	1.000	9.000	1.500	January 20, 2033	4.000
80680	542,317.20	223	137	2.690	1.625	1.065	1-year CMT	1.500	March 1, 2003	April 1, 2015	Annually	1.000	9.000	1.500	March 20, 2033	4.000
80736	452,305.00	229	131	2.309	1.625	0.684	1-year CMT	1.500	September 1, 2003	October 1, 2014	Annually	1.000	8.500	1.500	September 20, 2033	3.500
80745	1,031,872.29	226	130	2.346	1.625	0.721	1-year CMT	1.500	October 1, 2003	January 1, 2015	Annually	1.000	8.000	1.500	October 20, 2033	3.000
80790	1,339,300.88	232	127	2.109	1.625	0.484	1-year CMT	1.500	December 1, 2003	January 1, 2015	Annually	1.000	8.750	1.500	December 20, 2033	3.750
80835	26,690,734.02	234	125	2.126	1.625	0.501	1-year CMT	1.500	February 1, 2004	April 1, 2015	Annually	1.000	8.750	1.500	February 20, 2034	3.750
80945	811,988.31	238	122	2.367	1.625	0.742	1-year CMT	1.500	June 1, 2004	July 1, 2015	Annually	1.000	8.500	1.500	June 20, 2034	3.500
81036	4,958,697.01	240	119	2.159	1.625	0.534	1-year CMT	1.500	August 1, 2004	October 1, 2014	Annually	1.000	9.500	1.500	August 20, 2034	4.500
81113	3,339,878.63	242	117	2.208	1.625	0.583	1-year CMT	1.500	October 1, 2004	January 1, 2015	Annually	1.000	9.500	1.500	October 20, 2034	4.500
81188	436,436.95	243	117	2.389	1.625	0.764	1-year CMT	1.500	December 1, 2004	January 1, 2015	Annually	1.000	10.500	1.500	December 20, 2034	5.500
81235	3,585,911.66	246	114	2.331	1.625	0.706	1-year CMT	1.500	February 1, 2005	April 1, 2015	Annually	1.000	8.500	1.500	February 20, 2035	3.500
81338	2,431,824.60	249	111	2.763	2.125	0.638	1-year CMT	2.000	May 1, 2005	July 1, 2015	Annually	1.000	9.000	2.000	May 20, 2035	4.000
81377	3,755,536.09	250	110	2.286	1.625	0.661	1-year CMT	1.500	June 1, 2005	July 1, 2015	Annually	1.000	9.500	1.500	June 20, 2035	4.500
81382	3,122,379.06	250	110	2.342	1.625	0.717	1-year CMT	1.500	June 1, 2005	July 1, 2015	Annually	1.000	10.000	1.500	June 20, 2035	5.000
81419	1,467,677.06	251	109	2.292	1.625	0.667	1-year CMT	1.500	July 1, 2005	October 1, 2014	Annually	1.000	9.750	1.500	July 20, 2035	4.750
81443	4,695,950.03	253	107	2.296	1.625	0.671	1-year CMT	1.500	August 1, 2005	October 1, 2014	Annually	1.000	9.500	1.500	August 20, 2035	4.500
81474	223,252.53	254	106	3.125	2.625	0.500	1-year CMT	2.500	September 1, 2005	October 1, 2014	Annually	1.000	9.500	2.500	September 20, 2035	4.500
81479	402,055.79	252	108	2.156	1.625	0.531	1-year CMT	1.500	September 1, 2005	October 1, 2014	Annually	1.000	10.250	1.500	September 20, 2035	5.250
81511	1,603,130.77	254	106	2.295	1.625	0.670	1-year CMT	1.500	October 1, 2005	January 1, 2015	Annually	1.000	9.500	1.500	October 20, 2035	4.500
81557	218,108.77	255	104	2.250	1.625	0.625	1-year CMT	1.500	December 1, 2005	January 1, 2015	Annually	1.000	9.000	1.500	December 20, 2035	4.000
81628	430,980.24	258	102	2.246	1.625	0.621	1-year CMT	1.500	February 1, 2006	April 1, 2015	Annually	1.000	10.250	1.500	February 20, 2036	5.250
81645	247,772.57	257	103	2.183	1.625	0.558	1-year CMT	1.500	March 1, 2006	April 1, 2015	Annually	1.000	10.500	1.500	March 20, 2036	5.500
81798	684,719.57	267	93	2.375	1.625	0.750	1-year CMT	1.500	November 1, 2006	January 1, 2015	Annually	1.000	11.000	1.500	November 20, 2036	6.000
876268	2,072,036.44	222	138	2.734	1.625	1.109	1-year CMT	1.500	February 1, 2003	April 1, 2015	Annually	1.000	9.000	1.500	February 20, 2033	4.000

(1) The information in this Exhibit C is provided by the Sponsor as of July 1, 2014. It is based on information regarding the Group 5 Trust Assets and the related Mortgage Loans. All weighted averages provided in this Exhibit C are weighted based on the outstanding principal amounts of the Mortgage Loans as of July 1, 2014.

(2) The Ginnie Mae Certificate Principal Balance is the sum of the outstanding principal amounts of the Mortgage Loans underlying the related Trust MBS.

(3) The Approximate Weighted Average Remaining Term to Maturity (in months) is the approximate weighted average remaining term to maturity of the Mortgage Loans underlying the related Trust MBS.

(4) The Approximate Weighted Average Loan Age (in months) is the approximate weighted average loan age of the Mortgage Loans underlying the related Trust MBS.

(5) The Approximate Weighted Average Current Mortgage Rate is the approximate weighted average of the interest rates of the Mortgage Loans underlying the related Trust MBS.

(6) The Current Certificate Rate is the current certificate rate of the related Trust MBS.

(7) The Approximate Weighted Average Servicing and Guaranty Fee Rate is the approximate weighted average monthly fee rate for servicing and for the Ginnie Mae Certificate Guaranty Fee.

(8) The Certificate Margin is the margin of the Mortgage Loans underlying the related Trust MBS net of the Servicing and Guaranty Fee Rate.

(9) The Next Mortgage Rate Adjustment Date is the date on which the Mortgage Rate of each Mortgage Loan underlying the related Trust MBS resets under the Mortgage Rate formula and the related Mortgage Loan documents.

(10) The Mortgage Rate Reset Frequency is the frequency that the Mortgage Rate of each Mortgage Loan resets under the Mortgage Rate formula and the related Mortgage Loan documents applicable to each Mortgage Loan underlying the related Trust MBS after the first Mortgage Rate adjustment date.

(11) The Periodic Certificate Interest Rate Limit is the maximum periodic interest rate adjustment possible based on the MBS Guide.

(12) The Lifetime Certificate Interest Rate Cap is the maximum certificate interest rate possible based on the MBS Guide.

(13) The Lifetime Certificate Interest Rate Floor is the minimum certificate interest rate possible based on the MBS Guide.

(14) The Initial Certificate Rate at MBS Issuance is the initial certificate rate of the related Trust MBS.

The remaining terms to maturity, loan ages, Mortgage Rates, Mortgage Margins and next Mortgage Rate adjustment dates of many of the Mortgage Loans underlying the Group 5 Trust Assets will differ from the characteristics assumed, perhaps significantly. *See "The Trust Assets — The Mortgage Loans" in this Supplement.*

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Government National Mortgage Association

GINNIE MAE®

Guaranteed REMIC Pass-Through Securities and MX Securities Ginnie Mae REMIC Trust 2014-099

OFFERING CIRCULAR SUPPLEMENT

July 23, 2014

Goldman, Sachs & Co.

Bonwick Capital Partners